# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

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Chapter 11

In re:

Case No. 20-18445 (JKS)

FILED

JEANNE A. NAUGHTON, CLERK

SEPT. 4, 2020

U.S. BANKRUPTCY COURT

NEWARK, N.J.

BY: **Velda Haywood** 

RTW RETAILWINDS, INC., et al.,

(Jointly Administered)

Debtors.<sup>1</sup>

ORDER (A) APPROVING THE SALE OF SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES AND INTERESTS, (B) AUTHORIZING THE DEBTOR TO ENTER INTO AND PERFORM THEIR OBLIGATIONS UNDER THE PURCHASE AGREEMENT, (C) APPROVING ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES, AND (D) GRANTING RELATED RELIEF

HONORABLE JOHN K. SHERWOOD UNITED STATES BANKRUPTCY JUDGE

Dated: September 4, 2020

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The Debtors in these chapter 11 cases and the last four digits of each Debtor's federal tax identification number, as applicable, are as follows: RTW Retailwinds, Inc. (1445); Lerner New York Holding, Inc. (2460); Lernco, Inc. (4787); Lerner New York, Inc. (2137); New York & Company, Inc. (4569); Lerner New York GC, LLC (6095); Lerner New York Outlet, LLC (6617); New York & Company Stores, Inc. (6483); FTF GC, LLC (7341); Lerner New York FTF, LLC (6279); Fashion to Figure, LLC (6997); FTF IP Company, Inc. (6936). The Debtors' principal place of business is 330 W. 34th St., 9th Floor, New York, New York 10001.

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Upon the motion (the "Motion"),<sup>2</sup> of the above-captioned debtor and debtor in possession (collectively, the "Debtors"), for entry of an order (this "Sale Order") (a) authorizing and approving the entry into and performance under the terms and conditions of that certain Asset Purchase Agreement, substantially in the form attached hereto as Exhibit 1 (as may be amended, supplemented or restated, the "Purchase Agreement"), and all other ancillary agreements (collectively, the "Transaction Documents"), by and among the Debtors and Saadia Group LLC (the "Purchaser"), (b) authorizing and approving the sale of those assets set forth in the Purchase Agreement (the "E-Commerce Business Assets") free and clear of all liens, claims, encumbrances, and other interests, except to the extent set forth in the Purchase Agreement, and the assumption of certain assumed liabilities set forth in the Purchase Agreement (the "Assumed **Liabilities**") pursuant to the Purchase Agreement upon the closing of the Sale (the "Closing"), (c) authorizing the assumption and assignment of executory contracts and unexpired leases set forth on Exhibit 2 attached hereto, as the same may be subsequently modified pursuant to the terms of the Purchase Agreement (each, an "Assigned Contract," and, collectively, the "Assigned Contracts"), upon the Closing, subject to the payment by the Purchaser of any payments to cure any defaults arising under any Assigned Contract (the "Cure Payments"), the provision of adequate assurance by the Debtors or the Purchaser, as applicable, that it will promptly cure any non-monetary defaults existing prior to the Closing under the Assigned Contracts, and the provision of adequate assurance of future performance by the Purchaser under the Assigned Contracts, and (d) granting related relief, all as more fully set forth in the Motion; and the United States Bankruptcy Court for the District of New Jersey (the "Court") having entered the Order

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Capitalized terms used but not otherwise defined herein have the meaning given to such terms in the Motion, Purchase Agreement, or the Bidding Procedures Order (as defined herein), as applicable.

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(A) Approving the Bidding Procedures in Connection with the Sale of Substantially All of the Debtor's Assets, (B) Approving Procedures for the Assignment and Assumption of Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [Docket No. 192] (the "Bidding Procedures Order");3 and the Debtors having conducted an auction (the "Auction") for the E-Commerce Business Assets; and the Debtors having determined that the Purchaser has submitted the highest or otherwise best bid for the E-Commerce Business Assets and determined that the Purchaser is the Successful Bidder and that Sunrise Brands LLC is the Back-Up Bidder (as defined in the Bidding Procedures), in accordance with the Bidding Procedures; and the Court having conducted a hearing on the Motion (the "Sale Hearing"), at which time all interested parties were offered an opportunity to be heard with respect to the Motion; and the Court having reviewed and considered the Motion, the Purchase Agreement, and any and all objections to the Sale and the Transaction Documents filed in accordance with the Bidding Procedures Order; and the Court having heard statements of counsel and the evidence presented in support of the relief requested in the Motion at the Sale Hearing and in the Declarations of Perry Mandarino submitted in support of the Sale [Docket Nos. 81 and 169] (the "Mandarino Declarations"); and it appearing that due notice of the Motion, the Sale Hearing, the Purchase Agreement, and the Sale has been provided; and it appearing that the relief requested in the Motion is in the best interests of the Debtors, their estates, stakeholders, and all other parties in interest; and it appearing that the Court has jurisdiction over this matter; and it appearing that the legal and factual bases set forth in the Motion and at the Sale Hearing establish just cause for the relief granted herein; and after due deliberation, it is hereby

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All references herein to the Bidding Procedures Order shall also be deemed to be references to the bidding procedures approved thereby (the "**Bidding Procedures**").

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# FOUND, CONCLUDED, AND DETERMINED THAT:

# Jurisdiction, Venue, and Final Order

- A. This Court has jurisdiction to hear and determine the Motion pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b). Venue is proper in this District and in this Court pursuant to 28 U.S.C. §§ 1408 and 1409.
- B. This Sale Order constitutes a final and appealable order within the meaning of 28 U.S.C. § 158(a). Notwithstanding Bankruptcy Rules 6004(h) and 6006(d), and to any extent necessary under Bankruptcy Rule 9014 and Federal Rule of Civil Procedure 54(b), as made applicable by Bankruptcy Rule 7054, the Court expressly finds that there is no just reason for delay in the implementation of this Sale Order, and expressly directs entry of judgment as set forth herein.
- C. The findings and conclusions set forth herein constitute the Court's findings of fact and conclusions of law pursuant to Bankruptcy Rule 7052 made applicable to this proceeding pursuant to Bankruptcy Rule 9014. To the extent any of the following findings of fact constitute conclusions of law, they are adopted as such. To the extent any of the following conclusions of law constitute findings of fact, they are adopted as such.

# Notice of the Motion, Auction, Sale Hearing, Purchase Agreement and Sale and the Cure Payments

D. As evidenced by the affidavits of service and publication previously filed with this Court, proper, timely, adequate, and sufficient notice of the Motion, the Auction, the Sale Hearing, the Purchase Agreement, and the Sale has been provided in accordance with sections 102(1), 363, and 365 of the Bankruptcy Code and Bankruptcy Rules 2002, 6004, 6006, 9007 and 9014. The Debtors have complied with all obligations to provide notice of the Motion, the Auction, the Sale Hearing, the Purchase Agreement, and the Sale as required by the Bidding Procedures Order. The

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foregoing notice was good, sufficient, and appropriate under the circumstances, and no other or further notice of the Motion, the Auction, the Sale Hearing, the Purchase Agreement, or the Sale is required. With respect to entities whose identities are not reasonably ascertained by the Debtors, publication of the Sale Notice (as defined in the Motion) in the *New York Times* on August 12, 2020 [Docket No. 228] was sufficient and reasonably calculated under the circumstances to reach such entities.

- E. A reasonable opportunity to object or to be heard regarding the relief requested in the Motion was afforded to all interested persons and entities.
- F. In accordance with the Bidding Procedures Order, the Debtors have served a notice or supplemental notice of their intent to assume and assign the Assigned Contracts listed on Exhibit 2 and of the Cure Payments upon each counterparty to such Assigned Contracts. The service and provision of such notice was good, sufficient, and appropriate under the circumstances and no further notice need be given in respect of the assumption and assignment of the Assigned Contracts or establishing a Cure Payment for the respective Assigned Contracts. Counterparties to the Assigned Contracts have had and will have an adequate opportunity to object to the assumption and assignment of the applicable Assigned Contracts and the Cure Payments set forth in the notices (including objections related to the adequate assurance of future performance and objections based on whether applicable law excuses the counterparty from accepting performance by, or rendering performance to, the Purchaser (or its designee) for purposes of section 365(c)(1) of the Bankruptcy Code). All objections, responses, or requests for adequate assurance with respect to contracts that constitute Assigned Contracts as of the Sale Hearing, if any, have been resolved, overruled, or denied, as applicable; *provided however*, that with respect to supplemental notices served on

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counterparties to the Assigned Contracts on August 25, 2020 (the "August 25 Supplemental Notice"), the deadline to respond to the August 25 Supplemental Notice is September 8, 2020.

# **Highest and Best Offer**

- G. As demonstrated by the Mandarino Declarations, the evidence proffered or adduced at the Sale Hearing, and the representations of counsel made on the record at the Sale Hearing, the Debtors conducted a sale process in accordance with, and have, along with the Purchaser, complied in all respects with, the Bidding Procedures Order and afforded a full, fair, and reasonable opportunity for any interested party to make a higher or otherwise better offer to purchase the E-Commerce Business Assets and assume the Assumed Liabilities.
- H. The Debtors and their advisors engaged in a robust and extensive marketing and sale process in accordance with the Bidding Procedures Order and the sound exercise of the Debtors' business judgment
- I. The Debtors and the Purchaser have negotiated and undertaken their roles leading to the entry into the Purchase Agreement in a diligent, non-collusive, fair, reasonable, and good faith manner.
- J. The Debtors, in combination with the Consultation Parties, conducted a fair and open sale process and the sale process, the Bidding Procedures, and the Auction was non-collusive, duly noticed, and provided a full, fair, reasonable, and adequate opportunity for any entity that either expressed an interest in acquiring the E-Commerce Business Assets, or who the Debtors believed may have had an interest in acquiring the E-Commerce Business Assets, to make an offer to purchase the Debtors' assets, including, without limitation, the E-Commerce Business Assets.
- K. The sale process conducted by the Debtors pursuant to the Bidding Procedures

  Order and the Bidding Procedures resulted in the highest or otherwise best value for the E
  Commerce Business Assets for the Debtors and their estates, was in the best interest of the Debtors,

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their creditors, and all parties in interest, and any other transaction would not have yielded as favorable a result.

- L. The Debtors have demonstrated good, sufficient, and sound business reasons and justifications for entering into the Sale and the performance of its obligations under the Purchase Agreement.
- M. The Debtors have also determined, in a valid and sound exercise of their business judgment and in consultation with their advisors and the Consultation Parties, that the next highest or otherwise best Qualified Bid (as defined in the Bidding Procedures) (the "Back-Up Bid") for all or substantially all of the assets was Sunrise Brands LLC, as the Back-Up Bidder.
- N. The consummation of the Sale outside a plan of reorganization pursuant to the Purchase Agreement neither impermissibly restructures the rights of the Debtors' creditors nor impermissibly dictates the terms of a plan of reorganization or liquidation for the Debtors. The Sale does not constitute a sub rosa plan for which approval has been sought without the protections that a disclosure statement would afford.
- O. Entry of an order approving the Purchase Agreement and all the provisions thereof is a necessary condition precedent to Purchaser's consummation of the Sale, as set forth in and pursuant to the Purchase Agreement.

### **Personal Identifiable Information**

P. The Debtors' privacy policy does not prohibit the transfer of personal identifiable information, and therefore, the appointment of a consumer privacy ombudsman is not required.

# **Pension Plan Information**

Q. To the extent any assets sold by the Debtors contain records of the Local 1102 Pension Fund Lerner Employees Plan ("Pension Plan") or employment records of Pension Plan participants, the Purchaser shall store and preserve any such records until the Pension Benefit

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Guaranty Corporation ("PBGC") has completed its investigation regarding the Pension Plan and shall make such documents available to the PBGC (at reasonable times and upon reasonable advance notice to the Purchaser) for inspection and copying. Such records include, but are not limited to, any Pension Plan governing documents, actuarial documents, and employment records (collectively, the "Pension Plan Documents"). The Debtors shall retain and not abandon any Pension Plan Documents until the PBGC has completed its investigation regarding the Pension Plan.

#### **Good Faith of Purchaser**

R. The consideration to be paid by the Purchaser under the Purchase Agreement was negotiated at arm's-length, in good faith and without collusion pursuant to section 363(m) of the Bankruptcy Code and constitutes reasonably equivalent value and fair and adequate consideration for the E-Commerce Business Assets. Specifically: (i) the Purchaser recognized that the Debtors were free to deal with any other party interested in purchasing the E-Commerce Business Assets; (ii) the Purchaser complied in all respects with the provisions in the Bidding Procedures Order in negotiating and entering into the Transaction Documents, and the transactions described therein comply with the Bidding Procedures Order; (iii) the Purchaser agreed to subject any bid to the competitive bid procedures set forth in the Bidding Procedures Order; (iv) all payments made by the Purchaser in connection with the Sale have been disclosed in the Purchase Agreement; (v) no common identity of directors, officers or controlling stockholders exists among the Purchaser and the Debtors; (vi) the negotiation and execution of the Purchase Agreement and the other Transaction Documents were at arm's-length and in good faith, and at all times each of the Purchaser and the Debtors were represented by competent counsel of their choosing; (vii) the Purchaser did not in any way induce or cause the chapter 11 filing of the Debtors; and (viii) the Purchaser has not acted in a collusive manner with any person. The Purchaser will be acting in

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good faith within the meaning of section 363(m) of the Bankruptcy Code in closing the transactions contemplated by the Purchase Agreement and the other Transaction Documents. The terms and conditions set forth in the Purchase Agreement are fair and reasonable under the circumstances and were not entered into for the purpose of, nor do they have the effect of, hindering, delaying, or defrauding the Debtors or their creditors under any applicable laws.

S. The Debtors and the Purchaser, and each of their respective management, boards of directors, members, officers, directors, managers, employees, agents, and representatives, have acted in good faith. The Purchase Agreement and the other Transaction Documents, and each of the transactions contemplated therein, were negotiated, proposed, and entered into by the Debtors and the Purchaser in good faith, without collusion or fraud, and from arm's-length bargaining positions. The Purchaser is a "good faith purchaser" within the meaning of section 363(m) of the Bankruptcy Code, and, as such, is entitled to all the protections afforded thereby.

# **No Fraudulent Transfer**

- T. The consideration provided by the Purchaser pursuant to the Purchase Agreement for its purchase of the E-Commerce Business Assets and the assumption of the Assumed Liabilities constitutes reasonably equivalent value and fair consideration under the Bankruptcy Code, the Uniform Fraudulent Conveyance Act, the Uniform Fraudulent Transfer Act, and under the laws of the United States, any state, territory, possession, or the District of Columbia.
- U. Neither the Purchaser nor its past, present and future subsidiaries, parents, divisions, affiliates, agents, representatives, insurers, attorneys, successors and assigns, nor any of its nor their respective directors, managers, officers, employees, shareholders, members, agents, representatives, attorneys, contractors, subcontractors, independent contractors, owners, insurance companies or partners (each, a "Purchaser Party" and collectively, the "Purchaser Parties") is a continuation of the Debtors or their respective estates and no Purchaser Party is holding itself

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out to the public as a continuation of the Debtors or their estates and the Sale does not amount to a consolidation, merger, or de facto merger of the Purchaser (or any other Purchaser Party) and the Debtors.

#### Validity of Transfer

V. The Debtors' board of directors has authorized the execution and delivery of the Purchase Agreement and the Sale of the E-Commerce Business Assets to the Purchaser (or its designee). The Debtors (i) have full corporate power and authority to execute and deliver the Purchase Agreement and all other documents contemplated thereby, as applicable, (ii) have all of the power and authority necessary to consummate the Sale, and (iii) have taken all action necessary to authorize and approve the Purchase Agreement and to consummate the Sale, and no further consents or approvals, other than those expressly provided for in the Purchase Agreement, are required for the Debtors to consummate the transactions contemplated by the Purchase Agreement, except as otherwise set forth in the Purchase Agreement. The E-Commerce Business Assets constitute property of the Debtors' estates within the meaning of section 541(a) of the Bankruptcy Code and title thereto is presently vested in the Debtors' estates.

#### Section 363(f) of the Bankruptcy Code is Satisfied

W. The Sale of the E-Commerce Business Assets to the Purchaser (or its designee) and the assumption and assignment to the Purchaser (or its designee) of the Assigned Contracts under the terms of the Purchase Agreement meets the applicable provisions of section 363(f) of the Bankruptcy Code such that the Sale of the E-Commerce Business Assets will be free and clear of any and all liens, claims, encumbrances, and interests, and will not subject any Purchaser Party to any liability for any liens, claims, encumbrances, and interests whatsoever (including, without limitation, under any theory of equitable law, antitrust, or successor or transferee liability), except as expressly provided in the Purchase Agreement with respect to the Assumed Liabilities (as

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defined in the Purchase Agreement) and this Sale Order. All holders of liens, claims, encumbrances, and interests who did not object, or withdrew their objections to the Sale, are deemed to have consented to the Sale pursuant to section 363(f)(2) of the Bankruptcy Code, and all holders of liens, claims, encumbrances, and interests are adequately protected thereby satisfying section 363(e) of the Bankruptcy Code by having their liens, claims, encumbrances, and interests, if any, attach to the proceeds of the Sale ultimately attributable to the property against or in which they assert liens, claims, encumbrances, and interests, or other specifically dedicated funds, in the same order of priority and with the same validity, force, and effect that such holder had prior to the Sale, subject to any rights, claims, and defenses of the Debtors or their estates, as applicable. Those holders of claims who did object and that have an interest in the E-Commerce Business Assets fall within one or more of the other subsections of section 363(f) of the Bankruptcy Code.

X. The transfer of the E-Commerce Business Assets to the Purchaser (or its designee) under the Purchase Agreement will be a legal, valid, and effective transfer of all of the legal, equitable, and beneficial right, title, and interest in and to the E-Commerce Business Assets free and clear of all liens, claims, encumbrances, and interests, except as expressly provided in the Purchase Agreement with respect to the Assumed Liabilities. The Debtors may sell their interests in the E-Commerce Business Assets free and clear of all liens, claims, encumbrances, and interests (except as otherwise provided in this Sale Order) because, in each case, one or more of the standards set forth in section 363(f) have been satisfied. The Purchaser would not have entered into the Transaction Documents and would not consummate the transactions contemplated thereby, including, without limitation, the Sale and the assumption and assignment of the Assigned Contracts (i) if the transfer of the E-Commerce Business Assets were not free and clear of all interest of any kind or nature whatsoever, including, without limitation, rights or claims based on

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any successor, transferee, derivative or vicarious liability or any similar theory and/or applicable state or federal law or otherwise or (ii) if the Purchaser or any of its affiliates or designees would, or in the future could, be liable for any interests, including, without limitation, rights or claims based on any successor, transferee, derivative or vicarious liability or any similar theory and/or applicable state or federal law or otherwise, in each case subject only to the Assumed Liabilities. Not transferring the E-Commerce Business Assets free and clear of all interests of any kind or nature whatsoever, including, without limitation, rights or claims based on any successor, transferee, derivative or vicarious liability or any similar theory and/or applicable state or federal law or otherwise (subject only to the Assumed Liabilities), would adversely impact the Debtors' efforts to maximize the value of their estates.

# **Assumption and Assignment of the Assigned Contracts**

- Y. The assumption and assignment of the Assigned Contracts pursuant to the terms of this Sale Order are integral to the Purchase Agreement, are in the best interests of the Debtors and their estates, creditors, and other parties in interest, and represent the reasonable exercise of sound business judgment by the Debtors.
- Z. The Debtors have met all the requirements of section 365(b) of the Bankruptcy Code for each of the Assigned Contracts. The Purchaser (or its designee) and/or the Debtors have (i) cured and/or provided adequate assurance of prompt cure of any default existing prior to the Closing under all of the Assigned Contracts, within the meaning of section 365(b)(1)(A) of the Bankruptcy Code, (ii) provided compensation or adequate assurance of compensation to any counterparty for actual pecuniary loss to such party resulting from a default prior to the Closing under any of the Assigned Contracts, and (iii) provided adequate assurance of future performance, all within the meaning of sections 365(b)(1)(B) and (C) of the Bankruptcy Code. The Purchaser has provided adequate assurance of future performance within the meaning of sections

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365(b)(1)(C) and 365(f)(2)(B) and in accordance with the Bidding Procedures to the extent that any such assurance is required and not waived by the counterparties to such Assigned Contracts.

At any time prior to one (1) business day prior to Closing, the Debtors shall have AA. the right, in accordance with the Bidding Procedures Order, to serve a Supplemental Assumption Notice upon any non-Debtor counterparty thereto indicating the Debtors' intent to assume and assign such executory contract or unexpired lease (except for those counterparties to an unexpired lease of nonresidential real property). The Purchaser relinquishes any Designation Rights under the Purchase Agreement and shall provide the Debtors with notice ("Landlord Notice") of its intent direct the Debtors to assume, assume and assign, or reject any unexpired leases of nonresidential real property (the "Landlord Leases") on or before September 25, 2020 at 5:00 p.m. (prevailing Eastern Time), TIME BEING OF THE ESSENCE (the "Lease Assumption or **Rejection Notice Deadline**"), pursuant to the procedures set forth in paragraph 25. The objection deadline for all Assigned Contracts, other than those subject to a Supplemental Assumption Notice and the August 25 Supplemental Notice, lapsed on September 1, 2020. Objections, if any, to the proposed assumption and assignment or the Cure Payment proposed in any Supplemental Assumption Notice or the August 25 Supplemental Notice with respect thereto, must (i) be in writing, (ii) comply with the applicable provisions of the Bankruptcy Rules and the Local Rules, (iii) state with specificity the nature of the objection and, if the objection pertains to the proposed Cure Payment, the correct Cure Payment alleged by the objecting counterparty, together with any applicable and appropriate documentation in support thereof, and (iv) be filed with the Court and served upon, so as to be actually received by, counsel to the Debtors in accordance with the terms of the Bidding Procedures Order. If the parties cannot agree on a resolution, the Debtors will seek an expedited hearing before the Court to determine the Cure Payment and approve the assumption

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and assignment to Purchaser. If there is no objection prior to the applicable objection deadline, then the counterparties to a Supplemental Notice or the August 25, 2020 Notice will be deemed to have consented to the assumption and assignment to Purchaser and the Cure Payment, and such assumption and assignment to Purchaser and the Cure Payment shall be deemed approved by this Sale Order without further order of this Court. Executory contracts, Landlord Leases, and unexpired leases not listed on **Exhibit 2** shall only be considered Assigned Contracts in accordance with the terms of this Sale Order and Section 365 of the Bankruptcy Code, including without limitation payment of the applicable Cure Payments.

BB. The (i) transfer of the E-Commerce Business Assets to the Purchaser and (ii) assignment to the Purchaser of the Assigned Contracts, will not subject the Purchaser or any of its affiliates or designees to any liability whatsoever that arises prior to the Closing or by reason of such transfer under the laws of the United States, any state, territory, or possession thereof, or the District of Columbia, based, in whole or in part, directly or indirectly, on any theory of law or equity, including, without limitation, any theory of equitable law, any theory of antitrust, successor, transferee, derivative, or vicarious liability or any similar theory and/or applicable state or federal law or otherwise, except for the Assumed Liabilities.

#### **Consummation of the Sale**

CC. Based on the record of the Sale Hearing, and for the reasons stated on the record at the Sale Hearing, the sale of the E-Commerce Business Assets must be approved and consummated promptly to preserve the value of the E-Commerce Business Assets. Time, therefore, is of the essence in effectuating the Purchase Agreement. As such, the Debtors and the Purchaser intend to, and shall use their best efforts to, close the sale of the E-Commerce Business Assets as soon as reasonably practicable. The Debtors have demonstrated compelling circumstances and a good, sufficient, and sound business purpose and justification for the immediate approval and

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consummation of the Purchase Agreement. Accordingly, there is sufficient cause to waive the stay provided in the Bankruptcy Rules 6004(h) and 6006(d).

#### NOW, THEREFORE, IT IS ORDERED, ADJUDGED, AND DECREED THAT:

## **General Provisions**

- 1. The Motion is GRANTED to the extent set forth herein.
- 2. All objections to or reservation of rights with respect to the Motion or the relief requested therein that have not been withdrawn or resolved are overruled. All persons and entities who did not object or withdraw their objections to the Motion are deemed to have consented pursuant to section 363(f)(2) of the Bankruptcy Code.
- 3. The Purchase Agreement, the First Amendment to Asset Purchase Agreement attached hereto as **Exhibit 3**, and the other Transaction Documents, and all terms and conditions thereof, are hereby approved, except as modified herein.
- 4. The Back-Up Bidder is hereby approved as the Back-Up Bidder (as defined in the Bidding Procedures), and the Back-Up Bid is hereby approved and authorized as the Back-Up Bid (as defined in the Bidding Procedures). To the extent necessary, and notwithstanding anything herein to the contrary, and subject in all circumstances to the Bidding Procedures (i) the terms and conditions of the Back-Up Bid will be fully determined and approved at a later date pursuant to a separate sale order consistent with the terms of the Back-Up Bid and the Bidding Procedures and (ii) all rights of Sunrise Brands LLC under the Asset Purchase Agreement, by and among RTW Retailwinds, Inc., the Other Sellers Party Hereto and Sunrise Brands, LLC, dated as of August 28, 2020, or with respect to the Landlord Leases relating to the Back-Up Bidder are reserved.

# Transfer of the E-Commerce Business Assets as set forth in the Purchase Agreement

5. The Debtors are authorized and directed to (a) take any and all actions necessary or appropriate to perform, consummate, implement, and close the Sale in accordance with the terms

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and conditions set forth in the Transaction Documents and this Sale Order, (b) assume and assign any and all Assigned Contracts, and (c) take all further actions and execute and deliver the Transaction Documents and any and all additional instruments and documents that may be necessary or appropriate to implement the Purchase Agreement and the other Transaction Documents and consummate the Sale in accordance with the terms thereof, all without further order of the Court.

- 6. The Purchaser is not acquiring any of the Excluded Assets or assuming any of the Excluded Liabilities (as defined in the Purchase Agreement).
- 7. All persons and entities are prohibited and enjoined from taking any action to adversely affect or interfere with, or which would be inconsistent with, the ability of the Debtors to transfer the E-Commerce Business Assets to the Purchaser (or its designee) in accordance with the Purchase Agreement, the other Transaction Documents and this Sale Order.
- 8. At Closing, all of the Debtors' right, title, and interest in and to, and possession of, the E-Commerce Business Assets shall be immediately vested in the Purchaser (or its designee) pursuant to sections 105(a), 363(b), 363(f), and 365 of the Bankruptcy Code. Such transfer shall constitute a legal, valid, enforceable, and effective transfer of the E-Commerce Business Assets. All persons or entities, presently or at or after the Closing, in possession of some or all of the E-Commerce Business Assets, are directed to surrender possession of any and all portions of the E-Commerce Business Assets to the Purchaser (or its designee) or its respective designees on the Closing or at such time thereafter as the Purchaser (or its designee) may request.
- 9. This Sale Order (a) shall be effective as a determination that, as of the Closing, (i) no claims other than the Assumed Liabilities or as otherwise set forth herein will be assertable against any Purchaser Party or any of its respective assets, (ii) the E-Commerce Business Assets

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shall have been transferred to the Purchaser (or its designee) free and clear of all liens, claims, encumbrances and interests, subject only to the Assumed Liabilities, and (iii) the conveyances described herein have been effected, and (b) is and shall be binding upon and govern the acts of all entities, including, without limitation, all filing agents, filing officers, title agents, title companies, recorders of mortgages, recorders of deeds, registrars of deeds, registrars of patents, trademarks, or other intellectual property, administrative agencies, governmental departments, secretaries of state, federal and local officials, and all other persons and entities who may be required by operation of law, the duties of their office, or contract, to accept, file, register, or otherwise record or release any documents or instruments, or who may be required to report or insure any title or state of title in or to any lease; and each of the foregoing persons and entities is hereby directed to accept for filing any and all of the documents and instruments necessary and appropriate to consummate the transactions contemplated by the Purchase Agreement and the other Transaction Documents. The E-Commerce Business Assets are sold free and clear of any reclamation rights. All liens, claims, encumbrances and interests on the E-Commerce Business Assets shall attach to the proceeds of the Sale ultimately attributable to the property against which such liens, claims, encumbrances and interests applied or other specifically dedicated funds, in the same order of priority and with the same validity, force, and effect that such liens, claims, encumbrances and interests applied prior to the Sale, subject to any rights, claims, and defenses of the Debtors or their estates, as applicable, or as otherwise provided herein.

10. Except as otherwise provided in the Purchase Agreement (including with respect to the Assumed Liabilities) or as otherwise set forth herein, all persons and entities (and their respective successors and assigns), including, but not limited to, all debt security holders, equity security holders, affiliates, governmental, tax, and regulatory authorities, lenders, customers,

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vendors, employees, trade creditors, litigation claimants, and other creditors holding claims arising under or out of, in connection with, or in any way relating to, the Debtors, the E-Commerce Business Assets, and the ownership, sale, or operation of the E-Commerce Business Assets prior to Closing or the transfer of the E-Commerce Business Assets to the Purchaser (or its designee), are hereby forever barred, estopped, and permanently enjoined from asserting such claims against any Purchaser Party and its property. Following the Closing, no holder of any claim or interest shall interfere with the Purchaser's (or its designee's) title to or use and enjoyment of the E-Commerce Business Assets based on or related to any such claim or interest, or based on any action the Debtors may take in their Chapter 11 cases.

11. If any person or entity that has filed financing statements, mortgages, mechanic's claims, lis pendens, or other documents or agreements evidencing claims against the Debtors or in the E-Commerce Business Assets shall not have delivered to the Debtors prior to the Closing of the Sale, in proper form for filing and executed by the appropriate parties, termination statements, instruments of satisfaction, and/or releases of all liens, claims, encumbrances and interests that the person or entity has with respect to the Debtors or the E-Commerce Business Assets or otherwise, then only with regard to the E-Commerce Business Assets that are purchased by the Purchaser (or its designee) pursuant to the Purchase Agreement and this Sale Order, (a) the Debtors are hereby authorized and directed to execute and file such statements, instruments, releases, and other documents on behalf of the person or entity with respect to the E-Commerce Business Assets, (b) the Purchaser (or its designee) is hereby authorized to file, register, or otherwise record a certified copy of this Sale Order, which, once filed, registered, or otherwise recorded, shall constitute conclusive evidence of the release of all liens, claims, interests, and encumbrances against the Purchaser and the E-Commerce Business Assets, and (c) upon consummation of the Sale, the

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Purchaser (or its designee) may seek in this Court or any other court to compel appropriate parties to execute termination statements, instruments of satisfaction, and releases of all liens, claims, encumbrances and interests that are extinguished or otherwise released pursuant to this Sale Order under section 363 of the Bankruptcy Code, and any other provisions of the Bankruptcy Code, with respect to the E-Commerce Business Assets. This Sale Order is deemed to be in a recordable form sufficient to be placed in the filing or recording system of each and every federal, state, or local government agency, department, or office. Notwithstanding the foregoing, the provisions of this Sale Order authorizing the Sale and assignment of the E-Commerce Business Assets free and clear of liens, claims, encumbrances and interests shall be self-executing and neither the Debtors nor the Purchaser (or its designee) shall be required to execute or file releases, termination statements, assignments, consents, or other instruments to effectuate, consummate, and implement the provisions of this Sale Order.

# No Successor or Transferee Liability

12. No Purchaser Party shall be deemed, as a result of any action taken in connection with the Purchase Agreement, the consummation of the Sale contemplated by the Purchase Agreement, or the transfer, operation, or use of the E-Commerce Business Assets to (a) be a legal successor, or otherwise be deemed a successor to the Debtors (other than, for the Purchaser, with respect to any Assumed Liabilities or as set forth herein), (b) have, de facto or otherwise, merged with or into the Debtors, or (c) be an alter ego or a mere continuation or substantial continuation of the Debtors including, without limitation, within the meaning of any foreign, federal, state, or local revenue law, pension law, the Employee Retirement Income Security Act of 1974 ("ERISA"), tax law, labor law, products liability law, employment law, environmental law, or other law, rule, or regulation (including, without limitation, filing requirements under any such

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laws, rules or regulations), or under any products liability law or doctrine with respect to the Debtors' liability under such law, rule, or regulation.

13. Other than as expressly set forth in the Purchase Agreement (including with respect to the Assumed Liabilities) or as set forth herein, no Purchaser Party shall have any responsibility for (a) any liability or other obligation of the Debtors or related to the E-Commerce Business Assets or (b) any claims against the Debtors or any of its predecessors or affiliates. Except as expressly provided in the Purchase Agreement (including with respect to the Assumed Liabilities) or as set forth herein with respect to the Purchaser, no Purchaser Party shall have any liability whatsoever with respect to the Debtors' (or their predecessors' or affiliates') respective businesses or operations or any of the Debtors' (or their predecessors' or affiliates') obligations (as defined herein, "Successor Liability") based, in whole or part, directly or indirectly, on any theory of successor or vicarious liability of any kind or character, or based upon any theory of antitrust, environmental, successor, or transferee liability, de facto merger or substantial continuity, labor and employment or products liability, whether known or unknown as of the Closing, now existing or hereafter arising, asserted or unasserted, fixed or contingent, liquidated or unliquidated, including, without limitation, liabilities on account of (a) any taxes arising, accruing, or payable under, out of, in connection with, or in any way relating to the E-Commerce Business Assets or the Assumed Liabilities prior to the Closing or in respect of pre-Closing periods or (b) any plan, agreement, practice, policy, or program, whether written or unwritten, providing for pension, retirement, health, welfare, compensation or other employee benefits which is or has been sponsored, maintained or contributed to by the Debtors or with respect to which the Debtors have any liability, whether or not contingent, including, without limitation, any "multiemployer plan" (as defined in Section 3(37) of ERISA) or "pension plan" (as defined in Section 3(2) of ERISA)

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to which the Debtors have at any time contributed, or had any obligation to contribute. Except to the extent expressly included in the Assumed Liabilities with respect to the Purchaser or as otherwise expressly set forth in the Purchase Agreement, no Purchaser Party shall have any liability or obligation under any applicable law, including, without limitation, (a) the WARN Act (29 U.S.C. §§ 2101 et seq.), (b) the Comprehensive Environmental Response Compensation and Liability Act, (c) the Age Discrimination and Employment Act of 1967 (as amended), (d) the Federal Rehabilitation Act of 1973 (as amended), (e) the National Labor Relations Act, 29 U.S.C. § 151 et seq. (the "NLRA"), or (f) any foreign, federal, state, or local labor, employment or environmental law, by virtue of the Purchaser's purchase of the E-Commerce Business Assets, assumption of the Assumed Liabilities, or hiring of certain employees of the Debtors pursuant to the terms of the Purchase Agreement. Without limiting the foregoing, no Purchaser Party shall have any liability or obligation with respect to any environmental liabilities of the Debtors or any environmental liabilities associated with the E-Commerce Business Assets except to the extent they are Assumed Liabilities set forth in the Purchase Agreement.

- 14. Immediately prior to the Closing, the Purchaser was not an "insider" or "affiliate" of the Debtors, as those terms are defined in the Bankruptcy Code, and no common identity of incorporators, directors or controlling stockholders existed between the Purchaser and the Debtors.
- 15. Effective upon the Closing, all persons and entities are forever prohibited and enjoined from commencing or continuing in any manner any action or other proceeding, whether in law or equity, in any judicial, administrative, arbitral, or other proceeding against any Purchaser Party or their respective assets (including, without limitation, the E-Commerce Business Assets), with respect to any (a) claim in these Chapter 11 cases or in connection with or related to the Sale or the Debtors or (b) Successor Liability including, without limitation, the following actions with

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respect to clauses (a) and (b): (i) commencing or continuing any action or other proceeding pending or threatened; (ii) enforcing, attaching, collecting, or recovering in any manner any judgment, award, decree, or order; (iii) creating, perfecting, or enforcing any lien, claim, interest, or encumbrance; (iv) asserting any setoff, right of subrogation, or recoupment of any kind; (v) commencing or continuing any action, in any manner or place, that does not comply with, or is inconsistent with, the provisions of this Sale Order or other orders of this Court, or the agreements or actions contemplated or taken in respect hereof; or (vi) revoking, terminating, failing, or refusing to renew any license, permit, or authorization to operate any business in connection with the E-Commerce Business Assets or conduct any of the businesses operated with respect to such assets. For the avoidance of doubt, nothing in this paragraph shall affect the post-Closing rights and remedies of counterparties to Assigned Contracts or the Landlord Leases.

# **Good Faith of Purchaser**

- 16. The Sale contemplated by the Purchase Agreement is undertaken by the Purchaser without collusion and in good faith, as that term is defined in section 363(m) of the Bankruptcy Code, and accordingly, the reversal or modification on appeal of the authorization provided herein to consummate the Sale shall not affect the validity of the Sale (including, without limitation, the assumption and assignment of the Assigned Contracts), unless such authorization and consummation of such Sale are duly and properly stayed pending such appeal.
- 17. Neither the Debtors nor the Purchaser have engaged in any action or inaction that would cause or permit the Sale to be avoided or costs or damages to be imposed under section 363(n) of the Bankruptcy Code.

# **Assumption and Assignment of Assigned Contracts**

18. Subject to the terms of this Sale Order, the Debtors are authorized and directed at the Closing to assume and assign each of the Assigned Contracts to the Purchaser (or its designee)

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pursuant to sections 105(a) and 365 of the Bankruptcy Code and to execute and deliver to the Purchaser (or its designee) such documents or other instruments as may be necessary to assign and transfer the Assigned Contracts to the Purchaser (or its designee). The payment of the applicable Cure Payments (if any), the provision of adequate assurance by the Debtors or the Purchaser, as applicable, that it will promptly cure any non-monetary defaults existing prior to Closing under the Assigned Contracts, and the provision of adequate assurance of future performance by the Purchaser under the Assigned Contracts shall (a) effect a cure of all defaults existing thereunder as of the Closing or all defaults required to be cured pursuant to section 365(b)(1) of the Bankruptcy Code and (b) compensate for any actual pecuniary loss to such counterparty resulting from such default.

- 19. Notwithstanding any other provision of this Sale Order or the Purchase Agreement, no agreement between the Debtors on the one hand, and Oracle America, Inc. ("Oracle") on the other hand (the "Oracle Agreements"), will be assumed, assigned, or transferred, and no shared or concurrent use of Oracle's products and services by the Purchaser or its affiliates or designees on account of the Oracle Agreements will be authorized, absent further Court order or Oracle's prior written consent.
- 20. In the event that the Second Amended and Restated Private Label Credit Card Program Agreement by and among Comenity Bank ("Comenity") and New York & Company, Inc., Lerner New York, Inc., and Nevada Receivable Factoring, Inc. dated as of July 14, 2016 (the "Program Agreement") is not assumed prior to or simultaneous with the Closing (recognizing that it cannot be assumed after the Closing pursuant to this Order and the Purchase Agreement) and unless otherwise agreed to by Comenity in a separate written agreement, the private label credit cards offered by Comenity to qualifying RTW Retailwinds, Inc. customers

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pursuant to the Program Agreement shall immediately cease being accepted for the purchase or return of any merchandise or inventory upon the closing of the sale to the Purchaser except as to the store closing sales being conducted pursuant to the *Final Order (I) Authorizing the Debtors to Assume the Consultant Agreement, (II) Approving Procedures for Store Closing Sales, and (III) Approving the Implementation of Customary Store Bonus Program and Payments to Non-Insiders Thereunder (the "GOB Sales Order")*. In the event the Purchaser does not assume the Purchase Agreement at or prior to the Closing, the Debtors may continue use of private label credit cards under the terms of the Program Agreement through the conclusions of sales under the GOB Order, and thereafter shall reject the Program Agreement and the private label cards shall cease being accepted for purchase or return of any merchandise or inventory upon the effective rejection date of the Program Agreement. Additionally, Comenity shall be permitted to continue the use of RTW Retailwinds, Inc.'s trademarks and service marks as provided under the existing Program Agreement and as necessary to administer the private label credit card accounts (including, but not limited to collections) until such time as all the accounts are fully processed, collected and closed.

21. Pursuant to section 365(f) of the Bankruptcy Code, subject to the payment of the applicable Cure Payments, the provision of adequate assurance by the Debtors or the Purchaser, as applicable, that it will promptly cure any non-monetary defaults existing prior to the Closing under the Assigned Contracts, and the provision of adequate assurance of future performance by the Purchaser under the Assigned Contracts, the Assigned Contracts to be assumed and assigned under the Purchase Agreement shall be assigned and transferred to and remain in full force and effect for the benefit of, the Purchaser (or its designee) notwithstanding any provision in the contracts or other restrictions prohibiting their assignment or transfer. Any provisions in any Assigned Contract that prohibit or condition the assignment of such Assigned Contract to the

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Purchaser (or its designee) or allow the counterparty to such Assigned Contract to terminate, recapture, impose any penalty, condition on renewal or extension, or modify any term or condition upon the assignment of such Assigned Contract to the Purchaser (or its designee), constitute unenforceable anti-assignment provisions that are void and of no force and effect solely in connection with the Sale. All other requirements and conditions under sections 363 and 365 of the Bankruptcy Code for the assumption by the Debtors and assignment to the Purchaser (or its designee) of the Assigned Contracts have been satisfied. Upon the Closing, in accordance with sections 363 and 365 of the Bankruptcy Code, the Purchaser (or its designee) shall be fully and irrevocably vested with all right, title, and interest of the Debtors under the Assigned Contracts, and such Assigned Contracts shall remain in full force and effect for the benefit of the Purchaser (or its designee). Each counterparty to the Assigned Contracts shall be forever barred, estopped, and permanently enjoined from (a) asserting against the Debtors or any Purchaser Party or their respective property any assignment fee, acceleration, default, breach or claim or pecuniary loss, or condition to assignment existing, arising or accruing as of the Closing or arising by reason of the Closing, including, without limitation, any breach related to or arising out of change-in-control provisions in such Assigned Contracts, or any purported written or oral modification to the Assigned Contracts and (b) asserting against any Purchaser Party (or its respective property, including, without limitation, the E-Commerce Business Assets) any claim, counterclaim, defense, breach, condition, or setoff asserted, or assertable against the Debtors existing as of the Closing or arising by reason of the Closing except for the Assumed Liabilities. For the avoidance of doubt and notwithstanding anything to the contrary contained herein or in the Purchase Agreement, the Purchaser shall be liable for all obligations and liabilities under the Assigned Contracts or the Landlord Leases which are assumed to the extent such obligations or liabilities arise or are (as Case 20-18445-JKS Doc 319 Filed 09/04/20 Entered 09/08/20 15:38:59 Desc Main Document Page 26 of 691

required by the applicable executory contract or unexpired lease) billed after the Closing (with respect to Assigned Contracts) or after October 1, 2020 (with respect to the Landlord Leases), including, but not limited to any and all liabilities or obligations arising under the Assigned Contracts or the Landlord Leases with respect to any accruing and not yet due adjustments or reconciliations (including, without limitation, for royalties, percentage rent, utilities, taxes, common area or other maintenance charges, promotional funds, insurance, fees, or other charges) when billed in the ordinary course regardless of whether such obligations or liabilities are attributable to the period prior to the Closing or October 1, 2020, as applicable, in each case subject to the terms and conditions of the Assigned Contract or Landlord Lease.

22. Upon the Closing and the payment of the relevant Cure Payments, if any, the provision of adequate assurance by the Debtors or the Purchaser, as applicable, that it will promptly cure any non-monetary defaults existing prior to the Closing under the Assigned Contracts, and the provision of adequate assurance of future performance by the Purchaser under the Assigned Contracts, the Purchaser (or its designee) shall be deemed to be substituted for the Debtors as a party to the applicable Assigned Contracts and the Debtors shall be released, to the extent provided in section 365(k) of the Bankruptcy Code, from any liability under the Assigned Contracts; provided however, that any counterparty to an Assigned Contract may seek to recover from the Debtors indemnification obligations, if any, arising from third-party claims asserted with respect to or arising from the Debtors' use and occupancy of the leased premises prior to the Closing for which the Debtors have a duty to indemnify such counterparty to an Assigned Contract pursuant to the applicable Assigned Contract, solely with respect to available insurance coverage. There shall be no rent accelerations, assignment fees, increases, or any other fees charged to the Purchaser (or its designee) or the Debtors as a result of the assumption and assignment of the Assigned

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Contracts. The failure of the Debtors or the Purchaser (or its designee) to enforce at any time one or more terms or conditions of any Assigned Contract shall not be a waiver of such terms or conditions or of the right of the Debtors or the Purchaser (or its designee), as the case may be, to enforce every term and condition of such Assigned Contract. Any party that may have had the right to consent to the assignment of any Assigned Contract is deemed to have consented for the purposes of section 365(e)(2)(A) of the Bankruptcy Code.

- 23. All defaults or other obligations of the Debtors under the Assigned Contracts arising or accruing after the Sale Objection Deadline and prior to the Closing (without giving effect to any acceleration clauses or any default provisions of the kind specified in section 365(b)(2) of the Bankruptcy Code) shall be cured on the Closing, or as soon thereafter as reasonably practicable.
- 24. The assignments of each of the Assigned Contracts are made in good faith under sections 363(b) and 363(m) of the Bankruptcy Code.
- 25. With respect to any contract or unexpired lease (other than a Landlord Lease), all of the terms under the Assumption Procedures approved by the Bidding Procedures Order shall govern any Supplemental Assumption Notice. With respect to any Landlord Lease, all of the terms of the Assumption Procedures approved by Bidding Procedures Order shall govern any Supplemental Assumption Notice except that (i) the Purchaser shall provide the Landlord Notice on or before the Lease Assumption or Rejection Notice Deadline, TIME BEING OF THE ESSENCE, and (ii) within one (1) business day of the Debtors' receipt of the Landlord Notice, the Debtors shall file to the docket and serve by email to the contract counterparty and its counsel (if known) a Supplemental Assumption Notice. Such Supplemental Assumption Notice shall (i) include the Debtors' proposed cure amounts for each Landlord Lease, (ii) provide information establishing adequate assurance of future performance by the proposed assignee, and (iii) set forth

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the applicable objection deadline, which shall be no less than fourteen (14) days from service of the applicable Supplemental Assumption Notice. In the event the Purchaser provides the Debtors with a Landlord Notice as to any Landlord Leases, the Purchaser shall be liable for any and all obligations or liabilities under the Landlord Leases to the extent such obligations or liabilities arise or are (as required by the applicable executory contract or unexpired lease) billed on or after October 1, 2020, including, but not limited to any and all liabilities or obligations arising under the Landlord Leases with respect to any accruing and not yet due adjustments or reconciliations (including, without limitation, for royalties, percentage rent, utilities, taxes, common area or other maintenance charges, promotional funds, insurance, fees, or other charges) when billed in the ordinary course regardless of whether such obligations or liabilities are attributable to the period prior to October 1, 2020, in each case subject to the terms and conditions of the Landlord Leases.

assumption and assignment of an Assigned Contract or Supplemental Assumption Notice, as applicable, or the Sale, is deemed to have consented to (a) such Cure Payment, (b) the assumption and assignment of such Assigned Contract or contracts, Landlord Lease, or unexpired lease set forth in any Supplemental Assumption Notice (including the adequate assurance of future performance), (c) the related relief set forth in this Sale Order, and (d) the Sale. Such party shall be forever barred and estopped from objecting to the Cure Payment, the assumption and assignment of the Assigned Contract or contracts, Landlord Lease, or unexpired lease set forth in a Supplemental Assumption Notice, adequate assurance of future performance, the relief set forth in this Sale Order, whether applicable law excuses such counterparty from accepting performance by, or rending performance to, the Purchaser, as applicable, for purposes of section 365(c)(1) of the Bankruptcy Code and from asserting any additional cure or other amounts against the Debtors

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and the Purchaser, as applicable, with respect to such party's Assigned Contract, contract, Landlord Lease, or unexpired lease set forth in a Supplemental Assumption Notice. assumption and assignment of any contract, unexpired lease, or Landlord Lease shall be effective without further Order of the Bankruptcy Court upon expiration of the applicable objection deadline unless (A) the contract counterparty timely serves an objection upon the Purchaser and the Debtors that relates to adequate assurance of future performance and/or a cure issue that was not required to be raised in an objection to any Contract Assumption Notice prior to the Sale Hearing or that pertains to matters arising after the Sale Hearing, or (B) the contract counterparty otherwise consents to the assumption and assignment on terms mutually agreed by the Purchaser and such contract counterparty; provided however, that prior to the applicable objection deadline, a contract counterparty to a Landlord Lease may request of the Debtors, and if requested, the Debtors shall submit to the Bankruptcy Court an Order effectuating the assumption and assignment of the Landlord Lease under Section 365 of the Bankruptcy Code pursuant to the terms of this Sale Order. If Purchaser, the Debtors and the applicable contract counterparty are unable to resolve such objection timely served pursuant to the above, the Debtors shall schedule the matter for hearing before the Bankruptcy Court on no less than five (5) business days' notice. Any contract or unexpired lease, other than a Landlord Lease, shall be deemed rejected if not assumed at the Closing and such rejection shall be effective without further Order of the Bankruptcy Court. For the avoidance of doubt, the rights of a counterparty to a Landlord Lease to object to the proposed assumption and assignment of such Landlord Lease at such time in the future are fully reserved.

27. With respect to the rejection of Landlord Leases, the process for the Debtors' implementation of such rejections shall be subject to and comply in all respects with the procedures

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previously approved by this Court on July 15, 2020 in the *Order Authorizing and Approving Procedures for Rejection of Executory Contracts and Unexpired Leases* [Docket No. 54].

# **Other Miscellaneous Provisions**

- 28. Purchaser shall not be required to seek or obtain relief from the automatic stay under section 362 of the Bankruptcy Code to enforce any of its remedies under the Purchase Agreement or any other Sale-related document. The automatic stay imposed by section 362 of the Bankruptcy Code is modified solely to the extent necessary to implement the preceding sentence, provided, however, that this Court shall retain exclusive jurisdiction over any and all disputes with respect thereto.
- 29. The terms and provisions of the Purchase Agreement, the other Transaction Documents and this Sale Order shall be binding in all respects upon the Debtors, their affiliates, their estates, all creditors of (whether known or unknown) and holders of equity interests in any of the Debtors, any holders of claims against or on all or any portion of the E-Commerce Business Assets, all counterparties to the Assigned Contracts, and the Purchaser, and all of their respective successors and assigns including, but not limited to, any subsequent trustee(s), examiner(s), or receiver(s) appointed in any of the Debtors' Chapter 11 cases or upon conversion to Chapter 7 under the Bankruptcy Code, as to which trustee(s), examiner(s), or receiver(s) such terms and provisions likewise shall be binding. The Purchase Agreement shall not be subject to rejection or avoidance by the Debtors, their estates, creditors, shareholders, or any trustee(s), examiner(s), or receiver(s).
- 30. The terms and provisions of this Sale Order and any actions taken pursuant hereto shall survive entry of an order which may be entered: (a) confirming any chapter 11 plan in any of this Chapter 11 case; (b) converting the Chapter 11 case to a case under chapter 7 of the Bankruptcy Code; (c) dismissing the Chapter 11 case; or (d) pursuant to which this Court abstains from hearing

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the Chapter 11 case. The terms and provisions of this Sale Order, notwithstanding the entry of any such orders described in (a)-(d) above, shall continue in this Chapter 11 case, or following dismissal of this Chapter 11 case.

- 31. Each and every federal, state, and local governmental agency, department, or official is hereby directed to accept any and all documents and instruments necessary and appropriate to consummate the transactions contemplated by the Purchase Agreement.
- 32. The Purchase Agreement may be modified, amended, or supplemented by the parties thereto in accordance with the terms thereof, without further order of the Court, provided that any such modification, amendment, or supplement does not, based on the Debtors' business judgment, and in consultation with the Consultation Parties, have a material adverse effect on the Debtors' estates or its creditors or impact the rights reserved, if any, under this Sale Order. The Debtors shall provide the Consultation Parties with prior notice of any such modification, amendment, or supplement of the Purchase Agreement. For the avoidance of doubt, all other modifications, amendments, or supplements that have a material adverse effect on the Debtors' estates or their creditors shall require Court approval.
- 33. The Purchase Agreement and the Sale contemplated hereunder shall not be subject to any bulk sales laws or any similar law of any state or jurisdiction.
- 34. All time periods set forth in this Sale Order shall be calculated in accordance with Bankruptcy Rule 9006(a).
- 35. Notwithstanding the possible applicability of Bankruptcy Rules 6004(h), 6006(d), 7062, and 9014 or otherwise, the terms and conditions of this Sale Order shall be effective immediately upon entry and the Debtors and the Purchaser are authorized to close the Sale immediately upon entry of this Sale Order.

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- 36. To the extent there is any conflict between the terms of this Sale Order and the Purchase Agreement, the terms of this Sale Order shall control. Nothing contained in any chapter 11 plan hereinafter confirmed in this Chapter 11 case or any order confirming such chapter 11 plan, or any other order of the Court, shall conflict with or derogate from the provisions of the Purchase Agreement or any other Transaction Document or the terms of this Sale Order.
- 37. The Court shall retain exclusive jurisdiction with respect to the terms and provisions of this Sale Order and the Purchase Agreement.
- 38. Notwithstanding anything herein or in the Bidding Procedures Order to the contrary:
  - (a) All notices to non-Debtor counterparties to Landlord Leases, including without limitation, Supplemental Assumption Notices, shall be served by email on such counterparties and their counsel (if known); and
  - (b) The filing of objections and responses, if any, by counterparties to Landlord Leases, on the Docket, maintained in the above captioned jointly administered cases by way of this Court's CM/ECF electronic filing system and protocols, shall constitute good and sufficient service, with any otherwise applicable service requirements being hereby waived and dispensed with.
- 39. The Purchaser shall increase its Deposit (as defined in section 2.3(b) of the Purchase Agreement) to \$8,000,000 by 11:00 a.m. (prevailing Eastern Time) on September 4, 2020, TIME BEING OF THE ESSENCE.
- 40. The Purchaser relinquishes Designation Rights and commits to providing the Debtors with the Landlord Notice on or before the Lease Assumption or Rejection Notice Deadline, TIME BEING OF THE ESSENCE.

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- 41. The Purchaser shall provide by no later than September 10, 2020 at 5:00 p.m. (prevailing Eastern Time), proof, reasonably acceptable to the Debtors and the Committee, that it has available funds to consummate the Sale no later than the Outside Date, TIME BEING OF THE ESSENCE.
- 42. The Outside Date as set forth in the Purchase Agreement is October 1, 2020, TIME BEING OF THE ESSENCE.

# EXHIBIT 1

ASSET PURCHASE AGREEMENT
BY AND AMONG
RTW RETAILWINDS, INC.,
THE OTHER SELLERS PARTY HERETO,

**AND** 

**SAADIA GROUP LLC** 

DATED AS OF AUGUST 28, 2020

#### ASSET PURCHASE AGREEMENT

This Asset Purchase Agreement (this "<u>Agreement</u>") is entered into as of August 28, 2020 (the "<u>Effective Date</u>") by and among RTW Retailwinds, Inc., a Delaware corporation (the "<u>Company</u>"), and the other direct and indirect wholly-owned Subsidiaries or Affiliates of the Company that are signatories hereto (together with the Company, the "<u>Sellers</u>"), and Saadia Group, LLC, or its wholly owned Subsidiary or Affiliates ("<u>Buyer</u>"). Sellers and Buyer are referred to collectively herein as the "<u>Parties</u>".

#### WITNESSETH

- WHEREAS, the Company and certain of its affiliates filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court") on July 13, 2020;
- WHEREAS, Sellers are engaged in (a) the business of marketing, distributing and selling apparel and related accessories, and (b) the operation of stores (the "Stores") and the retail sale of apparel and accessories at such Stores (the "Retail Business"), and (c) through e-commerce platforms, including the E-Commerce Platform (the "E-Commerce Business," and collectively with the Retail Business, the "Business");
- WHEREAS, Sellers desire to sell, transfer and assign to Buyer all of the Acquired Assets (as defined below), and Buyer desires to purchase, acquire and assume from Sellers, all of the Acquired Assets and Assumed Liabilities (as defined below);
- **WHEREAS**, Buyer intends to use the Acquired Assets to continue the E-Commerce Business as a going concern, and to offer employment to current employees of Sellers, many of whom Buyer considers essential to that objective;
- **WHEREAS**, Buyer desires to acquire the Designation Rights (as defined below) to the Assumed Leases (as defined below);
- WHEREAS, Buyer intends to use Assumed Leases to continue the Retail Business as a going concern, and to offer employment to current employees of Sellers, many of whom Buyer considers essential to that objective;
- **NOW, THEREFORE**, in consideration of the mutual promises herein made, and in consideration of the representations, warranties and covenants herein contained, the Parties hereby agree as follows:

# ARTICLE I DEFINITIONS

- Section 1.1 Definitions. For purposes of this Agreement:
- "<u>Acquired Assets</u>" means all of Sellers' right, title and interest, free and clear of all Liens (other than Permitted Liens and Permitted Post-Closing Liens), in and to the following properties,

rights, interests and tangible and intangible assets of Sellers used in, held for use in, or relating to the E-Commerce Business and as specifically set forth with respect to the Retail Business:

- (a) all Merchandise owned by Sellers that was (i) purchased (or ordered in the case of inventory purchased after the Effective Date) specifically for resale on the E-Commerce Platform, (ii) designated for sale on the E-Commerce Platform in the ordinary course of business prior to the Effective Date to support projected levels of sale, or (iii) subject to Section 2.3(c), designated for resale on the E-Commerce Platform, including the Merchandise at, and en route to, the Distribution Center, and all orders for such Merchandise placed but not yet received by Sellers;
  - (b) all Credit Card Receivables, in each case as of the Closing;
- (c) the Assumed Leases , together with (to the extent of the Sellers' interest therein) the buildings, fixtures and improvements located on or attached to the underlying real property, and all rights arising thereunder, and all tenements, hereditaments, appurtenances and other real property rights appertaining thereto, subject to the rights of the applicable landlord (including rights to ownership or use of such property) under such Assumed Leases;
  - (d) the Transferred Contracts and all rights and benefits thereunder;
- (e) other than the Excluded Deposits, all prepaid expenses of any Seller, including deposits, security deposits, merchant deposits, prepaid rent and prepaid expenses (other than pursuant to any Contract which is not an Transferred Contract or any Lease which is not an Assumed Lease and excluding all Cash Equivalents of Sellers);
- (f) to the extent requested in writing by Buyer and assignable to Buyer under applicable Law, all Permits issued to, or for the benefit of, any Seller relating to the operation of the E-Commerce Business and Retail Business, and all pending applications or filings therefor and renewals thereof:
- (g) all internet domain names owned or purported to be owned by Sellers, including the internet domain name registrations and social media accounts set forth in <u>Schedule 1.1(a)</u> (the "<u>Transferred Domain Names</u>");
- (h) all Trademarks owned or purported to be owned by Sellers (the "<u>Transferred Trademarks</u>"), including the historical trademark files, and further including any and all of Sellers' right, title and interest to the name "New York & Company" or any derivation thereof;
- (i) all Intellectual Property Licenses, to the extent included in the Transferred Contracts;
- (j) all other Intellectual Property owned by Sellers, or in which Sellers have any interest or right, which is used in, held for use in, or relating to the Business (the Intellectual Property in clauses (g) (j) of this definition of the Acquired Assets, collectively, the "<u>Transferred Intellectual Property</u>");

- (k) to the extent their transfer is permitted by applicable Law, all third-party warranties, refunds, rights of recovery, rights of set-off or counter-claim and rights of recoupment of every kind and nature for the benefit of, or enforceable by, any Seller in each case to the extent arising from or relating the Acquired Assets;
- (l) all marketing, advertising and promotional materials and product samples and designs used in, held for use in, or relating to the Acquired Assets;
- (m) financial, marketing and business data, pricing and cost information, business and marketing plans and other information, servers, offsite and backup storage, files, correspondence, records, data, plans, reports and recorded knowledge, historical trademark files, prosecution files of any Seller in whatever media retained or stored, including computer programs and disks, in each case used in, held for use in, or relating to the E-Commerce Business, the Retail Business and the Acquired Assets or the Assumed Liabilities, including files in the possession of or under the control of Sellers (collectively, the "Business Records");
  - (n) goodwill associated with the Business and the Acquired Assets;
- (o) all of Sellers' rights of publicity and all similar rights, including all commercial merchandising rights;
- (p) all product designs, design rights, tech packs, artwork, archival materials and advertising materials, copy, commercials, images and artwork owned by any Seller, or in which any Seller has any interest or right;
- (q) all customer data, customer lists, and information related to customer purchases through the E-Commerce Platform or any similar e-commerce platform owned, operated, or controlled by any Seller and the Retail Business (the "<u>Customer Information</u>") (excluding from the foregoing any credit card numbers or related customer payment source, social security numbers, or other personally identifiable information the transfer of which would contravene applicable privacy Law);
- (r) all of Sellers' telephone and fax numbers related to the E-Commerce Business and Retail Business, including without limitation telephone and fax numbers associated with the Distribution Center and Sellers' corporate headquarters;
- (s) all claims, causes of action (including claims arising under the Bankruptcy Code), lawsuits, judgments, privileges, counterclaims, defenses, demands, right of recovery, rights of set-off, rights of subrogation and all other rights of any kind, in each case solely to the extent arising from the Intellectual Property owned by the Sellers or the Acquired Assets;
  - (t) all Furnishings and Equipment listed located in any of the Stores with respect to any Assumed Leases or included on <u>Exhibit I</u>; and
- (u) all tangible and intangible assets included in the E-Commerce Business, E-Commerce Platform or any similar e-commerce platform and to the Retail Business to the extent

required with respect to the operation of the Retail Business with any Assumed Leases owned, operated, or controlled by any Seller (provided that to the extent any such assets include rights to which Sellers are entitled pursuant to any Contract, such rights shall only be included in the Acquired Assets if such Contract is a Transferred Contract);

- (v) all computer hardware, software and infrastructure, solely to the extent exclusively used in connection with the Stores under any Assumed Leases and the general hardware, software and infrastructure, including any POS system used to operate the Retail Business, provided, however, notwithstanding anything to the contrary set forth in this definition, the Acquired Assets shall not include any Excluded Assets.
- "Administrative Expense Claims" means a Liability relating to an administrative expense of a kind specified in section 503(b), 507(b) or 1114(e) of the Bankruptcy Code and entitled to priority pursuant to section 507(a)(2) of the Bankruptcy Code.
- "Affiliate" means, with respect to any specified Person, any other Person that directly, or indirectly through one or more intermediaries, controls, is controlled by, or is under common control with, such specified Person, where "control" means the power, directly or indirectly, to direct or cause the direction of the management and policies of another Person, whether through the ownership of voting securities, by contract, or otherwise, provided, however, that notwithstanding the foregoing, except where expressly indicated otherwise, the term "Affiliate" shall not include, and is intended to specifically exclude, any non-Debtor Affiliate of the Sellers.
  - "Affiliate Agreement" has the meaning set forth in Section 3.15.
  - "Agreement" has the meaning set forth in the preamble.
  - "Aircraft Shipping Charges" has the meaning set forth in Section 5.2(a)(vi).
- "Allegedly Infringing Merchandise" means any Merchandise that is the subject of any Litigation which is pending, or threatened in writing against any Seller or its Affiliates or with respect to which any Seller or its Affiliates has received written notice, in each case that alleges that such Merchandise infringes any other Person's Intellectual Property rights, including Merchandise intended to be withdrawn from advertisement or availability for sale due to such an allegation or claim.
  - "Allocation Principles" has the meaning set forth in Section 2.7.
  - "Anti-Bribery Laws" has the meaning set forth in Section 3.14(d).
  - "Assumed Leases" has the meaning set forth in Section 2.6(b).
  - "Assumed Liabilities" means only the following Liabilities:
- (a) all Liabilities under the Assumed Leases or Transferred Contracts solely to the extent such Liabilities arise from and after the Closing Date.

- (b) all Liabilities arising solely out of the ownership or operation of any Acquired Asset after the Closing;
  - (c) all Liabilities arising under E-Commerce Returns;
  - (d) the Assumed Taxes;
  - (e) to undertake the obligations of Buyer set forth in Section 5.9;
- (f) all amounts, whether paid by Sellers or unpaid as of the date of Closing, owed to vendors for Merchandise transferred to Buyer and subject to E-Commerce Orders, provided that Buyer has approved any payment terms or freight charges outside the scope of Sellers' normal sourcing and procurement policies;
- (g) trade payables of Sellers in respect of Merchandise included in the Acquired Assets and first received and accepted (i.e., logged into inventory) from a third party on or after the date hereof.
- (h) Liabilities for validly accrued loyalty rewards pursuant to the Runway Rewards Program that accrued prior to July 13, 2020, plus Liabilities for validly accrued non-promotion and ordinary course loyalty rewards pursuant to the Runway Rewards Program that accrued after July 13, 2020, plus Liabilities for gift cards, merchandise credit and gift certificates validly issued by the Sellers and outstanding as of July 13, 2020; and
- (i) wages, salaries and other compensation and employee benefits for Transferred Employees arising after the Closing Date

<u>provided</u>, <u>however</u>, that notwithstanding anything to the contrary set forth in this definition, (x) the Assumed Liabilities shall not include any rejection damages claims or Administrative Expense Claims, and (y) nothing in this definition shall be construed to limit Buyer's obligations under any Related Agreement.

"<u>Assumed Taxes</u>" means any Liability for Taxes arising from the ownership or operation of the Acquired Assets attributable to a Post-Closing Tax Period.

"<u>Auction</u>" shall mean an auction for the sale of all or a portion of the Acquired Assets in accordance with the Bidding Procedures Order.

"<u>Bankruptcy Cases</u>" means the jointly administered cases under chapter 11 of the Bankruptcy Code commenced by the Company and certain of its Affiliates, and continuing immediately thereafter, in the Bankruptcy Court.

"Bankruptcy Code" has the meaning set forth in the recitals.

"<u>Bankruptcy Rules</u>" means the Federal Rules of Bankruptcy Procedure as promulgated by the United States Supreme Court under section 2075 of title 28 of the United States Code, 28

- U.S.C. § 2075, as applicable to the Chapter 11 Cases, and the general, local and chambers rules of the Bankruptcy Court.
  - "Bankruptcy Court" has the meaning set forth in the recitals.
- "<u>Bidding Procedures</u>" means the bidding procedures for the solicitation and submission of bids for a sale, reorganization, or other disposition of Sellers or all or substantially all of their assets approved by the Bankruptcy Court pursuant to the Bidding Procedures Order.
- "Bidding Procedures Motion" means the motion seeking entry of the Bidding Procedures Order, filed in the Bankruptcy Court on July 17, 2020, as may be amended with the written consent of Buyer.
- "Bidding Procedures Order" means an order of the Bankruptcy Court approving the Bidding Procedures, which shall include approval of the allowance of Aircraft Shipping Charge refunds due to Buyer.
- "Bill of Sale and Assignment and Assumption Agreement" has the meaning set forth in Section 2.5(b).
  - "Business" has the meaning set forth in the recitals.
- "Business Day" means any day, other than a Saturday, Sunday and any day which is a legal holiday under the Laws of the State of New York or is a day on which banking institutions located in the State of New York are authorized or required by Law or other governmental action to close.
  - "Buyer" has the meaning set forth in the preamble.
  - "Buyer Party Members" has the meaning set forth in Section 4.7(b).
- "Buying Plan" means that certain buying plan of Sellers attached hereto as Exhibit G (please provide).
- "Cash Equivalents" means cash, checks, money orders, funds in time and demand deposits or similar accounts, marketable securities, short-term investments, and other cash equivalents and liquid investments.
  - "Claim" means any claim within the meaning of section 101(5) of the Bankruptcy Code.
  - "Closing" has the meaning set forth in Section 2.4.
  - "Closing Cash Payment" has the meaning set forth in Section 2.3(a).
  - "Closing Date" has the meaning set forth in Section 2.4.
  - "Customer Information" has the meaning set forth in Section 1.1(r).

- "Company" has the meaning set forth in the preamble.
- "Company Benefit Plans" has the meaning set forth in Section 3.12.
- "Computer Systems" has the meaning set forth in Section 3.13(j).
- "Confidential Information" has the meaning set forth in Section 5.8(b).
- "Confidentiality Agreement" means with respect to Buyer or any if its Affiliates, and each holder of ownership interests therein, the confidentiality agreement entered into by and between the Company and such holder or an Affiliate of such holder.
- "Contract" means any agreement, contract, license, arrangement, commitment, promise, obligation, right, instrument, document, purchase order, sales order, or other similar commitment or instrument, whether written or oral, that is intending to be binding on the parties thereto (other than any Leases).
  - "Contracting Parties" has the meaning set forth in Section 9.14.
  - "Copyright Assignment Agreement" has the meaning set forth in Section 2.5(b).
- "Covered Employee" means an employee of any Seller as of the date hereof that is a corporate employee or employed in connection with the E-Commerce Business.
- "Credit Card Receivables" means the accounts receivable and other amounts owed to any of the Sellers in connection with any customer purchases, returns or exchanges from the E-Commerce Business and E-Commerce Platform that are made with credit cards.
- "Cure Costs" means all monetary Liabilities of the Sellers that must be paid or otherwise satisfied to cure all of Sellers' monetary defaults required to be cured under section 365(b)(1) of the Bankruptcy Code or otherwise to effectuate, pursuant to the Bankruptcy Code, the assumption by any Seller of executory Contracts and unexpired Leases.
- "Cure Notice" means those certain statements filed with the Bankruptcy Court regarding the Sellers' potential assumption and assignment of Contracts and Leases and the related proposed Cure Costs.
- "<u>Decree</u>" means any judgment, decree, ruling, injunction, assessment, attachment, undertaking, award, charge, writ, executive order, administrative order, or any other order of any Governmental Authority.
  - "Deposit" has the meaning set forth in Section 2.3(a).
- "<u>Deposit Escrow Agreement</u>" means that certain Escrow Agreement, dated as of the date hereof, by and among the Escrow Agent, Sellers and Buyer, a copy of which is attached as <u>Exhibit A</u>.

- "<u>Designated Contract</u>") shall have the meaning set forth in <u>Section 2.6(c)</u>.
- "<u>Designated Lease</u>" shall have the meaning set forth in <u>Section 2.6(c)</u>.
- "<u>Designation Counterparty</u>" has the meaning set forth in <u>Section 2.6(c)</u>.
- "<u>Designation Notice</u>" has the meaning set forth in Section 2.6(c).
- "Designation Rights Period" means, with respect to any Leases to be assumed and assigned or rejected pursuant to Section 2.6(c), the period from the Closing Date through the earlier of (i) the date on which the Bankruptcy Court enters an order confirming a reorganization or liquidation plan concerning the Sellers in the Bankruptcy Cases, and (ii) September 30, 2020; provided that such date may be extended with respect to any Designated Lease for up to an additional 60 days beyond September 30, 2020 with the consent of the Buyer and the applicable Designation Counterparty; provided further, however, that notwithstanding the foregoing proviso, Buyer and Seller shall work in good faith to ensure that the Designation Rights Period is extended in a manner that does not delay the Sellers' intended conclusion of the Bankruptcy Cases.
  - "Disclosure Schedule" has the meaning set forth in Article III.
- "<u>Distribution Center</u>" means Radial's warehouse facility located in Martinsville, Virginia, which location receives, processes, warehouses and/or distributes Merchandise on behalf of Sellers.
  - "Domain Name Assignment Agreement" has the meaning set forth in Section 2.5(b).
- "E-Commerce Orders" means all orders placed after the date of this Agreement for anticipated Merchandise to be sold on the E-Commerce Platform from and after October 1, 2020 that Sellers' business plan provided for and presented to Buyer.
- "E-Commerce Platform" means the series of software and hardware applications (and related services) integrated into and used in the operation of, and through which Sellers sell inventory to consumers who place orders for such inventory through and any websites used by Sellers and related internet or "app" based sales, marketing, advertising, and social media channels, including the Contracts pursuant to which such software and hardware applications (and related services) are owned or licensed by Sellers.
- "<u>E-Commerce Returns</u>" means ordinary course returns of Merchandise sold by any Seller on the E-Commerce Platform, in compliance with the return policy in effect as of such sale.
- "Encumbrances" means any claim, community or other marital property interest, condition, equitable interest, right of way, encroachment, servitude, right of first refusal or similar restriction, including any restriction on use, voting right (in the case of any security or equity interest), transfer right, right to receipt of income or exercise of any other attribute of ownership.

"Environmental Law" means all applicable Laws including any common law cause of action concerning (i) pollution or protection of the environment, or worker health and safety (relating to exposure to Hazardous Substances), or (ii) the manufacture, processing, distribution, use, treatment, storage, disposal, transport, handling, Release or threatened Release of Hazardous Substances.

"ERISA" means the Employee Retirement Income Security Act of 1974, as amended.

"Escrow Agent" means Wilmington Trust.

"Excluded Assets" means all assets of Sellers other than the Acquired Assets, including, without limitation, the following assets:

- (i) organizational documents, qualifications to conduct business as a foreign (a) corporation, arrangements with registered agents relating to foreign qualifications, taxpayer and other identification numbers, seals, minute books, stock transfer books, stock certificates, and other documents relating to any Seller's organization, maintenance, existence, and operation; (ii) books and records related to (A) Taxes paid or payable by the Sellers or (B) any claims, obligations or liabilities not included in Assumed Liabilities; and (iii) any Tax refund, deposit, prepayment, credit, attribute, or other Tax asset or Tax receivable of or with respect to any of the Sellers, in each case to the extent attributable to any Pre-Closing Tax Period;
- capital stock or other equity interests of any of the Company's direct or indirect Subsidiaries:
- (c) all Cash Equivalents (including all cash located at the Stores, all cash in Store depository accounts or en route to Store depository accounts, and all petty cash located at the Stores, Distribution Center, L Brands Distribution Center, and corporate offices, in each case as of the Closing) other than Credit Card Receivables;
- all royalty payments and licensing receivables generated by the Business and attributable to the period prior to the Closing;
- all insurance policies and binders and all claims, refunds and credits from insurance policies or binders due or to become due with respect to such policies or binders;
  - (f) all of Sellers' rights under this Agreement or any Related Agreement;
  - all of Sellers' rights under any Excluded Asset; (g)
  - (h) all Contracts other than the Transferred Contracts;
  - (i) all Leases other than the Assumed Leases;
  - (j) all Company Benefit Plans;

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- (k) payment processor or credit card receivables for sales that do not relate to the E-Commerce Business or any Acquired Asset;
- (l) all avoidance claims or causes of action arising under sections 544, 547, 548, 549 and 550 of the Bankruptcy Code and any similar state Law, and all other claims, causes of action, lawsuits, judgments, privileges, counterclaims, defenses, rights of recovery, rights of set-off, rights of subrogation and all other rights of any kind under any other provision of the Bankruptcy Code or applicable Laws, excluding such claims or causes of action that are included in clause (s) of Acquired Assets;
- (m) any Customer Information or any Personal Information the transfer of which hereunder would result in the violation of Law;
  - (n) the Excluded Deposits;
- (o) all assets of Sellers located at the Stores which are not under any Assumed Leases and do not also constitute assets used in connection with the E-Commerce Platform or the Retail Business with respect to Stores under the Assumed Leases;
  - (p) all real estate owned by Sellers;
- (q) all computer hardware, software and infrastructure, solely to the extent exclusively used in connection with the Stores; and
- (r) any credit card numbers or related customer payment source, or social security numbers.

"Excluded Deposits" means all prepaid expenses and deposits of Sellers for Stores as set forth on Exhibit H.

"Excluded Liabilities" means any and all Liabilities of Sellers, whether existing at the Closing or arising thereafter, other than the Assumed Liabilities. Without limiting the foregoing, the Buyer shall not be obligated to assume, and does not assume, and hereby disclaims all the Excluded Liabilities, including the following Liabilities of any of the Sellers or of any predecessor of any of the Sellers, whether incurred or accrued before or after the Closing:

- (a) any Liability of Sellers or of any of their predecessors associated with any and all indebtedness, including any guarantees of third-party obligations and reimbursement obligations to guarantors of Sellers' or any of their respective Subsidiaries' obligations, and including any guarantee obligations or imputed Liability through veil piercing incurred in connection with Sellers' Subsidiaries;
- (b) all Taxes, including Retained Taxes, other than Assumed Taxes and Transfer Taxes (which shall, for the avoidance of doubt, be allocated consistently with <u>Section</u> 6.5(a));

- (c) all Liabilities of Sellers or of any of their predecessors under this Agreement or any Related Agreement and the transactions contemplated hereby or thereby;
  - (d) all Liabilities of any Subsidiaries of a Seller or of any of their predecessors;
- (e) any Liabilities in respect of any Contracts or Leases that are not Transferred Contracts or Assumed Leases, including any Liabilities arising out of the rejection of any such Contracts or Leases pursuant to section 365 of the Bankruptcy Code;
- (f) all Liabilities for fees, costs and expenses that have been incurred or that are incurred or owed by Sellers or of any of their predecessors in connection with this Agreement or the administration of the Bankruptcy Cases (including all fees and expenses of professionals engaged by Sellers) and Administrative Expense and Priority Claims accrued through the Closing Date and specified post-closing administrative wind-down expenses of the bankrupt estates pursuant to the Bankruptcy Code (which such amounts shall be paid by Sellers from the proceeds collected in connection with the Excluded Assets) and all costs and expenses incurred in connection with (i) the negotiation, execution and consummation of the transactions contemplated under this Agreement and each of the other documents delivered in connection herewith, (ii) the negotiation, execution and consummation of any debtor in possession financing arrangement, and (iii) the consummation of the transactions contemplated by this Agreement, including any retention bonuses, "success" fees, change of control payments and any other payment obligations of Sellers or of any of their predecessors payable as a result of the consummation of the transactions contemplated by this Agreement and the documents delivered in connection herewith;
- (g) all employment-related Liabilities of Sellers or of any of their predecessors, including Liabilities for any action resulting from Sellers' employees' separation of employment, Liabilities arising from Buyer's employment of Transferred Employees;
- (h) all Liabilities of Sellers or of any of their predecessors with respect to the termination of employment of the Sellers' "insiders" (as such term is defined under the Bankruptcy Code);
- (i) all Liabilities arising under or relating to Company Benefit Plans (including all assets, trusts, insurance policies and administration service contracts related thereto);
- (j) all Liabilities of Sellers or of any of their predecessors to their respective equity holders respecting dividends, distributions in liquidation, redemptions of interests, option payments or otherwise, and any Liability of Sellers or of any of their predecessors pursuant to any Affiliate Agreement that is not a Transferred Contract;
- (k) all Liabilities arising out of or relating to any business or property formerly owned or operated by any of the Sellers, any Affiliate or predecessor thereof, but not presently owned and operated by any of the Sellers;
- (l) all Liabilities relating to Claims, causes of action, actions, suits, arbitrations, litigation matters, proceedings or investigations (in each case whether involving private parties,

Governmental Authorities, or otherwise) involving, against, or affecting any Acquired Asset, the Business, Sellers, any of their Affiliates or predecessors, or any assets or properties of Sellers or of any of their predecessors, in each case arising out of the ownership or operation of the Stores, Distribution Center, L Brands Distribution Center, the E-Commerce Platform, E-Commerce Business or any Acquired Asset prior to the Closing;

- (m) all Liabilities arising under Environmental Laws, other than to the extent arising out of the ownership or operation of the E-Commerce Business or any Acquired Asset from and after the Closing;
- (n) all accounts payable of the Sellers or of any of their predecessors; all Liabilities of Sellers or of any of their predecessors in respect of their employees;
- (o) all Liabilities of Sellers or of any of their predecessors arising out of any Contract, Permit, or claim that is not transferred to Buyer hereunder;
  - (p) all Liabilities for all Professional Fees Amounts;
- (q) all Liabilities for promotion or non-ordinary course loyalty rewards pursuant to the Runway Rewards Program that accrue on or after July 13, 2020, plus all Liabilities for gift cards, merchandise credit and gift certificates validly issued by the Sellers on or after July 13, 2020;
- (r) Sellers' payroll Liabilities for the payroll period that includes the Closing Date; and
- (s) all claims and Liabilities arising under any Agreement for benefits payable pursuant to any healthcare plans of the Sellers.

"Express Representations" has the meaning set forth in Section 4.7(b).

"<u>Final Order</u>" means an order, judgment or other decree of the Bankruptcy Court or any other Governmental Authority of competent jurisdiction that has not been reversed, vacated, modified or amended, is not stayed and remains in full force and effect and is no longer subject to appeal.

"Final Purchase Price Allocation" has the meaning set forth in Section 2.7.

"Furnishings and Equipment" means all tangible assets (other than Merchandise) owned by Sellers or leased or licensed by Sellers pursuant to any Transferred Contract and in each case located at the Distribution Center, or Sellers' corporate offices, including fixtures, trade fixtures, store models, shelving, machinery, equipment, computers, telephones, vehicles, appliances, supplies, furniture, furnishings, janitorial and cleaning equipment, partitions, desks, chairs, tables, telephone lines, cubicles, point-of-sale systems, graphics, branding, signs and signage (including any signs and signage on any buildings, pylons or monuments and any directional or other ground or off-premises signs and signage).

"GAAP" means United States generally accepted accounting principles consistently applied.

"GOB Sales" has the meaning set forth in Section 5.2(c).

"Governmental Authority" means any federal, state, local, or foreign government or governmental, taxing or regulatory authority, agency, board, bureau, commission, court, department, or other governmental entity.

"Hazardous Substances" means any toxic or hazardous material, substance or waste as to which liability or standards or conduct may be imposed, or that is the subject of regulatory action or could otherwise give rise to liabilities or obligations under, any Environmental Laws, including petroleum product or by-product, asbestos-containing material, lead-containing paint or plumbing, polychlorinated biphenyls, per- and polyfluoroalkyl substances, radioactive material, toxic molds, and radon.

"Intellectual Property" means any and all worldwide rights in and to all intellectual property rights or assets (whether arising under statutory or common law, contract or otherwise), which include all of the following items: (i) inventions, discoveries, processes, designs, tools, molds, techniques, developments and related improvements whether or not patentable; (ii) patents, patent applications, industrial design registrations and applications therefor, divisions, divisionals, continuations, continuations-in-part, reissues, substitutes, renewals, registrations, confirmations, reexaminations, extensions and any provisional applications, or any such patents or patent applications, and any foreign or international equivalent of any of the foregoing (collectively, "Patents"); (iii) trademarks (whether registered, unregistered or pending), historical trademark files, trade dress, service marks, service names, trade names, brand names, product names, logos, domain names, internet rights (including IP addresses and AS numbers), corporate names, fictitious names, other names, symbols (including business symbols), slogans, translations of any of the foregoing and any foreign or international equivalent of any of the foregoing and all goodwill associated therewith and (to the extent transferable by Law) any applications and/or registrations in connection with the foregoing; (collectively, "Trademarks"); (iv) work specifications, tech specifications, software, databases and artwork; (v) technical scientific and other know-how and information (including promotional material), trade secrets, confidential information, methods, processes, practices, formulas, designs, design rights, patterns, assembly procedures, software and specifications; (vi) drawings, prototypes, molds, models, tech packs, artwork, photographs, videos, website content, social media posts, product packaging, archival materials and advertising materials, copy, commercials, images, artwork and samples; (vii) archival collections, if any, of articles of clothing, accessories, or any products or services; (viii) rights associated with works of authorship including copyrights, moral rights, rights of publicity, design rights, rights in databases, copyright applications, copyright registrations, rights existing under any copyright Laws and rights to prepare derivative works (collectively, "Copyrights"); (ix) works for hire; (x) Transferred Domain Names; (xi) all tangible embodiments of, and all intangible rights in, the foregoing, (xii) all goodwill related to the foregoing; (xiii) the right to sue for infringement and other remedies against infringement of any of the foregoing; and (xiv) rights to protection of interests in the foregoing under the Laws of all jurisdictions.

"Intellectual Property Licenses" means (i) any grant to a third Person of any right to use any Intellectual Property owned by or licensed to the Sellers, other than Contracts (e.g., information technology, e-commerce, marketing) entered into in the Ordinary Course of Business pursuant to which Transferred Intellectual Property is licensed to any counterparty to such Contracts in the performance of such counterparty's services to Sellers and/or their Subsidiaries thereunder, and (ii) any grant to the Sellers of a right to use a third Person's Intellectual Property rights, and in each case, including any amendments thereto.

"Interest" means any interest within the meaning of section 363(f) of the Bankruptcy Code, including any interest of a Governmental Authority, and all other interests, pledges, security interests, rights of setoff, restrictions or limitations on use, successor liabilities, conditions, rights of first refusal, options to purchase, obligations to allow participation, agreements or rights, rights asserted in litigation matters, competing rights of possession, obligations to lend, matters filed of record that relate to, evidence or secure an obligation of the Sellers (and all created expenses and charges) of any type under, among other things, any document, instrument, agreement, affidavit, matter filed of record, cause, or state or federal Law, whether known or unknown, legal or equitable, and all liens, rights of offset, replacement liens, adequate protection liens, charges, obligations, or claims granted, allowed or directed in any Decree.

"IRC" means the Internal Revenue Code of 1986, as amended.

"IRS" means the Internal Revenue Service.

"Knowledge" of Sellers or the Company (and other words of similar import) means the actual knowledge of Sheamus Toal.

"<u>L Brands Distribution Center</u>" means L Brands, Inc.'s distribution center located in Columbus, Ohio.

"<u>Law</u>" means any applicable federal, state, municipal or local or foreign law, Decree (judicial or administrative), statute, code, constitutions, regulation, ordinance, decree, common law principle, rule, treaty, collective agreements, judgment or other requirement issued, enacted, adopted, promulgated, implemented or otherwise with similar effect of any Governmental Authority.

"Leases" means all leases, subleases, licenses, concessions, options, contracts, extension letters, easements, reciprocal easements, assignments, termination agreements, subordination agreements, nondisturbance agreements, estoppel certificates and other agreements (written or oral), and any amendments or supplements to the foregoing, and recorded memoranda of any of the foregoing, pursuant to which any Seller holds any leasehold or subleasehold estates and other rights in respect of any Distribution Center or corporate office.

"<u>Liability</u>" means any liability or obligation of whatever kind or nature (whether known or unknown, whether asserted or unasserted, whether absolute or contingent, whether accrued or unaccrued, whether liquidated or unliquidated and whether due or to become due) regardless of when arising.

"Lien" means any lien (statutory or otherwise), Claim, Encumbrance, Interest, Liability, deed of trust, right of first offer, easement, servitude, transfer restriction under any shareholder or similar agreement, mortgage, pledge, lien, charge, security interest, option, right of first refusal, easement, security agreement or other encumbrance or restriction on the use or transfer of any property, hypothecation, license, preference, priority, covenant, right of recovery, order of any Governmental Authority, of any kind or nature (including (i) any conditional sale or other title retention agreement and any lease having substantially the same effect as any of the foregoing, (ii) any assignment or deposit arrangement in the nature of a security device, and (iii) any leasehold interest, license, or other right, in favor of a third party or Sellers, to use any portion of the Acquired Assets), whether secured or unsecured, choate or inchoate, filed or unfiled, scheduled or unscheduled, noticed or unnoticed, recorded or unrecorded, contingent or non-contingent, material or non-material, known or unknown; provided, however, that "Lien" shall not be deemed to include any license of Intellectual Property.

"<u>Litigation</u>" means any action, cause of action, suit, claim, investigation, audit, demand, hearing or proceeding, whether civil, criminal, administrative, or arbitral, whether at law or in equity, before any Governmental Authority.

"<u>Licensed Intellectual Property</u>" means any Intellectual Property that is licensed to any Seller pursuant to an Intellectual Property License.

"Material Adverse Effect" means any event, change, occurrence or effect that, individually or in the aggregate, (i) has had, or would reasonably be expected to have, a material adverse effect on the scope or condition (financial or otherwise) of the Acquired Assets, Assumed Liabilities or the Business, taken as a whole, or (ii) prevents, materially impedes or materially delays or would reasonably be expected to prevent, materially impede or materially delay, the consummation by the Sellers of the transactions contemplated by this Agreement; provided, however, that with respect to clause (i); no effect, change, event or occurrence arising out of or resulting from the following, shall constitute or be taken into account, individually or in the aggregate, in determining whether there has been or will be a Material Adverse Effect: (a) general business or economic conditions in any of the geographical areas in which the Stores operate or affecting retail sporting goods stores generally; (b) national or international political or social conditions, including the engagement by any country in hostilities, or the occurrence of any military or terrorist attack; (c) any event, change, occurrence or effect affecting United States financial, banking, or securities markets (including any disruption thereof or any decline in the price of securities generally or any market or index); (d) the occurrence of any act of God or other calamity or force majeure events; (e) changes in Law or GAAP; (f) the taking of any action expressly required by this Agreement or at the prior written request of Buyer or its Affiliates; (g) the negotiation, announcement or pendency of this Agreement or the consummation of the sale and assumption contemplated hereby or the identity, nature or ownership of Buyer; (h) any seasonal fluctuations in the Business; (i) any failure, in and of itself, to achieve any budgets, projections, forecasts, estimates, plans, predictions, performance metrics or operating statistics or the inputs into such items (whether or not shared with Buyer or its Affiliates or Representatives) (but, for the avoidance of doubt, not the underlying causes of any such failure to the extent such underlying cause is not otherwise excluded from the definition of Material Adverse Effect); (j) any failure of the Sellers to maintain any level of Merchandise inventory in any of the Stores, (k) any breach by Buyer of this Agreement; (l) any filing or motion made under sections 1113 or 1114 of the Bankruptcy Code; (m) SARS-CoV-2 or COVID-19, and any evolutions thereof or related or associated epidemics, pandemics or disease outbreaks ("COVID-19") or any quarantine, "shelter in place", "stay at home", workforce reduction, social distancing, shut down, closure, sequester or any other Law, order, directive, guidelines or recommendations by any Governmental Authority in connection with or in response to COVID-19, or (n) any effect resulting from the filing or pendency of the Bankruptcy Cases, any order of the Bankruptcy Court or any actions or omissions of Sellers taken or not taken in order avoid a violation of such order; except, in the case of each of clauses (a), (b), (c), (d), or (e), to the extent that the Acquired Assets, the Assumed Liabilities or the Business, taken as a whole, are disproportionately affected thereby as compared with other participants in the industries in which Sellers operate. For avoidance of doubt, and notwithstanding the proviso in this definition, any claim or cause of action that enjoins operation of the E-Commerce Platform or sale(s) of more than \$1,000,000 of Merchandise in the aggregate shall constitute a Material Adverse Effect in the event that same is not dismissed in favor of Sellers by the Bankruptcy Court.

"Merchandise" shall mean all finished goods inventory, piece goods and work in progress owned by any Seller. For the avoidance of doubt, and not withstanding anything in this Agreement to the contrary, "Merchandise" shall not include: (i) goods which belong to sublessees, licensees, department lessees, or concessionaires of any Seller; (ii) goods held by any Seller on memo, on consignment, or as bailee; or (iii) Furnishings and Equipment or improvements to real property.

"<u>Merchandise List</u>" means, to the Knowledge of Sellers, a true and correct list of all Allegedly Infringing Merchandise and Violative Merchandise (including whether any such Merchandise is physically located at any Store, Distribution Center or office) as of the Closing sufficient to reasonably identify and locate such Merchandise.

"Non-Party Affiliates" has the meaning set forth in Section 9.14.

"OFAC" has the meaning set forth in Section 3.14(c).

"Ordinary Course of Business" means the ordinary and usual course of normal day to day operations of the Business as conducted by the Sellers through the date hereof consistent with past practice and taking into account the commencement and pendency of the Bankruptcy Cases.

"Outside Date" has the meaning set forth in Section 8.1(b)(ii).

"Owned Intellectual Property" means all Intellectual Property owned by the Sellers.

"Parties" has the meaning set forth in the preamble.

"Patent Assignment Agreement" has the meaning set forth in Section 2.5(b).

"<u>Permit</u>" means any franchise, approval, permit, license, order, registration, certificate, variance or similar right obtained from any Governmental Authority.

"Permitted Lien" means (a) Liens for Taxes (i) not yet delinquent, or (ii) which are being contested in good faith by appropriate proceedings and for which proper reserves have been established on the Financial Statements in accordance with GAAP applied on a consistent basis; (b) mechanic's, workmen's, repairmen's, warehousemen's, carrier's or other similar Liens, including all statutory liens, arising or incurred in the Ordinary Course of Business; (c) with respect to leased or licensed real or personal property, the terms and conditions of the lease, license, sublease or other occupancy agreement applicable thereto which are customary; (d) with respect to real property, zoning, building codes and other land use Laws regulating the use or occupancy of such real property or the activities conducted thereon which are imposed by any Governmental Authority having jurisdiction over such real property; (e) Liens to be released pursuant to the Sale Order; (f) non-exclusive licenses of Intellectual Property in the Ordinary Course of Business that have been previously disclosed to Buyer; or (g) easements, covenants, conditions, restrictions and other similar matters affecting title to real property and other encroachments and title and survey defects.

"Permitted Post-Closing Lien" shall mean (i) with respect to real property leased or owned by Sellers, zoning restrictions, building codes and other land use Laws regulating the use or occupancy of real property, (ii) non-monetary encumbrances to the extent that the Sale Order does not in fact release any such Lien upon Closing, and (iii) any encumbrances on the interest of any landlord or sublandlord or underlying fee interest of any Assumed Lease.

"Person" means an individual, a partnership, a corporation, a limited liability company, an association, a joint stock company, a trust, a joint venture, an unincorporated organization, or any other entity, including any Governmental Authority or any group of any of the foregoing.

"Personal Information" has the meaning set forth in Section 3.10.

"Post-Closing Tax Period" means any taxable period beginning after the Closing Date.

"Pre-Closing Tax Period" means any taxable period ending on or prior to the Closing Date.

"<u>Prepaid Merchandise Payments</u>" means any payments made by Sellers on account of Merchandise that has been ordered but not received by Sellers as of the Closing Date.

"<u>Professional Fees Amount</u>" means an amount equal to all fees and expenses incurred and estimated to be incurred on or prior to the Closing Date (regardless of whether such fees and expenses have been approved by the Bankruptcy Court as of the Closing Date) by any professional retained pursuant to sections 327 and 1103 of the Bankruptcy Code in the Bankruptcy Cases.

"Proposed Cure Costs" has the meaning set forth in Section 2.6(a).

"Purchase Price" has the meaning set forth in Section 2.3(a).

"Purchase Price Allocation" has the meaning set forth in Section 2.7.

"Related Agreements" means the Bill of Sale and Assignment and Assumption Agreement, the Trademark Assignment Agreement, the Domain Name Assignment Agreement, the TSA, the Deposit Escrow Agreement, and any certificates delivered pursuant to this Agreement.

"Representative" means, when used with respect to a Person, the Person's controlled and controlling Affiliates (including Subsidiaries) and such Person's and any of the foregoing Persons' respective officers, directors, managers, members, shareholders, partners, employees, agents, representatives, advisors (including financial advisors, bankers, consultants, legal counsel, and accountants), and financing sources.

"Requesting Party" has the meaning set forth in Section 6.2.

"Release" means any release, spill, emission, leaking, pumping, pouring, emitting, emptying, discharging, injecting, escaping, disposal, dumping, dispersing, leaching or migrating in, into, onto or through the indoor or outdoor environment.

"Responsible Person Taxes" means all Retained Taxes with respect to which "responsible person" claims are brought by an applicable Governmental Authority against any employee, manager, officer, or director of Sellers.

"Retained Taxes" means any Liability for Taxes (i) arising from or related to the Sellers' ownership or operation of the Business or the Acquired Assets except to the extent of any Assumed Taxes, (ii) of any and all Sellers (or for which any Seller or any of their Affiliates are otherwise liable, including as a transferee, successor, by contract or otherwise, or arising as a result of being or having been a member of any consolidated, combined, unitary or other group or being or having included or required to be included in any Tax Return related thereto), except to the extent of any Assumed Taxes or (iii) in respect of any Excluded Assets. For the avoidance of doubt, Transfer Taxes shall be governed by Section 6.5(a).

"Runway Rewards Program" means the Sellers' points-based private label credit card customer loyalty program in which customers earn points based on purchases through a private label credit card.

"Sale Hearing" means the hearing for (i) approval of, among other things, this Agreement and the transactions contemplated herein and (ii) entry of the Sale Order.

"Sale Order" means the sale order or orders (i) approving this Agreement and the terms and conditions hereof, (ii) approving and authorizing Sellers to consummate the transactions contemplated hereby; (iii) providing that the Bankruptcy Court has jurisdiction to resolve any dispute regarding right to use or ownership of the E-Commerce Platform or any Intellectual Property, and (iv) in form and substance reasonably satisfactory to Buyer and Sellers.

"Seller Fundamental Representations" has the meaning set forth in Section 7.1(a).

"Seller Related Parties" has the meaning set forth in Section 5.8(b).

- "Sellers" has the meaning set forth in the preamble.
- "Standby Letters of Credit" means the letters of credit set forth on Schedule 5.9.
- "Store Closings" has the meaning set forth in Section 5.2(c).
- "Stores" has the meaning set forth in the recitals.

"Subsidiary" means, with respect to any Person, means, on any date, any Person (a) the accounts of which would be consolidated with and into those of the applicable Person in such Person's consolidated financial statements if such financial statements were prepared in accordance with GAAP as of such date or (b) of which securities or other ownership interests representing more than fifty percent of the equity or more than fifty percent (50%) of the ordinary voting power or, in the case of a partnership, more than fifty percent (50%) of the general partnership interests or more than fifty percent of the profits or losses of which are, as of such date, owned, controlled or held by the applicable Person or one or more subsidiaries of such Person.

"Tax" or "Taxes" means any United States federal, state, local or foreign income, gross receipts, license, payroll, employment, excise, severance, stamp, occupation, premium, windfall profits, environmental (including taxes under section 59A of the IRC), customs duties, capital stock, franchise, profits, withholding, social security (or similar), unemployment, disability, real property, personal property, sales, use, transfer, registration, escheat or unclaimed property, value added, alternative or add-on minimum, estimated or other tax of any kind whatsoever (including withholding on amounts paid to or by any Person), whether computed on a separate or consolidated, unitary or combined basis or in any other manner, including any interest, penalty or addition thereto and any obligations to indemnify or otherwise assume or succeed to the Tax liability of any other Person.

"<u>Tax Return</u>" means any return, declaration, report, claim for refund or information return or statement relating to Taxes, including any schedule or attachment thereto, and including any amendment thereof.

- "Trade Controls" has the meaning set forth in Section 3.14(c).
- "Trademark Assignment Agreement" has the meaning set forth in Section 2.5(b).
- "Transfer Tax" has the meaning set forth in Section 6.5(a).
- "Transferred Contracts" has the meaning set forth in Section 2.6(b).
- "Transferred Employee" has the meaning set forth in Section 6.3(a).
- "TSA" has the meaning set forth in Section 6.9.
- "<u>Violative Merchandise</u>" means any item of Merchandise the sale of which by Sellers would be in violation of an applicable Law.

"WARN Act" means, collectively, the Worker Adjustment and Retraining Notification Act of 1989 and any similar state or local Law.

## Section 1.2 <u>Interpretations</u>. Unless otherwise indicated herein to the contrary:

When a reference is made in this Agreement to an Article, Section, Exhibit, Schedule, clause or subclause, such reference shall be to an Article, Section, Exhibit, Schedule, clause or subclause of this Agreement. The words "include," "includes" or "including" and other words or phrases of similar import, when used in this Agreement, shall be deemed to be followed by the words "without limitation." The words "hereof," "herein" and "hereunder" and words of similar import, when used in this Agreement, refer to this Agreement as a whole and not to any particular provision of this Agreement. The word "if" and other words of similar import shall be deemed, in each case, to be followed by the phrase "and only if." The use of "or" herein is not intended to be exclusive. The definitions contained in this Agreement are applicable to the singular as well as the plural forms of such terms. Whenever the context may require, any pronouns used herein shall include the corresponding masculine, feminine or neuter forms, and the singular form of names and pronouns shall include the plural and vice versa. All terms defined in this Agreement have their defined meanings when used in any certificate or other document made or delivered pursuant hereto, unless otherwise defined therein. References herein to a Person are also to its successors and permitted assigns. Any reference herein to a Governmental Authority shall be deemed to include reference to any successor thereto. Any reference herein to "Dollars" or "\$" shall mean United States dollars. Buyer acknowledges and agrees that the specification of any dollar amount in the representations, warranties, or covenants contained in this Agreement is not intended to imply that such amounts or higher or lower amounts are or are not material, and Buyer shall not use the fact of the setting of such amounts in any dispute or controversy between the Parties as to whether any obligation, item, or matter is or is not material. References in this Agreement to materials or information "furnished to Buyer" and other phrases of similar import include all materials or information made available to Buyer or its Representatives in the data room prepared by Sellers or provided to Buyer or its Representatives in response to requests for materials or information. If any period expires on a day which is not a Business Day or any event or condition is required by the terms of this Agreement to occur or be fulfilled on a day which is not a Business Day, such period shall expire or such event or condition shall occur or be fulfilled, as the case may be, on the next succeeding Business Day. When calculating the period of time before which, within which or following which any act is to be done or step taken pursuant to this Agreement, the date that is the reference date in calculating such period shall be excluded. If the last day of such period is a non-Business Day, the period in question shall end on the next succeeding Business Day. The words "to the extent" shall mean "the degree by which" and not "if."

## ARTICLE II PURCHASE AND SALE

Section 2.1 <u>Purchase and Sale of Assets.</u> On the terms and subject to the conditions set forth in this Agreement, effective as of the Closing, Buyer will purchase from Sellers on an "as is, where is" basis, and Sellers will sell, transfer, assign, convey and deliver to Buyer, at the Closing all of Sellers' right, title and interest in, to and under the Acquired Assets.

Section 2.2 <u>Assumed Liabilities</u>. On the terms and subject to the conditions set forth in this Agreement, effective as of the Closing, Buyer will assume and become responsible for the Assumed Liabilities. Buyer agrees to pay, perform, honor, and discharge, or cause to be paid, performed, honored and discharged, all Assumed Liabilities in a timely manner in accordance with the terms thereof.

## Section 2.3 Consideration; Deposit; Closing Cash Payment Adjustment.

- (a) The consideration for the Acquired Assets (the "Purchase Price") shall be (i) an aggregate Dollar amount equal to \$40,000,000 (the "Closing Cash Payment"), plus (ii) Buyer's assumption of the Assumed Liabilities (including Liabilities for validly accrued loyalty rewards pursuant to the Runway Rewards Program that accrued prior to July 13, 2020, plus Liabilities for gift cards, merchandise credit and gift certificates validly issued by the Sellers and outstanding as of July 13, 2020), plus (iii) the Cure Costs for the Transferred Contracts and Assumed Leases, plus (iv) an amount equal to the Prepaid Merchandise Payments, plus (v) the amount of the Break-up Fee (as such term is defined in that certain Asset Purchase Agreement dated August 3, 2020 by and between Seller and Sunrise Brands, LLC).
- (b) Substantially concurrent with the execution hereof, Buyer has made a deposit with the Escrow Agent in the amount of \$4,000,000.00 by wire transfer of immediately available funds (the "Deposit"). The Deposit shall not be subject to any lien, attachment, trustee process, or any other judicial process of any creditor of any of the Sellers or the Buyer and shall be released (together with all accrued investment income thereon, if any) (and Buyer and Sellers shall deliver any joint written instructions required to effect the distribution of the Deposit that is held pursuant to the Deposit Escrow Agreement) solely as follows:
- (i) if the Closing occurs, the Deposit and all accrued investment income thereon, if any, shall be delivered to the Sellers and applied toward the Closing Cash Payment payable by Buyer to Sellers under <u>Section 2.5(a)</u> at the Closing;
- (ii) if this Agreement is terminated by Sellers pursuant to <u>Section 8.1(d)</u> or <u>Section 8.1(i)</u>, the Deposit, together with all accrued investment income thereon, if any, shall be delivered to Sellers within three (3) Business Days of such termination; or
- (iii) if this Agreement is terminated for any reason other than by Sellers pursuant to Section 8.1(d) or Section 8.1(i), the Deposit, together with all accrued investment income thereon, if any, shall be delivered to Buyer within three (3) Business Days of such termination.
- (c) Buyer and Sellers hereby agree to cooperate in good faith in identifying future allocation of Merchandise (i) to be shipped out of the L Brand Distribution Center to the Distribution Center, and/or (ii) to be shipped out of a Store to the Distribution Center, which Merchandise shall be designated for resale on the E-Commerce Platform. On the Closing Date, Sellers shall provide to Buyer the cost value of the finished goods inventory (including, for the avoidance of doubt, inventory that is en route to the Distribution Center from the L Brand Distribution Center and inventory which is purchased by Sellers on an FOB basis and that is in

transit to the L Brands Distribution Center for ultimate delivery to the Distribution Center) included in the Acquired Assets, excluding inventory subject to E-Commerce Orders (the "Inventory Value"). In the event that the Inventory Value is greater than \$15,000,000, then the Closing Cash Payment shall be increased by the amount that the Inventory Value exceeds \$15,000,000. In the event that the Inventory Value is less than \$15,000,000, then the Closing Cash Payment shall be reduced by the amount that the Inventory Value is less than \$15,000,000.

Section 2.4 <u>Closing</u>. The closing of the transactions contemplated by this Agreement (the "<u>Closing</u>") shall take place by telephone conference and electronic exchange of documents or escrow of said documents (or, if the Parties agree to hold a physical closing, at the offices of Cole Schotz P.C., located at 1325 Avenue of the Americas, New York, New York or such other location as shall be mutually agreed upon by Sellers and Buyer) commencing at 8:00 AM local time on a date (the "<u>Closing Date</u>") that is the first (1st) Business Day following the date upon which all of the conditions to the obligations of Sellers and Buyer to consummate the transactions contemplated hereby set forth in <u>Article VII</u> (other than conditions that by their nature are to be satisfied at the Closing itself, but subject to the satisfaction or waiver of those conditions) have been satisfied or waived, or on such other date as shall be mutually agreed upon by Sellers and Buyer prior thereto. The Closing shall be effective as of 12:01 a.m. New York Time on the Closing Date for all purposes of this Agreement (including for Tax and accounting purposes).

### Section 2.5 <u>Closing Payments and Deliveries.</u>

- (a) At the Closing, Buyer shall pay the Closing Cash Payment (as may be adjusted pursuant to <u>Section 2.3(c)</u>) minus the Deposit to Sellers by wire transfer of immediately available funds to an account designated by Sellers no later than one (1) Business Day prior to the Closing Date.
- (b) At the Closing, Sellers will deliver to Buyer: (i) a duly executed Bill of Sale and Assignment and Assumption Agreement substantially in the form of Exhibit B; (ii) a duly executed Trademark Assignment Agreement, substantially in the form of Exhibit C (the "Trademark Assignment Agreement"); (iii) a duly executed Domain Name Assignment Agreement, substantially in the form of Exhibit D (the "Domain Name Assignment Agreement"); (iv) a duly executed Copyright Assignment Agreement, substantially in the form of Exhibit E (the "Copyright Assignment Agreement"); (v) a duly executed Patent Assignment Agreement, substantially in the form of Exhibit F (the "Patent Assignment Agreement"); (vi) the TSA duly executed by Sellers; (vii) the Merchandise List and (viii) such other agreements, certificates, instruments and documents as Buyer shall reasonably request.
- (c) At the Closing, Buyer will deliver to Sellers: (i) the Bill of Sale and Assignment and Assumption Agreement duly executed by Buyer; (ii) the Trademark Assignment Agreement duly executed by Buyer; (iii) the Domain Name Assignment Agreement duly executed by Buyer; (iv) the TSA duly executed by Buyer; and (v) such other agreements, certificates, instruments and documents as Sellers shall reasonably request.
- Section 2.6 <u>Assumption/Rejection of Certain Contracts and Leases and Designation Rights; Non-Assignment.</u>

- (a) <u>Schedule 2.6(a)</u> sets forth, to the Knowledge of Sellers, a true and complete list, as of the date hereof, of all executory Contracts and unexpired Leases to which any Seller is a party, including the Sellers' proposed Cure Costs associated with each such Contract and unexpired Lease set forth therein (the "<u>Proposed Cure Costs</u>").
- (b) From and after the date hereof until three (3) Business Days prior to Closing, Buyer may, in its sole discretion, (i) designate the Contracts listed on Schedule 2.6(b) for assumption and assignment to Buyer or its designee-Affiliate, effective on and as of the Closing (such Contracts, together with any other Contracts assumed by Seller and assigned to Buyer or its designee-Affiliate pursuant to this Agreement, the "Transferred Contracts"), (ii) designate all of Leases listed on Schedule 2.6(b) for possible assumption and assignment to its designee-Affiliates, effective on and as of the Closing (such Leases, together with any other Leases assumed by Seller and assigned to Buyer or its designee pursuant to this Agreement, the "Assumed Leases"), or (iii) designate all other Contracts and/or Leases not designated any Contract or Lease listed on Schedule 2.6(b) for rejection effective on and as of the Closing. The Transferred Contracts and Assumed Leases (subject to the conditions and required consents herein) as of the date hereof that are to be assumed and assigned effective on and as of the Closing are set forth on Schedule 2.6(b) hereto, which Schedule shall be (and shall be deemed) modified or supplemented to reflect additions or removals, as applicable, of Leases and Contracts that are (i) designated for assumption and assignment as set forth in this Section 2.6(b) and (ii) designated for rejection.
- During the Designation Rights Period, Buyer may, in its sole discretion, (c) designate any Contract (a "Designated Contract") or Lease (a "Designated Lease") listed on Schedule 2.6(a) that has not previously been designated for assignment and assumption or rejection pursuant to Section 2.6(b) for either (x) assumption and assignment to Buyer or its designee, or (y) rejection (the "Designation Rights"), in each case by providing written notice to Sellers (the "Designation Notice"); provided, however, that Buyer shall determine whether any Designated Contract or Designated Lease will be assumed and assigned or rejected and shall provide Sellers with a Designation Notice in respect thereof at least ten (10) days prior to expiration of the applicable Designation Rights Period. Within three (3) Business Days of Sellers' receipt of a Designation Notice, Sellers shall provide written notice to the counterparty to such Designated Contract or Designated Lease (such counterparty, the "Designation Counterparty") of Sellers' intent to assume and assign or reject such Designated Contract or Designated Lease, which notice shall, with respect to any Designated Contract or Designated Lease to be assumed and assigned, include (i) the Proposed Cure Costs associated with such Designated Contract or Designated Lease, (ii) information supplied by Buyer or its designee intended to provide such Designation Counterparty with adequate assurance of future performance, and (iii) the deadline to object to the assumption and assignment of such Designated Contract or Designated Lease (the "Objection Deadline"), which deadline shall be no less than seven (7) calendar days from service of such notice. The assumption and assignment of a Designated Contract or Designated Lease shall be effective without further Order of the Bankruptcy Court upon expiration of the applicable Objection Deadline unless (A) the Designation Counterparty timely serves an objection upon Buyer and Sellers that relates to adequate assurance of future performance or a cure issue that could not have been raised in an objection to any Cure Notice prior to the Sale Hearing and pertains to matters arising after the Closing, or (B) the Designation Counterparty otherwise consents to the

assumption and assignment on terms mutually agreed by Buyer and the Designation Counterparty. If Buyer, Sellers and the Designation Counterparty are unable to resolve such objection timely served pursuant to clause (A) above, Sellers shall schedule the matter for hearing before the Bankruptcy Court on no less than five (5) Business Days' notice. The rejection of any Designated Contract or Designated Lease shall be effective without further Order of the Bankruptcy Court. Any Contract or Lease that is not assumed and assigned before the expiration of the Designation Rights Period shall be deemed designated for rejection effective as of the date on which the Designation Rights Period expires. For the avoidance of doubt, (i) all Contracts and Leases not set forth on Schedule 2.6(b) immediately prior to the Closing shall be a Designated Contract or Designated Lease, as applicable, and (ii) all Designated Contracts assumed and assigned to Buyer or its designee pursuant to this Section 2.6(c) shall be Transferred Contracts, and all Designated Leases assumed and assigned to Buyer pursuant to this Section 2.6(c) shall be Assumed Leases.

- (d) Notwithstanding <u>Section 2.6(c)</u>, during the Designation Rights Period, Buyer may deliver a written notice to Sellers of Buyer's entry into an agreement with a Designation Counterparty to any Designated Contract or Designated Lease pursuant to which such Designation Counterparty consents to the assumption and assignment to Buyer or its designee of such Designated Contract or Designated Lease on the terms set forth in such agreement. The assumption and assignment of any Designated Contract or Designated Lease pursuant to this <u>Section 2.6(d)</u> shall be effective on the date set forth in the written notice provided to Sellers without further Order of the Bankruptcy Court. For the avoidance of doubt, all Designated Contracts assumed and assigned to Buyer pursuant to this <u>Section 2.6(d)</u> shall be Transferred Contracts, and all Designated Leases assumed and assigned to Buyer pursuant to this <u>Section 2.6(d)</u> shall be Assumed Leases
- (e) Buyer shall be responsible for payment of any and all costs, expenses, fees, rents, maintenance charges and other Liabilities of Buyer, Sellers or any of their respective Affiliates (i) under the Designated Contracts and Designated Leases and/or (ii) as a result of, arising out of or in connection with the operation of any Store or Distribution Center governed by any such Designated Contracts or Designated Leases, in each case that are incurred and come due and payable during the period from and after Closing through the effective date of such Designated Contract's or Designated Lease's assumption and assignment to Buyer or rejection by any Seller in accordance with this Agreement (collectively, the "Designated Contracts and Leases Liabilities"). For the avoidance of doubt, Buyer shall pay all such Designated Contracts and Leases Liabilities on a current basis as and when they come due and payable; provided, however, that at the request of Seller, Buyer shall pre-pay to the applicable third-party any such Designated Contracts and Leases Liabilities.
- (f) Sellers shall take all actions reasonably required to assume and assign the Transferred Contracts and Assumed Leases to Buyer or its designee, including taking all actions reasonably necessary to facilitate any negotiations with the counterparties to such Contracts or Leases and, if necessary, to obtain an order of the Bankruptcy Court containing a finding that the proposed assumption and assignment of the Contracts or Leases to Buyer or its designee satisfies all applicable requirements of section 365 of the Bankruptcy Code.

- (g) Buyer shall take all actions reasonably required for Sellers to assume and assign the Transferred Contracts and Assumed Leases to Buyer, including taking all actions reasonably necessary to facilitate any negotiations with the counterparties to such Contracts or Leases and, if necessary, to obtain an order of the Bankruptcy Court containing a finding that the proposed assumption and assignment of the Contracts or Leases to Buyer satisfies all applicable requirements of section 365 of the Bankruptcy Code.
- (h) Buyer shall as promptly as reasonably practicable, but in any event upon assumption of any Transferred Contract or Assumed Lease hereunder, pay all Cure Costs (if any) in connection with any such assumption.
- (i) During the Designation Rights Period, Sellers shall not reject, terminate, amend, supplement, modify, waive any rights under, or create any adverse interest with respect to any Designated Contract or Designated Lease, or take any affirmative action not required thereby, without the prior written consent of Buyer, which consent shall not be unreasonably withheld, conditioned or delayed, unless Buyer has provided written notice to Sellers designating such Contract or Lease for rejection pursuant to Section 2.6(c).
- (j) Notwithstanding the foregoing and anything herein to the contrary, and subject to Section 5.4, a Contract or Lease shall not be assigned to, or assumed by, Buyer or its designee hereunder to the extent that such Contract or Lease (i) is terminated by a Seller (subject to Section 5.2(b)(vi)) or the counterparty thereto, or terminates or expires by and in accordance with its terms, on or prior to the end of the Designation Rights Period and is not continued or otherwise extended upon assumption, or (ii) requires a consent or authorization from a Governmental Authority (other than, and in addition to, that of the Bankruptcy Court) in order to permit the sale or transfer to Buyer or its designee of the applicable Seller's rights under such Contract or Lease, and such consent or authorization has not been obtained prior to the Closing or the end of the Designation Rights Period. In the event that any Transferred Contract or Assumed Lease is deemed not to be assigned pursuant to clause (ii) of this Section 2.6(j), the Closing shall nonetheless occur and the Designation Rights Period shall nonetheless end subject to the terms and conditions set forth herein and, thereafter, through the earlier of such time as such consent or authorization is obtained and six (6) months following the Closing (or the remaining term of such Contract or Lease or the closing of the Bankruptcy Cases, if shorter), Sellers and Buyer shall (A) use reasonable best efforts to secure such consent or authorization as promptly as practicable after the Closing, and (B) cooperate in good faith to allow Buyer or its designee to perform the services thereunder on Sellers' behalf, in all cases, without infringing upon the legal rights of any third party, including by good faith cooperation with any lawful and commercially reasonable arrangement reasonably proposed by Buyer, including subcontracting, licensing or sublicensing to Buyer any or all of any Sellers' rights and obligations with respect to any such Contract or Lease, under which (1) Buyer shall obtain (without infringing upon the legal rights of such third party or violating any Law) the economic rights and benefits (net of the amount of any related Tax costs imposed on Sellers or their respective Affiliates) under such Contract or Lease with respect to which the consent and/or authorization has not been obtained, and (2) Buyer shall assume any related burden (net of the amount of any related Tax benefit obtained by Sellers or their respective Affiliates) and obligation (including performance) with respect to such Contract or Lease. Upon

satisfying all such requisite consent or authorization requirements applicable to such Contract or Lease after the Closing, such Contract or Lease shall promptly be transferred and assigned to Buyer in accordance with the terms of this Agreement.

(k) During the Designation Rights Period, subject to the terms of such Designated Leases and providing adequate insurance naming Sellers as an additional insured, Sellers shall provide access during normal business hours to all properties governed by any Designated Leases to allow the Buyer and its Representatives to operate the Business during the period from and after Closing through, as applicable, (i) the effective date of the applicable Designated Lease's assumption and assignment to Buyer or rejection by any Seller in accordance with this Agreement, or (ii) the end of the Designation Rights Period.

Section 2.7 Allocation. Buyer and Sellers agree to allocate the Purchase Price and all other relevant items among the Acquired Assets in accordance with section 1060 of the IRC and the Treasury Regulations (the "Allocation Principles"). No later than thirty (30) days after the Closing Date, Buyer shall in good faith prepare and deliver to Sellers an allocation of the Purchase Price (and all other relevant items) as of the Closing Date among the Acquired Assets determined in a manner consistent with the Allocation Principles (the "Purchase Price Allocation") for Sellers' review and approval (such approval not to be unreasonably withheld, conditioned or delayed). Any reasonable comments provided by Sellers to the Buyer under this Section 2.7 shall be considered by the Buyer in good faith. The Purchase Price Allocation shall be conclusive and binding on the parties unless Sellers notify Buyer in writing that Sellers object to one or more items reflected in the Purchase Price Allocation, and specify the reasonable basis for such objection, within thirty (30) days after delivery to Sellers of the Purchase Price Allocation. In the case of such an objection, Sellers and Buyer shall negotiate in good faith to resolve any disputed items. Any resolution by Sellers and Buyer shall be conclusive and binding on the parties once set forth in writing (any such conclusive and binding Purchase Price Allocation, the "Final Purchase Price Allocation"). If Sellers and Buyer are unable to resolve all disputed items within twenty (20) days after the delivery of Sellers' written objection to Buyer, each of Buyer and Sellers may separately determine the allocation of the Purchase Price, and there shall be no Final Purchase Price Allocation. Buyer and Sellers agree (and agree to cause their respective Subsidiaries and Affiliate) to prepare, execute, and file IRS Form 8594 and all Tax Returns on a basis consistent with the Allocation Principles, and if any, the Final Purchase Price Allocation. None of the Parties will take any position inconsistent with the Final Purchase Price Allocation, if any, on any Tax Return or in any audit or Tax proceeding, unless otherwise required by a final "determination" within the meaning of section 1313 of the IRC (or comparable provision of state, local or foreign Tax Law). Notwithstanding the foregoing, the Parties recognize that certain allocations may be necessary prior to the above time schedule, such as in the case of any Transfer Tax filings, and agree to reasonably cooperate in determining the appropriate allocation in a timely manner. Notwithstanding any other provision of this Agreement, the terms and provisions of this Section 2.7 shall survive the Closing without limitation.

Section 2.8 [Reserved].

Section 2.9 <u>Withholding</u>. Buyer and any other applicable withholding agent shall be entitled to deduct and withhold from any amounts otherwise payable pursuant to this Agreement any amount that Buyer or such other withholding applicable agent, as the case may be, is required to deduct and withhold under any provision of Law; <u>provided</u>, <u>however</u>, that the Buyer shall use reasonable efforts to provide the applicable payee with (a) written notice upon the Buyer becoming aware that any deduction or withholding is required and (b) the opportunity to reduce or eliminate any such withholding obligation. All such withheld amounts shall be treated as delivered to the Sellers hereunder.

# ARTICLE III SELLERS' REPRESENTATIONS AND WARRANTIES

Except as set forth in the disclosure schedule accompanying this Agreement (the "<u>Disclosure Schedule</u>"), Sellers represent and warrant to Buyer, as of the date hereof and as of the Closing Date, as follows:

- Section 3.1 <u>Organization of Sellers; Good Standing</u>. Each Seller is duly organized, validly existing and in good standing under the Laws of the state of its formation and has all requisite corporate power and authority to own, lease and operate its assets and to carry on its business as currently and historically conducted, except where the failure to be so qualified would not have or would not reasonably be expected to have, individually or in the aggregate, a Material Adverse Effect.
- Section 3.2 <u>Authorization of Transaction</u>. Subject to the Bankruptcy Court's entry of the Sale Order, each Seller has full power and authority (including full corporate power and authority) to execute, deliver and perform this Agreement, the Related Agreements, and all other agreements contemplated hereby to which it is or will be a party and to perform its obligations hereunder and thereunder. The execution, delivery, and performance of this Agreement, the Related Agreements, and all other agreements contemplated hereby to which each Seller is or will be a party have been duly authorized by such Sellers. Upon due execution hereof by each Seller, this Agreement, the Related Agreements, and all other agreements contemplated hereby (assuming due authorization and delivery by Buyer) shall constitute, subject to the Bankruptcy Court's entry of the Sale Order, the valid and legally binding obligation of such Sellers, enforceable against such Sellers in accordance with its terms and conditions, subject to applicable bankruptcy, insolvency, moratorium, or other similar Laws relating to creditors' rights and general principles of equity.
- Section 3.3 Noncontravention; Government Filings. Neither the execution, delivery, or performance of this Agreement, the Related Agreements, and all other agreements contemplated hereby, nor the consummation of the transactions contemplated hereby and thereby (including the assignments and assumptions referred to in Article II), will (a) conflict with or result in a breach of the organizational documents of any Seller, (b) subject to the entry of the Sale Order, violate any Law or Decree to which any Seller is subject, or (c) subject to the entry of the Sale Order, result in a breach of, constitute a default under, result in the acceleration of, create in any party the right to accelerate, terminate, modify or cancel, or require any notice

under any material Contract or Lease to which any Seller is a party or to which any of the Acquired Assets is subject, except, in the case of clause (c), for such conflicts, violations, breaches, defaults, accelerations, rights or failures to give notice as would not, individually or in the aggregate, have or reasonably be expected to have a Material Adverse Effect, or (d) result in the creation of, or require the creation of, any Lien (other than Permitted Liens and Permitted Post-Closing Liens) upon any Acquired Assets. Other than as required by the Bankruptcy Code, the Bidding Procedures Order, or the Sale Order, no Sellers is required to give any notice to, make any filing with, or obtain any authorization, consent or approval of any Governmental Authority in order for the Parties to consummate the transactions contemplated by this Agreement or any Related Agreement, or any other agreements contemplated hereby, except where the failure to give notice, file or obtain such authorization, consent or approval would not, individually or in the aggregate, reasonably be expected to result in a material Liability to such Seller or prevent or materially impair or delay the Sellers' ability to consummate the transactions contemplated hereby or perform their respective obligations hereunder on a timely basis.

Section 3.4 <u>Title to Assets</u>. The Sellers have good and valid title to, or, in the case of leased or subleased Acquired Assets, valid and subsisting leasehold interests in, all Acquired Assets, free and clear of all Liens (other than Permitted Liens). Pursuant to the Sale Order, Sellers will convey such title to or rights to use, all of the tangible Acquired Assets, free and clear of all Liens (other than Permitted Liens and Permitted Post-Closing Liens).

### Section 3.5 Transferred Contracts and Assumed Leases.

- (a) <u>Schedule 2.6(a)</u> sets forth, to the Knowledge of Seller, a complete list, as of the date hereof, of (i) all executory Contracts, and (ii) unexpired Leases to which any Seller is a party.
- (b) Other than as a result of (i) rejection by the Sellers in the Bankruptcy Cases, (ii) the automatic stay under the Bankruptcy Code or (iii) any consequence of any of the foregoing, and except as set forth in Section 3.5 of the Disclosure Schedule, (A) there does not exist under any Contract or Lease required to be set forth on Schedule 2.6(a) any material breach, material violation or material default on the part of a Seller or, to the Knowledge of Sellers, any other party to such Contract or Lease, (B) there does not exist any event, including the consummation of the transactions contemplated in this Agreement or any Related Agreement, that would (with or without notice, passage of time, or both) constitute a breach, violation or default thereunder on the part of a Seller, which breach, violation or default has, or would reasonably be expected to have, individually or in the aggregate, a Material Adverse Effect, (C) to the Knowledge of Sellers, the Sellers have not received any notice of any default, notice of termination or intent to terminate, or notice regarding payment delinquency, and (D) to the Knowledge of Sellers, there has not been an event that with notice or lapse of time or both would constitute a default by Sellers under any Contract or Lease required to be set forth on Schedule 2.6(a), except for defaults that would not be reasonably likely to be material to the E-Commerce Business.
- Section 3.6 <u>Real Property.</u> <u>Section 3.6</u> of the Disclosure Schedule sets forth the location of each Distribution Center and corporate office, each of which is leased to Sellers by a third party.

With respect to each Lease, (a) assuming due authorization and delivery by the other party thereto, such Lease constitutes the valid and legally binding obligation of the Sellers party thereto and, to Sellers' Knowledge, the counterparty thereto, enforceable against such Sellers and, to Sellers' Knowledge, the counterparty thereto in accordance with its terms and conditions, subject to applicable bankruptcy, insolvency, moratorium or other similar Laws relating to creditors' rights and general principles of equity, and (b) neither such Sellers nor, to Sellers' Knowledge, the counterparty thereto is in breach or default under such Lease, except (i) for those defaults that will be cured in accordance with the Sale Order or waived in accordance with section 365 of the Bankruptcy Code (or that need not be cured under the Bankruptcy Code to permit the assumption and assignment of the Leases) or (ii) to the extent such breach or default would not reasonably be expected to have a Material Adverse Effect. To Sellers' Knowledge, no Person that is not a Seller has any right to possess, use or occupy the Lease premises. The leasehold interests of Sellers in the Assumed Leases is subject to no Liens other than Permitted Liens. To Sellers' Knowledge, no Person that is not a Seller has any right to possess, use or occupy the Lease premises.

Section 3.7 <u>Litigation; Decrees.</u> Except as set forth in <u>Section 3.7</u> of the Disclosure Schedule, and other than the Bankruptcy Cases, as of the date hereof there is no Litigation pending that (a) would reasonably be expected to be material to the Acquired Assets taken as a whole or (b) challenges the validity or enforceability of this Agreement or the Related Agreements or that seeks to enjoin or prohibit consummation of the transactions contemplated hereby and thereby. Other than the Bankruptcy Case, no Seller is subject to any outstanding Decree that would (i) reasonably be expected to be material to the E-Commerce Business or the Acquired Assets or (ii) prevent or materially delay such Seller's ability to consummate the transactions contemplated hereby or by the Related Agreements or perform in any material respect its obligations hereunder.

#### Section 3.8 Labor Relations.

- (a) Except as set forth in <u>Section 3.8</u> of the Disclosure Schedule, no Seller is a party to or bound by any collective bargaining agreement.
- (b) Except as set forth in <u>Section 3.8</u> of the Disclosure Schedule, there has been no "mass layoff" or "plant closing" as defined by WARN and similar state and local Law, or "mass termination" or similar event with respect to the Sellers within the last one-year period prior to Closing.
- (c) Each Seller (x) is in compliance in all material respects with all applicable Laws regarding labor, employment and employment practices, including all Laws relating to terms and conditions of employment, wages and hours, discrimination, immigration, workplace safety and health, "mass layoffs" and "plant closings" (as those terms are defined in the WARN Act and similar state and local Laws), classification of independent contractors, and workers' compensation; (y) has no material grievance, arbitration proceeding, unfair labor practice charge or complaint, pending or, to the Knowledge of the Sellers, threatened against it that arises out of or under any Seller's collective bargaining agreements or relates to any employee of the Sellers; and (z) is not currently experiencing, and has received no current threat of, any strike, slowdown,

work stoppage, picketing or lockout related to any employee of Sellers, and no such event has occurring within the past two (2) years.

- (d) <u>Section 3.8(d)</u> of the Disclosure Schedule sets forth a true, correct and complete list, as of three (3) Business Days prior to the date of this Agreement, of all employees of the Sellers and identifies the job title, work location, date of hire, exempt or non-exempt status, employment status (whether active or on leave of absence), part-time or full-time, annual base salary or regular hourly wage rate, and bonus or commission entitlement for each such employee, as well as whether such employee is on leave and the date of such leave.
- Section 3.9 <u>Brokers' Fees</u>. Other than the fees and expenses payable to Sellers' advisors in connection with the transactions contemplated hereby, which shall be borne by Sellers, no Seller has entered into any Contract to pay any fees or commissions to any broker, finder, or agent with respect to the transactions contemplated hereby for which Buyer could become liable or be obligated to pay.
- Section 3.10 <u>Data Privacy</u>. In connection with its collection, storage, transfer (including transfer across national borders) and/or use of any personally identifiable information from any individuals, including any customers, prospective customers, employees and/or other third parties (collectively "<u>Personal Information</u>"), to the Knowledge of Sellers, each Seller is and, during the last year, has been in compliance in all material respects with applicable Laws in relevant jurisdictions. Each Seller has commercially reasonable physical, technical, organizational and administrative security measures in place to protect all Personal Information collected by it or on its behalf from and against unauthorized access, use and/or disclosure in accordance with applicable Law. To the Knowledge of Sellers, each Seller is and, during the last year, has been in compliance in all material respects with all Laws relating to data loss, theft and breach of security notification obligations.

#### Section 3.11 Taxes.

- (a) Sellers have timely filed all material Tax Returns required to be filed by Sellers with respect to the Acquired Assets or the Business with the appropriate Governmental Authorities (taking into account any extension of time to file granted or to be obtained on behalf of Sellers);
- (b) All Taxes imposed on the Sellers or with respect to the Acquired Assets or the Business that are due and owing have been paid (other than any Taxes not due as of the date of the filing of the Bankruptcy Cases as to which subsequent payment was not required by reason of the Bankruptcy Cases or any such Taxes that are being contested in good faith and for which appropriate reserves have been made in accordance with GAAP);
- (c) There are no material pending (or threatened in writing) audits, examinations, investigations or other proceedings relating to a material amount of Taxes imposed on the Sellers or with respect to the Acquired Assets or the Business;

- (d) There are no Liens relating to Taxes (other than Permitted Liens) on any Acquired Assets;
- (e) Sellers have withheld all material Taxes with respect to the Acquired Assets or the Business required to be withheld and timely paid or remitted such Taxes to the appropriate Governmental Authority;
- (f) In the last three (3) years, no claim has been made in writing by an authority in a jurisdiction where a Seller does not currently file Tax Returns that such Seller may be subject to Tax by that jurisdiction with respect to the Acquired Assets or the Business; and
- (g) Sellers are not "foreign persons" within the meaning of section 1445(f)(3) of the IRC.
- Section 3.12 <u>Employee Benefits</u>. <u>Section 3.12</u> of the Disclosure Schedule lists all material "employee benefit plans," as defined in section 3(3) of ERISA, including any multiemployer plans as defined in section 3(37) of ERISA, and all other material employee benefit plans or arrangements (other than governmental plans and statutorily required benefit arrangements), including bonus or incentive plans, deferred compensation arrangements, fringe benefits, retention arrangements, severance pay, sick leave, vacation pay, disability, medical insurance and life insurance maintained or contributed to by Sellers and their Subsidiaries with respect to Covered Employees (the "<u>Company Benefit Plans</u>").

## Section 3.13 <u>Intellectual Property</u>.

(a) Except as set forth on Section 3.13(a)(i) of the Disclosure Schedule and except with respect to the Licensed Intellectual Property, Sellers own all right, title and interest in and to the Owned Intellectual Property, free and clear of all Liens (other than Permitted Liens). Except as set forth in Section 3.13(a)(ii) of the Disclosure Schedules or as otherwise contemplated by this Agreement, the Transferred Intellectual Property (and the other Acquired Assets) constitutes all product-related Intellectual Property (i.e., that is used for the branding of articles of clothing or accessories products or with respect to the design, features, functionality or material of such products).

#### (b) Trademarks:

- (i) To the Knowledge of the Sellers, <u>Section 3.13(b)(i)</u> of the Disclosure Schedule contains a complete and accurate list of all registered and applied for Trademarks included in the Owned Intellectual Property, including for each the applicable trademark or service mark, trademark registration numbers and registration dates, as applicable.
- (ii) Except as set forth on <u>Section 3.13(b)(ii)</u> of the Disclosure Schedule and except with respect to any Trademark that is Licensed Intellectual Property, to the Knowledge of the Sellers, all of the registered Trademarks included in the Transferred Intellectual Property are subsisting and in full force and effect. To the Knowledge of the Sellers, each of the United States registered Trademarks owned by any Seller included in the Transferred Intellectual Property

for which filings based on continuous use have been made by Sellers have been in continuous use in the United States or had been in continuous use in the United States at the time such filings were made. To the Knowledge of the Sellers, none of the material trademark registrations owned by any Seller included in the Transferred Intellectual Property is subject to any outstanding maintenance fees or renewal actions.

(iii) Except as set forth on <u>Section 3.13(b)(iii)</u> of the Disclosure Schedule, to the Knowledge of Sellers, no registered Trademark owned by any Seller included in the Transferred Intellectual Property is the subject of any opposition, invalidation or cancellation proceeding, in each case which is pending and unresolved, and, to the Knowledge of Sellers, no such action is threatened in writing.

### (c) <u>Copyrights</u>:

- (i) <u>Section 3.13(c)(i)</u> of the Disclosure Schedule contains a complete and accurate list of all registered and applied for Copyrights included in the Owned Intellectual Property, including for each the applicable copyright, copyright registration numbers and registration dates, as applicable.
- (ii) Except as set forth on Section 3.13(c)(ii) of the Disclosure Schedule and except with respect to any Copyright that is Licensed Intellectual Property, to the Knowledge of the Sellers, all of the registered Copyrights included in the Transferred Intellectual Property are subsisting and in full force and effect. To the Knowledge of the Sellers, each of the United States registered Copyrights owned by any Seller included in the Transferred Intellectual Property for which filings based on continuous use have been made by Sellers have been in continuous use in the United States or had been in continuous use in the United States at the time such filings were made. To the Knowledge of the Sellers, none of the material copyright registrations owned by any Seller included in the Transferred Intellectual Property is subject to any outstanding maintenance fees or renewal actions.
- (iii) Except as set forth on <u>Section 3.13(c)(iii)</u> of the Disclosure Schedule, to the Knowledge of Sellers, no registered Copyright owned by any Seller included in the Transferred Intellectual Property is the subject of any opposition, invalidation or cancellation proceeding, in each case which is pending and unresolved, and, to the Knowledge of Sellers, no such action is threatened in writing.
- (d) <u>Transferred Domain Names</u>. To the Knowledge of the Sellers, <u>Schedule 1.1(a)</u> of the Disclosure Schedule contains a complete and accurate list of all Transferred Domain Names. No Transferred Domain Names have been, during the past twelve (12) months, or are now involved in any dispute, opposition, invalidation or cancellation proceeding and, to the Knowledge of Sellers, no such action is threatened with respect to any Transferred Domain Names.

#### (e) Patents.

(i) To the Knowledge of the Sellers, <u>Section 3.13(e)(i)</u> of the Disclosure Schedule contains a complete and accurate list of all registered and applied for Patents included in

the Owned Intellectual Property, including for each the applicable patent, patent registration numbers and grant dates, as applicable.

- (ii) Except as set forth on Section 3.13(e)(ii) of the Disclosure Schedule and except with respect to any Patent that is Licensed Intellectual Property, to the Knowledge of the Sellers, all of the registered Patents included in the Transferred Intellectual Property are subsisting and in full force and effect. To the Knowledge of the Sellers, none of the material patent registrations owned by any Seller included in the Transferred Intellectual Property is subject to any outstanding maintenance fees or renewal actions.
- (iii) Except as set forth on <u>Section 3.13(e)(iii)</u> of the Disclosure Schedule, to the Knowledge of Sellers, no registered Patent owned by any Seller included in the Transferred Intellectual Property is the subject of any opposition, invalidation, cancellation, or inter-parties proceeding, in each case which is pending and unresolved, and, to the Knowledge of Sellers, no such action is threatened in writing.
- (f) Except as set forth on <u>Section 3.13(f)</u> of the Disclosure Schedule and except with respect to any Licensed Intellectual Property, to the Knowledge of Sellers, during the past twelve (12) months, there has not been and there is not now any unauthorized use, infringement or misappropriation by any third party of any of the Owned Intellectual Property.
- (g) During the past twelve (12) months, no Seller has brought any actions or lawsuits alleging: (i) infringement, misappropriation or other violation of any of the Transferred Intellectual Property; or (ii) breach of any agreement authorizing a Seller to use the Transferred Intellectual Property. Sellers have not entered into any Contract granting any third party the right to bring infringement actions with respect to any of the Transferred Intellectual Property that will survive the Closing.
- (h) To the Knowledge of Sellers, there is no pending claim or claim threatened in writing with respect to the Owned Intellectual Property: (i) contesting the right of any Seller to use, exercise, sell, license, transfer or dispose of any of the Transferred Intellectual Property or any Acquired Assets; or (ii) challenging the ownership, validity or enforceability of any of the Owned Intellectual Property. To the Knowledge of the Sellers, no Transferred Intellectual Property is subject to any outstanding order, judgment, decree, stipulation or agreement related to or restricting in any manner the licensing, assignment, transfer or conveyance thereof by Sellers.
- (i) <u>Section 3.13(i)</u> of the Disclosure Schedule contains a listing of all Intellectual Property Licenses. <u>Schedule 3.13(i)</u> also contains a listing of all Contracts to which Sellers are a party that relates to the settlement of any claims related to the Transferred Intellectual Property (including co-existence agreements). To the Knowledge of Sellers, except in connection with the Bankruptcy Cases, there is no pending dispute, including any claim or threatened claim or the existence of any facts, indicating that Sellers or any other party thereto is in breach of any terms or conditions of such Contracts. The Sellers have not received any written notices within the last twelve (12) months claiming that the use by the Sellers of any Licensed Intellectual Property infringes, misappropriates or otherwise violates any Intellectual Property of any third party

E-Commerce Business is in good working order and condition and is sufficient in all material respects for the purposes for which it is currently used in the E-Commerce Business, except in each case as would not reasonably be expected to be material to Sellers and their respective Subsidiaries taken as a whole. To the Knowledge of Sellers, Sellers have not experienced any material defects in design, workmanship or material in connection with the use of such software that have not been corrected. The computer software, computer hardware, firmware, networks, interfaces and related systems used in the E-Commerce Business (collectively, "Computer Systems") are sufficient in all material respects for Sellers' current needs in the operation of the E-Commerce Business as presently conducted, and, to the Knowledge of Sellers, in the past twelve (12) months, there have been no material failures, crashes, security breaches or other adverse events affecting the Computer Systems which have caused material disruption to the E-Commerce Business.

## Section 3.14 Compliance with Laws; Permits.

- (a) Sellers are in compliance, in all material respects, with all Laws applicable to the E-Commerce Business. Except as related to or as a result of the filing or pendency of the Bankruptcy Cases, to the Knowledge of Sellers, since January 1, 2019, (i) none of the Sellers has received any written notice of, or been charged with, the material violation of any Laws, and (ii) no event has occurred or circumstance exists that (with or without notice, passage of time, or both) would constitute or result in a failure by any Seller or its Subsidiaries to comply, in any material respect, with any applicable Law that would have a Material Adverse Effect. Except as related to or as a result of the filing or pendency of the Bankruptcy Cases, no investigation, review or Litigation by any Governmental Authority in relation to any actual or alleged material violation of Law by any Seller or its Subsidiaries is pending or, to the Knowledge of the Sellers, threatened, nor has any Seller or any of its Subsidiaries received any written notice from any Governmental Authority indicating an intention to conduct the same.
- (b) To the Knowledge of Sellers, all Permits required for any Seller and its Subsidiaries to conduct the E-Commerce Business as currently conducted by Sellers have been obtained by any Seller and its Subsidiaries and are valid and in full force and effect. No event has occurred that, with or without notice, passage of time, or both, would reasonably be expected to result in the revocation, cancellation, modification, suspension, lapse, limitation, or non-renewal of any Permit that would have a Material Adverse Effect.
- (c) Each Seller, its Subsidiaries, their respective directors, officers, and employees, and to the Knowledge of Sellers, each Seller's and its Subsidiaries' agents and representatives are and have, since January 1, 2017 been in compliance with (i) U.S. and any applicable foreign economic sanctions Laws and regulations, including economic sanctions administered by the U.S. Department of the Treasury's Office of Foreign Assets Control ("OFAC"), and (ii) all U.S. and applicable foreign Laws and regulations relating to import and export controls (collectively, "Trade Controls"). None of the Sellers, their Subsidiaries, their respective officers, directors, agents, employees, or any third party acting on their behalf (A) is or has been designated on any sanctions-related list of restricted or blocked persons, including

OFAC's list of "Specially Designated Nationals and Blocked Persons", (B) is located in, organized under the Laws of, or resident in any country or territory that is itself the subject of any economic or financial sanctions by any Governmental Authority, or (C) owned or controlled by any Person or Persons described in clause (A) or (B). There have been no claims, complaints, charges, investigations, voluntary disclosures, or Litigations under Trade Controls involving any Seller or its Subsidiaries, and to the Knowledge of the Sellers, there are no pending or threatened claims or investigations involving suspect or confirmed violations thereof.

No Seller nor any of their respective Subsidiaries, nor any of their respective directors, officers, employees, or agents, nor any third parties acting on their behalf, is and since January 1, 2017 has been engaged, directly or indirectly, in any activity in violation of (i) the Foreign Corrupt Practices Act of 1977, as amended, (ii) any other applicable Law of a Governmental Authority of similar effect or that relates to bribery or corruption (collectively "Anti-Bribery Laws"), or (iii) any applicable money laundering Laws. Since January 1, 2017, each Seller and its Subsidiaries have conducted the Business in compliance with all applicable Anti-Bribery Laws and money laundering Laws and has instituted and maintains policies, controls and procedures and an internal accounting system reasonably designed to ensure, and which are reasonably expected by each Seller and its Subsidiaries to continue to ensure continued compliance therewith and that violations of applicable Anti-Bribery Laws and money laundering Laws will be prevented, detected and deterred. Since January 1, 2017, each Seller and its Subsidiaries have not been the subject of or involved in any Litigations or, to the Knowledge of the Sellers, threatened Litigations, relating to compliance with Anti-Bribery Laws or money laundering Laws, and there have been no allegations (internal or external) against any Seller or its Subsidiaries, including its directors, officers, employees, agents or third parties acting on any Seller's or its Subsidiaries' behalf regarding non-compliance with the foregoing.

Section 3.15 Related Party Transactions. Except as set forth on Schedule 3.15 of the Disclosure Schedule and other than the Company Benefit Plans, no officer, director or executive committee member of any Seller or any member of their immediate family or any Affiliate of the Sellers (a) is a party to any Contract or Lease required to be set forth on Schedule 2.6(a), or has any material business arrangement with, or has any material financial obligations to or is owed any financial obligations from, any Seller or, to the Knowledge of the Sellers, any actual competitor, vendor or licensor of any Seller (each such Contract, Lease or business arrangement, an "Affiliate Agreement"), (b) to the Knowledge of the Sellers, none of the foregoing Persons have any cause of action or other claim whatsoever against or related to the E-Commerce Business or the Acquired Assets, and (c) to the Knowledge of Sellers, no Seller has any direct or indirect business arrangement with or financial obligation to the foregoing Persons.

# ARTICLE IV BUYER'S REPRESENTATIONS AND WARRANTIES

Buyer represents and warrants to Sellers, as of the date hereof and as of the Closing Date, as follows:

- Section 4.1 <u>Organization of Buyer; Good Standing</u>. Buyer is a limited liability company duly organized, validly existing, and in good standing under the Laws of the state of its formation or incorporation.
- Section 4.2 <u>Authorization of Transaction</u>. Buyer has full power and authority (including full corporate or other entity power and authority) to execute and deliver this Agreement, the Related Agreements, and all other agreements contemplated hereby to which it is or will be a party and to perform its obligations hereunder and thereunder. The execution, delivery, and performance of this Agreement, the Related Agreements, and all other agreements contemplated hereby to which Buyer is or will be a party have been duly authorized by Buyer. Upon due execution hereof by Buyer, this Agreement, the Related Agreements, and all other agreements contemplated hereby (assuming due authorization and delivery by Sellers) shall constitute, subject to the Bankruptcy Court's entry of the Sale Order, the valid and legally binding obligation of Buyer, enforceable against Buyer in accordance with its terms and conditions, subject to applicable bankruptcy, insolvency, moratorium, or other similar Laws relating to creditors' rights and general principles of equity.
- Section 4.3 <u>Noncontravention</u>. Neither the execution, delivery, or performance of this Agreement, the Related Agreements, and all other agreements contemplated hereby, nor the consummation of the transactions contemplated hereby and thereby (including the assignments and assumptions referred to in <u>Article II</u>), will (a) conflict with or result in a breach of the organizational documents of Buyer, (b) violate any Law or Decree to which Buyer is subject, or (c) result in a breach of, constitute a default under, result in the acceleration of, create in any party the right to accelerate, terminate, modify or cancel, or require any notice under any material Contract to which Buyer is a party, except, in the case of clauses (b) and (c), for such conflicts, violations, breaches, defaults, accelerations, rights or failures to give notice as would not, individually or in the aggregate, reasonably be expected to prevent or materially delay Buyer's ability to consummate the transactions contemplated hereby.
- Section 4.4 <u>Litigation; Decrees</u>. There is no Litigation pending or, to the Buyer's knowledge, threatened in writing that challenges the validity or enforceability of this Agreement or seeks to enjoin or prohibit consummation of the transactions contemplated hereby. Neither Buyer nor any of its Subsidiaries is subject to any outstanding Decree that would prevent or materially impair or delay Buyer's ability to consummate the transactions contemplated hereby or perform its obligations hereunder on a timely basis.
- Section 4.5 <u>Brokers' Fees</u>. Buyer has not entered into any Contract to pay any fees or commissions to any broker, finder or agent with respect to the transactions contemplated by this Agreement for which Sellers or any of their Affiliates could become liable or obligated to pay.
- Section 4.6 <u>Sufficient Funds</u>; <u>Adequate Assurances</u>. Upon the Closing, Buyer will have, immediately available funds sufficient for the satisfaction of all of Buyer's obligations under this Agreement, including the payment of the Purchase Price and all fees, expenses of, and other amounts required to be paid by, Buyer in connection with the transactions contemplated hereby. As of the Closing, Buyer shall be capable of satisfying the conditions contained in sections

365(b)(1)(C) and 365(f) of the Bankruptcy Code with respect to the Transferred Contracts and Assumed Leases and the related Assumed Liabilities.

## Section 4.7 Acknowledgements; "As Is' "Where Is" Transaction.

- BUYER ACKNOWLEDGES THAT IT HAS RECEIVED FROM SELLERS CERTAIN PROJECTIONS, FORECASTS, AND PROSPECTIVE OR THIRD-PARTY INFORMATION RELATING TO SELLERS, THE BUSINESS, THE E-COMMERCE PLATFORM, THE ACQUIRED ASSETS, THE ASSUMED LIABILITIES, AND OTHER RELATED TOPICS. BUYER ACKNOWLEDGES THAT (I) THERE ARE UNCERTAINTIES INHERENT IN ATTEMPTING TO MAKE SUCH PROJECTIONS AND FORECASTS AND IN SUCH INFORMATION; (II) BUYER IS FAMILIAR WITH SUCH UNCERTAINTIES AND IS TAKING RESPONSIBILITY FOR MAKING ITS OWN EVALUATION OF THE ADEQUACY AND ACCURACY OF ALL PROJECTIONS, FORECASTS, AND INFORMATION SO FURNISHED; (III) NONE OF THE SELLERS NOR ANY OTHER PERSON MAKES ANY REPRESENTATIONS OR WARRANTIES WITH RESPECT TO SUCH PROJECTIONS AND FORECASTS, AND (IV) NEITHER BUYER NOR ANY OTHER PERSON SHALL HAVE ANY CLAIM AGAINST ANY SELLER OR ANY OF THEIR RESPECTIVE AFFILIATES OR ANY OF THEIR RESPECTIVE DIRECTORS, OFFICERS, EMPLOYEES, STOCKHOLDERS, MEMBERS, MANAGERS, PARTNERS, AFFILIATES, AGENTS, OR OTHER REPRESENTATIVES WITH RESPECT THERETO.
- BUYER FURTHER ACKNOWLEDGES AND AGREES ON ITS OWN BEHALF AND ON BEHALF OF ITS AFFILIATES, AND EACH OF THEIR RESPECTIVE REPRESENTATIVES, EQUITY HOLDERS, EMPLOYEES, PERMITTED SUCCESSORS AND ASSIGNS (COLLECTIVELY, "BUYER PARTY MEMBERS"), THAT THE REPRESENTATIONS AND WARRANTIES MADE BY THE SELLERS TO BUYER IN ARTICLE III (AS QUALIFIED BY THE DISCLOSURE SCHEDULE (THE "EXPRESS REPRESENTATIONS") ARE THE SOLE AND EXCLUSIVE REPRESENTATIONS, WARRANTIES AND STATEMENTS OF ANY KIND MADE TO BUYER OR ANY BUYER PARTY MEMBER ON WHICH BUYER OR ANY BUYER PARTY MAY RELY IN CONNECTION WITH THE TRANSACTIONS CONTEMPLATED BY THIS AGREEMENT AND THAT ALL OTHER REPRESENTATIONS OR WARRANTIES OF ANY KIND OR NATURE EXPRESSED OR IMPLIED, WHETHER IN WRITTEN, ELECTRONIC OR ORAL FORM, ARE EXPRESSLY DISCLAIMED, INCLUDING WITH RESPECT TO (I) THE COMPLETENESS OR ACCURACY OF, OR ANY OMISSION TO STATE OR TO DISCLOSE, ANY INFORMATION, INCLUDING IN ANY MEETINGS, CALLS OR CORRESPONDENCE WITH MANAGEMENT OF THE SELLERS OR ANY OTHER PERSON ON BEHALF OF THE SELLERS OR ANY OF THEIR RESPECTIVE AFFILIATES OR REPRESENTATIVES (II), ANY WARRANTY, EXPRESS OR IMPLIED, OF MERCHANTABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE AS TO ANY PORTION OF THE ACQUIRED ASSETS, AND (III) WITH RESPECT TO THE HISTORICAL, CURRENT OR FUTURE BUSINESS, FINANCIAL CONDITION, RESULTS OF OPERATIONS, ASSETS, LIABILITIES, CONTRACTS. AND PROSPECTS OF THE SELLERS. SUBSIDIARIES, THE E-COMMERCE PLATFORM OR THE BUSINESS, OR THE QUALITY,

QUANTITY OR CONDITION OF THE ACQUIRED ASSETS, THE PHYSICAL CONDITION OF ANY PERSONAL OR REAL PROPERTY COMPRISING A PART OF THE ACQUIRED ASSETS OR WHICH IS THE SUBJECT OF ANY LEASE OR CONTRACT TO BE ASSIGNED TO BUYER AT THE CLOSING, THE ENVIRONMENTAL CONDITION OR ANY OTHER MATTER RELATING TO THE PHYSICAL CONDITION OF ANY REAL PROPERTY OR IMPROVEMENTS, THE ZONING OF ANY SUCH REAL PROPERTY OR IMPROVEMENTS, THE VALUE OF THE ACQUIRED ASSETS (OR ANY PORTION THEREOF), THE TRANSFERABILITY OF THE ACQUIRED ASSETS, THE TERMS, AMOUNT, VALIDITY OR ENFORCEABILITY OF ANY ASSUMED LIABILITIES, THE TITLE OF THE ACQUIRED ASSETS (OR ANY PORTION THEREOF), THE MERCHANTABILITY OR FITNESS OF THE PERSONAL PROPERTY OR ANY OTHER PORTION OF THE ACQUIRED ASSETS FOR ANY PARTICULAR PURPOSE, OR ANY OTHER MATTER OR THING RELATING TO THE ACQUIRED ASSETS OR ANY PORTION THEREOF.

(c) BUYER FURTHER ACKNOWLEDGES ON BEHALF OF THE BUYER PARTY MEMBERS AND NOTWITHSTANDING THE EXPRESS REPRESENTATIONS, THE BUYER HAS CONDUCTED AN INDEPENDENT INSPECTION AND INVESTIGATION OF THE PHYSICAL CONDITION OF THE ACQUIRED ASSETS AND ALL SUCH OTHER MATTERS RELATING TO OR AFFECTING THE ACQUIRED ASSETS AS BUYER DEEMED NECESSARY OR APPROPRIATE AND THAT IN PROCEEDING WITH ITS ACQUISITION, BUYER IS DOING SO BASED SOLELY UPON SUCH INDEPENDENT INSPECTIONS AND INVESTIGATIONS. ACCORDINGLY, UPON THE CLOSING DATE, BUYER WILL ACCEPT THE ACQUIRED ASSETS AT THE CLOSING "AS IS," "WHERE IS," AND "WITH ALL FAULTS."

# ARTICLE V PRE-CLOSING COVENANTS

The Parties agree as follows with respect to the period between the execution of this Agreement and the Closing (except as otherwise expressly stated to apply to a different period):

Section 5.1 <u>Efforts; Cooperation</u>. From and after the date hereof until the Closing or the earlier termination of this Agreement in accordance with its terms, upon the terms and subject to the conditions set forth in this Agreement, each of the Parties shall use its commercially reasonable efforts to take, or cause to be taken, all actions, and to do, or cause to be done, and to assist and cooperate with the other Parties in doing, all things necessary, proper, or advisable to consummate and make effective, in the most expeditious manner practicable, the transactions contemplated hereby, except as otherwise specifically provided in <u>Section 5.5</u>. Without limiting the generality of the foregoing, (a) each Seller shall use its commercially reasonable efforts to cause the conditions set forth in <u>Section 7.1</u> that are within its control or influence to be satisfied or fulfilled, and (b) Buyer shall use its commercially reasonable efforts to cause the conditions set forth in <u>Section 7.2</u> that are within its control or influence to be satisfied or fulfilled.

# Section 5.2 <u>Conduct of the Business Pending the Closing.</u>

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- (a) From and after the date hereof until the Closing or the earlier termination of this Agreement in accordance with its terms, but subject to Section 5.2(c), Sellers shall, except with the consent of Buyer or as otherwise required or restricted by Law, pursuant to the Bankruptcy Code or an order of the Bankruptcy Court, (x) operate the Business in the Ordinary Course of Business and (y) without limiting the generality of the foregoing:
- (i) use commercially reasonable efforts to keep available the services of its officers and Covered Employees;
- (ii) except as related to or the result of the filing or pendency of the Bankruptcy Cases, use commercially reasonable efforts to maintain reasonably satisfactory relationships with licensors, licensees, suppliers, contractors, distributors, consultants, vendors and other Persons having business relationships with the Business (other than payment of pre-petition claims);
- (iii) operate the Business and Acquired Assets, in all material respects, in compliance with all Laws applicable to the Business and Sellers. For avoidance of doubt, except as otherwise set forth in Section 2.3(c), all inventory and Merchandise designated for sale on the E-Commerce Platform shall not be offered for sale in any Store, and any inventory and Merchandise designated for sale in a Store shall not be offered for sale on the E-Commerce Platform;
- (iv) place orders for Merchandise in a commercially reasonable manner that is consistent with the Buying Plan;
- (v) without any obligation to purchase in any quantity of Merchandise for the E-Commerce Business that is not consistent with the Buying Plan, use commercially reasonable efforts to receive Merchandise ordered in accordance with purchase orders;
- (vi) upon the written request and at the sole cost and expense of Buyer, arrange for aircraft shipment of any Merchandise agreed to by Sellers in its reasonable discretion that is subject to an E-Commerce Order ("Aircraft Shipping Charges"); provided, however,, that Buyer shall reimburse (or at the request of Sellers directly pay) all costs and expenses associated with such aircraft shipment, including without limitation, all airplane, fuel and freight costs and associated permits, tariffs and taxes. Buyer acknowledges and agrees that any amounts paid in connection with this Section 5.2(a)(vi) shall be in addition to the Purchase Price; and
- (vii) use commercially reasonable efforts to identify and remove all Allegedly Infringing Merchandise and Violative Merchandise from the Stores, the Distribution Center and E-Commerce Business.
- (b) Except (i) in the Ordinary Course of Business, (ii) as required by applicable Law or by order of the Bankruptcy Court, (iii) as otherwise expressly required by this Agreement, (iv) in accordance with the Buying Plan, or (v) with the prior written consent of Buyer, Sellers shall not:

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- (i) subject any of the Acquired Assets to any Lien, except for permitted post-petition liens and any Lien secured and granted pursuant to any debtor in possession financing order;
- (ii) terminate, permit to expire, amend or fail to renew, obtain or preserve any Permit material to the operation of the E-Commerce Business and the Acquired Assets as a whole;
- (iii) make any loans or advances outside of the Ordinary Course of Business;
- (iv) enter into any Contract or Lease, including purchase orders, other than Contracts (but not Leases) with a value that do not exceed \$250,000 individually or \$500,000 in the aggregate;
- (v) incur, create, assume, guarantee or become liable for any indebtedness for borrowed money;
- (vi) modify, amend, supplement, transfer, or terminate any Contract or Lease, other than Contracts (but not Leases) which are not material to the E-Commerce Business or the Acquired Assets;
- (vii) fail to maintain in full force and effect any filings necessary to maintain the material Owned Intellectual Property;
- (viii) write up, write down or write off the book value of any assets other than in the Ordinary Course of Business;
- (ix) reject any Contracts or Leases other than as set forth on  $\underline{Section}$   $\underline{5.2(b)(ix)}$  of the Disclosure Schedule;
- (x) make any new commitment with respect to material capital expenditures;
- (xi) (a) increase the rate or terms of compensation payable or to become payable to any of the officers or employees of the Sellers or (b) increase the rate or terms of any (including entering or adopting any new) bonus, pension or other employee benefit plan covering any of the officers or employees of Sellers;
- (xii) waive any of the rights of the Sellers under any confidentiality or non-compete provisions of any Contract;
- (xiii) seek to accelerate the receipt of any royalty payments or licensing or other receivables generated by the Sellers, by way of discount or otherwise;

- (xiv) other than acquisitions and dispositions of Merchandise in the Ordinary Course of Business, acquire, dispose of or transfer any material asset, property or intellectual property right;
- (xv) pay, settle or compromise any material Litigation or threatened Litigation involving the Sellers, or commence any Litigation;
- (xvi) change accounting policies or procedures, except as required by a change in GAAP;
- (xvii) invalidate or cause the cancellation of any current insurance coverage (without replacement thereof) or fail to maintain current insurance coverage or suitable renewals thereof providing coverage substantially the same as any expiring policy;
- (xviii) fail to file any Tax Return when due with respect to the Acquired Assets or the Business; or
- (xix) agree, whether in writing or otherwise, to do anything prohibited by this Section 5.2.
- (c) <u>Store Closings.</u> Notwithstanding anything contained herein, the Company, in its sole discretion, may determine to close and wind down one or more of the Stores (each a "<u>Closed Store</u>"), and conduct "store closing sales" or other similarly themed sales (the "<u>GOB Sales</u>") for any such Closed Store through September 30, 2020; provided, however, that if a Store is unable to conduct a GOB Sale as a result of an involuntary closure due to COVID-19 (each an "<u>Impacted Store</u>"), such date shall be extended for such Impacted Store (or any other Store(s) that Sellers designate to conduct such sales on behalf of such Impacted Store) by one day for each day that the Impacted Store is unable to conduct a GOB Sale as a result of COVID-19; *provided, further*, that (i) the aggregate number of days that such other Store(s) may be extended shall not exceed the number of days that the Impacted Store has been closed, and (ii) any such extensions shall terminate by no later than November 30, 2020. In connection with the wind-down, including, but not limited to the GOB Sales, Buyer hereby grants to Sellers and its Affiliates, effective upon the Closing, a royalty free license for the continued use of the Intellectual Property of Sellers acquired by Buyer under this Agreement.

# Section 5.3 <u>Bankruptcy Court Matters.</u>

(a) Sellers shall seek entry of the Sale Order, the Bidding Procedures Order, and any other necessary orders by the Bankruptcy Court to consummate the Closing as soon as reasonably practicable following the execution of this Agreement. Buyer and Sellers understand and agree that the transaction is subject to approval by the Bankruptcy Court. Buyer agrees that it will promptly take such actions as are reasonably requested by Sellers to assist in obtaining entry of the Sale Order and Bidding Procedures Order, including a finding of adequate assurance of future performance by Buyer, including by furnishing affidavits or other documents or information for filing with the Bankruptcy Court for the purposes, among others, of providing necessary assurances of performance by Buyer under this Agreement and demonstrating that Buyer is a

"good faith" purchaser under section 363(m) of the Bankruptcy Code. In the event the entry of the Sale Order or the Bidding Procedures Order shall be appealed, Sellers shall use commercially reasonable efforts to defend such appeal.

- (b) Sellers shall file such motions or pleadings as may be appropriate or necessary to: (A) assume and assign the Transferred Contracts and Assumed Leases and (B) subject to the consent of the Buyer, determine the amount of the Cure Costs; provided that nothing herein shall preclude Sellers from filing such motions to reject any Contracts or Leases that are not listed on Schedule 2.6(b) or that have been designated for rejection by Buyer.
- (c) Sellers shall promptly serve true and correct copies of all applicable pleadings and notices in accordance with the Bidding Procedures Order, the Bankruptcy Code, the Bankruptcy Rules and any other applicable order of the Bankruptcy Court.

## Section 5.4 <u>Notices and Consents.</u>

- (a) Sellers will give, or will cause to be given, any notices to third parties, and each of the Parties will use its commercially reasonable efforts to obtain any third party consents or sublicenses, in connection with the matters referred to in Section 5.4(a) of the Disclosure Schedule or as are otherwise necessary and appropriate to consummate the transactions contemplated hereby, including the assignment to, and assumption by, Buyer or its designee of the Transferred Contracts and the Assumed Leases; provided, however, that (i) neither Sellers nor any Subsidiary of Sellers shall be required to pay any consideration therefor or incur any expenses in connection therewith, (ii) Sellers shall not be obligated to initiate any Litigation or legal proceedings to obtain such consent or approval, and (iii) Buyer shall pay any reasonable out-of-pocket costs as a result of amendments or modifications to any Transferred Contract or Assumed Lease, in either case as is necessary to obtain such consent or sublicense, and if Buyer refuses to pay such costs, such Contract or Lease shall be excluded from the transactions hereunder and there shall be no adjustment to the Purchase Price on account of such exclusion.
- (b) Without limiting the applicability of <u>Section 5.4(a)</u>, each of the Parties will give any notices to, make any filings with, and use its commercially reasonable efforts to obtain any authorizations, consents, and approvals of Governmental Authorities necessary and appropriate to consummate the transactions contemplated hereby.
- Section 5.5 Notice of Developments. Sellers and Buyer will give prompt written notice to the other Parties of (a) the existence of any fact or circumstance, or the occurrence of any event, of which it has knowledge that would reasonably be likely to cause a condition to a Party's obligations to consummate the transactions contemplated hereby set forth in Article VII not to be satisfied as of any date, or (b) the receipt of any notice or other communication from any Governmental Authority in connection with the transactions contemplated by this Agreement; provided, however, that the delivery of any such notice pursuant to this Section 5.5 shall not be deemed to amend or supplement this Agreement and the failure to deliver any such notice shall not constitute a waiver of any right or condition to the consummation of the transactions contemplated hereby by any Party.

- Section 5.6 Access. Upon the reasonable written request of Buyer, Sellers will permit Buyer and its Representatives to have reasonable access in a manner so as not to interfere unreasonably with the normal business operations of Sellers to all premises, properties, information, books and records, Contracts and Leases of the Sellers to the extent reasonably necessary in connection with the consummation of the transactions contemplated hereby; provided, however, that, for avoidance of doubt, the foregoing shall not require any Person to waive, or take any action with the effect of waiving, its attorney-client privilege with respect thereto or that could reasonably be expected to result in violation of applicable Law. Buyer shall upon reasonable notice to Sellers be permitted to contact vendors, landlords, suppliers, licensors and licensees. Sellers shall be entitled to be present at any such meetings or during any such communications.
- Section 5.7 <u>Bulk Transfer Laws</u>. Buyer acknowledges that Sellers will not comply with the provisions of any bulk transfer Laws or similar Laws of any jurisdiction in connection with the transactions contemplated by this Agreement, and hereby waives all claims related to the non-compliance therewith.

# Section 5.8 <u>Confidentiality</u>.

- (a) The Confidentiality Agreement shall automatically terminate in connection with the Closing without further action by either Party thereto.
- Following the Closing, each Seller shall, and shall cause his, her or its respective Representatives and Affiliates (each of the foregoing, collectively, "Seller Related Parties") to, (i) maintain the confidentiality of, (ii) not use, and (iii) not divulge to any Person, any confidential, non-public or proprietary information included in the Acquired Assets ("Confidential Information"), except with the prior written consent of Buyer, or as may be required by applicable Law; provided that such Seller and its Seller Related Parties shall not be subject to such obligation of confidentiality for Confidential Information that is or becomes generally available to the public without breach of this Agreement by such Seller or its Seller Related Parties. If Seller or any Seller Related Party shall be required by applicable Law to divulge any Confidential Information, such Seller or its Seller Related Party shall provide Buyer with prompt written notice of each such request so that Buyer may, at Buyer's sole expense, seek an appropriate protective order or other appropriate remedy, and such Seller or Seller Related Party shall reasonably cooperate with Buyer to obtain a protective order or other remedy; provided that, in the event that a protective order or other remedy is not obtained, such Seller or Seller Related Party shall furnish only that portion of such Confidential Information which, in the opinion of its counsel, such Seller or Seller Related Party is legally compelled to disclose and shall exercise its commercially reasonable efforts to obtain reliable assurance that confidential treatment will be accorded any such Confidential Information so disclosed.
- Section 5.9 <u>Standby Letters of Credit</u>. At or prior to Closing, Buyer shall replace each Standby Letter of Credit set forth on <u>Schedule 5.9</u> by either (i) causing the termination, expiration or cancellation and return of all outstanding Standby Letters of Credit, and/or (ii) with respect to each such Standby Letter of Credit, the furnishing to such issuing bank a cash deposit, or at the

discretion of such issuing bank, a backup standby letter of credit satisfactory to the issuing bank, in an amount equal to 105% of the principal amount of the applicable Standby Letter(s) of Credit. Buyer acknowledges and agrees that it shall be solely responsible for ensuring that any credit support provided pursuant to this Section 5.9 satisfies all of the credit support provisions of the applicable Transferred Contract or Assumed Lease to which it relates. Sellers will cooperate with Buyer in connection with the performance of Buyer's obligations under this Section 5.9.

- Section 5.10 <u>Store Acquisitions</u>. Buyer has designated the Assumed Leases which it desires be assigned to its designated affiliates pursuant to the Designation Rights. Except as may be otherwise waived by Buyer, the assignment and assumption of the Designated Leases shall be contingent on (i) no objection from the landlord to said Designated Lease, (ii) amendment of any Designated Lease as reasonably required by Buyer, and (iii) payment by Buyer of all Cure Amounts associated with such Designated Lease (or such amount agreed to between the applicable landlord and Buyer).
- Section 5.11 <u>Return Policy</u>. On or before August 8, 2020, Sellers shall amend the return policy for its E-Commerce Business such that any Merchandise purchased on or after August 8, 2020 shall be subject to a fifteen (15) day return policy. Buyer may direct Sellers to designate any or all sales on the E-Commerce Platform at promotional discounts outside the ordinary course as "Final Sale" with no right of return.

# ARTICLE VI OTHER COVENANTS

The Parties agree as follows with respect to the period from and after the Closing:

# Section 6.1 Further Assurances.

- (a) If, following the Closing, Buyer or any Seller becomes aware that Buyer or any of its Affiliates is in possession of any asset or right that is an Excluded Asset, such Party shall promptly inform the other Party of that fact. Thereafter, at the request of any Seller, Buyer shall execute, or cause the relevant Affiliate(s) of Buyer to execute, such documents as may be reasonably necessary to cause the transfer of, and Buyer shall thereafter transfer, any such asset or right to Sellers or such other entities nominated by such Sellers for no consideration and such Sellers shall do all such things as are reasonably necessary to facilitate such transfer. If, following the Closing, Buyer receives any payments in respect of an Excluded Asset, Buyer shall promptly remit such payments to the applicable Sellers or other entity nominated by such Sellers.
- (b) If, following Closing, Buyer or any Seller becomes aware that a Seller or any of its Affiliates is in possession of any asset or right that is an Acquired Asset, such Party shall promptly inform the other Party of that fact. Thereafter, at the request of Buyer, the applicable Sellers shall execute or cause the relevant Affiliate(s) of such Sellers to execute such documents as may be reasonably necessary to cause the transfer of and such Sellers shall thereafter transfer any such asset or right to Buyer or any other entities nominated by Buyer for no consideration and Buyer shall do all such things as are reasonably necessary to facilitate such transfer. If, following

the Closing, a Sellers or its Affiliates receive any payments in respect of the Acquired Assets, such Sellers shall promptly remit such payments to Buyer or other entity nominated by Buyer.

(c) From and after the Closing, Sellers hereby authorize and empower Buyer and its Affiliates to receive and open all mail and other communications (including electronic communications) received by Buyer or its Affiliates relating to the E-Commerce Business or the Acquired Assets and to deal with the contents of such communications. From and after the Closing, Sellers shall promptly deliver or cause to be delivered to Buyer any mail or other communication (including electronic communications) received by Sellers or any of their respective Affiliates after the Closing Date pertaining to the E-Commerce Business or the Acquired Assets, and if Sellers or any of their respective Affiliates receive from any Person after the Closing Date any telephone calls with respect to the E-Commerce Business or the Acquired Assets at any telephone number not transferred to Buyer, Sellers shall inform such Person that the telephone number for the E-Commerce Business has changed and provide such Person with, and forward such call to, such telephone number for the E-Commerce Business as is supplied by Buyer.

Section 6.2 Access; Enforcement; Record Retention. From and after the Closing, upon request by any Party (the "Requesting Party"), the other Parties will, and will cause its employees to, permit such Requesting Party and its Representatives to have reasonable access during normal business hours, and in a manner so as not to interfere unreasonably with the normal business operations of such Party, to all premises, properties, personnel, books and records, and Contracts or Leases of such Party for the purposes of (a) monitoring or enforcing rights or obligations under this Agreement or any of the Related Agreements, (b) complying with the requirements of any Governmental Authority, and (c) otherwise providing such reasonable assistance and cooperation as may be requested by Buyer from time to time prior to the Closing Date to reasonably facilitate the transition of the E-Commerce Business; provided, however, that, for avoidance of doubt, the foregoing shall not require a Party to take any such action if (i) such action would reasonably be expected to result in a waiver or breach of any attorney/client privilege, (ii) such action would reasonably be expected to result in violation of applicable Law, or (iii) providing such access or information would be reasonably expected to be materially disruptive to its normal business operations. Without limiting the generality of the foregoing, from and after the Closing, Buyer will provide Sellers (at no added cost or expense to Buyer) with reasonable assistance, support and cooperation with Sellers' wind-down and related activities (e.g., helping to locate documents or information related to prosecution or processing of insurance/benefit claims); provided that such assistance, support and cooperation does not interfere unreasonably with the normal business operations of Buyer. Buyer agrees to maintain the files or records which are contemplated by the first sentence of this Section 6.2 in a manner consistent in all material respects with its document retention and destruction policies, as in effect from time to time, for six (6) years following the Closing.

Section 6.3 <u>Covered Employees</u>. Buyer may negotiate and extend offers of employment to some or all of Covered Employees whom it desires to hire in its sole discretion, which offers shall be on terms and conditions which Buyer shall determine in its sole discretion. Buyer shall notify Sellers, in writing, as to which Covered Employees it desires to hire by no later than September 15, 2020. Without limiting the generality of this <u>6.3</u> or <u>Section 6.4</u> below, no

provision of this Agreement shall create any third party beneficiary rights in any current or former employee or service provider of any Sellers, including any Covered Employee or employee who accepts an offer of employment by Buyer (each a "Transferred Employee") (including any beneficiary or dependent thereof) in respect of continued employment by the Sellers or its Affiliates or Buyer or its Affiliates or otherwise. Nothing herein shall (i) guarantee employment for any period of time or preclude the ability of Buyer or any of its Affiliates to terminate any Transferred Employee for any reason, (ii) require Buyer or any of its Affiliates to continue any Company Benefit Plans, employee benefit plans or arrangements or prevent the amendment, modification or termination thereof after the Closing, or (iii) constitute an amendment to any Company Benefit Plan, employee benefit plans or arrangements.

# Section 6.4 <u>Cooperation; Pre-Closing Obligations.</u>

- (a) After the Closing Date, Buyer shall, and shall cause its Affiliates to, cooperate with Sellers to provide such current information regarding the Transferred Employees on an ongoing basis as may be necessary to facilitate determinations of eligibility for, and payments of benefits to, the Transferred Employees under any applicable employee benefit that continues to be maintained by Sellers or its Affiliates. Without limiting the terms of Section 6.2, Buyer shall, and shall cause its Affiliates to, permit Transferred Employees to provide such assistance to Sellers as may be required in respect of claims against Sellers or its Affiliates, whether asserted or threatened, to the extent that, in Sellers' opinion, (i) a Transferred Employee has knowledge of relevant facts or issues or (ii) a Transferred Employee's assistance is reasonably necessary in respect of any such claim.
- (b) Except for any Assumed Liabilities, Sellers will have the sole and absolute responsibility for any financial or other commitments to their employees for the period prior to Closing, including any and all claims or obligations for severance pay and any and all claims and obligations arising under any collective bargaining agreement, employee benefit plan (including, any withdrawal Liability) or any local, state or federal law, rule or regulation (including, the WARN Act). Nothing contained herein shall be deemed an admission that Sellers have any financial obligation to employees or that obligations, if any, are entitled to a particular treatment or priority under the Bankruptcy Code. Sellers' failure to pay an obligation, if any, under this Section 6.4 shall not be a default or breach under this Agreement unless such failure causes a Material Adverse Effect.

# Section 6.5 Certain Tax Matters.

(a) <u>Transfer Taxes</u>. Buyer shall be responsible for and shall pay all stamp, documentary, filing, recording, registration, sales, use, transfer, added-value or other non-income Tax, fee or governmental charge (a "<u>Transfer Tax</u>") imposed under applicable Law in connection with the transactions contemplated hereby. The Party that is required by applicable Law to file any Tax Returns in connection with Transfer Taxes described in the immediately preceding sentence shall prepare and timely file such Tax Returns. Accordingly, if Seller is required by Law to pay any such Transfer Taxes, Buyer shall promptly reimburse Seller for the amount of such Transfer Taxes required to be borne by Sellers (including the cost associated with preparing and

filing any such Tax Returns). The Parties hereto shall cooperate to permit the filing Party to prepare and timely file any such Tax Returns.

- (b) <u>Tax Returns</u>. Except as provided with respect to Transfer Taxes in <u>Section 6.5(a)</u>, from and after the Closing, the applicable Seller, at its sole cost and expense, shall file (or cause to be filed) all Tax Returns with respect to any Retained Tax, and Buyer, at its sole cost and expense, shall file (or caused to be filed) all Tax Returns with respect to any Assumed Tax.
- (c) <u>Tax Refunds</u>. All refunds for Taxes for any Retained Tax shall be for the sole benefit of Sellers and to the extent that Buyer (or any Affiliate thereof) receives a refund of any Retained Tax, Buyer shall promptly pay such refund (without interest, other than interest received from the applicable Governmental Authority, and net of any Taxes or other reasonable third-party out-of-pocket expenses incurred by Buyer in connection with the receipt of such refund) to Sellers. All refunds for Taxes relating to the Assumed Taxes shall be for the sole benefit of Buyer and to the extent that any Seller or any of their Affiliates receives a refund for a Tax that is for the benefit of Buyer, Sellers shall promptly pay such refund (without interest, other than interest received from the applicable Governmental Authority, and net of any Taxes or other reasonable third party out-of-pocket expenses incurred by Seller in connection with the receipt of such refund) to Buyer.
- (d) <u>Cooperation</u>. Buyer and Sellers shall reasonably cooperate (i) in the preparation and timely filing of any Tax Return relating to the Business, the Acquired Assets, or the Assumed Liabilities; (ii) in any audit or other proceeding with respect to Taxes or Tax Returns relating to the Business, the Acquired Assets, or the Assumed Liabilities; (iii) make available any information, records, or other documents relating to any Taxes or Tax Returns relating to the Business, the Acquired Assets, or the Assumed Liabilities; and (iv) provide certificates or forms, and timely execute any Tax Return, that are necessary or appropriate to establish an exemption for (or reduction in) any Transfer Tax.
- (e) <u>Tax Proceedings</u>. Sellers, at their sole cost and expense, shall control any audits or other proceedings relating to Retained Taxes. Buyer, at its sole cost and expense, shall control any audits or other proceedings relating to Assumed Taxes.
- Section 6.6 Press Releases and Public Announcements. No Party shall issue any press release or make any public announcement relating to the existence or subject matter of this Agreement without the prior written approval of the other Parties, unless a press release or public announcement is required by applicable Law or a Decree of the Bankruptcy Court. If any such announcement or other disclosure is required by applicable Law or a Decree of the Bankruptcy Court, the disclosing Party shall give the nondisclosing Parties prior notice of, and an opportunity to comment on, the proposed disclosure. The Parties acknowledge that Sellers shall file this Agreement with the Bankruptcy Court in connection with obtaining the Sale Order.

# Section 6.7 <u>Personally Identifiable Information</u>.

- (a) Buyer acknowledges that the Acquired Assets include "personally identifiable information" within the meaning of section 363(b) of the Bankruptcy Code, along with associated information about Sellers' customers.
- (b) Buyer shall: (i) employ appropriate security controls and procedures (technical, operational, and managerial) to protect the Customer Information; (ii) abide by all applicable laws and regulations with respect to the Customer Information; and (iii) take any such actions as may be agreed between Sellers and Buyer.
- (c) Buyer shall honor all prior requests by any individual who has opted out of receiving marketing messages from Sellers.
- (d) Buyer may use the Customer Information solely for the purpose of continuing Sellers' E-Commerce Business operations and continuing to provide similar goods and services to individuals.
- Section 6.8 No Successor Liability. The Parties intend, and the Sale Order shall provide, that upon the Closing the Buyer and their respective Affiliates shall not and shall not be deemed to: (a) be a successor (or other such similarly situated party), or otherwise be deemed a successor, to Sellers, including, a "successor employer" for the purposes of the IRC, the Employee Retirement Income Security Act of 1974, or other applicable Laws; (b) have any responsibility or Liability for any obligations of Sellers, or any affiliate of Sellers based on any theory of successor or similar theories of Liability; (c) have, de facto or otherwise, merged with or into any of Sellers; (d) be an alter ego or a mere continuation or substantial continuation of any of Sellers (and there is no continuity of enterprise between the Buyer and any Sellers), including, within the meaning of any foreign, federal, state or local revenue, pension, ERISA, tax, labor, employment, environmental, or other Law, rule or regulation (including filing requirements under any such Laws, rules or regulations), or under any products liability Law or doctrine with respect to Sellers' Liability under such Law, rule or regulation or doctrine; or (e) be holding itself out to the public as a continuation of any of Sellers or their respective estates.
- Section 6.9 <u>Transition Services</u>. Promptly following the date hereof, but with the final terms to be agreed on in any event no later than September 15, 2020, the Parties agree to negotiate in good faith the terms of, and enter into effective as of the Closing, a transition services agreement (the "<u>TSA</u>").
- Section 6.10 <u>Confirmation Order</u>. Sellers shall not propose, file, support, pursue or seek entry of, or aid in another party proposing, filing, supporting, pursuing or seeking entry of, an order confirming a chapter 11 plan that adversely impacts Buyer's rights hereunder without Buyer's prior written consent. For the avoidance of doubt, notwithstanding any other provision of this Agreement, this <u>Section 6.10</u> shall survive the Closing.
- Section 6.11 <u>Limited License Agreement</u>. For no additional consideration, Buyer hereby irrevocably grants to Sellers access to, and an irrevocable, royalty free license to use the computer hardware, software and infrastructure associated with the E-Commerce Business and necessary Business Records to complete the GOB Sales (which GOB Sales are subject to <u>Section 5.2(c)</u>) and

the Sellers' plan of reorganization, provided that Sellers shall be liable for any incremental costs to Buyer as a result of Sellers' use of such hardware, software or infrastructure, as determined by Buyer and Sellers in good faith.

# ARTICLE VII CONDITIONS TO OBLIGATION TO CLOSE

- Section 7.1 <u>Conditions to Buyer's Obligations</u>. Buyer's obligation to consummate the purchase of the Acquired Assets and the assumption of the Assumed Liabilities is subject to satisfaction or waiver by Buyer of the following conditions:
- (a) (i) The representations and warranties of Sellers set forth in Section 3.1, Section 3.2, Section 3.4, Section 3.9, (the "Seller Fundamental Representations") shall be true and correct in all respects as of the date hereof and as of the Closing Date, as though made at and as of the Closing Date, except to the extent any such Seller Fundamental Representations expressly relate to an earlier time (in which case such Seller Fundamental Representations shall be true and correct in all respects at and as of such earlier time), and (ii) all representations and warranties of the Sellers in this Agreement (other than the Seller Fundamental Representations) shall be true and correct, without regard to any qualifications as to "material", "materiality", or "Material Adverse Effect" (or any correlative terms), as of the date hereof and as of the Closing Date, as though made at and as of the Closing Date, except to the extent such representations and warranties expressly relate to an earlier time (in which case such representations and warranties shall be true and correct at and as of such earlier time), except where the failure of such representations and warranties to be true and correct has not had, and would not reasonably be expected to have, individually or in the aggregate, a Material Adverse Effect;
- (b) Sellers shall have performed and complied in all material respects with the obligations and covenants required by this Agreement to be performed or complied with by Sellers at or prior to the Closing;
- (c) Buyer shall have received a certificate, dated as of the Closing Date and executed by an executive officer authorized to sign on behalf of the Sellers, stating that the conditions specified in Section 7.1(a), and Section 7.1(b) have been satisfied;
- (d) The Bankruptcy Court shall have entered the Sale Order and no order staying, reversing, modifying or amending the Sale Order shall be in effect on the Closing Date;
- (e) No material Decree shall be in effect that prohibits consummation of the transactions contemplated by this Agreement;
- (f) Each delivery contemplated by <u>Section 2.5(b)</u> to be delivered to Buyer shall have been delivered; and
- (g) The Bankruptcy Court shall have entered the Bidding Procedures Order, and no order staying, reversing, modifying or amending the Bidding Procedures Order shall be in effect on the Closing Date.

- Section 7.2 <u>Conditions to Sellers' Obligations</u>. Sellers' obligations to consummate the sale of the Acquired Assets and the transfer of the Assumed Liabilities are subject to satisfaction or waiver by the Sellers of the following conditions:
- (a) The representations and warranties of Buyer made in this Agreement shall be true and correct in all respects as of the date hereof and as of the Closing Date as though made at and as of the Closing Date, except to the extent such representations and warranties expressly relate to an earlier time (in which case such representations and warranties shall be true and correct at and as of such earlier time), in each case except for such failure to be so true and correct that, individually or in the aggregate, have not had, and would not reasonably be expected to have, a material adverse effect on the ability of Buyer to consummate the transactions contemplated by this Agreement;
- (b) Buyer shall have performed and complied in all material respects with the obligations and covenants required by this Agreement to be performed or complied with by Buyer at or prior to the Closing;
- (c) Sellers shall have received a certificate, dated as of the Closing Date and executed by an executive officer authorized to sign on behalf of Buyer, stating that the conditions specified in Section 7.2(a) and Section 7.2(b) have been satisfied;
- (d) The Bankruptcy Court shall have entered the Sale Order, and no Order staying, reversing, modifying, or amending the Sale Order shall be in effect on the Closing Date;
- (e) No material Decree shall be in effect that prohibits consummation of any of the transactions contemplated by this Agreement;
- (f) Each delivery contemplated by <u>Section 2.5(c)</u> to be delivered to Sellers shall have been delivered; and
- (g) The Bankruptcy Court shall have entered the Bidding Procedures Order, and no order staying, reversing, modifying or amending the Bidding Procedures Order shall be in effect on the Closing Date.
- Section 7.3 No Frustration of Closing Conditions. Neither Buyer nor Sellers may rely on the failure of any condition to their respective obligations to consummate the transactions contemplated hereby set forth in this <u>Article VII</u> to be satisfied if such failure was primarily caused by such Party's or its Affiliates' failure to comply with the terms of this Agreement in all material respects.

# ARTICLE VIII TERMINATION

Section 8.1 <u>Termination of Agreement</u>. The Parties may terminate this Agreement at any time prior to the Closing as provided below:

- (a) by the mutual written consent of the Parties;
- (b) by any Party by giving written notice to the other Parties if:
- (i) any court of competent jurisdiction or other competent Governmental Authority shall have enacted or issued a Law or Decree or taken any other action permanently restraining, enjoining or otherwise prohibiting the consummation of the transactions contemplated by this Agreement and such Law or Decree or other action shall have become final and non-appealable; provided, however, that the right to terminate this Agreement under this Section 8.1(b)(i) shall not be available to a Party if the failure to consummate the Closing because of such action by a Governmental Authority shall be due to the failure of such Party to have fulfilled, in any material respect, any of its obligations under this Agreement; or
- (ii) the Closing shall not have occurred on or prior to October 1, 2020, (the "Outside Date"); provided, that Buyer and Sellers shall use commercially reasonable efforts to consummate the Closing by September 15, 2020; provided further that Buyer and Sellers shall cause the Closing to occur as soon as reasonably practicable following the satisfaction of all conditions to Closing.
- (c) by Buyer by giving written notice to Sellers if there has been a breach by any Seller of any representation, warranty, covenant, or agreement contained in this Agreement that has prevented the satisfaction of the conditions to the obligations of Buyer at Closing set forth in Section 7.1(a) or Section 7.1(b) and such breach has not been waived by Buyer, or, if such breach is curable, cured by such Seller prior to the earlier to occur of (A) five (5) days after receipt of Buyer's notice of intent to terminate, and (B) one (1) Business Day prior to the Outside Date; provided that Buyer shall not have a right of termination pursuant to this Section 8.1(c) if Sellers could, at such time, terminate this Agreement pursuant to Section 8.1(d);
- (d) by Sellers by giving written notice to Buyer if there has been a breach by Buyer of any representation, warranty, covenant, or agreement contained in this Agreement that has prevented the satisfaction of the conditions to the obligations of Sellers at Closing set forth in Section 7.2(a) or Section 7.2(b), and such breach has not been waived by Sellers, or, if such breach is curable, cured by Buyer prior to the earlier to occur of (A) five (5) days after receipt of Sellers' notice of intent to terminate, and (B) one (1) Business Day prior to the Outside Date; provided that Sellers shall not have a right of termination pursuant to this Section 8.1(d) if Buyer could, at such time, terminate this Agreement pursuant to Section 8.1(c);
- (e) by Sellers or Buyer, if the Bankruptcy Court enters a final, non-appealable order that precludes the consummation of the transactions contemplated hereby on the terms and conditions set forth in this Agreement;
- (f) by Sellers or Buyer, if, prior to the Closing, the Bankruptcy Cases are dismissed or converted to a case or cases under Chapter 7 of the Bankruptcy Code;
- (g) by Buyer if Sellers withdraw or seek authority to withdraw the Bidding Procedures Motion;

- (h) by Buyer if (i) following entry by the Bankruptcy Court of the Bidding Procedures Order, such order is (x) amended, modified or supplemented in an adverse way without Buyer's prior written consent or (y) voided, reversed or vacated or is subject to a stay, or (B) following entry by the Bankruptcy Court of the Sale Order, the Sale Order is (x) amended, modified or supplemented in an adverse way without Buyer's prior written consent or (y) voided, reversed or vacated or is subject to a stay;
- (i) by Sellers if (i) all of the conditions set forth in Section 7.2 have been satisfied (other than conditions that by their nature are to be satisfied at the Closing, but subject to the satisfaction or waiver of such conditions at the Closing) or waived in an irrevocable writing by Sellers, (ii) at or following the time at which the Closing was required to occur pursuant to Section 2.4, Sellers have irrevocably confirmed in writing to Buyer that Sellers are ready, willing, and able to consummate the Closing, and (iii) Buyer fails to consummate the Closing within three (3) Business Days of receipt of the writing described in clause (ii); or
- (j) by Sellers, if any Seller or the board of directors (or similar governing body) of any Seller, based on the advice of outside counsel, determines that proceeding with the transactions contemplated by this Agreement or failing to terminate this Agreement would be inconsistent with its or such Person's or body's fiduciary duties.

# Section 8.2 Effect of Termination.

- (a) If any Party terminates this Agreement pursuant to <u>Section 8.1</u>, all rights and obligations of the Parties hereunder shall terminate upon such termination and shall become null and void (except that <u>Article I</u>, <u>Section 2.3(b)</u>, <u>Article IX</u>, and this <u>Section 8.2</u> shall survive any such termination) and no Party shall have any Liability to the other Parties hereunder; <u>provided</u>, <u>however</u>, that nothing in this <u>Section 8.2</u> shall relieve any Party from Liability for any willful breach occurring prior to any such termination set forth in this Agreement.
- (b) Notwithstanding anything contained herein to the contrary, in the event that the Sellers terminate this Agreement pursuant to Section 8.1(d) or Section 8.1(i), the Deposit, together with all accrued investment income thereon, if any, shall be delivered to Sellers in accordance with Section 2.3(b)(ii) (within three (3) Business Day following the date of any such termination). The Sellers' receipt of the Deposit, together with all accrued investment income thereon, if any, shall constitute liquidated damages (and not a penalty) in a reasonable amount that will compensate Sellers in the circumstances in which this Agreement is terminated pursuant to Section 8.1(d) or Section 8.1(i).

# ARTICLE IX MISCELLANEOUS

Section 9.1 <u>Survival</u>. Except for any covenant that by its terms is to be performed (in whole or in part) by any Party following the Closing, none of the representations, warranties, or covenants of any Party set forth in this Agreement or in any certificate delivered pursuant to Section 7.1(c) or Section 7.2(c) shall survive, and each of the same shall terminate and be of no

further force or effect as of, the Closing. Any covenants or obligations hereunder to be performed from and after the Closing shall survive until completion in accordance with the terms thereof.

- Section 9.2 <u>Expenses</u>. Each Party will bear its own costs and expenses incurred in connection with this Agreement and the transactions contemplated hereby, including all fees of law firms, commercial banks, investment banks, accountants, public relations firms, experts and consultants. For the avoidance of doubt, Buyer shall pay all recording fees arising from the transfer of the Acquired Assets.
- Section 9.3 <u>Entire Agreement</u>. This Agreement, the Related Agreements and the Confidentiality Agreement constitute the entire agreement between the Parties and supersede any prior understandings, agreements or representations (whether written or oral) by or between the Parties to the extent they relate in any way to the subject matter hereof.
- Section 9.4 <u>Incorporation of Exhibits and Disclosure Schedule</u>. The Exhibits to this Agreement and the Disclosure Schedule are incorporated herein by reference and made a part hereof.
- Section 9.5 Amendments and Waivers. No amendment of any provision of this Agreement shall be valid unless the same shall be in writing and signed by the Company and the Buyer. No waiver of any breach of this Agreement shall be construed as an implied amendment or agreement to amend or modify any provision of this Agreement. No waiver by any Party of any default, misrepresentation or breach of warranty or covenant hereunder, whether intentional or not, shall be valid unless the same shall be in writing and signed by the Party making such waiver, nor shall such waiver be deemed to extend to any prior or subsequent default, misrepresentation or breach of warranty or covenant hereunder or affect in any way any rights arising by virtue of any prior or subsequent default, misrepresentation or breach of warranty or No conditions, course of dealing or performance, understanding or agreement purporting to modify, vary, explain, or supplement the terms or conditions of this Agreement shall be binding unless this Agreement is amended or modified in writing pursuant to the first sentence of this Section 9.5 except as expressly provided herein. Except where a specific period for action or inaction is provided herein, no delay on the part of any Party in exercising any right, power or privilege hereunder shall operate as a waiver thereof.

# Section 9.6 <u>Succession and Assignment.</u>

- (a) This Agreement shall be binding upon and inure to the benefit of the Parties and their respective successors and permitted assigns. No Party may assign either this Agreement or any of its rights, interests, or obligations hereunder without the prior written consent of the other Parties.
- (b) Notwithstanding the foregoing, Buyer may, without the consent of Sellers, designate, in accordance with the terms of this paragraph and effective as of the Closing, one or more Affiliates to acquire all, or any portion of, the Acquired Assets and assume all or any portion of the Assumed Liabilities or pay all or any portion of the Purchase Price; provided that, such assignment shall not relieve the Buyer of its obligations under this Agreement. The above

designation may be made by Buyer by written notice to Sellers at any time prior to the Closing Date. The Parties agree to modify any Closing deliverables in accordance with the foregoing designation.

Section 9.7 <u>Notices</u>. All notices, requests, demands, claims and other communications hereunder shall be in writing except as expressly provided herein. Any notice, request, demand, claim, or other communication hereunder shall be deemed duly given (a) when delivered personally to the recipient; (b) one (1) Business Day after being sent to the recipient by reputable overnight courier service (charges prepaid); (c) on the day such communication was received by e-mail; or (d) three (3) Business Days after being mailed to the recipient by certified or registered mail, return receipt requested and postage prepaid, and addressed to the intended recipient as set forth below:

If to any Seller: 330 W. 34<sup>th</sup> Street

9<sup>th</sup> Floor

New York, New York 10001 Attention: Sheamus Toal E-mail: stoal@retailwinds.com

With a copy (which shall not constitute notice to Sellers) to:

Cole Schotz P.C.

1325 Avenue of the Americas, 19th Floor

New York, New York 10019 Attention: Michael D. Sirota and

Roger M. Iorio, Esq.

E-mail: msirota@coleschotz.com

riorio@coleschotz.com

If to Buyer: Saadia Group, LLC

1 West 34<sup>th</sup> Street, 10<sup>th</sup> Floor New York, New York 10001 Attention: Arvee Claravali

With a copy (which shall not constitute notice to Buyer) to:

Armstrong Teasdale LLP 919 Third Avenue, 37<sup>th</sup> Floor New York, N.Y. 10022 Attention: Jeffery D. Dayon E-mail: Jdayon @Atllp.com

and

Robinson & Cole LLP 1201 North Market Street Suite 1406 Wilmington, DE 19801 Attention: Jamie L. Edmonson E-mail: jedmonson@rc.com

Any Party may change the address to which notices, requests, demands, claims and other communications hereunder are to be delivered by giving the other Parties notice in the manner set forth in this Section 9.7.

Section 9.8 Governing Law. This Agreement shall be governed by and construed in accordance with the internal Laws of the State of New York (without giving effect to the principles of conflict of Laws of any jurisdiction that would cause the application of the Law of a jurisdiction other than New York), except to the extent that the Laws of such state are superseded by the Bankruptcy Code.

Section 9.9 Submission to Jurisdiction; Service of Process. Each of the Parties irrevocably and unconditionally submits to the exclusive jurisdiction of the Bankruptcy Court in any Litigation arising out of or relating to this Agreement or any Related Agreement or the transactions contemplated hereby or thereby and agrees that all claims in respect of such Litigation may be heard and determined in any such court. Each Party also agrees not to (a) attempt to deny or defeat such exclusive jurisdiction by motion or other request for leave from the Bankruptcy Court or (b) bring any action or proceeding arising out of or relating to this Agreement or any Related Agreement or the transactions contemplated hereby or thereby in any other court. Each of the Parties irrevocably and unconditionally waives any objection to the laying of venue in, and any defense of inconvenient forum to the maintenance of, any Litigation so brought and waives any bond, surety or other security that might be required of any other Party with respect thereto. Any Party may make service on any other Party by sending or delivering a copy of the process to the Party to be served at the address and in the manner provided for the giving of notices in Section 9.7; provided, however, that nothing in this Section 9.9 shall affect the right of any Party to serve legal process in any other manner permitted by law or in equity. Each Party agrees that a final judgment in any Litigation so brought shall be conclusive and may be enforced by Litigation or in any other manner provided by law or in equity. The Parties intend that all foreign jurisdictions will enforce any Decree of the Bankruptcy Court in any Litigation arising out of or relating to this Agreement or any Related Agreement or the transactions contemplated hereby or thereby.

Section 9.10 <u>Waiver of Jury Trial</u>. EACH PARTY IRREVOCABLY AND UNCONDITIONALLY WAIVES ANY RIGHT IT MAY HAVE TO A TRIAL BY JURY IN RESPECT OF ANY LITIGATION ARISING OUT OF OR RELATING TO THIS AGREEMENT OR ANY RELATED AGREEMENTS OR THE TRANSACTIONS CONTEMPLATED HEREBY OR THEREBY.

Section 9.11 <u>Specific Performance</u>. The Parties shall be entitled to an injunction or injunctions to enforce specifically the Parties' respective covenants and agreements under this Agreement, without the requirement of posting a bond or other security or making a showing of irreparable harm.

Section 9.12 <u>Severability</u>. The invalidity or unenforceability of any provision of this Agreement shall not affect the validity or enforceability of any other provisions of this Agreement. In the event that any of the provisions of this Agreement shall be held by any Governmental Authority to be illegal, invalid or unenforceable, such provisions shall be limited or eliminated only to the minimum extent necessary so that this Agreement shall otherwise remain in full force and effect.

Section 9.13 <u>No Third-Party Beneficiaries</u>. This Agreement shall not confer any rights or remedies upon any Person other than Buyer, each Seller, and their respective successors and permitted assigns.

Section 9.14 Non-Recourse. All claims or causes of action (whether in contract or in tort, in law or in equity, or granted by statute) that may be based upon, in respect of, arise under, out or by reason of, be connected with, or related in any manner to this Agreement or the Related Agreements may be made only against (and are expressly limited to) the Persons that are expressly identified as parties hereto or thereto (the "Contracting Parties"). In no event shall any Contracting Party have any shared or vicarious Liability for the actions or omissions of any other Person. No Person who is not a Contracting Party, including any director, officer, employee, incorporator, member, partner, manager, stockholder, Affiliate, agent, attorney or representative of, and any financial advisor or lender to, any of the foregoing ("Non-Party Affiliates"), shall have any Liability (whether in contract or in tort, in law or in equity, or granted by statute or based upon any theory that seeks to impose Liability of an entity party against its owners or affiliates) for any claims, causes of action, obligations or Liabilities arising under, out of, in connection with or related in any manner to this Agreement or the Related Agreements or based on, in respect of, or by reason of this Agreement or the Related Agreements or their negotiation, execution, performance or breach; and, to the maximum extent permitted by Law, each Contracting Party waives and releases all such Liabilities, claims and obligations against any such Non-Party Affiliates. Without limiting the foregoing, to the maximum extent permitted by Law, (a) each Contracting Party hereby waives and releases any and all rights, claims, demands, or causes of action that may otherwise be available at law or in equity, or granted by statute, to avoid or disregard the entity form of a Contracting Party or otherwise impose Liability of a Contracting Party on any Non-Party Affiliate, whether granted by statute or based on theories of equity, agency, control, instrumentality, alter ego, domination, sham, single business enterprise, piercing the veil, unfairness, undercapitalization, or otherwise; and (b) each Contracting Party disclaims any reliance upon any Non-Party Affiliates with respect to the performance of this Agreement or the Related Agreements or any representation or warranty made in, in connection with, or as an inducement to this Agreement or the Related Agreements.

Section 9.15 <u>Mutual Drafting</u>. The Parties have participated jointly in the negotiation and drafting of this Agreement. In the event an ambiguity or question of intent or interpretation

arises, this Agreement shall be construed as if drafted jointly by the Parties and no presumption or burden of proof shall arise favoring or disfavoring any Party by virtue of the authorship of any of the provisions of this Agreement.

Section 9.16 <u>Disclosure Schedule</u>. All capitalized terms not defined in the Disclosure Schedule shall have the meanings ascribed to them in this Agreement. The representations and warranties of Sellers in this Agreement are made and given, and the covenants are agreed to, subject to the disclosures and exceptions set forth in the Disclosure Schedule. The listing of any matter shall expressly not be deemed to constitute an admission by Sellers, or to otherwise imply, that any such matter is material, is required to be disclosed under this Agreement or falls within relevant minimum thresholds or materiality standards set forth in this Agreement. No disclosure in the Disclosure Schedule relating to any possible breach or violation of any Contract or Law shall be construed as an admission or indication that any such breach or violation exists or has actually occurred. In no event shall the listing of any matter in the Disclosure Schedule be deemed or interpreted to expand the scope of Sellers' representations, warranties, or covenants set forth in this Agreement. All attachments to the Disclosure Schedule are incorporated by reference into the applicable section of the Disclosure Schedule in which they are directly or indirectly referenced. The information contained in the Disclosure Schedule is in all respects provided subject to the Confidentiality Agreement.

Section 9.17 <u>Counterparts; Facsimile and Electronic Signatures</u>. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original but all of which together will constitute one and the same instrument. This Agreement or any counterpart may be executed and delivered by facsimile copies or delivered by electronic communications by portable document format (.pdf), each of which shall be deemed an original.

Section 9.18 No Right of Set-Off. Buyer, on its own behalf and on behalf of the Buyer Party Members and its and their respective successors and permitted assigns, hereby waives any rights of set-off, netting, offset, recoupment, or similar rights that Buyer, any Buyer Party Member or any of its or their respective successors and permitted assigns has or may have with respect to the payment of the Purchase Price or any other payments to be made by Buyer pursuant to this Agreement, any Related Agreement or any other document or instrument delivered by Buyer in connection herewith.

[Remainder of page intentionally left blank.]

IN WITNESS WHEREOF, the Parties have executed this Agreement as of the date first above written.

# **SELLERS**:

RTW RETAILWINDS, INC.
LERNER NEW YORK HOLDING, INC.
LERNCO, INC.
LERNER NEW YORK, INC.
NEW YORK & COMPANY, INC.
LERNER NEW YORK GC, LLC
LERNER NEW YORK OUTLET, LLC
NEW YORK & COMPANY STORES, INC.
FTF GC, LLC
LERNER NEW YORK FTF, LLC
FASHION TO FIGURE, LLC
FTF IP COMPANY, INC.

By: Name: Sheamus Toal

Title: Authorized Signatory

# **BUYER:**

SAADIA GROUP LLC

Name: Arvee Claravall

Title: Chief Financial Officer

# Schedule 1.1(a)

# Domain Names and Social Media Accounts

Domain Name	Creation Date	Registrar	Status / Renewal Due
cocoandlolly.com	2009-04-07	2009-04-07 CSC CORPORATE DOMAINS, INC.	
fashiontofigure.com	2003-08-19	CSC CORPORATE DOMAINS, INC.	Active – 2020-08- 19
ftf.com	1994-11-16	CSC CORPORATE DOMAINS, INC.	Active – 2021-11- 15
ftfcard.com	2019-03-07	CSC CORPORATE DOMAINS, INC.	Active – 2024-03- 07
imagenyandc.com	2009-04-20	CSC CORPORATE DOMAINS, INC.	Active – 2021-04- 20
learnersny.com	2002-04-27	CSC CORPORATE DOMAINS, INC.	Active – 2022-04- 27
lernco.com	1995-03-01	CSC CORPORATE DOMAINS, INC.	Active – 2021-03- 02
lerner-catalog.com	2002-06-24	CSC CORPORATE DOMAINS, INC.	Active – 2022-06- 24
lerner.com.mx	2004-03-19	CSC CORPORATE DOMAINS, INC	Active – ?
lernerandco.com	2007-06-29	CSC CORPORATE DOMAINS, INC.	Active – 2022-06- 29
lernercalalog.com	2005-09-22	CSC CORPORATE DOMAINS, INC.	Active – 2020-09- 22
lernercatalog.biz	2002-03-08	CSC CORPORATE DOMAINS, INC.	Active – 2022-03- 07
lernercatalog.com	1999-04-06	CSC CORPORATE DOMAINS, INC.	Active – 2021-04- 06
lernercatalog.net	2002-01-08	CSC CORPORATE DOMAINS, INC.	Active – 2022-01- 08
lernercatalog.org	2002-01-08	CSC CORPORATE DOMAINS, INC.	Active – 2022-01- 08
lernercataloge.com	2003-05-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-05- 28
lernercatalogue.com	2001-02-02	CSC CORPORATE DOMAINS, INC.	Active – 2022-02- 02
lernercatatlog.com	2006-03-04	CSC CORPORATE DOMAINS, INC.	Active – 2022-03- 04
lernercatelog.com	2003-05-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-05- 28
lernercatelogs.com	2005-03-09	CSC CORPORATE DOMAINS, INC.	Active – 2022-03- 09
lernercatlogue.com	2007-04-28	CSC CORPORATE	Active – 2021-04-

Domain Name	Creation Date	Registrar	Status / Renewal
		DOMAINS, INC.	28
lernercreditcard.com	2007-01-22	CSC CORPORATE	Active – 2021-01-
		DOMAINS, INC.	22
lernerdepartmentstore.com	2007-03-28	CSC CORPORATE	Active – 2021-03-
·		DOMAINS, INC.	28
lernerdirect.biz	2002-03-08	CSC CORPORATE	Active – 2022-03-
		DOMAINS, INC.	07
lernerdirect.com	1999-04-06	CSC CORPORATE	Active – 2022-04-
		DOMAINS, INC.	06
lernerdirect.net	2002-01-08	CSC CORPORATE	Active – 2022-01-
		DOMAINS, INC.	08
lernerdirect.us	2004-12-10	CSC CORPORATE	Active – ?
		DOMAINS, INC.	
lernerfashion.com	2005-11-27	CSC CORPORATE	Active – 2020-11-
		DOMAINS, INC.	27
lernerfashions.com	2005-11-27	CSC CORPORATE	Active – 2021-11-
		DOMAINS, INC.	27
lernerkatalog.com	2006-02-02	CSC CORPORATE	Active – 2022-02-
		DOMAINS, INC.	02
lernermagazine.com	2006-03-15	CSC CORPORATE	Active – 2022-03-
		DOMAINS, INC.	15
lernermetrostyle.com	2007-05-27	CSC CORPORATE	Active – 2021-05-
		DOMAINS, INC.	27
lernernewyork.biz	2001-11-15	CSC CORPORATE	Active – 2021-11-
		DOMAINS, INC.	18
lernernewyork.ca	2004-04-13	CSC CORPORATE	Active – ?
		DOMAINS	
		(CANADA)	
		COMPANY	
lernernewyork.com.mx	2004-03-19	CSC CORPORATE	Active – ?
		DOMAINS, INC.	
lernernewyork.com	1995-03-06	CSC CORPORATE	Active – 2022-03-
		DOMAINS, INC.	07
lernernewyork.info	2001-08-10	CSC CORPORATE	Active – 2021-08-
		DOMAINS, INC.	10
lernernewyork.us	2002-04-19	CSC CORPORATE	Active – ?
		DOMAINS, INC.	
lernernewyorkandcompany.com	2005-09-22	CSC CORPORATE	Active – 2020-09-
		DOMAINS, INC.	22
lernernewyorkcompany.com	2007-05-03	CSC CORPORATE	Active – 2021-05-
		DOMAINS, INC.	03
lernerneyyork.com	2006-08-17	CSC CORPORATE	Active – 2022-08-
		DOMAINS, INC.	17
lernerny.biz	2001-11-15	CSC CORPORATE	Active – 2021-11-
		DOMAINS, INC.	18

Domain Name	Creation Date	Registrar	Status / Renewal Due
lernerny.ca	2004-04-13	CSC CORPORATE	Active – ?
•		DOMAINS	
		(CANADA)	
		COMPANY	
lernerny.com.mx	2004-03-19	CSC CORPORATE	Active – ?
		DOMAINS, INC.	
lernerny.com	1996-12-17	CSC CORPORATE	Active – 2021-12-
		DOMAINS, INC.	16
lernerny.info	2003-12-05	CSC CORPORATE	Active – 2020-12-
		DOMAINS, INC.	05
lernerny.us	2002-04-24	CSC CORPORATE	Active – ?
		DOMAINS, INC.	
lernero.com	2006-08-16	CSC CORPORATE	Active – 2022-08-
		DOMAINS, INC.	16
lernerofny.com	2007-04-28	CSC CORPORATE	Active – 2022-04-
		DOMAINS, INC.	28
lerneroutlet.com	2007-08-14	CSC CORPORATE	Active – 2021-08-
		DOMAINS, INC.	14
lerners-catalog.com	2003-10-21	CSC CORPORATE	Active – 2021-10-
		DOMAINS, INC.	21
lerners.net	2000-10-16	CSC CORPORATE	Active – 2020-10-
		DOMAINS, INC.	16
lernerscatalog.com	2001-11-28	CSC CORPORATE	Active – 2021-11-
		DOMAINS, INC.	28
lernerscatalogue.com	2007-05-06	CSC CORPORATE	Active – 2021-05-
		DOMAINS, INC.	06
lernersclothing.com	2007-05-06	CSC CORPORATE	Active – 2021-05-
		DOMAINS, INC.	06
lernersfashions.com	2007-05-24	CSC CORPORATE	Active – 2021-05-
		DOMAINS, INC.	24
lernershoes.com	2007-03-28	CSC CORPORATE	Active – 2021-03-
		DOMAINS, INC.	28
lernershops.com	2005-11-26	CSC CORPORATE	Active – 2021-11-
		DOMAINS, INC.	26
lernersjewelry.com	2000-06-21	CSC CORPORATE	Active – 2021-06-
		DOMAINS, INC.	21
lernersnewyork.com	2002-04-27	CSC CORPORATE	Active – 2022-04-
		DOMAINS, INC.	27
lernersny.com	2000-03-30	CSC CORPORATE	Active – 2021-03-
		DOMAINS, INC.	30
lernersofny.com	2006-11-01	CSC CORPORATE	Active – 2020-11-
		DOMAINS, INC.	01
lernersstore.com	2004-06-09	CSC CORPORATE	Active – 2022-06-
		DOMAINS, INC.	09
lernerstores.com	1995-03-06	CSC CORPORATE	Active – 2021-03-

Domain Name	Creation Date	Registrar	Status / Renewal Due
		DOMAINS, INC.	07
lernerswoman.com	2007-03-30	CSC CORPORATE	Active – 2021-03-
		DOMAINS, INC.	30
lernerwoman.com	2005-11-27	CSC CORPORATE	Active – 2020-11-
		DOMAINS, INC.	27
	2007-05-07	CSC CORPORATE	Active – 2021-05-
lernerwomen.com		DOMAINS, INC.	07
larmar com	2007-10-06	CSC CORPORATE	Active – 2021-10-
lernner.com		DOMAINS, INC.	06
Inv. com	1995-03-02	CSC CORPORATE	Active – 2021-03-
Iny.com		DOMAINS, INC.	03
Iranar aam	2006-05-03	CSC CORPORATE	Active – 2022-05-
Irener.com		DOMAINS, INC.	03
motrolornors com	2006-08-09	CSC CORPORATE	Active – 2022-08-
metrolerners.com		DOMAINS, INC.	09
metrostylelerner.com	2006-08-17	CSC CORPORATE	Active – 2022-08-
metrostylelemer.com		DOMAINS, INC.	17
mouverkandcompany com	2008-07-24	CSC CORPORATE	Active – 2021-07-
mewyorkandcompany.com		DOMAINS, INC.	24
neworkandcompany.com	2009-11-25	CSC CORPORATE	Active – 2021-11-
neworkandcompany.com		DOMAINS, INC.	25
newtorkandcompany.com	2008-07-16	CSC CORPORATE	Active – 2022-07-
newtorkandcompany.com		DOMAINS, INC.	16
newyoekandcompany.com	2008-11-03	CSC CORPORATE	Active – 2020-11-
newyoekandcompany.com		DOMAINS, INC.	03
newyokandcompany.com	2008-07-16	CSC CORPORATE	Active – 2022-07-
newyokanucompany.com		DOMAINS, INC.	16
newyorandcompany.com	2007-05-02	CSC CORPORATE	Active – 2021-05-
newyoranacompany.com		DOMAINS, INC.	02
	2004-04-13	CSC CORPORATE	Active – ?
newyorkaccessories.ca		DOMAINS	
new yer naccessor residu		(CANADA)	
		COMPANY	
newyorkaccessories.com.mx	2004-03-19	CSC CORPORATE	Active – ?
		DOMAINS, INC	
newyorkaccessories.com	2004-02-24	CSC CORPORATE	Active – 2021-02-
		DOMAINS, INC.	24
newyorkaccessories.net	2004-02-24	CSC CORPORATE	Active – 2021-02-
,	0612.55.11	DOMAINS, INC.	24
newyorkamdcompany.com	2010-06-14	CSC CORPORATE	Active – 2022-06-
, , ,	0005 55 55	DOMAINS, INC.	14
newyorkancompany.com	2005-09-26	CSC CORPORATE	Active – 2021-09-
. ,	2007 24 27	DOMAINS, INC.	26
newyorkandcmpany.com	2007-04-27	CSC CORPORATE	Active – 2021-04-
. , ,		DOMAINS, INC.	27

Domain Name	Creation Date	Registrar	Status / Renewal Due
	2004-04-13	CSC CORPORATE	Active – ?
		DOMAINS	
newyorkandco.ca		(CANADA)	
		COMPANY	
nove vertice adoc some very	2004-03-19	CSC CORPORATE	Active – ?
newyorkandco.com.mx		DOMAINS, INC	
nous calcondes not	2000-02-28	CSC CORPORATE	Active – 2022-02-
newyorkandco.net		DOMAINS, INC.	28
nous critical decreases rice com	2004-02-24	CSC CORPORATE	Active – 2021-02-
newyorkandcoaccessories.com		DOMAINS, INC.	24
nouverlandess essentias not	2004-02-24	CSC CORPORATE	Active – 2021-02-
newyorkandcoaccessories.net		DOMAINS, INC.	24
nouverkendenoutras com	2004-02-24	CSC CORPORATE	Active – 2021-02-
newyorkandcoextras.com		DOMAINS, INC.	24
nouverkandes outres not	2004-02-24	CSC CORPORATE	Active – 2021-02-
newyorkandcoextras.net		DOMAINS, INC.	24
nowworkandsomanny som	2007-05-03	CSC CORPORATE	Active – 2021-05-
newyorkandcomapny.com		DOMAINS, INC.	03
newyorkandcommpany.com	2005-03-28	CSC CORPORATE	Active – 2021-03-
newyorkandcommpany.com		DOMAINS, INC.	28
nowyorkandcompany com	2009-11-10	CSC CORPORATE	Active – 2021-11-
newyorkandcompamy.com		DOMAINS, INC.	10
newyorkandcompan.com	2008-01-02	CSC CORPORATE	Active – 2022-01-
newyorkandcompan.com		DOMAINS, INC.	02
nowworkandcompanny com	2013-03-10	CSC CORPORATE	Active – 2021-03-
newyorkandcompanny.com		DOMAINS, INC.	10
newyorkandcompany.biz	2001-11-15	CSC CORPORATE	Active – 2021-11-
newyorkandcompany.biz		DOMAINS, INC.	18
	2004-04-13	CSC CORPORATE	Active – ?
newyorkandcompany.ca		DOMAINS	
newyorkandcompany.ca		(CANADA)	
		COMPANY	
newyorkandcompany.com.mx	2004-03-19	CSC CORPORATE	Active – ?
The wyorkanacompany.com.mx		DOMAINS, INC	
newyorkandcompany.com	1998-06-12	CSC CORPORATE	Active – 2022-06-
The Wyorkanacompany.com		DOMAINS, INC.	11
newyorkandcompany.net	2005-11-07	CSC CORPORATE	Active – 2021-11-
		DOMAINS, INC.	07
newyorkandcompany.us	2002-04-24	CSC CORPORATE	Active – ?
		DOMAINS, INC.	
newyorkandcompanyaccessories.com	2004-02-24	CSC CORPORATE	Active – 2021-02-
yorkanacompanyaccessories.com		DOMAINS, INC.	24
newyorkandcompanyaccessories.net	2004-02-24	CSC CORPORATE	Active – 2021-02-
<u> </u>		DOMAINS, INC.	24
newyorkandcompanycard.com	2011-01-01	CSC CORPORATE	Active – 2021-01-

Domain Name	Creation Date	Registrar	Status / Renewal
		DOMAINS, INC.	01
	2007-03-28	CSC CORPORATE	Active – 2021-03-
newyorkandcompanycatalog.com		DOMAINS, INC.	28
	2005-12-24	CSC CORPORATE	Active – 2021-12-
newyorkand company clothes.com		DOMAINS, INC.	24
	2006-10-16	CSC CORPORATE	Active – 2021-10-
newyorkandcompanyclothing.com		DOMAINS, INC.	16
	2011-06-05	CSC CORPORATE	Active – 2021-06-
newyorkandcompanycoupon.com		DOMAINS, INC.	05
	2011-09-09	CSC CORPORATE	Active – 2021-09-
newyorkandcompanycoupon.org		DOMAINS, INC.	09
	2011-06-05	CSC CORPORATE	Active – 2021-06-
newyorkandcompanycouponcodes.com		DOMAINS, INC.	05
	2007-05-19	CSC CORPORATE	Active – 2021-05-
newyorkandcompanycoupons.com		DOMAINS, INC.	19
	2012-05-26	CSC CORPORATE	Active – 2022-05-
newyorkandcompanycoupons.net		DOMAINS, INC.	26
ditandan	2008-02-29	CSC CORPORATE	Active – 2022-02-
newyorkandcompanycreditcard.com		DOMAINS, INC.	28
	2012-02-23	CSC CORPORATE	Active – 2021-02-
newyorkandcompanystore.com		DOMAINS, INC.	23
	2007-11-23	CSC CORPORATE	Active – 2021-11-
newyorkandcompay.com		DOMAINS, INC.	23
nouverkandeemnnov com	2007-05-06	CSC CORPORATE	Active – 2021-05-
newyorkandcompnay.com		DOMAINS, INC.	06
nouwerkandsennany sem	2008-07-02	CSC CORPORATE	Active – 2022-07-
newyorkandconpany.com		DOMAINS, INC.	02
nouwerkandempany com	2008-11-03	CSC CORPORATE	Active – 2020-11-
newyorkandompany.com		DOMAINS, INC.	03
newyorkanscompany.com	2009-10-12	CSC CORPORATE	Active – 2020-10-
newyorkanscompany.com		DOMAINS, INC.	12
newyorkcompani.com	2007-04-29	CSC CORPORATE	Active – 2021-04-
newyorkcompani.com		DOMAINS, INC.	29
newyorkcompanycoupons.com	2010-10-26	CSC CORPORATE	Active – 2020-10-
newyorkcompanycoupons.com		DOMAINS, INC.	26
newyorkextras.com	2004-02-24	CSC CORPORATE	Active – 2021-02-
newyorkextras.com		DOMAINS, INC.	24
newyorkextras.net	2004-02-24	CSC CORPORATE	Active – 2021-02-
new yorkextras.net		DOMAINS, INC.	24
newyorkincompany.com	2009-11-04	CSC CORPORATE	Active – 2021-11-
newyorkincompany.com		DOMAINS, INC.	04
newyorklerner.com	2002-04-27	CSC CORPORATE	Active – 2022-04-
nen yorkiernen com		DOMAINS, INC.	27
newyorkycompany.com	2007-03-28	CSC CORPORATE	Active – 2021-03-
yorkycompuny.com		DOMAINS, INC.	28

Domain Name	Creation Date	Registrar	Status / Renewal Due
	2007-04-27	CSC CORPORATE	Active – 2021-04-
neyorkandcompany.com		DOMAINS, INC.	27
nuovarkandaamaany aam	2007-01-29	CSC CORPORATE	Active – 2021-01-
nweyorkandcompany.com		DOMAINS, INC.	29
ny-and-company.com	1999-02-16	CSC CORPORATE	Active – 2021-02-
ny-and-company.com		DOMAINS, INC.	16
ny-company.com	2006-08-29	CSC CORPORATE	Active – 2020-08-
Try company.com		DOMAINS, INC.	29
nyanccompany.com	2007-03-30	CSC CORPORATE	Active – 2021-03-
Tryaniccompany.com		DOMAINS, INC.	30
nyandccustomerservice.com	2011-10-05	CSC CORPORATE	Active – 2021-10-
		DOMAINS, INC.	05
nyandcfulfillment.com	2006-05-16	CSC CORPORATE	Active – 2022-05-
,		DOMAINS, INC.	16
	2004-04-13	CSC CORPORATE	Active – ?
nyandco.ca		DOMAINS	
•		(CANADA)	
	2004 02 40	COMPANY	A
nyandco.com.mx	2004-03-19	CSC CORPORATE	Active – ?
	1000 05 31	DOMAINS, INC CSC CORPORATE	Active 2022 OF
nyandco.com	1998-05-31		Active – 2022-05-
		DOMAINS, INC. CSC CORPORATE	Active – ?
nyandco.fr		DOMAINS INC.	Active – :
	2004-02-24	CSC CORPORATE	Active – 2022-02-
nyandcoextras.com	2004 02 24	DOMAINS, INC.	24
	2004-02-24	CSC CORPORATE	Active – 2021-02-
nyandcoextras.net	200 1 02 2 1	DOMAINS, INC.	24
	2013-04-14	CSC CORPORATE	Active – 2021-04-
nyandcomapany.com		DOMAINS, INC.	14
	2013-04-29	CSC CORPORATE	Active – 2021-04-
nyandcompamy.com		DOMAINS, INC.	29
	2007-09-16	CSC CORPORATE	Active – 2021-09-
nyandcompant.com		DOMAINS, INC.	16
anno de care care leio	2004-03-11	CSC CORPORATE	Active – 2022-03-
nyandcompany.biz		DOMAINS, INC.	10
	2004-04-13	CSC CORPORATE	Active – ?
nyandcompany.ca		DOMAINS	
		(CANADA)	
nyandcompany.co	2010-11-17	CSC CORPORATE	Active – ?
nyanacompany.co		DOMAINS, INC.	
nyandcompany.com.mx	2004-03-19	CSC CORPORATE	Active – ?
пуанисотпрану.соныних		DOMAINS, INC	
nyandcompany.com	2000-04-28	CSC CORPORATE	Active – 2021-04-
, and company.com		DOMAINS, INC.	28

Domain Name	Creation Date	Registrar	Status / Renewal Due
nyandaamaany mahi	2012-09-08	CSC CORPORATE	Active – 2020-09-
nyandcompany.mobi		DOMAINS, INC.	08
nyandcompany.net	2000-04-28	CSC CORPORATE	Active – 2022-04-
nyandcompany.net		DOMAINS, INC.	28
nyandcompany.tv	2001-02-01	CSC CORPORATE	Active – 2021-02-
Tryanacompany.tv		DOMAINS, INC.	01
nyandcompany.us	2002-04-24	CSC CORPORATE	Active – ?
		DOMAINS, INC.	
	2004-04-13	CSC CORPORATE	Active – ?
nyandcompanyaccessories.ca		DOMAINS	
, , , , , , , , , , , , , , , , , , , ,		(CANADA)	
	2004.02.40	COMPANY	
nyandcompanyaccessories.com.mx	2004-03-19	CSC CORPORATE	Active – ?
· · · · ·	2004 02 24	DOMAINS, INC	Active – 2021-02-
nyandcompanyaccessories.com	2004-02-24	CSC CORPORATE DOMAINS, INC.	24
	2004-02-24	CSC CORPORATE	Active – 2021-02-
nyandcompanyaccessories.net	2004-02-24	DOMAINS, INC.	24
	2007-11-06	CSC CORPORATE	Active – 2021-11-
nyandcompanycareers.com	2007-11-00	DOMAINS, INC.	06
	2007-04-21	CSC CORPORATE	Active – 2021-04-
nyandcompanycoupons.com	2007 0121	DOMAINS, INC.	21
	2011-08-28	CSC CORPORATE	Active – 2021-08-
nyandcompanycoupons.net		DOMAINS, INC.	28
	2000-04-28	CSC CORPORATE	Active – 2022-04-
nyandcompanyextras.com		DOMAINS, INC.	28
	2000-04-28	CSC CORPORATE	Active – 2022-04-
nyandcompanyextras.net		DOMAINS, INC.	28
nuandaamnanuhama aam	2000-04-28	CSC CORPORATE	Active – 2022-04-
nyandcompanyhome.com		DOMAINS, INC.	28
nyandcompanyhome.net	2000-04-28	CSC CORPORATE	Active – 2022-04-
nyanacompanynome.net		DOMAINS, INC.	28
nyandcompanykids.com	2000-04-28	CSC CORPORATE	Active – 2022-04-
nyanacompanykias.com		DOMAINS, INC.	28
nyandcompanykids.net	2000-04-28	CSC CORPORATE	Active – 2022-04-
		DOMAINS, INC.	28
nyandcompanymen.com	2000-04-28	CSC CORPORATE	Active – 2021-04-
,		DOMAINS, INC.	28
nyandcompanymen.net	2000-04-28	CSC CORPORATE	Active – 2021-04-
· , ,	2007.05.06	DOMAINS, INC.	28
nyandcompay.com	2007-05-06	CSC CORPORATE	Active – 2021-05-
	2000 05 04	DOMAINS, INC.	06
nyandcompnay.com	2008-05-04	CSC CORPORATE	Active – 2021-05-
nyandsamaany sam	2009 01 12	DOMAINS, INC.	04
nyandcompony.com	2008-01-12	CSC CORPORATE	Active – 2022-01-

Domain Name	Creation Date	Registrar	Status / Renewal
		DOMAINS, INC.	12
	2008-03-14	CSC CORPORATE	Active – 2022-03-
nyandcomppany.com		DOMAINS, INC.	14
	2004-03-22	CSC CORPORATE	Active – 2022-03-
nyandcquality1st.com		DOMAINS, INC.	22
	2004-08-23	CSC CORPORATE	Active – 2020-08-
nyclerner.com		DOMAINS, INC.	23
	2004-02-24	CSC CORPORATE	Active – 2021-02-
nycoaccessories.com		DOMAINS, INC.	24
	2004-02-24	CSC CORPORATE	Active – 2021-02-
nycoaccessories.net		DOMAINS, INC.	24
Carles de al la calación	2008-04-14	CSC CORPORATE	Active – 2022-04-
nycofashionlookbook.com		DOMAINS, INC.	14
nume diabat com	2008-07-28	CSC CORPORATE	Active – 2022-07-
nycredlabel.com		DOMAINS, INC.	28
	1999-01-12	CSC CORPORATE	Active – 2021-01-
nyjeans.com		DOMAINS, INC.	12
. 1	2002-04-27	CSC CORPORATE	Active – 2022-04-
nylearner.com		DOMAINS, INC.	27
	2008-07-28	CSC CORPORATE	Active – 2022-07-
nyredlabel.com		DOMAINS, INC.	28
	2008-07-28	CSC CORPORATE	Active – 2022-07-
nyredlabelcollection.com		DOMAINS, INC.	28
avatul same	2009-07-24	CSC CORPORATE	Active – 2021-07-
nystyl.com		DOMAINS, INC.	24
and data in a see	2008-09-12	CSC CORPORATE	Active – 2020-09-
nystyletour.com		DOMAINS, INC.	12
radiahalay sam	2008-07-28	CSC CORPORATE	Active – 2022-07-
redlabelny.com		DOMAINS, INC.	28
radiahalnya sam	2008-07-28	CSC CORPORATE	Active – 2022-07-
redlabelnyc.com		DOMAINS, INC.	28
shoplerner.com	2008-11-03	CSC CORPORATE	Active – 2020-11-
shoplerner.com		DOMAINS, INC.	03
tellusnyandcompany.com	2010-10-07	CSC CORPORATE	Active – 2020-10-
tenusityanucompany.com		DOMAINS, INC.	07
thelernercatalog.com	2006-05-08	CSC CORPORATE	Active – 2022-05-
theiernercatalog.com		DOMAINS, INC.	08
thenewyorkandcompany.com	2009-09-01	CSC CORPORATE	Active – 2021-09-
thenewyorkanacompany.com		DOMAINS, INC.	01
thenystyletour.com	2008-09-12	CSC CORPORATE	Active – 2020-09-
thenystyletour.com		DOMAINS, INC.	12
uncommonsense.com	1997-01-23	CSC CORPORATE	Active – 2021-01-
dicommonscrise.com		DOMAINS, INC.	23
fashiontofigure.com	2013-03-09	CSC CORPORATE	Active – 2021-03-
Tashiontongare.com		DOMAINS, INC.	09

Domain Name	<b>Creation Date</b>	Registrar	Status / Renewal
			Due
ftfstores.com	2003-08-19	CSC CORPORATE	Active – 2020-08-
itistores.com		DOMAINS, INC.	19
nyandcfulfillment.com	2006-05-16	CSC CORPORATE	Active – 2022-05-
nyanacranimient.com		DOMAINS, INC.	16
nystl.com	2005-09-30	CSC CORPORATE	Active – 2022-10-
Hysti:com		DOMAINS, INC.	01
retailwinds.com	2017-03-07	CSC CORPORATE	Active – 2021-03-
Tetaliwillus.com		DOMAINS, INC.	07
rtw-retailwinds.com	2018-09-07	DOMAINS BY	Active – 2020-09-
Ttw-retailwillus.com		PROXY, LLC	07

## **Social Media Accounts**

# <u>Instagram</u>

@nyandcompany- https://www.instagram.com/nyandcompany/

@fashiontofigure- https://www.instagram.com/fashiontofigure

# <u>Facebook</u>

https://www.facebook.com/NewYorkandCompany/

https://www.facebook.com/fashiontofigure

### Twitter

@nyandcompany- https://twitter.com/nyandcompany

@FTFSnaps- https://twitter.com/ftfsnaps

### **YouTube**

New York & Company Channel- https://www.youtube.com/channel/UCDQQQeVNWPHjV3U4GjOpxHA

Fashion to Figure Channel- https://www.youtube.com/user/FTFsnaps

### **Pinterest**

https://www.pinterest.com/nyandcompany/

https://www.pinterest.com/ftfpins/

# Schedule 2.6(a)

**Executory Contracts and Unexpired Leases** 

See attached.

# 

		<b>Document</b> t	Pragge: 418035 off 1609115	_	
Fill in th	nis information to identify the case:				
Debtor i	name Lerner New York, Inc.				
United S	States Bankruptcy Court for the: DIS	TRICT OF NEW JERSEY			
Case nu	 umber (if known) <b>20-18448</b>				
				☐ Check if this amended fili	
Offici	ial Form 206G				
Sche	edule G: Executory C	ontracts and	Unexpired Leases		12/15
Be as co	omplete and accurate as possible. If	more space is needed, o	copy and attach the additional page, nu	mber the entries conse	cutively.
	es the debtor have any executory co No. Check this box and file this form wi	•	ses? dules. There is nothing else to report on the	his form.	
	Yes. Fill in all of the information below Form 206A/B).	even if the contacts of leas	ses are listed on <i>Schedule A/B: Assets - F</i>	Real and Personal	Property
2. List	all contracts and unexpired leas	ies	State the name and mailing add whom the debtor has an execute lease		
2.1.	State what the contract or lease is for and the nature of the debtor's interest	Remove			
	State the term remaining		125th St Harlam 2016 04 20		
	List the contract number of any government contract		125th St Harlem 2016-04-20 5 W 125th St New York, NY 10027		
2.2.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining				
	List the contract number of any government contract		125th St Harlem 2016-04-20 5 W 125th St New York, NY 10027		
2.3.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		125th St Harlem 2016-04-20		
	List the contract number of any government contract		5 W 125th St New York, NY 10027		
2.4.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			

State the term remaining

List the contract number of any

government contract

125th St Harlem 2016-04-20

5 W 125th St

New York, NY 10027

#### Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEnterreed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Pragge 48046 off 1609115

First Name

Debtor 1 Lerner New York, Inc.

Middle Name

Case number (if known) 20-18448

# **Additional Page if You Have More Contracts or Leases**

Last Name

	Additional Lage II Tou Have		
2. List	all contracts and unexpired lea	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.5.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		125th St Harlem 2016-04-20
	List the contract number of any government contract		5 W 125th St New York, NY 10027
2.6.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		5TH AVE (BKLYN)
	List the contract number of any government contract		5308 FIFTH AVENUE Brooklyn, NY 11220-3111
2.7.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		5TH AVE (BKLYN)
	List the contract number of any government contract		5308 FIFTH AVENUE Brooklyn, NY 11220-3111
2.8.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement of	t
	State the term remaining		5TH AVE (BKLYN)
	List the contract number of any government contract		5308 FIFTH AVENUE Brooklyn, NY 11220-3111
2.9.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		5TH AVE (BKLYN)
	List the contract number of any government contract		5308 FIFTH AVENUE Brooklyn, NY 11220-3111
2.10.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		5TH AVE (BKLYN) 5308 FIFTH AVENUE Brooklyn, NY 11330 3111
Official F	List the contract number of any form 206G Schee	dule G: Executory Contract	Brooklyn, NY 11220-3111 s and Unexpired Leases Page 2 of 357

#### Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain **Doocument**t Pragge 48357 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

# **Additional Page if You Have More Contracts or Leases**

2.11. 2.12.	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining	Store Lease Agreemen	5TH AVE (BKLYN) 5308 FIFTH AVENUE Brooklyn, NY 11220-3111
	lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest		5TH AVE (BKLYN) 5308 FIFTH AVENUE Brooklyn, NY 11220-3111
2.12.	List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	5308 FIFTH AVENUE Brooklyn, NY 11220-3111
2.12.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	5308 FIFTH AVENUE Brooklyn, NY 11220-3111
2.12.	lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		
	•		5TH AVE (BKLYN)
	List the contract number of any government contract		5308 FIFTH AVENUE Brooklyn, NY 11220-3111
2.13.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	<b>!</b>
	State the term remaining		5TH AVE (BKLYN)
	List the contract number of any government contract		5308 FIFTH AVENUE Brooklyn, NY 11220-3111
2.14.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ETH AVE (DIG VAI)
	List the contract number of any government contract		5TH AVE (BKLYN) 5308 FIFTH AVENUE Brooklyn, NY 11220-3111
2.15.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ETH AVE (DVI VAI)
	List the contract number of any government contract		5TH AVE (BKLYN) 5308 FIFTH AVENUE Brooklyn, NY 11220-3111
2.16.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t 5TH AVE (BKLYN) 5308 FIFTH AVENUE Brooklyn, NY 11220-3111

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Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

# **Additional Page if You Have More Contracts or Leases**

2. List	l all contracts and unexpired leas	ses	State the name and mailing address for all other parties with
			whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.17.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		5TH AVE (BKLYN)
	List the contract number of any government contract		5308 FIFTH AVENUE Brooklyn, NY 11220-3111
2.18.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		86TH STREET 1978-05-19
	List the contract number of any government contract		515-521 86TH STREET Brooklyn, NY 11209
2.19.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		86TH STREET 1978-05-19
	List the contract number of any government contract		515-521 86TH STREET Brooklyn, NY 11209
2.20.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		86TH STREET 1978-05-19
	List the contract number of any government contract		515-521 86TH STREET Brooklyn, NY 11209
2.21.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		86TH STREET 1978-05-19
	List the contract number of any government contract		515-521 86TH STREET Brooklyn, NY 11209

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

# Additional D

	Additional Page if You Have More Contracts or Leases					
2. List	2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease			
2.22.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	nt			
	State the term remaining		86TH STREET 1978-05-19			
	List the contract number of any government contract		515-521 86TH STREET Brooklyn, NY 11209			
2.23.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease				
	State the term remaining		86TH STREET 1978-05-19			
	List the contract number of any government contract		515-521 86TH STREET Brooklyn, NY 11209			
2.24.	State what the contract or lease is for and the nature of the debtor's interest	3rd Party Agency Partners Services				
	State the term remaining		A Team Partnership Agency			
	List the contract number of any government contract		232 Madison Avenue New York, NY 10016			
2.25.	State what the contract or lease is for and the nature of the debtor's interest	Trademark management servicce	s			
	State the term remaining		AdGooRoo 1140 W Fulton Market			
	List the contract number of any government contract		Suite 200 Chicago, IL 60607			
2.26.	State what the contract or lease is for and the nature of the debtor's interest	Burglar alarm services	5			
	State the term remaining		Advanced Project Solutions			
	List the contract number of any government contract		4501 Femrite Dr. Madison, WI 53716			
2.27.	State what the contract or lease is for and the nature of the debtor's interest	Insurance				
	State the term remaining		Aflac PO Box 427			

List the contract number of any

Columbia, SC 29202

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
	government contract			
2.28.	State what the contract or lease is for and the nature of the debtor's interest	Personal Identity Coverage	AIG	
	State the term remaining		Sitzmann Morris & Lavis Insurance Agence Attn: Matthew Sitzman	у
	List the contract number of any government contract		3697 Mt. Diablo Blvd. Lafayette, CA 32114	
2.29.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		ALAMANCE CROSSING 2007-01-24	
	List the contract number of any government contract		3189 WALTHAM BLVD Burlington, NC 27215	
2.30.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ALAMANCE CROSSING 2007-01-24	
	List the contract number of any government contract		3189 WALTHAM BLVD Burlington, NC 27215	
2.31.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ALAMANCE CROSSING 2007-01-24	
	List the contract number of any government contract		3189 WALTHAM BLVD Burlington, NC 27215	
2.32.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ALAMANCE CROSSING 2007-01-24	
	List the contract number of any government contract	_	3189 WALTHAM BLVD Burlington, NC 27215	
2.33.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	ALAMANCE CROSSING 2007-01-24 3189 WALTHAM BLVD Burlington, NC 27215	

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.34.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		ALAMANCE CROSSING 2007-01-24
	List the contract number of any government contract		3189 WALTHAM BLVD Burlington, NC 27215
2.35.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		ALAMANCE CROSSING 2007-01-24
	List the contract number of any government contract		3189 WALTHAM BLVD Burlington, NC 27215
2.36.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ALAMANCE CROSSING 2007-01-24
	List the contract number of any government contract		3189 WALTHAM BLVD Burlington, NC 27215
2.37.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	nt
	State the term remaining		ALAMANCE CROSSING 2007-01-24
	List the contract number of any government contract		3189 WALTHAM BLVD Burlington, NC 27215
2.38.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		ALAMANCE CROSSING 2007-01-24
	List the contract number of any government contract		3189 WALTHAM BLVD Burlington, NC 27215

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired

2.39. State what the contract or lease is for and the nature of the debtor's interest

**Amended Lease** 

State the term remaining

List the contract number of any government contract

**ALAMANCE CROSSING 2007-01-24** 3189 WALTHAM BLVD **Burlington, NC 27215** 

2.40. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

**ALBERTVILLE OUTLET 2010-05-10 6415 LABEAUX AVE SP # F030** Albertville, MN 55301

State what the contract or 2.41. lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

**ALBERTVILLE OUTLET 2010-05-10 6415 LABEAUX AVE SP # F030** Albertville, MN 55301

2.42. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

**ALBERTVILLE OUTLET 2010-05-10 6415 LABEAUX AVE SP # F030** Albertville, MN 55301

2.43. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

**ALBERTVILLE OUTLET 2010-05-10 6415 LABEAUX AVE SP # F030** Albertville, MN 55301

2.44. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

**ALBERTVILLE OUTLET 2010-05-10 6415 LABEAUX AVE SP # F030** Albertville, MN 55301

List the contract number of any

# Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Pragge 419113 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

	Ĭ			
2. List	all contracts and unexpired leas	ses	State the name and mailing address for all oth whom the debtor has an executory contract or lease	
	government contract			
2.45.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		ALBERTVILLE OUTLET 2010-05-10	
	List the contract number of any government contract		6415 LABEAUX AVE SP # F030 Albertville, MN 55301	
2.46.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		ALGONQUIN COMMONS 2005-05-03	
	List the contract number of any government contract		1944 S RANDALL RD SP # 4090 Algonquin, IL 60102	
2.47.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		ALGONQUIN COMMONS 2005-05-03	
	List the contract number of any government contract		1944 S RANDALL RD SP # 4090 Algonquin, IL 60102	
2.48.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		AL CONCLUNI COMMONIC COST OF CO	
	List the contract number of any government contract		ALGONQUIN COMMONS 2005-05-03 1944 S RANDALL RD SP # 4090 Algonquin, IL 60102	
2.49.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		ALCONOLIN COMMONS 2005 OF 02	
	List the contract number of any government contract		ALGONQUIN COMMONS 2005-05-03 1944 S RANDALL RD SP # 4090 Algonquin, IL 60102	
2.50.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	ALGONQUIN COMMONS 2005-05-03 1944 S RANDALL RD SP # 4090 Algonquin, IL 60102	
fficial F	Form 206G Scheo	dule G: Executory Contract	s and Unexpired Leases	Page 9 of 3

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



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2. LIST	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.51.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ALGONQUIN COMMONS 2005-05-03
	List the contract number of any government contract		1944 S RANDALL RD SP # 4090 Algonquin, IL 60102
2.52.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ALGONQUIN COMMONS 2005-05-03
	List the contract number of any government contract		1944 S RANDALL RD SP # 4090 Algonquin, IL 60102
2.53.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	ıt
	State the term remaining		ALLEN PREMIUM 2017-05-03
	List the contract number of any government contract		820 WEST STACY RD SP # 346 Allen, TX 75013
2.54.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	it
	State the term remaining		ALMEDA MALL 1992-06-04
	List the contract number of any government contract		242 ALMEDA MALL Houston, TX 77075
2.55.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	ıt
	State the term remaining		ALMEDA MALL 1992-06-04
	List the contract number of any government contract		242 ALMEDA MALL Houston, TX 77075

### Casse 200-118944458-11K(\$5) Door: 3109 | Fileet 1039/1024/220 | Einterrect 1039/1028/220 2135 038 059 DDoocumeentt . Presupe 419135 off 1609115

First Name

Debtor 1 Lerner New York, Inc.

2. List all contracts and unexpired leases

Middle Name

Case number (if known) 20-18448

Last Name

# Additional Page if You Have More Contracts or Leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired

2.56. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

**ALMEDA MALL 1992-06-04** 242 ALMEDA MALL Houston, TX 77075

2.57. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

**ALMEDA MALL 1992-06-04** 242 ALMEDA MALL Houston, TX 77075

2.58. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

**ALMEDA MALL 1992-06-04** 242 ALMEDA MALL Houston, TX 77075

2.59. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

ALMEDA MALL 1992-06-04 242 ALMEDA MALL Houston, TX 77075

2.60. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

**ALMEDA MALL 1992-06-04** 242 ALMEDA MALL Houston, TX 77075

2.61. State what the contract or lease is for and the nature of the debtor's interest

**Amended Lease** 

State the term remaining

**ALMEDA MALL 1992-06-04** 242 ALMEDA MALL Houston, TX 77075

List the contract number of any

# Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain **Doocument**t Pragge 419146 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
	government contract			
2.62.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ALMEDA MALL 1992-06-04	
	List the contract number of any government contract		242 ALMEDA MALL Houston, TX 77075	
2.63.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ALMEDA MALL 1992-06-04	
	List the contract number of any government contract		242 ALMEDA MALL Houston, TX 77075	
2.64.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ALMEDA MALL 1002 06 04	
	List the contract number of any government contract		ALMEDA MALL 1992-06-04 242 ALMEDA MALL Houston, TX 77075	
2.65.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ALMEDA MALL 1992-06-04	
	List the contract number of any government contract		242 ALMEDA MALL Houston, TX 77075	
2.66.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ALMEDA MALL 4002 00 04	
	List the contract number of any government contract		ALMEDA MALL 1992-06-04 242 ALMEDA MALL Houston, TX 77075	
2.67.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t ANNAPOLIS MALL 2011-02-16 2002 Annapolis Mall Sp # 17 Annapolis, MD 21401	

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Prægge 419157 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.68.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		ANNAPOLIS MALL 2011-02-16
	List the contract number of any government contract		2002 Annapolis Mall Sp # 17 Annapolis, MD 21401
2.69.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		ANTELOPE VALLEY MALL 2001-02-19
	List the contract number of any government contract		1233 W. AVE PLACE Palmdale, CA 93551
2.70.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		ANTELOPE VALLEY MALL 2001-02-19
	List the contract number of any government contract		1233 W. AVE PLACE Palmdale, CA 93551
2.71.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ANTELOPE VALLEY MALL 2001-02-19
	List the contract number of any government contract		1233 W. AVE PLACE Palmdale, CA 93551
2.72.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ANTELOPE VALLEY MALL 2001-02-19
	List the contract number of any government contract		1233 W. AVE PLACE Palmdale, CA 93551

# Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain **Doccumeent**t Preagge: 419168 off 160915

Debtor 1 Lerner New York, Inc.

Case number (if known) 20-18448

First Name Middle Name Last Name

1

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.73.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	iease
	State the term remaining		ANTELODE VALLEY MALL 2004 02 40
	List the contract number of any government contract		ANTELOPE VALLEY MALL 2001-02-19 1233 W. AVE PLACE Palmdale, CA 93551
2.74.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ANTELOPE VALLEY MALL 2001-02-19
	List the contract number of any government contract		1233 W. AVE PLACE Palmdale, CA 93551
2.75.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		ARBOR PLACE 1999-07-20
	List the contract number of any government contract		6700 DOUGLAS BLVD SP # 11 Douglasville, GA 30135
2.76.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		ARBOR PLACE 1999-07-20 6700 DOUGLAS BLVD SP
	List the contract number of any government contract		# 11 Douglasville, GA 30135
2.77.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		ARBOR PLACE 1999-07-20
	List the contract number of any government contract		6700 DOUGLAS BLVD SP # 11 Douglasville, GA 30135
2.78.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	
	State the term remaining		ARBOR PLACE 1999-07-20 6700 DOUGLAS BLVD SP # 11
	List the contract number of any		Douglasville, GA 30135

# Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Pragge 419179 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
	government contract			
2.79.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	ıt	
	State the term remaining		ARBOR PLACE 1999-07-20 6700 DOUGLAS BLVD SP	
	List the contract number of any government contract		# 11 Douglasville, GA 30135	
2.80.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ARBOR PLACE 1999-07-20 6700 DOUGLAS BLVD SP	
	List the contract number of any government contract		# 11 Douglasville, GA 30135	
2.81.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ARBOR PLACE 1999-07-20 6700 DOUGLAS BLVD SP	
	List the contract number of any government contract		# 11 Douglasville, GA 30135	
2.82.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ARBOR PLACE 1999-07-20 6700 DOUGLAS BLVD SP	
	List the contract number of any government contract		# 11 Douglasville, GA 30135	
2.83.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ARBOR PLACE 1999-07-20 6700 DOUGLAS BLVD SP	
	List the contract number of any government contract		# 11 Douglasville, GA 30135	
2.84.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	ARBOR PLACE 1999-07-20 6700 DOUGLAS BLVD SP # 11 Douglasville, GA 30135	
Official F	Form 206G Scheo	dule G: Executory Contract		Page 15 of 357

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 49280 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



0.11.4			
2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.85.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt
	State the term remaining		ARDEN FAIR 2005-12-31
	List the contract number of any government contract		1689 ARDEN WAY SP # 1198 Sacramento, CA 95815
2.86.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ARDEN FAIR 2005-12-31
	List the contract number of any government contract		1689 ARDEN WAY SP # 1198 Sacramento, CA 95815
2.87.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ARDEN FAIR 2005-12-31
	List the contract number of any government contract		1689 ARDEN WAY SP # 1198 Sacramento, CA 95815
2.88.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ARDEN FAIR 2005-12-31
	List the contract number of any government contract		1689 ARDEN WAY SP # 1198 Sacramento, CA 95815
2.89.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		ARUNDEL MILLS 2013-08-30
	List the contract number of any government contract		7000 Arundel Mills Cir Hanover, MD 21076-1282

# Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain **Doocument**t Pragge 419291. off 1609115

Debtor 1 Lerner New York, Inc. First Name

Middle Name

Case number (if known) 20-18448

# Additional Page if You Have More Contracts or Leases

Last Name

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all of whom the debtor has an executory contract clease	
2.90.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ADUNDEL MILLS 2042 00 20	
	List the contract number of any government contract		ARUNDEL MILLS 2013-08-30 7000 Arundel Mills Cir Hanover, MD 21076-1282	
2.91.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		ADUNDEL MILLS 2042 00 20	
	List the contract number of any government contract		ARUNDEL MILLS 2013-08-30 7000 Arundel Mills Cir Hanover, MD 21076-1282	
2.92.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		ADUNDEL MULC 2042 00 20	
	List the contract number of any government contract		ARUNDEL MILLS 2013-08-30 7000 Arundel Mills Cir Hanover, MD 21076-1282	
2.93.	State what the contract or lease is for and the nature of the debtor's interest	Remove		
	State the term remaining		ADUNDEL MULC 2042 00 20	
	List the contract number of any government contract		ARUNDEL MILLS 2013-08-30 7000 Arundel Mills Cir Hanover, MD 21076-1282	
2.94.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ADUNDEL MULO 0040 00 00	
	List the contract number of any government contract		ARUNDEL MILLS 2013-08-30 7000 Arundel Mills Cir Hanover, MD 21076-1282	
2.95.	State what the contract or lease is for and the nature of the debtor's interest	SARP auditing		
	State the term remaining		Ary Roepcke Mulchaey, P.C. P.C. Two Miranova Place Suite 600	
	List the contract number of any		Columbus, OH 43215	

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 510202 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	government contract		lease
2.96.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		ASHEVILLE OUTLETS 2015-03-06
	List the contract number of any government contract		800 BREVARD RD SUITE 250 Asheville, NC 28806
2.97.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		ASHEVILLE OUTLETS 2015-03-06
	List the contract number of any government contract		800 BREVARD RD SUITE 250 Asheville, NC 28806
2.98.	State what the contract or lease is for and the nature of the debtor's interest	Equipment Leasing Reporting Svcs	
	State the term remaining		Asset Strategies Group LLC 501 W. Schrock Rd
	List the contract number of any government contract		Attn: Steve M Westerville, OH 43081
2.99.	State what the contract or lease is for and the nature of the debtor's interest	Leasing management support	
	State the term remaining		Asset Strategies Group LLC 501 W. Schrock Rd
	List the contract number of any government contract		Attn: Steve M Westerville, OH 43081
2.100.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		AUDUDN MALL 2040 40 00
	List the contract number of any government contract		AUBURN MALL 2010-12-29 385 SOUTH BRIDGE STREET Auburn, MA 01501
2.101.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	AUBURN MALL 2010-12-29 385 SOUTH BRIDGE STREET Auburn, MA 01501

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 510213 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.102.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		AUBURN MALL 2010-12-29
	List the contract number of any government contract		385 SOUTH BRIDGE STREET Auburn, MA 01501
2.103.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		AUBURN MALL 2010-12-29
	List the contract number of any government contract		385 SOUTH BRIDGE STREET Auburn, MA 01501
2.104.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		AUBURN MALL 2010-12-29
	List the contract number of any government contract		385 SOUTH BRIDGE STREET Auburn, MA 01501
2.105.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		AUBURN MALL 2010-12-29
	List the contract number of any government contract		385 SOUTH BRIDGE STREET Auburn, MA 01501
2.106.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		AUBURN MALL 2010-12-29
	List the contract number of any government contract		385 SOUTH BRIDGE STREET Auburn, MA 01501

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Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

	Additional Page if You Have	e More Contracts or L	eases
2. List	all contracts and unexpired lea		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.107.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t ·
	State the term remaining  List the contract number of any		AUGUSTA MALL 2007-03-27 3450 WRIGHTBORO ROAD
	government contract		Augusta, GA 30909
2.108.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ŧ
	State the term remaining		AUGUSTA MALL 2007-03-27
	List the contract number of any government contract		3450 WRIGHTBORO ROAD Augusta, GA 30909
2.109.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t .
	State the term remaining		AUGUSTA MALL 2007-03-27
	List the contract number of any government contract		3450 WRIGHTBORO ROAD Augusta, GA 30909
2.110.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		AUGUSTA MALL 2007-03-27
	List the contract number of any government contract		3450 WRIGHTBORO ROAD Augusta, GA 30909
2.111.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		AUGUSTA MALL 2007-03-27
	List the contract number of any government contract		3450 WRIGHTBORO ROAD Augusta, GA 30909
2.112.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		AUGUSTA MALL 2007-03-27 3450 WRIGHTBORO ROAD
0#:=:=! =	List the contract number of any	dula C. Evacutary Contract	Augusta, GA 30909

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases		State the name and mailing address for all other whom the debtor has an executory contract or ulease		
	government contract			
2.113.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		AVENUE AT MUDEDEECDODO 2000 00 20	
	List the contract number of any government contract		AVENUE AT MURFREESBORO 2006-08-28 2615 MEDICAL CENTER PKWY Murfreesboro, TN 37129	
2.114.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	:	
	State the term remaining		AVENUE AT MURFREESBORO 2006-08-28	
	List the contract number of any government contract		2615 MEDICAL CENTER PKWY Murfreesboro, TN 37129	
2.115.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		AVENUE AT MUDEDEEDDOOR OF OR	
	List the contract number of any government contract		AVENUE AT MURFREESBORO 2006-08-28 2615 MEDICAL CENTER PKWY Murfreesboro, TN 37129	
2.116.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining			
	List the contract number of any government contract		AVENUE AT MURFREESBORO 2006-08-28 2615 MEDICAL CENTER PKWY Murfreesboro, TN 37129	
2.117.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	:	
	State the term remaining		AVENUE AT WEDD ON 2000 04 00	
	List the contract number of any government contract		AVENUE AT WEBB GIN 2006-04-28 1350 SCENIC HWY 124 SP#332 Snellville, GA 30078	
2.118.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	AVENUE AT WEBB GIN 2006-04-28 1350 SCENIC HWY 124 SP#332 Snellville, GA 30078	

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 5102/6 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.119.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		AVENUE AT WEBB GIN 2006-04-28
	List the contract number of any government contract		1350 SCENIC HWY 124 SP#332 Snellville, GA 30078
2.120.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		AVENUE AT WEBB GIN 2006-04-28
	List the contract number of any government contract		1350 SCENIC HWY 124 SP#332 Snellville, GA 30078
2.121.	State what the contract or lease is for and the nature of the debtor's interest	Global Bin file w/all credit card types to POS Systems.	
	State the term remaining		Bank of America Merch Svc 150 North College Street
	List the contract number of any government contract		15th Floor Charlotte, NC 28202
2.122.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		BASSETT PLACE 1995-06-09
	List the contract number of any government contract		6101 GATEWAY WEST SP # B-7 El Paso, TX 79925
2.123.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		BASSETT PLACE 1995-06-09
	List the contract number of any government contract		6101 GATEWAY WEST SP # B-7 El Paso, TX 79925

# Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain **Document**t Pragge 510257 off 1609115

Debtor 1 Lerner New York, Inc. First Name

Middle Name

Case number (if known) 20-18448

# Additional Page if You Have More Contracts or Leases

Last Name

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2. List	all contracts and unexpired leas	ses	State the name and mailing address for all oth whom the debtor has an executory contract o lease	
2.124.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DAGGETT DI AGE 4005 00 00	
	List the contract number of any government contract		BASSETT PLACE 1995-06-09 6101 GATEWAY WEST SP # B-7 EI Paso, TX 79925	
2.125.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DASSETT DI ACE 1005 05 00	
	List the contract number of any government contract		BASSETT PLACE 1995-06-09 6101 GATEWAY WEST SP # B-7 El Paso, TX 79925	
2.126.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DACCETT BLACE 4005 00 00	
	List the contract number of any government contract		BASSETT PLACE 1995-06-09 6101 GATEWAY WEST SP # B-7 EI Paso, TX 79925	
2.127.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DAGGETT DI AGE 4005 00 00	
	List the contract number of any government contract		BASSETT PLACE 1995-06-09 6101 GATEWAY WEST SP # B-7 El Paso, TX 79925	
2.128.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DAGGETT BLAGE 4005 00 00	
	List the contract number of any government contract		BASSETT PLACE 1995-06-09 6101 GATEWAY WEST SP # B-7 EI Paso, TX 79925	
2.129.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		BASSETT PLACE 1995-06-09 6101 GATEWAY WEST SP # B-7	
Official C	List the contract number of any orm 206G Scheo	dula G. Evacutary Cantract	El Paso, TX 79925	Page 22 of 25
Onicial F	omi 2000 Sched	dule G: Executory Contract	s and onexpired Leases	Page 23 of 357

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 510268 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

z. LIST d	all contracts and unexpired leas	ses	State the name and mailing address for all othe whom the debtor has an executory contract or tlease	
	government contract			
2.130.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DASSETT DI ACE 1005 00 00	
	List the contract number of any government contract		BASSETT PLACE 1995-06-09 6101 GATEWAY WEST SP # B-7 El Paso, TX 79925	
2.131.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		DAY TERRACE AT RAVEIDE 2000 OF 40	
	List the contract number of any government contract		BAY TERRACE AT BAYSIDE 2006-05-16 23-92 BELL BLVD SP # 23-92 Bayside, NY 11360	
2.132.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DAY TERRACE AT RAVOIDE 2002 OF 40	
	List the contract number of any government contract		BAY TERRACE AT BAYSIDE 2006-05-16 23-92 BELL BLVD SP # 23-92 Bayside, NY 11360	
2.133.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		DAY TERRACE AT RAVOIDE 2002 OF 40	
	List the contract number of any government contract		BAY TERRACE AT BAYSIDE 2006-05-16 23-92 BELL BLVD SP # 23-92 Bayside, NY 11360	
2.134.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		DAY TERRACE AT DAYOUT COSC OF 15	
	List the contract number of any government contract		BAY TERRACE AT BAYSIDE 2006-05-16 23-92 BELL BLVD SP # 23-92 Bayside, NY 11360	
2.135.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	BAYBROOK 2015-07-31 500 BAYBROOK MALL DR Friendswook, TX 77546	

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 510279 off 1609115

Debtor 1 Lerner New York, Inc.

Case number (if known) 20-18448

First Name Middle Name Last Name

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.136.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		Beachwood Place
	List the contract number of any government contract		26300 Cedar Rd Beachwood, OH 44122
2.137.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		Beachwood Place
	List the contract number of any government contract		26300 Cedar Rd Beachwood, OH 44122
2.138.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt
	State the term remaining		BELDEN VILLAGE 2004-05-26
	List the contract number of any government contract		4164 BELDEN VILLAGE SP C13 Canton, OH 44718
2.139.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt
	State the term remaining		BELDEN VILLAGE 2004-05-26
	List the contract number of any government contract	_	4164 BELDEN VILLAGE SP C13 Canton, OH 44718
2.140.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		BELDEN VILLAGE 2004-05-26
	List the contract number of any government contract		4164 BELDEN VILLAGE SP C13 Canton, OH 44718

# Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Pragge 510360 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired lea	,	State the name and mailing address for all other whom the debtor has an executory contract or uses	
2.141.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining			
	List the contract number of any government contract		BELDEN VILLAGE 2004-05-26 4164 BELDEN VILLAGE SP C13 Canton, OH 44718	
2.142.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		BELDEN VILLAGE 2004-05-26	
	List the contract number of any government contract		4164 BELDEN VILLAGE SP C13 Canton, OH 44718	
2.143.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DEL DEN VII I A CE 2004 05 20	
	List the contract number of any government contract		BELDEN VILLAGE 2004-05-26 4164 BELDEN VILLAGE SP C13 Canton, OH 44718	
2.144.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DEL DEN VIII I A DE 000 / 05 00	
	List the contract number of any government contract		BELDEN VILLAGE 2004-05-26 4164 BELDEN VILLAGE SP C13 Canton, OH 44718	
2.145.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining			
	List the contract number of any government contract		BERGEN MALL 2008-05 328 BERGEN MALL SP # 318 Paramus, NJ 07652	
2.146.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		BERGEN MALL 2008-08-05 328 BERGEN MALL SP # 318	
	List the contract number of any		Paramus, NJ 07652	
Official Fo	orm 206G Sche	dule G: Executory Contracts	and Unexpired Leases	Page 26 of 3

# Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain **Doocument**t Prægge 510391. off 1609115

Debtor 1 Lerner New York, Inc.

Middle Name First Name

Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired lea	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	government contract		
2.147.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	
	State the term remaining		BERGEN MALL 2008-08-05
	List the contract number of any government contract		328 BERGEN MALL SP # 318 Paramus, NJ 07652
2.148.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	
	State the term remaining		BERGEN MALL 2008-08-05
	List the contract number of any government contract		328 BERGEN MALL SP # 318 Paramus, NJ 07652
2.149.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	
	State the term remaining		BERGEN MALL 2008-08-05
	List the contract number of any government contract		328 BERGEN MALL SP # 318 Paramus, NJ 07652
2.150.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	
	State the term remaining		DEDOEM MALL 2000 20 25
	List the contract number of any government contract		BERGEN MALL 2008-08-05 328 BERGEN MALL SP # 318 Paramus, NJ 07652
2.151.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		BERGEN MALL 2008-08-05
	List the contract number of any government contract		328 BERGEN MALL SP # 318 Paramus, NJ 07652
2.152.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	BERGEN MALL 2008-08-05 328 BERGEN MALL SP # 318 Paramus, NJ 07652
Official Fo	orm 206G Schee	dule G: Executory Contra	cts and Unexpired Leases Page 27 of 3

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 51132 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.153.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		BERGENLINE AVE. 2006-05-31
	List the contract number of any government contract		3701 BERGENLINE AVENUE Union City, NJ 07087
2.154.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		BERGENLINE AVE. 2006-05-31
	List the contract number of any government contract		3701 BERGENLINE AVENUE Union City, NJ 07087
2.155.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		BIRCH RUN PREMIUM OUTLETS 2010-03-12
	List the contract number of any government contract		12240 SOUTH BEYER RD SP # V Birch Run, MI 48415
2.156.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		BIRCH RUN PREMIUM OUTLETS 2010-03-12
	List the contract number of any government contract		12240 SOUTH BEYER RD SP # V Birch Run, MI 48415
2.157.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		BIRCH RUN PREMIUM OUTLETS 2010-03-12
	List the contract number of any government contract		12240 SOUTH BEYER RD SP # V Birch Run, MI 48415

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 511313 off 1609115

First Name

Debtor 1 Lerner New York, Inc.

Middle Name

Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other phom the debtor has an executory contract or unlease	
2.158.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		BIRCH RUN PREMIUM OUTLETS 2010-03-12	
	List the contract number of any government contract		12240 SOUTH BEYER RD SP # V Birch Run, MI 48415	
2.159.	State what the contract or lease is for and the nature of the debtor's interest	Kate Hudson licensing agreement		
	State the term remaining		Birdie Licensing	
	List the contract number of any government contract		c/o Peter Hess, Creative Artists Agency 405 Lexington Floor 19 New York, NY 10174	
2.160.	State what the contract or lease is for and the nature of the debtor's interest	Extend to intl rights w/Selfridges		
	State the term remaining		Birdie Licensing c/o Peter Hess, Creative Artists Agency	
	List the contract number of any government contract		405 Lexington Floor 19 New York, NY 10174	
2.161.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	nt	
	State the term remaining		DI AKENEY GUODDING GENTED 0007 00 40	
	List the contract number of any government contract		BLAKENEY SHOPPING CENTER 2007-09-13 9876 REA ROAD Charlotte, NC 28277	
2.162.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt	
	State the term remaining		BLAKENEY SHOPPING CENTER 2007-09-13	
	List the contract number of any government contract		9876 REA ROAD Charlotte, NC 28277	
2.163.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		BLAKENEY SHOPPING CENTER 2007-09-13 9876 REA ROAD Charlotte, NC 28277	

# Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain **Doocument**t Prægge 511324 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	government contract		_
2.164.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ŧ
	State the term remaining		BOWIE TOWN CENTER
	List the contract number of any government contract		15606 Emerald Way Bowie, MD 20716
2.165.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		BOWIE TOWN CENTER
	List the contract number of any government contract		15606 Emerald Way Bowie, MD 20716
2.166.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		BOWIE TOWN CENTER
	List the contract number of any government contract		15606 Emerald Way Bowie, MD 20716
2.167.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ŧ
	State the term remaining		BOWIE TOWN CENTER 2008-03-17
	List the contract number of any government contract		15443 EMERALD WAY Bowie, MD 20716
2.168.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		DOWN TOWN CENTED 2002 22 47
	List the contract number of any government contract		BOWIE TOWN CENTER 2008-03-17 15443 EMERALD WAY Bowie, MD 20716
2.169.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t BOYNTON BEACH MALL 2008-04-21 801 NORTH CONGRESS AVE Boynton Beach, FL 33426

# Doorc 3109 FFileeth 0089/1024/2200 EEntterreeth 0089/1028/2200 2135 0288 0579 Casse 200-118944458-11K(\$\$)

# DDcccumeentt Presone 511335 off 1609115 Debtor 1 Lerner New York, Inc. Case number (if known) 20-18448 First Name Middle Name Last Name Additional Page if You Have More Contracts or Leases State the name and mailing address for all other parties with 2. List all contracts and unexpired leases whom the debtor has an executory contract or unexpired State the term remaining List the contract number of any government contract State what the contract or 2.170. **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **BOYNTON BEACH MALL 2008-04-21 801 NORTH CONGRESS AVE** List the contract number of any Boynton Beach, FL 33426 government contract

State what the contract or lease is for and the nature of the debtor's interest

**Amended Lease** 

State the term remaining

List the contract number of any government contract

**BOYNTON BEACH MALL 2008-04-21 801 NORTH CONGRESS AVE** Boynton Beach, FL 33426

2.172. State what the contract or lease is for and the nature of the debtor's interest

**Amended Lease** 

State the term remaining

List the contract number of any government contract

**BOYNTON BEACH MALL 2008-04-21 801 NORTH CONGRESS AVE** Boynton Beach, FL 33426

2.173. State what the contract or lease is for and the nature of the debtor's interest

**Amended Lease** 

State the term remaining

List the contract number of any government contract

**BOYNTON BEACH MALL 2008-04-21 801 NORTH CONGRESS AVE** Boynton Beach, FL 33426

2.174. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

**BRANDON TOWN CENTER 2007-04-04** 459 BRANDON TOWN CTR # 40

List the contract number of any government contract

Brandon, FL 33511

# Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain **Doccumeent**t Preagge 5113/6 of f 1609115

First Name

Debtor 1 Lerner New York, Inc.

Middle Name

Case number (if known) 20-18448



# **Additional Page if You Have More Contracts or Leases**

Last Name

2. List	all contracts and unexpired leas		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.175.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	t.
	State the term remaining		BRANDON TOWN CENTER 2007-04-04 459 BRANDON TOWN CTR
	List the contract number of any government contract		# 40 Brandon, FL 33511
2.176.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		BRANDON TOWN CENTER 2007-04-04 459 BRANDON TOWN CTR
	List the contract number of any government contract		# 40 Brandon, FL 33511
2.177.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		BRANDON TOWN CENTER 2007-04-04 459 BRANDON TOWN CTR
	List the contract number of any government contract		# 40 Brandon, FL 33511
2.178.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		BRANDON TOWN CENTER 2007-04-04 459 BRANDON TOWN CTR
	List the contract number of any government contract		# 40 Brandon, FL 33511
2.179.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		BRANDON TOWN CENTER 2007-04-04 459 BRANDON TOWN CTR
	List the contract number of any government contract		# 40 Brandon, FL 33511
2.180.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	ŧ
	State the term remaining		BRANSON TANGER OUTLET 2013-09-17 300 Tanger Boulevard
	List the contract number of any		Branson, MO 65616

### Casse 200-118944458-11K(\$5) Doorc 3109 FFileet 1039/1024/2200 EEntterneet 1039/1028/2200 2135 038 0559 DDcccumeentt Presone 511357 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

# Additional Page if You Have More Contracts or Leases State the name and mailing address for all other parties with 2. List all contracts and unexpired leases whom the debtor has an executory contract or unexpired government contract State what the contract or 2.181. Store Lease Agreement lease is for and the nature of the debtor's interest State the term remaining **BRANSON TANGER OUTLET 2013-09-17** 300 Tanger Boulevard List the contract number of any Branson, MO 65616 government contract State what the contract or 2.182. **Store Lease Agreement** lease is for and the nature of the debtor's interest State the term remaining **BRANSON TANGER OUTLET 2013-09-17** 300 Tanger Boulevard List the contract number of any Branson, MO 65616 government contract **Amended Lease** 2.183. State what the contract or lease is for and the nature of the debtor's interest State the term remaining **BRANSON TANGER OUTLET 2013-09-17** 300 Tanger Boulevard List the contract number of any Branson, MO 65616 government contract

2.184. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

**BRASS MILL CENTER 1998-11-24** 495 UNION STREET SP 1052 Waterbury, CT 06721

State what the contract or 2.185. lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

BRASS MILL CENTER 1998-11-24 495 UNION STREET SP 1052 Waterbury, CT 06721

2.186. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

**BRASS MILL CENTER 1998-11-24** 495 UNION STREET SP 1052 Waterbury, CT 06721

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 511368 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.187.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	ent
	State the term remaining		BRASS MILL CENTER 1998-11-24
	List the contract number of any government contract		495 UNION STREET SP 1052 Waterbury, CT 06721
2.188.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		BRASS MILL CENTER 1998-11-24
	List the contract number of any government contract		495 UNION STREET SP 1052 Waterbury, CT 06721
2.189.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		BRASS MILL CENTER 1998-11-24
	List the contract number of any government contract		495 UNION STREET SP 1052 Waterbury, CT 06721
2.190.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		BRASS MILL CENTER 1998-11-24
	List the contract number of any government contract		495 UNION STREET SP 1052 Waterbury, CT 06721
2.191.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		BRASS MILL CENTER 1998-11-24
	List the contract number of any government contract		495 UNION STREET SP 1052 Waterbury, CT 06721

# Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain **Doocument**t Pragge 511379 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas		State the name and mailing address for all o whom the debtor has an executory contract lease	
2.192.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DD 400 MILL OFNITED 4000 44 04	
	List the contract number of any government contract		BRASS MILL CENTER 1998-11-24 495 UNION STREET SP 1052 Waterbury, CT 06721	
2.193.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t.	
	State the term remaining		BRIDGE STREET 2007-08-28	
	List the contract number of any government contract		340 BRIDGE STREET #124 Huntsville, AL 35806	
2.194.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t .	
	State the term remaining		BRIDGE STREET 2007-08-28	
	List the contract number of any government contract		340 BRIDGE STREET #124 Huntsville, AL 35806	
2.195.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	·	
	State the term remaining		DDIDGE CTDEET 2007 00 20	
	List the contract number of any government contract		BRIDGE STREET 2007-08-28 340 BRIDGE STREET #124 Huntsville, AL 35806	
2.196.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		BRIDGE STREET 2007-08-28	
	List the contract number of any government contract		340 BRIDGE STREET #124 Huntsville, AL 35806	
2.197.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		BROADWAY MALL 2016-06-27 202 BROADWAY MALL	
	List the contract number of any		Hicksville, NY 11801	

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Pragge 511480 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

·			State the name and mailing address for all of whom the debtor has an executory contract of lease	
	government contract			
2.198.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	t	
	State the term remaining		DDOADWAY MALL 2016 06 27	
	List the contract number of any government contract		BROADWAY MALL 2016-06-27 202 BROADWAY MALL Hicksville, NY 11801	
2.199.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		BROADWAY MALL 2016-06-27	
	List the contract number of any government contract		202 BROADWAY MALL Hicksville, NY 11801	
2.200.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	ıt	
	State the term remaining		BROWARD MALL 2017-03-29	
	List the contract number of any government contract		8000 BROWARD MALL SP # 1723 Plantation, FL 33388	
2.201.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	ıt	
	State the term remaining			
	List the contract number of any government contract		BRUNSWICK SQUARE 2015-02-03 755 NJ STATE HWY 18 East Brunswick, NJ 08816	
2.202.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DDIINGWICK COLLADE 2045 22 22	
	List the contract number of any government contract		BRUNSWICK SQUARE 2015-02-03 755 NJ STATE HWY 18 East Brunswick, NJ 08816	
2.203.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	BRUNSWICK SQUARE 2015-02-03 755 NJ STATE HWY 18 East Brunswick, NJ 08816	
Official F	orm 206G Scheo	dule G: Executory Contract	s and Unexpired Leases	Page 36 of 357

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Prægge 511491. off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.204.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		BRUNSWICK SQUARE 2015-02-03
	List the contract number of any government contract		755 NJ STATE HWY 18 East Brunswick, NJ 08816
2.205.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		BRUNSWICK SQUARE 2015-02-03
	List the contract number of any government contract		755 NJ STATE HWY 18 East Brunswick, NJ 08816
2.206.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		BUCKLAND HILLS, THE SHOPPES AT 2015-03-31
	List the contract number of any government contract		194 BUCKLAND HILLS DRIVE Manchester, CT 06040
2.207.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		BUCKLAND HILLS, THE SHOPPES AT 2015-03-31
	List the contract number of any government contract		194 BUCKLAND HILLS DRIVE Manchester, CT 06040
2.208.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		BURBANK TOWN CENTER 1991-11-25
	List the contract number of any government contract		201 E MAGNOLIA AVE Burbank, CA 91502

# Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain Doccumentt . Preagge: 512402 off 1609115

Debtor 1 Lerner New York, Inc. First Name

Middle Name

Last Name

Case number (if known) 20-18448

2 List	all contracts and unexpired leas	ses	State the name and mailing address for all other	r nartice with
∠. ∟ISl i	ан сониасть ана инехрией leas	V	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.209.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		DUDDANIK TOWN OFNITED 4004 44 05	
	List the contract number of any government contract		BURBANK TOWN CENTER 1991-11-25 201 E MAGNOLIA AVE Burbank, CA 91502	
2.210.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		BURBANK TOWN CENTER 1991-11-25	
	List the contract number of any government contract		201 E MAGNOLIA AVE Burbank, CA 91502	
2.211.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		BURBANK TOWN CENTER 1991-11-25	
	List the contract number of any government contract		201 E MAGNOLIA AVE Burbank, CA 91502	
2.212.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		DUDD ANK TOWN CENTED 4004 44 25	
	List the contract number of any government contract		BURBANK TOWN CENTER 1991-11-25 201 E MAGNOLIA AVE Burbank, CA 91502	
2.213.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DUDDANK TOWN CENTER 4004 44 05	
	List the contract number of any government contract		BURBANK TOWN CENTER 1991-11-25 201 E MAGNOLIA AVE Burbank, CA 91502	
2.214.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		BURBANK TOWN CENTER 1991-11-25 201 E MAGNOLIA AVE	

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 512413 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List all contracts and unexpired leases			State the name and mailing address for all other whom the debtor has an executory contract or ur lease	
	government contract			
2.215.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DUDDANIK TOWN CENTED 4004 44 25	
	List the contract number of any government contract		BURBANK TOWN CENTER 1991-11-25 201 E MAGNOLIA AVE Burbank, CA 91502	
2.216.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		BURR RIDGE VILLAGE CENTER 2007-08-10	
	List the contract number of any government contract		565 VILLAGE CENTER DRIVE Burr Ridge, IL 60527	
2.217.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		BURR RIDGE VILLAGE CENTER 2007-08-10	
	List the contract number of any government contract		565 VILLAGE CENTER DRIVE Burr Ridge, IL 60527	
2.218.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		BURR RIDGE VILLAGE CENTER 2007-08-10	
	List the contract number of any government contract		565 VILLAGE CENTER DRIVE Burr Ridge, IL 60527	
2.219.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		BURR RIDGE VILLAGE CENTER 2007-08-10	
	List the contract number of any government contract		565 VILLAGE CENTER 2007-08-10 565 VILLAGE CENTER DRIVE Burr Ridge, IL 60527	
2.220.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t BURR RIDGE VILLAGE CENTER 2007-08-10 565 VILLAGE CENTER DRIVE Burr Ridge, IL 60527	

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Pragge 512424 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



	·		
2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.221.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		BURR RIDGE VILLAGE CENTER 2007-08-10
	List the contract number of any government contract		565 VILLAGE CENTER DRIVE Burr Ridge, IL 60527
2.222.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		BURR RIDGE VILLAGE CENTER 2007-08-10
	List the contract number of any government contract		565 VILLAGE CENTER DRIVE Burr Ridge, IL 60527
2.223.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		BURR RIDGE VILLAGE CENTER 2007-08-10
	List the contract number of any government contract		565 VILLAGE CENTER DRIVE Burr Ridge, IL 60527
2.224.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		BURR RIDGE VILLAGE CENTER 2007-08-10
	List the contract number of any government contract		565 VILLAGE CENTER DRIVE Burr Ridge, IL 60527
2.225.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		BURR RIDGE VILLAGE CENTER 2007-08-10
	List the contract number of any government contract		565 VILLAGE CENTER DRIVE Burr Ridge, IL 60527

## Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain **Document**t Pragge 512455 off 1609115

Debtor 1 Lerner New York, Inc.

First Name

Middle Name

Case number (if known) 20-18448

J.	

## Additional Page if You Have More Contracts or Leases

Last Name

	Traditional Fago II Fouriary			
2. List a	all contracts and unexpired leas		State the name and mailing address for all other pathom the debtor has an executory contract or unlease	
2.226.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining			
	List the contract number of any government contract		BURR RIDGE VILLAGE CENTER 2007-08-10 565 VILLAGE CENTER DRIVE Burr Ridge, IL 60527	
2.227.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		BURR RIDGE VILLAGE CENTER 2007-08-10	
	List the contract number of any government contract		565 VILLAGE CENTER 2007-00-10 565 VILLAGE CENTER DRIVE Burr Ridge, IL 60527	
2.228.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DUDD DIDGE VII LAGE CENTED 2007 00 40	
	List the contract number of any government contract		BURR RIDGE VILLAGE CENTER 2007-08-10 565 VILLAGE CENTER DRIVE Burr Ridge, IL 60527	
2.229.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ŧ	
	State the term remaining			
	List the contract number of any government contract		BURR RIDGE VILLAGE CENTER 2007-08-10 565 VILLAGE CENTER DRIVE Burr Ridge, IL 60527	
2.230.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DUDD DIDGE WILLAGE OF VITED COOK OF A	
	List the contract number of any government contract		BURR RIDGE VILLAGE CENTER 2007-08-10 565 VILLAGE CENTER DRIVE Burr Ridge, IL 60527	
2.231.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		BURR RIDGE VILLAGE CENTER 2007-08-10 565 VILLAGE CENTER DRIVE	
Official	List the contract number of any	dula C. Evaautama Camtuuri	Burr Ridge, IL 60527	Dogo 44 -4 057
Official Fo	orm 206G Scheo	dule G: Executory Contracts	s and Unexpired Leases	Page 41 of 357

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas		State the name and mailing address for all othe whom the debtor has an executory contract or the lease	
	government contract		_	
2.232.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		BURR RIDGE VILLAGE CENTER 2007-08-10	<b>)</b>
	List the contract number of any government contract		565 VILLAGE CENTER DRIVE Burr Ridge, IL 60527	
2.233.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		BURR RIDGE VILLAGE CENTER 2007-08-10	<b>\</b>
	List the contract number of any government contract		565 VILLAGE CENTER DRIVE Burr Ridge, IL 60527	
2.234.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CAMBRIDGESIDE GALLERIA 2015-07-31	
	List the contract number of any government contract		100 CAMBRIDGESIDE PL Cambridge, MA 02141	
2.235.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CAMPRIDGESIDE CALLEDIA 2015 07 24	
	List the contract number of any government contract		CAMBRIDGESIDE GALLERIA 2015-07-31 100 CAMBRIDGESIDE PL Cambridge, MA 02141	
2.236.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CAMBRIDGESIDE GALLERIA 2015-07-31	
	List the contract number of any government contract		100 CAMBRIDGESIDE PL Cambridge, MA 02141	
2.237.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	CAPITAL CITY MALL 3506 CAPITAL CITY MALL DR Camp Hill, PA 17011	

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Pragge 512457 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.238.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		CAPITAL CITY MALL
	List the contract number of any government contract		3506 CAPITAL CITY MALL DR Camp Hill, PA 17011
2.239.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		CAPITAL CITY MALL
	List the contract number of any government contract		3506 CAPITAL CITY MALL DR Camp Hill, PA 17011
2.240.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		CAPITAL CITY MALL
	List the contract number of any government contract		3506 CAPITAL CITY MALL DR Camp Hill, PA 17011
2.241.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		CAPITAL CITY MALL
	List the contract number of any government contract	_	3506 CAPITAL CITY MALL DR Camp Hill, PA 17011
2.242.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		CAPITAL CITY MALL
	List the contract number of any government contract		3506 CAPITAL CITY MALL DR Camp Hill, PA 17011

## Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Pragge 512468 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas		State the name and mailing address for all on whom the debtor has an executory contract lease	
2.243.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CARITAL CITY MALL	
	List the contract number of any government contract		CAPITAL CITY MALL 3506 CAPITAL CITY MALL DR Camp Hill, PA 17011	
2.244.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CARITAL CITY MALL	
	List the contract number of any government contract		CAPITAL CITY MALL 3506 CAPITAL CITY MALL DR Camp Hill, PA 17011	
2.245.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CARITAL OITY MALL	
	List the contract number of any government contract		CAPITAL CITY MALL 3506 CAPITAL CITY MALL DR Camp Hill, PA 17011	
2.246.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		04 DOLINA DI 405 0040 00 40	
	List the contract number of any government contract		CAROLINA PLACE 2013-09-12 11025 CAROLINA PLACE PWY Pineville, NC 28134	
2.247.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CAROLINA PLACE 2013-09-12	
	List the contract number of any government contract		11025 CAROLINA PLACE PWY Pineville, NC 28134	
2.248.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ŧ	
	State the term remaining		CAROLINA PLACE 2013-09-12 11025 CAROLINA PLACE PWY	
	List the contract number of any orm 206G Scheo	dule G: Executory Contract:	Pineville, NC 28134	Page 44 of 35

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 512479 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other whom the debtor has an executory contract or ulease	
	government contract			
2.249.	State what the contract or lease is for and the nature of the debtor's interest	Remove		
	State the term remaining		CAROLINA PLACE 2013-09-12	
	List the contract number of any government contract		11025 CAROLINA PLACE PWY Pineville, NC 28134	
2.250.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		CAROLINA PREMIUM OUTLETS 2010-05-21	
	List the contract number of any government contract		1025 INDUSTRIAL PARK DRIVE Smithfield, NC 27577	
2.251.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		CAROLINA PREMIUM OUTLETS 2010-05-21	
	List the contract number of any government contract		1025 INDUSTRIAL PARK DRIVE Smithfield, NC 27577	
2.252.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		OADOLINA DDEMIUM OUTLETO 0040 05 04	
	List the contract number of any government contract		CAROLINA PREMIUM OUTLETS 2010-05-21 1025 INDUSTRIAL PARK DRIVE Smithfield, NC 27577	
2.253.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		CARRIAGE CROSCING COSE OF CO	
	List the contract number of any government contract		CARRIAGE CROSSING 2005-07-28 4670 MERCHANT'S PARK SP65 Collierville, TN 38017	
2.254.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t CARRIAGE CROSSING 2005-07-28 4670 MERCHANT'S PARK SP65 Collierville, TN 38017	
fficial F	orm 206G Scheo	dule G: Executory Contract		Page 45

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 512580 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.255.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CARRIAGE CROSSING 2005-07-28
	List the contract number of any government contract		4670 MERCHANT'S PARK SP65 Collierville, TN 38017
2.256.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CARRIAGE CROSSING 2005-07-28
	List the contract number of any government contract		4670 MERCHANT'S PARK SP65 Collierville, TN 38017
2.257.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CARRIAGE CROSSING 2005 07 29
	List the contract number of any government contract		CARRIAGE CROSSING 2005-07-28 4670 MERCHANT'S PARK SP65 Collierville, TN 38017
2.258.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CARRIAGE CROSSING 2005-07-28
	List the contract number of any government contract		4670 MERCHANT'S PARK SP65 Collierville, TN 38017
2.259.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CARRIAGE CROSSING 2005-07-28
	List the contract number of any government contract		4670 MERCHANT'S PARK SP65 Collierville, TN 38017

## Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain **Document**t Prægge 512591. off 1609115

First Name

Debtor 1 Lerner New York, Inc.

Middle Name Last Name Case number (if known) 20-18448

2. List	all contracts and unexpired lea	ses	State the name and mailing address for all oth whom the debtor has an executory contract o lease	
2.260.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		CARY TOWNE OF MED 2004 04 02	
	List the contract number of any government contract		CARY TOWNE CENTER 2004-04-06 1105 WALNUT STREET SP #G1120 Cary, NC 27511	
2.261.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		CARY TOWNE CENTER 2004-04-06	
	List the contract number of any government contract		1105 WALNUT STREET SP #G1120 Cary, NC 27511	
2.262.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CARY TOWNE CENTER 2004 04 00	
	List the contract number of any government contract		CARY TOWNE CENTER 2004-04-06 1105 WALNUT STREET SP #G1120 Cary, NC 27511	
2.263.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CARY TOWNE CENTER 2004 04 06	
	List the contract number of any government contract		CARY TOWNE CENTER 2004-04-06 1105 WALNUT STREET SP #G1120 Cary, NC 27511	
2.264.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CARY TOWNE OF MED 2004 04 02	
	List the contract number of any government contract		CARY TOWNE CENTER 2004-04-06 1105 WALNUT STREET SP #G1120 Cary, NC 27511	
2.265.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CARY TOWNE CENTER 2004-04-06 1105 WALNUT STREET SP #G1120	
Official F	List the contract number of any orm 206G Sche		Cary, NC 27511	Dogo 47 of 05
Jincial F	omi zoog <b>Sche</b>	dule G: Executory Contract	s and Onexpired Leases	Page 47 of 35

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 51352 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases		whom the debtor has an executory contract of lease	er parties with r unexpired	
	government contract		_	
2.266.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		CASTLETON SQUARE 2011-01-04	
	List the contract number of any government contract		6020 E 82ND ST Indianapolis, IN 46250	
2.267.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		CASTLETON SQUARE 2011-01-04	
	List the contract number of any		6020 E 82ND ST	
	government contract		Indianapolis, IN 46250	
2.268.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		0.0071 57011 00114 05 0044 04 04	
	List the contract number of any government contract		CASTLETON SQUARE 2011-01-04 6020 E 82ND ST Indianapolis, IN 46250	
2.269.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CASTLETON SQUARE 2011-01-04	
	List the contract number of any		6020 E 82ND ST	
	government contract		Indianapolis, IN 46250	
2.270.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		04071 570N 00114D5 0044 04 04	
	List the contract number of any government contract		CASTLETON SQUARE 2011-01-04 6020 E 82ND ST Indianapolis, IN 46250	
2.271.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t CENTRE AT SALISBURY 2006-02-20 2300 N SALISBURY BLD SPD Salisbury, MD 21801	

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 513513 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.272.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt
	State the term remaining		CENTRE AT SALISBURY 2006-02-20
	List the contract number of any government contract		2300 N SALISBURY BLD SPD Salisbury, MD 21801
2.273.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt
	State the term remaining		CENTRE AT SALISBURY 2006-02-20
	List the contract number of any government contract		2300 N SALISBURY BLD SPD Salisbury, MD 21801
2.274.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CENTRE AT SALISBURY 2006-02-20
	List the contract number of any government contract		2300 N SALISBURY BLD SPD Salisbury, MD 21801
2.275.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CENTRE AT SALISBURY 2006-02-20
	List the contract number of any government contract		2300 N SALISBURY BLD SPD Salisbury, MD 21801
2.276.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		CHANDLER FASHION CENTER 2015-04-16
	List the contract number of any government contract		3111 W. CHANDLER BLVD SP # 1136 Chandler, AZ 85224

## Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Preaggee 513524 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other whom the debtor has an executory contract or ulease	
2.277.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining			
	List the contract number of any government contract		CHARLESTON TANGER OUTLET 2013-07-1: 4840 Tanger Outlet Blvd. N Charleston, SC 29418	2
2.278.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		OUADI OTTE DDEMIUM OUTLETO 2014 20	20
	List the contract number of any government contract		CHARLOTTE PREMIUM OUTLETS 2014-06-0 Shopton and Steele Creek Rds, Space 125 Charlotte, NC 28278	ງສ
2.279.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		CHARLOTTE PREMIUM OUTLETS 2014 00 0	20
	List the contract number of any government contract		CHARLOTTE PREMIUM OUTLETS 2014-06-0 Shopton and Steele Creek Rds, Space 125 Charlotte, NC 28278	J9
2.280.	State what the contract or lease is for and the nature of the debtor's interest	Bankcard services		
	State the term remaining		Chase Paymentech	
	List the contract number of any government contract		265 Broad Hollow Rd Attn: EVP Operations Melville, FL 33065	
2.281.	State what the contract or lease is for and the nature of the debtor's interest	Remove		
	State the term remaining		Charma Hill ETE	
	List the contract number of any government contract		Cherry Hill FTF 2000 RT 38 SPACE # 1865 Cherry Hill, NJ 08002	
2.282.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		Cherry Hill FTF 2000 RT 38 SPACE # 1865	
	List the contract number of any		Cherry Hill, NJ 08002 s and Unexpired Leases	

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 513535 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all of whom the debtor has an executory contract clease	
	government contract			
2.283.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		CHERRY HILL MALL 2005-06-02	
	List the contract number of any government contract		2000 RT 38 SPACE # 1865 Cherry Hill, NJ 08002	
2.284.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		CHERRY HILL MALL 2005-06-02	
	List the contract number of any government contract		2000 RT 38 SPACE # 1865 Cherry Hill, NJ 08002	
2.285.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		CHERRY HILL MALL 2005-06-02	
	List the contract number of any government contract		2000 RT 38 SPACE # 1865 Cherry Hill, NJ 08002	
2.286.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		CHERRY HILL MALL 2005-06-02	
	List the contract number of any government contract		2000 RT 38 SPACE # 1865 Cherry Hill, NJ 08002	
2.287.	State what the contract or lease is for and the nature of the debtor's interest	Remove		
	State the term remaining		CHERRY HILL MALL 2005-06-02	
	List the contract number of any government contract		2000 RT 38 SPACE # 1865 Cherry Hill, NJ 08002	
2.288.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	CHERRY HILL MALL 2005-06-02 2000 RT 38 SPACE # 1865 Cherry Hill, NJ 08002	

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 5135/6 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.289.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		CHERRY HILL MALL 2005-06-02
	List the contract number of any government contract		2000 RT 38 SPACE # 1865 Cherry Hill, NJ 08002
le	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	
	State the term remaining		CHERRY HILL MALL 2005-06-02
	List the contract number of any government contract		2000 RT 38 SPACE # 1865 Cherry Hill, NJ 08002
2.291.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CHERRY HILL MALL 2005-06-02
	List the contract number of any government contract		2000 RT 38 SPACE # 1865 Cherry Hill, NJ 08002
2.292.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	
	State the term remaining		CHERRY HILL MALL 2005-06-02
	List the contract number of any government contract	_	2000 RT 38 SPACE # 1865 Cherry Hill, NJ 08002
2.293.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	
	State the term remaining		CHERRY HILL MALL 2005-06-02
	List the contract number of any government contract		2000 RT 38 SPACE # 1865 Cherry Hill, NJ 08002

### Casse 200-118944458-11K(\$5) DDcccumeentt Presone 513557 off 1609115

First Name

Debtor 1 Lerner New York, Inc.

Middle Name

Last Name

Case number (if known) 20-18448

## Additional Page if You Have More Contracts or Leases State the name and mailing address for all other parties with 2. List all contracts and unexpired leases whom the debtor has an executory contract or unexpired 2.294. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining CHERRY HILL MALL 2005-06-02 2000 RT 38 SPACE # 1865 List the contract number of any Cherry Hill, NJ 08002 government contract 2.295. State what the contract or Remove lease is for and the nature of the debtor's interest State the term remaining CHERRY HILL MALL 2005-06-02 2000 RT 38 SPACE # 1865 List the contract number of any Cherry Hill, NJ 08002 government contract State what the contract or 2.296. **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining CHERRY HILL MALL 2005-06-02 2000 RT 38 SPACE # 1865 List the contract number of any Cherry Hill, NJ 08002 government contract 2.297. State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest State the term remaining **CHESAPEAKE SQUARE 2007-08-06** 4200 PORTSMOUTH BLVD List the contract number of any Chesapeake, VA 23321 government contract 2.298. State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest State the term remaining **CHESAPEAKE SQUARE 2007-08-06** 4200 PORTSMOUTH BLVD List the contract number of any Chesapeake, VA 23321 government contract 2.299. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest CHESAPEAKE SQUARE 2007-08-06 State the term remaining 4200 PORTSMOUTH BLVD

List the contract number of any

Chesapeake, VA 23321

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 513568 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other whom the debtor has an executory contract or lease	
	government contract			
2.300.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CHESAPEAKE SQUARE 2007-08-06	
	List the contract number of any government contract		4200 PORTSMOUTH BLVD Chesapeake, VA 23321	
2.301.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CHESAPEAKE SQUARE 2007-08-06	
	List the contract number of any government contract		4200 PORTSMOUTH BLVD Chesapeake, VA 23321	
2.302.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		CHESTEDEIEI D TOWNE CENTED (VA)	
	List the contract number of any government contract		CHESTERFIELD TOWNE CENTER (VA) 11500 MIDLOTHIAN TPKE Richmond, VA 23235	
2.303.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		CHESTERFIELD TOWNE CENTER (VA)	
	List the contract number of any government contract		CHESTERFIELD TOWNE CENTER (VA) 11500 MIDLOTHIAN TPKE Richmond, VA 23235	
2.304.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CHECTEDEIEI D TOMNIE CENTED (/A)	
	List the contract number of any government contract		CHESTERFIELD TOWNE CENTER (VA) 11500 MIDLOTHIAN TPKE Richmond, VA 23235	
2.305.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	CHESTERFIELD TOWNE CENTER (VA) 11500 MIDLOTHIAN TPKE Richmond, VA 23235	

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 513579 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.306.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CHESTERFIELD TOWNE CENTER (VA)
	List the contract number of any government contract		11500 MIDLOTHIAN TPKE Richmond, VA 23235
2.307.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CHESTERFIELD TOWNE CENTER (VA)
	List the contract number of any government contract	_	11500 MIDLOTHIAN TPKE Richmond, VA 23235
2.308.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	ent
	State the term remaining		CHICAGO OUTLET 2010-06-25
	List the contract number of any government contract		1650 PREMIUM OUTLETS SP5 Aurora, IL 60502
2.309.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		CHICAGO RIDGE MALL 2013-08-30
	List the contract number of any government contract	_	170 CHICAGO RIDGE SP204 Chicago Ridge, IL 60415
2.310.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CHICAGO RIDGE MALL 2013-08-30
	List the contract number of any government contract		170 CHICAGO RIDGE SP204 Chicago Ridge, IL 60415

## Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Pragge 51360 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.311.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	
	State the term remaining		OUIOA OO DIDOE MALL 0040 00 00
	List the contract number of any government contract		CHICAGO RIDGE MALL 2013-08-30 170 CHICAGO RIDGE SP204 Chicago Ridge, IL 60415
2.312.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	
	State the term remaining		CHICAGO RIDGE MALL 2013-08-30
	List the contract number of any government contract		170 CHICAGO RIDGE MALL 2013-08-30 170 CHICAGO RIDGE SP204 Chicago Ridge, IL 60415
2.313.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	ıt
	State the term remaining		CHINO HILLS 2007-10-31
	List the contract number of any government contract		13855 CITY CENTER DRIVE Chino Hills, CA 91709
2.314.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	ıt
	State the term remaining		CHINO HILLS 2007-10-31
	List the contract number of any government contract		13855 CITY CENTER DRIVE Chino Hills, CA 91709
2.315.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CHINO HILLS 2007-10-31
	List the contract number of any government contract		13855 CITY CENTER DRIVE Chino Hills, CA 91709
2.316.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	ıt
	State the term remaining		CHINO HILLS 2007-10-31 13855 CITY CENTER DRIVE
Official F	List the contract number of any orm 206G Scheo	dule G: Executory Contract	Chino Hills, CA 91709
	Jilli 200G Sched	uule G. Executory Contract	ts and Unexpired Leases Page 56 of 35

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 513691. off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all oth whom the debtor has an executory contract o lease	
	government contract			
2.317.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		CHINO HILLS 2007-10-31	
	List the contract number of any government contract		13855 CITY CENTER DRIVE Chino Hills, CA 91709	
2.318.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		CHINO HILLS 2007-10-31	
	List the contract number of any government contract		13855 CITY CENTER DRIVE Chino Hills, CA 91709	
2.319.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CHINO HILLS 2007-10-31	
	List the contract number of any government contract		13855 CITY CENTER DRIVE Chino Hills, CA 91709	
2.320.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		OUU A WOTA OFNITED 2045 42 22	
	List the contract number of any government contract		CHULA VISTA CENTER 2015-10-29 555 BROADWAY SP # 1050 Chula Vista, CA 91910	
2.321.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		CIELO VISTA MALL 2000 05 40	
	List the contract number of any government contract		CIELO VISTA MALL 2008-05-19 8401 GATEWAY WEST SP# R08A EI Paso, TX 79925	
2.322.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	CIELO VISTA MALL 2008-05-19 8401 GATEWAY WEST SP# R08A El Paso, TX 79925	

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 514602 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.323.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CIELO VISTA MALL 2008-05-19
	List the contract number of any government contract		8401 GATEWAY WEST SP# R08A El Paso, TX 79925
2.324.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CIELO VISTA MALL 2008-05-19
	List the contract number of any government contract		8401 GATEWAY WEST SP# R08A El Paso, TX 79925
2.325.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		CIELO VISTA MALL 2008-05-19
	List the contract number of any government contract		8401 GATEWAY WEST SP# R08A El Paso, TX 79925
2.326.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		CINCINNATI OUTLET 2010-05-10
	List the contract number of any government contract	_	122 PREMIUM OUTLETS DRIVE Monroe, OH 45050
2.327.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		CINCINNATI OUTLET 2010-05-10
	List the contract number of any government contract		122 PREMIUM OUTLETS DRIVE Monroe, OH 45050

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doccumeent**t Preaggee 51/4613 off 1609115

First Name

Debtor 1 Lerner New York, Inc.

Middle Name

Last Name

Case number (if known) 20-18448

## Additional Page if You Have More Contracts or Leases

	Additional Page if You Have More Contracts or Leases				
2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.328.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt		
	State the term remaining		CIRCLE CENTRE 2011-01-04 Circle Centre Mall LLC		
	List the contract number of any government contract		225 W Washington St Indianapolis, IN 46204		
2.329.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement			
	State the term remaining		CIRCLE CENTRE 2011-01-04 Circle Centre Mall LLC		
	List the contract number of any government contract		225 W Washington St Indianapolis, IN 46204		
2.330.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		CIRCLE CENTRE 2011-01-04 Circle Centre Mall LLC		
	List the contract number of any government contract		225 W Washington St Indianapolis, IN 46204		
2.331.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt		
	State the term remaining		CIRCLE CENTRE 2011-01-04 Circle Centre Mall LLC		
	List the contract number of any government contract		225 W Washington St Indianapolis, IN 46204		
2.332.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		CIRCLE CENTRE 2011-01-04 Circle Centre Mall LLC		
	List the contract number of any government contract		225 W Washington St Indianapolis, IN 46204		
2.333.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		CIRCLE CENTRE 2011-01-04 Circle Centre Mall LLC		
			225 W Washington St		

List the contract number of any

Indianapolis, IN 46204

### Doorc 3109 FFileet 1089/1024/2200 EEntterneet 1089/1028/2200 2135 0378 0559 Deessoc NW teairn Casse 200-118844458-JK\$5 **Doocument**t Pragge 514524 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	all contracts and unexpired leas		State the name and mailing address for all ot whom the debtor has an executory contract clease	
	government contract			
2.334.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		CITADEL MALL 2006-02-10	
	List the contract number of any government contract		2070 SAM RITTENBERG SP #C- Charleston, SC 29407	
le	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CITADEL MALL 2006-02-10	
	List the contract number of any government contract		2070 SAM RITTENBERG SP #C- Charleston, SC 29407	
I	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CITADEL MALL 2006-02-10	
	List the contract number of any government contract		2070 SAM RITTENBERG SP #C- Charleston, SC 29407	
2.337.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CITADEL MALL 2006 02 40	
	List the contract number of any government contract		CITADEL MALL 2006-02-10 2070 SAM RITTENBERG SP #C- Charleston, SC 29407	
2.338.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CITADEL MALL 2006-02-10	
	List the contract number of any government contract	_	2070 SAM RITTENBERG SP #C- Charleston, SC 29407	
2.339.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t COLONIE CENTER 1991-10-04 131 COLONIE CENTER SP 337 Albany, NY 12205	

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 51/635 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.340.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		COLONIE CENTER 1991-10-04
	List the contract number of any government contract		131 COLONIE CENTER SP 337 Albany, NY 12205
2.341.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		COLONIE CENTER 1991-10-04
	List the contract number of any government contract		131 COLONIE CENTER SP 337 Albany, NY 12205
2.342.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		COLONIE CENTER 1991-10-04
	List the contract number of any government contract		131 COLONIE CENTER SP 337 Albany, NY 12205
2.343.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	nt
	State the term remaining		COLONIE CENTER 1991-10-04
	List the contract number of any government contract		131 COLONIE CENTER SP 337 Albany, NY 12205
2.344.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		COLONIE CENTER 1991-10-04
	List the contract number of any government contract		131 COLONIE CENTER SP 337 Albany, NY 12205

## Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Pragge 51/6/6 off 160915

Debtor 1 Lerner New York, Inc.

First Name

Middle Name Last Name Case number (if known) 20-18448

2. List a	all contracts and unexpired leas		State the name and mailing address for all ot whom the debtor has an executory contract of lease	
2.345.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		COLONIE CENTER 4004 40 04	
	List the contract number of any government contract		COLONIE CENTER 1991-10-04 131 COLONIE CENTER SP 337 Albany, NY 12205	
2.346.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		COLONIE CENTER 1991-10-04	
	List the contract number of any government contract		131 COLONIE CENTER 1991-10-04 131 COLONIE CENTER SP 337 Albany, NY 12205	
2.347.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ŧ	
	State the term remaining		COLUMBIANA CTD 2042 02 02	
	List the contract number of any government contract		COLUMBIANA CTR 2012-03 100 COLUMBIANA CIR SP # 122 Columbia, SC 29212	
2.348.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		CONCORD MALL COOA CO CO	
	List the contract number of any government contract		CONCORD MALL 2004-09-03 4737 CONCORD PIKE SP#700 Wilmington, DE 19803	
2.349.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CONCORD MALL 2004-09-03	
	List the contract number of any government contract		4737 CONCORD PIKE SP#700 Wilmington, DE 19803	
2.350.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CONCORD MALL 2004-09-03 4737 CONCORD PIKE SP#700	
	List the contract number of any	 dule G: Executory Contract:	Wilmington, DE 19803	Page 62 of 35

### DD:00c3109 FFileed:0389/1024/2200 EEnterreed:0389/1028/22002/35:038:0559 DD:essoc:NW:taim Casse 200-118844458-JK\$5 **Doocument**t Pragge 51457 off 160915

Debtor 1 Lerner New York, Inc.

Middle Name First Name

Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all of whom the debtor has an executory contract clease	
	government contract			
2.351.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CONCORD MALL 2004-09-03	
	List the contract number of any government contract		4737 CONCORD PIKE SP#700 Wilmington, DE 19803	
2.352.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CONCORD MALL 2004-09-03	
	List the contract number of any government contract		4737 CONCORD PIKE SP#700 Wilmington, DE 19803	
2.353.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		CONCORD MILLS 2042 04 40	
	List the contract number of any government contract		CONCORD MILLS 2012-01-10 8111 CONCORD MILLS SP # 625 Charlotte, NC 28027	
2.354.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CONCORD MILLS 2042 04 40	
	List the contract number of any government contract		CONCORD MILLS 2012-01-10 8111 CONCORD MILLS SP # 625 Charlotte, NC 28027	
2.355.	State what the contract or lease is for and the nature of the debtor's interest	Remove		
	State the term remaining		CONCORD MILLO 2012 21 12	
	List the contract number of any government contract		CONCORD MILLS 2012-01-10 8111 CONCORD MILLS SP # 625 Charlotte, NC 28027	
2.356.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	CONCORD MILLS 2012-01-10 8111 CONCORD MILLS SP # 625 Charlotte, NC 28027	

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 514668 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



	_		
2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.357.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	ent
	State the term remaining		CONNECTICUT POST 2006-02-07
	List the contract number of any government contract		1201 BOSTON POST RD SP#12 Milford, CT 06460
2.358.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CONNECTICUT POST 2006-02-07
	List the contract number of any government contract		1201 BOSTON POST RD SP#12 Milford, CT 06460
2.359.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CONNECTICUT POST 2006-02-07
	List the contract number of any government contract		1201 BOSTON POST RD SP#12  Milford, CT 06460
2.360.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CONNECTICUT POST 2006-02-07
	List the contract number of any government contract		1201 BOSTON POST RD SP#12 Milford, CT 06460
2.361.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CONNECTICUT POST 2006-02-07
	List the contract number of any government contract		1201 BOSTON POST RD SP#12 Milford, CT 06460

## Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Pragge 514579 off 1609115

Debtor 1 Lerner New York, Inc.

First Name

Middle Name

Case number (if known) 20-18448

## Additional Page if You Have More Contracts or Leases

Last Name

2. List a	all contracts and unexpired leas	Y	State the name and mailing address for all on whom the debtor has an executory contract ease	
2.362.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		00041 0011405 0007 04 00	
	List the contract number of any government contract		CORAL SQUARE 2007-01-22 9175 W ATLANTIC BLVD Coral Springs, FL 33071	
2.363.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining			
	List the contract number of any government contract		CORAL SQUARE 2007-01-22 9175 W ATLANTIC BLVD Coral Springs, FL 33071	
2.364.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		CORAL SQUARE 2007-01-22	
	List the contract number of any government contract		9175 W ATLANTIC BLVD Coral Springs, FL 33071	
2.365.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		CORAL SQUARE 2007-01-22	
	List the contract number of any government contract		9175 W ATLANTIC BLVD Coral Springs, FL 33071	
2.366.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		CORAL SQUARE 2007-01-22	
	List the contract number of any government contract		9175 W ATLANTIC BLVD Coral Springs, FL 33071	
2.367.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CORAL SQUARE 2007-01-22 9175 W ATLANTIC BLVD	
	List the contract number of any		Coral Springs, FL 33071	

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 514780 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2.368. State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract  2.369. State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract  2.370. State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract  2.371. State what the contract or lease is for and the nature of the debtor's interest State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract  2.371. State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract  2.372. State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract  Store Lease Agreement  CRABTREE VALLEY MALL 1995-04-12 4325 GLENWOOD AVE SP # U-23 Raleigh, NC 27612	2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other whom the debtor has an executory contract or lease	
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List the contract number of any government contract  CRABTREE VALLEY MALL 1995-04-12 4325 GLENWOOD AVE SP # U-23 Raleigh, NC 27612	2.372.	lease is for and the nature of	Store Lease Agreemen	t	
List the contract number of any government contract  4325 GLENWOOD AVE SP # U-23 Raleigh, NC 27612		State the term remaining		ODADTDEE VALLEY MALL 4005 04 40	
				4325 GLENWOOD AVE SP # U-23	
2.373. State what the contract or lease is for and the nature of the debtor's interest  Store Lease Agreement  CRABTREE VALLEY MALL 1995-04-12  4325 GLENWOOD AVE SP # U-23  Raleigh, NC 27612	2.373.	lease is for and the nature of	Store Lease Agreemen	CRABTREE VALLEY MALL 1995-04-12 4325 GLENWOOD AVE SP # U-23	

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Prægge 514791. off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.374.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		CRABTREE VALLEY MALL 1995-04-12
	List the contract number of any government contract		4325 GLENWOOD AVE SP # U-23 Raleigh, NC 27612
2.375.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CRABTREE VALLEY MALL 1995-04-12
	List the contract number of any government contract		4325 GLENWOOD AVE SP # U-23 Raleigh, NC 27612
2.376.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		CRESTVIEW HILLS TOWN CT 2005-03-08
	List the contract number of any government contract		2901 DIXIE HWY SP#3040 Crestview Hills, KY 41017
2.377.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		CRESTVIEW HILLS TOWN CT 2005-03-08
	List the contract number of any government contract		2901 DIXIE HWY SP#3040 Crestview Hills, KY 41017
2.378.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CRESTVIEW HILLS TOWN CT 2005-03-08
	List the contract number of any government contract		2901 DIXIE HWY SP#3040 Crestview Hills, KY 41017

## Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain **Doocument**t Pragge 515702 off 1609115

Debtor 1 Lerner New York, Inc.

First Name

Middle Name

Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.379.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t .
	State the term remaining		ODOGO COUNTY
	List the contract number of any government contract		CROSS COUNTY 15-17 Mall Walk Yonkers, NY 10704
2.380.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t.
	State the term remaining		CDOSS CREEK MALL 2006 05 07
	List the contract number of any government contract		CROSS CREEK MALL 2006-06-07 Atlanta, GA 30339 Fayetteville, NC 28303
2.381.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CROSS CREEK MALL 2006-06-07
	List the contract number of any government contract		211 CROSS CREEK MALL Fayetteville, NC 28303
2.382.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		
	List the contract number of any government contract		CROSS CREEK MALL 2006-06-07 211 CROSS CREEK MALL Fayetteville, NC 28303
2.383.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CDOCC CDEEK MALL 2000 OC 07
	List the contract number of any government contract		CROSS CREEK MALL 2006-06-07 211 CROSS CREEK MALL Fayetteville, NC 28303
2.384.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ŧ
	State the term remaining		CROSSING OUTLET 2010-06-08
			1000 ROUTE 611 SP # A-21

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 515713 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all oth whom the debtor has an executory contract of lease	
	government contract			
2.385.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		CROSSING OUTLET 2010-06-08	
	List the contract number of any government contract		1000 ROUTE 611 SP # A-21 Tannersville, PA 18372	
2.386.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		CROSSING OUTLET 2010-06-08	
	List the contract number of any government contract		1000 ROUTE 611 SP # A-21 Tannersville, PA 18372	
2.387.	State what the contract or lease is for and the nature of the debtor's interest	Corporate gym membership		
	State the term remaining		Crunch LLC Old Chelsea Station	
	List the contract number of any government contract		PO Box 1918 New York, NY 10013	
2.388.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		CULVER CITY 2011-04-01	
	List the contract number of any government contract		167 FOX HILLS MALL Culver City, CA 90230	
2.389.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		CULVER CITY 2011-04-01	
	List the contract number of any government contract		167 FOX HILLS MALL Culver City, CA 90230	
2.390.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t CUMBERLAND MALL 2015-06-22 1000 CUMBERLAND MALL SP# 249 Atlanta, GA 30339	

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 515724 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.391.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		Danbury Fair 7 BACKUS AVENUE
	List the contract number of any government contract		C220 Danbury, CT 06810
2.392.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		DAYTON MALL 2005-01-11
	List the contract number of any government contract		2700 MIAMIBURG CENTERVILLE RD Dayton, OH 45459
2.393.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		DAYTON MALL 2005-01-11
	List the contract number of any government contract		2700 MIAMIBURG CENTERVILLE RD Dayton, OH 45459
2.394.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		DAYTON MALL 2005-01-11
	List the contract number of any government contract		2700 MIAMIBURG CENTERVILLE RD Dayton, OH 45459
2.395.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		DAYTON MALL 2005-01-11
	List the contract number of any government contract		2700 MIAMIBURG CENTERVILLE RD Dayton, OH 45459

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Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	V	State the name and mailing address for all othe whom the debtor has an executory contract or the ease	
2.396.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DAYTON MALL 2005-01-11	
	List the contract number of any government contract		2700 MIAMIBURG CENTERVILLE RD Dayton, OH 45459	
2.397.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DAYTON MALL 2005-01-11	
	List the contract number of any government contract		2700 MIAMIBURG CENTERVILLE RD Dayton, OH 45459	
2.398.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DAYTON MALL 2005-01-11	
	List the contract number of any government contract		2700 MIAMIBURG CENTERVILLE RD Dayton, OH 45459	
2.399.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		DEERBROOK MALL 2005-03-18	
	List the contract number of any government contract		20131 HIGHWAY 59 N SP#10 Humble, TX 77338	
2.400.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		DEERBROOK MALL 2005-03-18	
	List the contract number of any government contract		20131 HIGHWAY 59 N SP#10 Humble, TX 77338	
2.401.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DEERBROOK MALL 2005-03-18	
	List the contract number of any		20131 HIGHWAY 59 N SP#10 Humble, TX 77338	

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 515746 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



	2. List all contracts and unexpired leases		State the name and mailing address for all other parties whom the debtor has an executory contract or unexpired lease	
	government contract		_	
2.402.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DEERBROOK MALL 2005-03-18	
	List the contract number of any government contract		20131 HIGHWAY 59 N SP#10 Humble, TX 77338	
2.403.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DEEDBROOK MALL 2005 02 49	
	List the contract number of any government contract		DEERBROOK MALL 2005-03-18 20131 HIGHWAY 59 N SP#10 Humble, TX 77338	
2.404.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		DEL AMO FASHION CENTER 2017-08-30	
	List the contract number of any government contract		3525 CARSON ST SP # 151 Torrance, CA 90503	
2.405.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DEL AMO FASHION CENTER 2017-08-30	
	List the contract number of any government contract		3525 CARSON ST SP # 151 Torrance, CA 90503	
2.406.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DEL AMO FACILION CENTER 2047 20 20	
	List the contract number of any government contract		DEL AMO FASHION CENTER 2017-08-30 3525 CARSON ST SP # 151 Torrance, CA 90503	
2.407.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t DEL NORTE 1993-08-31 5300 SAN DARIO SP 206 Laredo, TX 78041	

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Pragge 51557 off 1609115

Debtor 1 Lerner New York, Inc.

Middle Name First Name

Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
	State the term remaining			
	List the contract number of any government contract		_	
2.408.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	ıt	
	State the term remaining		DEL NORTE 1993-08-31	
	List the contract number of any government contract		5300 SAN DARIO SP 206 Laredo, TX 78041	
2.409.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	ıt	
	State the term remaining		DEL NORTE 1993-08-31	
	List the contract number of any government contract		5300 SAN DARIO SP 206 Laredo, TX 78041	
2.410.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	ıt	
	State the term remaining		DEL NORTE 1993-08-31	
	List the contract number of any government contract		5300 SAN DARIO SP 206 Laredo, TX 78041	
2.411.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	ıt	
	State the term remaining		DEL NORTE 1993-08-31	
	List the contract number of any government contract		5300 SAN DARIO SP 206 Laredo, TX 78041	
2.412.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DEL NORTE 1993-08-31	
	List the contract number of any government contract		5300 SAN DARIO SP 206 Laredo, TX 78041	

## Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Pragge 515768 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



	, raditional rago ii rod nav		
2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.413.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		
	List the contract number of any government contract		DEL NORTE 1993-08-31 5300 SAN DARIO SP 206 Laredo, TX 78041
2.414.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		DEL NODES 4000 00 04
	List the contract number of any government contract		DEL NORTE 1993-08-31 5300 SAN DARIO SP 206 Laredo, TX 78041
2.415.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt
	State the term remaining		DEDTEODD MALL 2045 07 42
	List the contract number of any government contract		DEPTFORD MALL 2015-07-13 1750 DEPTFORD CENTER SP# 207A Deptford, NJ 08096
2.416.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt
	State the term remaining		
	List the contract number of any government contract		DEPTFORD MALL 2015-07-13 1750 DEPTFORD CENTER SP# 207A Deptford, NJ 08096
2.417.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		DEDTEODD MALL 2045 07 42
	List the contract number of any government contract		DEPTFORD MALL 2015-07-13 1750 DEPTFORD CENTER SP# 207A Deptford, NJ 08096
2.418.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		DEPTFORD MALL 2015-07-13 1750 DEPTFORD CENTER SP# 207A
Official F	List the contract number of any orm 206G Scheo	dula G. Evacutar: Cantrast	Deptford, NJ 08096
Omcial F	Jilli 2009 Sched	dule G: Executory Contract	s and Unexpired Leases Page 74 of 35

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 51579 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases		ses	State the name and mailing address for all other parties wit whom the debtor has an executory contract or unexpired lease	
	government contract			
2.419.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		DEPTFORD MALL 2015-07-13	
	List the contract number of any government contract		1750 DEPTFORD CENTER SP# 207A Deptford, NJ 08096	
2.420.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		DEPTFORD MALL 2015-07-13	
	List the contract number of any government contract		1750 DEPTFORD CENTER SP# 207A Deptford, NJ 08096	
2.421.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		DESTINY USA 2006-12-15	
	List the contract number of any government contract		1 DESTINY USA DRIVE Syracuse, NY 13290	
2.422.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		DECTINIVINGA 2000 40 45	
	List the contract number of any government contract		DESTINY USA 2006-12-15 1 DESTINY USA DRIVE Syracuse, NY 13290	
2.423.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		DECTINY LICA 2000 40 45	
	List the contract number of any government contract		DESTINY USA 2006-12-15 1 DESTINY USA DRIVE Syracuse, NY 13290	
2.424.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	DESTINY USA 2006-12-15 1 DESTINY USA DRIVE Syracuse, NY 13290	

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Pragge 51560 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases		ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.425.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		DESTINY USA 2006-12-15
	List the contract number of any government contract		1 DESTINY USA DRIVE Syracuse, NY 13290
2.426.	State what the contract or lease is for and the nature of the debtor's interest	Credit card payment services	
	State the term remaining		DFS Services LLC (Discover) 2500 Lake Cook Rd
	List the contract number of any government contract		Bldg 2-3AA Riverwoods, IL 60015
2.427.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		DOGWOOD FESTIVAL MARKET 2006-11-29
	List the contract number of any government contract		110 DOGWOOD BLVD. # 2251 Flowood, MS 39232
2.428.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		DOGWOOD FESTIVAL MARKET 2006-11-29
	List the contract number of any government contract		110 DOGWOOD BLVD. # 2251 Flowood, MS 39232
2.429.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		DOGWOOD FESTIVAL MARKET 2006-11-29
	List the contract number of any government contract		110 DOGWOOD BLVD. # 2251 Flowood, MS 39232

## Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain Doccumentt . Pragge 515391. off 1609115

Debtor 1 Lerner New York, Inc.

First Name

Middle Name Last Name Case number (if known) 20-18448

Official Fo		dule G: Executory Contracts	and Unexpired Leases	Page 77 of 35
	State the term remaining  List the contract number of any		DOLPHIN MALL OUTLET 2006-08-04 11404 NW 12 STREET Miami, FL 33172	
2.435.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	List the contract number of any government contract		11404 NW 12 STREET  Miami, FL 33172	
	State the term remaining		DOLPHIN MALL OUTLET 2006-08-	
2.434.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	List the contract number of any government contract		DOGWOOD FESTIVAL MARKET 2006-11-29 110 DOGWOOD BLVD. # 2251 Flowood, MS 39232	
	State the term remaining		DOCWOOD FESTIVAL MARKET 2000 44 20	
2.433.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	List the contract number of any government contract		110 DOGWOOD BLVD. # 2251 Flowood, MS 39232	
	State the term remaining		DOGWOOD FESTIVAL MARKET 2006-11-29	
2.432.	lease is for and the nature of the debtor's interest	Amended Lease		
2.432.	State what the contract or	Amended Lease		
	List the contract number of any government contract		DOGWOOD FESTIVAL MARKET 2006-11-29 110 DOGWOOD BLVD. # 2251 Flowood, MS 39232	
	State the term remaining			
2.431.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	List the contract number of any government contract		110 DOGWOOD BLVD. # 2251 Flowood, MS 39232	
	State the term remaining		DOGWOOD FESTIVAL MARKET 2006-11-29	
2.430.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
			whom the debtor has an executory contract or u ease	nexpired
2. List	। all contracts and unexpired lea		State the name and mailing address for all other	

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 516822 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases			State the name and mailing address for all other parti whom the debtor has an executory contract or unexp lease	
	government contract			
2.436.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		DOLPHIN MALL OUTLET 2006-08-04	
	List the contract number of any government contract		11404 NW 12 STREET Miami, FL 33172	
2.437.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DOLPHIN MALL OUTLET 2006-08-04	
	List the contract number of any government contract		11404 NW 12 STREET Miami, FL 33172	
2.438.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DOLPHIN MALL OUTLET 2006-08-04	
	List the contract number of any government contract		11404 NW 12 STREET Miami, FL 33172	
2.439.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DOLDUN MALL QUITET 2000 00 04	
	List the contract number of any government contract		DOLPHIN MALL OUTLET 2006-08-04 11404 NW 12 STREET Miami, FL 33172	
2.440.	State what the contract or lease is for and the nature of the debtor's interest	w/h & fulfill material orders to stores		
	State the term remaining		Danield Bluden Offset Inc.	
	List the contract number of any government contract		Donald Blyler Offset, Inc. 1621 Willow Street Lebanon, PA 17042	
2.441.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t DOS LAGOS 2005-09-06 2790 CABOT ROAD Corona, CA 92883	

## Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain **Doocument**t Pragge 516813 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.442.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		DOS LAGOS 2005-09-06
	List the contract number of any government contract		2790 CABOT ROAD Corona, CA 92883
2.443.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		DOS LAGOS 2005-09-06
	List the contract number of any government contract		2790 CABOT ROAD Corona, CA 92883
2.444.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		DOS LAGOS 2005-09-06
	List the contract number of any government contract		2790 CABOT ROAD Corona, CA 92883
2.445.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		DOS LAGOS 2005-09-06
	List the contract number of any government contract	_	2790 CABOT ROAD Corona, CA 92883
2.446.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		DOS LAGOS 2005-09-06
	List the contract number of any government contract		2790 CABOT ROAD Corona, CA 92883

### Casse 200-118944458-11K(\$5) DDcccumeentt Precope: 516824 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

# Additional Page if You Have More Contracts or Leases

State the name and mailing address for all other parties with 2. List all contracts and unexpired leases whom the debtor has an executory contract or unexpired 2.447. State what the contract or Remove lease is for and the nature of the debtor's interest State the term remaining **DOS LAGOS 2005-09-06** 2790 CABOT ROAD List the contract number of any Corona, CA 92883 government contract 2.448. State what the contract or Remove lease is for and the nature of the debtor's interest State the term remaining **DOS LAGOS 2005-09-06** 2790 CABOT ROAD List the contract number of any Corona, CA 92883 government contract State what the contract or 2.449. **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **DOS LAGOS 2005-09-06** 2790 CABOT ROAD List the contract number of any Corona, CA 92883 government contract 2.450. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **DOS LAGOS 2005-09-06** 2790 CABOT ROAD List the contract number of any Corona, CA 92883 government contract 2.451. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining

List the contract number of any government contract

**DOS LAGOS 2005-09-06** 2790 CABOT ROAD Corona, CA 92883

2.452. State what the contract or lease is for and the nature of the debtor's interest

**Amended Lease** 

State the term remaining

List the contract number of any

**DOS LAGOS 2005-09-06** 2790 CABOT ROAD Corona, CA 92883

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 51635 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases			State the name and mailing address for all other pa whom the debtor has an executory contract or une lease	
	government contract		_	
2.453.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DOS LAGOS 2005-09-06	
	List the contract number of any government contract		2790 CABOT ROAD Corona, CA 92883	
2.454.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		DOWNTOWN SILVER SPRINGS 2008-02-04	
	List the contract number of any government contract		937 ELLSWORTH DRIVE # C2B Silver Springs, MD 20910	
2.455.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DOWNTOWN SILVER SPRINGS 2008-02-04	
	List the contract number of any government contract		937 ELLSWORTH DRIVE # C2B Silver Springs, MD 20910	
2.456.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DOWNTOWN SILVER SPRINGS 2008-02-04	
	List the contract number of any government contract		937 ELLSWORTH DRIVE # C2B Silver Springs, MD 20910	
2.457.	State what the contract or lease is for and the nature of the debtor's interest	Credit research		
	State the term remaining		Dun 9 Dradott	
	List the contract number of any government contract		Dun & Bradstreet P.O. Box 75434, Chicago, IL 60675 Chicago, IL 60675	
2.458.	State what the contract or lease is for and the nature of the debtor's interest	Wireless network services	Earthlink, LLC 4263 Trappe Rock Court Ashburn, VA 20148	

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 5168/6 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.459.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		EASTERN HILLS 1992-10-08
	List the contract number of any government contract		4545 TRANSIT RD Williamsville, NY 14221
2.460.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		EASTERN HILLS 1992-10-08
	List the contract number of any government contract		4545 TRANSIT RD Williamsville, NY 14221
2.461.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		EASTERN HILLS 1992-10-08
	List the contract number of any government contract		4545 TRANSIT RD Williamsville, NY 14221
2.462.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		EASTERN HILLS 1992-10-08
	List the contract number of any government contract		4545 TRANSIT RD Williamsville, NY 14221
2.463.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		EASTERN HILLS 1992-10-08
	List the contract number of any government contract		4545 TRANSIT RD Williamsville, NY 14221

## Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Pragge 516357 off 1609115

Debtor 1 Lerner New York, Inc. First Name

Middle Name

Last Name

Case number (if known) 20-18448

	State the term remaining  List the contract number of any		EASTERN SHORE CENTRE 2006-05-31 30500 State Highway 181, Suite 451 Spanish Fort, AL 36527	
2.469.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	List the contract number of any government contract		EASTERN SHORE CENTRE 2006-05-31 30500 State Highway 181, Suite 451 Spanish Fort, AL 36527	
2.468.	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining	Amended Lease		
	State the term remaining  List the contract number of any government contract		EASTERN SHORE CENTRE 2006-05-31 30500 State Highway 181, Suite 451 Spanish Fort, AL 36527	
2.467.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t ·	
	State the term remaining  List the contract number of any government contract		EASTERN HILLS 1992-10-08 4545 TRANSIT RD Williamsville, NY 14221	
2.466.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining  List the contract number of any government contract		EASTERN HILLS 1992-10-08 4545 TRANSIT RD Williamsville, NY 14221	
2.465.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining  List the contract number of any government contract		EASTERN HILLS 1992-10-08 4545 TRANSIT RD Williamsville, NY 14221	
2.464.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
2. List a	all contracts and unexpired leas		State the name and mailing address for all othe whom the debtor has an executory contract or lease	

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other whom the debtor has an executory contract or lease	
	government contract			
2.470.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		EASTERN SHORE CENTRE 2006-05-31	
	List the contract number of any government contract		30500 State Highway 181, Suite 451 Spanish Fort, AL 36527	
2.471.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		EASTERN SHORE CENTRE 2006-05-31	
	List the contract number of any government contract		30500 State Highway 181, Suite 451 Spanish Fort, AL 36527	
2.472.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		EASTERN SHORE CENTRE 2006-05-31	
	List the contract number of any government contract		30500 State Highway 181, Suite 451 Spanish Fort, AL 36527	
2.473.	State what the contract or lease is for and the nature of the debtor's interest	Remove		
	State the term remaining		EASTERN SHORE CENTRE 2006-05-31	
	List the contract number of any government contract		30500 State Highway 181, Suite 451 Spanish Fort, AL 36527	
2.474.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		EACTEDN CHORE CENTRE 2002 OF 24	
	List the contract number of any government contract		EASTERN SHORE CENTRE 2006-05-31 30500 State Highway 181, Suite 451 Spanish Fort, AL 36527	
2.475.	State what the contract or lease is for and the nature of the debtor's interest	Remove	EASTERN SHORE CENTRE 2006-05-31 30500 State Highway 181, Suite 451 Spanish Fort, AL 36527	

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 516879 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.476.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		EASTERN SHORE CENTRE 2006-05-31
	List the contract number of any government contract		30500 State Highway 181, Suite 451 Spanish Fort, AL 36527
2.477.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		EASTERN SHORE CENTRE 2006-05-31
	List the contract number of any government contract		30500 State Highway 181, Suite 451 Spanish Fort, AL 36527
2.478.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		EASTERN SHORE CENTRE 2006-05-31
	List the contract number of any government contract		30500 State Highway 181, Suite 451 Spanish Fort, AL 36527
2.479.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		EASTERN SHORE CENTRE 2006-05-31
	List the contract number of any government contract		30500 State Highway 181, Suite 451 Spanish Fort, AL 36527
2.480.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		EASTERN SHORE CENTRE 2006-05-31
	List the contract number of any government contract		30500 State Highway 181, Suite 451 Spanish Fort, AL 36527

## Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Pragge 516980 off 1609115

First Name

Debtor 1 Lerner New York, Inc.

Middle Name

Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired lea		State the name and mailing address for all othe whom the debtor has an executory contract or lease	
2.481.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		EASTERN SUBPLICATION OF SA	
	List the contract number of any government contract		EASTERN SHORE CENTRE 2006-05-31 30500 State Highway 181, Suite 451 Spanish Fort, AL 36527	
2.482.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		EASTERN SHORE CENTRE 2006-05-31	
	List the contract number of any government contract		30500 State Highway 181, Suite 451 Spanish Fort, AL 36527	
2.483.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		EASTON TOWN CENTER 2011-12-19	
	List the contract number of any government contract		4074 NEW BOND STREET SP33 Columbus, OH 43219	
2.484.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		EASTRIDGE MALL 2005-05-25	
	List the contract number of any government contract		2200 EASTRIDGE MALL 2005-05-25 2200 EASTRIDGE LOOP SP#1036 San Jose, CA 95122	
2.485.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		FACTDIDGE MALL 2005 OF 25	
	List the contract number of any government contract		EASTRIDGE MALL 2005-05-25 2200 EASTRIDGE LOOP SP#1036 San Jose, CA 95122	
2.486.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		EASTRIDGE MALL 2005-05-25 2200 EASTRIDGE LOOP SP#1036 San Jose, CA 95122	
Official F	List the contract number of any orm 206G Sche	dule G: Executory Contracts		Page 86 of 357
JiiiJidi I	Oche	and of Excountry Contract	2 2	. 495 55 51 551

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all oth whom the debtor has an executory contract of lease	
	government contract			
2.487.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		EASTRIDGE MALL 2005-05-25	
	List the contract number of any government contract		2200 EASTRIDGE LOOP SP#1036 San Jose, CA 95122	
2.488.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		EASTRIDGE MALL 2005-05-25	
	List the contract number of any government contract		2200 EASTRIDGE LOOP SP#1036 San Jose, CA 95122	
2.489.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		EASTRIDGE MALL 2005-05-25	
	List the contract number of any government contract		2200 EASTRIDGE LOOP SP#1036 San Jose, CA 95122	
2.490.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		EACTRIDGE NO 2007 04 42	
	List the contract number of any government contract		EASTRIDGE NC 2007-04-12 246 NORTH NEW HOPE RD #13 Gastonia, NC 28053	
2.491.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		EASTRIDGE NC 2007-04-12	
	List the contract number of any government contract		246 NORTH NEW HOPE RD #13 Gastonia, NC 28053	
2.492.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	EASTRIDGE NC 2007-04-12 246 NORTH NEW HOPE RD #13 Gastonia, NC 28053	

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 517902 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



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2. LIST	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.493.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		EASTRIDGE NC 2007-04-12
	List the contract number of any government contract		246 NORTH NEW HOPE RD #13 Gastonia, NC 28053
2.494.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		EASTRIDGE NC 2007-04-12
	List the contract number of any government contract		246 NORTH NEW HOPE RD #13 Gastonia, NC 28053
2.495.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	ıt
	State the term remaining		EASTRIDGE NC 2007-04-12
	List the contract number of any government contract		246 NORTH NEW HOPE RD #13 Gastonia, NC 28053
2.496.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		EASTRIDGE NC 2007-04-12
	List the contract number of any government contract		246 NORTH NEW HOPE RD #13 Gastonia, NC 28053
2.497.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	ıt
	State the term remaining		EASTVIEW MALL 2001-12-20
	List the contract number of any government contract		P.O.BOX 8000 DEPT 976 BUFFALO, NY 14267

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First Name

Debtor 1 Lerner New York, Inc.

Middle Name

Last Name

Case number (if known) 20-18448

all contracts and unexpired leas	W	tate the name and mailing address for all other parties with hom the debtor has an executory contract or unexpired ease
State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
State the term remaining		EACTUEW MALL 0004 40 00
List the contract number of any government contract		EASTVIEW MALL 2001-12-20 P.O.BOX 8000 DEPT 976 BUFFALO, NY 14267
State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
State the term remaining		EASTVIEW MALL 2001-12-20
List the contract number of any government contract		P.O.BOX 8000 DEPT 976 BUFFALO, NY 14267
State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
State the term remaining		EASTVIEW MALL 2001-12-20
List the contract number of any government contract		P.O.BOX 8000 DEPT 976 BUFFALO, NY 14267
State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
State the term remaining		EASTVIEW MALL 2001-12-20
List the contract number of any government contract		P.O.BOX 8000 DEPT 976 BUFFALO, NY 14267
State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	
State the term remaining		EASTVIEW MALL 2001-12-20
List the contract number of any government contract		P.O.BOX 8000 DEPT 976 BUFFALO, NY 14267
	lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State the term remaining  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining

State what the contract or 2.503. lease is for and the nature of

the debtor's interest

State the term remaining

List the contract number of any

**Store Lease Agreement** 

**EDISON MALL 2007-03-23** 4125 CLEVELAND AVE SP#14

Fort Myers, FL 33901

## Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Prægge 517924 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all oth whom the debtor has an executory contract or lease	
	government contract			
2.504.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		EDISON MALL 2007-03-23	
	List the contract number of any government contract		4125 CLEVELAND AVE SP#14 Fort Myers, FL 33901	
2.505.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		EDISON MALL 2007-03-23	
	List the contract number of any government contract		4125 CLEVELAND AVE SP#14 Fort Myers, FL 33901	
2.506.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		EDISON MALL 2007 02 22	
	List the contract number of any government contract		EDISON MALL 2007-03-23 4125 CLEVELAND AVE SP#14 Fort Myers, FL 33901	
2.507.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		EDIOCH MALL 0007 00 00	
	List the contract number of any government contract		EDISON MALL 2007-03-23 4125 CLEVELAND AVE SP#14 Fort Myers, FL 33901	
2.508.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		EDISON MALL 2007 02 22	
	List the contract number of any government contract		EDISON MALL 2007-03-23 4125 CLEVELAND AVE SP#14 Fort Myers, FL 33901	
2.509.	State what the contract or lease is for and the nature of the debtor's interest	Sales & Use tax consulting	Eisner Amper LLP 111 Wood Avenue South Iselin, NJ 08830	
Official Fo	orm 206G Scheo	dule G: Executory Contract	s and Unexpired Leases	Page 90 of 35

### Doorc 3109 FFileeth 0089/1024/2200 EEntterreeth 0089/1028/2200 2135 0288 0579 Casse 200-118944458-11K(\$5) DDcccumeentt Presone 517935 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

## Additional Page if You Have More Contracts or Leases 2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired State the term remaining List the contract number of any government contract State what the contract or 2.510. Sales & Use tax lease is for and the nature of consulting the debtor's interest State the term remaining Eisner Amper LLP 111 Wood Avenue List the contract number of any South Iselin, NJ 08830 government contract State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest State the term remaining **ELLENTON PREMIUM OUTLETS 2010-03-12 5431 FACTORY SHOP BLVD SP** List the contract number of any Ellenton, FL 34222 government contract 2.512. State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest State the term remaining **ELLENTON PREMIUM OUTLETS 2010-03-12 5431 FACTORY SHOP BLVD SP** List the contract number of any Ellenton, FL 34222 government contract 2.513. State what the contract or Store Lease Agreement lease is for and the nature of the debtor's interest State the term remaining **ELLENTON PREMIUM OUTLETS 2010-03-12 5431 FACTORY SHOP BLVD SP** List the contract number of any Ellenton, FL 34222 government contract

the debtor's interest

State what the contract or

lease is for and the nature of

State the term remaining

List the contract number of any government contract

## **Amended Lease**

**ELLENTON PREMIUM OUTLETS 2010-03-12 5431 FACTORY SHOP BLVD SP** Ellenton, FL 34222

2.514.

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doccumeent**t Preaggee 517946 ooff 1609115

Debtor 1 Lerner New York, Inc.

First Name

Middle Name

Last Name

Case number (if known) 20-18448

	Additional Page if You Have	e More Contracts or L	.eases		
2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.515.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	nt		
	State the term remaining		EMPIRE MALL 2012-12-18		
	List the contract number of any government contract		P.O. BOX 83388 CHICAGO, IL 60691-3388		
2.516.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement			
	State the term remaining		EMPIRE MALL 2012-12-18		
	List the contract number of any government contract		P.O. BOX 83388 CHICAGO, IL 60691-3388		
2.517.	State what the contract or lease is for and the nature of the debtor's interest	Utilities aggregator services			
	State the term remaining		Engie Insigt Services Inc. 1313 N. Atlantic St		
	List the contract number of any government contract		Suite 500 Spokane, WA 99201		
2.518.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	nt		
	State the term remaining		ENGLEWOOD TOWN CENTRE 2005-07-18		
	List the contract number of any government contract		22 W. PALISADE AVENUE Englewood, NJ 07631		
2.519.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		ENGLEWOOD TOWN CENTRE 2005-07-18		
	List the contract number of any government contract		22 W. PALISADE AVENUE Englewood, NJ 07631		
2.520.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		ENGLEWOOD TOWN CENTRE 2005-07-18 22 W. PALISADE AVENUE		
	List the contract number of		Englewood NI 07631		

List the contract number of any

Englewood, NJ 07631

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Prægge 517957 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases		State the name and mailing address for all other parties whom the debtor has an executory contract or unexpired lease		
	government contract			
2.521.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ENGLEWOOD TOWN CENTRE 2005-07-1	Ω
	List the contract number of any government contract		22 W. PALISADE AVENUE Englewood, NJ 07631	
2.522.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		ESPLANADE 2006-07-25	
	List the contract number of any government contract		1401 ESPLANADE AVENUE # 16 Kenner, LA 70065	
2.523.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		ESPLANADE 2006-07-25	
	List the contract number of any government contract		1401 ESPLANADE AVENUE # 16 Kenner, LA 70065	
2.524.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		EODI ANADE 0000 07 05	
	List the contract number of any government contract		ESPLANADE 2006-07-25 1401 ESPLANADE AVENUE # 16 Kenner, LA 70065	
2.525.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		EODI ANADE 0000 07 05	
	List the contract number of any government contract		ESPLANADE 2006-07-25 1401 ESPLANADE AVENUE # 16 Kenner, LA 70065	
2.526.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	ESPLANADE 2006-07-25 1401 ESPLANADE AVENUE # 16 Kenner, LA 70065	

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Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.527.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ESPLANADE 2006-07-25
	List the contract number of any government contract		1401 ESPLANADE AVENUE # 16 Kenner, LA 70065
2.528.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ESPLANADE 2006-07-25
	List the contract number of any government contract		1401 ESPLANADE AVENUE # 16 Kenner, LA 70065
2.529.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		FAIR OAKS 2006-02-03
	List the contract number of any government contract		11750 FAIR OAKS SP#G-110 Fairfax, VA 22033
2.530.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		FAIR OAKS 2006-02-03
	List the contract number of any government contract		11750 FAIR OAKS SP#G-110 Fairfax, VA 22033
2.531.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		FAIR OAKS 2006-02-03
	List the contract number of any government contract		11750 FAIR OAKS SP#G-110 Fairfax, VA 22033

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Prægge 517979 off 1609115

Debtor 1 Lerner New York, Inc.

First Name

Middle Name Last Name Case number (if known) 20-18448



2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other whom the debtor has an executory contract or ulease	
2.532.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		EAID 0.41/0.0000.00	
	List the contract number of any government contract		FAIR OAKS 2006-02-03 11750 FAIR OAKS SP#G-110 Fairfax, VA 22033	
2.533.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		EAID OAKS 2006 02 02	
	List the contract number of any government contract		FAIR OAKS 2006-02-03 11750 FAIR OAKS SP#G-110 Fairfax, VA 22033	
2.534.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		FASHION CENTRE AT PENTAGON CITY	
	List the contract number of any government contract		2017-03-02 1100 S Hayes St Arlington, VA 22202	
2.535.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		FASHION CENTRE AT PENTAGON CITY 2017-03-02	
	List the contract number of any government contract		1100 S Hayes St Arlington, VA 22202	
2.536.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		FASHION CENTRE AT PENTAGON CITY 2017-03-02	
	List the contract number of any government contract	_	1100 S Hayes St Arlington, VA 22202	
2.537.	State what the contract or lease is for and the nature of	Amended Lease		
	the debtor's interest			
			FASHION CENTRE AT PENTAGON CITY 2017-03-02 1100 S Hayes St	

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Pragge 527080 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
	government contract			
2.538.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		FACUION OUTLETS OF CUICAGO 2047 02 44	
	List the contract number of any government contract		FASHION OUTLETS OF CHICAGO 2017-03-14 5220 Fashion Outlets Way, Rosemont, IL 60018	
2.539.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		FASHION OUTLETS OF CHICAGO 2017-03-14	
	List the contract number of any government contract		5220 Fashion Outlets Way, Rosemont, IL 60018	
2.540.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		FASHION OUTLETS OF CHICAGO 2017-03-14	
	List the contract number of any government contract		5220 Fashion Outlets Way, Rosemont, IL 60018	
2.541.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining			
	List the contract number of any government contract		FASHION OUTLETS OF CHICAGO 2017-03-14 5220 Fashion Outlets Way, Rosemont, IL 60018	
2.542.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		FASHION OUTLETS OF NIAGARA 2014-04-08	
	List the contract number of any government contract		1900 Military Road, Space #276 Niagara Falls, NY 14304	
2.543.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	FASHION OUTLETS OF NIAGARA 2014-04-08 1900 Military Road, Space #276 Niagara Falls, NY 14304	
Official Fo	orm 206G Scheo	dule G: Executory Contract	s and Unexpired Leases	Page 96 of 35

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Prægge 527091. off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.544.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		FASHION OUTLETS OF NIAGARA 2014-04-08
	List the contract number of any government contract		1900 Military Road, Space #276 Niagara Falls, NY 14304
2.545.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		FASHION OUTLETS OF NIAGARA 2014-04-08
	List the contract number of any government contract		1900 Military Road, Space #276 Niagara Falls, NY 14304
2.546.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		FASHION OUTLETS OF NIAGARA 2014-04-08
	List the contract number of any government contract		1900 Military Road, Space #276 Niagara Falls, NY 14304
2.547.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	
	State the term remaining		FASHION SQUARE SHERMAN OAKS FASHION ASSOCIATES, LP 2049 CENTURY PARK EAST
	List the contract number of any government contract		41ST FLOOR Los Angeles, CA 90067
2.548.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		FASHION SQUARE SHERMAN OAKS FASHION ASSOCIATES, LP 2049 CENTURY PARK EAST
	List the contract number of any		41ST FLOOR

# Casse 200-1184448-11KS | Door 3109 | Ffiled 1009/1024/220 | Einterred 1009/1028/220 205 038 059 | Does of Waim | Door unrent | Fragge 5802 of 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired
			lease
2.549.	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any	Amended Lease	FASHION SQUARE SHERMAN OAKS FASHION ASSOCIATES, LP 2049 CENTURY PARK EAST 41ST FLOOR
	government contract		Los Angeles, CA 90067
2.550.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		FAYETTE MALL 2013-12-27
	List the contract number of any government contract		3401 NICHOLASVILLE ROAD Lexington, KY 40503
2.551.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		FAYETTE MALL 2013-12-27
	List the contract number of any government contract		3401 NICHOLASVILLE ROAD Lexington, KY 40503
2.552.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		FAYETTE MALL 2013-12-27
	List the contract number of any government contract		3401 NICHOLASVILLE ROAD Lexington, KY 40503
2.553.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		FAYETTE MALL 2013-12-27
	List the contract number of any government contract		3401 NICHOLASVILLE ROAD Lexington, KY 40503
2.554.	State what the contract or lease is for and the nature of the debtor's interest	Lerner New York, Inc. Savings and Retirement Plan	Fidelity Strategic Advisers, Inc.
	State the term remaining		c/o B2B Risk Management 245 Summer Street
	List the contract number of any		Boston, MA 02210

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 52013 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. LIST a	all contracts and unexpired leas	ses	State the name and mailing address for all othe whom the debtor has an executory contract or lease	
	government contract			
2.555.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		FIREWHEEL TOWN CENTER 2005-06-14	
	List the contract number of any government contract		205 CEDAR SAGE DRIVE SP#E Garland, TX 75040	
2.556.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		FIREWHEEL TOWN CENTER 2005-06-14	
	List the contract number of any government contract		205 CEDAR SAGE DRIVE SP#E Garland, TX 75040	
2.557.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		FIREWHEEL TOWN CENTER 2005-06-14	
	List the contract number of any government contract		205 CEDAR SAGE DRIVE SP#E Garland, TX 75040	
2.558.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		First Oals we	
	List the contract number of any government contract		First Colony 16535 SOUTHWEST PARKWAY Sugarland, TX 77479	
2.559.	State what the contract or lease is for and the nature of the debtor's interest	Smart routing services		
	State the term remaining		First Data Services (BofA Merch Svcs) 150 North College Street	
	List the contract number of any government contract		15th Floor Charlotte, NC 28202	
2.560.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t FLATIRON CROSSING 2015-08-13 Flatiron Property Holding, LLC P.O. Box 2172, 401 Wilshire Blvd Suite 700	

### Doorc 3109 FFileet 1089/1024/2200 EEntterneet 1089/1028/2200 2135 0378 0559 Deessoc NW teairn Casse 200-118844458-JK\$5 Pragge 58024 of 160915 **Doocument**t

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.561.	State what the contract or lease is for and the nature of the debtor's interest	Gabrielle Union brand licensing (extended via option letter)	
	State the term remaining		Flawless Style LLC c/o Peter Hess, Creative Artists Agency
	List the contract number of any government contract		405 Lexington Floor 19 New York, NY 10174
2.562.	State what the contract or lease is for and the nature of the debtor's interest	GU for FTF (extended via option letter)	
	State the term remaining		Flawless Style LLC c/o Peter Hess, Creative Artists Agency
	List the contract number of any government contract		405 Lexington Floor 19 New York, NY 10174
2.563.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		FLORIDA MALL 2015-03-13
	List the contract number of any government contract		8001 S ORANGE TRAIL SP # 11 Orlando, FL 32809
2.564.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		FLORIDA MALL 2015-03-13
	List the contract number of any government contract		8001 S ORANGE TRAIL SP # 11 Orlando, FL 32809
2.565.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		FOLEY TANGER OUTLET 2013-07-12
	List the contract number of any government contract		2601 S McKenzie Street Foley, AL 36535

## Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Pragge 52035 off 160915

Debtor 1 Lerner New York, Inc.

First Name

Middle Name Last Name Case number (if known) 20-18448

	Additional Lage II Tou Have			
2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other p whom the debtor has an executory contract or un lease	
2.566.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		FOLEY TANGED OUT ET 2010 27 10	
	List the contract number of any government contract		FOLEY TANGER OUTLET 2013-07-12 2601 S McKenzie Street Foley, AL 36535	
2.567.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		FOLEY TANGER OUTLET 2013-07-12	
	List the contract number of any government contract		2601 S McKenzie Street Foley, AL 36535	
2.568.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt	
	State the term remaining		FOUR OF A COME TOWN OF MEDE 2004 40 CO	
	List the contract number of any government contract		FOUR SEASONS TOWN CENTRE 2004-12-23 400 FOUR SEASONS TOWN CEN Greensboro, NC 27407	
2.569.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt	
	State the term remaining		FOUR SEASONS TOWN SENTER 2004 42 22	
	List the contract number of any government contract		FOUR SEASONS TOWN CENTRE 2004-12-23 400 FOUR SEASONS TOWN CEN Greensboro, NC 27407	
2.570.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt	
	State the term remaining		FOUR SEASONS TOWN CENTRE 2004-12-23	
	List the contract number of any government contract		400 FOUR SEASONS TOWN CENTRE 2004-12-23 400 FOUR SEASONS TOWN CEN Greensboro, NC 27407	
2.571.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		FOUR SEASONS TOWN CENTRE 2004-12-23 400 FOUR SEASONS TOWN CEN Groonshore, NC 27407	
Official Fo	List the contract number of any orm 206G Scheo	dule G: Executory Contract	Greensboro, NC 27407	Page 101 of 357
JO.U. 1	2000 Oction			. 250 101 01 001

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all othe whom the debtor has an executory contract or lease	
	government contract			
2.572.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		FOUR SEASONS TOWN CENTRE 2004-12-	23
	List the contract number of any government contract		400 FOUR SEASONS TOWN CEN Greensboro, NC 27407	
2.573.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		FOX VALLEY MALL 2013-03-19	
	List the contract number of any government contract		2038 FOX VALLEY CTR Aurora, IL 60504	
2.574.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		FOX VALLEY MALL 2013-03-19	
	List the contract number of any government contract		2038 FOX VALLEY CTR Aurora, IL 60504	
2.575.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		50V VALLEY MALL 2040 20 40	
	List the contract number of any government contract		FOX VALLEY MALL 2013-03-19 2038 FOX VALLEY CTR Aurora, IL 60504	
2.576.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		EOV VALLEY MALL 2042 02 40	
	List the contract number of any government contract		FOX VALLEY MALL 2013-03-19 2038 FOX VALLEY CTR Aurora, IL 60504	
2.577.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t FOX VALLEY MALL 2013-03-19 2038 FOX VALLEY CTR Aurora, IL 60504	

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 52057 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with
			whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.578.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		FOX VALLEY MALL 2013-03-19
	List the contract number of any government contract		2038 FOX VALLEY CTR Aurora, IL 60504
2.579.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		FOX VALLEY MALL 2013-03-19
	List the contract number of any government contract		2038 FOX VALLEY CTR Aurora, IL 60504
2.580.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		FREEHOLD RACEWAY 2015-04-23
	List the contract number of any government contract		3710 ROUTE 9 # E120 Freehold, NJ 07728
2.581.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		FREEHOLD RACEWAY 2015-04-23
	List the contract number of any government contract		3710 ROUTE 9 # E120 Freehold, NJ 07728
2.582.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		FREEHOLD RACEWAY 2015-04-23
	List the contract number of any government contract		3710 ROUTE 9 # E120 Freehold, NJ 07728

## Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain **Document**t Pragge 52008 off 160915

Debtor 1 Lerner New York, Inc.

First Name

Middle Name Last Name Case number (if known) 20-18448

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lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract  Storage Agreement lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or government contract  Storage Agreement  Storage Agreement  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  Storage Agreement  Ease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract  Store Lease Agreement  FRESNO FASHION FAIR 2005-10-26 701 EAST SHAW AVE SP # 101 Fresno, CA 93710  Amended Lease  FRESNO FASHION FAIR 2005-10-26 701 EAST SHAW AVE SP # 101 Fresno, CA 93710  FRESNO FASHION FAIR 2005-10-26 701 EAST SHAW AVE SP # 101 Fresno, CA 93710				3710 ROUTE 9 # E120	
List the contract number of any government contract  2.585. State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract  Storage Agreement  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  Storage Agreement  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  FREEHOLD RAC	2.584.	lease is for and the nature of	Storage Agreement		
List the contract number of any government contract  2.585. State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract  2.586. State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract  Storage Agreement  Storage Agreement  Storage Agreement  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  Storage Agreement  FREEHOLD RACEWAY 2015-04-23 3710 ROUTE 9 # E120 Freehold, NJ 07728  Storage Agreement  State the term remaining List the contract number of any government contract  Store Lease Agreement  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract or lease is for and the nature of the debtor's interest		State the term remaining		FREEHOLD RACEWAY 2015-04-23	
lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  Storage Agreement lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  Storage Agreement  List the contract number of any government contract  State what the contract number of any government contract  State the term remaining  List the contract number of any lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  Store Lease Agreement  FRESNO FASHION FAIR 2005-10-26  701 EAST SHAW AVE SP # 101  Fresno, CA 93710  Amended Lease  State the term remaining  List the contract number of any lease is for and the nature of the debtor's interest  State the term remaining  List the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any lease is for and the nature of the debtor's interest  State the term remaining  List the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract or lease is for and the nature of the debtor's interest  State the term remaining  FREEHOLD RACEWAY 2015-04-23  3710 ROUTE 9 # E120  FREEHOLD RACEWAY 2015-04-23  3710 ROUTE 9 # E1		-		3710 ROUTE 9 # E120	
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lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  2.588. State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State the term remaining  List the contract number of any  List the contract number of any  FRESNO FASHION FAIR 2005-10-26 701 EAST SHAW AVE SP # 101 Fresno, CA 93710				3710 ROUTE 9 # E120	
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List the contract number of any government contract  2.588. State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any  List the contract number of any  To 1 EAST SHAW AVE SP # 101  Fresno, CA 93710  FRESNO FASHION FAIR 2005-10-26  701 EAST SHAW AVE SP # 101  Fresno, CA 93710		State the term remaining			
lease is for and the nature of the debtor's interest  State the term remaining  FRESNO FASHION FAIR 2005-10-26 701 EAST SHAW AVE SP # 101 Fresno, CA 93710				701 EAST SHAW AVE SP # 101	
Total East Shaw ave SP # 101  List the contract number of any Fresno, CA 93710	2.588.	lease is for and the nature of	Amended Lease		
		State the term remaining		701 EAST SHAW AVE SP # 101	
					Page 104 of 3

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 52079 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all oth whom the debtor has an executory contract or lease	
	government contract			
2.589.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		FRESNO FASHION FAIR 2005-10-26	
	List the contract number of any government contract		701 EAST SHAW AVE SP # 101 Fresno, CA 93710	
2.590.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		FRESNO FASHION FAIR 2005-10-26	
	List the contract number of any government contract		701 EAST SHAW AVE SP # 101 Fresno, CA 93710	
2.591.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		FRESNO FASHION FAIR 2005-10-26	
	List the contract number of any government contract		701 EAST SHAW AVE SP # 101 Fresno, CA 93710	
2.592.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		FRIENDLY CENTER 1991-02-28	
	List the contract number of any government contract		3100 KATHLEEN AVE Greensboro, NC 27408	
2.593.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		EDIENDI V CENTER 4004 02 20	
	List the contract number of any government contract		FRIENDLY CENTER 1991-02-28 3100 KATHLEEN AVE Greensboro, NC 27408	
2.594.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t FRIENDLY CENTER 1991-02-28 3100 KATHLEEN AVE Greensboro, NC 27408	

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Pragge 528180 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining  List the contract number of any government contract		
2.595.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining  List the contract number of any government contract		FRIENDLY CENTER 1991-02-28 3100 KATHLEEN AVE Greensboro, NC 27408
2.596.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining  List the contract number of any government contract		FRIENDLY CENTER 1991-02-28 3100 KATHLEEN AVE Greensboro, NC 27408
2.597.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining  List the contract number of any government contract		FRIENDLY CENTER 1991-02-28 3100 KATHLEEN AVE Greensboro, NC 27408
2.598.	State what the contract or lease is for and the nature of the debtor's interest	Gabi Fresh brand services	Cabriella Cragge (Cabi Freeb)
	State the term remaining  List the contract number of any government contract		Gabrielle Gregg (Gabi Fresh) c/o Digital Brand Products 750 N. San Vicenete Blvd. Suite 950 West Hollywood, CA 90069
2.599.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining  List the contract number of any government contract		GAFFNEY OUTLET 2010-03-12 1 FACTORY SHOPS BLVD SP # 6 Gaffney, SC 29341

### Casse 200-118944458-11K(\$\$) DDcccumeentt Precope: 528191. off 1609115

Debtor 1 Lerner New York, Inc.

Middle Name

Case number (if known) 20-18448

## First Name Last Name Additional Page if You Have More Contracts or Leases State the name and mailing address for all other parties with 2. List all contracts and unexpired leases whom the debtor has an executory contract or unexpired 2.600. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **GAFFNEY OUTLET 2010-03-12** 1 FACTORY SHOPS BLVD SP # 6 List the contract number of any Gaffney, SC 29341 government contract State what the contract or 2.601. **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **GAFFNEY OUTLET 2010-03-12** 1 FACTORY SHOPS BLVD SP # 6 List the contract number of any Gaffney, SC 29341 government contract State what the contract or 2.602. **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **GAFFNEY OUTLET 2010-03-12** 1 FACTORY SHOPS BLVD SP # 6 List the contract number of any Gaffney, SC 29341 government contract 2.603. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **GAFFNEY OUTLET 2010-03-12** 1 FACTORY SHOPS BLVD SP # 6 List the contract number of any Gaffney, SC 29341 government contract

2.604. State what the contract or

lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**Store Lease Agreement** 

**GALLERIA AT CRYSTAL RUN 2005-07-01** 

1 GALLERIA DR

A-105

Middletown, NY 10940

2.605. State what the contract or lease is for and the nature of

the debtor's interest

State the term remaining

List the contract number of any

**Store Lease Agreement** 

GALLERIA AT CRYSTAL RUN 2005-07-01

1 GALLERIA DR

A-105

Middletown, NY 10940

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases State the name and mailing address for all other parties with			nartice with	
2. List all contracts and unexpired leases		whom the debtor has an executory contract or unexpired lease		
	government contract			
2.606.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		GALLERIA AT CRYSTAL RUN 2005-07-01 1 GALLERIA DR	
	List the contract number of any government contract		A-105 Middletown, NY 10940	
2.607.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		GALLERIA AT CRYSTAL RUN 2005-07-01 1 GALLERIA DR	
	List the contract number of any government contract		A-105 Middletown, NY 10940	
2.608.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		GALLERIA AT CRYSTAL RUN 2005-07-01 1 GALLERIA DR	
	List the contract number of any government contract		A-105 Middletown, NY 10940	
2.609.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		GALLERIA AT CRYSTAL RUN 2005-07-01 1 GALLERIA DR	
	List the contract number of any government contract		A-105 Middletown, NY 10940	
2.610.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt	
	State the term remaining		GALLERIA AT ROSEVILLE 2006-04-20	
	List the contract number of any government contract		1151 HARDING AVE SP # 109 Roseville, CA 95678	
2.611.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	GALLERIA AT ROSEVILLE 2006-04-20 1151 HARDING AVE SP # 109 Roseville, CA 95678	
Official Fo	orm 206G Scheo	dule G: Executory Contract	s and Unexpired Leases	Page 108 of 3

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Pragge 52913 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.612.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		GALLERIA AT ROSEVILLE 2006-04-20
	List the contract number of any government contract		1151 HARDING AVE SP # 109 Roseville, CA 95678
2.613.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		GALLERIA AT ROSEVILLE 2006-04-20
	List the contract number of any government contract		1151 HARDING AVE SP # 109 Roseville, CA 95678
2.614.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		GALLERIA AT ROSEVILLE 2006-04-20
	List the contract number of any government contract		1151 HARDING AVE SP # 109  Roseville, CA 95678
2.615.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		GALLERIA AT ROSEVILLE 2006-04-20
	List the contract number of any government contract	_	1151 HARDING AVE SP # 109 Roseville, CA 95678
2.616.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		GALLERIA AT ROSEVILLE 2006-04-20
	List the contract number of any government contract		1151 HARDING AVE SP # 109 Roseville, CA 95678

## Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Prægge 529124 off 1609115

Debtor 1 Lerner New York, Inc.

First Name

Middle Name

Last Name

Case number (if known) 20-18448

Official F	List the contract number of any	dule G: Executory Contr	Roseville, CA 95678  acts and Unexpired Leases	Page 110 of 35
2.622.	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining	Amended Lease	GALLERIA AT ROSEVILLE 2006-04-20 1151 HARDING AVE SP # 109	
	State the term remaining  List the contract number of any government contract		GALLERIA AT ROSEVILLE 2006-04-20 1151 HARDING AVE SP # 109 Roseville, CA 95678	
2.621.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining  List the contract number of any government contract		GALLERIA AT ROSEVILLE 2006-04-20 1151 HARDING AVE SP # 109 Roseville, CA 95678	
2.620.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining  List the contract number of any government contract		GALLERIA AT ROSEVILLE 2006-04-20 1151 HARDING AVE SP # 109 Roseville, CA 95678	
2.619.	State what the contract or lease is for and the nature of the debtor's interest	Remove		
	State the term remaining  List the contract number of any government contract		GALLERIA AT ROSEVILLE 2006-04-20 1151 HARDING AVE SP # 109 Roseville, CA 95678	
2.618.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining  List the contract number of any government contract		GALLERIA AT ROSEVILLE 2006-04-20 1151 HARDING AVE SP # 109 Roseville, CA 95678	
2.617.	State what the contract or lease is for and the nature of the debtor's interest	Remove		
Li Liot	all contracts and unexpired leas	ses	State the name and mailing address for all othe whom the debtor has an executory contract or lease	

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 529135 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases		State the name and mailing address for all other parties whom the debtor has an executory contract or unexpired lease		
	government contract		_	
2.623.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		GALLERIA AT ROSEVILLE 2006-04-20	
	List the contract number of any government contract		1151 HARDING AVE SP # 109 Roseville, CA 95678	
2.624.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		GALLERIA AT SUNSET	
	List the contract number of any government contract		1300 SUNSET BLVD #137 Henderson, NV 89014	
2.625.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		GALLERIA AT TYLER 2009-12-31	
	List the contract number of any government contract		1235 GALLERIA AT TYLER 1235 GALLERIA AT TYLER Riverside, CA 92503	
2.626.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		GALLERIA AT TYLER 2009-12-31	
	List the contract number of any government contract		1235 GALLERIA AT TYLER 1235 GALLERIA AT TYLER Riverside, CA 92503	
2.627.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CATEMAY CENTER 2044 42 22	
	List the contract number of any government contract		GATEWAY CENTER 2014-10-23 409 Gateway Drive Brooklyn, NY 11239	
2.628.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t GATEWAY CENTER 2014-10-23 409 Gateway Drive Brooklyn, NY 11239	

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain Pragge 529146 of f 1609115 **Doocument**t

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.629.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		GATEWAY CENTER 2014-10-23
	List the contract number of any government contract		409 Gateway Drive Brooklyn, NY 11239
2.630.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		GEORGIA SQUARE 1991-03-11
	List the contract number of any government contract		3700 ATLANTA HIGHWAY SP 1 Athens, GA 30606
2.631.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		GEORGIA SQUARE 1991-03-11
	List the contract number of any government contract		3700 ATLANTA HIGHWAY SP 1 Athens, GA 30606
2.632.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		GEORGIA SQUARE 1991-03-11
	List the contract number of any government contract		3700 ATLANTA HIGHWAY SP 1 Athens, GA 30606
2.633.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		GEORGIA SQUARE 1991-03-11
	List the contract number of any government contract		3700 ATLANTA HIGHWAY SP 1 Athens, GA 30606

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Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

Additional Page if You Have More Contracts or Leases State the name and mailing address for all other parties with 2. List all contracts and unexpired leases whom the debtor has an executory contract or unexpired 2.634. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **GEORGIA SQUARE 1991-03-11 3700 ATLANTA HIGHWAY SP 1** List the contract number of any Athens, GA 30606 government contract 2.635. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining GEORGIA SQUARE 1991-03-11 3700 ATLANTA HIGHWAY SP 1 List the contract number of any Athens, GA 30606 government contract State what the contract or 2.636. **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **GEORGIA SQUARE 1991-03-11** 3700 ATLANTA HIGHWAY SP 1 List the contract number of any Athens, GA 30606 government contract 2.637. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining GEORGIA SQUARE 1991-03-11 3700 ATLANTA HIGHWAY SP 1 List the contract number of any Athens, GA 30606 government contract 2.638. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **GEORGIA SQUARE 1991-03-11** 3700 ATLANTA HIGHWAY SP 1 List the contract number of any Athens, GA 30606 government contract 2.639. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest GEORGIA SQUARE 1991-03-11 State the term remaining **3700 ATLANTA HIGHWAY SP 1** 

List the contract number of any

Athens, GA 30606

### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Prægge 529168 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other part whom the debtor has an executory contract or unexplease	
	government contract			
2.640.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		GEORGIA SQUARE 1991-03-11	
	List the contract number of any government contract		3700 ATLANTA HIGHWAY SP 1 Athens, GA 30606	
2.641.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		GEORGIA SQUARE 1991-03-11	
	List the contract number of any government contract		3700 ATLANTA HIGHWAY SP 1 Athens, GA 30606	
2.642.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		GILROY PREMIUM 2012-02-01	
	List the contract number of any government contract		681 LEAVESLEY ROAD Gilroy, CA 95020	
2.643.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		GILROY PREMIUM 2012-02-01	
	List the contract number of any government contract		681 LEAVESLEY ROAD Gilroy, CA 95020	
2.644.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CII DOV DDEMILIM 2042 02 04	
	List the contract number of any government contract		GILROY PREMIUM 2012-02-01 681 LEAVESLEY ROAD Gilroy, CA 95020	
2.645.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	GILROY PREMIUM 2012-02-01 681 LEAVESLEY ROAD Gilroy, CA 95020	

### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 529179 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.646.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		GILROY PREMIUM 2012-02-01
	List the contract number of any government contract		681 LEAVESLEY ROAD Gilroy, CA 95020
2.647.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		GILROY PREMIUM 2012-02-01
	List the contract number of any government contract		681 LEAVESLEY ROAD Gilroy, CA 95020
2.648.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	ent
	State the term remaining		GLENBROOK 2004-12-23
	List the contract number of any government contract		4201 COLDWATER RD SP # G02 Fort Wayne, IN 46805
2.649.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		GLENBROOK 2004-12-23
	List the contract number of any government contract		4201 COLDWATER RD SP # G02 Fort Wayne, IN 46805
2.650.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		GLENBROOK 2004-12-23
	List the contract number of any government contract		4201 COLDWATER RD SP # G02 Fort Wayne, IN 46805

### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain DDcccumeentt . Praggee 529280 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

	Additional Page if You Have	e More Contracts or L	_eases
2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.651.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	nt
	State the term remaining		GLENBROOK 2004-12-23
	List the contract number of any government contract		4201 COLDWATER RD SP # G02 Fort Wayne, IN 46805
2.652.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		GLENBROOK 2004-12-23
	List the contract number of any government contract		4201 COLDWATER RD SP # G02 Fort Wayne, IN 46805
2.653.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		GLENBROOK 2004-12-23
	List the contract number of any government contract		4201 COLDWATER RD SP # G02 Fort Wayne, IN 46805
2.654.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CLENDROOK 2004 42 22
	List the contract number of any government contract		GLENBROOK 2004-12-23 4201 COLDWATER RD SP # G02 Fort Wayne, IN 46805
2.655.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		GLENBROOK 2004-12-23
	List the contract number of any government contract		4201 COLDWATER RD SP # G02 Fort Wayne, IN 46805
2.656.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		GLENBROOK 2004-12-23 4201 COLDWATER RD SP # G02
	List the contract number of any		Fort Wayne, IN 46805

### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Prægge 52991. off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



	all contracts and unexpired leas	ses	State the name and mailing address for all oth whom the debtor has an executory contract or lease	
	government contract			
2.657.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		GLENBROOK 2004-12-23	
	List the contract number of any government contract		4201 COLDWATER RD SP # G02 Fort Wayne, IN 46805	
2.658.	State what the contract or lease is for and the nature of the debtor's interest	Paycard solutions provider		
			Global Cash Card	
	State the term remaining		7 Corporate Park Suite 130	
	List the contract number of any government contract		Attn: Business Services Irvine, CA 09260	
2.659.	State what the contract or lease is for and the nature of the debtor's interest	Exclusive right to buy excess merchandise		
	State the term remaining		Global Traders Network and NEJ, Inc. 875 Mamaroneck Ave	
	List the contract number of any government contract		Suite 300 Mamaroneck, NY 10543-1976	
2.660.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		GLOUCESTER OUTLET 2015-06-03	
	List the contract number of any government contract		100 Premium Outlets Drive Blackwood, NJ 08012	
2.661.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		GLOUCESTER OUTLET 2015-06-03	
	List the contract number of any government contract		100 Premium Outlets Drive Blackwood, NJ 08012	
2.662.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	GLOUCESTER OUTLET 2015-06-03 100 Premium Outlets Drive Blackwood, NJ 08012	

### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 620202 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.663.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	
	State the term remaining		GLOUCESTER OUTLET 2015-06-03
	List the contract number of any government contract		100 Premium Outlets Drive Blackwood, NJ 08012
2.664.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	
	State the term remaining		GLOUCESTER OUTLET 2015-06-03
	List the contract number of any government contract	_	100 Premium Outlets Drive Blackwood, NJ 08012
2.665.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		GONZALES 2011-12-31
	List the contract number of any government contract		2400 TANGLER BLVD SP # 153 Gonzales, LA 70707
2.666.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		GOVERNOR'S SQUARE 2004-09-21
	List the contract number of any government contract		1500 APALACHEE PKWY # 2102 Tallahassee, FL 32301
2.667.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		GOVERNOR'S SQUARE 2004-09-21
	List the contract number of any government contract		1500 APALACHEE PKWY # 2102 Tallahassee, FL 32301

### Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Pragge 620213 off 1609115

Debtor 1 Lerner New York, Inc. First Name

Middle Name

Case number (if known) 20-18448

# **Additional Page if You Have More Contracts or Leases**

Last Name

2. List a	all contracts and unexpired leas	,	State the name and mailing address for all othe whom the debtor has an executory contract or lease	
2.668.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		0.0750700000000000000000000000000000000	
	List the contract number of any government contract		GOVERNOR'S SQUARE 2004-09-21 1500 APALACHEE PKWY # 2102 Tallahassee, FL 32301	
2.669.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining	GOVERNOR'S SQUARE 2004-09-21	COVERNORIS COLLARE 2004 00 24	
	List the contract number of any government contract		1500 APALACHEE PKWY # 2102 Tallahassee, FL 32301	
lease is for a	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		GOVERNOR'S SQUARE 2004-09-21	
	List the contract number of any government contract		1500 APALACHEE PKWY # 2102 Tallahassee, FL 32301	
2.671.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		GRAPEVINE MILLS OUTLET 2007-02-28	
	List the contract number of any government contract		3000 GRAPEVINE MILL PKWY Grapevine, TX 76051	
2.672.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		GRAPEVINE MILLS OUTLET 2007-02-28	
	List the contract number of any government contract		3000 GRAPEVINE MILL PKWY Grapevine, TX 76051	
2.673.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		GRAPEVINE MILLS OUTLET 2007-02-28 3000 GRAPEVINE MILL PKWY	
	List the contract number of any		Grapevine, TX 76051 s and Unexpired Leases	Page 119 of 35

### Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Pragge 620224 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other whom the debtor has an executory contract or lease	
	government contract			
2.674.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		GREAT LAKES 2008-03-11	
	List the contract number of any government contract		7850 MENTOR AVE Mentor, OH 44060	
2.675.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		GREAT LAKES 2008-03-11	
	List the contract number of any government contract		7850 MENTOR AVE Mentor, OH 44060	
2.676.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		GREAT LAKES 2008-03-11	
	List the contract number of any government contract		7850 MENTOR AVE Mentor, OH 44060	
2.677.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		00547144/50 0000 00 44	
	List the contract number of any government contract		GREAT LAKES 2008-03-11 7850 MENTOR AVE Mentor, OH 44060	
2.678.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		ODEAT LAWES ODGOODING SOOF SALAA	
	List the contract number of any government contract		GREAT LAKES CROSSING 2005-04-11 4032 BALDWIN RD SP # 303 Auburn Hills, MI 48326	
2.679.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t GREAT LAKES CROSSING 2005-04-11 4032 BALDWIN RD SP # 303 Auburn Hills, MI 48326	
Official F	orm 206G Schee	dule G: Executory Contract	s and Unexpired Leases	Page 120 of 35

### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 620235 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2   ist :	all contracts and unexpired leas	SAS	State the name and mailing address for all other parties with
L. LIST	an contracts and unexpired lead	303	whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any		
	government contract		
2.680.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	ent
	State the term remaining		GREAT LAKES CROSSING 2005-04-11
	List the contract number of any government contract		4032 BALDWIN RD SP # 303 Auburn Hills, MI 48326
2.681.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		GREAT LAKES CROSSING 2005-04-11
	List the contract number of any government contract		4032 BALDWIN RD SP # 303 Auburn Hills, MI 48326
2.682.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		GREAT LAKES CROSSING 2005-04-11
	List the contract number of any government contract		4032 BALDWIN RD SP # 303 Auburn Hills, MI 48326
2.683.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		GREAT LAKES CROSSING 2005-04-11
	List the contract number of any government contract	_	4032 BALDWIN RD SP # 303 Auburn Hills, MI 48326
2.684.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		GREAT LAKES CROSSING 2005-04-11
	List the contract number of any government contract		4032 BALDWIN RD SP # 303 Auburn Hills, MI 48326

### Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Pragge 6202/6 off 1609175

Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	V	State the name and mailing address for all oth whom the debtor has an executory contract or ease	er parties with unexpired
2.685.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining			00
	List the contract number of any government contract		GREAT MALL OF THE BAY AREA 2012-01 406 GREAT MALL DR SP # 406 Milpitas, CA 95035	-03
2.686.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining			
	List the contract number of any government contract		GREAT NORTHERN, OH 2004-09-24 4954 GREAT NORTHERN SP # 35 North Olmsted, OH 44070	
2.687.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		GREAT NORTHERN, OH 2004-09-24	
	List the contract number of any government contract		4954 GREAT NORTHERN SP # 35 North Olmsted, OH 44070	
2.688.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		GREAT NORTHERN, OH 2004-09-24	
	List the contract number of any government contract		4954 GREAT NORTHERN SP # 35 North Olmsted, OH 44070	
2.689.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		GREAT NORTHERN, OH 2004-09-24	
	List the contract number of any government contract		4954 GREAT NORTHERN SP # 35 North Olmsted, OH 44070	
2.690.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		GREAT NORTHERN, OH 2004-09-24 4954 GREAT NORTHERN SP # 35	
	List the contract number of any	dule G: Executory Contracts	North Olmsted, OH 44070	Page 122 of 35

### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 620257 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

		ses	State the name and mailing address for all of whom the debtor has an executory contract clease	
	government contract			
2.691.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		Great South Bay	
	List the contract number of any government contract		835 WEST MONTAUK HIGHWAY Babylon, NY 11704	
2.692.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		Great South Bay	
	List the contract number of any government contract		835 WEST MONTAUK HIGHWAY Babylon, NY 11704	
2.693.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		Creat Couth Boy	
	List the contract number of any government contract		Great South Bay 835 WEST MONTAUK HIGHWAY Babylon, NY 11704	
2.694.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		01011.D.	
	List the contract number of any government contract		Great South Bay 835 WEST MONTAUK HIGHWAY Babylon, NY 11704	
2.695.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		Creat South Boy	
	List the contract number of any government contract		Great South Bay 835 WEST MONTAUK HIGHWAY Babylon, NY 11704	
2.696.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	Great South Bay 835 WEST MONTAUK HIGHWAY Babylon, NY 11704	

### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 620268 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.697.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		Great South Bay
	List the contract number of any government contract		835 WEST MONTAUK HIGHWAY Babylon, NY 11704
2.698.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		GREEN ACRES
	List the contract number of any government contract		1072 GREEN ACRES MALL Valley Stream, NY 11581
2.699.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		GREEN ACRES
	List the contract number of any government contract		1072 GREEN ACRES MALL Valley Stream, NY 11581
2.700.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		GREEN ACRES
	List the contract number of any government contract		1072 GREEN ACRES MALL Valley Stream, NY 11581
2.701.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		GREEN ACRES
	List the contract number of any government contract		1072 GREEN ACRES MALL Valley Stream, NY 11581

### Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Pragge 620279 of f 1609115

Debtor 1 Lerner New York, Inc. First Name

Middle Name

Case number (if known) 20-18448

# **Additional Page if You Have More Contracts or Leases**

Last Name

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all o whom the debtor has an executory contract lease	
2.702.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ent	
	State the term remaining		GREEN ACRES (FTF)	
	List the contract number of any government contract		1072 GREEN ACRES MALL Valley Stream, NY 11581	
2.703.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		GREEN ACRES (FTF)	
	List the contract number of any government contract		1072 GREEN ACRES MALL Valley Stream, NY 11581	
2.704.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		GREEN ACRES (FTF)	
	List the contract number of any government contract		1072 GREEN ACRES MALL Valley Stream, NY 11581	
2.705.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		GREEN ACRES (FTF)	
	List the contract number of any government contract		1072 GREEN ACRES MALL Valley Stream, NY 11581	
2.706.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		GREEN ACRES (FTF)	
	List the contract number of any government contract		1072 GREEN ACRES MALL Valley Stream, NY 11581	
2.707.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		GREEN ACRES (FTF) 1072 GREEN ACRES MALL	
	List the contract number of any		Valley Stream, NY 11581	

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all ot whom the debtor has an executory contract clease	
	government contract			
2.708.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		GREENBRIER 2004-09-14	
	List the contract number of any government contract		1401 GREENBRIER PKWY Chesapeake, VA 23320	
	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		GREENBRIER 2004-09-14	
	List the contract number of any government contract		1401 GREENBRIER PKWY Chesapeake, VA 23320	
2.710.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		GREENBRIER 2004-09-14	
	List the contract number of any government contract		1401 GREENBRIER PKWY Chesapeake, VA 23320	
2.711.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		ODEENDRIED 0004 00 44	
	List the contract number of any government contract		GREENBRIER 2004-09-14 1401 GREENBRIER PKWY Chesapeake, VA 23320	
2.712.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		GREENBRIER 2004-09-14	
	List the contract number of any government contract		1401 GREENBRIER PKWY Chesapeake, VA 23320	
2.713.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	GREENBRIER 2004-09-14 1401 GREENBRIER PKWY Chesapeake, VA 23320	

### Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain **Doocument**t Prægge 620391. off 1609115

Debtor 1 Lerner New York, Inc.

Case number (if known) 20-18448

First Name Middle Name Last Name

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.714.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		GREENBRIER 2004-09-14
	List the contract number of any government contract		1401 GREENBRIER PKWY Chesapeake, VA 23320
2.715.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		GREENVILLE MALL 1990-07-25
	List the contract number of any government contract		1651 HWY 1 SOUTH SP 29 Greenville, NC 27858
2.716.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		GREENVILLE MALL 1990-07-25
	List the contract number of any government contract		1 DESTINY USA DRIVE Syracuse, NY 13290
2.717.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		GREENVILLE MALL 1990-07-25
	List the contract number of any government contract	_	1 DESTINY USA DRIVE Syracuse, NY 13290
2.718.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		GREENVILLE MALL 1990-07-25
	List the contract number of any government contract		1 DESTINY USA DRIVE Syracuse, NY 13290

### Casse 200-118944458-11K(\$5) DDcccumeentt Presupe 621302 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

## Additional Page if You Have More Contracts or Leases 2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired 2.719. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **GREENVILLE MALL 1990-07-25** 1 DESTINY USA DRIVE List the contract number of any Syracuse, NY 13290 government contract State what the contract or 2.720. **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **GREENVILLE MALL 1990-07-25 1 DESTINY USA DRIVE** List the contract number of any Syracuse, NY 13290 government contract State what the contract or 2.721. **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **GREENVILLE MALL 1990-07-25 1 DESTINY USA DRIVE** List the contract number of any Syracuse, NY 13290 government contract 2.722. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **GREENVILLE MALL 1990-07-25 1 DESTINY USA DRIVE** List the contract number of any Syracuse, NY 13290 government contract 2.723. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **GREENVILLE MALL 1990-07-25** 1 DESTINY USA DRIVE List the contract number of any Syracuse, NY 13290 government contract State what the contract or **Amended Lease** 2.724.

lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any

**GREENVILLE MALL 1990-07-25** 1 DESTINY USA DRIVE Syracuse, NY 13290

### Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain **Doocument**t Pragge 621313 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

	J			
2. List	all contracts and unexpired leas	ses	State the name and mailing address for all of whom the debtor has an executory contract clease	
	government contract			
2.725.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		GREENWOOD MALL 2005-02-23	
	List the contract number of any government contract		2625 SCOTTSVILLE RD SP # 129 Bowling Green, KY 42104	
2.726.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		GREENWOOD MALL 2005-02-23	
	List the contract number of any government contract		2625 SCOTTSVILLE RD SP # 129 Bowling Green, KY 42104	
2.727.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		GREENWOOD MALL 2005-02-23	
	List the contract number of any government contract		2625 SCOTTSVILLE RD SP # 129 Bowling Green, KY 42104	
2.728.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CREENWOOD MALL 2005 02 22	
	List the contract number of any government contract		GREENWOOD MALL 2005-02-23 2625 SCOTTSVILLE RD SP # 129 Bowling Green, KY 42104	
2.729.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		GREENWOOD MALL 2005-02-23	
	List the contract number of any government contract		2625 SCOTTSVILLE RD SP # 129 Bowling Green, KY 42104	
2.730.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	GREENWOOD MALL 2005-02-23 2625 SCOTTSVILLE RD SP # 129 Bowling Green, KY 42104	
Official Fo	orm 206G Scheo	dule G: Executory Contract	s and Unexpired Leases	Page 129 of 35

### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 621324 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired leas		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.731.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		GREENWOOD MALL 2005-02-23
	List the contract number of any government contract		2625 SCOTTSVILLE RD SP # 129 Bowling Green, KY 42104
2.732.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		GREENWOOD MALL 2005-02-23
	List the contract number of any government contract		2625 SCOTTSVILLE RD SP # 129 Bowling Green, KY 42104
2.733.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		GREENWOOD MALL 2005-02-23
	List the contract number of any government contract		2625 SCOTTSVILLE RD SP # 129 Bowling Green, KY 42104
2.734.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		GREENWOOD PARK MALL 2008-05-13
	List the contract number of any government contract		1251 US HIGHWAY 31N Greenwood, IN 46142
2.735.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		GREENWOOD PARK MALL 2008-05-13
	List the contract number of any government contract		1251 US HIGHWAY 31N Greenwood, IN 46142

### Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain **Doocument**t Pragge 621335 off 1609115

Debtor 1 Lerner New York, Inc.

First Name

Middle Name

Last Name

Case number (if known) 20-18448

all contracts and unexpired leas		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ŧ
State the term remaining		
List the contract number of any government contract		GROVE CITY PREMIUM OUTLET 2010-03-12 1911 LEESBURG RD SP # 1015 Grove City, PA 16127
State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
State the term remaining		CROVE CITY PREMIUM OUTLIET 2040 02 42
List the contract number of any government contract		GROVE CITY PREMIUM OUTLET 2010-03-12 1911 LEESBURG RD SP # 1015 Grove City, PA 16127
State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
State the term remaining		CROVE CITY PREMIUM OUTLET 2040 02 42
List the contract number of any government contract		GROVE CITY PREMIUM OUTLET 2010-03-12 1911 LEESBURG RD SP # 1015 Grove City, PA 16127
State what the contract or lease is for and the nature of the debtor's interest	ECM product photography vendor	
State the term remaining		CSI Commence South Inc
List the contract number of any government contract		GSI Commerce South, Inc. 1075 First Avenue King of Prussia, PA 19406
State what the contract or lease is for and the nature of the debtor's interest	ECM product photography vendor - Amended & Restated	
State the term remaining	MOA	GSI Commerce South, Inc.(MSA)
List the contract number of any government contract		1075 First Avenue King of Prussia, PA 19406
State what the contract or lease is for and the nature of the debtor's interest	Ecommerce IT Support Amended & Restated MSA	
State the term remaining		GSI IT Support 1075 First Avenue
	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest  State what the contract or lease is for and the nature of the debtor's interest

### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 6213/6 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all of whom the debtor has an executory contract lease	
	government contract			
2.742.	State what the contract or lease is for and the nature of the debtor's interest	Ecommerce IT Support	i	
	State the term remaining		CSLIT Support	
	List the contract number of any government contract		GSI IT Support 1076 First Avenue King of Prussia, PA 19406	
2.743.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		GURNEE MILLS 2014-06-11	
	List the contract number of any government contract		6170 Grand Ave, Space 513 Gurnee, IL 60031	
2.744.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		GURNEE MILLS 2014-06-11	
	List the contract number of any government contract		6170 Grand Ave, Space 513 Gurnee, IL 60031	
2.745.	State what the contract or lease is for and the nature of the debtor's interest	Remove		
	State the term remaining			
	List the contract number of any government contract		GURNEE MILLS 2014-06-11 6170 Grand Ave, Space 513 Gurnee, IL 60031	
2.746.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		CUDNEE MILLS 2044 00 44	
	List the contract number of any government contract		GURNEE MILLS 2014-06-11 6170 Grand Ave, Space 513 Gurnee, IL 60031	
2.747.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	GURNEE MILLS 2014-06-11 6170 Grand Ave, Space 513 Gurnee, IL 60031	

### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 621357 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.748.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	t
	State the term remaining		GWB Marketplace
	List the contract number of any government contract		George Washington Bridge New York, NY 10001
2.749.	State what the contract or lease is for and the nature of the debtor's interest	Rental subscription services	
	State the term remaining		Gwynnie Bee, Inc. dba CaaStle 5 Pennsylvania Plaza
	List the contract number of any government contract		4th Floor New York, NY 10001
2.750.	State what the contract or lease is for and the nature of the debtor's interest	Platform agreement fo rentals	r
	State the term remaining		Gwynnie Bee, Inc. dba CaaStle 5 Pennsylvania Plaza
	List the contract number of any government contract		4th Floor New York, NY 10001
2.751.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	ıt
	State the term remaining		HAGERSTOWN OUTLET 2010-03-12
	List the contract number of any government contract		495 PREMIUM OUTLET BLVD Hagerstown, MD 21740
2.752.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		HAGERSTOWN OUTLET 2010-03-12
	List the contract number of any government contract		495 PREMIUM OUTLET BLVD Hagerstown, MD 21740

### Casse 200-118944458-11K(\$5) Door: 3109 | Fileet 1039/1024/220 | Einterrect 1039/1028/220 2135 038 059 DDcccumeentt Presone 621368 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

# Additional Page if You Have More Contracts or Leases 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired

2.753. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

**HAMILTON MALL 1999-01-06** 100 W BLACKHORSE PIKE SP# Mays Landing, NJ 08330

State what the contract or 2.754. lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

**HAMILTON MALL 1999-01-06** 100 W BLACKHORSE PIKE SP# Mays Landing, NJ 08330

State what the contract or 2.755. lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

**HAMILTON MALL 1999-01-06** 100 W BLACKHORSE PIKE SP# Mays Landing, NJ 08330

2.756. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

**HAMILTON MALL 1999-01-06** 100 W BLACKHORSE PIKE SP# Mays Landing, NJ 08330

2.757. State what the contract or lease is for and the nature of the debtor's interest

**Amended Lease** 

State the term remaining

List the contract number of any government contract

**HAMILTON MALL 1999-01-06** 100 W BLACKHORSE PIKE SP# Mays Landing, NJ 08330

2.758. State what the contract or lease is for and the nature of the debtor's interest

**Amended Lease** 

State the term remaining

**HAMILTON MALL 1999-01-06** 100 W BLACKHORSE PIKE SP# Mays Landing, NJ 08330

List the contract number of any

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired lea	ses	State the name and mailing address for all of whom the debtor has an executory contract clease	
	government contract			
2.759.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		HAMILTON MALL 4000 04 00	
	List the contract number of any government contract		HAMILTON MALL 1999-01-06 100 W BLACKHORSE PIKE SP# Mays Landing, NJ 08330	
2.760.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		HAMILTON MALL 1999-01-06	
	List the contract number of any government contract		100 W BLACKHORSE PIKE SP# Mays Landing, NJ 08330	
2.761.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		HAMILTON MALL 1999-01-06	
	List the contract number of any government contract		100 W BLACKHORSE PIKE SP# Mays Landing, NJ 08330	
2.762.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		HAMILTON MALL 4000 04 05	
	List the contract number of any government contract		HAMILTON MALL 1999-01-06 100 W BLACKHORSE PIKE SP# Mays Landing, NJ 08330	
2.763.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		HANES MALL	
	List the contract number of any government contract		3320 SILAS CREEK PKW ST 5 Winston Salem, NC 27103	
2.764.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t HANES MALL 3320 SILAS CREEK PKW ST 5 Winston Salem, NC 27103	
Official Fo	orm 206G Scheo	dule G: Executory Contract	s and Unexpired Leases	Page 135 of 35

### DD:00c3109 FFileed:0389/1024/2200 EEnterreed:0389/1028/22002/35:038:0559 DD:essoc:NW:taim Casse 200-118844458-JK\$5 **Doocument**t Pragge 621480 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.765.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		HANES MALL
	List the contract number of any government contract		3320 SILAS CREEK PKW ST 5 Winston Salem, NC 27103
2.766.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		HANES MALL
	List the contract number of any government contract		3320 SILAS CREEK PKW ST 5 Winston Salem, NC 27103
2.767.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		HANES MALL
	List the contract number of any government contract		3320 SILAS CREEK PKW ST 5 Winston Salem, NC 27103
2.768.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		HANES MALL
	List the contract number of any government contract		HANES MALL 3320 SILAS CREEK PKW ST 5 Winston Salem, NC 27103
2.769.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		HANES MALL
	List the contract number of any government contract		3320 SILAS CREEK PKW ST 5 Winston Salem, NC 27103

### 

Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases  State the name and mailing address whom the debtor has an executor lease  2.770. State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  HANES MALL	
lease is for and the nature of the debtor's interest  State the term remaining	
State the term remaining  HANES MALL	
HANES WALL	
List the contract number of any government contract  3320 SILAS CREEK PKW ST 5 Winston Salem, NC 27103	; 
2.771. State what the contract or Amended Lease lease is for and the nature of the debtor's interest	
State the term remaining  HANES MALL	
List the contract number of any government contract  List the contract number of any government contract  3320 SILAS CREEK PKW ST 5 Winston Salem, NC 27103	
2.772. State what the contract or Amended Lease lease is for and the nature of the debtor's interest	
State the term remaining  HANES MALL	
List the contract number of any government contract  List the contract number of any government contract  3320 SILAS CREEK PKW ST 5 Winston Salem, NC 27103	
2.773. State what the contract or lease is for and the nature of the debtor's interest	
State the term remaining  HARFORD MALL 2004-12-03	
List the contract number of any government contract  List the contract number of any government contract  Bel Air, MD 21014	
State what the contract or Amended Lease lease is for and the nature of the debtor's interest	
State the term remaining  HARFORD MALL 2004-12-03	
List the contract number of any government contract  List the contract number of any government contract  696A BEL AIR RD SP # W12 Bel Air, MD 21014	
2.775. State what the contract or Amended Lease lease is for and the nature of the debtor's interest	
State the term remaining  HARFORD MALL 2004-12-03 6964 BEL AIR RD SP # W12	
List the contract number of any  Difficial Form 206G  Schedule G: Executory Contracts and Unexpired Leases	Page 137 of 35

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Pragge 622402 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
	government contract		_	
2.776.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		HARFORD MALL 2004-12-03	
	List the contract number of any government contract		696A BEL AIR RD SP # W12 Bel Air, MD 21014	
2.777.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		HARFORD MALL 2004-12-03	
	List the contract number of any government contract		696A BEL AIR RD SP # W12 Bel Air, MD 21014	
2.778.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		HAREORD MALL 2004 42 02	
	List the contract number of any government contract		HARFORD MALL 2004-12-03 696A BEL AIR RD SP # W12 Bel Air, MD 21014	
2.779.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining			
	List the contract number of any government contract		HARLEM IRVING 2007-02-28 4190 NORTH HARLEM AVENUE Norridge, IL 60706	
2.780.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		HADLEM IDVING 2007 22 22	
	List the contract number of any government contract		HARLEM IRVING 2007-02-28 4190 NORTH HARLEM AVENUE Norridge, IL 60706	
2.781.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	HARLEM IRVING 2007-02-28 4190 NORTH HARLEM AVENUE Norridge, IL 60706	

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.782.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		HARRISBURG MALL 1991-10-01
	List the contract number of any government contract		3201 PAXTON STREET Harrisburg, PA 17111
2.783.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		HARRISBURG MALL 1991-10-01
	List the contract number of any government contract		3201 PAXTON STREET Harrisburg, PA 17111
2.784.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		HARRISBURG MALL 1991-10-01
	List the contract number of any government contract		3201 PAXTON STREET Harrisburg, PA 17111
2.785.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		HARRISBURG MALL 1991-10-01
	List the contract number of any government contract		3201 PAXTON STREET Harrisburg, PA 17111
2.786.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		HARRISBURG MALL 1991-10-01
	List the contract number of any government contract		3201 PAXTON STREET Harrisburg, PA 17111

### Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain **Doocument**t Pragge 622424 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired leas		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.787.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		HARRIERURO MALL 4004 40 04
	List the contract number of any government contract		HARRISBURG MALL 1991-10-01 3201 PAXTON STREET Harrisburg, PA 17111
2.788.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		HADDISDIDG MALL 1001 10 01
	List the contract number of any government contract		HARRISBURG MALL 1991-10-01 3201 PAXTON STREET Harrisburg, PA 17111
2.789.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		HADDISDUDG MALL 4004 40 04
	List the contract number of any government contract		HARRISBURG MALL 1991-10-01 3201 PAXTON STREET Harrisburg, PA 17111
2.790.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		HADDISDUDG MALL 4004 40 04
	List the contract number of any government contract		HARRISBURG MALL 1991-10-01 3201 PAXTON STREET Harrisburg, PA 17111
2.791.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		HARRISBURG MALL 1991-10-01
	List the contract number of any government contract		3201 PAXTON STREET Harrisburg, PA 17111
2.792.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		HARRISBURG MALL 1991-10-01 3201 PAXTON STREET
	List the contract number of any		Harrisburg, PA 17111

### DD:00c3109 FFileed:0389/1024/2200 EEnterreed:0389/1028/22002/35:038:0559 DD:essoc:NW:taim Casse 200-118844458-JK\$5 **Doocument**t Pragge 622435 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all of whom the debtor has an executory contract lease	
	government contract			
2.793.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		HARRISBURG MALL 1991-10-01	
	List the contract number of any government contract		3201 PAXTON STREET Harrisburg, PA 17111	
2.794.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		HARRISBURG MALL 1991-10-01	
	List the contract number of any government contract		3201 PAXTON STREET Harrisburg, PA 17111	
2.795.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		HARRISBURG MALL 1991-10-01	
	List the contract number of any government contract		3201 PAXTON STREET Harrisburg, PA 17111	
2.796.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		HAVINGOD MALL 2014 04 04	
	List the contract number of any government contract		HAYWOOD MALL 2014-04-01 700 HAYWOOD MALL -SP # 1028 Greenville, SC 29606	
2.797.	State what the contract or lease is for and the nature of the debtor's interest	Remove		
	State the term remaining		HAYWOOD MALL 2014-04-01	
	List the contract number of any government contract		700 HAYWOOD MALL -SP # 1028 Greenville, SC 29606	
2.798.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	HAYWOOD MALL 2014-04-01 700 HAYWOOD MALL -SP # 1028 Greenville, SC 29606	

### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 62246 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.799.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		HAYWOOD MALL 2014-04-01
	List the contract number of any government contract		700 HAYWOOD MALL -SP # 1028 Greenville, SC 29606
2.800.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		HAYWOOD MALL 2014-04-01
	List the contract number of any government contract		700 HAYWOOD MALL -SP # 1028 Greenville, SC 29606
2.801.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		HILTON HEAD 2011-12-29
	List the contract number of any government contract		1414 FORDING ISLAND RD, #C Bluffton, SC 29910
2.802.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		HILTON HEAD 2011-12-29
	List the contract number of any government contract		1414 FORDING ISLAND RD, #C Bluffton, SC 29910
2.803.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		HILTON HEAD 2011-12-29
	List the contract number of any government contract		1414 FORDING ISLAND RD, #C Bluffton, SC 29910

### Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Pragge 622457 off 1609115

Debtor 1 Lerner New York, Inc.

First Name

Middle Name

Last Name

Case number (if known) 20-18448



2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.804.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		HILTON HEAD 2011-12-29
	List the contract number of any government contract		1414 FORDING ISLAND RD, #C Bluffton, SC 29910
2.805.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t .
	State the term remaining		HOLYOKE MALL 2011-03-17
	List the contract number of any government contract		50 HOLYOKE ST. SP # B225 Holyoke, MA 01040
2.806.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		HOUSTON OUTLET 2010-09-21
	List the contract number of any government contract		29300 HEMPSTEAD RD SP # 121 Cypress, TX 77433
2.807.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		HOUSTON OUTLET 2010-09-21
	List the contract number of any government contract		29300 HEMPSTEAD RD SP # 121 Cypress, TX 77433
2.808.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ŧ
	State the term remaining		HULEN MALL 2004-12-13
	List the contract number of any government contract		4800 SOUTH HULEN STREET Ft. Worth, TX 76132
2.809.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ŧ
	State the term remaining		HULEN MALL 2004-12-13 4800 SOUTH HULEN STREET
	List the contract number of any		Ft. Worth, TX 76132

### Doorc 3109 FFileet 1089/1024/2200 EEntterneet 1089/1028/2200 2135 0378 0559 Deessoc NW teairn Casse 200-118844458-JK\$5 **Doocument**t Pragge 622468 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all oth whom the debtor has an executory contract o lease	
	government contract			
2.810.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		HULEN MALL 2004-12-13	
	List the contract number of any government contract		4800 SOUTH HULEN STREET Ft. Worth, TX 76132	
2.811.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		HULEN MALL 2004-12-13	
	List the contract number of any government contract		4800 SOUTH HULEN STREET Ft. Worth, TX 76132	
2.812.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		HULEN MALL 2004-12-13	
	List the contract number of any government contract		4800 SOUTH HULEN STREET Ft. Worth, TX 76132	
2.813.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		IIII EN MALL 2004 42 42	
	List the contract number of any government contract		HULEN MALL 2004-12-13 4800 SOUTH HULEN STREET Ft. Worth, TX 76132	
2.814.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		HULEN MALL 2004-12-13	
	List the contract number of any government contract	_	4800 SOUTH HULEN STREET Ft. Worth, TX 76132	
2.815.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	HULEN MALL 2004-12-13 4800 SOUTH HULEN STREET Ft. Worth, TX 76132	

### Casse 200-118944458-11K(\$5) Door: 3109 | Fileet 1039/1024/220 | Einterrect 1039/1028/220 2135 038 059 DDcccumeentt Presone 622479 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

## Additional Page if You Have More Contracts or Leases State the name and mailing address for all other parties with 2. List all contracts and unexpired leases whom the debtor has an executory contract or unexpired State the term remaining List the contract number of any government contract State what the contract or 2.816. **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **HULEN MALL 2004-12-13 4800 SOUTH HULEN STREET** List the contract number of any Ft. Worth, TX 76132 government contract State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest State the term remaining **HYLAN COMMONS 430 NEW DORP LANE** List the contract number of any Staten Island, NY 10306 government contract 2.818. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **HYLAN COMMONS** 430 NEW DORP LANE List the contract number of any Staten Island, NY 10306 government contract 2.819. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **HYLAN COMMONS 430 NEW DORP LANE** List the contract number of any Staten Island, NY 10306 government contract **Store Lease Agreement** 2.820. State what the contract or lease is for and the nature of the debtor's interest **IMPERIAL VALLEY 2004-12-06** State the term remaining 3451 SOUTH DOGWOOD SP

List the contract number of any

government contract

#11

El Centro, CA 92243

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Pragge 62580 off 160915

Debtor 1 Lerner New York, Inc.

First Name

Middle Name Last Name Case number (if known) 20-18448

# Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.821.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		IMPERIAL VALLEY 2004-12-06 3451 SOUTH DOGWOOD SP	
	List the contract number of any government contract		#11 El Centro, CA 92243	
2.822.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		IMPERIAL VALLEY 2004-12-06 3451 SOUTH DOGWOOD SP	
	List the contract number of any government contract		#11 El Centro, CA 92243	
2.823.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		IMPERIAL VALLEY 2004-12-06 3451 SOUTH DOGWOOD SP	
	List the contract number of any government contract		#11 El Centro, CA 92243	
2.824.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ut	
	State the term remaining		IMPERIAL VALLEY 2004-12-06 3451 SOUTH DOGWOOD SP	
	List the contract number of any government contract		#11 El Centro, CA 92243	
2.825.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		IMPERIAL VALLEY 2004-12-06 3451 SOUTH DOGWOOD SP	
	List the contract number of any government contract		#11 El Centro, CA 92243	
2.826.	State what the contract or lease is for and the nature of	Amended Lease		
	the debtor's interest		IMPERIAL VALLEY 2004-12-06	

State the term remaining List the contract number of any **IMPERIAL VALLEY 2004-12-06** 3451 SOUTH DOGWOOD SP

#11

El Centro, CA 92243

### Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain **Doocument**t Pragge 62591. off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

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anne un	2.832.	lease is for and the nature of	identity coverage	Allstate Identity Protection	

### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 62352 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



0.11.4			
Z. LIST a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.833.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		INGRAM PARK
	List the contract number of any government contract		6301 NW LOOP 410 San Antonio, TX 78238
2.834.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		INGRAM PARK
	List the contract number of any government contract		6301 NW LOOP 410 San Antonio, TX 78238
2.835.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		INGRAM PARK 2006-01-06
	List the contract number of any government contract		P.O. BOX 402936 ATLANTA, GA 30384-2936
2.836.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		INGRAM PARK 2006-01-06
	List the contract number of any government contract		P.O. BOX 402936 ATLANTA, GA 30384-2936
2.837.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		INGRAM PARK 2006-01-06
	List the contract number of any government contract		P.O. BOX 402936 ATLANTA, GA 30384-2936

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 625513 off 1609115

First Name

Debtor 1 Lerner New York, Inc.

Middle Name

Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired leas		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.838.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		14 O/(OO)   DDENIUM 0040 00 04
	List the contract number of any government contract		JACKSON PREMIUM 2012-02-01 537 MONMOUTH ROAD Jackson, NJ 08527
2.839.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		lourcine Contar
	List the contract number of any government contract		Jamaica Center 159-10 Jamaica Ave Jamaica, NY 11432
2.840.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		IFFERRON VALLEY COOT 40 04
	List the contract number of any government contract		JEFFERSON VALLEY 2007-10-04 650 LEE BOULEVARD Yorktown Heights, NY 10598
2.841.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		IFFERRON VALLEY COOT 40 04
	List the contract number of any government contract		JEFFERSON VALLEY 2007-10-04 650 LEE BOULEVARD Yorktown Heights, NY 10598
2.842.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		IEEEEDSON VALLEY 2007 40 04
	List the contract number of any government contract		JEFFERSON VALLEY 2007-10-04 650 LEE BOULEVARD Yorktown Heights, NY 10598
2.843.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		JEFFERSON VALLEY 2007-10-04 650 LEE BOULEVARD
	List the contract number of any		Yorktown Heights, NY 10598

#### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Pragge 623524 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all othe whom the debtor has an executory contract or lease	
	government contract			
2.844.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		JEFFERSON VALLEY 2007-10-04	
	List the contract number of any government contract		650 LEE BOULEVARD Yorktown Heights, NY 10598	
2.845.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		JEFFERSON VALLEY 2007-10-04	
	List the contract number of any government contract		650 LEE BOULEVARD Yorktown Heights, NY 10598	
2.846.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		JERSEY GARDENS OUTLET 2017-09-12	
	List the contract number of any government contract		651 KAPKOWSKI RD SP #1081 ELIZABETH, NJ 07201	
2.847.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		JERSEY GARDENS OUTLET 2017-09-12	
	List the contract number of any government contract		KAPKOWSKI RD SP # 1018 ELIZABETH, NJ 07201	
2.848.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		JERSEY SHORE 2012-02-01	
	List the contract number of any government contract	_	ONE PREMIUM OUTLET BLVD Tinton Falls, NJ 07753	
2.849.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	JERSEY SHORE 2012-02-01 ONE PREMIUM OUTLET BLVD Tinton Falls, NJ 07753	

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 62555 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2 List:	all contracts and unexpired leas	SAS	State the name and mailing address for all other parties with
L. LIST	an contracts and anexpired lead	303	whom the debtor has an executory contract or unexpired lease
	Chata the house were in its a		icusc
	State the term remaining		
	List the contract number of any government contract		_
2.850.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		KATY MILLS 2007-02-28 5000 KATY MILLS DR
	List the contract number of any government contract		# 226 Katy, TX 77494
2.851.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		KATY MILLS 2007-02-28 5000 KATY MILLS DR
	List the contract number of any government contract		# 226 Katy, TX 77494
2.852.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		KATY MILLS 2007-02-28 5000 KATY MILLS DR
	List the contract number of any government contract		# 226 Katy, TX 77494
2.853.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		KATY MILLS 2007-02-28 5000 KATY MILLS DR
	List the contract number of any government contract		# 226 Katy, TX 77494
.854.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		KENDALL TOWN & COUNTRY 2006-02-26 8500 MILLS DRIVE SP
	List the contract number of any government contract		C-12, Palms at Town & Country Miami, FL 33183

#### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doccumeent**t Preagge 6235/6 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

# Additional Page if You Have More Contracts or Leases

	Additional Page if You Have	e More Contracts or I	_eases
2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.855.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	nt
	State the term remaining		KENDALL TOWN & COUNTRY 2006-02-26 8500 MILLS DRIVE SP
	List the contract number of any government contract		C-12, Palms at Town & Country Miami, FL 33183
2.856.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		KENDALL TOWN & COUNTRY 2006-02-26 8500 MILLS DRIVE SP
	List the contract number of any government contract		C-12, Palms at Town & Country Miami, FL 33183
2.857.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		KINGS PLAZA (FTF)
	List the contract number of any government contract		5100 KINGS PLÀZA BLVD #21 Brooklyn, NY 11234
2.858.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		KINGS PLAZA (FTF)
	List the contract number of any government contract		5100 KINGS PLAZA BLVD #21 Brooklyn, NY 11234
2.859.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		KINGS PLAZA (FTF)
	List the contract number of any government contract		5100 KINGS PLAZA BLVD #21 Brooklyn, NY 11234
2.860.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		KINGS PLAZA (FTF) 5100 KINGS PLAZA BLVD #21
	List the continue to combine of some		Brooklyn NV 11234

List the contract number of any

Brooklyn, NY 11234

#### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Pragge 62357 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
	government contract		_	
2.861.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		KINGS PLAZA 2014-11-25 5100 KINGS PLAZA BLVD	
	List the contract number of any government contract		21 Brooklyn, NY 11234	
2.862.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ŧ	
	State the term remaining		KINGS PLAZA 2014-11-25 5100 KINGS PLAZA BLVD	
	List the contract number of any government contract		21 Brooklyn, NY 11234	
2.863.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		KINGS PLAZA 2014-11-25 5100 KINGS PLAZA BLVD	
	List the contract number of any government contract		21 Brooklyn, NY 11234	
2.864.	State what the contract or lease is for and the nature of the debtor's interest	Remove		
	State the term remaining		KINGS PLAZA 2014-11-25 5100 KINGS PLAZA BLVD	
	List the contract number of any government contract		21 Brooklyn, NY 11234	
2.865.	State what the contract or lease is for and the nature of the debtor's interest	Transitions Services Agreement- Distribution Center (and all corresponding amendments)		
	State the term remaining	amenuments)	L Brands ( Limited Logistics Services) Three Limited Parkway	
	List the contract number of any government contract		Attn: General Counsel Columbus, OH 48230	

#### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doccumeent**t Preagge 623568 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

# Additional Page if You Have More Contracts or Leases

	Additional Page if You Have	e More Contracts or L	eases
2. List	all contracts and unexpired lea	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.866.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	nt
	State the term remaining		LA PLAZA MALL 2008-05-07
	List the contract number of any government contract		2200 S. 10TH STREET SP # H-5  Mcallen, TX 78503
2.867.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt
	State the term remaining		LA PLAZA MALL 2008-05-07
	List the contract number of any government contract		2200 S. 10TH STREET SP # H-5 Mcallen, TX 78503
2.868.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		LA PLAZA MALL 2008-05-07
	List the contract number of any government contract		2200 S. 10TH STREET SP # H-5 Mcallen, TX 78503
2.869.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	nt
	State the term remaining		LAKE SUCCESS 2007-07-26
	List the contract number of any government contract		1436 UNION TURNPIKE New Hyde Park, NY 11040
2.870.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		LAKE SUCCESS 2007-07-26
	List the contract number of any government contract		1436 UNION TURNPIKE New Hyde Park, NY 11040
2.871.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	nt
	State the term remaining		LAKESIDE MALL 2002-04-17
	List the secretor of months of		14600 LAKE CIRCLE Storling Heights MI 48313

List the contract number of any

Sterling Heights, MI 48313

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 6255/9 off 16091/5

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all o whom the debtor has an executory contract lease	
	government contract			
2.872.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		LAKESIDE MALL 2002-04-17	
	List the contract number of any government contract		14600 LAKE CIRCLE Sterling Heights, MI 48313	
2.873.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		LAKESIDE MALL 2002-04-17	
	List the contract number of any		14600 LAKE CIRCLE	
	government contract		Sterling Heights, MI 48313	
2.874.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		LAKEODE MALL 0000 04 47	
	List the contract number of any government contract		LAKESIDE MALL 2002-04-17 14600 LAKE CIRCLE Sterling Heights, MI 48313	
2.875.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		LAKESIDE MALL 2002-04-17	
	List the contract number of any government contract		14600 LAKE CIRCLE Sterling Heights, MI 48313	
2.876.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		LAKESIDE MALL 2002-04-17	
	List the contract number of any government contract		14600 LAKE CIRCLE Sterling Heights, MI 48313	
2.877.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	LAKESIDE MALL 2002-04-17 14600 LAKE CIRCLE Sterling Heights, MI 48313	

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 62360 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.878.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		LAKESIDE MALL 2002-04-17
	List the contract number of any government contract		14600 LAKE CIRCLE Sterling Heights, MI 48313
2.879.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		LAKESIDE VILLAGE 2006-09-01
	List the contract number of any government contract		1473 TOWN CENTER DRIVE Lakeland, FL 33803
2.880.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		LAKESIDE VILLAGE 2006-09-01
	List the contract number of any government contract		1473 TOWN CENTER DRIVE Lakeland, FL 33803
2.881.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		LAKESIDE VILLAGE 2006-09-01
	List the contract number of any government contract		1473 TOWN CENTER DRIVE Lakeland, FL 33803
2.882.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		LAKESIDE VILLAGE 2006-09-01
	List the contract number of any government contract		1473 TOWN CENTER DRIVE Lakeland, FL 33803

# Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Prægge 623691. off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas		State the name and mailing address for all other parties w whom the debtor has an executory contract or unexpired	ith
			lease	
2.883.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		LAKESIDE VILLAGE 2006-09-01	
	List the contract number of any government contract		1473 TOWN CENTER DRIVE Lakeland, FL 33803	
2.884.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		LAS AGUILAS MALL 1982-03-08	
	List the contract number of any government contract		455 SOUTH BIBB ST. Eagle Pass, TX 78852	
2.885.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		LAS AGUILAS MALL 1982-03-08	
	List the contract number of any government contract		455 SOUTH BIBB ST. Eagle Pass, TX 78852	
2.886.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		LAS AGUILAS MALL 1982-03-08	
	List the contract number of any government contract		455 SOUTH BIBB ST. Eagle Pass, TX 78852	
2.887.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	:	
	State the term remaining		LAS AGUILAS MALL 1982-03-08	
	List the contract number of any government contract		455 SOUTH BIBB ST. Eagle Pass, TX 78852	
2.888.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		LAS AGUILAS MALL 1982-03-08 455 SOUTH BIBB ST. Facilo Page TY 78852	
000-1-1-5	List the contract number of any orm 206G Scheo	dule G: Executory Contracts	Eagle Pass, TX 78852 and Unexpired Leases Page 15	7 of 3!

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 624622 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all of whom the debtor has an executory contract clease	
	government contract		_	
2.889.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		LAS AGUILAS MALL 1982-03-08	
	List the contract number of any government contract		455 SOUTH BIBB ST. Eagle Pass, TX 78852	
2.890.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		LAS AGUILAS MALL 1982-03-08	
	List the contract number of any government contract		455 SOUTH BIBB ST. Eagle Pass, TX 78852	
2.891.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		LAS AGUILAS MALL 1982-03-08	
	List the contract number of any government contract		455 SOUTH BIBB ST. Eagle Pass, TX 78852	
2.892.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		LAS AGUILAS MALL 1982-03-08	
	List the contract number of any government contract		455 SOUTH BIBB ST. Eagle Pass, TX 78852	
2.893.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		LAS AGUILAS MALL 1982-03-08	
	List the contract number of any government contract	_	455 SOUTH BIBB ST. Eagle Pass, TX 78852	
2.894.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	LAS AGUILAS MALL 1982-03-08 455 SOUTH BIBB ST. Eagle Pass, TX 78852	

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 624613 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.895.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		LAS AGUILAS MALL 1982-03-08
	List the contract number of any government contract		455 SOUTH BIBB ST. Eagle Pass, TX 78852
2.896.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		LAS AGUILAS MALL 1982-03-08
	List the contract number of any government contract		455 SOUTH BIBB ST. Eagle Pass, TX 78852
2.897.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		LAS AGUILAS MALL 1982-03-08
	List the contract number of any government contract		455 SOUTH BIBB ST. Eagle Pass, TX 78852
2.898.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		LAS AMERICAS 2011-12-21
	List the contract number of any government contract		4211 CAMINO DE LAPLAZA San Diego, CA 92173
2.899.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		LAS AMERICAS 2011-12-21
	List the contract number of any government contract		4211 CAMINO DE LAPLAZA San Diego, CA 92173

#### DD:00c3109 FFileed:0389/1024/2200 EEnterreed:0389/1028/22002/35:038:0559 DD:essoc:NW:taim Casse 200-118844458-JK\$5 **Doocument**t Pragge 624524 off 1609115

Debtor 1 Lerner New York, Inc.

First Name

Middle Name

Case number (if known) 20-18448

Last Name

	Additional Page if You Have	e More Contracts or L	eases
2. List	2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.900.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining  List the contract number of any		LAS VEGAS PREMIUM SOUTH 2012-02-01 7400 LAS VEGAS BLVD SO. Las Vegas, NV 89123
	government contract		
2.901.	State what the contract or lease is for and the nature of the debtor's interest	Real estate tax consulting services	
	State the term remaining		Lawrence J. Berger 200 Madison Ave
	List the contract number of any government contract		#1902 New York, NY 10016
2.902.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		LEESBURG CORNER 2015-05-14
	List the contract number of any government contract		240 Fort Evans Road NE Leesburg, VA 20176
2.903.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		LEESBURG CORNER 2015-05-14
	List the contract number of any government contract		240 Fort Evans Road NE Leesburg, VA 20176
2.904.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		LEHIGH VALLEY 2017-09-11
	List the contract number of any government contract		153 LEHIGH VALLEY MALL Whitehall, PA 18052
2.905.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		LEHIGH VALLEY 2017-09-11 153 LEHIGH VALLEY MALL
o:: =	List the contract number of any		Whitehall, PA 18052

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 624635 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all of whom the debtor has an executory contract lease	
	government contract			
2.906.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		LEHIGH VALLEY 2017-09-11	
	List the contract number of any government contract		153 LEHIGH VALLEY MALL Whitehall, PA 18052	
2.907.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		LEHIGH VALLEY 2017-09-11	
	List the contract number of any government contract		153 LEHIGH VALLEY MALL Whitehall, PA 18052	
2.908.	State what the contract or lease is for and the nature of the debtor's interest	Insurance		
	State the term remaining		Lincoln Financial Group 9901 Indian Hills Dr.	
	List the contract number of any government contract		Attn: Vice President of Claims Omaha, NE 68114	
2.909.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		LINCOLNWOOD 2011-01-04	
	List the contract number of any government contract		3401 TOUHY SP # D-11 Lincolnwood, IL 60712	
2.910.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		LINCOLNIWOOD 2044 04 04	
	List the contract number of any government contract		LINCOLNWOOD 2011-01-04 3401 TOUHY SP # D-11 Lincolnwood, IL 60712	
2.911.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	LINCOLNWOOD 2011-01-04 3401 TOUHY SP # D-11 Lincolnwood, IL 60712	

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.912.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		LINCOLNWOOD 2011-01-04
	List the contract number of any government contract		3401 TOUHY SP # D-11 Lincolnwood, IL 60712
2.913.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		LINCOLNWOOD 2011-01-04
	List the contract number of any government contract		3401 TOUHY SP # D-11 Lincolnwood, IL 60712
2.914.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		LINCOLNWOOD 2011-01-04
	List the contract number of any government contract		3401 TOUHY SP # D-11 Lincolnwood, IL 60712
2.915.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		LINCOLNWOOD 2011-01-04
	List the contract number of any government contract		3401 TOUHY SP # D-11 Lincolnwood, IL 60712
2.916.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		LIVINGSTON MALL 2011-01-03
	List the contract number of any government contract		38 LIVINGSTON MALL Livingston, NJ 07039

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain DDcccumeentt Pragge 62457 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.917.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t .		
	State the term remaining		LIVINGSTON MALL 2011-01-03		
	List the contract number of any government contract		38 LIVINGSTON MALL Livingston, NJ 07039		
2.918.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		LIVINGSTON MALL 2011-01-03		
	List the contract number of any government contract		38 LIVINGSTON MALL Livingston, NJ 07039		
2.919.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		LIVINGSTON MALL 2011-01-03		
	List the contract number of any government contract		38 LIVINGSTON MALL Livingston, NJ 07039		
2.920.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t		
	State the term remaining		LOCUST GROVE TANGER 2013-08-		
	List the contract number of any government contract		1000 Tanger Drive Locust Grove, GA 30248		
2.921.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t .		
	State the term remaining		LOS CERRITOS CENTER 2016-01-13		
	List the contract number of any government contract		434 LOS CERRITOS CTR SP # E05 Cerritos, CA 90703		
2.922.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		LOS CERRITOS CENTER 2016-01-13 434 LOS CERRITOS CTR SP # E05		
	List the contract number of any		Cerritos, CA 90703		

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 624638 off 1609115

Debtor 1 Lerner New York, Inc.

Middle Name

Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases		ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	government contract		
2.923.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		LOS CERRITOS CENTER 2016-01-13
	List the contract number of any government contract		434 LOS CERRITOS CENTER 2010-01-13 434 LOS CERRITOS CTR SP # E05 Cerritos, CA 90703
2.924.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		LOS CERRITOS CENTER 2016-01-13
	List the contract number of any government contract		434 LOS CERRITOS CENTER 2010-01-13 434 LOS CERRITOS CTR SP # E05 Cerritos, CA 90703
2.925.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		LOS CERRITOS CENTER 2016-01-13
	List the contract number of any government contract		434 LOS CERRITOS CTR SP # E05 Cerritos, CA 90703
2.926.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		
	List the contract number of any government contract		LOS CERRITOS CENTER 2016-01-13 434 LOS CERRITOS CTR SP # E05 Cerritos, CA 90703
2.927.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		
	List the contract number of any government contract		LOS CERRITOS CENTER 2016-01-13 434 LOS CERRITOS CTR SP # E05 Cerritos, CA 90703
2.928.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t LOUIS JOLIET 1990-09-13 1132 LOUIS JOLIET MALL Joliet, IL 60435-1099

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 624579 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.929.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		LOUIS JOLIET 1990-09-13
	List the contract number of any government contract		1132 LOUIS JOLIET MALL Joliet, IL 60435-1099
2.930.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		LOUIS JOLIET 1990-09-13
	List the contract number of any government contract		1132 LOUIS JOLIET MALL Joliet, IL 60435-1099
2.931.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		LOUIS JOLIET 1990-09-13
	List the contract number of any government contract		1132 LOUIS JOLIET MALL Joliet, IL 60435-1099
2.932.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		LOUIS JOLIET 1990-09-13
	List the contract number of any government contract		1132 LOUIS JOLIET MALL Joliet, IL 60435-1099
2.933.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		LOUIS JOLIET 1990-09-13
	List the contract number of any government contract		1132 LOUIS JOLIET MALL Joliet, IL 60435-1099

# Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain **Doocument**t Pragge 624780 off 1609115

Debtor 1 Lerner New York, Inc. First Name

Middle Name Last Name Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	· ·	State the name and mailing address for all othwhom the debtor has an executory contract or ease	er parties with unexpired
2.934.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		1.0111014114 14411 05 0044 00 00	
	List the contract number of any government contract		LOUISIANA, MALL OF 2011-06-28 6401 BLUEBONNET BLVD SP# 2180 Baton Rouge, LA 70809	
2.935.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining			
	List the contract number of any government contract		LOUISIANA, MALL OF 2011-06-28 6401 BLUEBONNET BLVD SP# 2180 Baton Rouge, LA 70809	
2.936.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		LOUISIANA MALL OF 2044 OC 20	
	List the contract number of any government contract		LOUISIANA, MALL OF 2011-06-28 6401 BLUEBONNET BLVD SP# 2180 Baton Rouge, LA 70809	
2.937.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		LYNNILAYEN MALL 2040 04 04	
	List the contract number of any government contract		LYNNHAVEN MALL 2016-04-01 LYNNHAVEN MALL SP # E058 Virginia Beach, VA 23452	
2.938.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		MACARTHUR CENTER 2006-05-09	
	List the contract number of any government contract		300 MONTICELLO AVE SP#174 Norfolk, VA 23510	
2.939.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MACARTHUR CENTER 2006-05-09 300 MONTICELLO AVE SP#174	
	List the contract number of any		Norfolk, VA 23510 and Unexpired Leases	Page 166 of 35

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Prægge 624791. off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all oth whom the debtor has an executory contract o lease	
	government contract		_	
2.940.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MACARTHUR CENTER 2006-05-09	
	List the contract number of any government contract		300 MONTICELLO AVE SP#174 Norfolk, VA 23510	
2.941.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MACARTHUR CENTER 2006-05-09	
	List the contract number of any government contract		300 MONTICELLO AVE SP#174 Norfolk, VA 23510	
2.942.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MAINPLACE 2015-09-18	
	List the contract number of any government contract		2800 N. MAIN ST SP# 603 Santa Ana, CA 92705	
2.943.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MALL @ STONE CREST 2000-06-28	
	List the contract number of any government contract		8000 MALL PARKWAY SP1560 Lithonia, GA 30038	
2.944.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MALL @ STONE OBEST 2000 00 00	
	List the contract number of any government contract		MALL @ STONE CREST 2000-06-28 8000 MALL PARKWAY SP1560 Lithonia, GA 30038	
2.945.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	MALL @ STONE CREST 2000-06-28 8000 MALL PARKWAY SP1560 Lithonia, GA 30038	

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 625702 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with
			whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.946.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MALL @ STONE CREST 2000-06-28
	List the contract number of any government contract		8000 MALL PARKWAY SP1560 Lithonia, GA 30038
2.947.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MALL @ STONE CREST 2000-06-28
	List the contract number of any government contract	_	8000 MALL PARKWAY SP1560 Lithonia, GA 30038
2.948.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		MALL @ STONECREST (FTF)
	List the contract number of any government contract		8000 MALL PARKWAY SP1560 Lithonia, GA 30038
2.949.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MALL @ STONECREST (FTF)
	List the contract number of any government contract		8000 MALL PARKWAY SP1560 Lithonia, GA 30038
2.950.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MALL @ STONECREST (FTF)
	List the contract number of any government contract		8000 MALL PARKWAY SP1560 Lithonia, GA 30038

# Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Pragge 625/13 of f 1609115

Debtor 1 Lerner New York, Inc.

Middle Name First Name

Last Name

Case number (if known) 20-18448

2. List	all contracts and unexpired leas	Y	State the name and mailing address for all other whom the debtor has an executory contract or unlease	
2.951.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		MALL @ WELLINGTON 2005 05 00	
	List the contract number of any government contract		MALL @ WELLINGTON 2006-06-08 10300 W FOREST HILL BLVD Wellington, FL 33414	
2.952.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MALL & WELLINGTON SOOS OF SE	
	List the contract number of any government contract		MALL @ WELLINGTON 2006-06-08 10300 W FOREST HILL BLVD Wellington, FL 33414	
2.953.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MALL @ WELLINGTON 2006-06-08	
	List the contract number of any government contract		10300 W FOREST HILL BLVD Wellington, FL 33414	
2.954.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MALL @ WELLINGTON 2005 05 00	
	List the contract number of any government contract		MALL @ WELLINGTON 2006-06-08 10300 W FOREST HILL BLVD Wellington, FL 33414	
2.955.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		MALL IS COLUMBIA THE (MD) 2044 42 27	
	List the contract number of any government contract		MALL In COLUMBIA, THE (MD) 2011-12-27 10300 LITTLE PATUXENT PKWY Columbia, MD 21044	
2.956.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		MALL In COLUMBIA, THE (MD) 2011-12-27 10300 LITTLE PATUXENT PKWY	
	List the contract number of any		Columbia, MD 21044	Page 169 of 35

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 625724 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other whom the debtor has an executory contract or ulease	
	government contract			
2.957.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MALL In COLUMBIA THE (MD) 2044 42 27	
	List the contract number of any government contract		MALL In COLUMBIA, THE (MD) 2011-12-27 10300 LITTLE PATUXENT PKWY Columbia, MD 21044	
2.958.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MALL In COLUMBIA THE (MD) 2044 42 27	
	List the contract number of any government contract		MALL In COLUMBIA, THE (MD) 2011-12-27 10300 LITTLE PATUXENT PKWY Columbia, MD 21044	
2.959.	State what the contract or lease is for and the nature of the debtor's interest	Remove		
	State the term remaining		MALL In COLUMBIA, THE (MD) 2011-12-27	
	List the contract number of any government contract		10300 LITTLE PATUXENT PKWY Columbia, MD 21044	
2.960.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MALL In COLUMBIA, THE (MD) 2011-12-27	
	List the contract number of any government contract		10300 LITTLE PATUXENT PKWY Columbia, MD 21044	
2.961.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MALL OF AMERICA 2011-02-25	
	List the contract number of any government contract		276 SOUTH AVE SP # S276 Bloomington, MN 55425	
2.962.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t MALL OF AMERICA 2011-02-25 276 SOUTH AVE SP # S276 Bloomington, MN 55425	

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

# Additional Page if You Have More Contracts or Leases 2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired State the term remaining List the contract number of any government contract State what the contract or 2.963. **Store Lease Agreement** lease is for and the nature of the debtor's interest **MALL OF GEORGIA 2011-12-27** State the term remaining 3333 BUFORD MALL SP # 2010 List the contract number of any **Buford, GA 30519** government contract 2.964. State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest MALL OF GEORGIA 2011-12-27 State the term remaining 3333 BUFORD MALL SP # 2010 List the contract number of any **Buford, GA 30519** government contract 2.965. State what the contract or **Lease Agreement** lease is for and the nature of the debtor's interest MALL OF GEORGIA 2011-12-27 State the term remaining 3333 BUFORD MALL SP # 2010 List the contract number of any **Buford, GA 30519** government contract 2.966. State what the contract or Store Lease Agreement lease is for and the nature of the debtor's interest State the term remaining **MALL ST VINCENT 2004-10-22** 1133 ST VINCENT AVE SP # 18 List the contract number of any Shreveport, LA 71104 government contract

2.967. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

MALL ST VINCENT 2004-10-22 **1133 ST VINCENT AVE SP # 18** Shreveport, LA 71104

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Debtor 1 Lerner New York, Inc.

First Name

Middle Name

Last Name

Case number (if known) 20-18448

2. LIST	all contracts and unexpired leas	,	State the name and mailing address for all on whom the debtor has an executory contract lease	
2.968.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		MALL CT VINCENT 2004 40 22	
	List the contract number of any government contract		MALL ST VINCENT 2004-10-22 1133 ST VINCENT AVE SP # 18 Shreveport, LA 71104	
2.969.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MALL OT VINOENT 2004 40 00	
	List the contract number of any government contract		MALL ST VINCENT 2004-10-22 1133 ST VINCENT AVE SP # 18 Shreveport, LA 71104	
2.970.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		MALL ST VINCENT 2004-10-22	
	List the contract number of any government contract		1133 ST VINCENT AVE SP # 18 Shreveport, LA 71104	
2.971.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		MALL ST VINCENT 2004-10-22	
	List the contract number of any government contract		1133 ST VINCENT 2004-10-22 1133 ST VINCENT AVE SP # 18 Shreveport, LA 71104	
2.972.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MALL ST VINCENT 2004-10-22	
	List the contract number of any government contract		1133 ST VINCENT AVE SP # 18 Shreveport, LA 71104	
2.973.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MALL ST VINCENT 2004-10-22 1133 ST VINCENT AVE SP # 18	
	List the contract number of any		Shreveport, LA 71104	

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases			State the name and mailing address for all other parties wi whom the debtor has an executory contract or unexpired lease	
	government contract		_	
2.974.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MALL ST VINCENT 2004-10-22	
	List the contract number of any government contract		1133 ST VINCENT AVE SP # 18 Shreveport, LA 71104	
2.975.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MANASSAS MALL 2007-06-20	
	List the contract number of any government contract		8300 SUDLEY ROAD E-16 Manassas, VA 20109	
2.976.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MANASSAS MALL 2007-06-20	
	List the contract number of any government contract		8300 SUDLEY ROAD E-16 Manassas, VA 20109	
2.977.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MANACCAC MALL 2007 OC 20	
	List the contract number of any government contract		MANASSAS MALL 2007-06-20 8300 SUDLEY ROAD E-16 Manassas, VA 20109	
2.978.	State what the contract or lease is for and the nature of the debtor's interest	Remove		
	State the term remaining		MANACCAC MALL 2007 OC 20	
	List the contract number of any government contract		MANASSAS MALL 2007-06-20 8300 SUDLEY ROAD E-16 Manassas, VA 20109	
2.979.	State what the contract or lease is for and the nature of the debtor's interest	Remove	MANASSAS MALL 2007-06-20 8300 SUDLEY ROAD E-16 Manassas, VA 20109	

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with
			whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.980.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MANASSAS MALL 2007-06-20
	List the contract number of any government contract		8300 SUDLEY ROAD E-16 Manassas, VA 20109
2.981.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		MANASSAS MALL 2007-06-20
	List the contract number of any government contract		8300 SUDLEY ROAD E-16 Manassas, VA 20109
2.982.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MANASSAS MALL 2007-06-20
	List the contract number of any government contract		8300 SUDLEY ROAD E-16 Manassas, VA 20109
2.983.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MANASSAS MALL 2007-06-20
	List the contract number of any government contract		8300 SUDLEY ROAD E-16 Manassas, VA 20109
2.984.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		MANHATTAN MALL 2017-09-30
	List the contract number of any government contract		1275 Broadway New York, NY 10001

# Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Pragge 62579 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	all contracts and unexpired leas	1	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired ease
2.985.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MANUATTAN MALL 2047 00 20
	List the contract number of any government contract		MANHATTAN MALL 2017-09-30 1275 Broadway New York, NY 10001
2.986.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MANHATTAN MALL 2017-09-30
	List the contract number of any government contract		1275 Broadway New York, NY 10001
2.987.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	
	State the term remaining		MARKETPLACE 2008-06-05
	List the contract number of any government contract		1 MIRACLE MILE DRIVE Rochester, NY 14624
2.988.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	
	State the term remaining		MARKETPLACE 2008-06-05
	List the contract number of any government contract		1 MIRACLE MILE DRIVE Rochester, NY 14624
2.989.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	
	State the term remaining		MARKETPLACE 2008-06-05
	List the contract number of any government contract		1 MIRACLE MILE DRIVE Rochester, NY 14624
2.990.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	MARKETPLACE AT SMYRNA SHOPPING CENTER
	State the term remaining		2007-12-19 815 INDUSTRIAL BLVD
	List the contract number of any orm 206G Scheo		Smyrna, TN 37167 and Unexpired Leases Page 175 of 3

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 62980 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	government contract		
2.991.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		MARKETPLACE AT SMYRNA SHOPPING CENTER 2007-12-19
	List the contract number of any government contract		815 INDUSTRIAL BLVD Smyrna, TN 37167
2.992.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		MARKETPLACE AT SMYRNA SHOPPING CENTER 2007-12-19
	List the contract number of any government contract		815 INDUSTRIAL BLVD Smyrna, TN 37167
2.993.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		MARKETPLACE AT SMYRNA SHOPPING CENTER 2007-12-19
	List the contract number of any government contract		815 INDUSTRIAL BLVD Smyrna, TN 37167
2.994.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MARKETPLACE AT SMYRNA SHOPPING CENTER 2007-12-19
	List the contract number of any government contract		815 INDUSTRIAL BLVD Smyrna, TN 37167
2.995.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		MARKETPLACE AT SMYRNA SHOPPING CENTER 2007-12-19
	List the contract number of any government contract		815 INDUSTRIAL BLVD Smyrna, TN 37167
2.996.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	MARKETPLACE AT SMYRNA SHOPPING CENTER 2007-12-19 815 INDUSTRIAL BLVD Smyrna, TN 37167

# Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain **Doocument**t Pragge 62991 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



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Z. LIST a	III contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.997.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		MARKETPLACE AT SMYRNA SHOPPING CENTER 2007-12-19
	List the contract number of any government contract		815 INDUSTRIAL BLVD Smyrna, TN 37167
2.998.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MARKETPLACE AT SMYRNA SHOPPING CENTER 2007-12-19
	List the contract number of any government contract		815 INDUSTRIAL BLVD Smyrna, TN 37167
2.999.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MARKETPLACE AT SMYRNA SHOPPING CENTER 2007-12-19
	List the contract number of any government contract		815 INDUSTRIAL BLVD Smyrna, TN 37167
2.1000.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MARKETPLACE AT SMYRNA SHOPPING CENTER 2007-12-19
	List the contract number of any government contract		815 INDUSTRIAL BLVD Smyrna, TN 37167
2.1001.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MARKETPLACE AT SMYRNA SHOPPING CENTER 2007-12-19
	List the contract number of any government contract		815 INDUSTRIAL BLVD Smyrna, TN 37167

# Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Preagge: 626822 off 1609115

Debtor 1 Lerner New York, Inc. Case number (if known) 20-18448 First Name Middle Name Last Name

	Additional Page if You Have	e More Contracts or Lea	ases
2. List a	all contracts and unexpired leas	W	tate the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired ease
2.1002.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	
	State the term remaining		MARLEY STATION MALL 2005-01-19 7900 GOV RITCHIE HWY
	List the contract number of any government contract		E20 Glen Burnie, MD 21061
2.1003.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	
	State the term remaining		MARLEY STATION MALL 2005-01-19 7900 GOV RITCHIE HWY
	List the contract number of any government contract		E20 Glen Burnie, MD 21061
2.1004.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MARLEY STATION MALL 2005-01-19 7900 GOV RITCHIE HWY
	List the contract number of any government contract		E20 Glen Burnie, MD 21061
2.1005.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MARLEY STATION MALL 2005-01-19 7900 GOV RITCHIE HWY
	List the contract number of any government contract		E20 Glen Burnie, MD 21061
2.1006.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MARLEY STATION MALL 2005-01-19 7900 GOV RITCHIE HWY
	List the contract number of any government contract		E20 Glen Burnie, MD 21061
2.1007.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	MARLEY STATION MALL 2005-01-19
	State the term remaining		7900 GOV RITCHIE HWY E20
	List the contract number of any		Glen Burnie, MD 21061

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 626813 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
	government contract			
2.1008.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MAYEAID 2006 40 22	
	List the contract number of any government contract		MAYFAIR 2006-10-23 132-138 JERICHO TNPKE Commack, NY 11725	
2.1009.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MAYEAID 0000 40 00	
	List the contract number of any		MAYFAIR 2006-10-23 132-138 JERICHO TNPKE	
	government contract		Commack, NY 11725	
2.1010.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining			
	List the contract number of any government contract		MAYFAIR 2006-10-23 132-138 JERICHO TNPKE Commack, NY 11725	
2.1011.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining			
	List the contract number of any government contract		MAYFAIRE TOWN CENTER 2007-03-28 6869 MAIN STREET Wilmington, NC 28405	
2.1012.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MAYEAIDE TOWN OFNITES COOP CO	
	List the contract number of any government contract		MAYFAIRE TOWN CENTER 2007-03-28 6869 MAIN STREET Wilmington, NC 28405	
2.1013.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	MAYFAIRE TOWN CENTER 2007-03-28 6869 MAIN STREET Wilmington, NC 28405	

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 626324 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	III contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.1014.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MAYFAIRE TOWN CENTER 2007-03-28
	List the contract number of any government contract		6869 MAIN STREET Wilmington, NC 28405
2.1015.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		MCKINLEY MALL 1986-07-17
	List the contract number of any government contract		BOX 730 OR 732 Blasdell, NY 14219
2.1016.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		MCKINLEY MALL 1986-07-17
	List the contract number of any government contract		BOX 730 OR 732 Blasdell, NY 14219
	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		MCKINLEY MALL 1986-07-17
	List the contract number of any government contract		BOX 730 OR 732 Blasdell, NY 14219
2.1018.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MCKINLEY MALL 1986-07-17
	List the contract number of any government contract		BOX 730 OR 732 Blasdell, NY 14219

#### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain Pragge 62635 of 160915 **Doccument**t

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

	First Name	Middle Name	Last Name	
	Additional F	Page if You Have	e More Contracts o	or Leases
2. List a	III contracts a	nd unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1019.	State what th lease is for ar the debtor's in	nd the nature of	Amended Lease	
	State the	erm remaining		MOVINI EV MALL 4000 07 47
		act number of any nent contract		MCKINLEY MALL 1986-07-17 BOX 730 OR 732 Blasdell, NY 14219
2.1020.	State what th lease is for ar the debtor's in	nd the nature of	Amended Lease	
	State the	erm remaining		MCKINLEY MALL 1986-07-17
		act number of any nent contract		BOX 730 OR 732 Blasdell, NY 14219
2.1021.	State what th lease is for ar the debtor's in	nd the nature of	Amended Lease	
	State the	erm remaining		MOVINI EV MALL 4000 OT 47
		act number of any nent contract		MCKINLEY MALL 1986-07-17 BOX 730 OR 732 Blasdell, NY 14219
2.1022.	State what th lease is for an the debtor's in	nd the nature of	Amended Lease	
	State the	erm remaining		MOVINI EV MALL 4000 07 47
		act number of any nent contract		MCKINLEY MALL 1986-07-17 BOX 730 OR 732 Blasdell, NY 14219
2.1023.	State what th lease is for ar the debtor's in	nd the nature of	Amended Lease	
	State the	erm remaining		MCKINLEY MALL 1986-07-17
		act number of any nent contract		BOX 730 OR 732 Blasdell, NY 14219

2.1024. State what the contract or lease is for and the nature of

the debtor's interest

**Amended Lease** 

State the term remaining

**MCKINLEY MALL 1986-07-17 BOX 730 OR 732** Blasdell, NY 14219

List the contract number of any

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 6268/6 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
	government contract			
2.1025.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MCKINLEY MALL 1986-07-17	
	List the contract number of any		BOX 730 OR 732	
	government contract		Blasdell, NY 14219	
2.1026.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MCKINLEY MALL 1986-07-17	
	List the contract number of any		BOX 730 OR 732	
	government contract		Blasdell, NY 14219	
2.1027.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MCKINLEY MALL 1986-07-17	
	List the contract number of any government contract		BOX 730 OR 732 Blasdell, NY 14219	
 2.1028.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MCKINLEY MALL 1986-07-17	
	List the contract number of any government contract		BOX 730 OR 732 Blasdell, NY 14219	
2.1029.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MCKINLEY MALL 1986-07-17	
	List the contract number of any government contract		BOX 730 OR 732 Blasdell, NY 14219	
2.1030.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	MCKINLEY MALL 1986-07-17 BOX 730 OR 732 Blasdell, NY 14219	

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 626357 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.1031.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		MEADOWS, THE 2007-09-25
	List the contract number of any government contract		4300 MEADOWS LANE Las Vegas, NV 89107
2.1032.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	
	State the term remaining		MEADOWS, THE 2007-09-25
	List the contract number of any government contract	_	4300 MEADOWS LANE Las Vegas, NV 89107
2.1033.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		MEADOWS, THE 2007-09-25
	List the contract number of any government contract		4300 MEADOWS LANE Las Vegas, NV 89107
2.1034.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MEADOWS, THE 2007-09-25
	List the contract number of any government contract		4300 MEADOWS LANE Las Vegas, NV 89107
2.1035.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MEADOWS, THE 2007-09-25
	List the contract number of any government contract		4300 MEADOWS LANE Las Vegas, NV 89107

# Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Pragge 62668 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other whom the debtor has an executory contract or lease	
2.1036.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MEADOWO THE COOT OF	
	List the contract number of any government contract		MEADOWS, THE 2007-09-25 4300 MEADOWS LANE Las Vegas, NV 89107	
2.1037.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	t	
	State the term remaining		MEMORIAL CITY 2001-06-29	
	List the contract number of any government contract		257 MEMORIAL CITY Houston, TX 77024	
2.1038.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	t	
	State the term remaining		MEMORIAL CITY 2001-06-29	
	List the contract number of any government contract		257 MEMORIAL CITY Houston, TX 77024	
2.1039.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MEMORIAL CITY 2004 OC 20	
	List the contract number of any government contract		MEMORIAL CITY 2001-06-29 257 MEMORIAL CITY Houston, TX 77024	
2.1040.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MEMORIAL CITY 2001-06-29	
	List the contract number of any government contract		257 MEMORIAL CITY Houston, TX 77024	
2.1041.	State what the contract or lease is for and the nature of the debtor's interest	Remove		
	State the term remaining		MEMORIAL CITY 2001-06-29 257 MEMORIAL CITY	
	List the contract number of any		Houston, TX 77024	

#### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 626879 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases		ses	State the name and mailing address for all other partie whom the debtor has an executory contract or unexpirelesse	
	government contract			
2.1042.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MEMORIAL CITY 2001-06-29	
	List the contract number of any government contract		257 MEMORIAL CITY Houston, TX 77024	
2.1043.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MENLO PARK 2017-09-14 100 MENLO PARK SP	
	List the contract number of any government contract		2030A Edison, NJ 08837	
2.1044.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MEDCED MALL 4004 02 07	
	List the contract number of any government contract		MERCED MALL 1991-03-07 264 MERCED MALL Merced, CA 95348	
2.1045.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MERCED MALL 1991-03-07	
	List the contract number of any government contract		264 MERCED MALL Merced, CA 95348	
2.1046.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MERCED MALL 1991-03-07	
	List the contract number of any government contract		264 MERCED MALL Merced, CA 95348	
······································	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t MERCED MALL 1991-03-07 264 MERCED MALL Merced, CA 95348	
ficial Fo	orm 206G Scheo	dule G: Executory Contract	s and Unavnired Leases Page	e 185 o

#### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Pragge 625980 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.1048.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		MERCED MALL 1991-03-07
	List the contract number of any government contract		264 MERCED MALL Merced, CA 95348
2.1049.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		MERCED MALL 1991-03-07
	List the contract number of any government contract		264 MERCED MALL Merced, CA 95348
2.1050.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		MERCED MALL 1991-03-07
	List the contract number of any government contract		264 MERCED MALL Merced, CA 95348
2.1051.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		MERCED MALL 1991-03-07
	List the contract number of any government contract		264 MERCED MALL Merced, CA 95348
2.1052.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		MERCED MALL 1991-03-07
	List the contract number of any government contract		264 MERCED MALL Merced, CA 95348

#### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doccumeent**t Preagge: 628991. ooff 1609115

Debtor 1 Lerner New York, Inc. Case number (if known) 20-18448 First Name Middle Name

Last Name

	Additional Page if You Have More Contracts or Leases			
2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.1053.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt	
	State the term remaining		MERCED MALL 1991-03-07	
	List the contract number of any government contract		264 MERCED MALL Merced, CA 95348	
2.1054.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MERCED MALL 1991-03-07	
	List the contract number of any government contract		264 MERCED MALL Merced, CA 95348	
2.1055.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt	
	State the term remaining		MERCED MALL 1991-03-07	
	List the contract number of any government contract		264 MERCED MALL Merced, CA 95348	
2.1056.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MERCED MALL 1991-03-07	
	List the contract number of any government contract		264 MERCED MALL Merced, CA 95348	
2.1057.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MERCED MALL 1991-03-07	
	List the contract number of any government contract		264 MERCED MALL Merced, CA 95348	
2.1058.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MERCED MALL 1991-03-07 264 MERCED MALL	

List the contract number of any

Merced, CA 95348

#### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Pragge 627902 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	Il contracts and unexpired leas	ses	State the name and mailing address for all of whom the debtor has an executory contract clease	
	government contract			
2.1059.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MEDIDIAN MALI 2004 02 20	
	List the contract number of any government contract		MERIDIAN MALL 2004-03-29 1982 GRAND RIVER AVE SP #5 Okemos, MI 48864	
2.1060.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MERIDIAN MALL 2004-03-29	
	List the contract number of any government contract		1982 GRAND RIVER AVE SP #5 Okemos, MI 48864	
2.1061.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MERIDIAN MALL 2004-03-29	
	List the contract number of any government contract		1982 GRAND RIVER AVE SP #5 Okemos, MI 48864	
2.1062.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MEDIDIAN MALL 2004 02 20	
	List the contract number of any government contract		MERIDIAN MALL 2004-03-29 1982 GRAND RIVER AVE SP #5 Okemos, MI 48864	
2.1063.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MEDIDIAN MALL 2004 02 20	
	List the contract number of any government contract		MERIDIAN MALL 2004-03-29 1982 GRAND RIVER AVE SP #5 Okemos, MI 48864	
2.1064.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	MERIDIAN MALL 2004-03-29 1982 GRAND RIVER AVE SP #5 Okemos, MI 48864	

#### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 627913 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	III contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.1065.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MERIDIAN MALL 2004-03-29
	List the contract number of any government contract		1982 GRAND RIVER AVE SP #5 Okemos, MI 48864
2.1066.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MERIDIAN MALL 2004-03-29
	List the contract number of any government contract		1982 GRAND RIVER AVE SP #5 Okemos, MI 48864
2.1067.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MIAMI INTERNATIONAL 2017-03-02 Mall at Miami International, LLC
	List the contract number of any government contract		225 W Washington St Indianapolis, IN 46204
	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MIAMI INTERNATIONAL 2017-03-02 Mall at Miami International, LLC
	List the contract number of any government contract		225 W Washington St Indianapolis, IN 46204
2.1069.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MIAMI INTERNATIONAL 2017-03-02 Mall at Miami International, LLC
	List the contract number of any government contract		225 W Washington St Indianapolis, IN 46204

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Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

Additional Page if You Have More Contracts or Leases 2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired 2.1070. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest **MIAMI INTERNATIONAL 2017-03-02** State the term remaining Mall at Miami International, LLC 225 W Washington St List the contract number of any Indianapolis, IN 46204 government contract 2.1071. State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest State the term remaining **MID RIVERS MALL 2007-09-12** 1600 MID RIVERS MALL List the contract number of any St Peters, MO 63376 government contract 2.1072. State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest State the term remaining **MID RIVERS MALL 2007-09-12** 1600 MID RIVERS MALL List the contract number of any St Peters, MO 63376 government contract 2.1073. State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest State the term remaining **MID RIVERS MALL 2007-09-12** 1600 MID RIVERS MALL List the contract number of any St Peters, MO 63376 government contract 2.1074. State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest State the term remaining **MID RIVERS MALL 2007-09-12** 1600 MID RIVERS MALL List the contract number of any St Peters, MO 63376 government contract 2.1075. State what the contract or Remove lease is for and the nature of the debtor's interest **MID RIVERS MALL 2007-09-12** State the term remaining

List the contract number of any

1600 MID RIVERS MALL St Peters, MO 63376

#### Doorc 3109 FFileet 1089/1024/2200 EEntterneet 1089/1028/2200 2135 0378 0559 Deessoc NW teairn Casse 200-118844458-JK\$5 **Doocument**t Pragge 62/935 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	II contracts and unexpired leas	ses	State the name and mailing address for all of whom the debtor has an executory contract lease	
	government contract			
2.1076.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MID RIVERS MALL 2007-09-12	
	List the contract number of any government contract		1600 MID RIVERS MALL St Peters, MO 63376	
2.1077.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MID RIVERS MALL 2007-09-12	
	List the contract number of any government contract		1600 MID RIVERS MALL St Peters, MO 63376	
2.1078.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MID RIVERS MALL 2007-09-12	
	List the contract number of any government contract		1600 MID RIVERS MALL St Peters, MO 63376	
2.1079.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MID DIVERS MALL 2007 00 42	
	List the contract number of any government contract		MID RIVERS MALL 2007-09-12 1600 MID RIVERS MALL St Peters, MO 63376	
2.1080.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MID RIVERS MALL 2007-09-12	
	List the contract number of any government contract		1600 MID RIVERS MALL St Peters, MO 63376	
2.1081.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	MID RIVERS MALL 2007-09-12 1600 MID RIVERS MALL St Peters, MO 63376	

#### Casse 200-118944458-11K(\$\$) Dorc 3109 FFileet 1008/1024/220 EEntereet 1008/1028/220 2135 038 059 DDcccumeentt Presupe 627946 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

# Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired State the term remaining List the contract number of any government contract 2.1082. State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest State the term remaining MILLCREEK 2006-10-06 **480 MILLCREEK MALL** List the contract number of any Erie, PA 16509 government contract 2.1083. State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest State the term remaining **MILLCREEK 2006-10-06 480 MILLCREEK MALL** List the contract number of any Erie, PA 16509 government contract 2.1084. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining MILLCREEK 2006-10-06 **480 MILLCREEK MALL** List the contract number of any Erie, PA 16509 government contract 2.1085. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining MILLCREEK 2006-10-06 **480 MILLCREEK MALL** List the contract number of any Erie, PA 16509 government contract 2.1086. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining MILLCREEK 2006-10-06 **480 MILLCREEK MALL** List the contract number of any Erie, PA 16509 government contract

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Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

	FIRST Name Middle Name	Last Name	
	Additional Page if You Have	e More Contracts or Lea	ases
2. List a	all contracts and unexpired leas	W	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired ease
2.1087.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MILL CREEK 2006 40 06
	List the contract number of any government contract		MILLCREEK 2006-10-06 480 MILLCREEK MALL Erie, PA 16509
2.1088.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MIROMAR OUTLETS 2013-08-21
	List the contract number of any government contract		10801 Corkscrew Road Estero, FL 33928
2.1089.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	
	State the term remaining		MIROMAR OUTLETS 2013-08-21
	List the contract number of any government contract		10801 Corkscrew Road Estero, FL 33928
2.1090.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MIROMAR OUTLETS 2013-08-21
	List the contract number of any government contract		10801 Corkscrew Road Estero, FL 33928
2.1091.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MIROMAR OUTLETS 2013-08-21
	List the contract number of any government contract		10801 Corkscrew Road Estero, FL 33928
2.1092.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	
	State the term remaining		MISSION VALLEY 2015-09-18
	List the secretary at according to the		1640 CAMINO DEL RIO N SP# 230 San Diago, CA 92108

List the contract number of any

San Diego, CA 92108

#### Doorc 3109 FFileet 1089/1024/2200 EEntterneet 1089/1028/2200 2135 0378 0559 Deessoc NW teairn Casse 200-118844458-JK\$5 **Doocument**t Prægge 627968 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	III contracts and unexpired leas	ses	State the name and mailing address for all oth whom the debtor has an executory contract o lease	
	government contract			
2.1093.	State what the contract or lease is for and the nature of the debtor's interest	Remove	MONDAWMIN MALL (FTF)	
	State the term remaining		Mondawmin Business Trust 350 N. Orleans St.	
	List the contract number of any government contract		Suite 300 Chicago, IL 60654	
2.1094.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MONROEVILLE 2004-07-01	
	List the contract number of any government contract		290 MONROEVILLE MALL SP#59 Monroeville, PA 15146	
2.1095.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MONROEVILLE 2004-07-01	
	List the contract number of any government contract		290 MONROEVILLE MALL SP#59 Monroeville, PA 15146	
2.1096.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MONROEVILLE 2004-07-01	
	List the contract number of any government contract		290 MONROEVILLE MALL SP#59 Monroeville, PA 15146	
2.1097.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MONROEVILLE 2004-07-01	
	List the contract number of any government contract		290 MONROEVILLE MALL SP#59 Monroeville, PA 15146	
 2.1098.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	MONROEVILLE 2004-07-01 290 MONROEVILLE MALL SP#59 Monroeville, PA 15146	

#### Casse 200-118944458-11K(\$5) DDcccumeentt Presupe 627979 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

## Additional Page if You Have More Contracts or Leases 2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired State the term remaining List the contract number of any government contract 2.1099. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining MONROEVILLE 2004-07-01 290 MONROEVILLE MALL SP#59 List the contract number of any Monroeville, PA 15146 government contract 2.1100. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **MONROEVILLE 2004-07-01** 290 MONROEVILLE MALL SP#59 List the contract number of any Monroeville, PA 15146 government contract 2.1101. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining MONROEVILLE 2004-07-01 290 MONROEVILLE MALL SP#59 List the contract number of any Monroeville, PA 15146 government contract

2.1102. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

**MONTCLAIR PLAZA 1993-10-28** 2138 MONTCLAIR PLAZA SP# 2138 Montclair, CA 91763

2.1103. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

**MONTCLAIR PLAZA 1993-10-28** 2138 MONTCLAIR PLAZA SP# 2138 Montclair, CA 91763

#### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain Doccumentt . Preaggee 637080 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



	Additional Page if You Have More Contracts or Leases				
2. List a	2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.1104.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	nt .		
	State the term remaining		MONTCLAIR PLAZA 1993-10-28		
	List the contract number of any government contract		2138 MONTCLAIR PLAZA SP# 2138 Montclair, CA 91763		
2.1105.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	nt		
	State the term remaining		MONTCLAIR PLAZA 1993-10-28		
	List the contract number of any government contract		2138 MONTCLAIR PLAZA SP# 2138 Montclair, CA 91763		
2.1106.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	nt		
	State the term remaining		MONTCLAIR PLAZA 1993-10-28		
	List the contract number of any government contract		2138 MONTCLAIR PLAZA SP# 2138 Montclair, CA 91763		
2.1107.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	it		
	State the term remaining		MONTCLAIR PLAZA 1993-10-28		
	List the contract number of any government contract		2138 MONTCLAIR PLAZA SP# 2138 Montclair, CA 91763		
2.1108.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		MONTCLAIR PLAZA 1993-10-28		
	List the contract number of any government contract		2138 MONTCLAIR PLAZA SP# 2138 Montclair, CA 91763		
2.1109.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		MONTCLAIR PLAZA 1993-10-28 2138 MONTCLAIR PLAZA SP# 2138		

List the contract number of any

Montclair, CA 91763

#### Doorc 3109 FFileet 1089/1024/2200 EEntterneet 1089/1028/2200 2135 0378 0559 Deessoc NW teairn Casse 200-118844458-JK\$5 **Doocument**t Prægge 63/091. off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	III contracts and unexpired leas	ses	State the name and mailing address for all oth whom the debtor has an executory contract or lease	
	government contract			
2.1110.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MONTCLAIR PLAZA 1993-10-28	
L	List the contract number of any government contract		2138 MONTCLAIR PLAZA SP# 2138 Montclair, CA 91763	
2.1111.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MONTCLAIR PLAZA 1993-10-28	
	List the contract number of any government contract		2138 MONTCLAIR PLAZA SP# 2138 Montclair, CA 91763	
2.1112.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MONTCLAIR PLAZA 1993-10-28	
	List the contract number of any government contract		2138 MONTCLAIR PLAZA SP# 2138 Montclair, CA 91763	
2.1113.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MONTCLAIR PLAZA 1993-10-28	
	List the contract number of any government contract		2138 MONTCLAIR PLAZA SP# 2138 Montclair, CA 91763	
2.1114.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MONTCLAIR PLAZA 1993-10-28	
	List the contract number of any government contract		2138 MONTCLAIR PLAZA SP# 2138 Montclair, CA 91763	
2.1115.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	MONTCLAIR PLAZA 1993-10-28 2138 MONTCLAIR PLAZA SP# 2138 Montclair, CA 91763	

#### Doorc 3109 FFileeth 0089/1024/2200 EEntterreeth 0089/1028/2200 2135 0288 0579 Casse 200-118944458-11K(\$5) DDcccumeentt Presonce 638002 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

# Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired State the term remaining List the contract number of any government contract 2.1116. State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest State the term remaining **MONTEBELLO TOWN CENTER 2017-07-24** 2147 MONTEBELLO TOWN CENTER List the contract number of any Montebello, CA 90640 government contract 2.1117. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **MONTEBELLO TOWN CENTER 2017-07-24** 2147 MONTEBELLO TOWN CENTER List the contract number of any Montebello, CA 90640 government contract 2.1118. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **MONTEBELLO TOWN CENTER 2017-07-24** 2147 MONTEBELLO TOWN CENTER List the contract number of any Montebello, CA 90640 government contract 2.1119. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **MONTEBELLO TOWN CENTER 2017-07-24** 2147 MONTEBELLO TOWN CENTER List the contract number of any Montebello, CA 90640 government contract 2.1120. State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest State the term remaining **MORENO VALLEY 2008-02-25** 22500 TOWN CIRCLE List the contract number of any Moreno Valley, CA 92553 government contract

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Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

	FIRST Name Middle Name	Last Name	
	Additional Page if You Have	e More Contracts or Le	eases
2. List a	all contracts and unexpired lea	1	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1121.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MODENO VALLEY 2000 02 25
	List the contract number of any government contract		MORENO VALLEY 2008-02-25 22500 TOWN CIRCLE Moreno Valley, CA 92553
2.1122.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MORENO VALLEY 2008-02-25
	List the contract number of any government contract		22500 TOWN CIRCLE Moreno Valley, CA 92553
2.1123.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	
	State the term remaining		MORENO VALLEY 2008-02-25
	List the contract number of any government contract		22500 TOWN CIRCLE Moreno Valley, CA 92553
2.1124.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	
	State the term remaining		MODENO VALLEY COSC CO. CE
	List the contract number of any government contract		MORENO VALLEY 2008-02-25 22500 TOWN CIRCLE Moreno Valley, CA 92553
2.1125.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MORENO VALLEY 2008-02-25
	List the contract number of any government contract		22500 TOWN CIRCLE Moreno Valley, CA 92553
2.1126.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MORENO VALLEY 2008-02-25 22500 TOWN CIRCLE

List the contract number of any

Moreno Valley, CA 92553

#### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Pragge 638024 off 1609115

Debtor 1 Lerner New York, Inc.

Middle Name First Name

Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	government contract		
2.1127.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MORENO VALLEY 2008-02-25
	List the contract number of any government contract		22500 TOWN CIRCLE Moreno Valley, CA 92553
2.1128.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MODENO VALLEY 2000 02 25
	List the contract number of any government contract		MORENO VALLEY 2008-02-25 22500 TOWN CIRCLE Moreno Valley, CA 92553
2.1129.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		MORENO VALLEY 2008-02-25
	List the contract number of any government contract		22500 TOWN CIRCLE Moreno Valley, CA 92553
2.1130.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	t .
	State the term remaining		MUSIC CITY HALL AT VISTA RIDGE
	List the contract number of any government contract		2002-12-11 VISTA RIDGE MALL SPACE 14 Lewisville, TX 75067
2.1131.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	•
	State the term remaining		MUSIC CITY HALL AT VISTA RIDGE
	List the contract number of any government contract		2002-12-11 VISTA RIDGE MALL SPACE 14 Lewisville, TX 75067
2.1132.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	MUSIC CITY HALL AT VISTA RIDGE 2002-12-11 VISTA RIDGE MALL SPACE 14 Lewisville, TX 75067

#### Casse 200-118944458-11K(\$5) DDcccumeentt Presonce 638035 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

Additional Page if You Have More Contracts or Leases 2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired State the term remaining List the contract number of any government contract 2.1133. State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest MUSIC CITY HALL AT VISTA RIDGE State the term remaining 2002-12-11 **VISTA RIDGE MALL SPACE 14** List the contract number of any Lewisville, TX 75067 government contract 2.1134. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest MUSIC CITY HALL AT VISTA RIDGE State the term remaining 2002-12-11 **VISTA RIDGE MALL SPACE 14** List the contract number of any Lewisville, TX 75067 government contract 2.1135. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest MUSIC CITY HALL AT VISTA RIDGE State the term remaining 2002-12-11 **VISTA RIDGE MALL SPACE 14** List the contract number of any Lewisville, TX 75067 government contract 2.1136. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest MUSIC CITY HALL AT VISTA RIDGE State the term remaining 2002-12-11 **VISTA RIDGE MALL SPACE 14** 

2.1137. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any

government contract

List the contract number of any government contract

**Store Lease Agreement** 

MUSIC CITY HALL AT VISTA RIDGE 2002-12-11 **VISTA RIDGE MALL SPACE 14** Lewisville, TX 75067

Lewisville, TX 75067

#### Casse 200-118944458-11K(\$\$) DDcccumeentt Presonce 6380/6 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



#### Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired

2.1138. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

MUSIC CITY HALL AT VISTA RIDGE 2002-12-11

**VISTA RIDGE MALL SPACE 14** Lewisville, TX 75067

2.1139. State what the contract or lease is for and the nature of the debtor's interest

**Amended Lease** 

State the term remaining

List the contract number of any government contract

MUSIC CITY HALL AT VISTA RIDGE 2002-12-11

**VISTA RIDGE MALL SPACE 14** Lewisville, TX 75067

2.1140. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

**MYRTLE AVE** c/o Cedot Realty Corp. 21 West 38Th Street 8th Floor New York, NY 10018

2.1141. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

MYRTLE AVE c/o Cedot Realty Corp. 21 West 38Th Street 8th Floor New York, NY 10018

2.1142. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

**MYRTLE AVE** c/o Cedot Realty Corp. 21 West 38Th Street 8th Floor New York, NY 10018

2.1143. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

MYRTLE AVE c/o Cedot Realty Corp. 21 West 38Th Street 8th Floor

List the contract number of any

New York, NY 10018

#### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 638357 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases		State the name and mailing address for all oth whom the debtor has an executory contract or lease		
	government contract			
2.1144.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MYRTLE AVE c/o Cedot Realty Corp. 21 West 38Th Street	
	List the contract number of any government contract		8th Floor New York, NY 10018	
.1145.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MYRTLE BEACH OUTLET 2010-07-09	
	List the contract number of any government contract		10835 KINGS RD SP # 830 Myrtle Beach, SC 29572	
2.1146.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		MYRTLE BEACH OUTLET 2010-07-09	
	List the contract number of any government contract		10835 KINGS RD SP # 830 Myrtle Beach, SC 29572	
.1147.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		MYRTLE BEACH OUTLET 2010-07-09	
	List the contract number of any government contract		10835 KINGS RD SP # 830 Myrtle Beach, SC 29572	
.1148.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		NATIONAL HARBOR 2013-05-14	
	List the contract number of any government contract		Oxon Hill Road and Harborview Ave National Harbor, MD 20745	
 !.1149.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	NATIONAL HARBOR 2013-05-14 Oxon Hill Road and Harborview Ave National Harbor, MD 20745	

#### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 63808 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.1150.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		NESHAMINY 2007-01-23
	List the contract number of any government contract		320 NESHAMINY MALL Bensalem, PA 19020
2.1151.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		NESHAMINY 2007-01-23
	List the contract number of any government contract		320 NESHAMINY MALL Bensalem, PA 19020
2.1152.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		NESHAMINY 2007-01-23
	List the contract number of any government contract		320 NESHAMINY MALL Bensalem, PA 19020
2.1153.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		NESHAMINY 2007-01-23
	List the contract number of any government contract		320 NESHAMINY MALL Bensalem, PA 19020
2.1154.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		NESHAMINY 2007-01-23
	List the contract number of any government contract		320 NESHAMINY MALL Bensalem, PA 19020

#### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain Doccumentt . Praggee 638079 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

	Additional Page if You Have More Contracts or Leases					
2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease			
2.1155.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt			
	State the term remaining		NESHAMINY 2007-01-23			
	List the contract number of any government contract		320 NESHAMINY MALL Bensalem, PA 19020			
2.1156.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease				
	State the term remaining		NESHAMINY 2007-01-23			
	List the contract number of any government contract		320 NESHAMINY MALL Bensalem, PA 19020			
2.1157.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	ut			
	State the term remaining		NEWBURGH MALL 1979-07-10			
	List the contract number of any government contract		1401 ROUTE 300 SUITE 111 Newburgh, NY 12550			
2.1158.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt			
	State the term remaining		NEWBURGH MALL 1979-07-10			
	List the contract number of any government contract		1401 ROUTE 300 SUITE 111 Newburgh, NY 12550			
2.1159.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt			
	State the term remaining		NEWBURGH MALL 1979-07-10			
	List the contract number of any government contract		1401 ROUTE 300 SUITE 111 Newburgh, NY 12550			
2.1160.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	ut			
	State the term remaining		NEWBURGH MALL 1979-07-10 1401 ROUTE 300 SUITE 111			
	List the contract number of any		Newburgh, NY 12550			

#### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 638180 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	Il contracts and unexpired leas	ses	State the name and mailing address for all o whom the debtor has an executory contract lease	
	government contract			
2.1161.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		NEWBURGH MALL 1979-07-10	
	List the contract number of any government contract		1401 ROUTE 300 SUITE 111 Newburgh, NY 12550	
2.1162.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		NEWBURGH MALL 1979-07-10	
	List the contract number of any government contract		1401 ROUTE 300 SUITE 111 Newburgh, NY 12550	
2.1163.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		NEWBURGH MALL 1979-07-10	
	List the contract number of any government contract		1401 ROUTE 300 SUITE 111 Newburgh, NY 12550	
2.1164.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		NEWPUROU MALL 4070 07 40	
	List the contract number of any government contract		NEWBURGH MALL 1979-07-10 1401 ROUTE 300 SUITE 111 Newburgh, NY 12550	
2.1165.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		NEWBURGH MALL 1979-07-10	
	List the contract number of any government contract		1401 ROUTE 300 SUITE 111 Newburgh, NY 12550	
2.1166.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	NEWBURGH MALL 1979-07-10 1401 ROUTE 300 SUITE 111 Newburgh, NY 12550	

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# Debtor 1 Lerner New York, Inc. First Name Middle Name Last Name Additional Page if You Have More Contracts or Leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease State the term remaining

2.1167. State what the contract or lease is for and the nature of the debtor's interest

the nature of

State the term remaining

List the contract number of any government contract

List the contract number of any government contract

NEWBURGH MALL 1979-07-10 1401 ROUTE 300 SUITE 111 Newburgh, NY 12550

2.1168. State what the contract or lease is for and the nature of the debtor's interest

**Amended Lease** 

**Amended Lease** 

State the term remaining

List the contract number of any government contract

NEWBURGH MALL 1979-07-10 1401 ROUTE 300 SUITE 111 Newburgh, NY 12550

2.1169. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

NEWPORT CENTRE 2008-05-16 30-148 MALL DRIVE WEST Jersey City, NJ 07302

 State what the contract or lease is for and the nature of the debtor's interest **Amended Lease** 

State the term remaining

List the contract number of any government contract

NEWPORT CENTRE 2008-05-16 30-148 MALL DRIVE WEST Jersey City, NJ 07302

2.1171. State what the contract or lease is for and the nature of the debtor's interest

**Amended Lease** 

State the term remaining

List the contract number of any government contract

NEWPORT CENTRE 2008-05-16 30-148 MALL DRIVE WEST Jersey City, NJ 07302

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Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

	First Name Middle Name	Last Name	
	Additional Page if You Have	e More Contracts or Le	eases
2. List a	all contracts and unexpired lea	,	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1172.	State what the contract or lease is for and the nature of the debtor's interest	Utilities services	
	State the term remaining		Next Fire OT Oteres
	List the contract number of any government contract	<i>'</i>	Next Era - CT Stores 626 Lafayette Rd Seabrook, NH 03874
2.1173.	State what the contract or lease is for and the nature of the debtor's interest	Influencer for GU collection	
	State the term remaining		Nia Sioux 838 N Doheny Dr.
	List the contract number of any government contract		#1107 West Holywood, CA 90069
2.1174.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	t
	State the term remaining		NORFOLK PREMIUM OUTLET 2015-09-11
	List the contract number of any government contract		1600 Premium Outlets Blvd. Norfolk, VA 23502
2.1175.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	t
	State the term remaining		NORFOLK PREMIUM OUTLET 2015-09-11
	List the contract number of any government contract		1600 Premium Outlets Blvd. Norfolk, VA 23502
2.1176.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	t
	State the term remaining		NORFOLK PREMIUM OUTLET 2015-09-11
	List the contract number of any government contract	<i>'</i>	1600 Premium Outlets Blvd. Norfolk, VA 23502
2.1177.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	NORTH EAST MALL 2005-08-25

State the term remaining

List the contract number of any

1101 MELBOURNE ST

Hurst, TX 76053

D05-A

#### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Prægge 639113 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases		ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	government contract		
2.1178.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		NORTH EAST MALL 2005-08-25 1101 MELBOURNE ST
	List the contract number of any government contract		D05-A Hurst, TX 76053
2.1179.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		NORTH EAST MALL 2005-08-25 1101 MELBOURNE ST
	List the contract number of any government contract		D05-A Hurst, TX 76053
2.1180.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		NORTH EAST MALL 2005-08-25 1101 MELBOURNE ST
	List the contract number of any government contract		D05-A Hurst, TX 76053
2.1181.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		NORTH EAST MALL 2005-08-25 1101 MELBOURNE ST
	List the contract number of any government contract		D05-A Hurst, TX 76053
.1182.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		NORTH STAR 2004-09-02 7400 SAN PEDRO
	List the contract number of any government contract		# 860 San Antonio, TX 78216
 ?.1183.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t NORTH STAR 2004-09-02 7400 SAN PEDRO # 860 San Antonio, TX 78216
fficial Fo	orm 206G Scheo	dule G: Executory Contract	

#### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 639124 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases		ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining  List the contract number of any government contract		
2.1184.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		NORTH STAR 2004-09-02 7400 SAN PEDRO
	List the contract number of any government contract		# 860 San Antonio, TX 78216
2.1185.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		NORTH STAR 2004-09-02 7400 SAN PEDRO
	List the contract number of any government contract		# 860 San Antonio, TX 78216
2.1186.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		NORTH STAR 2004-09-02 7400 SAN PEDRO
	List the contract number of any government contract		# 860 San Antonio, TX 78216
2.1187.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		NORTH STAR 2004-09-02 7400 SAN PEDRO
	List the contract number of any government contract		# 860 San Antonio, TX 78216
2.1188.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		NORTH STAR 2004-09-02 7400 SAN PEDRO
	List the contract number of any government contract		# 860 San Antonio, TX 78216

#### Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain **Doccumeent**t Preagge 639135 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1189.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		NORTH STAR 2004-09-02 7400 SAN PEDRO
	List the contract number of any government contract		# 860 San Antonio, TX 78216
2.1190.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		NORTH STAR 2004-09-02 7400 SAN PEDRO
	List the contract number of any government contract		# 860 San Antonio, TX 78216
2.1191.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		NORTH STAR 2004-09-02 7400 SAN PEDRO
	List the contract number of any government contract		# 860 San Antonio, TX 78216
2.1192.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		NORTH. RIVERSIDE PARK
	List the contract number of any government contract		7501 W CERMAK RD SP # G-10 N Riverside, IL 60546
2.1193.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		NORTH. RIVERSIDE PARK
	List the contract number of any government contract		7501 W CERMAK RD SP # G-10 N Riverside, IL 60546
2.1194.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		NORTH. RIVERSIDE PARK 7501 W CERMAK RD SP # G-10

#### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Prægge 639146 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

·		State the name and mailing address for all other whom the debtor has an executory contract or ulease		
	government contract			
2.1195.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ut	
	State the term remaining		NORTHFIELD AT STAPLETON 2006-01-27	
	List the contract number of any government contract		8340 Northfield Boulevard Denver, CO 80238	
2.1196.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		NORTHFIELD AT STAPLETON 2006-01-27	
	List the contract number of any government contract		8340 Northfield Boulevard Denver, CO 80238	
2.1197.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	it	
	State the term remaining		NORTHFIELD AT STAPLETON 2006-01-27	
	List the contract number of any government contract		8340 Northfield Boulevard Denver, CO 80238	
2.1198.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		NORTHFIELD AT STAPLETON 2006-01-27	
	List the contract number of any government contract		8340 Northfield Boulevard Denver, CO 80238	
2.1199.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		NORTHFIELD AT STAPLETON 2006-01-27	
	List the contract number of any government contract		8340 Northfield Boulevard Denver, CO 80238	
2.1200.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	NORTHFIELD AT STAPLETON 2006-01-27 8340 Northfield Boulevard Denver, CO 80238	

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

#### Additional Page if You Have More Contracts or Leases 2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired State the term remaining List the contract number of any government contract 2.1201. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **NORTHFIELD AT STAPLETON 2006-01-27** 8340 Northfield Boulevard List the contract number of any **Denver, CO 80238** government contract 2.1202. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining NORTHFIELD AT STAPLETON 2006-01-27 8340 Northfield Boulevard List the contract number of any **Denver, CO 80238** government contract 2.1203. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining NORTHFIELD AT STAPLETON 2006-01-27 8340 Northfield Boulevard List the contract number of any **Denver, CO 80238** government contract 2.1204. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining NORTHFIELD AT STAPLETON 2006-01-27 8340 Northfield Boulevard List the contract number of any **Denver, CO 80238** government contract 2.1205. State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest State the term remaining NORTHGATE MALL 1993-06-24 9501 COLERAIN AVE SP # 166 List the contract number of any

government contract

Cincinnati, OH 45251

#### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain DDcccumeentt Pragge 639168 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

# Additional Da

	Additional Page if You Have More Contracts or Leases				
2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
State what the contract or lease is for and the nature of the debtor's interest		Store Lease Agreemen	t		
	State the term remaining  List the contract number of any		NORTHGATE MALL 1993-06-24 9501 COLERAIN AVE SP # 166		
	government contract		Cincinnati, OH 45251		
2.1207.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t		
	State the term remaining		NORTHGATE MALL 1993-06-24		
	List the contract number of any government contract		9501 COLERAIN AVE SP # 166 Cincinnati, OH 45251		
2.1208.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		NORTHGATE MALL 1993-06-24		
	List the contract number of any government contract		9501 COLERAIN AVE SP # 166 Cincinnati, OH 45251		
2.1209.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		NORTHGATE MALL 1993-06-24		
	List the contract number of any government contract		9501 COLERAIN AVE SP # 166 Cincinnati, OH 45251		
2.1210.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		NORTHGATE MALL 1993-06-24		
	List the contract number of any government contract		9501 COLERAIN AVE SP # 166 Cincinnati, OH 45251		
2.1211.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		NORTHGATE MALL 1993-06-24 9501 COLERAIN AVE SP # 166		
	List the contract number of any		Cincinnati, OH 45251		

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
	government contract			
2.1212.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		NORTHGATE MALL 1993-06-24	
	List the contract number of any government contract		9501 COLERAIN AVE SP # 166 Cincinnati, OH 45251	
2.1213.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		NORTHLAKE MALL (GA) 2010-12-29	
	List the contract number of any government contract		1401 NORTHLAKE MALL Atlanta, GA 30345-2715	
2.1214.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		NORTHLAKE MALL (CA) 2010 12 20	
	List the contract number of any government contract		NORTHLAKE MALL (GA) 2010-12-29 1401 NORTHLAKE MALL Atlanta, GA 30345-2715	
2.1215.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		NORTH AKE MALL (OA) 2040 40 00	
	List the contract number of any government contract		NORTHLAKE MALL (GA) 2010-12-29 1401 NORTHLAKE MALL Atlanta, GA 30345-2715	
2.1216.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		NODTHI AKE MALL (OA) 2040 40 00	
	List the contract number of any government contract		NORTHLAKE MALL (GA) 2010-12-29 1401 NORTHLAKE MALL Atlanta, GA 30345-2715	
2.1217.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	NORTHLAKE MALL (GA) 2010-12-29 1401 NORTHLAKE MALL Atlanta, GA 30345-2715	
Official Fo	orm 206G Scheo	dule G: Executory Contract	s and Unexpired Leases	Page 215 of 35

#### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 632280 off 1602115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	III contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.1218.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		NORTHLAKE MALL (GA) 2010-12-29
	List the contract number of any government contract		1401 NORTHLAKE MALL Atlanta, GA 30345-2715
2.1219.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		NORTHLAKE MALL 2004-12-24
	List the contract number of any government contract		6801 NORTHLAKE MALL SP # 140 Charlotte, NC 28216
2.1220.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		NORTHLAKE MALL 2004-12-24
	List the contract number of any government contract		6801 NORTHLAKE MALL SP # 140 Charlotte, NC 28216
	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		NORTHRIDGE MALL 2014-10-10
	List the contract number of any government contract		566 NORTHRIDGE MALL SP #E11A Salinas, CA 93906
 2.1222.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		NORTHRIDGE MALL 2014-10-10
	List the contract number of any government contract		566 NORTHRIDGE MALL SP #E11A Salinas, CA 93906

#### DD:00c3109 FFileed:0389/1024/2200 EEnterreed:0389/1028/22002/35:038:0559 DD:essoc:NW:taim Casse 200-118844458-JK\$5 **Doocument**t Prægge 639291. off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

	Additional Page if You Have More Contracts or Leases					
2. List all contracts and unexpired leases		,	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease			
State what the contract or lease is for and the nature of the debtor's interest		Store Lease Agreement				
	State the term remaining		NORTHSHORE SHOPPING CTR 2015-03-10			
	List the contract number of any government contract		RTS 114 & 128 SP#W115 Peabody, MA 01960			
2.1224.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement				
	State the term remaining		NORTHWOODS MALL 1998-01-28			
	List the contract number of any government contract		2150 NORTHWOODS BLVD UNIT E10 North Charleston, SC 29406			
2.1225.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement				
	State the term remaining		NORTHWOODS MALL 1998-01-28			
	List the contract number of any government contract		2150 NORTHWOODS BLVD UNIT E10 North Charleston, SC 29406			
2.1226.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement				
	State the term remaining		NORTHWOODS MALL 1998-01-28			
	List the contract number of any government contract		2150 NORTHWOODS BLVD UNIT E10 North Charleston, SC 29406			
2.1227.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement				
	State the term remaining		NORTHWOODS MALL 1998-01-28			
	List the contract number of any government contract		2150 NORTHWOODS BLVD UNIT E10 North Charleston, SC 29406			
2.1228.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease				
	State the term remaining		NORTHWOODS MALL 1998-01-28 2150 NORTHWOODS BLVD UNIT E10			
			N 4 0 1 1 4 2 00 00 400			

List the contract number of any

North Charleston, SC 29406

#### Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Preagge 730202 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

	J			
2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other whom the debtor has an executory contract or lease	
	government contract			
2.1229.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		NORTHWOODS MALL 1998-01-28	
	List the contract number of any government contract		2150 NORTHWOODS BLVD UNIT E10 North Charleston, SC 29406	
2.1230.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		NORTHWOODS MALL 1998-01-28	
	List the contract number of any government contract		2150 NORTHWOODS BLVD UNIT E10 North Charleston, SC 29406	
2.1231.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		NORTHWOODS MALL 1998-01-28	
	List the contract number of any government contract		2150 NORTHWOODS BLVD UNIT E10 North Charleston, SC 29406	
2.1232.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		NVC Ant. Poulo Lontini	
	List the contract number of any government contract		NYC Apt - Paula Lentini 330 WEST 34TH STREET New York, NY 10001	
2.1233.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		OAK COURT MALL 2015-01-12	
	List the contract number of any government contract		4465 POPLAR AVE SP #2315B Memphis, TN 38117	
2.1234.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	OAK COURT MALL 2015-01-12 4465 POPLAR AVE SP #2315B Memphis, TN 38117	
Official Fo	orm 206G Scheo	dule G: Executory Contract	s and Unexpired Leases	Page 218 of 35

#### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Preagge 730213 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.1235.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		OAK COURT MALL 2015-01-12
	List the contract number of any government contract		4465 POPLAR AVE SP #2315B Memphis, TN 38117
2.1236.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		OAK COURT MALL 2015-01-12
	List the contract number of any government contract		4465 POPLAR AVE SP #2315B Memphis, TN 38117
2.1237.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		OAK COURT MALL 2015-01-12
	List the contract number of any government contract		4465 POPLAR AVE SP #2315B Memphis, TN 38117
	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t .
	State the term remaining		OAKLAND MALL 1990-05-18
	List the contract number of any government contract		630 W 14 MILE RD Troy, MI 48083
2.1239.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t .
	State the term remaining		OAKLAND MALL 1990-05-18
	List the contract number of any government contract		630 W 14 MILE RD Troy, MI 48083

#### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Dooccumeent**t Preaggee 730224 off 1609115

Debtor 1 Lerner New York, Inc.

First Name

Middle Name

Case number (if known) 20-18448

Last Name

	Additional Page if You Have More Contracts or Leases				
2. List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
State what the contract or lease is for and the nature of the debtor's interest		Store Lease Agreement			
	State the term remaining  List the contract number of any		OAKLAND MALL 1990-05-18 630 W 14 MILE RD		
	government contract		Troy, MI 48083		
2.1241.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t		
	State the term remaining		OAKLAND MALL 1990-05-18		
	List the contract number of any government contract		630 W 14 MILE RD Troy, MI 48083		
2.1242.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		OAKLAND MALL 1990-05-18		
	List the contract number of any government contract		630 W 14 MILE RD Troy, MI 48083		
2.1243.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		OAKLAND MALL 1990-05-18		
	List the contract number of any government contract		630 W 14 MILE RD Troy, MI 48083		
2.1244.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		OAKLAND MALL 1990-05-18		
	List the contract number of any government contract		630 W 14 MILE RD Troy, MI 48083		
2.1245.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		OAKLAND MALL 1990-05-18 630 W 14 MILE RD		
000-1-15	List the contract number of any	dula C. Evacutary Contract	Troy, MI 48083		

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	III contracts and unexpired leas		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	government contract		
2.1246.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		OAKLAND MALL 1990-05-18
	List the contract number of any government contract		630 W 14 MILE RD Troy, MI 48083
2.1247.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		OAKI AND MALL 4000 05 49
	List the contract number of any government contract		OAKLAND MALL 1990-05-18 630 W 14 MILE RD Troy, MI 48083
2.1248.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		OAKLAND MALL 1990-05-18
	List the contract number of any government contract		630 W 14 MILE RD Troy, MI 48083
2.1249.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		OAKI AND MALL 4000 05 49
	List the contract number of any government contract		OAKLAND MALL 1990-05-18 630 W 14 MILE RD Troy, MI 48083
2.1250.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		0.4470.00
	List the contract number of any government contract		OAKRIDGE 2014-04-14 925 BLOSSOM HILL RD SU 14 San Jose, CA 95123
 2.1251.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t OAKRIDGE 2014-04-14 925 BLOSSOM HILL RD SU 14 San Jose, CA 95123

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 7302/6 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.1252.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		OAKWOOD CENTER 2007-12-17
	List the contract number of any government contract		197 W. BANK EXPRESSWAY Gretna, LA 70056
2.1253.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		OAKWOOD CENTER 2007-12-17
	List the contract number of any government contract		197 W. BANK EXPRESSWAY Gretna, LA 70056
2.1254.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		OAKWOOD CENTER 2007-12-17
	List the contract number of any government contract		197 W. BANK EXPRESSWAY Gretna, LA 70056
	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		OAKWOOD CENTER 2007-12-17
	List the contract number of any government contract		197 W. BANK EXPRESSWAY Gretna, LA 70056
 2.1256.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		OAKWOOD CENTER 2007-12-17
	List the contract number of any government contract		197 W. BANK EXPRESSWAY Gretna, LA 70056

## Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Prægge 730257 off 1609115

Debtor 1 Lerner New York, Inc. First Name

Middle Name

Last Name

Case number (if known) 20-18448

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2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other whom the debtor has an executory contract or lease	
2.1257.	State what the contract or lease is for and the nature of the debtor's interest	Remove		
	State the term remaining			
	List the contract number of any government contract		OAKWOOD CENTER 2007-12-17 197 W. BANK EXPRESSWAY Gretna, LA 70056	
2.1258.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		OAKWOOD CENTER 2007-12-17	
	List the contract number of any government contract		197 W. BANK EXPRESSWAY Gretna, LA 70056	
2.1259.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		OAKWOOD CENTER 2007-12-17	
	List the contract number of any government contract		197 W. BANK EXPRESSWAY Gretna, LA 70056	
2.1260.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt	
	State the term remaining		0054N 00UNTV MALL 0004 40 45	
	List the contract number of any government contract		OCEAN COUNTY MALL 2004-12-15 1201 HOOPER AVE SP # 1008A Toms River, NJ 08753	
2.1261.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt	
	State the term remaining		OCEAN COUNTY MALL 2004-12-15	
	List the contract number of any government contract		1201 HOOPER AVE SP # 1008A Toms River, NJ 08753	
2.1262.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		OCEAN COUNTY MALL 2004-12-15 1201 HOOPER AVE SP # 1008A	
Official F	List the contract number of any	dulo Ci Eveenter Centre	Toms River, NJ 08753	Down 200 -f 25
Official Fo	Jilli 200G Sched	dule G: Executory Contract	is and unexpired Leases	Page 223 of 357

### Doorc 3109 FFileet 1089/1024/2200 EEntterneet 1089/1028/2200 2135 0378 0559 Deessoc NW teairn Casse 200-118844458-JK\$5 **Doocument**t Prægge 730268 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all oth whom the debtor has an executory contract o lease	
	government contract		_	
2.1263.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		OCEAN COUNTY MALL 2004-12-15	
	List the contract number of any government contract		1201 HOOPER AVE SP # 1008A Toms River, NJ 08753	
2.1264.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		OCEAN COUNTY MALL 2004-12-15	
	List the contract number of any government contract		1201 HOOPER AVE SP # 1008A Toms River, NJ 08753	
2.1265.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		OCEAN COUNTY MALL 2004-12-15	
	List the contract number of any government contract		1201 HOOPER AVE SP # 1008A Toms River, NJ 08753	
2.1266.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		ONTARIO MILLO 2014 04 04	
	List the contract number of any government contract		ONTARIO MILLS 2014-04-01 1 Mills Circle, # 633B Ontario, CA 91764-5207	
2.1267.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ONTARIO MILLS 2014-04-01	
	List the contract number of any government contract	_	1 Mills Circle, # 633B Ontario, CA 91764-5207	
2.1268.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	ONTARIO MILLS 2014-04-01 1 Mills Circle, # 633B Ontario, CA 91764-5207	

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 730279 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.1269.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		OPRY MILLS 2012-01-03
	List the contract number of any government contract		172 OPRY MILLS DR SP # 526A Nashville, TN 37214
2.1270.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		OPRY MILLS 2012-01-03
	List the contract number of any government contract		172 OPRY MILLS DR SP # 526A Nashville, TN 37214
2.1271.	State what the contract or lease is for and the nature of the debtor's interest	Oracle Hosting Services	
	State the term remaining		Oracle (ATG) Web Hosting Oracle America, Inc. 500 Oracle Parkway
	List the contract number of any government contract		Attention: General Counsel, Legal Dept Redwood Shores, CA 94065
2.1272.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		ORANGE PARK MALL 2008-03-13
	List the contract number of any government contract		1910 WELLS ROAD Orange Park, FL 32073
2.1273.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ORANGE PARK MALL 2008-03-13
	List the contract number of any government contract		1910 WELLS ROAD Orange Park, FL 32073

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

	Additional Page if You Have	e More Contracts or Le	eases	
2. List all contracts and unexpired leases		,	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.1274.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ODANIOS DADY MALL 2000 00 40	
	List the contract number of any government contract		ORANGE PARK MALL 2008-03-13 1910 WELLS ROAD Orange Park, FL 32073	
2.1275.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ODANOE DADY MALL 2000 20 40	
	List the contract number of any government contract		ORANGE PARK MALL 2008-03-13 1910 WELLS ROAD Orange Park, FL 32073	
2.1276.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		ODANICE DADY MALL 2009 02 42	
	List the contract number of any government contract		ORANGE PARK MALL 2008-03-13 1910 WELLS ROAD Orange Park, FL 32073	
2.1277.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining			
	List the contract number of any government contract		ORANGE PARK MALL 2008-03-13 1910 WELLS ROAD Orange Park, FL 32073	
2.1278.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ODANOE DADY MALL 2002 22 42	
	List the contract number of any government contract		ORANGE PARK MALL 2008-03-13 1910 WELLS ROAD Orange Park, FL 32073	
2.1279.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ORANGE PARK MALL 2008-03-13	

List the contract number of any

1910 WELLS ROAD Orange Park, FL 32073

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	III contracts and unexpired leas	ses	State the name and mailing address for all of whom the debtor has an executory contract clease	
	government contract			
2.1280.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ORANGE PARK MALL 2008-03-13	
	List the contract number of any government contract		1910 WELLS ROAD Orange Park, FL 32073	
2.1281.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		ORLAND SQUARE 2011-12-29	
	List the contract number of any government contract		636 ORLAND SQUARE MALL Orland Park, IL 60462	
2.1282.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ORLAND SQUARE 2011-12-29	
	List the contract number of any government contract		636 ORLAND SQUARE MALL Orland Park, IL 60462	
2.1283.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		ORLAND SQUARE 2011-12-29	
	List the contract number of any government contract		636 ORLAND SQUARE MALL Orland Park, IL 60462	
2.1284.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		ORLANDO OUTLET 2010-03-12	
	List the contract number of any government contract		4967 INTERNATIONAL DR SP3 Orlando, FL 32819	
2.1285.	State what the contract or lease is for and the nature of the debtor's interest	Remove	ORLANDO OUTLET 2010-03-12 4967 INTERNATIONAL DR SP3 Orlando, FL 32819	

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Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

	Additional Page if You Have More Contracts or Leases				
2. List a	2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired ease		
	State the term remaining				
	List the contract number of any government contract				
2.1286.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		ORLANDO OUTLET 2010-03-12		
	List the contract number of any government contract		4967 INTERNATIONAL DR SP3 Orlando, FL 32819		
2.1287.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement			
	State the term remaining		ORLANDO OUTLET 2010-03-12		
	List the contract number of any government contract		4967 INTERNATIONAL DR SP3 Orlando, FL 32819		
2.1288.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement			
	State the term remaining		ORLANDO OUTLET 2010-03-12		
	List the contract number of any government contract		4967 INTERNATIONAL DR SP3 Orlando, FL 32819		
2.1289.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement			
	State the term remaining		OUTLET SHOPPES AT ATLANTA 2018-06-04		
	List the contract number of any government contract		915 Ridgewalk Pkwy Woodstock, GA 30188		
2.1290.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		OUTLET SHOPPES AT ATLANTA 2018-06-04		
	List the contract number of any government contract		915 Ridgewalk Pkwy Woodstock, GA 30188		

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain DDcccumeentt Pragge 731313 off 1609115

Debtor 1 Lerner New York, Inc.

First Name

Middle Name Last Name Case number (if known) 20-18448

	Additional Page if You Have More Contracts or Leases				
2. List a	2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.1291.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt		
	State the term remaining		OUTLET SHOPPES AT EL PASO 2013-12-02		
	List the contract number of any government contract		7051 S Desert Blvd Canutillo, TX 79835-8557		
2.1292.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		OUTLET SHOPPES AT EL PASO 2013-12-02		
	List the contract number of any government contract		7051 S Desert Blvd Canutillo, TX 79835-8557		
2.1293.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt		
	State the term remaining		OUTLET SHOPPES AT EL PASO 2013-12-02		
	List the contract number of any government contract		7051 S Desert Blvd Canutillo, TX 79835-8557		
2.1294.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt		
	State the term remaining		OUTLET SHOPPES AT LAREDO 2015-04-01		
	List the contract number of any government contract		1600 Water Street Laredo, TX 78040		
2.1295.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		OUTLET SHOPPES AT LAREDO 2015-04-01		
	List the contract number of any government contract		1600 Water Street Laredo, TX 78040		
2.1296.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt		
	State the term remaining		OUTLET SHOPPES AT LAREDO 2015-04-01 1600 Water Street		
000-1-15	List the contract number of any	dula C. Evacutary Cantract	Laredo, TX 78040		

## Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Prægge 731324 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other whom the debtor has an executory contract or u	
			lease	·
	government contract			
2.1297.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ut	
	State the term remaining		OUTLET SHOPPES AT LAREDO 2015-04-01	
	List the contract number of any government contract		1600 Water Street Laredo, TX 78040	
2.1298.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt	
	State the term remaining		OUTLET SHOPPES OF THE BLUEGRASS 2013-12-02	
	List the contract number of any government contract		OUTLETS SHOPPES AT LOUISVILLE Simpsonville, KY 40067	
2.1299.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		OUTLET SHOPPES OF THE BLUEGRASS 2013-12-02	
	List the contract number of any government contract		OUTLETS SHOPPES AT LOUISVILLE Simpsonville, KY 40067	
2.1300.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		OUTLET SHOPPES OF THE BLUEGRASS 2013-12-02	
	List the contract number of any government contract		OUTLETS SHOPPES AT LOUISVILLE Simpsonville, KY 40067	
2.1301.	State what the contract or lease is for and the nature of the debtor's interest	Remove		
	State the term remaining		OUTLET SHOPPES OF THE BLUEGRASS 2013-12-02	
	List the contract number of any government contract		OUTLETS SHOPPES AT LOUISVILLE Simpsonville, KY 40067	
2.1302.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	OUTLET SHOPPES OF THE BLUEGRASS 2013-12-02 OUTLETS SHOPPES AT LOUISVILLE Simpsonville, KY 40067	
Official Fo	orm 206G Scheo	dule G: Executory Contract		Page 230 of 35

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 731335 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	III contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.1303.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		OUTLETS AT TEJON RANCH 2014-06-12
	List the contract number of any government contract		5701 Outlets at Tejon Parkway, Space 865 Arvin, CA 93203
2.1304.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		OUTLETS AT TEJON RANCH 2014-06-12
	List the contract number of any government contract	_	5701 Outlets at Tejon Parkway, Space 865 Arvin, CA 93203
2.1305.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		OUTLETS AT TEJON RANCH 2014-06-12
	List the contract number of any government contract		5701 Outlets at Tejon Parkway, Space 865 Arvin, CA 93203
2.1306.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		PALISADES 2005-03-23
	List the contract number of any government contract		1000 PALISADES CTR SP #C2 West Nyack, NY 10994
2.1307.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		PALISADES 2005-03-23
	List the contract number of any government contract		1000 PALISADES CTR SP #C2 West Nyack, NY 10994

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain DDcccumeentt Preaggee 731346 off 1609115

Debtor 1 Lerner New York, Inc.

First Name

Middle Name

Case number (if known) 20-18448

1

Last Name

	Additional Page if You Have	e More Contracts or L	eases
2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1308.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		PALISADES 2005-03-23
	List the contract number of any government contract		1000 PALISADES CTR SP #C2 West Nyack, NY 10994
2.1309.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		PALISADES 2005-03-23
	List the contract number of any government contract		1000 PALISADES CTR SP #C2 West Nyack, NY 10994
2.1310.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		PALISADES 2005-03-23
	List the contract number of any government contract		1000 PALISADES CTR SP #C2 West Nyack, NY 10994
2.1311.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	
	State the term remaining		PALISADES 2005-03-23
	List the contract number of any government contract		1000 PALISADES CTR SP #C2 West Nyack, NY 10994
2.1312.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		PALISADES 2005-03-23
	List the contract number of any government contract		1000 PALISADES CTR SP #C2 West Nyack, NY 10994
2.1313.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		PALISADES 2005-03-23 1000 PALISADES CTR SP #C2
	List the contract		Wast Nyack NV 10001

List the contract number of any

West Nyack, NY 10994

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

# Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
	government contract			
2.1314.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	it	
	State the term remaining		PALM BEACH OUTLET 2013-11-27	
	List the contract number of any government contract		1801 Palm Beach Lakes Boulevard West Palm Beach, FL 33401	
2.1315.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt	
	State the term remaining		PALM BEACH OUTLET 2013-11-27	
	List the contract number of any government contract		1801 Palm Beach Lakes Boulevard West Palm Beach, FL 33401	
2.1316.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PALM BEACH OUTLET 2013-11-27	
	List the contract number of any government contract		1801 Palm Beach Lakes Boulevard West Palm Beach, FL 33401	
2.1317.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	nt	
	State the term remaining		PALM DESERT TOWN CENTER 2006-04-25	
	List the contract number of any government contract		72-840 HIGHWAY 11 SP # 109 Palm Desert, CA 92260	
2.1318.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PALM DESERT TOWN CENTER 2006-04-25	
	List the contract number of any government contract		72-840 HIGHWAY 11 SP # 109 Palm Desert, CA 92260	
2.1319.	State what the contract or lease is for and the nature of	Remove	PALM DESERT TOWN CENTER 2006-04-25	

lease is for and the nature of the debtor's interest

PALM DESERT TOWN CENTER 2006-04-25 72-840 HIGHWAY 11 SP # 109 Palm Desert, CA 92260

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Prægge 731368 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining  List the contract number of any government contract		
2.1320.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining  List the contract number of any government contract		PALM DESERT TOWN CENTER 2006-04-25 72-840 HIGHWAY 11 SP # 109 Palm Desert, CA 92260
2.1321.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining  List the contract number of any		PALM DESERT TOWN CENTER 2006-04-25 72-840 HIGHWAY 11 SP # 109
2.1322.	government contract  State what the contract or	Amended Lease	Palm Desert, CA 92260
	lease is for and the nature of the debtor's interest		
	State the term remaining  List the contract number of any government contract		PALM DESERT TOWN CENTER 2006-04-25 72-840 HIGHWAY 11 SP # 109 Palm Desert, CA 92260
2.1323.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		PALM DESERT TOWN CENTER 2006-04-25
	List the contract number of any government contract		72-840 HIGHWAY 11 SP # 109 Palm Desert, CA 92260
2.1324.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		PALM DESERT TOWN CENTER 2006-04-25
	List the contract number of any government contract		72-840 HIGHWAY 11 SP # 109 Palm Desert, CA 92260

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Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

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2. List a	III contracts and unexpired leas	ses	State the name and mailing address for all other whom the debtor has an executory contract or unlease	
2.1325.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining			
	List the contract number of any government contract		PALM DESERT TOWN CENTER 2006-04-25 72-840 HIGHWAY 11 SP # 109 Palm Desert, CA 92260	
2.1326.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PALM DESERT TOWN CENTER 2006-04-25	
	List the contract number of any government contract		72-840 HIGHWAY 11 SP # 109 Palm Desert, CA 92260	
2.1327.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PALM DESERT TOWN CENTER 2006-04-25	
	List the contract number of any government contract		72-840 HIGHWAY 11 SP # 109 Palm Desert, CA 92260	
2.1328.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	nt .	
	State the term remaining		DADADISE VALLEY 2004 00 40	
	List the contract number of any government contract		PARADISE VALLEY 2004-09-16 4568 E. CACTUS RD SP # 246 Phoenix, AZ 85032	
2.1329.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PARADISE VALLEY 2004-09-16	
	List the contract number of any government contract		4568 E. CACTUS RD SP # 246 Phoenix, AZ 85032	
2.1330.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PARADISE VALLEY 2004-09-16 4568 E. CACTUS RD SP # 246	
o	List the contract number of any		Phoenix, AZ 85032	D 22- 1
лисіаі Ро	orm 206G Scheo	dule G: Executory Contract	s and Unexpired Leases	Page 235 of 3

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases		ses	State the name and mailing address for all other par whom the debtor has an executory contract or unex lease	
	government contract			
2.1331.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PARADISE VALLEY 2004-09-16	
	List the contract number of any government contract		4568 E. CACTUS RD SP # 246 Phoenix, AZ 85032	
2.1332.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PARADISE VALLEY 2004-09-16	
	List the contract number of any government contract		4568 E. CACTUS RD SP # 246 Phoenix, AZ 85032	
2.1333.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PARADISE VALLEY 2004-09-16	
	List the contract number of any government contract		4568 E. CACTUS RD SP # 246 Phoenix, AZ 85032	
2.1334.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DAD ADJOE WALLEY 0004 00 40	
	List the contract number of any government contract		PARADISE VALLEY 2004-09-16 4568 E. CACTUS RD SP # 246 Phoenix, AZ 85032	
2.1335.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DADACON AT TWIN CITIES OUT ET 2014 0C 02	
	List the contract number of any government contract		PARAGON AT TWIN CITIES OUTLET 2014-06-03 3965 Eagan Outlets Parkway, Space 820 Eagan, MN 55122	
2.1336.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	PARAGON AT TWIN CITIES OUTLET 2014-06-03 3965 Eagan Outlets Parkway, Space 820 Eagan, MN 55122	

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Prægge 731491. off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	Ill contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.1337.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	nt
	State the term remaining		PARAMUS PARK 2014-11-25
	List the contract number of any government contract		700 PARAMUS PARK SP#1580 Paramus, NJ 07652
2.1338.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		PARK CITY CENTER 2006-04-10
	List the contract number of any government contract	_	775 PARK CITY CENTER Lancaster, PA 17601
2.1339.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		PARK CITY CENTER 2006-04-10
	List the contract number of any government contract		775 PARK CITY CENTER Lancaster, PA 17601
2.1340.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	nt
	State the term remaining		PARK CITY CENTER 2006-04-10
	List the contract number of any government contract		775 PARK CITY CENTER Lancaster, PA 17601
2.1341.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		PARK CITY CENTER 2006-04-10
	List the contract number of any government contract		775 PARK CITY CENTER Lancaster, PA 17601

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doccumeent**t Preaggee 732402 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

## Additional Page if You Have More Contracts or Leases

	Additional Page if You Have More Contracts or Leases					
2. List a	all contracts and unexpired leas		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease			
2.1342.	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining	Amended Lease				
	List the contract number of any government contract		PARK CITY CENTER 2006-04-10 775 PARK CITY CENTER Lancaster, PA 17601			
2.1343.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t			
	State the term remaining		PARK PLACE 2005-01-24			
	List the contract number of any government contract		5870 E. BROADWAY BLVD SP# 409 Tucson, AZ 85711			
2.1344.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t			
	State the term remaining		PARK PLACE 2005-01-24			
	List the contract number of any government contract		5870 E. BROADWAY BLVD SP# 409 Tucson, AZ 85711			
2.1345.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t.			
	State the term remaining		PARK PLACE 2005-01-24			
	List the contract number of any government contract		5870 E. BROADWAY BLVD SP# 409 Tucson, AZ 85711			
2.1346.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease				
	State the term remaining		PARK PLACE 2005-01-24			
	List the contract number of any government contract		5870 E. BROADWAY BLVD SP# 409 Tucson, AZ 85711			
2.1347.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease				
	State the term remaining		PARK PLACE 2005-01-24 5870 E. BROADWAY BLVD SP# 409			
			3870 E. BRUADWAY BLVD SP# 409			

List the contract number of any

**Tucson, AZ 85711** 

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all oth whom the debtor has an executory contract o lease	
	government contract			
2.1348.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PARK PLACE 2005-01-24	
	List the contract number of any government contract		5870 E. BROADWAY BLVD SP# 409 Tucson, AZ 85711	
2.1349.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PARK PLACE 2005-01-24	
	List the contract number of any government contract		5870 E. BROADWAY BLVD SP# 409 Tucson, AZ 85711	
2.1350.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PARK PLACE 2005-01-24	
	List the contract number of any government contract		5870 E. BROADWAY BLVD SP# 409 Tucson, AZ 85711	
2.1351.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DARK DI ACE 2005 04 24	
	List the contract number of any government contract		PARK PLACE 2005-01-24 5870 E. BROADWAY BLVD SP# 409 Tucson, AZ 85711	
2.1352.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		PARKCHESTER 2003-07-08	
	List the contract number of any government contract		1453 METROPOLITAN AVE SP- Bronx, NY 10462	
2.1353.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	PARKCHESTER 2003-07-08 1453 METROPOLITAN AVE SP- Bronx, NY 10462	

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 732424 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	III contracts and unexpired leas		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.1354.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		PARKCHESTER 2003-07-08
	List the contract number of any government contract		1453 METROPOLITAN AVE SP- Bronx, NY 10462
2.1355.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		PARKS @ ARLINGTON 2014-09-04
	List the contract number of any government contract		3811 SOUTH COOPER SP # 1118 Arlington, TX 76015
2.1356.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		PARKS @ ARLINGTON 2014-09-04
	List the contract number of any government contract		3811 SOUTH COOPER SP # 1118 Arlington, TX 76015
	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		PARKS @ ARLINGTON 2014-09-04
	List the contract number of any government contract		3811 SOUTH COOPER SP # 1118 Arlington, TX 76015
 2.1358.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	
	State the term remaining		PARKWAY PLAZA 2001-02-23
	List the contract number of any government contract		415 PARKWAY PLAZA SP # 651 El Cajon, CA 92020

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doccumeent**t Preaggee 732435 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

## Additional D

	Additional Page if You Have	e More Contracts or L	eases
2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1359.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	nt .
	State the term remaining		PARKWAY PLAZA 2001-02-23
	List the contract number of any government contract		415 PARKWAY PLAZA SP # 651 El Cajon, CA 92020
2.1360.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		PARKWAY PLAZA 2001-02-23
	List the contract number of any government contract		415 PARKWAY PLAZA SP # 651 El Cajon, CA 92020
2.1361.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt
	State the term remaining		PARKWAY PLAZA 2001-02-23
	List the contract number of any government contract		415 PARKWAY PLAZA SP # 651 El Cajon, CA 92020
2.1362.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		PARKWAY PLAZA 2001-02-23
	List the contract number of any government contract		415 PARKWAY PLAZA SP # 651 El Cajon, CA 92020
2.1363.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		PARKWAY PLAZA 2001-02-23
	List the contract number of any government contract		415 PARKWAY PLAZA SP # 651 El Cajon, CA 92020
2.1364.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining  List the contract number of any		PARKWAY PLAZA 2001-02-23 415 PARKWAY PLAZA SP # 651 El Cajon, CA 92020
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## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Prægge 73246 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

	_		
2. List a	III contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	government contract		
2.1365.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		PARKWAY PLAZA 2001-02-23
	List the contract number of any government contract		415 PARKWAY PLAZA SP # 651 El Cajon, CA 92020
2.1366.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		PARKWAY PLAZA 2001-02-23
	List the contract number of any government contract		415 PARKWAY PLAZA SP # 651 El Cajon, CA 92020
2.1367.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		PARKWAY PLAZA 2001-02-23
	List the contract number of any government contract		415 PARKWAY PLAZA SP # 651 El Cajon, CA 92020
2.1368.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	at
	State the term remaining		Patrick Henry
	List the contract number of any government contract		12300 JEFFERSON AVE SP#10 Newport News, VA 23602
2.1369.	State what the contract or lease is for and the nature of the debtor's interest	Digital brand products vendor	
			Patrick Starrr Inc. c/o Digital Brand Products, LLC
	State the term remaining  List the contract number of any government contract		750 N. San Vicenete Blvd. Suite 950 West Hollywood, CA 90069
2.1370.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	PEACHTREE MALL 2014-10-20 3131 MANCHESTER EXPRESSWA Columbus, GA 31909

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 732457 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

2. List a	III contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.1371.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		PEACHTREE MALL 2014-10-20
	List the contract number of any government contract		3131 MANCHESTER EXPRESSWA Columbus, GA 31909
2.1372.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	
	State the term remaining		PEACHTREE MALL 2014-10-20
	List the contract number of any government contract		3131 MANCHESTER EXPRESSWA Columbus, GA 31909
2.1373.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		PEARLAND TOWN CENTER 2007-12-28
	List the contract number of any government contract		11200 BROADWAY STREET Pearland, TX 77584
	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		PEARLAND TOWN CENTER 2007-12-28
	List the contract number of any government contract		11200 BROADWAY STREET Pearland, TX 77584
2.1375.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		PEMBROKE LAKES MALL 2013-10-01
	List the contract number of any government contract		11401 PINES BLVD Pembroke Pines, FL 33026

# Casse 200-11844498-JKSS Doorc 3109 FFileed 089/1024/200 EEntteneed 039/1026/200 205/08/059 Daessic Waain Doorcumeentt Prange 73248 of 110915

Debtor 1 Lerner New York, Inc.

irst Name Middle Nar

Loot Nome

Case number (if known) 20-18448

	First Name	Middle Name	Last Name	
	Additional Page	e if You Have Moi	re Contracts or	Leases
2. List	all contracts and u	unexpired leases		State the whom lease

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

PEMBROKE LAKES MALL 2013-10-01 11401 PINES BLVD Pembroke Pines, FL 33026

2.1377. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

List the contract number of any government contract

PEMBROKE LAKES MALL 2013-10-01 11401 PINES BLVD Pembroke Pines, FL 33026

2.1378. State what the contract or lease is for and the nature of the debtor's interest

**Storage Agreement** 

State the term remaining

List the contract number of any government contract

PEMBROKE LAKES MALL 2013-10-01 11401 PINES BLVD Pembroke Pines, FL 33026

2.1379. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

PEMBROKE LAKES MALL 2013-10-01 11401 PINES BLVD Pembroke Pines, FL 33026

2.1380. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

PEMBROKE LAKES MALL 2013-10-01 11401 PINES BLVD Pembroke Pines, FL 33026

2.1381. State what the contract or lease is for and the nature of the debtor's interest

Amended Lease

State the term remaining

PEMBROKE LAKES MALL 2013-10-01 11401 PINES BLVD Pembroke Pines, FL 33026

List the contract number of any

Schedule G: Executory Contracts and Unexpired Leases

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	2. List all contracts and unexpired leases		State the name and mailing address for all othe whom the debtor has an executory contract or lease	
	government contract			
2.1382.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PEMBROKE LAKES MALL 2017-06-01	
	List the contract number of any government contract		11401 PINES BLVD Pembroke Pines, FL 33026	
2.1383.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PEMBROKE LAKES MALL 2017-06-01	
	List the contract number of any government contract		11401 PINES BLVD Pembroke Pines, FL 33026	
2.1384.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		PENINSULA TOWN CENTER 2009-12-09	
	List the contract number of any government contract		1450 MERCHANT LANE SP #B-1 Hampton, VA 23666	
2.1385.	State what the contract or lease is for and the nature of the debtor's interest	Remove		
	State the term remaining		PENINSULA TOWN CENTER 2009-12-09	
	List the contract number of any government contract		1450 MERCHANT LANE SP #B-1 Hampton, VA 23666	
2.1386.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PENINSULA TOWN CENTER 2009-12-09	
	List the contract number of any government contract		1450 MERCHANT LANE SP #B-1 Hampton, VA 23666	
2.1387.	State what the contract or lease is for and the nature of the debtor's interest	Remove	PENINSULA TOWN CENTER 2009-12-09 1450 MERCHANT LANE SP #B-1 Hampton, VA 23666	

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

## Additional Page if You Have More Contracts or Leases 2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired State the term remaining List the contract number of any government contract 2.1388. State what the contract or Remove lease is for and the nature of the debtor's interest State the term remaining PENINSULA TOWN CENTER 2009-12-09 1450 MERCHANT LANE SP #B-1 List the contract number of any Hampton, VA 23666 government contract 2.1389. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining PENINSULA TOWN CENTER 2009-12-09 1450 MERCHANT LANE SP #B-1 List the contract number of any Hampton, VA 23666 government contract 2.1390. State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest State the term remaining PENN SQUARE 2013-08-21 **1901 NW EXPRESSWAY SP # 201** List the contract number of any Oklahoma City, OK 73118 government contract 2.1391. State what the contract or **Storage Agreement** lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**PENN SQUARE 2013-08-21 1901 NW EXPRESSWAY SP # 201** Oklahoma City, OK 73118

2.1392. State what the contract or lease is for and the nature of the debtor's interest

**Amended Lease** 

State the term remaining

List the contract number of any government contract

**PENN SQUARE 2013-08-21 1901 NW EXPRESSWAY SP # 201** Oklahoma City, OK 73118

## Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Preaggee 732591. ooff 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

	Additional Page if You Have	e More Contracts or L	eases
2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1393.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		DEDIMETED MALL 2045 00 00
	List the contract number of any government contract		PERIMETER MALL 2015-09-28 4400 ASHFORD DUNOODY SP#2020 Atlanta, GA 30346
2.1394.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		PHEASANT LANE MALL 2014-05-14
	List the contract number of any government contract		310 DANIEL WEBSTER HWY SP Nashua, NH 03060
2.1395.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		PHEASANT LANE MALL 2014-05-14
	List the contract number of any government contract		310 DANIEL WEBSTER HWY SP Nashua, NH 03060
2.1396.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		PHEASANT LANE MALL 2014-05-14
	List the contract number of any government contract		310 DANIEL WEBSTER HWY SP Nashua, NH 03060
2.1397.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		DUIL A DEL DUIA MILLO 2042 04 00
	List the contract number of any government contract		PHILADELPHIA MILLS 2012-01-09 1455 FRANKLIN MILLS SP # 22 Philadelphia, PA 19154
2.1398.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		PHILADELPHIA MILLS 2012-01-09 1455 FRANKLIN MILLS SP # 22
	List the contract number of any		Philadelphia, PA 19154

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 73352 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

z. List a	Il contracts and unexpired leas	ses	State the name and mailing address for all other pathon the debtor has an executory contract or unlease	
	government contract		_	
2.1399.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DUILADEL DUIA MILLE 2042 04 00	
	List the contract number of any government contract		PHILADELPHIA MILLS 2012-01-09 1455 FRANKLIN MILLS SP # 22 Philadelphia, PA 19154	
2.1400.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PHILADELPHIA MILLS 2012-01-09	
	List the contract number of any government contract		1455 FRANKLIN MILLS SP # 22 Philadelphia, PA 19154	
2.1401.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PHILADELPHIA MILLS 2012-01-09	
	List the contract number of any government contract		1455 FRANKLIN MILLS SP # 22 Philadelphia, PA 19154	
2.1402.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		PHILADELPHIA PREMIUM OUTLETS 2010-07	_22
	List the contract number of any government contract		18 WEST LIGHTCAP RD SP # 11 Limerick, PA 19464	-22
2.1403.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		PINNACLE AT TUTWILER FARM 2006-05-18	
	List the contract number of any government contract	_	5012 PINNACLE SQ #320 Birmingham, AL 35235	
2.1404.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t PINNACLE AT TUTWILER FARM 2006-05-18 5012 PINNACLE SQ #320 Birmingham, AL 35235	

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 733513 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



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2. List a	II contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.1405.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		PINNACLE AT TUTWILER FARM 2006-05-18
	List the contract number of any government contract		5012 PINNACLE SQ #320 Birmingham, AL 35235
2.1406.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		PINNACLE AT TUTWILER FARM 2006-05-18
	List the contract number of any government contract		5012 PINNACLE SQ #320 Birmingham, AL 35235
2.1407.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		PINNACLE AT TUTWILER FARM 2006-05-18
	List the contract number of any government contract		5012 PINNACLE SQ #320 Birmingham, AL 35235
	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		PINNACLE AT TUTWILER FARM 2006-05-18
	List the contract number of any government contract		5012 PINNACLE SQ #320 Birmingham, AL 35235
2.1409.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		PINNACLE AT TUTWILER FARM 2006-05-18
	List the contract number of any government contract		5012 PINNACLE SQ #320 Birmingham, AL 35235

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Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	,	State the name and mailing address for all other whom the debtor has an executory contract or unease	
2.1410.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DININA CLE AT TUTNIU ED EADM 0000 05 40	
	List the contract number of any government contract		PINNACLE AT TUTWILER FARM 2006-05-18 5012 PINNACLE SQ #320 Birmingham, AL 35235	
2.1411.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DININA OLE AT TUTMUED EADM 0000 OF 40	
	List the contract number of any government contract		PINNACLE AT TUTWILER FARM 2006-05-18 5012 PINNACLE SQ #320 Birmingham, AL 35235	
2.1412.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PINNACLE AT TUTWILER FARM 2006-05-18	
	List the contract number of any government contract		5012 PINNACLE SQ #320 Birmingham, AL 35235	
2.1413.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining			
	List the contract number of any government contract		PINNACLE AT TUTWILER FARM 2006-05-18 5012 PINNACLE SQ #320 Birmingham, AL 35235	
2.1414.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		PLAZA AT KING OF PRUSSIA 2012-12-20	
	List the contract number of any government contract		160 N GULPH RD SP # 3108 King Of Prussia, PA 19406	
2.1415.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
			PLAZA AT KING OF PRUSSIA 2012-12-20	
	State the term remaining		160 N GULPH RD SP # 3108	
	List the contract number of any	dule G: Executory Contracts	King Of Prussia, PA 19406	Page 250 of 35

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Pragge 73355 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
	government contract			
2.1416.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		PLAZA BONITA 2015-04-24	
	List the contract number of any government contract		3030 PLAZA BONITA SP # 1144 National City, CA 91950	
2.1417.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		PLEASANT PRAIRIE PREMIUM OUTLETS 2010-03-12	
	List the contract number of any government contract		11211 120TH AVE I-94 SPA0 Pleasant Praire, WI 53158	
2.1418.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PLEASANT PRAIRIE PREMIUM OUTLETS 2010-03-12	
	List the contract number of any government contract		11211 120TH AVE I-94 SPA0 Pleasant Praire, WI 53158	
2.1419.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PLYMOUTH MALL 2016-01-27	
	List the contract number of any government contract		500 GERMANTOWN PIKE SP 1 Plymouth Meeting, PA 19462	
2.1420.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		PLYMOUTH MALL 2016-01-27	
	List the contract number of any government contract		500 GERMANTOWN PIKE SP 1 Plymouth Meeting, PA 19462	
<u> </u>	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	PLYMOUTH MALL 2016-01-27 500 GERMANTOWN PIKE SP 1 Plymouth Meeting, PA 19462	

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 733546 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	Ill contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.1422.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		PLYMOUTH MALL 2016-01-27
	List the contract number of any government contract		500 GERMANTOWN PIKE SP 1 Plymouth Meeting, PA 19462
2.1423.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		Polaris Fashion Place
	List the contract number of any government contract		1500 Polaris Pkwy Columbus, OH 43240
2.1424.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		POTOMAC MILLS 2012-01-10
	List the contract number of any government contract		2700 POTOMAC MILLS CIR SP Woodbridge, VA 22192
2.1425.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		POTOMAC MILLS 2012-01-10
	List the contract number of any government contract		2700 POTOMAC MILLS CIR SP Woodbridge, VA 22192
2.1426.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		POTOMAC YARD 2005-02-28
	List the contract number of any government contract		3631 JEFFERSON DAVIS SP3 Alexandria, VA 22305

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First Name

Debtor 1 Lerner New York, Inc.

Middle Name

Case number (if known) 20-18448

## Additional Page if You Have More Contracts or Leases

Last Name

2. List a	III contracts and unexpired leas	ses	State the name and mailing address for all other p whom the debtor has an executory contract or unlease	
2.1427.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DOTOMAC VADD 2005 02 29	
	List the contract number of any government contract		POTOMAC YARD 2005-02-28 3631 JEFFERSON DAVIS SP3 Alexandria, VA 22305	
2.1428.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		POTOMAC YARD 2005-02-28	
	List the contract number of any government contract		3631 JEFFERSON DAVIS SP3 Alexandria, VA 22305	
2.1429.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		POTOMAC YARD 2005-02-28	
	List the contract number of any government contract		3631 JEFFERSON DAVIS SP3 Alexandria, VA 22305	
2.1430.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt	
	State the term remaining		PROMENADE IN TEMECULA, THE 2004-01-29 40820 WINCHESTER RD	
	List the contract number of any government contract		Unit # 1910 Temecula, CA 92591	
2.1431.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PROMENADE IN TEMECULA, THE 2004-01-29 40820 WINCHESTER RD	
	List the contract number of any government contract		Unit # 1910 Temecula, CA 92591	
2.1432.	State what the contract or lease is for and the nature of	Amended Lease		
	the debtor's interest		PROMENADE IN TEMECULA, THE 2004-01-29	
	State the term remaining		40820 WINCHESTER RD Unit # 1910	
Official Fo	List the contract number of any	dule G: Executory Contrac	Temecula, CA 92591	Page 253 of

### Doorc 3109 FFileet 1089/1024/2200 EEntterneet 1089/1028/2200 2135 0378 0559 Deessoc NW teairn Casse 200-118844458-JK\$5 **Doocument**t Prægge 733568 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	II contracts and unexpired leas		State the name and mailing address for all other p whom the debtor has an executory contract or un lease	
	government contract			
2.1433.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PROMENADE IN TEMECULA, THE 2004-01-29 40820 WINCHESTER RD	)
	List the contract number of any government contract		Unit # 1910 Temecula, CA 92591	
2.1434.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		PROMENADE SHOPPES AT SAUCON VALLE 2006-05-26	Υ
	List the contract number of any government contract		2960 CENTER VALLEY PKWY #740 Center Valley, PA 18034	
2.1435.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PROMENADE SHOPPES AT SAUCON VALLE 2006-05-26	Y
	List the contract number of any government contract		2960 CENTER VALLEY PKWY #740 Center Valley, PA 18034	
2.1436.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PROMENADE SHOPPES AT SAUCON VALLE 2006-05-26	Υ
	List the contract number of any government contract		2960 CENTER VALLEY PKWY #740 Center Valley, PA 18034	
2.1437.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		PROMENADE SHOPPES AT SAUCON VALLE 2006-05-26	Υ
	List the contract number of any government contract		2960 CENTER VALLEY PKWY #740 Center Valley, PA 18034	
······································	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t PROVIDENCE PLACE 2016-01-25 1 PROVIDENCE PLACE SP# 3210 Providence, RI 02903	

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 733579 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	III contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.1439.	State what the contract or lease is for and the nature of the debtor's interest	Temp staffing agency	
	State the term remaining		Pyramid Consulting Group 1001 Avenue of the Americas
	List the contract number of any government contract		24th Floor New York, NY 00010-0018
2.1440.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		QUEENS CENTER 2014-11-25
	List the contract number of any government contract		90-15 QUEENS BLVD SP # 2060 Elmhurst, NY 11373
2.1441.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		QUEENS CENTER 2014-11-25
	List the contract number of any government contract		90-15 QUEENS BLVD SP # 2060 Elmhurst, NY 11373
2.1442.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		QUEENS CENTER 2014-11-25
	List the contract number of any government contract		90-15 QUEENS BLVD SP # 2060 Elmhurst, NY 11373
2.1443.	State what the contract or lease is for and the nature of the debtor's interest	Ecommerce fulfillmen customer service, & shipping service	t,
	State the term remaining		Radial Radial Inc. 935 First Avenue
	List the contract number of any government contract		Attention: Kim Smith Glisson King of Prussia, PA 19406

# Casse 200-11844498-JK\$\$ Door: 3109 FFileet 1089/1024/200 EEnterrect 1089/1026/200 205/08/059 Daessic Waain Door: Parge 73660 of 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448



## **Additional Page if You Have More Contracts or Leases**

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired

lease

2.1444. State what the contract or lease is for and the nature of the debtor's interest

Store Lease Agreement

State the term remaining

List the contract number of any government contract

REHOBOTH BEACH 2011-12-29 36470 SEASIDE OUTLET DR 1 Rehoboth Beach, DE 19971

2.1445. State what the contract or lease is for and the nature of the debtor's interest

Leasing consultant

State the term remaining

List the contract number of any government contract

Ricki S. Friedman Law Firm of Ricki S. Friedman PLLC 1 Huckleberry Lane Hewlett Harbor, NY 11557

2.1446. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

RIO GRANDE VALLEY OUTLE 2010-05-27 5001 E EXPRESSWAY 83 SP # 6 Mercedes, TX 78570

2.1447. State what the contract or lease is for and the nature of the debtor's interest

**Amended Lease** 

State the term remaining

List the contract number of any government contract

RIO GRANDE VALLEY OUTLE 2010-05-27 5001 E EXPRESSWAY 83 SP # 6 Mercedes, TX 78570

2.1448. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

RIVER CROSSING, THE SHOPPES AT 2007-12-17 5080 RIVERSIDE DRIVE # 224

RIVER CROSSING, THE SHOPPES AT

Macon, GA 31210

2.1449. State what the contract or lease is for and the nature of

the debtor's interest

**Store Lease Agreement** 

State the term remaining

2007-12-17 5080 RIVERSIDE DRIVE # 224

List the contract number of any

Macon, GA 31210

### Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Prægge 733691. off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

	J			
2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other whom the debtor has an executory contract or lease	
	government contract			
2.1450.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		RIVER CROSSING, THE SHOPPES AT 2007-12-17	
	List the contract number of any government contract		5080 RIVERSIDE DRIVE # 224 Macon, GA 31210	
2.1451.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		RIVER CROSSING, THE SHOPPES AT 2007-12-17	
	List the contract number of any government contract		5080 RIVERSIDE DRIVE # 224 Macon, GA 31210	
2.1452.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		RIVER OAKS 2011-01-04	
	List the contract number of any government contract		RIVER OAKS CENTER RD. SP Calumet City, IL 60409	
2.1453.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		RIVER OAKS 2011-01-04	
	List the contract number of any government contract		RIVER OAKS CENTER RD. SP Calumet City, IL 60409	
2.1454.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		RIVER OAKS 2011-01-04	
	List the contract number of any government contract		RIVER OAKS CENTER RD. SP Calumet City, IL 60409	
 2.1455.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	RIVER OAKS 2011-01-04 RIVER OAKS CENTER RD. SP Calumet City, IL 60409	
Official Fo	orm 206G Scheo	dule G: Executory Contract		Page 257 of 3

#### Casse 200-118944458-11K(\$5) DDcccumeentt Precope 734602 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

### Additional Page if You Have More Contracts or Leases 2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired State the term remaining List the contract number of any government contract 2.1456. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **RIVER OAKS 2011-01-04 RIVER OAKS CENTER RD. SP** List the contract number of any Calumet City, IL 60409 government contract 2.1457. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **RIVER OAKS 2011-01-04 RIVER OAKS CENTER RD. SP** List the contract number of any Calumet City, IL 60409 government contract 2.1458. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **RIVER OAKS 2011-01-04 RIVER OAKS CENTER RD. SP** List the contract number of any Calumet City, IL 60409 government contract 2.1459. State what the contract or Store Lease Agreement lease is for and the nature of the debtor's interest State the term remaining RIVER RIDGE MALL 1994-09-12 3405 CANDLERS MOUNTAIN RD List the contract number of any Lynchburg, VA 24502 government contract 2.1460. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining

List the contract number of any

government contract

RIVER RIDGE MALL 1994-09-12 3405 CANDLERS MOUNTAIN RD

Lynchburg, VA 24502

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Debtor 1 Lerner New York, Inc. Case number (if known) 20-18448 First Name Middle Name

Last Name

	Additional Page if You Have More Contracts or Leases					
2. List a	all contracts and unexpired leas	,	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease			
2.1461.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease				
	State the term remaining		RIVER RIDGE MALL 1994-09-12			
	List the contract number of any government contract		3405 CANDLERS MOUNTAIN RD Lynchburg, VA 24502			
2.1462.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease				
	State the term remaining		RIVER RIDGE MALL 1994-09-12			
	List the contract number of any government contract		3405 CANDLERS MOUNTAIN RD Lynchburg, VA 24502			
2.1463.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease				
	State the term remaining		RIVER RIDGE MALL 1994-09-12			
	List the contract number of any government contract		3405 CANDLERS MOUNTAIN RD Lynchburg, VA 24502			
2.1464.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease				
	State the term remaining		RIVER RIDGE MALL 1994-09-12			
	List the contract number of any government contract		3405 CANDLERS MOUNTAIN RD Lynchburg, VA 24502			
2.1465.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement				
	State the term remaining		RIVERCHASE GALLERIA 2007-03-05			
	List the contract number of any government contract		2000-182 RIVERCHASE GALLE Birmingham, AL 35244			
2.1466.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement				
	State the term remaining		RIVERCHASE GALLERIA 2007-03-05 2000-182 RIVERCHASE GALLE			
	List the contract number of any		Birmingham, AL 35244			

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	Ill contracts and unexpired leas	ses	State the name and mailing address for all other whom the debtor has an executory contract or lease	
	government contract			
2.1467.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		RIVERCHASE GALLERIA 2007-03-05	
	List the contract number of any government contract		2000-182 RIVERCHASE GALLE Birmingham, AL 35244	
2.1468.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		RIVERCHASE GALLERIA 2007-03-05	
	List the contract number of any government contract		2000-182 RIVERCHASE GALLE Birmingham, AL 35244	
2.1469.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DIVERGUAGE CALLEDIA 2007 02 05	
	List the contract number of any government contract		RIVERCHASE GALLERIA 2007-03-05 2000-182 RIVERCHASE GALLE Birmingham, AL 35244	
2.1470.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		RIVERCHASE GALLERIA 2007-03-05	
	List the contract number of any government contract		2000-182 RIVERCHASE GALLE Birmingham, AL 35244	
2.1471.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		RIVERHEAD 2011-12-29	
	List the contract number of any government contract		200 TANGER MALL DR SP # 101 Riverhead, NY 11901	
2.1472.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	RIVERHEAD 2011-12-29 200 TANGER MALL DR SP # 101 Riverhead, NY 11901	
Official Fo	rm 206G Scheo	dule G: Executory Contract	s and Unexpired Leases	Page 260 of 3

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases		ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.1473.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		RIVERHEAD 2011-12-29
	List the contract number of any government contract		200 TANGER MALL DR SP # 101 Riverhead, NY 11901
2.1474.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		RIVERHEAD 2011-12-29
	List the contract number of any government contract		200 TANGER MALL DR SP # 101 Riverhead, NY 11901
2.1475.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		RIVERTOWN CROSSINGS 1999-08-13
	List the contract number of any government contract		4700 WILSON SPACE # 2208 Grandville, MI 49418
2.1476.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		RIVERTOWN CROSSINGS 1999-08-13
	List the contract number of any government contract		4700 WILSON SPACE # 2208 Grandville, MI 49418
2.1477.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		RIVERTOWN CROSSINGS 1999-08-13
	List the contract number of any government contract		4700 WILSON SPACE # 2208 Grandville, MI 49418

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Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

E. LIST a	II contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1478.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		DIVERTOWN OR COOKINGS 4000 00 40
	List the contract number of any government contract		RIVERTOWN CROSSINGS 1999-08-13 4700 WILSON SPACE # 2208 Grandville, MI 49418
2.1479.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		RIVERTOWN CROSSINGS 1999-08-13
	List the contract number of any government contract		4700 WILSON SPACE # 2208 Grandville, MI 49418
2.1480.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		RIVERTOWN CROSSINGS 1999-08-13
	List the contract number of any government contract		4700 WILSON SPACE # 2208 Grandville, MI 49418
2.1481.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		RIVERTOWN CROSSINGS 1999-08-13
	List the contract number of any government contract		4700 WILSON SPACE # 2208 Grandville, MI 49418
2.1482.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		RIVERTOWN CROSSINGS 1999-08-13
	List the contract number of any government contract		4700 WILSON SPACE # 2208 Grandville, MI 49418
2.1483.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 734557 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

	Ill contracts and unexpired leas	ses	State the name and mailing address for all other powhom the debtor has an executory contract or une lease	
	government contract			
2.1484.	State what the contract or lease is for and the nature of the debtor's interest	Local legal counsel		
	State the term remaining		Debort I Dord For	
	List the contract number of any government contract		Robert J. Bard, Esq 114 Old Country Road Mineola, NY 11501	
2.1485.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		ROCKAWAY TOWN SQUARE 2015-01-26	
	List the contract number of any government contract		301 MOUNT HOPE AVE SP # 108 Rockaway, NJ 07866	
2.1486.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ROCKAWAY TOWN SQUARE 2015-01-26	
	List the contract number of any government contract		301 MOUNT HOPE AVE SP # 108 Rockaway, NJ 07866	
 2.1487.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ROCKAWAY TOWN SQUARE 2015-01-26	
	List the contract number of any government contract		301 MOUNT HOPE AVE SP # 108 Rockaway, NJ 07866	
<u>?</u> .1488.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		DOCKAWAY TOWN COLLABE 2045 04 20	
	List the contract number of any government contract		ROCKAWAY TOWN SQUARE 2015-01-26 301 MOUNT HOPE AVE SP # 108 Rockaway, NJ 07866	
2.1489.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t ROCKVALE OUTLETS LANCASTER 2012-05-0 33 SOUTH WILLOWDALE DR #1 Lancaster, PA 17602	7

### Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Prægge 734668 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	II contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired
			lease
	State the term remaining		
	List the contract number of any government contract		
2.1490.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ROCKVALE OUTLETS LANCASTER 2012-05-07
	List the contract number of any government contract		33 SOUTH WILLOWDALE DR #1 Lancaster, PA 17602
2.1491.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ROCKVALE OUTLETS LANCASTER 2012-05-07
	List the contract number of any government contract		33 SOUTH WILLOWDALE DR #1 Lancaster, PA 17602
2.1492.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		ROLLING OAKS 2012-01-17
	List the contract number of any government contract		6909 NORTH LOOP 1604 E. San Antonio, TX 78247
2.1493.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ROLLING OAKS 2012-01-17
	List the contract number of any government contract		6909 NORTH LOOP 1604 E. San Antonio, TX 78247
2.1494.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ROLLING OAKS 2012-01-17
	List the contract number of any government contract		6909 NORTH LOOP 1604 E. San Antonio, TX 78247

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Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

	Additional Page if You Have	e More Contracts or Le	eases
2. List a	all contracts and unexpired leas	,	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1495.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		DOLLING OAKS 2042 04 47
	List the contract number of any government contract		ROLLING OAKS 2012-01-17 6909 NORTH LOOP 1604 E. San Antonio, TX 78247
2.1496.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ROLLING OAKS 2012-01-17
	List the contract number of any		6909 NORTH LOOP 1604 E.
	government contract		San Antonio, TX 78247
2.1497.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ROLLING OAKS 2012-01-17
	List the contract number of any government contract		6909 NORTH LOOP 1604 E. San Antonio, TX 78247
2.1498.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	
	State the term remaining		DOOKWOOD COMMONS 2005 04 04
	List the contract number of any government contract		ROOKWOOD COMMONS 2005-01-04 2675 EDMONDSON RD SP# B4 Cincinnati, OH 45209
2.1499.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	
	State the term remaining		ROOKWOOD COMMONS 2005-01-04
	List the contract number of any government contract		2675 EDMONDSON RD SP# B4 Cincinnati, OH 45209
2.1500.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	
	State the term remaining		ROOKWOOD COMMONS 2005-01-04 2675 EDMONDSON RD SP# B4

List the contract number of any

Cincinnati, OH 45209

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 734780 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	Il contracts and unexpired leas	ses	State the name and mailing address for all other whom the debtor has an executory contract or lease	
	government contract		_	
2.1501.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ROOKWOOD COMMONS 2005-01-04	
	List the contract number of any government contract		2675 EDMONDSON RD SP# B4 Cincinnati, OH 45209	
2.1502.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		ROOKWOOD COMMONS 2005-01-04	
	List the contract number of any government contract		2675 EDMONDSON RD SP# B4 Cincinnati, OH 45209	
2.1503.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ROOSEVELT FIELD 2018-03-13 630 OLD COUNTRY RD	
	List the contract number of any government contract		SP#103 Garden City, NY 11530	
2.1504.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		ROOSEVELT MALL 2004-02-13	
	List the contract number of any government contract		2311 COTTMAN AVE SP#22 Philadelphia, PA 19149	
2.1505.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		ROOSEVELT MALL 2004-02-13	
	List the contract number of any government contract		2311 COTTMAN AVE SP#22 Philadelphia, PA 19149	
<u>2</u> .1506.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	ROOSEVELT MALL 2004-02-13 2311 COTTMAN AVE SP#22 Philadelphia, PA 19149	

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 734791. off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	III contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.1507.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ROOSEVELT MALL 2004-02-13
	List the contract number of any government contract		2311 COTTMAN AVE SP#22 Philadelphia, PA 19149
2.1508.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		ROSS PARK MALL 2010-12-29
	List the contract number of any government contract		1000 ROSS PARK DR SP # L11 Pittsburgh, PA 15237
2.1509.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		ROSS PARK MALL 2010-12-29
	List the contract number of any government contract		1000 ROSS PARK MALL 2010-12-29 1000 ROSS PARK DR SP # L11 Pittsburgh, PA 15237
2.1510.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ROSS PARK MALL 2010-12-29
	List the contract number of any government contract		1000 ROSS PARK DR SP # L11 Pittsburgh, PA 15237
2.1511.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ROSS PARK MALL 2010-12-29
	List the contract number of any government contract		1000 ROSS PARK DR SP # L11 Pittsburgh, PA 15237

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Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

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	Additional Page if You Have	e More Contracts or L	eases
2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1512.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining  List the contract number of any		ROUND ROCK OUTLET 2010-05-10 4401 IH-35 NORTH SP # 149
	government contract		Roundrock, TX 78664
2.1513.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		ROUND ROCK OUTLET 2010-05-10
	List the contract number of any government contract		4401 IH-35 NORTH SP # 149 Roundrock, TX 78664
2.1514.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	ıt
	State the term remaining		ROUND ROCK OUTLET 2010-05-10
	List the contract number of any government contract		4401 IH-35 NORTH SP # 149 Roundrock, TX 78664
2.1515.	State what the contract or lease is for and the nature of the debtor's interest	Company car program	
	State the term remaining		Runzheimer Int'l Ltd.
	List the contract number of any government contract		1 Runzheimer Parkway Waterford, WI 53185
2.1516.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	ıt
	State the term remaining		SAINT LOUIS GALLERIA 2008-08-07
	List the contract number of any government contract		1155 ST LOUIS GALLERIA Richmond Heights, MO 63117
2.1517.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	ıt
	State the term remaining		SAINT LOUIS GALLERIA 2008-08-07 1155 ST LOUIS GALLERIA
	List the secretary of according to		Pichmond Heights MO 63117

List the contract number of any

Richmond Heights, MO 63117

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	III contracts and unexpired leas	ses	State the name and mailing address for all oth whom the debtor has an executory contract of lease	
	government contract			
2.1518.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		SAINT LOUIS GALLERIA 2008-08-07	
	List the contract number of any government contract		1155 ST LOUIS GALLERIA Richmond Heights, MO 63117	
2.1519.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		SAINT LOUIS GALLERIA 2008-08-07	
	List the contract number of any government contract		1155 ST LOUIS GALLERIA Richmond Heights, MO 63117	
2.1520.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		SAINT LOUIS GALLERIA 2008-08-07	
	List the contract number of any government contract		1155 ST LOUIS GALLERIA Richmond Heights, MO 63117	
2.1521.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		SAINT LOUIS GALLERIA 2008-08-07	
	List the contract number of any government contract		1155 ST LOUIS GALLERIA Richmond Heights, MO 63117	
2.1522.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		SAINT LOUIS GALLERIA 2008-08-07	
	List the contract number of any government contract	_	1155 ST LOUIS GALLERIA Richmond Heights, MO 63117	
2.1523.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	SAINT LOUIS GALLERIA 2008-08-07 1155 ST LOUIS GALLERIA Richmond Heights, MO 63117	

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 735724 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	Ill contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.1524.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	ıt .
	State the term remaining		SAN MARCOS PREMIUM OUTLETS 2010-03-12
	List the contract number of any government contract		3939 IH-35 SOUTH SP #302 San Marcos, TX 78666
2.1525.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SAN MARCOS PREMIUM OUTLETS 2010-03-12
	List the contract number of any government contract		3939 IH-35 SOUTH SP #302 San Marcos, TX 78666
2.1526.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	ıt
	State the term remaining		SANGERTOWN SQUARE 2008-10-09
	List the contract number of any government contract		COMMERCIAL DRIVE SP # A05 New Hartford, NY 13413
2.1527.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		SANGERTOWN SQUARE 2008-10-09
	List the contract number of any government contract		COMMERCIAL DRIVE SP # A05 New Hartford, NY 13413
2.1528.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	ıt
	State the term remaining		SANTA ANITA 2005-08-05
	List the contract number of any government contract		400 S BALDWIN AVE, SUITE 321 Arcadia, CA 91007

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Debtor 1 Lerner New York, Inc.

iret Namo Middle I

Last Name

Case number (if known) 20-18448

	Filst Name	Middle Name	Last Name	
	Additional Pag	e if You Have Mo	re Contracts or	Leases
2. List	all contracts and	unexpired leases		State the whom lease

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

lease is for and the nature of the debtor's interest

State the term remaining Amended Lease

List the contract number of any government contract

SANTA ANITA 2005-08-05 400 S BALDWIN AVE, SUITE 321 Arcadia, CA 91007

2.1530. State what the contract or lease is for and the nature of the debtor's interest

2.1529. State what the contract or

**Amended Lease** 

State the term remaining

List the contract number of any government contract

SANTA ANITA 2005-08-05 400 S BALDWIN AVE, SUITE 321 Arcadia, CA 91007

2.1531. State what the contract or lease is for and the nature of the debtor's interest

**Amended Lease** 

State the term remaining

List the contract number of any government contract

SANTA ANITA 2005-08-05 400 S BALDWIN AVE, SUITE 321 Arcadia, CA 91007

2.1532. State what the contract or lease is for and the nature of the debtor's interest

**Amended Lease** 

State the term remaining

List the contract number of any government contract

SANTA ANITA 2005-08-05 400 S BALDWIN AVE, SUITE 321 Arcadia, CA 91007

2.1533. State what the contract or lease is for and the nature of the debtor's interest **Amended Lease** 

State the term remaining

List the contract number of any government contract

SANTA ANITA 2005-08-05 400 S BALDWIN AVE, SUITE 321 Arcadia, CA 91007

2.1534. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

SANTAN VILLAGE 2007-08-14 2174 E. WILLIAMS FIELD RD Gilbert, AZ 85295

List the contract number of any

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain Pragge 735746 out 1602115 **Doocument**t

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
	government contract			
2.1535.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		SANTAN VILLAGE 2007-08-14	
	List the contract number of any government contract		2174 E. WILLIAMS FIELD RD Gilbert, AZ 85295	
2.1536.	State what the contract or lease is for and the nature of the debtor's interest	Remove		
	State the term remaining		CANTAN WILLAGE 0007 00 44	
	List the contract number of any government contract		SANTAN VILLAGE 2007-08-14 2174 E. WILLIAMS FIELD RD Gilbert, AZ 85295	
2.1537.	State what the contract or lease is for and the nature of the debtor's interest	Remove		
	State the term remaining		SANTAN VILLAGE 2007-08-14	
	List the contract number of any government contract		2174 E. WILLIAMS FIELD RD Gilbert, AZ 85295	
2.1538.	State what the contract or lease is for and the nature of the debtor's interest	Remove		
	State the term remaining			
	List the contract number of any government contract		SANTAN VILLAGE 2007-08-14 2174 E. WILLIAMS FIELD RD Gilbert, AZ 85295	
2.1539.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		0.117.11.111.11.1.1.05.0007.00.44	
	List the contract number of any government contract		SANTAN VILLAGE 2007-08-14 2174 E. WILLIAMS FIELD RD Gilbert, AZ 85295	
2.1540.	State what the contract or lease is for and the nature of the debtor's interest	Remove	SANTAN VILLAGE 2007-08-14 2174 E. WILLIAMS FIELD RD Gilbert, AZ 85295	

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Debtor 1 Lerner New York, Inc.

First Name Middle Name

Case number (if known) 20-18448

Last Name Additional Page if You Have More Contracts or Leases 2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired State the term remaining List the contract number of any government contract 2.1541. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining SANTAN VILLAGE 2007-08-14 2174 E. WILLIAMS FIELD RD List the contract number of any Gilbert, AZ 85295 government contract 2.1542. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining SANTAN VILLAGE 2007-08-14 2174 E. WILLIAMS FIELD RD List the contract number of any Gilbert, AZ 85295 government contract 2.1543. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining SANTAN VILLAGE 2007-08-14 2174 E. WILLIAMS FIELD RD List the contract number of any Gilbert, AZ 85295 government contract 2.1544. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

SANTAN VILLAGE 2007-08-14 2174 E. WILLIAMS FIELD RD Gilbert, AZ 85295

2.1545. State what the contract or lease is for and the nature of **Brand marketing** 

services

State the term remaining

the debtor's interest

List the contract number of any government contract

Sarah Rae Vargas 2646 Pecos Circle Montgomery, IL 60538

### Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Prægge 735768 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

	Additional Page if You Have	e More Contracts or L	eases
2. List a	all contracts and unexpired lea	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1546.	State what the contract or lease is for and the nature of the debtor's interest	Security guard service	s
	State the term remaining		Security Resources Inc. dba Honor Guard Security
	List the contract number of any government contract		1155 Marlkress Road, Cherry Hill, NJ 08003
2.1547.	State what the contract or lease is for and the nature of the debtor's interest	Technology service maintenance agreement	
	State the term remaining		Sensormatic EAS Service
	List the contract number of any government contract		10405 Crosspoint Boulevard Indianapolis, IN 46256
2.1548.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt
	State the term remaining		SERRAMONTE 2006-08-25 A
	List the contract number of any government contract		64 SERRAMONTE BLVD Daly City, CA 94015
2.1549.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SERRAMONTE 2006-08-25 A
	List the contract number of any government contract		64 SERRAMONTE BLVD Daly City, CA 94015
2.1550.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SERRAMONTE 2006-08-25 A
	List the contract number of any government contract		64 SERRAMONTE BLVD Daly City, CA 94015
2.1551.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	nt
	State the term remaining		SERRAMONTE 2006-08-25 A 64 SERRAMONTE BLVD
	List the contract number of any		Daly City, CA 94015

#### Casse 200-118944458-11K(\$5) Door: 3109 | Fileet 1008/1024/2200 | Einter reed 1008/1028/2200 2135 038 0559 DDcccumeentt Presonee 7357/9 off 1609115

Debtor 1 Lerner New York, Inc.

First Name

Middle Name

Last Name

Case number (if known) 20-18448

### Additional Page if You Have More Contracts or Leases State the name and mailing address for all other parties with 2. List all contracts and unexpired leases whom the debtor has an executory contract or unexpired government contract 2.1552. State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest State the term remaining SHOPPES @ WYOMISSING 2007-02-26 770 WOODLAND ROAD List the contract number of any Wyomissing, PA 19610 government contract 2.1553. State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest State the term remaining SHOPPES @ WYOMISSING 2007-02-26 770 WOODLAND ROAD List the contract number of any Wyomissing, PA 19610 government contract 2.1554. State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest State the term remaining SHOPPES @ WYOMISSING 2007-02-26 770 WOODLAND ROAD List the contract number of any Wyomissing, PA 19610 government contract 2.1555. State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest State the term remaining SHOPPES @ WYOMISSING 2007-02-26 770 WOODLAND ROAD List the contract number of any Wyomissing, PA 19610 government contract 2.1556. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining SHOPPES @ WYOMISSING 2007-02-26 770 WOODLAND ROAD List the contract number of any Wyomissing, PA 19610 government contract 2.1557. State what the contract or

lease is for and the nature of

SHOPPES AT CROSS KEYS 2007-08-24 611 BERLIN CROSS KEY RD D Sicklerville, NJ 08081

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

611 BERLIN CROSS KEY RD D

Sicklerville, NJ 08081

	Additional Page if You Have	e More Contracts or L	eases
2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.1558.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt
	State the term remaining		SHOPPES AT CROSS KEYS 2007-08-24
	List the contract number of any government contract		611 BERLIN CROSS KEY RD D Sicklerville, NJ 08081
2.1559.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt
	State the term remaining		SHOPPES AT CROSS KEYS 2007-08-24
	List the contract number of any government contract		611 BERLIN CROSS KEY RD D Sicklerville, NJ 08081
2.1560.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt
	State the term remaining		SHOPPES AT CROSS KEYS 2007-08-24
	List the contract number of any government contract		611 BERLIN CROSS KEY RD D Sicklerville, NJ 08081
2.1561.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt
	State the term remaining		SHOPPES AT CROSS KEYS 2007-08-24
	List the contract number of any government contract		611 BERLIN CROSS KEY RD D Sicklerville, NJ 08081
2.1562.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		SHOPPES AT CROSS KEYS 2007-08-24

List the contract number of any

government contract

### Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Prægge 73591. off 160915

Debtor 1 Lerner New York, Inc.

First Name

Middle Name Last Name Case number (if known) 20-18448

lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  2.1564. State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  Store Lease Agreement  SHOPPES AT MONTAGE 2007-01-04 2251 SHOPPES BLVD #2251 Moosic, PA 18507  Amended Lease  SHOPPES AT MONTAGE 2007-01-04 2251 SHOPPES BLVD #2251 Moosic, PA 18507  SHOPPES AT MONTAGE 2007-01-04 2251 SHOPPES BLVD #2251 Moosic, PA 18507	
lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract  2.1564. State what the contract or lease is for and the nature of the debtor's interest  State the term remaining List the contract number of any government contract  Store Lease Agreement  Store Lease Agreement  SHOPPES AT MONTAGE 2007-01-04 2251 SHOPPES BLVD #2251 Moosic, PA 18507  Amended Lease  SHOPPES AT MONTAGE 2007-01-04 2251 SHOPPES BLVD #2251 Moosic, PA 18507  SHOPPES AT MONTAGE 2007-01-04 2251 SHOPPES BLVD #2251 Moosic, PA 18507  SHOPPES AT MONTAGE 2007-01-04 2251 SHOPPES BLVD #2251 Moosic, PA 18507  Amended Lease  SHOPPES AT MONTAGE 2007-01-04 2251 SHOPPES BLVD #2251 Moosic, PA 18507	
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List the contract number of any government contract  2.1566. State what the contract or lease is for and the nature of  SHOPPES AT MONTAGE 2007-01-04 2251 SHOPPES BLVD #2251 Moosic, PA 18507	
List the contract number of any government contract  2251 SHOPPES BLVD #2251 Moosic, PA 18507  2.1566. State what the contract or lease is for and the nature of	
lease is for and the nature of	
the debter's interest	
State the term remaining SHOPPES AT MONTAGE 2007-01-04	
List the contract number of any government contract  List the contract number of any government contract  2251 SHOPPES BLVD #2251  Moosic, PA 18507	
2.1567. State what the contract or lease is for and the nature of the debtor's interest  Amended Lease	
State the term remaining SHOPPES AT MONTAGE 2007-01-04	
List the contract number of any government contract 2251 SHOPPES BLVD #2251  Moosic, PA 18507	
2.1568. State what the contract or lease is for and the nature of the debtor's interest	
State the term remaining  SHOPPES AT OLD BRIDGE 2005-12-10 3813 US HIGHWAY 9	
List the contract number of any Old Bridge, NJ 08857  Official Form 206G Schedule G: Executory Contracts and Unexpired Leases	Page 277 of 35

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	II contracts and unexpired leas	ses	State the name and mailing address for all other whom the debtor has an executory contract or u lease	
	government contract		_	
2.1569.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		SHOPPES AT OLD BRIDGE 2005-12-10	
	List the contract number of any government contract		3813 US HIGHWAY 9 Old Bridge, NJ 08857	
2.1570.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		SHOPPES AT OLD BRIDGE 2005-12-10	
	List the contract number of any government contract		3813 US HIGHWAY 9 Old Bridge, NJ 08857	
2.1571.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		SHOPPES AT OLD BRIDGE 2005-12-10	
	List the contract number of any government contract		3813 US HIGHWAY 9 Old Bridge, NJ 08857	
2.1572.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		SHOPPES AT SUSQUEHANNA 2005-02-18	
	List the contract number of any government contract		2541 BRINDLE RD SP # T Harrisburg, PA 17110	
2.1573.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		SHOPPES AT SUSQUEHANNA 2005-02-18	
	List the contract number of any government contract		2541 BRINDLE RD SP # T Harrisburg, PA 17110	
2.1574.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	SHOPPES AT SUSQUEHANNA 2005-02-18 2541 BRINDLE RD SP # T Harrisburg, PA 17110	

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 736813 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.1575.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SHOPPES AT SUSQUEHANNA 2005-02-18
	List the contract number of any government contract		2541 BRINDLE RD SP # T Harrisburg, PA 17110
2.1576.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		SHOPS AT LA CANTERA 2015-07-17
	List the contract number of any government contract		15900 LA CANTERA PKWY SP# 1 San Antonio, TX 78256
2.1577.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SHOPS AT LA CANTERA 2015-07-17
	List the contract number of any government contract		15900 LA CANTERA PKWY SP# 1 San Antonio, TX 78256
	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		SHOPS AT PEMBROKE GARDENS 2007-08-09
	List the contract number of any government contract		417 SW 145TH TERRACE Pembroke Pines, FL 33027
 2.1579.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SHOPS AT PEMBROKE GARDENS 2007-08-09
	List the contract number of any government contract		417 SW 145TH TERRACE Pembroke Pines, FL 33027

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	Ill contracts and unexpired leas		State the name and mailing address for all other p whom the debtor has an executory contract or un lease	
2.1580.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining			
	List the contract number of any government contract		SHORT PUMP TOWN CENTER 2017-11-30 11800 W BROAD ST # 1028 Richmond, VA 23233	
2.1581.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		SHORT PUMP TOWN CENTER 2017-11-30	
	List the contract number of any government contract		11800 W BROAD ST # 1028 Richmond, VA 23233	
2.1582.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CHORT BUMB TOWN CENTER 2047 44 20	
	List the contract number of any government contract		SHORT PUMP TOWN CENTER 2017-11-30 11800 W BROAD ST # 1028 Richmond, VA 23233	
2.1583.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		CHORT BUMB TOWN OFFITER 2047 44 00	
	List the contract number of any government contract		SHORT PUMP TOWN CENTER 2017-11-30 11800 W BROAD ST # 1028 Richmond, VA 23233	
2.1584.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		CIEDDA VICTA 4000 44 00	
	List the contract number of any government contract		SIERRA VISTA 1988-11-02 1050 SHAW AVE Clovis, CA 93612	
2.1585.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		SIERRA VISTA 1988-11-02 1050 SHAW AVE	

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 73635 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases		ses	State the name and mailing address for all other parties whom the debtor has an executory contract or unexpire lease	
	government contract			
2.1586.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	<u>t</u>	
	State the term remaining		CIEDDA VICTA 4000 44 02	
	List the contract number of any government contract		SIERRA VISTA 1988-11-02 1050 SHAW AVE Clovis, CA 93612	
2.1587.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t.	
	State the term remaining		CIEDDA WIOTA 4000 44 00	
	List the contract number of any government contract		SIERRA VISTA 1988-11-02 1050 SHAW AVE Clovis, CA 93612	
2.1588.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen		
	State the term remaining			
	List the contract number of any government contract		SIERRA VISTA 1988-11-02 1050 SHAW AVE Clovis, CA 93612	
2.1589.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	•	
	State the term remaining			
	List the contract number of any government contract		SIERRA VISTA 1988-11-02 1050 SHAW AVE Clovis, CA 93612	
2.1590.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ŧ	
	State the term remaining		OIEDD A WOTA 4000 44 00	
	List the contract number of any government contract		SIERRA VISTA 1988-11-02 1050 SHAW AVE Clovis, CA 93612	
2.1591.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t SIERRA VISTA 1988-11-02 1050 SHAW AVE Clovis, CA 93612	

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.1592.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		SIERRA VISTA 1988-11-02
	List the contract number of any government contract		1050 SHAW AVE Clovis, CA 93612
2.1593.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SIERRA VISTA 1988-11-02
	List the contract number of any government contract		1050 SHAW AVE Clovis, CA 93612
2.1594.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SIERRA VISTA 1988-11-02
	List the contract number of any government contract		1050 SHAW AVE Clovis, CA 93612
2.1595.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SIERRA VISTA 1988-11-02
	List the contract number of any government contract		1050 SHAW AVE Clovis, CA 93612
2.1596.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SIERRA VISTA 1988-11-02
	List the contract number of any government contract		1050 SHAW AVE Clovis, CA 93612

### Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Prægge 736357 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

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2. List a	all contracts and unexpired lea		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1597.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CIEDDA VICTA 4000 44 00
	List the contract number of any government contract		SIERRA VISTA 1988-11-02 1050 SHAW AVE Clovis, CA 93612
2.1598.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SIERRA VISTA 1988-11-02
	List the contract number of any government contract		1050 SHAW AVE Clovis, CA 93612
2.1599.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t .
	State the term remaining		SMITH HAVEN 2007-04-11
	List the contract number of any government contract		468 MIDDLE COUNTY ROAD Lake Grove, NY 11755
2.1600.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	•
	State the term remaining		CMITH HAVEN 2007 04 44
	List the contract number of any government contract		SMITH HAVEN 2007-04-11 468 MIDDLE COUNTY ROAD Lake Grove, NY 11755
2.1601.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	•
	State the term remaining		SOLANO TOWN CENTER 2006-08-31 1350 TRAVIS BLVD
	List the contract number of any government contract		R-5 Fairfield, CA 94533
2.1602.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	SOLANO TOWN CENTER 2006-08-31
	State the term remaining		1350 TRAVIS BLVD R-5
	List the contract number of any		Fairfield, CA 94533
Official Fo	orm 206G Schee	dule G: Executory Contract	s and Unexpired Leases Page 283 of 3

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Debtor 1 Lerner New York, Inc.

First Name

Middle Name

Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all oth whom the debtor has an executory contract of lease	
	government contract			
2.1603.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	ıt	
	State the term remaining		SOLANO TOWN CENTER 2006-08-31 1350 TRAVIS BLVD	
	List the contract number of any government contract		R-5 Fairfield, CA 94533	
2.1604.	State what the contract or lease is for and the nature of the debtor's interest	Remove		
	State the term remaining		SOLANO TOWN CENTER 2006-08-31 1350 TRAVIS BLVD	
	List the contract number of any government contract		R-5 Fairfield, CA 94533	
2.1605.	State what the contract or lease is for and the nature of the debtor's interest	Remove		
	State the term remaining		SOLANO TOWN CENTER 2006-08-31 1350 TRAVIS BLVD	
	List the contract number of any government contract		R-5 Fairfield, CA 94533	
2.1606.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		SOLANO TOWN CENTER 2006-08-31 1350 TRAVIS BLVD	
	List the contract number of any government contract		R-5 Fairfield, CA 94533	
2.1607.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		SOLANO TOWN CENTER 2006-08-31 1350 TRAVIS BLVD	
	List the contract number of any government contract		R-5 Fairfield, CA 94533	
2.1608.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	SOLANO TOWN CENTER 2006-08-31 1350 TRAVIS BLVD R-5 Fairfield, CA 94533	
Official Fo	orm 206G Scheo	dule G: Executory Contract	· · · · · · · · · · · · · · · · · · ·	Page 284 of 35

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 736879 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	III contracts and unexpired leas		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.1609.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SOLANO TOWN CENTER 2006-08-31 1350 TRAVIS BLVD
	List the contract number of any government contract		R-5 Fairfield, CA 94533
2.1610.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SOLANO TOWN CENTER 2006-08-31 1350 TRAVIS BLVD
	List the contract number of any government contract		R-5 Fairfield, CA 94533
2.1611.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	
	State the term remaining		SOMERSET SHOPPING CENTER 2013-05-06
	List the contract number of any government contract		US HIGHWAY 202-206 Bridgewater, NJ 08807
_	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	·
	State the term remaining		SOMERSET SHOPPING CENTER 2013-05-06
	List the contract number of any government contract		US HIGHWAY 202-206 Bridgewater, NJ 08807
2.1613.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		SOMERSET SHOPPING CENTER 2013-05-06
	List the contract number of any government contract		US HIGHWAY 202-206 Bridgewater, NJ 08807

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Dooccumeent**t Preaggee 736980 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

## Additional Page if You Have More Contracts or Leases

	Additional Page if You Have More Contracts or Leases						
2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease				
2.1614.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	rt .				
	State the term remaining  List the contract number of any government contract		SOMERSET SHOPPING CENTER 2013-05-06 US HIGHWAY 202-206 Bridgewater, NJ 08807				
2.1615.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen					
	State the term remaining		SOUTH HILLS VILLAGE 2012-03-06				
	List the contract number of any government contract		260 SOUTH HILLS VILLAGE Pittsburgh, PA 15241				
2.1616.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t				
	State the term remaining		SOUTH PLAINS 2007-05-30 Macerich Lubbock Limited Partnership				
	List the contract number of any government contract		PO Box 68208 Lubbock, TX 79414				
2.1617.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t				
	State the term remaining		SOUTHERN PARK 2005-05-02				
	List the contract number of any government contract		7401 MARKET ST SP#803A Youngstown, OH 44512				
2.1618.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t				
	State the term remaining		SOUTHERN PARK 2005-05-02				
	List the contract number of any government contract		7401 MARKET ST SP#803A Youngstown, OH 44512				
2.1619.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease					
	State the term remaining		SOUTHERN PARK 2005-05-02 7401 MARKET ST SP#803A				

List the contract number of any

Youngstown, OH 44512

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 735991. off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	Il contracts and unexpired leas	ses	State the name and mailing address for all of whom the debtor has an executory contract of lease	
	government contract			
2.1620.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		SOUTHERN PARK 2005-05-02	
	List the contract number of any government contract		7401 MARKET ST SP#803A Youngstown, OH 44512	
2.1621.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		COUTUEDN DADY 2005 OF 02	
	List the contract number of any government contract		SOUTHERN PARK 2005-05-02 7401 MARKET ST SP#803A Youngstown, OH 44512	
2.1622.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		SOUTHERN PARK 2005-05-02	
	List the contract number of any government contract		7401 MARKET ST SP#803A Youngstown, OH 44512	
2.1623.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		SOUTHLAKE MALL 2011-03-01	
	List the contract number of any government contract		1916 SOUTHLAKE MALL Merrillville, IN 46410	
2.1624.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		COUTH AVE OA 4004 04 45	
	List the contract number of any government contract		SOUTHLAKE, GA 1994-04-15 GA 54 & I-75 SOUTH SP 24 Morrow, GA 30260	
2.1625.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t SOUTHLAKE, GA 1994-04-15 GA 54 & I-75 SOUTH SP 24 Morrow, GA 30260	

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 73/902 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	III contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.1626.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		SOUTHLAKE, GA 1994-04-15
	List the contract number of any government contract		GA 54 & I-75 SOUTH SP 24 Morrow, GA 30260
2.1627.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		SOUTHLAKE, GA 1994-04-15
	List the contract number of any government contract		GA 54 & I-75 SOUTH SP 24 Morrow, GA 30260
2.1628.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SOUTHLAKE, GA 1994-04-15
	List the contract number of any government contract		GA 54 & I-75 SOUTH SP 24  Morrow, GA 30260
2.1629.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SOUTHLAKE, GA 1994-04-15
	List the contract number of any government contract		GA 54 & I-75 SOUTH SP 24  Morrow, GA 30260
2.1630.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SOUTHLAKE, GA 1994-04-15
	List the contract number of any government contract		GA 54 & I-75 SOUTH SP 24 Morrow, GA 30260

### Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain **Doocument**t Prægge 73/913 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

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2. List a	III contracts and unexpired leas		State the name and mailing address for all of whom the debtor has an executory contract of lease	
2.1631.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		00117111 AVE 04 4004 04 45	
	List the contract number of any government contract		SOUTHLAKE, GA 1994-04-15 GA 54 & I-75 SOUTH SP 24 Morrow, GA 30260	
2.1632.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		COUTU AVE CA 1004 04 45	
	List the contract number of any government contract		SOUTHLAKE, GA 1994-04-15 GA 54 & I-75 SOUTH SP 24 Morrow, GA 30260	
2.1633.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	·	
	State the term remaining		Southland Contor (MI) 2000 06 12	
	List the contract number of any government contract		Southland Center (MI) 2000-06-12 23000 EUREKA Taylor, MI 48180	
2.1634.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t .	
	State the term remaining		Southland Contor (MI) 2000 0C 42	
	List the contract number of any government contract		Southland Center (MI) 2000-06-12 23000 EUREKA Taylor, MI 48180	
2.1635.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ŧ	
	State the term remaining		Southland Center (MI) 2000-06-12	
	List the contract number of any government contract		23000 EUREKA Taylor, MI 48180	
2.1636.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t .	
	State the term remaining		Southland Center (MI) 2000-06-12 23000 EUREKA	
	List the contract number of any		Taylor, MI 48180	

### Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain **Doocument**t Prægge 73/924 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

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2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all o whom the debtor has an executory contract lease	
	government contract			
2.1637.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		Southland Contor (MI) 2000 06-12	
	List the contract number of any government contract		Southland Center (MI) 2000-06-12 23000 EUREKA Taylor, MI 48180	
2.1638.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		Southland Contor (MI) 2000 06 12	
	List the contract number of any government contract		Southland Center (MI) 2000-06-12 23000 EUREKA Taylor, MI 48180	
2.1639.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		Southland Center (MI) 2000-06-12	
	List the contract number of any government contract		23000 EUREKA Taylor, MI 48180	
2.1640.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		Carethan d Cantan (MI) 0000 00 40	
	List the contract number of any government contract		Southland Center (MI) 2000-06-12 23000 EUREKA Taylor, MI 48180	
2.1641.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		Carethland Cantan (MI) 0000 00 40	
	List the contract number of any government contract		Southland Center (MI) 2000-06-12 23000 EUREKA Taylor, MI 48180	
2.1642.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	Southland Center (MI) 2000-06-12 23000 EUREKA Taylor, MI 48180	
Official Fo	orm 206G Schee	dule G: Executory Contract	s and Unexpired Leases	Page 290 of 35

#### Casse 200-118944458-11K(\$5) Dorc 3109 FFileet 1038/1024/2200 EEnterneet 1038/1028/2200 2135 038 0559 DDcccumeentt Presone 73/935 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

### Additional Page if You Have More Contracts or Leases 2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired State the term remaining List the contract number of any government contract 2.1643. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining Southland Center (MI) 2000-06-12 **23000 EUREKA** List the contract number of any **Taylor, MI 48180** government contract 2.1644. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining Southland Center (MI) 2000-06-12 **23000 EUREKA** List the contract number of any **Taylor, MI 48180** government contract 2.1645. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining Southland Center (MI) 2000-06-12 **23000 EUREKA** List the contract number of any **Taylor, MI 48180** government contract 2.1646. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining Southland Center (MI) 2000-06-12 **23000 EUREKA** List the contract number of any Taylor, MI 48180 government contract

2.1647. State what the contract or lease is for and the nature of the debtor's interest

**Amended Lease** 

State the term remaining

List the contract number of any government contract

Southland Center (MI) 2000-06-12 **23000 EUREKA** Taylor, MI 48180

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain DDcccumeentt Preaggee 737946 ooff 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

	Additional Page if You Have	e More Contracts or Lea	ases	
2. List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.1648.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		SOUTHLANDS 2006-07-24	
	List the contract number of any government contract		6240 S. MAIN STREET # 110 Aurora, CO 80016	
2.1649.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		SOUTHLANDS 2006-07-24	
	List the contract number of any government contract		6240 S. MAIN STREET # 110 Aurora, CO 80016	
2.1650.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		SOUTHLANDS 2006-07-24	
	List the contract number of any government contract		6240 S. MAIN STREET # 110 Aurora, CO 80016	
2.1651.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		SOUTHLANDS 2006-07-24	
	List the contract number of any government contract		6240 S. MAIN STREET # 110 Aurora, CO 80016	
2.1652.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		SOUTHLANDS 2006-07-24	
	List the contract number of any government contract		6240 S. MAIN STREET # 110 Aurora, CO 80016	
2.1653.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		SOUTHLANDS 2006-07-24 6240 S. MAIN STREET # 110	
	List the assertion of assertion of		0240 S. MAIN STREET # 110	

List the contract number of any

Aurora, CO 80016

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 73/957 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	III contracts and unexpired leas	ses	State the name and mailing address for all ot whom the debtor has an executory contract clease	
	government contract			
2.1654.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		SOLITHI ANDS 2006 07 24	
	List the contract number of any government contract		SOUTHLANDS 2006-07-24 6240 S. MAIN STREET # 110 Aurora, CO 80016	
2.1655.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		SOUTHLANDS 2006-07-24	
	List the contract number of any government contract		6240 S. MAIN STREET # 110 Aurora, CO 80016	
2.1656.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		SOUTHI ANDS 2006 07 24	
	List the contract number of any government contract		SOUTHLANDS 2006-07-24 6240 S. MAIN STREET # 110 Aurora, CO 80016	
2.1657.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		SOUTHPARK CENTER 2006-07-05 736 SOUTHPARK CENTER	
	List the contract number of any government contract		#AU7 Strongsville, OH 44136	
2.1658.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		SOUTHPARK CENTER 2006-07-05 736 SOUTHPARK CENTER	
	List the contract number of any government contract		#AU7 Strongsville, OH 44136	
 2.1659.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	SOUTHPARK CENTER 2006-07-05 736 SOUTHPARK CENTER #AU7 Strongsville, OH 44136	
ficial Ea	orm 206G Scheo	dule G: Executory Contract	-	Page 293 o

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 73/968 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	III contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.1660.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SOUTHPARK CENTER 2006-07-05 736 SOUTHPARK CENTER
	List the contract number of any government contract		#AU7 Strongsville, OH 44136
2.1661.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		SOUTHRIDGE MALL 2012-12-19
	List the contract number of any government contract		5300 S 76TH STREET SP # 172 Greendale, WI 53129
2.1662.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		SOUTHRIDGE MALL 2012-12-19
	List the contract number of any government contract		5300 S 76TH STREET SP # 172 Greendale, WI 53129
	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SOUTHRIDGE MALL 2012-12-19
	List the contract number of any government contract		5300 S 76TH STREET SP # 172 Greendale, WI 53129
2.1664.	State what the contract or lease is for and the nature of the debtor's interest	Eva Mendes brand licensing services	Spooky, Inc.
	State the term remaining		c/o Peter Hess, Creative Artists Agency 162 Fifth Avenue
	List the contract number of any government contract		6th Floor New York, NY 10010

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Dooccumeent**t Preaggee 73/9/9 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

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	Additional Page if You Have More Contracts or Leases				
2. List a	all contracts and unexpired leas		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.1665.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t		
	State the term remaining		SPOTSYLVANIA MALL 2006-02-24		
	List the contract number of any government contract		190 SPOTSYLVANIA MALL SP # 190 Fredericksburg, VA 22407		
2.1666.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		SPOTSYLVANIA MALL 2006-02-24		
	List the contract number of any government contract		190 SPOTSYLVANIA MALL SP # 190 Fredericksburg, VA 22407		
2.1667.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t		
	State the term remaining		SPRINGFIELD MALL 2000-02-25		
	List the contract number of any government contract		1200 BALTIMORE PIKE Springfield, PA 19064		
2.1668.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t		
	State the term remaining		SPRINGFIELD MALL 2000-02-25		
	List the contract number of any government contract		1200 BALTIMORE PIKE Springfield, PA 19064		
2.1669.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t		
	State the term remaining		SPRINGFIELD MALL 2000-02-25		
	List the contract number of any government contract		1200 BALTIMORE PIKE Springfield, PA 19064		
2.1670.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t ·		
	State the term remaining		SPRINGFIELD MALL 2000-02-25 1200 BALTIMORE PIKE		
	List the contract number of any		Springfield, PA 19064		

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other whom the debtor has an executory contract or ulease	
	government contract			
2.1671.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		SUBJECTION MALE 2000 02 25	
	List the contract number of any government contract		SPRINGFIELD MALL 2000-02-25 1200 BALTIMORE PIKE Springfield, PA 19064	
2.1672.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		SUBJECTION MALE 2000 02 25	
	List the contract number of any		SPRINGFIELD MALL 2000-02-25 1200 BALTIMORE PIKE	
	government contract		Springfield, PA 19064	
2.1673.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining			
	List the contract number of any government contract		SPRINGFIELD MALL 2000-02-25 1200 BALTIMORE PIKE Springfield, PA 19064	
2.1674.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining			
	List the contract number of any government contract		SPRINGFIELD TOWN CENTER 2014-08-19 6500 SPRINGFIELD MALL Springfield, VA 22150	
2.1675.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		SPRINGFIELD TOWN CENTER 2014-08-19	
	List the contract number of any government contract		6500 SPRINGFIELD MALL Springfield, VA 22150	
2.1676.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t SPRINGFIELD TOWN CENTER 2014-08-19 6500 SPRINGFIELD MALL Springfield, VA 22150	
Official Fo	orm 206G Scheo	dule G: Executory Contract	s and Unexpired Leases	Page 296 of 35

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

	Additional Page if You Have	e More Contracts or L	Leases
2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties wi whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.1677.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SPRINGFIELD TOWN CENTER 2014-08-19
	List the contract number of any government contract		6500 SPRINGFIELD MALL Springfield, VA 22150
2.1678.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt

List the contract number of any government contract

State the term remaining

**SQUARE ONE MALL 2005-01-28** 12777 BROADWAY SP # 208 Saugus, MA 01906

2.1679. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**Amended Lease** 

SQUARE ONE MALL 2005-01-28 12777 BROADWAY **SP # 208** Saugus, MA 01906

2.1680. State what the contract or lease is for and the nature of the debtor's interest

**Amended Lease** 

State the term remaining

List the contract number of any government contract

ST. AUGUSTINE OUTLET 2010-03-12 **500 PRIME OUTLET BLVD SP** St Augustine, FL 32084

2.1681. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

ST. AUGUSTINE OUTLET 2010-03-12 **500 PRIME OUTLET BLVD SP** St Augustine, FL 32084

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Debtor 1 Lerner New York, Inc.

First Name Middle Name

me Last Name

Case number (if known) 20-18448

2. List a	II contracts and unexpired leas		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1682.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ST. AUGUSTINE OUTLET 2010-03-12
	List the contract number of any government contract		500 PRIME OUTLET BLVD SP St Augustine, FL 32084
2.1683.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		ST. AUGUSTINE OUTLET 2010-03-12
	List the contract number of any government contract		500 PRIME OUTLET BLVD SP St Augustine, FL 32084
2.1684.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		ST. AUGUSTINE OUTLET 2010-03-12
	List the contract number of any government contract		500 PRIME OUTLET BLVD SP St Augustine, FL 32084
2.1685.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		OT CHARLES TOWN OFNITED 2047 20 20
	List the contract number of any government contract		ST. CHARLES TOWN CENTER 2017-08-29 11110 MALL CIRCLE SP # F02A Waldorf, MD 20603
2.1686.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		ST MATTHEWS MALL AT 2000 07 46
	List the contract number of any government contract		ST. MATTHEWS, MALL AT 2008-07-16 5000 SHELBYVILLE ROAD Louisville, KY 40207
2.1687.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		ST. MATTHEWS, MALL AT 2008-07-16
	List the contract number of any		5000 SHELBYVILLE ROAD Louisville, KY 40207

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 748013 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. LISI a	Il contracts and unexpired leas	ses	State the name and mailing address for all othe whom the debtor has an executory contract or lease	
	government contract			
2.1688.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		CT MATTHEWS MALL AT 2009 07 46	
	List the contract number of any government contract		ST. MATTHEWS, MALL AT 2008-07-16 5000 SHELBYVILLE ROAD Louisville, KY 40207	
2.1689.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ST. MATTHEWS, MALL AT 2008-07-16	
	List the contract number of any government contract		5000 SHELBYVILLE ROAD Louisville, KY 40207	
2.1690.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		STATE STREET (THE PALMER HOUSE) 2018-05-31	
	List the contract number of any government contract		17 East Monroe Street Chicago, IL 60603	
2.1691.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		OTATENIOLAND MALL 2014 04 07	
	List the contract number of any government contract		STATEN ISLAND MALL 2011-01-27 2655 RICHMOND AVE SP 1 Staten Island, NY 10314	
2.1692.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		CTATENICIANO MALL 2024 24 27	
	List the contract number of any government contract		STATEN ISLAND MALL 2011-01-27 2655 RICHMOND AVE SP 1 Staten Island, NY 10314	
2.1693.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	STATEN ISLAND MALL 2011-01-27 2655 RICHMOND AVE SP 1 Staten Island, NY 10314	

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 748024 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2 List a	all contracts and unexpired leas	206	State the name and mailing address for all other parties with
Zi List c	in contracts and unexpired lea-	303	whom the debtor has an executory contract or unexpired lease
	State the term remaining		10000
	· ·		
	List the contract number of any government contract		
2.1694.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	
	State the term remaining		STATEN ISLAND MALL 2011-01-27
	List the contract number of any government contract		2655 RICHMOND AVE SP 1 Staten Island, NY 10314
2.1695.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	
	State the term remaining		STATEN ISLAND MALL 2011-01-27
	List the contract number of any government contract		2655 RICHMOND AVE SP 1 Staten Island, NY 10314
2.1696.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	
	State the term remaining		STATEN ISLAND MALL 2011-01-27
	List the contract number of any government contract		2655 RICHMOND AVE SP 1 Staten Island, NY 10314
	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	
	State the term remaining		STATEN ISLAND MALL 2011-01-27
	List the contract number of any government contract		2655 RICHMOND AVE SP 1 Staten Island, NY 10314
2.1698.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	
	State the term remaining		STATEN ISLAND MALL 2011-01-27
	List the contract number of any government contract		2655 RICHMOND AVE SP 1 Staten Island, NY 10314

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

	Additional Page if You Have More Contracts or Leases			
2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.1699.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining			
	List the contract number of any government contract		STEINWAY STREET 1997-03-04 30-37 STEINWAY ST. SPACE Astoria, NY 11103	
2.1700.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		STEINWAY STREET 1997-03-04	
	List the contract number of any government contract		30-37 STEINWAY ST. SPACE Astoria, NY 11103	
2.1701.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining			
	List the contract number of any government contract		STEINWAY STREET 1997-03-04 30-37 STEINWAY ST. SPACE Astoria, NY 11103	
2.1702.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		OTENNA V OTDEET 4007 00 04	
	List the contract number of any government contract		STEINWAY STREET 1997-03-04 30-37 STEINWAY ST. SPACE Astoria, NY 11103	
2.1703.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		OTENNA V OTDEET 4007 00 04	
	List the contract number of any government contract		STEINWAY STREET 1997-03-04 30-37 STEINWAY ST. SPACE Astoria, NY 11103	
2.1704.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		STONERIDGE 2011-01-04 2329 STONERIDGE MALL SP#-	
	List the contract number of any		Pleasanton, CA 94588	

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
	government contract			
2.1705.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		STONERIDGE 2011-01-04	
	List the contract number of any government contract		2329 STONERIDGE MALL SP#- Pleasanton, CA 94588	
2.1706.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		STONERIDGE 2011-01-04	
	List the contract number of any government contract		2329 STONERIDGE MALL SP#- Pleasanton, CA 94588	
2.1707.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		STONERIDGE 2011-01-04	
	List the contract number of any government contract		2329 STONERIDGE MALL SP#- Pleasanton, CA 94588	
2.1708.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		OTONEDID OF 2014 24 24	
	List the contract number of any government contract		STONERIDGE 2011-01-04 2329 STONERIDGE MALL SP#- Pleasanton, CA 94588	
2.1709.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		STONEDING 2044 04 04	
	List the contract number of any government contract		STONERIDGE 2011-01-04 2329 STONERIDGE MALL SP#- Pleasanton, CA 94588	
2.1710.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	STONERIDGE 2011-01-04 2329 STONERIDGE MALL SP#- Pleasanton, CA 94588	
Official Fo	orm 206G Scheo	dule G: Executory Contract	s and Unexpired Leases	Page 302 of 3

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Pragge 748357 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	II contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.1711.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		STONERIDGE 2011-01-04
	List the contract number of any government contract		2329 STONERIDGE MALL SP#- Pleasanton, CA 94588
2.1712.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		STONERIDGE 2011-01-04
	List the contract number of any government contract		2329 STONERIDGE MALL SP#- Pleasanton, CA 94588
2.1713.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		STONERIDGE 2011-01-04
	List the contract number of any government contract		2329 STONERIDGE MALL SP#- Pleasanton, CA 94588
	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		STONERIDGE 2011-01-04
	List the contract number of any government contract		2329 STONERIDGE MALL SP#- Pleasanton, CA 94588
2.1715.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		STONERIDGE 2011-01-04
	List the contract number of any government contract		2329 STONERIDGE MALL SP#- Pleasanton, CA 94588

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Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

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	Additional Page if You Have	e More Contracts or Lea	ases
2. List a	all contracts and unexpired leas	W	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired ease
2.1716.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		
	List the contract number of any government contract		STONERIDGE 2011-01-04 2329 STONERIDGE MALL SP#- Pleasanton, CA 94588
2.1717.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	
	State the term remaining		STONERIDGE 2011-01-04
	List the contract number of any government contract		2329 STONERIDGE MALL SP#- Pleasanton, CA 94588
2.1718.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		
	List the contract number of any government contract		STONERIDGE 2011-01-04 2329 STONERIDGE MALL SP#- Pleasanton, CA 94588
2.1719.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement	
	State the term remaining		
	List the contract number of any government contract		STONEWOOD CENTER 2005-03-31 251 STONEWOOD SP# C17, 19, 21 Downey, CA 90241
2.1720.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		CTONEWOOD CENTED 2005 22 24
	List the contract number of any government contract		STONEWOOD CENTER 2005-03-31 251 STONEWOOD SP# C17, 19, 21 Downey, CA 90241
2.1721.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement	
	State the term remaining		STREETS AT SOUTHPOINT, THE 2014-05-29
	List the continent number of our		6910 FAYETTEVILLE RD SP#1

List the contract number of any

Durham, NC 27713

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

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2. List a	all contracts and unexpired leas		State the name and mailing address for all othe whom the debtor has an executory contract or lease	
	government contract			
2.1722.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		STREETS AT SOUTHPOINT, THE 2014-05-2	a
	List the contract number of any government contract		6910 FAYETTEVILLE RD SP#1 Durham, NC 27713	
2.1723.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		CTREETS AT COUTUROINT THE 2044 OF 2	0
	List the contract number of any government contract		STREETS AT SOUTHPOINT, THE 2014-05-2 6910 FAYETTEVILLE RD SP#1 Durham, NC 27713	
2.1724.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		STREETS OF INDIAN LAKE 2007-05-17	
	List the contract number of any government contract		300 INDIAN LAKE BLVD Hendersonville, TN 37075	
2.1725.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		OTDEETO OF INDIAN LAKE 0007 OF 47	
	List the contract number of any government contract		STREETS OF INDIAN LAKE 2007-05-17 300 INDIAN LAKE BLVD Hendersonville, TN 37075	
2.1726.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		STREETS OF INDIAN LAKE 2007-05-17	
	List the contract number of any government contract		300 INDIAN LAKE 2007-05-17 300 INDIAN LAKE BLVD Hendersonville, TN 37075	
2.1727.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t STREETS OF INDIAN LAKE 2007-05-17 300 INDIAN LAKE BLVD Hendersonville, TN 37075	
Official Fo	orm 206G Scheo	dule G: Executory Contract	s and Unexpired Leases	Page 305 of 35

#### DD:00c3109 FFileed:0389/1024/2200 EEnterreed:0389/1028/22002/35:038:0559 DD:essoc:NW:taim Casse 200-118844458-JK\$5 Pragge 748180 off 1609115 **Doocument**t

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.1728.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	nt
	State the term remaining		STREETS OF INDIAN LAKE 2007-05-17
	List the contract number of any government contract		300 INDIAN LAKE BLVD Hendersonville, TN 37075
2.1729.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		STREETS OF INDIAN LAKE 2007-05-17
	List the contract number of any government contract		300 INDIAN LAKE BLVD Hendersonville, TN 37075
2.1730.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		STREETS OF INDIAN LAKE 2007-05-17
	List the contract number of any government contract	_	300 INDIAN LAKE BLVD Hendersonville, TN 37075
2.1731.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		SUMMIT MALL 2007-01-22 3265 W. MARKET ST.
	List the contract number of any government contract		#580A Akron, OH 44333
2.1732.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		SUMMIT MALL 2007-01-22 3265 W. MARKET ST.
	List the contract number of any government contract		#580A Akron, OH 44333

# Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Prægge 7/8191. off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

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2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1733.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SUMMIT MALL 2007-01-22 3265 W. MARKET ST.
	List the contract number of any government contract		#580A Akron, OH 44333
2.1734.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SUMMIT MALL 2007-01-22 3265 W. MARKET ST.
	List the contract number of any government contract		#580A Akron, OH 44333
2.1735.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		SUMTER MALL 1979-08-30
	List the contract number of any government contract		1057-10 BROAD STREET Sumter, SC 29150
2.1736.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		SUMTER MALL 1979-08-30
	List the contract number of any government contract		1057-10 BROAD STREET Sumter, SC 29150
2.1737.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		SUMTER MALL 1979-08-30
	List the contract number of any government contract		1057-10 BROAD STREET Sumter, SC 29150
2.1738.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		SUMTER MALL 1979-08-30 1057-10 BROAD STREET
o <i>m</i> · · · =	List the contract number of any		Sumter, SC 29150
Official Fo	orm 206G Scheo	dule G: Executory Contract	s and Unexpired Leases Page 307 of 35

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 749102 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
	government contract			
2.1739.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		SUMTER MALL 1979-08-30	
	List the contract number of any government contract		1057-10 BROAD STREET Sumter, SC 29150	
2.1740.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		CUMTED MALL 4070 00 20	
	List the contract number of any government contract		SUMTER MALL 1979-08-30 1057-10 BROAD STREET Sumter, SC 29150	
2.1741.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		SUMTER MALL 1979-08-30	
	List the contract number of any government contract		1057-10 BROAD STREET Sumter, SC 29150	
2.1742.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		CUMTED MALL 4070 00 00	
	List the contract number of any government contract		SUMTER MALL 1979-08-30 1057-10 BROAD STREET Sumter, SC 29150	
2.1743.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		CLIMTED MALL 4070 00 00	
	List the contract number of any government contract		SUMTER MALL 1979-08-30 1057-10 BROAD STREET Sumter, SC 29150	
 2.1744.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	SUMTER MALL 1979-08-30 1057-10 BROAD STREET Sumter, SC 29150	

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 749113 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	Ill contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.1745.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SUMTER MALL 1979-08-30
	List the contract number of any government contract		1057-10 BROAD STREET Sumter, SC 29150
2.1746.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		SUMTER MALL 1979-08-30
	List the contract number of any government contract		1057-10 BROAD STREET Sumter, SC 29150
2.1747.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SUMTER MALL 1979-08-30
	List the contract number of any government contract		1057-10 BROAD STREET Sumter, SC 29150
	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SUMTER MALL 1979-08-30
	List the contract number of any government contract		1057-10 BROAD STREET Sumter, SC 29150
2.1749.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		SUNLAND 2014-03-28 750 SUNLAND PARK DRIVE
	List the contract number of any government contract		# OD08A EI Paso, TX 79912

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doccumeent**t Preaggee 749124 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

Additional Page if You Have More Contracts or Leases				
2. List all contracts and unexpired leases		ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
2.1750.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		SUNLAND 2014-03-28 750 SUNLAND PARK DRIVE	
	List the contract number of any government contract		# OD08A El Paso, TX 79912	
2.1751.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		SUNLAND 2014-03-28 750 SUNLAND PARK DRIVE	
	List the contract number of any government contract		# OD08A El Paso, TX 79912	
2.1752.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		SUNLAND 2014-03-28 750 SUNLAND PARK DRIVE	
	List the contract number of any government contract		# OD08A EI Paso, TX 79912	
2.1753.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		SUNLAND 2014-03-28 750 SUNLAND PARK DRIVE	
	List the contract number of any government contract		# OD08A El Paso, TX 79912	
2.1754.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		SUNRISE MALL 2011-06-07	
	List the contract number of any government contract		320 SUNRISE HIGHWAY Massapequa, NY 11758	
2.1755.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		SUNRISE MALL 2011-06-07 320 SUNRISE HIGHWAY	
~# · · -	List the contract number of any		Massapequa, NY 11758	

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Debtor 1 Lerner New York, Inc.

First Name

Case number (if known) 20-18448

# Middle Name Last Name

Additional Page if You Have More Contracts or Leases
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2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	government contract		
2.1756.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt
	State the term remaining		SUNRISE MALL 2011-06-07
	List the contract number of any government contract		320 SUNRISE HIGHWAY  Massapequa, NY 11758
2.1757.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt
	State the term remaining		SUNRISE MALL 2011-06-07
	List the contract number of any government contract		320 SUNRISE HIGHWAY Massapequa, NY 11758
2.1758.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt
	State the term remaining		SUNRISE MALL 2011-06-07
	List the contract number of any government contract		320 SUNRISE HIGHWAY Massapequa, NY 11758
2.1759.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SUNRISE MALL 2011-06-07
	List the contract number of any government contract		320 SUNRISE HIGHWAY Massapequa, NY 11758
2.1760.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		SUNRISE MALL 2011-06-07
	List the contract number of any government contract		320 SUNRISE HIGHWAY Massapequa, NY 11758
2.1761.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	SUNRISE MALL 2011-06-07 320 SUNRISE HIGHWAY Massapequa, NY 11758

Massapequa, NY 11758

#### Casse 200-118944458-11K(\$5) DDcccumeentt Precope 749146 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

**TAMPA PREMIUM OUTLETS 2015-08-27** 

2398 GRAND CYPRESS DRIVE

Lutz, FL 33559

# Additional Page if You Have More Contracts or Leases 2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired State the term remaining List the contract number of any government contract 2.1762. State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest State the term remaining **SUNRISE MALL TX 2005-02-23** 2370 N. EXPRESSWAY List the contract number of any Brownsville, TX 78526 government contract 2.1763. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **SUNRISE MALL TX 2005-02-23** 2370 N. EXPRESSWAY List the contract number of any Brownsville, TX 78526 government contract 2.1764. State what the contract or Insurance lease is for and the nature of the debtor's interest Symetra Life Ins. Co. State the term remaining c/o Brown & Brown, 3697 Mt. Diablo Blvd. Suite 100 List the contract number of any Lafayette, CA 94549 government contract 2.1765. State what the contract or **Brand marketing** lease is for and the nature of services the debtor's interest Tabria Majors c/o Natural Models LLC State the term remaining 1120 N. El Centro Ave., Suite 9 Attn: Nikki Mann List the contract number of any Los Angeles, CA 90038 government contract 2.1766. State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any

government contract

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Pragge 749157 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

# Additional Page if You Have More Contracts or Leases

2. List a	all contracts and unexpired leas		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1767.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ŧ
	State the term remaining		TAMPA DEFMUM OUTLETO COAF OF CT
	List the contract number of any government contract		TAMPA PREMIUM OUTLETS 2015-08-27 2398 GRAND CYPRESS DRIVE Lutz, FL 33559
2.1768.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ŧ
	State the term remaining		TANGER ATLANTIC CITY OUTLET 2012-12-03
	List the contract number of any government contract		2121 Atlantic Ave Atlantic City, NJ 08401
2.1769.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		TANGER ATLANTIC CITY OUTLET 2012-12-03
	List the contract number of any government contract		2121 Atlantic Ave Atlantic City, NJ 08401
2.1770.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		TANGER FOXWOODS 2014-10-02
	List the contract number of any government contract		350 Trolley Line Boulevard Ledyard, CT 06338-3777
2.1771.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		TANGER FOXWOODS 2014-10-02
	List the contract number of any government contract		350 Trolley Line Boulevard Ledyard, CT 06338-3777
2.1772.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		TANGER OUTLET AT HOUSTON 2012-07-03 5885 GULF FREEWAY

List the contract number of any

**5885 GULF FREEWAY** Texas City, TX 77591

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases			State the name and mailing address for all other p whom the debtor has an executory contract or unclease	
	government contract			
2.1773.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		TANGER OUTLET AT HOUSTON 2012-07-03	
	List the contract number of any government contract		5885 GULF FREEWAY Texas City, TX 77591	
lease the d	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		TANGER OUTLET AT HOUSTON 2012-07-03	
	List the contract number of any government contract		5885 GULF FREEWAY Texas City, TX 77591	
2.1775.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		TANGER OUTLET AT HOUSTON 2012-07-03	
	List the contract number of any government contract		5885 GULF FREEWAY Texas City, TX 77591	
2.1776.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		TANGER OUTLET AT HOUSTON 2012-07-03	
	List the contract number of any government contract		5885 GULF FREEWAY Texas City, TX 77591	
2.1777.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		TANGER OUTLETS OF SAVANNAH 2014-01-0	0
	List the contract number of any government contract		I-95 and Pooler Parkway Pooler, GA 31322	
2.1778.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	TANGER OUTLETS OF SAVANNAH 2014-01-09 I-95 and Pooler Parkway Pooler, GA 31322	9

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Prægge 749179 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

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2. List a	Ill contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.1779.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		TANGER OUTLETS OF SAVANNAH 2014-01-09
	List the contract number of any government contract		I-95 and Pooler Parkway Pooler, GA 31322
2.1780.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		TANGER OUTLETS OF SAVANNAH 2014-01-09
	List the contract number of any government contract		I-95 and Pooler Parkway Pooler, GA 31322
2.1781.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		TANGER OUTLETS SEVIERVILLE 2014-09-08
	List the contract number of any government contract		1645 Pkwy Ste 1195 Sevierville, TN 37863
2.1782.	State what the contract or lease is for and the nature of the debtor's interest	Check verification services	
	State the term remaining		Telecheck Services, Inc.
	List the contract number of any government contract		5565 Glenridge Connector, N.E. Atlanta, GA 30342
2.1783.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		THE ARCHES OUTLET 2010-07-13
	List the contract number of any government contract		152 THE ARCHES CIRCLE SP Deer Park, NY 11729

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Dooccumeent**t Preaggee 749280 off 1609115

Debtor 1 Lerner New York, Inc. Case number (if known) 20-18448 First Name Middle Name

Last Name

# Additional Page if You Have More Contracts or Leases

	Additional Page if You Have More Contracts or Leases				
2. List all contracts and unexpired leases		W	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired ease		
2.1784.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		THE ARCHES OUTLET 2010-07-13 152 THE ARCHES CIRCLE SP		
	List the contract number of any government contract		Deer Park, NY 11729		
2.1785.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement			
	State the term remaining		THE AVENUES 2014-12-17		
	List the contract number of any government contract		10300 SOUTHSIDE BLVD SP#1 Jacksonville, FL 32256		
2.1786.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		THE AVENUES 2014-12-17		
	List the contract number of any government contract		10300 SOUTHSIDE BLVD SP#1 Jacksonville, FL 32256		
2.1787.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		THE AVENUES 2014-12-17		
	List the contract number of any government contract		10300 SOUTHSIDE BLVD SP#1 Jacksonville, FL 32256		
2.1788.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		THE MALL AT BAY PLAZA (FTF)		
	List the contract number of any government contract		The Mall at Bay Plaza Bronx, NY 10475		
2.1789.	State what the contract or lease is for and the nature of the debtor's interest	Remove			
	State the term remaining		THE MALL AT BAY PLAZA (FTF) The Mall at Bay Plaza		

List the contract number of any

**Bronx, NY 10475** 

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Prægge 749291. off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	Il contracts and unexpired leas	ses	State the name and mailing address for all other whom the debtor has an executory contract or lease	
	government contract		_	
2.1790.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		THE MALL AT DAY DIAZA (ETE)	
	List the contract number of any government contract		THE MALL AT BAY PLAZA (FTF) The Mall at Bay Plaza Bronx, NY 10475	
2.1791.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		THE MALL AT DAY DI AZA (ETE)	
	List the contract number of any government contract		THE MALL AT BAY PLAZA (FTF) The Mall at Bay Plaza Bronx, NY 10475	
2.1792.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		THE MALL AT DAY DI AZA (ETE)	
	List the contract number of any government contract		THE MALL AT BAY PLAZA (FTF) The Mall at Bay Plaza Bronx, NY 10475	
2.1793.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		THE MALL AT BAY PLAZA 2013-11-04	
	List the contract number of any government contract		The Mall at Bay Plaza Bronx, NY 10475	
2.1794.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		THE MALL AT BAY PLAZA 2013-11-04	
	List the contract number of any government contract		The Mall at Bay Plaza Bronx, NY 10475	
2.1795.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	THE MALL AT BAY PLAZA 2013-11-04 The Mall at Bay Plaza Bronx, NY 10475	

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Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

	Additional Page if You Have More Contracts or Leases				
2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
	State the term remaining				
	List the contract number of any government contract		_		
2.1796.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt		
	State the term remaining		THE MALL AT BAY PLAZA 2013-11-04		
	List the contract number of any government contract		The Mall at Bay Plaza Bronx, NY 10475		
2.1797.	State what the contract or lease is for and the nature of the debtor's interest	Remove			
	State the term remaining		THE MALL AT BAY PLAZA 2013-11-04		
	List the contract number of any government contract		The Mall at Bay Plaza Bronx, NY 10475		
2.1798.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		THE MALL AT BAY PLAZA 2013-11-04		
	List the contract number of any government contract		The Mall at Bay Plaza  The Mall at Bay Plaza  Bronx, NY 10475		
2.1799.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	nt		
	State the term remaining		THE PROMENADE AT BOLINGBROOK 2007-01-05		
	List the contract number of any government contract		639 E. BOUGHTON RD # 650 Bolingbrook, IL 60440		
2.1800.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		THE PROMENADE AT BOLINGBROOK 2007-01-05		
	List the contract number of any government contract		639 E. BOUGHTON RD # 650 Bolingbrook, IL 60440		

# Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Praggee 840213 off 1609115

Debtor 1 Lerner New York, Inc. Case number (if known) 20-18448 First Name Middle Name Last Name

2. List a	II contracts and unexpired leas		tate the name and mailing address for all other   hom the debtor has an executory contract or ur	
2.1801.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	ease	
	State the term remaining  List the contract number of any government contract		THE PROMENADE AT BOLINGBROOK 2007-6 639 E. BOUGHTON RD # 650 Bolingbrook, IL 60440	01-05
2.1802.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining  List the contract number of any government contract		THE PROMENADE AT COCONUT CREEK 2007-02-28 4451 LYONS ROAD Coconut Creek, FL 33063	
2.1803.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining  List the contract number of any		THE PROMENADE AT COCONUT CREEK 2007-02-28 4451 LYONS ROAD	
2.1804.	State what the contract or lease is for and the nature of	Amended Lease	Coconut Creek, FL 33063	
	the debtor's interest  State the term remaining		THE PROMENADE AT COCONUT CREEK 2007-02-28	
	List the contract number of any government contract		4451 LYONS ROAD Coconut Creek, FL 33063	
2.1805.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		THE PROMENADE AT COCONUT CREEK 2007-02-28	
	List the contract number of any government contract		4451 LYONS ROAD Coconut Creek, FL 33063	
2.1806.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	THE PROMENADE AT COCONUT CREEK	
	State the term remaining		2007-02-28 4451 LYONS ROAD	
	List the contract number of any		Coconut Creek, FL 33063	

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 80224 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases			State the name and mailing address for all other parties whom the debtor has an executory contract or unexpired lease	
	government contract			
2.1807.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		THE PROMENADE AT COCONUT CREEK 2007-02-28	
	List the contract number of any government contract		4451 LYONS ROAD Coconut Creek, FL 33063	
2.1808.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		THE PROMENADE AT COCONUT CREEK 2007-02-28	
	List the contract number of any government contract		4451 LYONS ROAD Coconut Creek, FL 33063	
2.1809.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		THE PROMENADE AT COCONUT CREEK 2007-02-28	
	List the contract number of any government contract		4451 LYONS ROAD Coconut Creek, FL 33063	
2.1810.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		The Promenade Temecula RELO 40820 WINCHESTER RD	
	List the contract number of any government contract		Unit # 1910 Temecula, CA 92591	
2.1811.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		The Promenade Temecula RELO 40820 WINCHESTER RD	
	List the contract number of any government contract		Unit # 1910 Temecula, CA 92591	
 2.1812.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	The Promenade Temecula RELO 40820 WINCHESTER RD Unit # 1910 Temecula, CA 92591	

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 80235 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	II contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired
			lease
	State the term remaining		
	List the contract number of any government contract		_
2.1813.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		The Promenade Temecula RELO 40820 WINCHESTER RD
	List the contract number of any government contract		Unit # 1910 Temecula, CA 92591
2.1814.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		The Promenade Temecula RELO 40820 WINCHESTER RD
	List the contract number of any government contract		Unit # 1910 Temecula, CA 92591
2.1815.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		THE SHOPPES AT EASTCHASE 2005-10-15
	List the contract number of any government contract		7274 EASTCHASE PKY SP # C18 Montgomery, AL 36117
2.1816.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		THE SHOPPES AT EASTCHASE 2005-10-15
	List the contract number of any government contract		7274 EASTCHASE PKY SP # C18 Montgomery, AL 36117
2.1817.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		THE SHOPPES AT EASTCHASE 2005-10-15
	List the contract number of any government contract		7274 EASTCHASE PKY SP # C18 Montgomery, AL 36117

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Dooccumeent**t Preaggee 840246 off 1609115

Debtor 1 Lerner New York, Inc. First Name

Middle Name

Case number (if known) 20-18448

# Additional Page if You Have More Contracts or Leases

Last Name

	Additional Page if You Have More Contracts or Leases				
2. List a	2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.1818.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t		
	State the term remaining		THE SHOPPES AT NORTH BRUNSWICK 2006-09-27		
	List the contract number of any government contract		757 SHOPPES BOULEVARD North Brunswick, NJ 08902		
2.1819.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t		
	State the term remaining		THE SHOPPES AT NORTH BRUNSWICK 2006-09-27		
	List the contract number of any government contract		757 SHOPPES BOULEVARD North Brunswick, NJ 08902		
2.1820.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t		
	State the term remaining		THE SHOPPES AT NORTH BRUNSWICK 2006-09-27		
	List the contract number of any government contract		757 SHOPPES BOULEVARD North Brunswick, NJ 08902		
2.1821.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease			
	State the term remaining		THE SHOPPES AT NORTH BRUNSWICK 2006-09-27		
	List the contract number of any government contract		757 SHOPPES BOULEVARD North Brunswick, NJ 08902		
2.1822.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t		
	State the term remaining		TOPANGA PLAZA 2006-05-25 Westfield Topanga Owner LLC		
	List the contract number of any government contract		2049 Century Park East 41st Floor Los Angeles, CA 90067		
2.1823.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	TOPANGA PLAZA 2006-05-25		
	State the term remaining		Westfield Topanga Owner LLC 2049 Century Park East 41st Floor		

List the contract number of any

41st Floor

Los Angeles, CA 90067

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 80257 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases		ses	State the name and mailing address for all other whom the debtor has an executory contract or u lease	
	government contract			
2.1824.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	TOPANGA PLAZA 2006-05-25	
	State the term remaining		Westfield Topanga Owner LLC 2049 Century Park East	
	List the contract number of any government contract		41st Floor Los Angeles, CA 90067	
2.1825.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		TOWN CENTER @ LEVIS COM 2004-07-07	
	List the contract number of any government contract		3150 LEVIS COMM BLVD SP #8 Perrysburg, OH 43551	
2.1826.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		TOWN CENTER @ LEVIS COM 2004-07-07	
	List the contract number of any government contract		3150 LEVIS COMM BLVD SP #8 Perrysburg, OH 43551	
2.1827.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		TOWN CENTER @ LEVIS COM 2004-07-07	
	List the contract number of any government contract		3150 LEVIS COMM BLVD SP #8 Perrysburg, OH 43551	
2.1828.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		TOWN CENTER @ LEVIS COM 2004-07-07	
	List the contract number of any government contract	_	3150 LEVIS COMM BLVD SP #8 Perrysburg, OH 43551	
 ?.1829.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	TOWN CENTER @ LEVIS COM 2004-07-07 3150 LEVIS COMM BLVD SP #8 Perrysburg, OH 43551	

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 80268 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.1830.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		TOWN CENTER @ LEVIS COM 2004-07-07
	List the contract number of any government contract		3150 LEVIS COMM BLVD SP #8 Perrysburg, OH 43551
2.1831.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		TOWN CENTER @ LEVIS COM 2004-07-07
	List the contract number of any government contract		3150 LEVIS COMM BLVD SP #8 Perrysburg, OH 43551
2.1832.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		TOWN CENTER @ LEVIS COM 2004-07-07
	List the contract number of any government contract		3150 LEVIS COMM BLVD SP #8 Perrysburg, OH 43551
2.1833.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		TOWN CENTER AT COBB 2005-04-18
	List the contract number of any government contract		400 ERNEST W BARRETT SU Kennesaw, GA 30144
2.1834.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		TOWN CENTER AT COBB 2005-04-18
	List the contract number of any government contract		400 ERNEST W BARRETT SU Kennesaw, GA 30144

### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doccumeent**t Preaggee 840279 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

# Additional Page if You Have More Contracts or Leases

	Additional Page if You Have More Contracts or Leases					
2. List a	2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease			
2.1835.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease				
	State the term remaining		TOWN CENTER AT COBB 2005-04-18			
	List the contract number of any government contract		400 ERNEST W BARRETT SU Kennesaw, GA 30144			
2.1836.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t			
	State the term remaining		TOWN EAST MALL 2005-05-25			
	List the contract number of any government contract		2063 TOWN EAST MALL SP # 2010 Mesquite, TX 75150			
2.1837.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t			
	State the term remaining		TOWN EAST MALL 2005-05-25			
	List the contract number of any government contract		2063 TOWN EAST MALL SP # 2010 Mesquite, TX 75150			
2.1838.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t			
	State the term remaining		TOWN FAST MALL 2005 OF 25			
	List the contract number of any government contract		TOWN EAST MALL 2005-05-25 2063 TOWN EAST MALL SP # 2010 Mesquite, TX 75150			
2.1839.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease				
	State the term remaining		TOWN EAST MALL 2005-05-25			
	List the contract number of any government contract		2063 TOWN EAST MALL SP # 2010 Mesquite, TX 75150			
2.1840.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease				
	State the term remaining		TOWN EAST MALL 2005-05-25 2063 TOWN EAST MALL SP # 2010			
	List the secretary of according to		2003 TOWN EAST MALL SP # 2010			

List the contract number of any

Mesquite, TX 75150

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases		ses	State the name and mailing address for all other whom the debtor has an executory contract or unlease	
	government contract			
2.1841.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		TOWN EAST MALL 2005-05-25	
	List the contract number of any government contract		2063 TOWN EAST MALL SP # 2010 Mesquite, TX 75150	
2.1842.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		TOWN MALL OF WESTMINSTER 2004-01-31	
	List the contract number of any government contract		400 NORTH CENTER ST SP # 1453 Westminster, MD 21157	
2.1843.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		TOWN MALL OF WESTMINSTER 2004-01-31	
	List the contract number of any government contract		400 NORTH CENTER ST SP # 1453 Westminster, MD 21157	
2.1844.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		TOWN MALL OF WESTMINISTED 2004 04 24	
	List the contract number of any government contract		TOWN MALL OF WESTMINSTER 2004-01-31 400 NORTH CENTER ST SP # 1453 Westminster, MD 21157	
2.1845.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		TOWN MALL OF WESTMINSTER 2004-01-31	
	List the contract number of any government contract	_	400 NORTH CENTER ST SP # 1453 Westminster, MD 21157	
2.1846.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	TOWN MALL OF WESTMINSTER 2004-01-31 400 NORTH CENTER ST SP # 1453 Westminster, MD 21157	

# Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 80391. off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	III contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.1847.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		TOWN MALL OF WESTMINSTER 2004-01-31
	List the contract number of any government contract		400 NORTH CENTER ST SP # 1453 Westminster, MD 21157
2.1848.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		TOWN MALL OF WESTMINSTER 2004-01-31
	List the contract number of any government contract		400 NORTH CENTER ST SP # 1453 Westminster, MD 21157
2.1849.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		TOWN MALL OF WESTMINSTER 2004-01-31
	List the contract number of any government contract		400 NORTH CENTER ST SP # 1453 Westminster, MD 21157
	State what the contract or lease is for and the nature of the debtor's interest	Corporate health and wellness membership program	
	State the term remaining		Town Sports International
	List the contract number of any government contract		d/b/a NY Sports Club 10001 US North Highway 1, Suite 201 Jupiter, FL 33477
2.1851.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		TOWSON TOWN CENTER 2007-11-27
	List the contract number of any government contract		825 DULANEY VALLEY RD SP# 4310 Towson, MD 21204

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	III contracts and unexpired leas		State the name and mailing address for all othe whom the debtor has an executory contract or lease	
2.1852.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		TOWSON TOWN CENTER 2007-11-27	
	List the contract number of any government contract		825 DULANEY VALLEY RD SP# 4310 Towson, MD 21204	
2.1853.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		TOWCON TOWN CENTED 2007 44 27	
	List the contract number of any government contract		TOWSON TOWN CENTER 2007-11-27 825 DULANEY VALLEY RD SP# 4310 Towson, MD 21204	
2.1854.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		TOWSON TOWN CENTER 2007-11-27	
	List the contract number of any government contract		825 DULANEY VALLEY RD SP# 4310 Towson, MD 21204	
2.1855.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		TRIANGLE TOWN OFNITTE COSC OF 44	
	List the contract number of any government contract		TRIANGLE TOWN CENTER 2002-01-11 5959 TRIANGLE TOWN SP #10 Raleigh, NC 27616	
2.1856.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		TRIANGLE TOWN CENTER 2002-01-11	
	List the contract number of any government contract		5959 TRIANGLE TOWN SP #10 Raleigh, NC 27616	
2.1857.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		TRIANGLE TOWN CENTER 2002-01-11 5959 TRIANGLE TOWN SP #10	
	List the contract number of any		Raleigh, NC 27616	

#### DD:00c3109 FFileed:0389/1024/2200 EEnterreed:0389/1028/22002/35:038:0559 DD:essoc:NW:taim Casse 200-118844458-JK\$5 **Doocument**t Pragge 84333 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all othe whom the debtor has an executory contract or lease	
	government contract			
2.1858.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		TRIANGLE TOWN CENTER 2002-01-11	
	List the contract number of any government contract		5959 TRIANGLE TOWN SP #10 Raleigh, NC 27616	
2.1859.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining  List the contract number of any		TRIANGLE TOWN CENTER 2002-01-11 5959 TRIANGLE TOWN SP #10	
	government contract		Raleigh, NC 27616	
2.1860.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		TRIANGLE TOWN CENTER 2002-01-11	
	List the contract number of any government contract		5959 TRIANGLE TOWN SP #10 Raleigh, NC 27616	
2.1861.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		TRUMBULL PARK 2005-02-14 5065 MAIN STREET SP	
	List the contract number of any government contract		# 216 Trumbull, CT 06611	
2.1862.	State what the contract or lease is for and the nature of the debtor's interest	Storage Agreement		
	State the term remaining		TRUMBULL PARK 2005-02-14 5065 MAIN STREET SP	
	List the contract number of any government contract		# 216 Trumbull, CT 06611	
2.1863.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	TRUMBULL PARK 2005-02-14 5065 MAIN STREET SP # 216 Trumbull, CT 06611	
Official Fo	orm 206G Scheo	dule G: Executory Contract	•	Page 329 of 357

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 84324 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.1864.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		TRUMBULL PARK 2005-02-14 5065 MAIN STREET SP
	List the contract number of any government contract		# 216 Trumbull, CT 06611
2.1865.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		TRUMBULL PARK 2005-02-14 5065 MAIN STREET SP
	List the contract number of any government contract		# 216 Trumbull, CT 06611
2.1866.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		TUCSON PREMIUM 2015-07-24
	List the contract number of any government contract		6401 W MARANA CENTER BLVD Marana, AZ 85742
	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		TUCSON PREMIUM 2015-07-24
	List the contract number of any government contract		6401 W MARANA CENTER BLVD Marana, AZ 85742
2.1868.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		TUTTLE CROSSING 1996-02-27
	List the contract number of any government contract		5043 TUTTLE CROSSING BLVD Dublin, OH 43016

#### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doccumeent**t Preaggee 841335 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name Case number (if known) 20-18448

	Additional Page if You Have More Contracts or Leases					
2. List a	2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease			
2.1869.	State what the contract or lease is for and the nature of the debtor's interest      Store Lease Agreement      Store Lease Agreement		t			
	State the term remaining		TUTTLE CROSSING 1996-02-27 5043 TUTTLE CROSSING BLVD			
	List the contract number of any government contract		Dublin, OH 43016			
2.1870.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t			
	State the term remaining		TUTTLE CROSSING 1996-02-27			
	List the contract number of any government contract		5043 TUTTLE CROSSING BLVD Dublin, OH 43016			
2.1871.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease				
	State the term remaining		TUTTLE CROSSING 1996-02-27			
	List the contract number of any government contract		5043 TUTTLE CROSSING BLVD Dublin, OH 43016			
2.1872.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease				
	State the term remaining		TUTTLE CROSSING 1996-02-27			
	List the contract number of any government contract		5043 TUTTLE CROSSING BLVD Dublin, OH 43016			
2.1873.	State what the contract or lease is for and the nature of the debtor's interest	Freight services				
	State the term remaining		United Parcel Service (UPS)			
	List the contract number of any government contract		1261 Aviation Blvd. Hebrom, KY 41048			
2.1874.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t			
	State the term remaining		VALENCIA TOWN CENTER 2015-09-18 24201 VALENCIA BLVD SP # 11			
	List the secretary of seconds and		Valencia CA 01355			

List the contract number of any

Valencia, CA 91355

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 84336 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	Il contracts and unexpired leas	ses	State the name and mailing address for all of whom the debtor has an executory contract lease	
	government contract			
2.1875.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		VALLEY PLAZA 2016-04-06	
	List the contract number of any government contract		2701 Ming Avenue Bakersfield, CA 93304	
2.1876.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		VALLEY SQUARE 2007-07-09	
	List the contract number of any government contract		1580 MAIN STREET Warrington, PA 18976	
2.1877.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		VALLEY SQUARE 2007-07-09	
	List the contract number of any government contract		1580 MAIN STREET Warrington, PA 18976	
2.1878.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		VALLEY SQUARE 2007-07-09	
	List the contract number of any government contract		1580 MAIN STREET Warrington, PA 18976	
2.1879.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		VALLEY SOUARE 2007 07 00	
	List the contract number of any government contract		VALLEY SQUARE 2007-07-09 1580 MAIN STREET Warrington, PA 18976	
2.1880.	State what the contract or lease is for and the nature of the debtor's interest	Remove	VALLEY SQUARE 2007-07-09 1580 MAIN STREET Warrington, PA 18976	

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 84357 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.1881.	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		VALLEY SQUARE 2007-07-09
	List the contract number of any government contract		1580 MAIN STREET Warrington, PA 18976
2.1882.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		VALLEY SQUARE 2007-07-09
	List the contract number of any government contract	_	1580 MAIN STREET Warrington, PA 18976
2.1883.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		VALLEY SQUARE 2007-07-09
	List the contract number of any government contract		1580 MAIN STREET Warrington, PA 18976
	State what the contract or lease is for and the nature of the debtor's interest	Remove	
	State the term remaining		VALLEY SQUARE 2007-07-09
	List the contract number of any government contract		1580 MAIN STREET Warrington, PA 18976
2.1885.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		VALLEY SQUARE 2007-07-09
	List the contract number of any government contract		1580 MAIN STREET Warrington, PA 18976

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 84338 off 160915

First Name

Debtor 1 Lerner New York, Inc.

Middle Name

Last Name

Case number (if known) 20-18448



	· ·		
2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1886.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		VALLEY SQUARE 2007-07-09
	List the contract number of any government contract		1580 MAIN STREET Warrington, PA 18976
2.1887.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		VALLEY SQUARE 2007-07-09
	List the contract number of any government contract		1580 MAIN STREET Warrington, PA 18976
2.1888.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		VALLEY SQUARE 2007-07-09
	List the contract number of any government contract		1580 MAIN STREET Warrington, PA 18976
2.1889.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		VICTORIA GARDENS MALL 2014-09-05 12561 SOUTH MAIN ST
	List the contract number of any government contract		SP1620 Rancho Cucamonga, CA 91730
2.1890.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		VICTORIA GARDENS MALL 2014-09-05 12561 SOUTH MAIN ST
	List the contract number of any government contract		SP1620 Rancho Cucamonga, CA 91730
2.1891.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		VILLAGE AT SANDHILL 2005-05-31 470-11 TOWN CENTER SPB11
Official Ea	List the contract number of any	dula C. Evacutary Contract	Columbia, SC 29229

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
	government contract			
2.1892.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		VILLAGE AT SANDHILL 2005-05-31	
	List the contract number of any government contract		470-11 TOWN CENTER SPB11 Columbia, SC 29229	
2.1893.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		VILLAGE AT SANDHILL 2005-05-31	
	List the contract number of any government contract		470-11 TOWN CENTER SPB11 Columbia, SC 29229	
2.1894.	State what the contract or lease is for and the nature of the debtor's interest	Loyalty marketing merchant programs		
	State the term remaining		Visa Merchant Partnership	
	List the contract number of any government contract		PO Box 8999 San Francisco, CA 94128	
2.1895.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		VOLUME MALL 0007 04 05	
	List the contract number of any government contract		VOLUSIA MALL 2007-04-05 1700 INTERNATIONAL SPEEDWAY Daytona Beach, FL 32114	
2.1896.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		VOLUCIA MALL 2007 04 05	
	List the contract number of any government contract		VOLUSIA MALL 2007-04-05 1700 INTERNATIONAL SPEEDWAY Daytona Beach, FL 32114	
2.1897.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	VOLUSIA MALL 2007-04-05 1700 INTERNATIONAL SPEEDWAY Daytona Beach, FL 32114	

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

	Additional Page if You Have More Contracts or Leases					
2. List a	2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease			
	State the term remaining					
	List the contract number of any government contract		_			
2.1898.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease				
	State the term remaining		VOLUSIA MALL 2007-04-05			
	List the contract number of any government contract		1700 INTERNATIONAL SPEEDWAY Daytona Beach, FL 32114			
2.1899.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease				
	State the term remaining		VOLUSIA MALL 2007-04-05			
	List the contract number of any government contract		1700 INTERNATIONAL SPEEDWAY Daytona Beach, FL 32114			
2.1900.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt			
	State the term remaining		WALDEN GALLERIA 2008-10-09			
	List the contract number of any government contract		1 WALDEN GALLERIA SP # A103 Buffalo, NY 14225			
2.1901.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease				
	State the term remaining		WALDEN GALLERIA 2008-10-09			
	List the contract number of any government contract		1 WALDEN GALLERIA SP # A103 Buffalo, NY 14225			
2.1902.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt			

State the term remaining

List the contract number of any

government contract

**WARWICK MALL 2005-11-01** 

c/o Warwick Mall LLC P.O. Box 2513

Providence, RI 02906

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain DDcccumeentt Preaggee 841491. off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

	Additional Page if You Have More Contracts or Leases					
2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease			
2.1903.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t			
	State the term remaining		WARWICK MALL 2005-11-01			
	List the contract number of any government contract		P.O. BOX 2513 PROVIDENCE, RI 02906			
2.1904.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t			
	State the term remaining		WARWICK MALL 2005-11-01			
	List the contract number of any government contract		P.O. BOX 2513 PROVIDENCE, RI 02906			
2.1905.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t			
	State the term remaining		WARWICK MALL 2005-11-01			
	List the contract number of any government contract		P.O. BOX 2513 PROVIDENCE, RI 02906			
2.1906.	State what the contract or lease is for and the nature of the debtor's interest	Remove				
	State the term remaining		WARWICK MALL 2005-11-01			
	List the contract number of any government contract		P.O. BOX 2513 PROVIDENCE, RI 02906			
2.1907.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease				
	State the term remaining		WARWICK MALL 2005-11-01			
	List the contract number of any government contract		P.O. BOX 2513 PROVIDENCE, RI 02906			
2.1908.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease				
	State the term remaining		WARWICK MALL 2005-11-01 P.O. BOX 2513			

List the contract number of any

**PROVIDENCE, RI 02906** 

## Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Pragge 82202 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List all contracts and unexpired leases		ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
	government contract			
2.1909.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WARWICK MALL 2005-11-01	
	List the contract number of any government contract		P.O. BOX 2513 PROVIDENCE, RI 02906	
2.1910.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		WASHINGTON 2011-12-29	
	List the contract number of any government contract		2200 TANGER BLVD SP # 728 Washington, PA 15301	
2.1911.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WASHINGTON 2011-12-29	
	List the contract number of any government contract		2200 TANGER BLVD SP # 728 Washington, PA 15301	
2.1912.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining			
	List the contract number of any government contract		WASHINGTON 2011-12-29 2200 TANGER BLVD SP # 728 Washington, PA 15301	
2.1913.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WASHINGTON 2044 42 20	
	List the contract number of any government contract		WASHINGTON 2011-12-29 2200 TANGER BLVD SP # 728 Washington, PA 15301	
2.1914.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	WASHINGTON 2011-12-29 2200 TANGER BLVD SP # 728 Washington, PA 15301	
Official Fo	orm 206G Scheo	dule G: Executory Contract	s and Unexpired Leases	Page 338 of 35

#### Casse 200-118944458-11K(\$5) DDcccumeentt Presone 82213 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

**Eckert Seamans Cherin & Mellott LLC** 

**Two International Place** 

Boston, MA 02110

Additional Page if You Have More Contracts or Leases State the name and mailing address for all other parties with 2. List all contracts and unexpired leases whom the debtor has an executory contract or unexpired State the term remaining List the contract number of any government contract 2.1915. State what the contract or Trash management lease is for and the nature of services the debtor's interest Waste Mgmt fka Oakleaf Waste Mgmt State the term remaining Oakleaf Waste Management, LLC 415 Day Hill Road List the contract number of any Windsor, CT 06095 government contract 2.1916. State what the contract or Trash management lease is for and the nature of services the debtor's interest Waste Mgmt fka Oakleaf Waste Mgmt State the term remaining Oakleaf Waste Management, LLC 415 Day Hill Road List the contract number of any Windsor, CT 06095 government contract 2.1917. State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest WAYSIDE COMMONS 2007-08-28 State the term remaining **Eckert Seamans Cherin & Mellott LLC** Two International Place List the contract number of any Boston, MA 02110 government contract 2.1918. State what the contract or Store Lease Agreement lease is for and the nature of the debtor's interest **WAYSIDE COMMONS 2007-08-28** State the term remaining **Eckert Seamans Cherin & Mellott LLC Two International Place** List the contract number of any Boston, MA 02110 government contract 2.1919. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest **WAYSIDE COMMONS 2007-08-28** State the term remaining

List the contract number of any

government contract

#### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Pragge 82224 off 160915

First Name

Debtor 1 Lerner New York, Inc.

Middle Name

Last Name

Case number (if known) 20-18448

## **Additional Page if You Have More Contracts or Leases**

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1920.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		WAYSIDE COMMONS 2007-08-28 Eckert Seamans Cherin & Mellott LLC Two International Place
	List the contract number of any government contract		Boston, MA 02110
2.1921.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt
	State the term remaining		WEST TOWN, TN 2005-04-08 9805 West Town Mall
	List the contract number of any government contract		P.O. Box 5460 Indianapolis, IN 46255
2.1922.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		WEST TOWN, TN 2005-04-08 9805 West Town Mall
	List the contract number of any government contract		P.O. Box 5460 Indianapolis, IN 46255
2.1923.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ıt
	State the term remaining		WEST TOWN, TN 2005-04-08 9805 West Town Mall
	List the contract number of any government contract		P.O. Box 5460 Indianapolis, IN 46255
2.1924.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		WEST TOWN, TN 2005-04-08 9805 West Town Mall
	List the contract number of any government contract		P.O. Box 5460 Indianapolis, IN 46255
.1925.	State what the contract or lease is for and the nature of	Amended Lease	
	the debtor's interest  State the term remaining		WEST TOWN, TN 2005-04-08 9805 West Town Mall
	James and Island Summing		P.O. Box 5460

List the contract number of any

Indianapolis, IN 46255

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 8245 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

z. List a	Il contracts and unexpired leas	ses	State the name and mailing address for all of whom the debtor has an executory contract lease	
	government contract			
2.1926.	State what the contract or lease is for and the nature of the debtor's interest	Remove		
	State the term remaining		WEST TOWN, TN 2005-04-08 9805 West Town Mall	
	List the contract number of any government contract		P.O. Box 5460 Indianapolis, IN 46255	
2.1927.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		WEST VALLEY MALL 1995-06-26	
	List the contract number of any government contract		3200 NAGLEE RD. SUITE 510 Tracy, CA 95304	
2.1928.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		WEST VALLEY MALL 1995-06-26	
	List the contract number of any government contract		3200 NAGLEE RD. SUITE 510 Tracy, CA 95304	
2.1929.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		WEST VALLEY MALL 1995-06-26	
	List the contract number of any government contract		3200 NAGLEE RD. SUITE 510 Tracy, CA 95304	
2.1930.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		WEST VALLEY MALL 1995-06-26	
	List the contract number of any government contract		3200 NAGLEE RD. SUITE 510 Tracy, CA 95304	
<u>.</u> 1931.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t WEST VALLEY MALL 1995-06-26 3200 NAGLEE RD. SUITE 510 Tracy, CA 95304	

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 8246 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	III contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.1932.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		WEST VALLEY MALL 1995-06-26
	List the contract number of any government contract		3200 NAGLEE RD. SUITE 510 Tracy, CA 95304
2.1933.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		WEST VALLEY MALL 1995-06-26
	List the contract number of any government contract		3200 NAGLEE RD. SUITE 510 Tracy, CA 95304
2.1934.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		WEST VALLEY MALL 1995-06-26
	List the contract number of any government contract		3200 NAGLEE RD. SUITE 510 Tracy, CA 95304
2.1935.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		WEST VALLEY MALL 1995-06-26
	List the contract number of any government contract		3200 NAGLEE RD. SUITE 510 Tracy, CA 95304
2.1936.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		WEST VALLEY MALL 1995-06-26
	List the contract number of any government contract		3200 NAGLEE RD. SUITE 510 Tracy, CA 95304

## Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Pragge 82257 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

2. List a	II contracts and unexpired leas	V	state the name and mailing address for all of whom the debtor has an executory contract cease	
2.1937.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WEST VALLEY MALL 4005 00 00	
	List the contract number of any government contract		WEST VALLEY MALL 1995-06-26 3200 NAGLEE RD. SUITE 510 Tracy, CA 95304	
2.1938.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WEST VALLEY MALL 1995-06-26	
	List the contract number of any government contract		3200 NAGLEE RD. SUITE 510 Tracy, CA 95304	
2.1939.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WEST VALLEY MALL 1995-06-26	
	List the contract number of any government contract		3200 NAGLEE RD. SUITE 510 Tracy, CA 95304	
2.1940.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WEST VALLEY MALL 1995-06-26	
	List the contract number of any government contract		3200 NAGLEE RD. SUITE 510 Tracy, CA 95304	
2.1941.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WEST VALLEY MALL 1995-06-26	
	List the contract number of any government contract		3200 NAGLEE RD. SUITE 510 Tracy, CA 95304	
2.1942.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreement		
	State the term remaining		WESTLAND CENTER 2000-12-26 35000 WEST WARREN ROAD Westland, MI 48185	
	List the contract number of any		and Unexpired Leases	Page 343 of 35

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 82433 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	Il contracts and unexpired leas	ses	State the name and mailing address for all of whom the debtor has an executory contract clease	
	government contract			
2.1943.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		WESTLAND CENTER 2000-12-26	
	List the contract number of any government contract		35000 WEST WARREN ROAD Westland, MI 48185	
2.1944.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WESTLAND CENTER 2000-12-26	
	List the contract number of any government contract		35000 WEST WARREN ROAD Westland, MI 48185	
2.1945.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WESTLAND CENTER 2000-12-26	
	List the contract number of any government contract		35000 WEST WARREN ROAD Westland, MI 48185	
2.1946.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WESTLAND CENTER 2000-12-26	
	List the contract number of any government contract		35000 WEST WARREN ROAD Westland, MI 48185	
2.1947.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WESTLAND CENTER 2000-12-26	
	List the contract number of any government contract	_	35000 WEST WARREN ROAD Westland, MI 48185	
2.1948.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	WESTLAND CENTER 2000-12-26 35000 WEST WARREN ROAD Westland, MI 48185	

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

## Additional Page if You Have More Contracts or Leases 2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired State the term remaining List the contract number of any government contract 2.1949. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **WESTLAND CENTER 2000-12-26** 35000 WEST WARREN ROAD List the contract number of any Westland, MI 48185 government contract 2.1950. State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest State the term remaining **WESTLAND MALL 2011-02-16** 1685 W. 49TH ST SP# 1112 List the contract number of any Hialeah, FL 33012 government contract 2.1951. State what the contract or **Store Lease Agreement** lease is for and the nature of the debtor's interest State the term remaining **WESTLAND MALL 2011-02-16** 1685 W. 49TH ST SP# 1112 List the contract number of any Hialeah, FL 33012 government contract 2.1952. State what the contract or **Amended Lease** lease is for and the nature of the debtor's interest State the term remaining **WESTLAND MALL 2011-02-16** 1685 W. 49TH ST SP# 1112 List the contract number of any Hialeah, FL 33012 government contract 2.1953. State what the contract or

the debtor's interest

State the term remaining

lease is for and the nature of

List the contract number of any government contract

**Amended Lease** 

**WESTLAND MALL 2011-02-16** 1685 W. 49TH ST SP# 1112 Hialeah, FL 33012

## Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Pragge 8250 off 160915

Debtor 1 Lerner New York, Inc. First Name

Middle Name

Case number (if known) 20-18448

## **Additional Page if You Have More Contracts or Leases**

Last Name

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all ot whom the debtor has an executory contract of lease	
2.1954.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WEST AND MALL 2044 02 46	
	List the contract number of any government contract		WESTLAND MALL 2011-02-16 1685 W. 49TH ST SP# 1112 Hialeah, FL 33012	
2.1955.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WESTLAND MALL 2011-02-16	
	List the contract number of any government contract		1685 W. 49TH ST SP# 1112 Hialeah, FL 33012	
2.1956.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WESTLAND MALL 2011-02-16	
	List the contract number of any government contract		1685 W. 49TH ST SP# 1112 Hialeah, FL 33012	
2.1957.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WESTMINSTER MALL 2012-12-31	
	List the contract number of any government contract		1025 WESTMINSTER WALL 2012-12-31 1025 WESTMINSTER SP # 2016 Westminster, CA 92683	
2.1958.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WESTMINSTER MALL 2012-12-31	
	List the contract number of any government contract		1025 WESTMINSTER SP # 2016 Westminster, CA 92683	
2.1959.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WESTMINSTER MALL 2012-12-31 1025 WESTMINSTER SP # 2016	
	List the contract number of any		Westminster, CA 92683	

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 82591. off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	government contract		
2.1960.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		WESTMINSTER MALL 2012-12-31
	List the contract number of any government contract		1025 WESTMINSTER SP # 2016 Westminster, CA 92683
2.1961.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		WESTMINSTER MALL 2012-12-31
	List the contract number of any government contract		1025 WESTMINSTER SP # 2016 Westminster, CA 92683
2.1962.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		WESTMINSTER MALL 2012-12-31
	List the contract number of any government contract		1025 WESTMINSTER SP # 2016 Westminster, CA 92683
2.1963.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		WESTMORELAND 2003-10-31
	List the contract number of any government contract		CBL #0825 P.O. BOX 955607 ST. LOUIS, MO 63195-5607
2.1964.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		WESTMORELAND 2003-10-31
	List the contract number of any government contract		CBL #0825 P.O. BOX 955607 ST. LOUIS, MO 63195-5607
 2.1965.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	WESTMORELAND 2003-10-31 CBL #0825 P.O. BOX 955607 ST. LOUIS, MO 63195-5607

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	III contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.1966.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		WESTMORELAND 2003-10-31 CBL #0825
	List the contract number of any government contract		P.O. BOX 955607 ST. LOUIS, MO 63195-5607
2.1967.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		WESTMORELAND 2003-10-31 CBL #0825
	List the contract number of any government contract		P.O. BOX 955607 ST. LOUIS, MO 63195-5607
2.1968.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		WESTSHORE PLAZA 2007-08-24
	List the contract number of any government contract		253 WEST SHORE PLAZA Tampa, FL 33609
	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		WESTSHORE PLAZA 2007-08-24
	List the contract number of any government contract		253 WEST SHORE PLAZA Tampa, FL 33609
2.1970.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		WESTSHORE PLAZA 2007-08-24
	List the contract number of any government contract		253 WEST SHORE PLAZA Tampa, FL 33609

#### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doccument**t Preaggee 843513 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

	Additional Page if You Have	e More Contracts or L	.eases
2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1971.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		Westview Center FTF
	List the contract number of any government contract		5748 Baltimore National Pike Catonsville, MD 21228
2.1972.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		WHEATON PLAZA 2004-12-28
	List the contract number of any government contract		11160 VIERS MILL ROAD SP1 Wheaton, MD 20902
2.1973.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		WHEATON PLAZA 2004-12-28
	List the contract number of any government contract		11160 VIERS MILL ROAD SP1 Wheaton, MD 20902
2.1974.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemer	nt
	State the term remaining		WHEATON PLAZA 2004-12-28
	List the contract number of any government contract		11160 VIERS MILL ROAD SP1 Wheaton, MD 20902
2.1975.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		WHEATON PLAZA 2004-12-28
	List the contract number of any government contract		11160 VIERS MILL ROAD SP1 Wheaton, MD 20902
2.1976.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		WHEATON PLAZA 2004-12-28 11160 VIERS MILL ROAD SP1
			MD 0000

List the contract number of any

Wheaton, MD 20902

#### Casse 220-11894498-JJK\$\$ DDooc 3109 FFileed 0399/1024/2200 EEntereed 0389/1028/2200 2135 038 0559 DDeessoc NV tain **Doocument**t Pragge 83524 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all of whom the debtor has an executory contract lease	
	government contract			
2.1977.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WUIFATON DI AZA 2004 42 20	
	List the contract number of any government contract		WHEATON PLAZA 2004-12-28 11160 VIERS MILL ROAD SP1 Wheaton, MD 20902	
2.1978.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WILEATON DI AZA 0004 40 00	
	List the contract number of any government contract		WHEATON PLAZA 2004-12-28 11160 VIERS MILL ROAD SP1 Wheaton, MD 20902	
2.1979.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		WHITE MARSH 2013-02-06	
	List the contract number of any government contract		8200 PERRY HALL BLVD Baltimore, MD 21236	
2.1980.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		WILLOW BEND MALL 2006-02-03	
	List the contract number of any government contract		6121 W PARK BLVD SP#B-214 Plano, TX 75093	
2.1981.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WILLOW DEND MALL 2002 00 00	
	List the contract number of any government contract		WILLOW BEND MALL 2006-02-03 6121 W PARK BLVD SP#B-214 Plano, TX 75093	
 2.1982.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	WILLOW BEND MALL 2006-02-03 6121 W PARK BLVD SP#B-214 Plano, TX 75093	

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	III contracts and unexpired leas	ses	State the name and mailing address for all other parties with
	•		whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.1983.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		WILLOW BEND MALL 2006-02-03
	List the contract number of any government contract		6121 W PARK BLVD SP#B-214 Plano, TX 75093
2.1984.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		Willow Grove RELO 2500 Moreland Road
	List the contract number of any government contract		Unit 1045 Willow Grove, PA 19090
2.1985.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreeme	nt
	State the term remaining		WILLOWBROOK 2015-05-06
	List the contract number of any government contract		1400 Willowbrook Mall Wayne, NJ 07470
2.1986.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		WILLOWBROOK 2015-05-06
	List the contract number of any government contract		1400 Willowbrook Mall Wayne, NJ 07470
2.1987.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		WILLOWBROOK MALL-TX 2016-03-31
	List the contract number of any government contract		1644 WILLOWBROOK MALL 16 Houston, TX 77070

#### Casse 200-118944458-11K(\$5) DDcccumeentt Presume 843546 off 1609115

Debtor 1 Lerner New York, Inc.

Middle Name

Case number (if known) 20-18448

First Name

## Additional Page if You Have More Contracts or Leases

State the name and mailing address for all other parties with 2. List all contracts and unexpired leases whom the debtor has an executory contract or unexpired

2.1988. State what the contract or lease is for and the nature of

the debtor's interest

**Store Lease Agreement** 

Last Name

State the term remaining

List the contract number of any government contract

WILLOWBROOK MALL-TX 2016-03-31 1644 WILLOWBROOK MALL 16

Houston, TX 77070

2.1989. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

**WINTER GARDEN VILLAGE 2007-04-30** 3251 DANIELS ROAD

Winter Garden, FL 34787

2.1990. State what the contract or lease is for and the nature of the debtor's interest

**Store Lease Agreement** 

State the term remaining

List the contract number of any government contract

**WINTER GARDEN VILLAGE 2007-04-30** 3251 DANIELS ROAD

Winter Garden, FL 34787

Winter Garden, FL 34787

2.1991. State what the contract or lease is for and the nature of the debtor's interest

**Amended Lease** 

State the term remaining

List the contract number of any government contract

**WINTER GARDEN VILLAGE 2007-04-30** 3251 DANIELS ROAD

2.1992. State what the contract or lease is for and the nature of the debtor's interest

**Inventory Services** Agreement

State the term remaining

List the contract number of any government contract

WIS International

2560 Boulevard of the Generals **Building 200, Suite 224** 

Attn: Tom Deane Norristown, PA 19403

2.1993. State what the contract or lease is for and the nature of the debtor's interest

**Inventory Services** Agreement

WIS International 2560 Boulevard of the Generals

State the term remaining

Building 200, Suite 224 Attn: Tom Deane Norristown, PA 19403

List the contract number of any

Schedule G: Executory Contracts and Unexpired Leases

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Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other p whom the debtor has an executory contract or un lease	
	government contract			
2.1994.	State what the contract or lease is for and the nature of the debtor's interest	Store construction services		
	State the term remaining		WICA Inc	
	List the contract number of any government contract		WJCA, Inc. 763 Susquehanna Ave Franklin, NJ 07417	
2.1995.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		WOLFCHASE GALLERIA 2014-12-11	
	List the contract number of any government contract		2760 GERMANTOWN PKWY SP# 179 Memphis, TN 38133	
2.1996.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WOLFCHASE GALLERIA 2014-12-11	
	List the contract number of any government contract		2760 GERMANTOWN PKWY SP# 179 Memphis, TN 38133	
2.1997.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WOLFOUAGE OALLEDIA 0044 40 44	
	List the contract number of any government contract		WOLFCHASE GALLERIA 2014-12-11 2760 GERMANTOWN PKWY SP# 179 Memphis, TN 38133	
2.1998.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WOODBBIDGE 2047 04 42	
	List the contract number of any government contract		WOODBRIDGE 2017-04-13 250 WOODBRIDGE CENTER DR SPACE 1680 Woodbridge, NJ 07095	
2.1999.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	WOODBRIDGE 2017-04-13 250 WOODBRIDGE CENTER DR SPACE 1680 Woodbridge, NJ 07095	
Official Fo	orm 206G Scheo	dule G: Executory Contract	s and Unexpired Leases	Page 353 of 35

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 843568 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	III contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.2000.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		WOODFIELD 2015-01-26
	List the contract number of any government contract		WOODFIELD MALL SP# F-112 Schaumburg, IL 60173
2.2001.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		WOODFIELD 2015-01-26
	List the contract number of any government contract		WOODFIELD MALL SP# F-112 Schaumburg, IL 60173
2.2002.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		WOODFIELD 2015-01-26
	List the contract number of any government contract		WOODFIELD 2013-01-20 WOODFIELD MALL SP# F-112 Schaumburg, IL 60173
	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	
	State the term remaining		WOODFIELD 2015-01-26
	List the contract number of any government contract		WOODFIELD MALL SP# F-112 Schaumburg, IL 60173
2.2004.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t
	State the term remaining		WOODLANDS, THE 2014-03-03
	List the contract number of any government contract		1201 LAKE WOODLANDS SP#1023 The Woodlands, TX 77380

## Casse 220-118914498-JJK\$\$ DDoor 3109 FFileed 039/1024/2200 EEntereed 038/1028/2200 2135 038 0579 DDeessoc NV tain DDcccumeentt Pragge 843579 off 1609115

Debtor 1 Lerner New York, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18448

2. List a	Il contracts and unexpired leas		State the name and mailing address for all other whom the debtor has an executory contract or u lease	
2.2005.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WOOD! ANDS THE 2044 02 02	
	List the contract number of any government contract		WOODLANDS, THE 2014-03-03 1201 LAKE WOODLANDS SP#1023 The Woodlands, TX 77380	
2.2006.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		WOOD! ANDS THE 2014 02 02	
	List the contract number of any government contract		WOODLANDS, THE 2014-03-03 1201 LAKE WOODLANDS SP#1023 The Woodlands, TX 77380	
2.2007.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	ŧ	
	State the term remaining		YONKERS GATEWAY 2005-08-18	
	List the contract number of any government contract		2500 CENTRAL PARK AVENUE Yonkers, NY 10710	
2.2008.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		YONKERS GATEWAY 2005-08-18	
	List the contract number of any government contract		2500 CENTRAL PARK AVENUE Yonkers, NY 10710	
2.2009.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		YONKERS GATEWAY 2005-08-18	
	List the contract number of any government contract		2500 CENTRAL PARK AVENUE Yonkers, NY 10710	
2.2010.	State what the contract or lease is for and the nature of the debtor's interest	Insurance provider for store associates	YouDecide.com	
	State the term remaining		4450 River Green Pkwy STE. 100-A	
	List the contract number of any		Duluth, GA 30096	

## Cassee 200-118844498-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 038 0559 DDeessoc NW teain **Doocument**t Pragge 83560 off 160915

Debtor 1 Lerner New York, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18448



2. List a	III contracts and unexpired leas	ses	State the name and mailing address for all other parties wiwhom the debtor has an executory contract or unexpired lease	th
	government contract		_	
2.2011.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		ZONA ROSA 2004-08-17	
	List the contract number of any government contract		7240 NW 86TH PLACE SP # 181 Kansas City, MO 64153	
2.2012.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ZONA ROSA 2004-08-17	
	List the contract number of any government contract		7240 NW 86TH PLACE SP # 181 Kansas City, MO 64153	
2.2013.	State what the contract or lease is for and the nature of the debtor's interest	Store Lease Agreemen	t	
	State the term remaining		ZONA ROSA 2004-08-17	
	List the contract number of any government contract		7240 NW 86TH PLACE SP # 181 Kansas City, MO 64153	
2.2014.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		ZONA BOSA 2004 09 47	
	List the contract number of any government contract		ZONA ROSA 2004-08-17 7240 NW 86TH PLACE SP # 181 Kansas City, MO 64153	
2.2015.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease		
	State the term remaining		70NA DOCA 0004 00 47	
	List the contract number of any government contract		ZONA ROSA 2004-08-17 7240 NW 86TH PLACE SP # 181 Kansas City, MO 64153	
2.2016.	State what the contract or lease is for and the nature of the debtor's interest	Amended Lease	ZONA ROSA 2004-08-17 7240 NW 86TH PLACE SP # 181 Kansas City, MO 64153	

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Debtor 1 Lerner New York, Inc.
First Name Middle Name Last Name

Case number (if known)
20-18448

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Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpire	ed leases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
State the term remaini List the contract number of government contract	of any		
2.2017. State what the contract or lease is for and the nature the debtor's interest			
State the term remaini  List the contract number of government contract	of any	ZONA ROSA 2004-08-17 7240 NW 86TH PLACE SP # 181 Kansas City, MO 64153	

# Case 2001-834507 USS DiDoc 39 Fifted diD 92/1/200 Effettered did 92/1/2002-3512-3059 DiDes d Maistin DiDoc meett Place 402 of 691

Fill in	this information to identify the case	e:		
Debtor	•			
United	States Bankruptcy Court for the: Di	ISTRICT OF NEW JERSEY		
Case r	number (if known) <b>20-18450</b>			
				☐ Check if this is an amended filing
Offic	ial Form 206G			
Sch	edule G: Executory	Contracts and U	nexpired Leases	12/15
Be as c	omplete and accurate as possible.	If more space is needed, co	py and attach the additional page, nu	mber the entries consecutively.
		with the debtor's other schedu	es? iles. There is nothing else to report on t s are listed on <i>Schedule A/B: Assets - F</i>	
	Form 206A/B).	w even if the contacts of lease	s are listed on <i>Scriedule A/B: Assets - F</i>	Real and Personal Property
2. Lis	t all contracts and unexpired le	ases	State the name and mailing add whom the debtor has an execute lease	
2.1.	State what the contract or lease is for and the nature of the debtor's interest	Prepaid gift cards services		

State the term remaining

List the contract number of any government contract

CPP North America, LLC 5100 Gamble Dr Minneapolis, MN 55416 Case 20-18445-JKS Doc 209 Filed 09/02/20 Entered 09/02/20 22:58:59 Desc Main

		DDcccum <del>ce</del> ntt	Pragge 45513 off 164911	_	
Fill in t	this information to identify the case:				
Debtor	name RTW Retailwinds, Inc.			]	
United	States Bankruptcy Court for the: DIS	TRICT OF NEW JERSEY			
Case n	number (if known) 20-18445			☐ Check if thi amended fi	
Offic	ial Form 206G				
_	edule G: Executory C	Contracts and I	Inexnired Leases		12/15
			opy and attach the additional page, nu	umber the entries cons	
1. <b>D</b> o	es the debtor have any executory co	ntracts or unexpired leas	ses?		
			lules. There is nothing else to report on t	his form.	
	Yes. Fill in all of the information below Form 206A/B).	even if the contacts of leas	es are listed on Schedule A/B: Assets - F	Real and Personal	Property
2. List	t all contracts and unexpired leas	ses	State the name and mailing add whom the debtor has an execut lease		
2.1.	State what the contract or lease is for and the nature of the debtor's interest				
	State the term remaining		330 WEST 34TH STREET - S	SLR ONLY	
	List the contract number of any government contract		Vornado Realty Trust 210 Route 4 East Paramus, NJ 07652		
2.2.	State what the contract or lease is for and the nature of the debtor's interest	Original Lease			
	State the term remaining		330 WEST 34TH STREET 20	)14-02-25	
	List the contract number of any government contract		330 WEST 34TH STREET New York, NY 10001		
2.3.	State what the contract or lease is for and the nature of the debtor's interest				
	State the term remaining		330 WEST 34TH STREET 20	)14-02-25	
	List the contract number of any government contract		330 WEST 34TH STREET New York, NY 10001		
2.4.	State what the contract or lease is for and the nature of the debtor's interest	HVAC maintenance			
	State the term remaining		ABM Systems, Inc. 147 West 35th Street		
	List the contract number of any		Suite 605		

List the contract number of any

government contract

New York, NY 10001

Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name

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## **Additional Page if You Have More Contracts or Leases**

Last Name

	Additional Page if You Have	e More Contracts or L	eases
2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.5.	State what the contract or lease is for and the nature of the debtor's interest	Installment payment option	AfterPay
	State the term remaining		222 Kearny Street Suite 600
	List the contract number of any government contract		Attn: Legal San Fransico, CA 94108
2.6.	State what the contract or lease is for and the nature of the debtor's interest	Extended repayment plan online	
			Afterpay US
	State the term remaining		222 Kearny Street Suite 600
	List the contract number of any		Attn: Legal San Fransico, CA 94108
	government contract		Guil Fullsico, GA 34100
2.7.	State what the contract or lease is for and the nature of the debtor's interest	Extended repayment plan online	Afterpay US
	State the term remaining		222 Kearny Street Suite 600
	List the contract number of any government contract		Attn: Legal San Fransico, CA 94108
2.8.	State what the contract or lease is for and the nature of the debtor's interest	LP exception reporting	]
	State the term remaining		Agilence 1020 Briggs Rd.
	List the contract number of any government contract		Suite 110 Mount Laurel, NJ 08054
2.9.	State what the contract or lease is for and the nature of the debtor's interest	Integrate to receipt entry type	
	State the term remaining		Agilence 1020 Briggs Rd.
	List the contract number of any government contract		Suite 110 Mount Laurel, NJ 08054
2.10.	State what the contract or lease is for and the nature of the debtor's interest	SSL certificates purch for KH/LB websites-serve as secure comm on websites	Akamai Technologies, Inc.

State the term remaining

Akamai Technologies, Inc. 150 Broadway Cambridge Cambridge, MA 02142

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Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18445



2. List all contracts and unexpired leases		ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
	List the contract number of any government contract		_	
2.11.	State what the contract or lease is for and the nature of the debtor's interest	Recruitment of a non-executive director for the audit committee		
	State the term remaining		Allegis Partners	
	List the contract number of any government contract		1 South Wacker Drive Suite 1750 Chicago, IL 60606	
2.12.	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining	Set up of infrastructure/operatio s for SME's	n ANSR ANSR Consulting India Private Ltd.	
	List the contract number of any government contract		1st Floor Sunriver B Block Bangalore 560071 India	
2.13.	State what the contract or lease is for and the nature of the debtor's interest	Set up of infrastructure/operatio s for SME's		
	State the term remaining		ANSR Consulting India Private Ltd. Embassy Golf Links Business Park 1st Floor	
	List the contract number of any government contract		Bangalore 560071 India	
2.14.	State what the contract or lease is for and the nature of the debtor's interest	Automate monitoring & alerting tasks		
	State the term remaining		AppDynamics AppDynamics, 303 Second Street North Tower, 8th Floor	
	List the contract number of any government contract		Attn: Legal Department. San Francisco, CA 94107	
2.15.	State what the contract or lease is for and the nature of the debtor's interest	Automate monitoring & alerting tasks	<u>k</u>	
	State the term remaining		AppDynamics LLC 303 Second Street	
	List the contract number of any government contract		Attn: Legal Department San Francisco, CA 94107	

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Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name

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## Additional Page if You Have More Contracts or Leases

Last Name

Additional Page if You Have More Contracts or Leases			
2. List	all contracts and unexpired lea	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.16.	State what the contract or lease is for and the nature of the debtor's interest	Recruiting tool for stores	
	State the term remaining		Apploi Inc.
	List the contract number of any government contract		26 Broadway New York, NY 10004
2.17.	State what the contract or lease is for and the nature of the debtor's interest	Web design enhancement services	
	State the term remaining		Army X Co LLC
	List the contract number of any government contract		Army x Co LLC Army x Co LLC 5903 Tobias Ave. Sherman Oaks, CA 91411
2.18.	State what the contract or lease is for and the nature of the debtor's interest	SMS/MMS Services	
	State the term remaining		Attentive Attentive Mobile Inc. 156 5th Ave
	List the contract number of any government contract		Suite 303 New York, NY 10010
2.19.	State what the contract or lease is for and the nature of the debtor's interest	Influencer collaboratio	n
	State the term remaining		Attentive Mobile Inc.
	List the contract number of any government contract		Attentive Mobile Inc. 156 5th Ave Suite 303 New York, NY 10010
2.20.	State what the contract or lease is for and the nature of the debtor's interest	SMS/MMS Services	
	State the term remaining		Attentive Mobile, Inc. Attentive Mobile Inc. 156 5th Ave
	List the contract number of any government contract		Suite 303 New York, NY 10010
2.21.	State what the contract or lease is for and the nature of the debtor's interest	Extension of MSA	Axsium Group Ltd 77 Mowat Avenue Suite 400
	State the term remaining		Attn: Legal Dept. Toronto, ON M6K 3E3 Canada

Toronto, ON M6K 3E3 Canada

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Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18445

2. List all contracts and unexpired leases		ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease	
	government contract			
2.22.	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any	Subj matter expertise on Ceridian Auto scheduling	Axsium Group Ltd 77 Mowat Avenue Suite 400 Attn: Legal Dept. Toronto, ON M6K 3E3 Canada	
	government contract			
2.23.	State what the contract or lease is for and the nature of the debtor's interest	MSA	Axsium Group Ltd	
	State the term remaining		77 Mowat Avenue Suite 400 Attn: Legal Dept.	
	List the contract number of any government contract		Toronto, ON M6K 3E3 Canada	
2.24.	State what the contract or lease is for and the nature of the debtor's interest	Financial advisor		
	State the term remaining		B. Riley FBR 11100 Santa Monica Blvd.	
	List the contract number of any government contract		Ste. 800 Los Angeles, CA 90025	
2.25.	State what the contract or lease is for and the nature of the debtor's interest	Financial auditing		
	State the term remaining		BDO USA, LLC	
	List the contract number of any		622 Third Ave Suite 3100	
	government contract		New York, NY 10017	
2.26.	State what the contract or lease is for and the nature of the debtor's interest	Financial advisor		
	State the term remaining		Berkeley Research Group 70 West Madison Street	
	List the contract number of any government contract		Suite 5000 Chicago, IL 60602	
2.27.	State what the contract or lease is for and the nature of the debtor's interest	CRO	Berkeley Research Group 70 West Madison Street Suite 5000 Chicago, IL 60602	

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Debtor 1 RTW Retailwinds, Inc.

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2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.28.	State what the contract or lease is for and the nature of the debtor's interest	Execute media buys	Bliss Point Media
	State the term remaining		Attn: Matt Cohen 233 Wilshire Blvd
	List the contract number of any government contract		Suite 720 Santa Monica, CA 90401
2.29.	State what the contract or lease is for and the nature of the debtor's interest	Execute media buys obo company	
	State the term remaining		Bliss Point Media Inc. 233 Wilshire Blvd
	List the contract number of any government contract		Suite 720 Santa Monica, CA 90401
2.30.	State what the contract or lease is for and the nature of the debtor's interest	Email program	
	State the term remaining		BlueCore 116 Nassau St.
	List the contract number of any government contract		7th Floor New York, NY 10038
2.31.	State what the contract or lease is for and the nature of the debtor's interest	Email program	
	State the term remaining		Bluecore, Inc. 116 Nassau St.
	List the contract number of any government contract		7th Floor New York, NY 10038
2.32.	State what the contract or lease is for and the nature of the debtor's interest	Renewal of emails and addition of FTF	I
	State the term remaining		Bluecore, Inc. 116 Nassau St.
	List the contract number of any government contract		7th Floor New York, NY 10038

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Debtor 1 RTW Retailwinds, Inc.

Middle Name First Name

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2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.33.	State what the contract or lease is for and the nature of the debtor's interest	Expand trigger emails	
	State the term remaining		Bluecore, Inc. 116 Nassau St.
	List the contract number of any government contract		7th Floor New York, NY 10038
2.34.	State what the contract or lease is for and the nature of the debtor's interest	MSA	
	State the term remaining		Bluecore, Inc. 116 Nassau St.
	List the contract number of any government contract		7th Floor New York, NY 10038
2.35.	State what the contract or lease is for and the nature of the debtor's interest	Renew software maint & tech support svc for BMC / work flow automation & scheduling	
	State the term remaining	3	BMC Software, Inc.
	List the contract number of any government contract		2103 CityWest Blvd. Houston, TX 77042
2.36.	State what the contract or lease is for and the nature of the debtor's interest	MSA	
	State the term remaining		BORN Group Born Group, Inc. 114 West 26th Street
	List the contract number of any government contract		2nd Floor New York, NY 10011
2.37.	State what the contract or lease is for and the nature of the debtor's interest	Order Form - systems integrator for discover phase	
	State the term remaining		BORN Group Born Group, Inc. 114 West 26th Street
	List the contract number of any government contract		2nd Floor New York, NY 10011
2.38.	State what the contract or lease is for and the nature of the debtor's interest	Card sorting & tree testing exercisee	BORN Group  Born Group Inc. 114 West 26th Street
	State the term remaining		Born Group, Inc. 114 West 26th Street 2nd Floor New York, NY 10011

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Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18445

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	List the contract number of any government contract		_
2.39.	State what the contract or lease is for and the nature of the debtor's interest	Prelim work for design and build of site replatform	
	State the term remaining		BORN Group
	List the contract number of any government contract		Born Group, Inc. 114 West 26th Street 2nd Floor New York, NY 10011
2.40.	State what the contract or lease is for and the nature of the debtor's interest	MSA - Digital transformation agency	
	State the term remaining		Born Crayn Inc
	List the contract number of any government contract		Born Group Inc. 114 West 26th Street New York, NY 10011
2.41.	State what the contract or lease is for and the nature of the debtor's interest	Order Form - systems integrator for discover phase	
	State the term remaining		
	List the contract number of any government contract		Born Group Inc. 114 West 26th Street New York, NY 10011
2.42.	State what the contract or lease is for and the nature of the debtor's interest	Card sorting & tree testing exercise	
	State the term remaining		
	List the contract number of any government contract		Born Group Inc. 114 West 26th Street New York, NY 10011
2.43.	State what the contract or lease is for and the nature of the debtor's interest	Prelim work for design and build of site replatform	
	State the term remaining		Born Crown Inc
	List the contract number of any government contract		Born Group Inc. 114 West 26th Street New York, NY 10011

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Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name Last Name

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2. List:	l all contracts and unexpired leas	ses	State the name and mailing address for all of	her parties with
		,	whom the debtor has an executory contract ease	
2.44.	State what the contract or lease is for and the nature of the debtor's interest	Mobile app smart banner		
	State the term remaining		Branch	
	List the contract number of any government contract		1400B Seaport Blvd Redwood City, CA 94063	
2.45.	State what the contract or lease is for and the nature of the debtor's interest	Facilitate mobile app downloads		
	State the term remaining		Branch Metrics, Inc.	
	List the contract number of any government contract		1400B Seaport Blvd Redwood City, CA 94063	
2.46.	State what the contract or lease is for and the nature of the debtor's interest	Provide value-added products in ECM orders		
	State the term remaining		Brandshare	
	List the contract number of any government contract		1125 Lancaster Ave Berwyn, PA 19312	
2.47.	State what the contract or lease is for and the nature of the debtor's interest	Insurance broker		
	State the term remaining		Brown & Brown Ins Svcs	
	List the contract number of any government contract		3697 Mt. Diablo Blvd. Lafayette, CA 94579	
2.48.	State what the contract or lease is for and the nature of the debtor's interest	Manpower labor for copy center/mailroom		
	State the term remaining		Canon Solutions America Inc	
	List the contract number of any government contract		One Canon Park Mentor, OH 44060	
2.49.	State what the contract or lease is for and the nature of the debtor's interest	Development/configura tions of needed reports for modules and entitlements		
	State the term remaining		Ceridian HCM 3311 East Old Shakopee Road	

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Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name Last Name

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2   ist	all contracts and unevnired less	505	State the name and mailing address for all other nartics with
∠. LISĪ	all contracts and unexpired lea	<b>3</b> 03	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	government contract		
2.50.	State what the contract or lease is for and the nature of the debtor's interest	Amendment	
	State the term remaining		Ceridian HCM
	List the contract number of any government contract		3311 East Old Shakopee Road Minneapolis, MN 55425
2.51.	State what the contract or lease is for and the nature of the debtor's interest	MSA for ELM	
	State the term remaining		Ceridian HCM
	List the contract number of any government contract		3311 East Old Shakopee Road Minneapolis, MN 55425
2.52.	State what the contract or lease is for and the nature of the debtor's interest	eMarketing services	
	State the term remaining		Cheetah Digital 222 Broadway
	List the contract number of any government contract		17th Floor New York, NY 60173
2.53.	State what the contract or lease is for and the nature of the debtor's interest	eMarketing services	
	State the term remaining		Cheetah Digital
	List the contract number of any government contract		222 Broadway 17th Floor New York, NY 10038
2.54.	State what the contract or lease is for and the nature of the debtor's interest	Maint on HVAC & heating equipment - various NY locations	
	State the term remaining		Coil Techs HVAC Svcs
	List the contract number of any government contract		76 Midland Avenue. Staten Island, NY 10306
2.55.	State what the contract or lease is for and the nature of the debtor's interest	Maint on HVAC & heating equipment - various NY locations	Coil Techs HVAC Svcs 76 Midland Avenue. Staten Island, NY 10306
Official F	Form 206G Sche	dule G: Executory Contrac	ets and Unexpired Leases Page 10 of 3

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Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name Last Name

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2. List	I all contracts and unexpired leas	ses	State the name and mailing address for all other parties with
	·		whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.56.	State what the contract or lease is for and the nature of the debtor's interest	General water treatment services for cooling tower	
	State the term remaining		Coil Techs/Clarity Water tech
	List the contract number of any government contract		76 Midland Avenue. Staten Island, NY 10306
2.57.	State what the contract or lease is for and the nature of the debtor's interest	Legal counsel	
	State the term remaining		Cole Schotz 1325 Ave. of the Americas
	List the contract number of any government contract		19th FL New York, NY 10019
2.58.	State what the contract or lease is for and the nature of the debtor's interest	vPayment account	
	State the term remaining		Comdata Inc. 5301 Maryland Way
	List the contract number of any government contract		Attn: President Brentwood, TN 37027
2.59.	State what the contract or lease is for and the nature of the debtor's interest	Bonus Pymts Commission	
	State the term remaining		Comenity Bank
	List the contract number of any government contract		Comenity Bank One Righter Parkway Suite 100 Wilmington, OH 43219-3673
2.60.	State what the contract or lease is for and the nature of the debtor's interest	CJ Affiliate Service Order & Svcs Agreement	Commission Junction, LLC
	State the term remaining		Attn: Legal Affairs 30699 Russell Ranch Road
	List the contract number of any government contract		Suite 250 Westlake Village, CA 91362

First Name Middle Name Last Name

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	Additional Page if You Have More Contracts or Leases				
2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.61.	State what the contract or lease is for and the nature of the debtor's interest	Advertiser's program			
	State the term remaining		Commission Junction, LLC 530 E Montecito St		
	List the contract number of any government contract		Suite 250 Santa Barbra, CA 93103		
2.62.	State what the contract or lease is for and the nature of the debtor's interest	Extended payment terms			
	State the term remaining		Commission Junction, LLC 530 E Montecito St		
	List the contract number of any government contract		Suite 250 Santa Barbra, CA 93103		
2.63.	State what the contract or lease is for and the nature of the debtor's interest	CJ Affiliate Service Order & Svcs Agreement			
	State the term remaining		Commission Junction, LLC 530 E Montecito St		
	List the contract number of any government contract		Suite 250 Santa Barbra, CA 93103		
2.64.	State what the contract or lease is for and the nature of the debtor's interest	Required local, state & fed posters to all store locations			
	State the term remaining		ComplyRight, Inc.		
	List the contract number of any government contract		3300 Gateway Drive Pompano Beach Pompano Beach, FL 33069		
2.65.	State what the contract or lease is for and the nature of the debtor's interest	File design for ESPP			
	State the term remaining		Computershare 118 Fernwood Avenue		
	List the contract number of any government contract		Attn: John C. Lusk Edison, NJ 08837		
2.66.	State what the contract or lease is for and the nature of the debtor's interest	Marketing project mgm tool			
	State the term remaining		Concrete Media Limited Concrete Media Ltd. 9 Northburgh Street London EC1V 0AH United Kingdom		
	List the contract number of any		London Lot V OAH OHIGA KINGAOHI		

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Debtor 1 RTW Retailwinds, Inc.

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2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired
	government contract		lease
2.67.	State what the contract or lease is for and the nature of the debtor's interest	software used for invoice/exp report processing	
	State the term remaining		Concur Technologies Inc
	List the contract number of any government contract		Concur Technologies, Inc. 3999 West Chester Pike Newtown Square, PA 19073
2.68.	State what the contract or lease is for and the nature of the debtor's interest	MSA - software used for invoice/exp report processing	
	State the term remaining		Concur Technologies, Inc.
	List the contract number of any government contract		3999 West Chester Pike Newtown Square, PA 19073
2.69.	State what the contract or lease is for and the nature of the debtor's interest	Execute new card member acq thru display mktg campaigns	
	State the term remaining	oupa.g.io	Conversant LLC 101 N. Wacker Dr.
	List the contract number of any government contract		Ste. 2300 Chicago, IL 60606
2.70.	State what the contract or lease is for and the nature of the debtor's interest	Enterprise as primary rental car provider	
	State the term remaining		CoreTrust
	List the contract number of any government contract		1100 Dr. Martin Luther King Jr. Blvd. 10th Floor Nashville, TN 37203
2.71.	State what the contract or lease is for and the nature of the debtor's interest	Apparel products / services	
	State the term remaining		Ourse Louis Outron
	List the contract number of any government contract		Corey Lynn Calter 719 South Los Angeles Street #807 Los Angeles, CA 90014
2.72.	State what the contract or lease is for and the nature of the debtor's interest	Ecommerce paid search channel	Crealytics 433 Broadway Attn: Andreas Reiffen New York, NY 10001
Official F	orm 206G Scheo	dule G: Executory Contrac	

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Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name

2. List all contracts and unexpired leases

Last Name

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Additional Page if You Have More Contracts or Leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired

State the term remaining

List the contract number of any government contract

State what the contract or 2.73. lease is for and the nature of the debtor's interest

Support the paid search channel

State the term remaining

List the contract number of any government contract

Crealytics, Inc. 433 Broadway Attn: Andreas Reiffen New York, NY 10001

2.74. State what the contract or lease is for and the nature of the debtor's interest

Amendment non-solicitation of hiring of Anurag Doma

State the term remaining

List the contract number of any government contract

**DataFactZ** 22260 Haggerty Road Ste. 285 Northville, MI 48167

2.75. State what the contract or lease is for and the nature of the debtor's interest

Direct to store courier services

State the term remaining

List the contract number of any government contract

**DHL Express USA** 15-31 Papetti Plaza Elizabeth, NJ 07206

2.76. State what the contract or lease is for and the nature of the debtor's interest

Zip code locator

State the term remaining

List the contract number of any government contract

Digital Envoy 155 Technology Parkway Suite 800 Norcross, GA 30092

2.77. State what the contract or lease is for and the nature of the debtor's interest

Online services - buy online ISPU customers' closest location to store

State the term remaining

List the contract number of any government contract

Digital Envoy, Inc. 155 Technology Parkway Suite 800

Norcross, GA 30092

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Debtor 1 RTW Retailwinds, Inc.

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_, _,	all contracts and unexpired leas		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.78.	State what the contract or lease is for and the nature of the debtor's interest	Customer decision journey work	
	State the term remaining		5. 5. 5.
	List the contract number of any government contract		Digital Prophets Network 56 Squaw Road East Hampton, NY 11937
2.79.	State what the contract or lease is for and the nature of the debtor's interest	Customer decision journey work	
	State the term remaining		
	List the contract number of any government contract		Digital Prophets Network LLC 56 Squaw Road East Hampton, NY 11937
2.80.	State what the contract or lease is for and the nature of the debtor's interest	In-store music svc for all store locations	
	State the term remaining		DMX, LLC (dba Mood Media) 2100 S IH 35 Frontage Rd.
	List the contract number of any government contract		Suite 200 Austin, TX 78704
2.81.	State what the contract or lease is for and the nature of the debtor's interest	Picks up swatches & recycles	
	State the term remaining		Fahaayay
	List the contract number of any government contract		Fabscrap PO Box 7559 New York, NY 10150
2.82.	State what the contract or lease is for and the nature of the debtor's interest	Executive development - T. Inglis	G.H. Smart & Company, Inc.
	State the term remaining		Attn: Contracting Department 203 North LaSalle Street
	List the contract number of any government contract		Suite 2100 Chicago, IL 60601
2.83.	State what the contract or lease is for and the nature of the debtor's interest	Renewal of legal database	
	State the term remaining		Gartner, Inc. 56 Top Gallant Road
	List the contract number of any		Stamford, CT 06904

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Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18445

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all oth whom the debtor has an executory contract o lease	
	government contract			
2.84.	State what the contract or lease is for and the nature of the debtor's interest	SOW - migration of VPN	Gotham Technology Group	
	State the term remaining		Attn: Kenneth W. Phelan 1 Paragon Drive	
	List the contract number of any government contract		Suite 200 Montvale, NJ 07645	
2.85.	State what the contract or lease is for and the nature of the debtor's interest	Provides app whitelisting & CB response	Gotham Technology Group	
	State the term remaining		Attn: Kenneth W. Phelan 1 Paragon Drive	
	List the contract number of any government contract		Suite 200 Montvale, NJ 07645	
2.86.	State what the contract or lease is for and the nature of the debtor's interest	Support contract renewal for Vmware virtual infrastructure	Gotham Technology Group	
	State the term remaining		Attn: Kenneth W. Phelan 1 Paragon Drive	
	List the contract number of any government contract		Suite 200 Montvale, NJ 07645	
2.87.	State what the contract or lease is for and the nature of the debtor's interest	MSA		
	State the term remaining		Gotham Technology Group Attn: Kenneth W. Phelan	
	List the contract number of any government contract		1 Paragon Drive Suite 200 Montvale, NJ 07645	
2.88.	State what the contract or lease is for and the nature of the debtor's interest	Manage personal property tax compliance		
	State the term remaining		Grant Thornton LLP 171 North Clark	
	List the contract number of any government contract		Suite 200 Chicago, IL 60601	
2.89.	State what the contract or lease is for and the nature of the debtor's interest	Exclusive agent for liquidating store merchandise & FFE	Great American Group Attention: Scott K. Carpenter and Marina Fineman 21255 Burbank Blvd., Suite 400	
fficial F	Form 206G Scheo	dule G: Executory Contra	cts and Waschard Heils SCA 91367	Page 16 o

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Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18445

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.90.	State what the contract or lease is for and the nature of the debtor's interest	Handyman services fo BHQ	r
	State the term remaining		Guardian Building Services 280 Madison Avenue
	List the contract number of any government contract		Suite 710 New York, NY 10016
2.91.	State what the contract or lease is for and the nature of the debtor's interest	Devlop/support of IBM Sterling OMS	
	State the term remaining		HCL America, Inc.
	List the contract number of any government contract		330 Potrero Avenue Sunnyvale, CA 94085
2.92.	State what the contract or lease is for and the nature of the debtor's interest	MSA	
	State the term remaining		HCL America, Inc.
	List the contract number of any government contract		330 Potrero Avenue Sunnyvale, CA 94085
2.93.	State what the contract or lease is for and the nature of the debtor's interest	Compliance contract advisor	
	State the term remaining		Henries, PLLC
	List the contract number of any government contract		60 West 23rd Street No. 438 New York, NY 10010
2.94.	State what the contract or lease is for and the nature of the debtor's interest	Amended lease	
	State the term remaining		HP Inc. 200 Connell Drive
	List the contract number of any government contract		Suite 5000 Berkeley Heights, NJ 07922

Middle Name First Name

Last Name

Case number (if known) 20-18445

2. List	all contracts and unexpired leas		State the name and mailing address for all other pawhom the debtor has an executory contract or une lease	
2.95.	State what the contract or lease is for and the nature of the debtor's interest	Mail & production services		
	State the term remaining		Innovative Service Technology Management Services, Inc.	
	List the contract number of any government contract		934 Glenwood Ave., Suite 250 Atlanta, GA 30316	
2.96.	State what the contract or lease is for and the nature of the debtor's interest	Insurance		
	State the term remaining		Insurance Office of America 15A Melanie Lane	
	List the contract number of any government contract		Suite 1 East Hanover, NJ 07936	
2.97.	State what the contract or lease is for and the nature of the debtor's interest	Class action settlemen	t KCC Class Action Svcs	
	State the term remaining		c/o Meegan Brooks, Steptoe & Johnson LLP 1 Market Street	
	List the contract number of any government contract		Suite 1800 San Fransico, CA 94105	
2.98.	State what the contract or lease is for and the nature of the debtor's interest	Conflicts counsel		
	State the term remaining		Kenneth L. Baum LLC	
	List the contract number of any government contract		167 Main Street Hackensack, NJ 07601	
2.99.	State what the contract or lease is for and the nature of the debtor's interest	Software upgrade consulting	Kentico Software, LLC	
	State the term remaining		15 Constitution Drive, Attn: Legal Counsel	
	List the contract number of any government contract		Suite 2G Bedford, NH 03110	
2.100.	State what the contract or lease is for and the nature of the debtor's interest	Annual inspection/maint of elevator at Jamaica store		
	State the term remaining		Kone Inc. 47-36th Street	
	List the contract number of any orm 206G Scheo		Long Island, NY 11101 s and Unexpired Leases	Page 18 of 3

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Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18445

#### Additional Page if You Have More Contracts or Leases State the name and mailing address for all other parties with 2. List all contracts and unexpired leases whom the debtor has an executory contract or unexpired government contract State what the contract or 2.101. Annual income tax lease is for and the nature of returns consultant the debtor's interest **KPMG LLP** State the term remaining 345 Park Ave. Attn: Jeffrey Stagg List the contract number of any New York, NY 10154 government contract State what the contract or 2.102. **Vehicle Lease** lease is for and the nature of Agreement the debtor's interest Lease Plan USA State the term remaining 1165 Sanctuary Pkwy **Attn: General Counsel** List the contract number of any Alpharetta, GA 30004 government contract 2.103. State what the contract or 1st amend- leasing & lease is for and the nature of mgmt of field assoc the debtor's interest vehicle fleet Lease Plan USA State the term remaining 1165 Sanctuary Pkwy Attn: General Counsel List the contract number of any Alpharetta, GA 30004 government contract State what the contract or 2nd amend-leasing & 2.104. lease is for and the nature of mgmt of field assoc the debtor's interest vehicle fleet Lease Plan USA State the term remaining 1165 Sanctuary Pkwy Attn: General Counsel List the contract number of any Alpharetta, GA 30004 government contract

2.105. State what the contract or lease is for and the nature of the debtor's interest

3rd Amend-leasing & mgmt of Field assoc vehicle fleet

State the term remaining

List the contract number of any government contract

Lease Plan USA 1165 Sanctuary Pkwy Attn: General Counsel Alpharetta, GA 30004

2.106. State what the contract or lease is for and the nature of the debtor's interest

extends payment date

Lease Plan USA, Inc. 1165 Sanctuary Pkwy Attn: General Counsel Alpharetta, GA 30004

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Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18445

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.107.	State what the contract or lease is for and the nature of the debtor's interest	Corporate Subscription Agreement (primary talent acquisition tool)	
	State the term remaining		LinkedIn 1000 West Maude Avenue
	List the contract number of any government contract		Attn: Johanna Treffy Sunnyvale, CA 94085
2.108.	State what the contract or lease is for and the nature of the debtor's interest	Renewal	
	State the term remaining		LinkedIn 1000 West Maude Avenue
	List the contract number of any government contract		Attn: Johanna Treffy Sunnyvale, CA 94085
2.109.	State what the contract or lease is for and the nature of the debtor's interest	IT Contingency based recruiting	
	State the term remaining		MEA Strategic Solutions 5847 San Felipe St.
	List the contract number of any government contract		#1700 Houston, TX 77057
2.110.	State what the contract or lease is for and the nature of the debtor's interest	Direct mail advertising services	
	State the term remaining		Media Horizons LLC
	List the contract number of any government contract		800 Connecticut Avenue Norwalk, CT 06854
2.111.	State what the contract or lease is for and the nature of the debtor's interest	Media deployment to Hearst audience	
	State the term remaining		Media Horizons LLC
	List the contract number of any government contract		800 Connecticut Avenue Norwalk, CT 06854

First Name Middle Name Last Name

Case number (if known) 20-18445

### Additional Page if You Have More Contracts or Leases

2.	List	all	contracts	and	unexpi	red	leases
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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired

2.112. State what the contract or lease is for and the nature of the debtor's interest

**Order Confirmation and MSA** 

State the term remaining

List the contract number of any government contract

Meltwater News US Inc. 225 Bush St.

**Suite 1000** 

San Fransico, CA 94104

State what the contract or 2.113. lease is for and the nature of the debtor's interest

**Extension** 

State the term remaining

List the contract number of any government contract

Meltwater News US Inc. 225 Bush St.

**Suite 1000** San Fransico, CA 94104

State what the contract or 2.114. lease is for and the nature of the debtor's interest

**Order Confirmation**social media scheduling

State the term remaining

List the contract number of any government contract

Meltwater News US Inc.

225 Bush St. **Suite 1000** 

San Fransico, CA 94104

2.115. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

PR monitoring tool/social influencer contact mgr tool

> Meltwater News US Inc. 225 Bush St.

**Suite 1000** 

San Fransico, CA 94104

2.116. State what the contract or lease is for and the nature of the debtor's interest

Direct mail database platform

State the term remaining

List the contract number of any government contract

Merkle Inc.

Merkle Inc.

7001 Columbia Gateway Drive Attn: Chief Financial Officer Columbia, MD 21046

State what the contract or 2.117. lease is for and the nature of the debtor's interest

Verification integration w/our 3rd party service provider, OneTrust

State the term remaining

7001 Columbia Gateway Drive **Attn: Chief Financial Officer** Columbia, MD 21046

List the contract number of any

Official Form 206G

#### Doc 209 Filed 09/02/20 Entered 09/02/20 22:58:59 Case 20-18445-JKS **Desc Main D**oocumeentt Preagge: 47824 off 164911.

Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18445



2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired
	government contract		
2.118.	State what the contract or lease is for and the nature of the debtor's interest	Extended payment terms	
	State the term remaining		Merkle Inc. 7001 Columbia Gateway Drive
	List the contract number of any government contract		Attn: Chief Financial Officer Columbia, MD 21046
2.119.	State what the contract or lease is for and the nature of the debtor's interest	reduce commission fo sale/purchase of RTWI stock	
	State the term remaining		65 East State Street Suite 2600
	List the contract number of any government contract		Attn: Cindy Elmore Columbus, OH 43215
2.120.	State what the contract or lease is for and the nature of the debtor's interest	Software license keys for all purchased licenses	
	State the term remaining		MicroStrategy Services Corp
	List the contract number of any government contract		1861 International Drive McLean, VA 22102
2.121.	State what the contract or lease is for and the nature of the debtor's interest	Add Hyperintelligence licenses	
	State the term remaining		MicroStrategy Services Corp
	List the contract number of any government contract		1861 International Drive McLean, VA 22102
2.122.	State what the contract or lease is for and the nature of the debtor's interest	Add transactional sves to to suite of tools	3
	State the term remaining		MicroStrategy Services Corp
	List the contract number of any government contract		1861 International Drive McLean, VA 22102
2.123.	State what the contract or lease is for and the nature of the debtor's interest	Dev/support svcs for mulesoft ESB/omni systems	Miracle Software Systems 45625 Grand River Avenue Novi, MI 48374
Official Fo	orm 206G Scheo	dule G: Executory Contract	ts and Unexpired Leases Page 22 of

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Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18445

#### Additional Page if You Have More Contracts or Leases State the name and mailing address for all other parties with 2. List all contracts and unexpired leases whom the debtor has an executory contract or unexpired State the term remaining List the contract number of any government contract State what the contract or 2.124. Dev/support svcs for lease is for and the nature of mulesoft ESB/omni the debtor's interest systems State the term remaining Miracle Software Systems, Inc. 45625 Grand River Avenue List the contract number of any Novi, MI 48374 government contract 2.125. State what the contract or MA lease is for and the nature of the debtor's interest State the term remaining Miracle Software Systems, Inc. 45625 Grand River Avenue List the contract number of any Novi, MI 48374 government contract 2.126. State what the contract or Renewal of licenses lease is for and the nature of the debtor's interest Mulesoft - Licenses State the term remaining Mulesoft LLC, 50 Freemont Street Suite 300 List the contract number of any San Francisco, CA 94105 government contract 2.127. State what the contract or Original agreementlease is for and the nature of training platfrom for field team the debtor's interest Multimedia Plus, Inc. State the term remaining 853 Broadway **Suite 1605** List the contract number of any New York, NY 10003 government contract 2.128. State what the contract or Renewal- training lease is for and the nature of platform for the field the debtor's interest Multimedia Plus, Inc. State the term remaining 853 Broadway

List the contract number of any

government contract

**Suite 1605** 

New York, NY 10003

First Name Middle Name Last Name

Case number (if known) 20-18445



### Additional Page if You Have More Contracts or Leases

2.	List a	all (	contra	cts	and	unexpi	ired	leases
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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.129. State what the contract or lease is for and the nature of the debtor's interest

**MSA-implementation** and configuration of new ediscovery and compliance software suite and provide training

**NetX Information Systems, Inc.** 

13 North Union Street Attn: Keith Saltstein Lamertville, NJ 08530

State the term remaining

List the contract number of any government contract

2.130. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Load testing svc for **Ecom site** 

> Neustar (Security Services LLC) Security Services, LLC 21575 Ridgetop Circle Attention: General Consel

Sterling, VA 20166

State what the contract or 2.131. lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

MSA-overnight site operations and support

> nvizion solutions, inc. 100 Illinois Street

Suite 200

Attn: Manoj Bubna Charles, IL 60174

2.132. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

SOW- perform overnight processing of ECM content updates

nvizion solutions, inc. 100 Illinois Street

Suite 200

Attn: Manoj Bubna Charles, IL 60174

2.133. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**Cloud Deployment** Order Form and Implementation and **Vendor Chasing SOW** 

> OneTrust LLC 1200 Abernathy RD NE Atlanta, GA 30328

2.134. State what the contract or lease is for and the nature of the debtor's interest

Extension of license for vendor risk management services

OneTrust LLC 1200 Abernathy RD NE Atlanta, GA 30328

State the term remaining

Schedule G: Executory Contracts and Unexpired Leases

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Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18445

Additional Page if You Have More Contracts or Leases State the name and mailing address for all other parties with 2. List all contracts and unexpired leases whom the debtor has an executory contract or unexpired List the contract number of any government contract perform POC on an 2.135. State what the contract or alternative cloud-based lease is for and the nature of the debtor's interest data w/h solution Onica Group, LLC State the term remaining 1618 Stanford Street Attn: Legal Department List the contract number of any Santa Monica, CA 90404 government contract 2.136. State what the contract or A/B testing and lease is for and the nature of personalization the debtor's interest platform Optimizely, Inc. Optimizely, Inc. 631 Howard Street State the term remaining Suite 100 Attn: Legal Department List the contract number of any San Francisco, CA 94105 government contract 2 137 State what the contract or **DXO Services** lease is for and the nature of the debtor's interest Optimizely, Inc. Attn: Legal Department State the term remaining 631 Howard Street Suite 100 List the contract number of any San Fransico, CA 94065 government contract 2.138. State what the contract or License and services lease is for and the nature of agreement the debtor's interest Oracle America, Inc. State the term remaining 500 Oracle Parkway Attn: General Counsel, Legal Department List the contract number of any Redwood Shores, CA 94065 government contract

2 139 State what the contract or lease is for and the nature of the debtor's interest

tool

State the term remaining

List the contract number of any government contract

Implement a new cloud-based fin rptg

> Oracle America, Inc. 500 Oracle Parkway

Attn: General Counsel, Legal Department

Redwood Shores, CA 94065

First Name Middle Name Last Name

Case number (if known) 20-18445



### Additional Page if You Have More Contracts or Leases

2.	List a	all (	contra	cts	and	unexpi	ired	leases
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State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired

2.140. State what the contract or lease is for and the nature of the debtor's interest

Ongoing features/support of the **POS** sys

State the term remaining

List the contract number of any government contract

Oracle America, Inc. 500 Oracle Parkway

Attn: General Counsel, Legal Department

Redwood Shores, CA 94065

2.141. State what the contract or lease is for and the nature of the debtor's interest

**Renewal of Oracle Hosting Services** 

State the term remaining

List the contract number of any government contract

Oracle America, Inc. 500 Oracle Parkway

Attn: General Counsel, Legal Department

Redwood Shores, CA 94065

2.142. State what the contract or lease is for and the nature of the debtor's interest

Amend w/Mobile App SAAS platform provider

State the term remaining

List the contract number of any government contract

**PredictSpring** Attn: Nitin Mangtani 5050 El Camino Real Suite 116

Los Altos, CA 94022

2.143. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**Customer Agreement** 

**PredictSpring** Attn: Nitin Mangtani 5050 El Camino Real Suite 116

Los Altos, CA 94022

2.144. State what the contract or lease is for and the nature of the debtor's interest

Amend w/Mobile App SAAS platform provider

State the term remaining

List the contract number of any government contract

**PredictSpring** Attn: Nitin Mangtani 5050 El Camino Real

Suite 116

Los Altos, CA 94022

State what the contract or 2.145. lease is for and the nature of

the debtor's interest

Claims agent

Prime Clerk LLC 60 East 42nd Street **Suite 1440** 

Attn: Shai Waisman New York, NY 10165

State the term remaining List the contract number of any

Schedule G: Executory Contracts and Unexpired Leases

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Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18445

2. List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
	government contract				
2.146.	State what the contract or lease is for and the nature of the debtor's interest	MSA- ECM website enhancements and support svcs	Professional Access Ltd		
	State the term remaining		55 Broad Street 30th Floor		
	List the contract number of any government contract		Attn: Ashu Chalal New York, NY 10004		
2.147.	State what the contract or lease is for and the nature of the debtor's interest	SOW- ECM website enhancements & support svcs	Professional Access Ltd		
	State the term remaining		55 Broad Street		
	List the contract number of any government contract		30th Floor Attn: Ashu Chalal New York, NY 10004		
2.148.	State what the contract or lease is for and the nature of the debtor's interest	Maint. For data room equipment			
	State the term remaining		Quality Untime Syes		
	List the contract number of any government contract		Quality Uptime Svcs 50 Pocono Road Brookfield, CT 06804		
2.149.	State what the contract or lease is for and the nature of the debtor's interest	live chat			
	State the term remaining		Radial, Inc.		
	List the contract number of any government contract		935 First Avenue Attn: Kim Smith Glisson King of Prussia, PA 19406		
2.150.	State what the contract or lease is for and the nature of the debtor's interest	SOW for Shipping Services			
	State the term remaining		Radial, Inc. 935 First Avenue		
	List the contract number of any government contract		Attn: Kim Smith Glisson King of Prussia, PA 19406		
2.151.	State what the contract or lease is for and the nature of the debtor's interest	SOW- ecommerce fulfillment, customer/shipping service	Radial, Inc. 935 First Avenue Attn: Kim Smith Glisson King of Prussia, PA 19406		
Official Fo	orm 206G Scheo	dule G: Executory Contract		Page 27 of 3	

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Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18445

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.152.	State what the contract or lease is for and the nature of the debtor's interest	MSA- ecommerce fulfillment, customer/shipping service	
	State the term remaining		Radial, Inc. 935 First Avenue
	List the contract number of any government contract		Attn: Kim Smith Glisson King of Prussia, PA 19406
2.153.	State what the contract or lease is for and the nature of the debtor's interest	Renewal of all agreements- ecommerce fulfillment customer/shipping service	i,
	State the term remaining	Scrvice	Radial, Inc. 935 First Avenue
	List the contract number of any government contract		Attn: Kim Smith Glisson King of Prussia, PA 19406
2.154.	State what the contract or lease is for and the nature of the debtor's interest	Switch from UPS to FedEx	
	State the term remaining		Radial, Inc.
	List the contract number of any government contract		935 First Avenue Attn: Kim Smith Glisson King of Prussia, PA 19406
2.155.	State what the contract or lease is for and the nature of the debtor's interest	HxN campaign-donate portion of sales to the wildfires in the Amazo	
	State the term remaining		Deinforcat Trust Inc
	List the contract number of any government contract		Rainforest Trust, Inc. PO Box 841 Warrenton, VA 20188
2.156.	State what the contract or lease is for and the nature of the debtor's interest	Subject matter experts to assist with system moves	5
	State the term remaining		Retail Processing Engineering, LLC
	List the contract number of any government contract		20537 Amberfield Dr. Attn: Robert A. Henneke Land O' Lakes, FL 34638

First Name Middle Name Last Name

Case number (if known) 20-18445



2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other p	parties with
	•		whom the debtor has an executory contract or unlease	
2.157.	State what the contract or lease is for and the nature of the debtor's interest	Support of JDA app, enterprise plng, & IP		
	State the term remaining		Retail Processing Engineering, LLC 20537 Amberfield Dr.	
	List the contract number of any government contract		Attn: Robert A. Henneke Land O' Lakes, FL 34638	
2.158.	State what the contract or lease is for and the nature of the debtor's interest	Support of JDA app, enterprise plng, & IP		
	State the term remaining		Retail Processing Engineering, LLC 20537 Amberfield Dr.	
	List the contract number of any government contract		Attn: Robert A. Henneke Land O' Lakes, FL 34638	
2.159.	State what the contract or lease is for and the nature of the debtor's interest	MSA- provide 3rd party ind inv acct'g svcs		
	State the term remaining		RGIS, LLC 2000 East Taylor Road	
	List the contract number of any government contract		Attn: Office of General Counsel Auburn Hills, MI 48326	
2.160.	State what the contract or lease is for and the nature of the debtor's interest	Provide 3rd party ind inv acct'g svcs		
	State the term remaining		RGIS, LLC 2000 East Taylor Road	
	List the contract number of any government contract		Attn: Office of General Counsel Auburn Hills, MI 48326	
2.161.	State what the contract or lease is for and the nature of the debtor's interest	tech support of lotus notes enterprise		
	State the term remaining		RockTeam PO Box 57	
	List the contract number of any government contract		Attn: Doug Morrison Exton, PA 19341	
2.162.	State what the contract or lease is for and the nature of the debtor's interest	Email service provider	Sailthru	
	State the term remaining		Sailthru, Inc., One World Trade Center Suite 48A	

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Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18445

	all contracts and unexpired leas		State the name and mailing address for all ot whom the debtor has an executory contract of lease	
	government contract			
2.163.	State what the contract or lease is for and the nature of the debtor's interest	Order Form-email service provider	Sailthru, Inc.	
	State the term remaining		One World Trade Center Suite 48A	
	List the contract number of any government contract		Attn: General Counsel New York, NY 10007	
2.164.	State what the contract or lease is for and the nature of the debtor's interest	SOW-email service provider to replace Cheetah mail	Sailthru, Inc.	
	State the term remaining		One World Trade Center Suite 48A	
	List the contract number of any government contract		Attn: General Counsel New York, NY 10007	
2.165.	State what the contract or lease is for and the nature of the debtor's interest	MSA- email service provider to replace Cheetah mail	Sailthru, Inc.	
	State the term remaining		One World Trade Center Suite 48A	
	List the contract number of any government contract		Attn: General Counsel New York, NY 10007	
2.166.	State what the contract or lease is for and the nature of the debtor's interest	Commerce cloud platform training		
	State the term remaining		salesforce.com Attn: Sales Operations 415 Mission Street	
	List the contract number of any government contract		3rd Floor San Francisco, CA 94105	
2.167.	State what the contract or lease is for and the nature of the debtor's interest	commerce cloud platform training	salesforce.com	
	State the term remaining		415 Mission Street 3rd Floor	
	List the contract number of any government contract		Attn: Sales Operations San Fransico, CA 94105	
2.168.	State what the contract or lease is for and the nature of the debtor's interest	Shift from data center to cloud-based solution	salesforce.com, inc.  Attn: Sales Operations 415 Mission Street	

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Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18445



2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.169.	State what the contract or lease is for and the nature of the debtor's interest	Shifting to a cloud-based solution	
	State the term remaining		salesforce.com, Inc. Attn: Sales Operations 415 Mission Street
	List the contract number of any government contract		3rd Floor San Francisco, CA 94105
2.170.	State what the contract or lease is for and the nature of the debtor's interest	MSA - shift from data center to cloud-based solution	salesforce.com, Inc.
	State the term remaining		Attn: Sales Operations 415 Mission Street
	List the contract number of any government contract		3rd Floor San Francisco, CA 94105
2.171.	State what the contract or lease is for and the nature of the debtor's interest	Shift from data center to cloud-based solution	
	State the term remaining		415 Mission Street 3rd Floor
	List the contract number of any government contract		Attn: Sales Operations San Fransico, CA 94105
2.172.	State what the contract or lease is for and the nature of the debtor's interest	Shifting to a cloud-based solution	calosforco com Inc
	State the term remaining		salesforce.com, Inc. 415 Mission Street 3rd Floor
	List the contract number of any government contract		Attn: Sales Operations San Fransico, CA 94105
2.173.	State what the contract or lease is for and the nature of the debtor's interest	MSA - shift from data center to cloud-based solution	salesforce.com, Inc.
	State the term remaining		415 Mission Street 3rd Floor
	List the contract number of any government contract		Attn: Sales Operations San Fransico, CA 94105

First Name Middle Name Last Name

Case number (if known) 20-18445



2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.174.	State what the contract or lease is for and the nature of the debtor's interest	Security/compliance evaluation of our systems, policies	
	State the term remaining		Secureworks, Inc. One Concourse Parkway
	List the contract number of any government contract		Suite 500 Atlanta, GA 30328
2.175.	State what the contract or lease is for and the nature of the debtor's interest	MSA- load testing svc for Ecom site	
	State the term remaining		Security Services, LLC (Neustar) 21575 Ridgetop Circle
	List the contract number of any government contract		Attn: General Counsel Sterling, VA 20166
2.176.	State what the contract or lease is for and the nature of the debtor's interest	Load testing svc for Ecom site	
	State the term remaining		Security Services, LLC (Neustar) 21575 Ridgetop Circle
	List the contract number of any government contract		Attn: General Counsel Sterling, VA 20166
2.177.	State what the contract or lease is for and the nature of the debtor's interest	Optimized solution implementation	
	State the term remaining		Selechnick Computer Consulting
	List the contract number of any government contract		746 Chestnut Str. Twp of Washington, NJ 07676
2.178.	State what the contract or lease is for and the nature of the debtor's interest	Original MSA- emergency comm when email/phone not working	
	State the term remaining	WORKING	Send Word Now (SWN) Comm
	List the contract number of any government contract		780 West Grenada Boulevard Ormond Beach, FL 32174
2.179.	State what the contract or lease is for and the nature of the debtor's interest	emergency comm when email/phone not working	
	State the term remaining		Send Word Now (SWN) Comm 780 West Grenada Boulevard

First Name Middle Name Last Name

Case number (if known) 20-18445

2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	government contract		
2.180.	State what the contract or lease is for and the nature of the debtor's interest	MSA-web portal for store repairs	
	State the term remaining		Service Channel.com Inc.
	List the contract number of any government contract		18 E 16th St. New York, NY 10003
2.181.	State what the contract or lease is for and the nature of the debtor's interest	MSA-web portal for store repairs	
	State the term remaining		Service Channel.com Inc.
	List the contract number of any government contract		18 E 16th St. New York, NY 10003
2.182.	State what the contract or lease is for and the nature of the debtor's interest	Allow use of FB's msg app to advertise & converse with perspective customers	Shop Message
	State the term remaining	peropositive ductomers	Fanrock LLC dba ShopMessage 845 Market St.
	List the contract number of any government contract		STE 450 San Francisco, CA 94103
2.183.	State what the contract or lease is for and the nature of the debtor's interest	Facebook msg app to advertise & converse with perspective customers	
	State the term remaining	ouotomo.c	Shop Message 845 Market St.
	List the contract number of any government contract		Ste. 450 San Francisco, CA 94103
2.184.	State what the contract or lease is for and the nature of the debtor's interest	Lend tv host clothing i turn for social/media exposure	n
	State the term remaining		SJ Entertainment
	List the contract number of any government contract	_	2135 Bent Creek Mnr Alpharetta, GA 30005
2.185.	State what the contract or lease is for and the nature of the debtor's interest	Social media campaigr services	n Social Code 1133 15th Street, NW 9th Floor Attn: General Counsel
fficial Fo	orm 206G Scheo	dule G: Executory Contract	s and Washing to Ingales 20005 Page 33 o

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Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18445

Additional Page if You Have More Contracts or Leases 2. List all contracts and unexpired leases State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease State the term remaining List the contract number of any government contract 2.186. State what the contract or Social media campaign lease is for and the nature of services the debtor's interest SocialCode SocialCode, LLC, 1133 15th Street, NW State the term remaining 9th Floor Attn: General Counsel List the contract number of any Washington, DC 20005 government contract 2.187. State what the contract or Social media lease is for and the nature of monitoring tool the debtor's interest Stackla State the term remaining 33 New Montgomery Street Suite 360 List the contract number of any San Francisco, CA 94105 government contract 2.188. State what the contract or Social media lease is for and the nature of monitoring tool the debtor's interest Stackla Inc. 33 New Montgomery Street State the term remaining **Suit 360** Attn: General Counsel List the contract number of any San Francisco, CA 94105 government contract 2.189. State what the contract or Criminal Background screening provider lease is for and the nature of the debtor's interest Sterling Talent Solutions State the term remaining 1 State Street Plaza 24th Floor List the contract number of any New York, NY 10004 government contract

2.190. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Renewal of GC and loyalty reward provider

> 101 Bullitt Lane Suite 305 Attn: General Manager Louisville, KY 40222

Store Value Solutions

First Name Middle Name Case number (if known) 20-18445

Louisville, KY 40222

#### Additional Page if You Have More Contracts or Leases

2. List a	Ill contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.191.	.191. State what the contract or lease is for and the nature of the debtor's interest GC and lease is for and the nature of the debtor's interest		Store Value Solutions
	State the term remaining		101 Bullitt Lane Suite 305
	List the contract number of any		Attn: General Manager

2.192.	State what the contract or
	lease is for and the nature of
	the debtor's interest

State the term remaining

List the contract number of any

government contract

List the contract number of any government contract

Programmatic video ads on paid social

Last Name

SundaySky SundaySky Inc. 229 West 36th Street 2nd Floor Attn: Chief Operating Officer New York, NY 10018

#### State what the contract or 2.193. lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

programmatic video ads on paid social

> SundaySky Ltd. 229 West 36th Street 2nd Floor Attn: Chief Operating Officer New York, NY 10018

#### 2.194. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**MSA-disaster recovery** services

Sungard, AS

680 East Swedesford Road Wayne, PA 19087

#### 2.195. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

**Disaster recovery** services

Sungard, AS

680 East Swedesford Road Wayne, PA 19087

#### 2.196. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

**Universal Service** Agreementemployment verification services

TALX Corp (Equifax) 11432 Lackland Road Attn: William Canfield St. Louis, MO 63146

List the contract number of any

Official Form 206G

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Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18445

2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other whom the debtor has an executory contract or lease	
	government contract			
2.197.	State what the contract or lease is for and the nature of the debtor's interest	Amendment/renewal- employment verification services		
	State the term remaining		TALX Corp (Equifax) 11432 Lackland Road	
	List the contract number of any government contract		Attn: William Canfield St. Louis, MO 63146	
2.198.	State what the contract or lease is for and the nature of the debtor's interest	Doiscovery of system capability		
	State the term remaining		Tata Consultancy Svcs Ltd Tata Consultancy Services Limited	
	List the contract number of any		101 Park Avenue 26th Floor	
	government contract		New York, NY 10017	
2.199.	State what the contract or lease is for and the nature of the debtor's interest	3rd party to assist w/data processing & data feed developmen	t	
	State the term remaining		Teradata Operations, Inc.	
	List the contract number of any government contract		10000 Innovation Dr. Miamisburg, OH 45342	
2.200.	State what the contract or lease is for and the nature of the debtor's interest	Support Services- renewal form		
	State the term remaining		Teradata Operations, Inc.	
	List the contract number of any government contract		10000 Innovation Dr. Miamisburg, OH 45342	
2.201.	State what the contract or lease is for and the nature of the debtor's interest	Master Agreement- data warehouse support & mgmt		
	State the term remaining		Teradata Operations, Inc.	
	List the contract number of any government contract		10000 Innovation Dr. Miamisburg, OH 45342	
2.202.	State what the contract or lease is for and the nature of the debtor's interest	Extermination for stores	The Terminix International Company 150 Peabody Place Attn: Legal Department Memphis, TN 38103	
Official Fo	orm 206G Scheo	dule G: Executory Contrac		Page 36 of 3

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Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18445

2 1 104	l		State the name and mailing address for all other parties with
Z. LIST	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.203.	State what the contract or lease is for and the nature of the debtor's interest	IT network for stores	
	State the term remaining		Think Time 11 East Illinois Street
	List the contract number of any government contract		Suite 200 Chicago, IL 60611
2.204.	State what the contract or lease is for and the nature of the debtor's interest	Provider of bank deposit bags & tickets	
	State the term remaining		TranSource (Harland Clarke) Harland Clarke Corp.
	List the contract number of any government contract		15955 La Cantera Parkway San Antonio, TX 78256
2.205.	State what the contract or lease is for and the nature of the debtor's interest	Provide Managed security testing to pyn card industry data security	nt
	State the term remaining	Scourty	TrustWave Holdings, Inc. 70 W. Madison
	List the contract number of any government contract		Suite 600 Chicago, IL 60602
2.206.	State what the contract or lease is for and the nature of the debtor's interest	Insurance underwritting	
	State the term remaining		United Healthcare Services Inc. (UHC)
	List the contract number of any government contract		450 Columbus Blvd. Hartford, CT 06115
2.207.	State what the contract or lease is for and the nature of the debtor's interest	Insurance - adjusted terms	
	State the term remaining		United HealthCare Services, Inc. (UHC)
	List the contract number of any government contract		450 Columbus Blvd. Hartford, CT 06115

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Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18445

2. List	all contracts and unexpired lea	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.208.	State what the contract or lease is for and the nature of the debtor's interest	Credit card payment terminals in stores	
	State the term remaining		Verifone, Inc.
	List the contract number of any government contract		88 West Plumeria Drive Attn: General Counsel San Jose, CA 95134
2.209.	State what the contract or lease is for and the nature of the debtor's interest	Tax research software via CCH internet platform	
	State the term remaining		Wolters Kluwer
	List the contract number of any government contract		CCH 2700 Lake Cook Road Riverwoods, IL 60015
2.210.	State what the contract or lease is for and the nature of the debtor's interest	Civil recovery for LP internal theft cases	Zellman
	State the term remaining		The Zellman Group, LLC 2200 Northern Boulevard
	List the contract number of any government contract		Suite 103 Greenvale, NY 11548
2.211.	State what the contract or lease is for and the nature of the debtor's interest	Digital content creation	n
	State the term remaining		7maga
	List the contract number of any government contract		Zmags 332 Congress Street Boston, MA 02210
2.212.	State what the contract or lease is for and the nature of the debtor's interest	Master Subscription Agreement	
	State the term remaining		Zmaga Corneration
	List the contract number of any government contract		Zmags Corporation 332 Congress Street Boston, MA 02210
2.213.	State what the contract or lease is for and the nature of the debtor's interest	Services Order Form- create engaging digita content with no coding	
	State the term remaining		Zmags Corporation 332 Congress Street
Official Fo	List the contract number of any orm 206G Sche	dule G: Executory Contract	Boston, MA 02210 ts and Unexpired Leases Page 38 of 39
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Debtor 1 RTW Retailwinds, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18445

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2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	government contract		
2.214.	State what the contract or lease is for and the nature of the debtor's interest	Audio/video conferencing	
	State the term remaining		Zoom Video Communications
	List the contract number of any government contract		55 Almaden Blvd San Jose, CA 95113

# 

		<b>Diocume</b> ent	Page 502 of 691	
Fill in th	nis information to identify the case:			
Debtor i	name New York & Company, Ir	ıc.		
United S	States Bankruptcy Court for the: DIS	TRICT OF NEW JERSEY		
Case nu	 umber (if known) <b>20-18449</b>			
	<u> </u>		☐ Check if amende	f this is an ed filing
Offici	ial Form 206G			
	edule G: Executory C	ontracts and U	Inexpired Leases	12/15
			opy and attach the additional page, number the entries co	onsecutively.
	es the debtor have any executory co		es? ules. There is nothing else to report on this form.	
	Yes. Fill in all of the information below Form 206A/B).	even if the contacts of lease	es are listed on Schedule A/B: Assets - Real and Personal	Property
2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other whom the debtor has an executory contract or unlease	
2.1.	State what the contract or lease is for and the nature of the debtor's interest	Staffing agency		
	State the term remaining		24 Seven 41 Madison Avenue	
	List the contract number of any government contract		37th Floor New York, NY 10010	
2.2.	State what the contract or lease is for and the nature of the debtor's interest	Licesne the rights to use the LYCRA trademark		
	State the term remaining		A&AT LLC (Invista) Three Little Falls Centre	
	List the contract number of any government contract		2801 Centerville Road Wilmington, DE 19808	
2.3.	State what the contract or lease is for and the nature of the debtor's interest	SEO management services - MSA		
	State the term remaining		Acronym Empire State Building 350 5th Ave.	
	List the contract number of any government contract		Suite 6520 New York, NY 10118	
2.4.	State what the contract or lease is for and the nature of the debtor's interest	SEO Management services		
	State the term remaining		Acronym - Omniture (Consulting) Empire State Building 350 5th Ave.	

Official Form 206G

List the contract number of any

government contract

Suite 6520

New York, NY 10118

# Casse 220-118914159-JJK\$\$ DDoor 3109 FFileed 039/102/220 EEnterreed 039/102/220 215/038/459 DDeess NVain DiDogmeent Plage 528 of 691

Debtor 1 New York & Company, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18449



2. List	all contracts and unexpired leas	ses	State the name and mailing address for all whom the debtor has an executory contract lease	
2.5.	State what the contract or lease is for and the nature of the debtor's interest	Ecommerce analytic services		
	State the term remaining		Adaha Omnitura	
	List the contract number of any government contract		Adobe - Omniture 345 Park Avenue San Jose, CA 95110	
2.6.	State what the contract or lease is for and the nature of the debtor's interest	Renewal of ecommerc software	9	
	State the term remaining		Adaha Suatawa / Saana 7	
	List the contract number of any government contract		Adobe Systems / Scene 7 345 Park Avenue San Jose, CA 95110	
2.7.	State what the contract or lease is for and the nature of the debtor's interest	Primary server calls		
	State the term remaining			
	List the contract number of any government contract		Adobe Systems Inc. 345 Park Avenue San Jose, CA 95110	
2.8.	State what the contract or lease is for and the nature of the debtor's interest	Primary server calls		
	State the term remaining			
	List the contract number of any government contract		Adobe Systems Inc. 345 Park Avenue San Jose, CA 95110	
2.9.	State what the contract or lease is for and the nature of the debtor's interest	Renewal of Scene7		
	State the term remaining		Adaha Sustama Ina	
	List the contract number of any government contract		Adobe Systems Inc. 345 Park Avenue San Jose, CA 95110	
2.10.	State what the contract or lease is for and the nature of the debtor's interest	Software License Agreement	A:-IM-(-I-	
	State the term remaining		AirWatch 1155 Perimeter Center West Suite 100	
	List the contract number of any		Atlanta, GA 30338	

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Debtor 1 New York & Company, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18449



2. List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	government contract		
2.11.	State what the contract or lease is for and the nature of the debtor's interest	Security Store Guards and Detectives	
	State the term remaining		AJ Squared Security Inc
	List the contract number of any government contract		110-20 Jamaica Ave Suite G2 Richmond Hill, NY 11418
2.12.	State what the contract or lease is for and the nature of the debtor's interest	Content delivery network servies	
	State the term remaining		Akamai lon
	List the contract number of any government contract		352 Park Ave South New York, NY 10010
2.13.	State what the contract or lease is for and the nature of the debtor's interest	Free trial extension	
	State the term remaining		Akamai Technologies Inc.
	List the contract number of any government contract		352 Park Ave South New York, NY 10010
2.14.	State what the contract or lease is for and the nature of the debtor's interest	SSL certificates purch for KH/LB websites-serve as secure comm on websites	
	State the term remaining		Akamai Technologies Inc.
	List the contract number of any government contract		150 Broadway Cambridge, MA 02142
2.15.	State what the contract or lease is for and the nature of the debtor's interest	Image manager provides enhanced dynamic acceleration for mobile devices	
	State the term remaining		Akamai Technologies Inc.
	List the contract number of any government contract		352 Park Ave South New York, NY 10010

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Debtor 1 New York & Company, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18449



### Additional Page if You Have More Contracts or Leases

	Additional Page if You Have More Contracts or Leases				
2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease		
2.16.	State what the contract or lease is for and the nature of the debtor's interest	Co-branded MasterCard agreement	Alliance Data		
	State the term remaining		Comenity Bank One Righter Parkway Suite 100		
	List the contract number of any government contract		ATTN: Law Department Wilmington, OH 43219-3673		
2.17.	State what the contract or lease is for and the nature of the debtor's interest	Legal counsel - USEI patent litigation			
	State the term remaining		Alston & Bird LLC		
	List the contract number of any government contract		90 Park Avenue New York, NY 10016		
2.18.	State what the contract or lease is for and the nature of the debtor's interest	Legal docket/manage trademark registration	S		
	State the term remaining		Alt Legal, Inc.		
	List the contract number of any government contract		415 Madison Avenue 4th Floor New York, NY 10017		
2.19.	State what the contract or lease is for and the nature of the debtor's interest	Travel management company			
	State the term remaining		Altour Int'l Inc.		
	List the contract number of any government contract		1270 Avenue of the Americas New York, NY 10020		
2.20.	State what the contract or lease is for and the nature of the debtor's interest	Online selling platform			
	State the term remaining		Amazon Services LLC		
	List the contract number of any government contract		FAM LLC 5553 Bandini Blvd Bell Los Angeles, CA 90201		
2.21.	State what the contract or lease is for and the nature of the debtor's interest	vPayment account			
	State the term remaining		AMEX Corporate Services Operations AESC-P		
			2002 North 31st Street		

List the contract number of any

New York, NY 10285

## Casse 200-11844459-11KS | Door 3109 | Fillent 1099/1024/220 | Einternent 1089/1028/220 215 038 45/9 | Doesso NWaim | Diboormeent | Plagge 506 of 691

Debtor 1 New York & Company, Inc.

First Name Middle Name

Last Name

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Z. LIST	all contracts and unexpired leas		State the name and mailing address for all othe whom the debtor has an executory contract or lease	
	government contract		_	
2.22.	State what the contract or lease is for and the nature of the debtor's interest	Affinity co-branded card program		
	State the term remaining		AmSouth Bank	
	List the contract number of any government contract		201 Milan Parkway Attn: General Counsel's Office Birmingham, AL 35211	
2.23.	State what the contract or lease is for and the nature of the debtor's interest	Upgraded Lawson software		
	State the term remaining		Analysts Int'l Corp. 7700 France Avene South	
	List the contract number of any government contract		Suite 200 Minneapolis, MN 55435	
2.24.	State what the contract or lease is for and the nature of the debtor's interest	Workers compensation consultants		
	State the term remaining		AON Clobal Bick Consulting Inc	
	List the contract number of any government contract		AON Global Risk Consulting, Inc. 200 E Randolph Street Chicago Chicago, IL 60601	
2.25.	State what the contract or lease is for and the nature of the debtor's interest	contingent recruitment for denim design position		
	State the term remaining		Apparel Resource Professional Recruitment	
	List the contract number of any government contract		E6597 N. Dewey Avenue Reedsburg, WI 53959	
2.26.	State what the contract or lease is for and the nature of the debtor's interest	Color development / Sampling / Production services		
	State the term remaining		Archroma Global Color Svcs	
	List the contract number of any government contract		4000 Monroe Road Charlotte, NC 28205	
2.27.	State what the contract or lease is for and the nature of the debtor's interest	Color development / Sampling / Production services	Archroma Global Color Svcs 4000 Monroe Road Charlotte, NC 28205	

## Casse 200-11844459-11KS | Door 3109 | Ffiled 099/1024/220 | Einterred 089/108/220 235 038:459 | Doesso Nation | Discourre ent | Plage 502 of 691

Debtor 1 New York & Company, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18449



2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with
			whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.28.	State what the contract or lease is for and the nature of the debtor's interest	Automatic transfer switch maintenance	
	State the term remaining		Asco Services
	List the contract number of any government contract		50 Hanover Road Florham Park, NJ 07932
2.29.	State what the contract or lease is for and the nature of the debtor's interest	Background investigations services	S
	State the term remaining		Asurint
	List the contract number of any government contract		1111 Superior Ave Cleveland, OH 44114
2.30.	State what the contract or lease is for and the nature of the debtor's interest	Temp staffing agency	
	State the term remaining		Atrium Staffing 71 Fifth Avenue
	List the contract number of any government contract		Third Floor New York, NY 10003
2.31.	State what the contract or lease is for and the nature of the debtor's interest	Unclaimed property tag returns consultants	X
	State the term remaining		Bailey Cavalieri LLC One Columbus 10 West Broad Street
	List the contract number of any government contract		Suite 2100 Columbus, OH 03422
2.32.	State what the contract or lease is for and the nature of the debtor's interest	Corporate organization consulting	1
	State the term remaining		BAK Advisors
	List the contract number of any government contract		626 South State St. Newtown, PA 18940

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Debtor 1 New York & Company, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18449



2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.33.	State what the contract or lease is for and the nature of the debtor's interest	Ecommerce product review services	
	State the term remaining		B
	List the contract number of any government contract		Bazaarvoice - Product Reviews 10901 Stonelake Blvd. Austin, TX 78759
2.34.	State what the contract or lease is for and the nature of the debtor's interest	Ecommerce product review services	
	State the term remaining		D W
	List the contract number of any government contract		BazaarVoice, Inc. 10901 Stonelake Blvd. Austin Austin, TX 78759
2.35.	State what the contract or lease is for and the nature of the debtor's interest	MSA Ecom services	
	State the term remaining		
	List the contract number of any government contract		BazaarVoice, Inc. 10901 Stonelake Blvd. Austin Austin, TX 78759
2.36.	State what the contract or lease is for and the nature of the debtor's interest	Executive staffing agency	
	State the term remaining		Berglass & Associates
	List the contract number of any government contract		399 Park Avenue 39th Floor New York, NY 10022
2.37.	State what the contract or lease is for and the nature of the debtor's interest	Meeting logistics services	
	State the term remaining		Dana daidan lassa (an Canan Calatian a la a
	List the contract number of any government contract		Broadridge Investor Comm Solutions Inc. 51 Mercedes Way Edgewood, NY 11717
2.38.	State what the contract or lease is for and the nature of the debtor's interest	Marketing database development services	<b>.</b>
			Bullseye Analytics Group P.O. Box 565
	State the term remaining		Attn: Ellen M. Casey
	List the contract number of any		Croton Falls, NY 10519 Ets and Unexpired Leases Page 7 of

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Debtor 1 New York & Company, Inc.

First Name Middle Name

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2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties w
			whom the debtor has an executory contract or unexpired lease
	government contract		
2.39.	State what the contract or lease is for and the nature of the debtor's interest	Corporate emergency network services	
	State the term remaining		Business Network of Emergency Resources, Inc.
	List the contract number of any government contract		117 Cayuga St Fulton, NY 13069
2.40.	State what the contract or lease is for and the nature of the debtor's interest	Software license agreement	
	State the term remaining		Cardinal Commerce Corporation 6119 Heisley Road Mentor
	List the contract number of any government contract		Attn: Michael A. Keresman Mentor, OH 44060
2.41.	State what the contract or lease is for and the nature of the debtor's interest	Internet circuits to RT apps/systems in NJ & VA Data Centers & RTW Stores	W
	State the term remaining	0.0.00	Century Link Communications, LLC
	List the contract number of any government contract		546 Fifth Avenue New York, NY 10036
2.42.	State what the contract or lease is for and the nature of the debtor's interest	Alliance Data provides rewards certificate dat to SVS	
	State the term remaining		Ceridian Store Valued Solutions (SVS) 101 Bullitt Lane
	List the contract number of any government contract		Suite 305 Louisville, KY 40222
2.43.	State what the contract or lease is for and the nature of the debtor's interest	Ecommerce recommendations services	
	State the term remaining		Certona 10431 Wateridge Cir
	List the contract number of any government contract		Suite 200 San Diego, CA 92121
2.44.	State what the contract or lease is for and the nature of the debtor's interest	MSA Ecom services	Certona 10432 Wateridge Cir Suite 201 San Diego, CA 92121
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Debtor 1 New York & Company, Inc.

First Name Middle Name

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2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
.45.	State what the contract or lease is for and the nature of the debtor's interest	Automated recommendations for the FTF site	
	State the term remaining		Certona Corporation 10431 Wateridge Cir
	List the contract number of any government contract		Suite 200 San Diego, CA 92121
2.46.	State what the contract or lease is for and the nature of the debtor's interest	Automated recommendations for the FTF site	
	State the term remaining		Certona Corporation 10431 Wateridge Cir
	List the contract number of any government contract		Suite 200 San Diego, CA 92121
2.47.	State what the contract or lease is for and the nature of the debtor's interest	MSA - Ecommerce search enhancement	
	State the term remaining		Cirrus10 Cirrus 10 LLC 901 Fifth Avenue
	List the contract number of any government contract		Suite 2320 Seattle, WA 98164
2.48.	State what the contract or lease is for and the nature of the debtor's interest	IBM OMS development services	t Cognizant Worldwide Limited
	State the term remaining		1 Kingdom Street, Paddington Central  Attn: General Counsel
	List the contract number of any government contract		London W3 6B0 United Kindom
2.49.	State what the contract or lease is for and the nature of the debtor's interest	Insurance underwritting	
	State the term remaining		Cohn-UIC
	List the contract number of any government contract		1301 Avenue of the Americas New York, NY 10036

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Debtor 1 New York & Company, Inc.

First Name Middle Name Last Name

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2. List	all contracts and unexpired leas		State the name and mailing address for all other pa whom the debtor has an executory contract or une lease	
2.50.	State what the contract or lease is for and the nature of the debtor's interest	BoardWorks portal services		
	State the term remaining			
	List the contract number of any government contract		Computershare Governance Svcs Inc 100 Beard Sawmill Road Shelton, CT 06484	
2.51.	State what the contract or lease is for and the nature of the debtor's interest	Legal counsel Watters Creek Litigation		
	State the term remaining		Condon, Tobin, Sladek	
	List the contract number of any government contract		8080 Park Lane Suite 700 Dallas, TX 75231	
2.52.	State what the contract or lease is for and the nature of the debtor's interest	Visa/MC payment card interchange fees		
	State the term remaining		Constanting Common LLD	
	List the contract number of any government contract		Constantine Cannon, LLP 335 Madison Avenue New York, NY 10017	
2.53.	State what the contract or lease is for and the nature of the debtor's interest	Anonymous & confidential hotline svcs		
	State the term remaining		Commont	
	List the contract number of any government contract		Convercent 929 Broadway Denver, CO 80203	
2.54.	State what the contract or lease is for and the nature of the debtor's interest	Security card access to BHQ		
	State the term remaining		0(0540)	
	List the contract number of any government contract		Corporate Emergency Access System (CEAS) 117 Cayuga Street Fulton, NY 13069	
2.55.	State what the contract or lease is for and the nature of the debtor's interest	Temp staffing agency	Creative Mgmt Agency(CMA)	
	State the term remaining		149 West 27th St 2nd Floor	
	List the contract number of any	lule G: Executory Contracts	New York, NY 10001	Page 10 of 3

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Debtor 1 New York & Company, Inc.

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2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	government contract		
2.56.	State what the contract or lease is for and the nature of the debtor's interest	Predictive search services	
	State the term remaining		Criteo 60 State Street
	List the contract number of any government contract		14th Floor Boston, MA 02109
2.57.	State what the contract or lease is for and the nature of the debtor's interest	IT support services	
	State the term remaining		Crowdstrike Services Inc. Drew Bagley
	List the contract number of any government contract		150 Mathilda Place Sunnyvale, CA 94068
2.58.	State what the contract or lease is for and the nature of the debtor's interest	Consulting on Prop 65 matters	
	State the term remaining		Crowell & Moring LLP 515 South Flower St
	List the contract number of any government contract		40th Floor Los Angeles, CA 02258
2.59.	State what the contract or lease is for and the nature of the debtor's interest	Ecommerce credit card processing, fraud detection, and sales tal calculation services	
	State the term remaining		Cybersource
	List the contract number of any government contract		900 Metro Center Blvd Foster City, CA 94404
2.60.	State what the contract or lease is for and the nature of the debtor's interest	Data secruity services	
	State the term remaining		Datavantage (aka Micros)
	List the contract number of any government contract		305500 Bruce Industrial Parkway Cleveland, OH 44139
2.61.	State what the contract or lease is for and the nature of the debtor's interest	Supplemental trademark/advertising counsel	Davis & Gilbert LLP 1740 Broadway New York, NY 10019

#### Casse 220-11894459-JK\$\$ DDoor 3109 FFileed 039/1024/2200 EEnterreed 039/1028/2200 2135 0398-4579 DDeessoc NV tain **DiDocumee**tht Plage538 of 691

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2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.62.	State what the contract or lease is for and the nature of the debtor's interest	Ecommerce staffing agency	DeBellis, Catherine & Morreale
	State the term remaining		Centerpointe Corporate Park 400 Essjay Road
	List the contract number of any government contract		Suite 220 Williamsville, NY 14221
2.63.	State what the contract or lease is for and the nature of the debtor's interest	Legal counsel	
	State the term remaining		Debevoise & Plimpton LLP
	List the contract number of any government contract	_	919 Third Avenue New York, NY 00010-0222
2.64.	State what the contract or lease is for and the nature of the debtor's interest	Supplies distribution	
	State the term remaining		Diversified Distribution Svcs 7351 Boone Avenue
	List the contract number of any government contract		Attn: Jim Murphy North Brooklyn Park, MN 55428
2.65.	State what the contract or lease is for and the nature of the debtor's interest	Network support, configuration & optimization	
	State the term remaining		DNB Services, LLC 17 Winthrop Rd
	List the contract number of any government contract		Attention: Dennis Bailey Bethel, CT 06801
2.66.	State what the contract or lease is for and the nature of the debtor's interest	Network outage servicing	
	State the term remaining		Dynamic Network Services 150 Dow Street
	List the contract number of any government contract		Tower 2 Manchester, NH 03101

#### Casse 220-118914159-JJK\$\$ DDoor 3109 FFileed 039/102/220 EEnterreed 039/102/220 215/038/459 DDeess NVain DiDogment Plage 39 of 691

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2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.67.	State what the contract or lease is for and the nature of the debtor's interest	Construction management	
	State the term remaining		
	List the contract number of any government contract		Eagles Point Solutions PO Box 476 Belcamp, MD 21017
2.68.	State what the contract or lease is for and the nature of the debtor's interest	Recruiting agency for creative talent placement	
	State the term remaining		Encaption Plus
	List the contract number of any government contract		Emerging Blue 1 Market Street San Francisco, CA 94105
2.69.	State what the contract or lease is for and the nature of the debtor's interest	Front end website devleopment	
	State the term remaining		EmpathyLab 100 Four Falls Corportation
	List the contract number of any government contract		Suite 602 Consocken, PA 19428
2.70.	State what the contract or lease is for and the nature of the debtor's interest	Corporate phone and vm services	
	State the term remaining		Empire Technologies
	List the contract number of any government contract		Empire Technologies 3 Industrial Ct Freehold, NJ 07728
2.71.	State what the contract or lease is for and the nature of the debtor's interest	Tax services - MSA	
	State the term remaining		Ernst & Young
	List the contract number of any government contract		5 Times Square New York, NY 10036
2.72.	State what the contract or lease is for and the nature of the debtor's interest	Contingent agency to assist w/IT searches	Execu-Sys,Ltd.
	State the term remaining		1411 Broadway Suite 1220
	List the contract number of any		New York, NY 10018

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2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	government contract		_
2.73.	State what the contract or lease is for and the nature of the debtor's interest	Marketing referals	
	State the term remaining		Experian Marketing Solutions, Inc.
	List the contract number of any government contract		955 American Ln Schaumburg, IL 60173
2.74.	State what the contract or lease is for and the nature of the debtor's interest	Marketing referals	
	State the term remaining		Experian Marketing Solutions, Inc.
	List the contract number of any government contract		955 American Ln Schaumburg, IL 60173
2.75.	State what the contract or lease is for and the nature of the debtor's interest	Store repair & maintenance management	
	State the term remaining		FacilitySource, LLC 200 East Campus View Blvd
	List the contract number of any government contract		Suite 301 Columbus, OH 43235
2.76.	State what the contract or lease is for and the nature of the debtor's interest	Refund of TX sales tax	
	State the term remaining		Faring Inc
	List the contract number of any government contract		Farias, Inc. 5832 Star Ln Houston, TX 77057
2.77.	State what the contract or lease is for and the nature of the debtor's interest	Content creation - MSA	Flashstock Technology Inc.
	State the term remaining		82 Peter Street
	List the contract number of any government contract		2nd Floor Toronto, ON M5V 2G5 CA
2.78.	State what the contract or lease is for and the nature of the debtor's interest	Mobile website enhancements - MSA	Fluid, Inc. 222 Sutter Street San Francisco, CA 94108

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2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.79.	State what the contract or lease is for and the nature of the debtor's interest	Licensed services	
	State the term remaining		Forrester Research, Inc.
	List the contract number of any government contract		60 Acorn Park Drive Cambridge, MA 02140
2.80.	State what the contract or lease is for and the nature of the debtor's interest	FT & PT placement services	
	State the term remaining		Fourth Floor 1212 Avenue of the Americas
	List the contract number of any government contract		17th Floor New York, NY 10036
2.81.	State what the contract or lease is for and the nature of the debtor's interest	Email services	
	State the term remaining		FreshAddress, Inc.
	List the contract number of any government contract		36 Crafts Street Newtown, MA 02458
2.82.	State what the contract or lease is for and the nature of the debtor's interest	Candidate screening services	G.I.S. Screening Services
	State the term remaining		12770 Colt Rd. Suite 1200
	List the contract number of any government contract		Attn: General Counsel Dallas, TX 77271
2.83.	State what the contract or lease is for and the nature of the debtor's interest	Candidate screening services	G.I.S. Screening Services
	State the term remaining		12770 Colt Rd. Suite 1200
	List the contract number of any government contract		Attn: General Counsel Dallas, TX 77271

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First Name Middle Name

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2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.84.	State what the contract or lease is for and the nature of the debtor's interest	Marketing analyitic services	
	State the term remaining		
	List the contract number of any government contract		Gasner Analytics 108 4th Ave Safety Harbor, FL 34695
2.85.	State what the contract or lease is for and the nature of the debtor's interest	Licenses for WebPDM system	
	State the term remaining		Gerber Terchnology, Inc. 1359 Broadway #1200 New York, NY 10018
	List the contract number of any government contract		#1200 New York, NY 10018
2.86.	State what the contract or lease is for and the nature of the debtor's interest	Affiliate marketing services	
	State the term remaining		Google, Inc. Google Affiliate Network Inc.
	List the contract number of any government contract		Department CH 10858 Palatine, IL 60055-0858
2.87.	State what the contract or lease is for and the nature of the debtor's interest	Kidnap & ransom coverage insurance	
	State the term remaining		HCC Specialty
	List the contract number of any government contract		HCC Specialty 37 Radio Circle Drive Mount Kisco, NY 10549
2.88.	State what the contract or lease is for and the nature of the debtor's interest	Development, support of IBM Sterling OMS	
	State the term remaining		HCL
	List the contract number of any government contract		330 Potrero Avenue Sunnyvale, CA 94085
2.89.	State what the contract or lease is for and the nature of the debtor's interest	MSA - IBM Sterling OMS support	
	State the term remaining		HCL
	List the contract number of any		330 Potrero Avenue Sunnyvale, CA 94085
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Debtor 1 New York & Company, Inc.

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2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	government contract		
2.90.	State what the contract or lease is for and the nature of the debtor's interest	Subrogation and recovery services	
	State the term remaining		HH Subrogation & Recovery Inc.
	List the contract number of any government contract		860 State Highway 10 West Randolph, NJ 07869
2.91.	State what the contract or lease is for and the nature of the debtor's interest	Lease acceptance of handheld scanner h/w, staging, shipping & maint.	
	State the term remaining	maint.	HP Financial Svcs Company 200 Connell Drive
	List the contract number of any government contract		Suite 5000 Berkeley Heights, NJ 07922
2.92.	State what the contract or lease is for and the nature of the debtor's interest	Lease acceptance of handheld scanner h/w, staging, shipping & maint.	
	State the term remaining		HP Financial Svcs Company 200 Connell Drive
	List the contract number of any government contract		Suite 5000 Berkeley Heights, NJ 07922
2.93.	State what the contract or lease is for and the nature of the debtor's interest	Investor relations services	
	State the term remaining		ICR, LLC 7612 Main Avenue
	List the contract number of any government contract		Building H Norwalk, CT 06851
2.94.	State what the contract or lease is for and the nature of the debtor's interest	Paid search and search engine optimization	1
			iCrossing, Inc. iCrossing, Inc. 300 West 57th St
	State the term remaining		29th Floor Attn: General Counsel
	List the contract number of any government contract		New York, NY 10019
2.95.	State what the contract or lease is for and the nature of the debtor's interest	Data integration tool	Informatica LLC 2100 Seaport Boulevard Attn: Legal Department Rewood City, CA 94063

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2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.96.	State what the contract or lease is for and the nature of the debtor's interest	Audio conferencing service	InterCall
	State the term remaining		8420 W. Bryn Mawr Ave. Suite 400
	List the contract number of any government contract		Attn: Legal Department Chicago, IL 60631
2.97.	State what the contract or lease is for and the nature of the debtor's interest	AS400 (IP) Data backu Tape pickup and storage	р
	State the term remaining		Iron Mountain
	List the contract number of any government contract	_	One Federal Street Boston, MA 02110
2.98.	State what the contract or lease is for and the nature of the debtor's interest	Software support agreement	Island Pacific
	State the term remaining		19800 MacArthur Blvd., 12th Floor 12th Floor
	List the contract number of any government contract		Attn: General Counsel Irvine, Ca 92612
2.99.	State what the contract or lease is for and the nature of the debtor's interest	Escrow agreement	Island Pacific
	State the term remaining		19800 MacArthur Blvd., 12th Floor 12th Floor
	List the contract number of any government contract		Attn: General Counsel Irvine, Ca 92612
2.100.	State what the contract or lease is for and the nature of the debtor's interest	Software licensing agreement	Island Pacific (SVI Solutions)
	State the term remaining		19800 MacArthur Blvd., 12th Floor 12th Floor
	List the contract number of any government contract		Attn: General Counsel Irvine, Ca 92612

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	Additional Page if You Have	e More Contracts or I	_eases
2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.101.	State what the contract or lease is for and the nature of the debtor's interest	Contingent agency to assist with searches	
	State the term remaining		Janou Pakter LLC. 108 W. 39th street
	List the contract number of any government contract		7th Floor New York, NY 10018
2.102.	State what the contract or lease is for and the nature of the debtor's interest	Planning & allocation software	
	State the term remaining		JDA Software, Inc.
	List the contract number of any government contract		14400 N. 87th Street Scottsdale, AZ 85260
2.103.	State what the contract or lease is for and the nature of the debtor's interest	Artwork license for photoshoot	
	State the term remaining		Jennifer Rae Ochs
	List the contract number of any government contract		5419 Hollywood Blvd Suite C345 Los Angeles, CA 90027
2.104.	State what the contract or lease is for and the nature of the debtor's interest	Contingency search	
	State the term remaining		Julie Stern's Retail Roster
	List the contract number of any government contract		28 Partridge Run Montvale, NJ 07645
2.105.	State what the contract or lease is for and the nature of the debtor's interest	Music license for behind the scenes video	
	State the term remaining		Kanis Music, LLC
	List the contract number of any government contract		1800 NE 114th St. 11001 Miami, FL 33181
2.106.	State what the contract or lease is for and the nature of the debtor's interest	Temp staffing agency	Viena la
	State the term remaining		Kforce, Inc. 101 East Palm Avenue Attn: Contracts Management
011:	List the contract number of any	dula C. Evagutary Contra	Tampa, FL 33605

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2. List all contracts and unexpired leases		ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	government contract		
2.107.	State what the contract or lease is for and the nature of the debtor's interest	Compensation consultants	
	State the term remaining		Korn Ferry/Hay Group 233 South Wacker
	List the contract number of any government contract		Suite 700 Chicago, IL 60606
2.108.	State what the contract or lease is for and the nature of the debtor's interest	Transitions Services Agreement - Distribution Center (and all corresponding amendments)	
	State the term remaining	<b></b>	L Brands ( Limited Logistics Services) Three Limited Parkway
	List the contract number of any government contract		Attn: General Counsel Columbus, OH 48230
2.109.	State what the contract or lease is for and the nature of the debtor's interest	license of patents for use of EDI technology	
	State the term remaining		Landmark Technology, LLC Jeffer Mangels Butler & Mitchell LLP 1900 Avenue of the Stars
	List the contract number of any government contract		7th Floor Los Angeles, CA 90067
2.110.	State what the contract or lease is for and the nature of the debtor's interest	Software license	
	State the term remaining		Lawson Software Americas, Inc. 380 St. Peter Street
	List the contract number of any government contract		Attn: Chief Operating Officer St. Paul, MN 55102
2.111.	State what the contract or lease is for and the nature of the debtor's interest	New s/w licenses to streamline the workflow	
	State the term remaining		Lectra USA Inc. 5000 Highlands PKWY SE
	List the contract number of any government contract		Suite 250 Smyrna, GA 30082

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	Additional Page if You Have	e More Contracts or L	_eases
2. List	all contracts and unexpired lea	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.112.	State what the contract or lease is for and the nature of the debtor's interest	HVAC R&M for stores	
	State the term remaining		Lennox Nat'l Account Svcs
	List the contract number of any government contract		2140 Lake Park Blvd. Richardson, TX 75080
2.113.	State what the contract or lease is for and the nature of the debtor's interest	Employee health plan services	
	State the term remaining		Matrix Integ Psych Svcs 2 Easton Oval
	List the contract number of any government contract		Suite 450 Columbus, OH 43219
2.114.	State what the contract or lease is for and the nature of the debtor's interest	Refund of TX sales tax	τ
	State the term remaining		Melek Corp
	List the contract number of any government contract		2931 Central Ave El Paso, TX 79905
2.115.	State what the contract or lease is for and the nature of the debtor's interest	Cloud-based platform for drafting SEC filings	S
	State the term remaining		Merrill Communications
	List the contract number of any government contract		One Merrill Circle St. Paul, MN 55108
2.116.	State what the contract or lease is for and the nature of the debtor's interest	Renew MS license for all s/w used by company	
	State the term remaining		Microsoft Licensing GP Dept 551, Volume Licensing,
	List the contract number of any government contract		6100 Neil Road, Suite 210 Reno, NV 89511
2.117.	State what the contract or lease is for and the nature of the debtor's interest	Software license keys for all purchased licenses	
	State the term remaining		MicroStrategy Services Corp. 1861 International Drive
	List the contract which and such		Mol pan VA 22102

List the contract number of any

McLean, VA 22102

#### Casse 220-118914159-JJK\$\$ DDoor 3109 FFileed 039/102/220 EEnterreed 039/102/220 215/038/459 DDeess NVain DiDogment Plage 528 of 691

First Name

Debtor 1 New York & Company, Inc.

Middle Name Last Name Case number (if known) 20-18449

2 1 1 4				
Z. LIST a	all contracts and unexpired leas	ses	State the name and mailing address for all other whom the debtor has an executory contract or unlease	
	government contract			
2.118.	State what the contract or lease is for and the nature of the debtor's interest	Cloud based email management		
	State the term remaining		Mimecast North America	
	List the contract number of any government contract		191 Spring Street Lexington, MA 02421	
2.119.	State what the contract or lease is for and the nature of the debtor's interest	Mule Soft Connectivity API platform support	,	
	State the term remaining		Mountain State Software, LLC 1884 Kabletown Rd.	
	List the contract number of any government contract		Attn: Legal Charles Town, WV 25414	
2.120.	State what the contract or lease is for and the nature of the debtor's interest	ESB Platform		
	State the term remaining		Mulesoft 50 Fremont Street	
	List the contract number of any government contract		Suite 300 San Fransico, CA 94105	
2.121.	State what the contract or lease is for and the nature of the debtor's interest	ESB Platform		
	State the term remaining		Mulesoft	
	List the contract number of any government contract		50 Fremont Street Suite 300 San Fransico, CA 94105	
2.122.	State what the contract or lease is for and the nature of the debtor's interest	IT Support for ESB Platform		
	State the term remaining		Mulesoft ESB Maintenance and Support Mulesoft LLC, 50 Freemont Street	
	List the contract number of any government contract		Suite 300 San Francisco, CA 94105	
2.123.	State what the contract or lease is for and the nature of the debtor's interest	IT roadmap & implementation services	Nisum Technologies 500 S. Kramer Blvd. Suite 301 Attn: Contracts Department	
Official Fo	orm 206G Scheo	dule G: Executory Contract		Page 22 of 3

#### Casse 220-11894459-JK\$\$ DDoor 3109 FFileed 039/1024/2200 EEnterreed 039/1028/2200 2135 0398-4579 DDeessoc NV tain **DiDocumee**tht Plage549 of 691

Debtor 1 New York & Company, Inc. First Name

Middle Name Last Name Case number (if known) 20-18449



2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.124.	State what the contract or lease is for and the nature of the debtor's interest	Customer payment solutions	
	State the term remaining		PayPal, Inc eBay Park North, 2211 North First Street
	List the contract number of any government contract		2211 North First Street San Jose, CA 95131
2.125.	State what the contract or lease is for and the nature of the debtor's interest	IT platform for phishing, testing & education	
	State the term remaining		PhishMe, Inc.
	List the contract number of any government contract		1608 Village Market Boulevard SE, #200 Leesburg, VA 20175
2.126.	State what the contract or lease is for and the nature of the debtor's interest	Temp staffing agency	Pivotal Search Group
	State the term remaining		Haley Stuart, LLC dba Pivotal Search Group
	List the contract number of any government contract		75 Chestnut Ridge Road Montvale, NJ 07645
2.127.	State what the contract or lease is for and the nature of the debtor's interest	Social shopping lead generation	
	State the term remaining		Pronto.com
	List the contract number of any government contract		555 West 18th Street New York, NY 10011
2.128.	State what the contract or lease is for and the nature of the debtor's interest	Retailer-based Cyber threat community membership	R-CISC
	State the term remaining		Attn: Member Services 2101 L Street NW
	List the contract number of any government contract		Ste 800 Washington, DC 20037

#### Casse 220-118914159-JJK\$\$ DDoor 3109 FFileed 039/102/220 EEnterreed 039/102/220 215/038/459 DDeess NVain DiDogmeent Plage 526 of 691

Debtor 1 New York & Company, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18449



2.129. State what the contract or lease is for and the nature of the debtor's interest.  State the term remaining List the contract number of any government contract  2.130. State what the contract or lease is for and the nature of the debtor's interest.  State the term remaining List the contract number of any government contract  2.131. State what the contract or lease is for and the nature of the debtor's interest.  State the term remaining List the contract number of any government contract  2.131. State what the contract or lease is for and the nature of the debtor's interest.  State the term remaining List the contract number of any government contract  2.132. State what the contract or lease is for and the nature of the debtor's interest.  State the term remaining List the contract number of any government contract  2.132. State what the contract or lease is for and the nature of the debtor's interest.  State the term remaining List the contract number of any government contract  2.133. State what the contract or lease is for and the nature of the debtor's interest.  State the term remaining List the contract number of any government contract  2.134. State what the contract or lease is for and the nature of the debtor's interest.  State the term remaining List the contract number of any government contract  State the term remaining List the contract or lease is for and the nature of the debtor's interest.  State the term remaining List the contract or lease is for and the nature of the debtor's interest.  State what the contract or lease is for and the nature of the debtor's interest.  State the term remaining List the contract or lease is for and the nature of the debtor's interest.  State the term remaining Scarsdale Security Systems 132 Montgomery Avenue Scarsdale, NY 10583	2. List	all contracts and unexpired leas	ses	State the name and mailing address for all other parties whom the debtor has an executory contract or unexpire lease	
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lease is for and the nature of the debtor's interest  Schindler Elevator Corporation  State the term remaining  620 12th Avenue				132 Montgomery Avenue	
State the term remaining 620 12th Avenue	2.134.	lease is for and the nature of			
<b>→</b>		State the term remaining			
List the contract number of any New York, NY 10583				4th Floor	

#### Casse 220-11894459-JK\$\$ DDoor 3109 FFileed 039/1024/2200 EEnterreed 039/1028/2200 2135 0398-4579 DDeessoc NV tain **DiDocumee**tht PRage526 of 691

Debtor 1 New York & Company, Inc.

First Name Middle Name Last Name

Case number (if known) 20-18449

2. List all contracts and unexpired leases		ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	government contract		
2.135.	State what the contract or lease is for and the nature of the debtor's interest	Elevator maintenance	
	State the term remaining		Schindler Elevator Corporation 620 12th Avenue
	List the contract number of any government contract		4th Floor New York, NY 10583
2.136.	State what the contract or lease is for and the nature of the debtor's interest	Workers comp administrator for state of OH	
	State the term remaining		Sheakley Uniservice, Inc.
	List the contract number of any government contract		One Sheakley Way Cincinnati, OH 45246
2.137.	State what the contract or lease is for and the nature of the debtor's interest	VPN traffic data services	
	State the term remaining		ShopperTrak RCT Corp 233 S. Wackher Dr.
	List the contract number of any government contract		41st Floor Chicago, IL 60606
2.138.	State what the contract or lease is for and the nature of the debtor's interest	Ecommerce analytic services	Conceptor (Mari Madia)
	State the term remaining		Smarter (Mezi Media) 103 E. Lemon Ave. Suite 200
	List the contract number of any government contract		Attn: Contracts Admin Monrovia, CA 91001
2.139.	State what the contract or lease is for and the nature of the debtor's interest	Enhanced product listing w/logo	
	State the term remaining		SortPrice 44 Wall Street
	List the contract number of any government contract	_	12th Floor New York, NY 10005
2.140.	State what the contract or lease is for and the nature of the debtor's interest	SEC legal counsel	Squire Sanders LLP 1200 19th Street, NW Suite 300 Washington, DC 20036

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Debtor 1 New York & Company, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18449



2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		_
2.141.	State what the contract or lease is for and the nature of the debtor's interest	Non profit fundraising partnership	St. Judes (ALSAC)
	State the term remaining		American Lebanase Syrian Associated Charities Inc.
	List the contract number of any government contract		501 St. Jude Place Memphis, TN 38105
2.142.	State what the contract or lease is for and the nature of the debtor's interest	Financial advisor	
	State the term remaining		Stifel, Nicolaus & Co., Inc.
	List the contract number of any government contract		One Financial Plaza, 501 North Broadway St. Louis, MO 63102
2.143.	State what the contract or lease is for and the nature of the debtor's interest	Advertising agreement - student database	
	State the term remaining		Student Rate, LLC 500 W Cummings Park
	List the contract number of any government contract		Suite 2500 Woburn, MA 01801
2.144.	State what the contract or lease is for and the nature of the debtor's interest	Rebate services	
	State the term remaining		Talon Int'l. inc.
	List the contract number of any government contract	_	21900 Burbank Blvd. Suite 270 Woodland Hills, CA 91367
2.145.	State what the contract or lease is for and the nature of the debtor's interest	Ecommerce workshop & UAT usage	s
	State the term remaining		Tellus, LLC
	List the contract number of any government contract		394 Wards Corner Road Loveland, OH 45140

#### Cassee 200-118844459-JJK\$\$ DDooc 3109 FFileed 0089/1024/2200 EEntereed 0089/1028/2200 2135 0388-4579 DDeessoc NW teain DiDogmeent Plage 528 of 691

Debtor 1 New York & Company, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18449



2.147. Solution to the second	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	Case & Aduit Mgmt software	The Agency Worx 129 West 29th Street Third Floor New York, NY 10001  Think LP Anderson Oxford Inc. dba ThinkLP	
2.147. S li t L 2.148. S	List the contract number of any government contract  State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract		129 West 29th Street Third Floor New York, NY 10001  Think LP Anderson Oxford Inc. dba ThinkLP	
2.147. S li t L 2.148. S	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract		Third Floor New York, NY 10001  Think LP Anderson Oxford Inc. dba ThinkLP	
L 2.148. S	lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract		Anderson Oxford Inc. dba ThinkLP	
2.148. S	List the contract number of any government contract		Anderson Oxford Inc. dba ThinkLP	
2.148. S	government contract		THE BIOTERFOLD INVO WACE LINE A	
le			180 Northfield Drive West Unit 4 Waterloo, ON N2L0C7 Canada	
	State what the contract or lease is for and the nature of the debtor's interest	Telecom services		
	State the term remaining		Thinking Phone Networks, Inc. 10 Wilson Road	
L	List the contract number of any government contract		Attn: CFO Combridge, MA 02138	
le	State what the contract or lease is for and the nature of the debtor's interest	Fashion stylist for Gabrielle Union	Thomas Kikis (The Wall Grp)	
	State the term remaining		Thomas Christos Kikis	
L	List the contract number of any government contract		c/o The Wall Group LA, LLC 700 North San Vincente Blvd., Suite G600 Los Angeles, CA 90069	
le	State what the contract or lease is for and the nature of the debtor's interest	Subscription to database		
	State the term remaining		Thomson Reuters	
l	List the contract number of any government contract		610 Opperman Drive P.O. Box 64833 Eagan, MN 55123	
le	State what the contract or lease is for and the nature of the debtor's interest	MSA- Software license	Tradactona Software	
	State the term remaining		Tradestone Software 17 Rogers Street Attn: Chief Financial Officer	

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Debtor 1 New York & Company, Inc. First Name

Middle Name

Last Name

Case number (if known) 20-18449

2. List	all contracts and unexpired lea	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	government contract		
2.152.	State what the contract or lease is for and the nature of the debtor's interest	Financial software	
	State the term remaining		Trintech, Inc. Attn: Contract Administrator
	List the contract number of any government contract		15851 Dallas Parkway, Suite 855 Addison, TX 75001
2.153.	State what the contract or lease is for and the nature of the debtor's interest	Staffing agency	
	State the term remaining		TTS Staffing, LLC 60 East 42nd Street
	List the contract number of any government contract		Suite 858 New York, NY 10165
2.154.	State what the contract or lease is for and the nature of the debtor's interest	Tuition support	
	State the term remaining		Univ of Phoenix, Inc.
	List the contract number of any government contract		4025 South Riverpoint Parkway Phienix, AZ 85040
2.155.	State what the contract or lease is for and the nature of the debtor's interest	Ecommerce development services	
	State the term remaining		Upromise, Inc. 117 Kendrick Street
	List the contract number of any government contract		Suite 200 Needham, MA 02494
2.156.	State what the contract or lease is for and the nature of the debtor's interest	Bankruptcy supplemental SOW	Vatic Outsourcing, LLC
	State the term remaining		1827 Powers Ferry Road SE Building 3
	List the contract number of any government contract		Attn: Doug Sammak Atlanta, GA 30339
2.157.	State what the contract or lease is for and the nature of the debtor's interest	TEM Stores Broadband Store Telecom, BHQ Fuze, Cellphones	I, Vatic Outsourcing, LLC 1827 Powers Ferry Road SE Building 3 Attn: Doug Sammak
official F	orm 206G Sche	dule G: Executory Contract	

#### Casse 220-11894459-JK\$\$ DDoor 3109 FFileed 039/1024/2200 EEnterreed 039/1028/2200 2135 0398-4579 DDeessoc NV tain **DiDocumee**tht PRage538 of 691

First Name

Debtor 1 New York & Company, Inc.

Middle Name

Last Name

Case number (if known) 20-18449



2. List a	all contracts and unexpired leas	ses	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
	State the term remaining		
	List the contract number of any government contract		
2.158.	State what the contract or lease is for and the nature of the debtor's interest	Temp staffing agency	
	State the term remaining		Veradus Corp., dba Hays 4300 West Cypress Street
	List the contract number of any government contract		Suite 900 Tampa, FL 33607
2.159.	State what the contract or lease is for and the nature of the debtor's interest	Licensed patents	
	State the term remaining		Webvention (IPMG AG) Grabenstrasse 25
	List the contract number of any government contract		Baar 6340 Switzerland
2.160.	State what the contract or lease is for and the nature of the debtor's interest	Revolving loan credit facility	
	State the term remaining		Wells Fargo N.A. One Boston Place
	List the contract number of any government contract		19th Floor Boston, MA 02108
2.161.	State what the contract or lease is for and the nature of the debtor's interest	Renewal-fashion and color trend program	
	State the term remaining		WGSN WGSN, Inc., 229 West 43rd Street
	List the contract number of any government contract		7th Floor New York, NY 10036
2.162.	State what the contract or lease is for and the nature of the debtor's interest	HR training	
	State the term remaining		Workplace Answers, Inc. 4030 W. Braker Lane
	List the contract number of any government contract		Suite 205 Austin, TX 78759

#### Casse 200-11894459-11KS5 Door: 3109 FFileet 1033/1024/220 EEntereet 1033/1026/220 2135 0338/459 Plage 536 of 691 **Dipopureent**

Debtor 1 New York & Company, Inc.

First Name Middle Name

Last Name

Case number (if known) 20-18449



#### **Additional Page if You Have More Contracts or Leases**

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.163. State what the contract or lease is for and the nature of the debtor's interest

Renewal- copier rental

State the term remaining

List the contract number of any government contract

**Xerox Corporation** 

**Attn: Office of General Counsel** 

45 Glover Avenue Norwalk, CT 06856

2.164. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining

List the contract number of any government contract

Renewal- copier rental

**Xerox Corporation** Attn: Office of General Counsel

45 Glover Avenue Norwalk, CT 06856

### Schedule 2.6(b)

#### Transferred Contracts and Assumed Leases

RTW - Core Noticing List

Vendor	<b>Existing Contract</b>	Estin	sted Cure	Address	Address2	Address3	Cay	State	
YBERSOURCE	Yes		229,085.01	900 Metro Center Bivd.	and the second of the second o	, plat 17 - 27 l	Finish City	CA	94404
DRACLE AMERICA, INC.	Yes	\$	106,578.66	680 Cracie Parkway	After General Courset, Legal Department		Redwood Shores	CA	94066
MICROSOFT LICENSING, GP	Yes		36,571.20	Dept 551, Volume Licensing.	8100 Net Road, Safe 210		Reno.	MV	88511
SLAND PACIFIC INC	Yes	1	1,480.00	19600 MacArthur Blvd., 12th Floor	12th Floor	Altr: General Counsel	torine	CH	92612
RUSTWAVE HOLDINGS,INC	Yes	3	11,337.20	70 W. Madison	Suite 600		Chicago	H.	66602
MERKLE, INC.	Yes	5	174,318.00	7001 Columbia Gatevery Drive	Atr: Chief Financial Officer		Columbia	MO	21046
MICROSOFT ONLINE, INC.	Yes	\$	21,086.67	One Microsoft Way			Demond	WA	98052
COMMISSION JUNCTION, LLC	Yes	3	435,614.05	Attn: Legal Afters	30099 Russell Resch Road	Suite 250	Westlake Village	CA	91362
TERRADATA OPERATIONS, INC.	Yes	1	91,039.12	10000 Innovation Dr.			Marrisburg	CH	45342
HCL TECHNOLOGIES CORP. SE	Yes	1	101,843.00	330 Potreto Avenue			Sunnyvale	CA	94066
BMC SOFTWARE, INC.	Yes	3	66,000.00	2103 CityWest Blvd.			Houston	TX	77042
MIRACLE SOFTWARE SYST INC.	Yes		83,007,90	45625 Grand River Avenue			Novi	MI	48374
CYXTERA COMMUNICATIONS	Yes	1	17,533.04	2335 Ponce de Leon Blvd, Coral Gobles			Corel Gabels	FL.	33134
AKAMAI TECHNOLOGIES INC	Yes	8	20,684.18	382 Park Ave South			New York	NO	10010
CENTURYLINK COMMUNICATION	Yes		36,573.44	546 Fifth Avenue			New York	NY	10036
BAZAARVOICE INC	Yes	\$		10001 Stonslake Blvd.			Austin	TX	78759
GOTHAM TECHNOLOGY GROUP	Yes	\$	13,248.89	Altr: Kenneth W. Phelan	1 Paragon Drive	Suite 200	Montvale	NJ	07645
RETAIL PROCESS ENG.	Yee		6,124.10	26537 Amberfield Dr.	Attr: Robert A. Henneke		Land O' Lakes	FL.	34638
DIGITAL ENVOY, INC.	Yes	1	7,500,00	155 Technology Parkway	Suite 800		Norcross	GA	30092
OMACLE	Yes		875.00	Oracle America, Inc. 900 Oracle Plantesay	Attention: General Counset, Legal Dept		<b>fiethrood Shares</b>	CA	94065
STORED VALUE SOLUTIONS	Yes	\$	6,706.64	101 Build Lane	Suite 305		Louisville	KY	40222
NEUSTAR, INC.	Yes		600.90	Security Services, LLC	21575 Ridgelop Circle	Attention: General Conset	Storting.	WW.	20166
SOOGLE INC.	Yes	1	141,041.66	Geogle Affiliate Network Inc.	Department CH 10656		Paletine	IL:	80055-0858
ANSR CONSULTING INDIA PVT	Yes	5	14,741.00	ANSR Consulting India Private Ltd.	440 Harvest Hill Road	Bute 234	Defire	TIC	75230
ATTENTIVE MODILE INC.	Yes		26,106.53	Altentive Mobile Inc. 155 5th Ave.	Suite 303		New York	NO	10010
MRACLE SOFTWARE SYST INC.	Yes	3	63,007.00	45625 Grand River Avenue			Novi	MI	48374
Total Estimate		-	1,696,782.16						

#### **RTW - Cure Noticing List**

Vendor	Title of Contract/Description	Estimated Cure	Address1	Additional Notice Address	Additional Notice Address
BANK OF AMERICA MERCHANT SERVICES	Merchant Services Bankcard Agreement including addenda and amendments	\$ -	150 North College Street, 15th Floor Charlotte, NC 28202	Banc of America Services, LLC 7000 Goodlett Farms Parkway Suite 2 Cordova, TN 38016 Attn: Contract Management	
COMENITY BANK	Second Amended and Restated Private Label Credit Card Program Agreement including amendments	\$ -	One Righter Parkway, Suite 100 Wilmington, DE 19803	3100 Easton Square Place Columbus, OH 43219 Attn: Law Department	Burr & Forman LLP 420 North 20th Street, Suite 3400 Birmingham, AL 35203
Radial, Inc.	Amended and Restated Master Services Agreement including statements of work, addenda, amendments, and letter agreements	\$ -	935 First Avenue King of Prussia, PA 19406 Attn: General Counsel	307 Hollie Drive Martinsville, VA 24112 Attn: Kim Glisson, Director of Operations	BlankRome 1201 N. Market Street, Suite 800 Wilmington, DE 19801 Attn: Victoria A. Guilfoyle
AFTERPAY U.S.	Afterpay Merchant Agreement and Letter Agreement	\$ -	222 Kearny Street, Suite 600 San Francisco, CA 94108 Attn: Legal		
BlueCore	Master Services Agreement; Statement of Work dated October 17, 2018; Statement of Work dated May 15, 2019; Bluecore Statement of Work dated May 14, 2020; Master Amendment dated May 12, 2020	\$ -	116 Nassau St., 7th Floor New York, NY 10038		
Zmags, Inc.	Master Subscription Agreement; Services Order Form	\$ -	332 Congress Street Boston, MA 02210		
Airwatch	End User License Agreement	\$ -	1155 Perimeter Center West, Suite 100		
AppDynamics LLC	End User License Agreement; Order Form	\$ -	303 Second Street San Francisco, CA 94104 Attn: Legal Department		
Archroma Global Color Servic	Color Services Agreement; First Amendment to Archroma Color Services Agreement	\$ -	4000 Monroe Road Charlotte, NC 28205		
Atlassian	Online Subscription	\$ -	350 Bush St., 13th Floor San Francisco, CA 94104 Attn: Legal Department		
Experian Marketing Solutions,	Experian Standard Terms and Conditions; Statement of Work dated May 9, 2013; Experian Data Quality Software and Services Schedule; Order Form	\$ -	955 American Ln Schaumburg, IL 06173		
Gerber Technology, Inc.	Agreement Regarding Standard Terms and Condtions of Sale License of Computer Programs; Purchase Agreement	\$ -	1359 Broadway, #1200 New York, NY 10018		
JDA Software, Inc.	Customer Agreement and subsequent Schedules	\$ -	14400 N. 87th Street Scottsdale, AZ 85260		

## Case 20-18445-JKS Doc 319 Filed 09/04/20 Entered 09/08/20 15:38:59 Desc Main Document Page 534 of 691

	F : D	Φ.	FORGET LL LA DIGNAY OF C. Y.
Lectra USA Inc.	Equipment Purchase, Software	\$ -	5000 Highlands PKWY SE, Suite
	License, and Services Agreement		250
Manhattan Associates	Software License, Services Support	\$ -	2300 Windy Ridge Parkway
	and Enhancements Agreement;		Atlanta, GA 30339
	Addendum to Software License,		
	Services Support and Enhancements		
Mulesoft LLC	Master Subscription Agreement;	\$ -	50 Fremont Street, Suite 300
	Order Form		San Francisco, CA 94105
NetX Information Systems, Inc	Master Services Agreement;	\$ -	310 SW 4th Avenue, Suite 1120
	Statement of Work		Portland, OR 97204
PCM Sales, Inc.	Statement of Work for HP Server	\$ -	PCM Sales, Inc.
	Storage and Virtualization		8337A Green Meadows Drive N.
	Assessment		Lewis Center, OH 43035
Predict Spring, Inc.	Customer Agreement; Amendment	\$ -	5050 El Camino Real, Suite 116
	to Customer Agreement; Second		Los Altos, CA 94022
	Amendment to Customer		Attn: Nitin Mangtani
	Agreement; Third Amendment to		
	Customer Agreement; Fourth		
	Amendment to Customer		
Secureworks, Inc.	Security Services Customer Master	\$ -	One Concourse Parkway, Suite
	Services Agreement; Statement of		500
SHI	Mimecast General Terms and	\$ -	290 Davidson Avenue
	Conditions; Customer Confirmation		Somerset, NJ 08873
Sungard, AS	MSA - Disaster Recovery Services	\$ -	680 East Swedesford Road
			Wayne, PA 19087

Total Estimate \$

### Schedule 3.5

Defaults under Transferred Contracts and Assumed Leases

None, other than related to non-payment of amounts due as a result of the COVID-19 pandemic and/or the Sellers' bankruptcy filing.

### Schedule 3.6

Location of Distribution Center and corporate office.

### Corporate Office

330 W. 34th St., 9th Floor New York, NY 10001

#### **Distribution Center**

Radial 307 Hollie Drive Martinsville, VA 24112 Case 20-18445-JKS Doc 319 Filed 09/04/20 Entered 09/08/20 15:38:59 Desc Main Document Page 537 of 691

### Schedule 3.7

Litigation

See attached.

## Case 20-18445-JKS Doc 2011 Filed 09/02/20 Entered 09/02/20 12:58:59 Desc Main Document RTW Reade 158/05 691

Case No. 20-18445 (JKS)

SOFA Part 3, Question 7 - Legal actions, administrative proceedings, etc. to which the debtor is or was a party within one year of commencement of this case

Case Title and Case Number	Nature of Case	Court or Agency and Location	Status of Case
4 Pillar Dynasty LLC and Reflex			
Performance Resources Inc. v. New	Trademark infringement lawsuit alleging that the		
York & Company, Inc. and New York &	Company's use of the NY&C Velocity name in connection		
Company Stores, Inc., Case No. 16-cv-	with the promotion and sale of active wear infringed on	United States District Court For The	
2823	plaintiffs' "Velocity" trademark.	Southern District Of New York	Settled
Amber Thomas v. New York & Company, Inc., et al., Complaint No. M-	Amber Thomas, a former Sales Associate with the Company, filed a verified complaint with the New York City Commission on Human Rights, in which she alleged that the Company and several individually-named Company representatives unlawfully discriminated against her on the basis of race by creating a hostile work environment and		RM
E-R-19-69812-E	constructively terminating her employment.	Bureau	Concluded
Asia A. Smith v. RTW Retailwinds, LLC d/b/a/ New York & Co., EEOC Charge No.: 460-2020-02205	Ms. Smith, a former store associate, filed a charge claiming that she had been discriminated and retaliated against because of her disability as defined by the Americans with Disabilities Act of 1990 ( "ADA").	U.S. Equal Employment Opportunity Commission Houston District Office	Pending
Hedrick v. RTW Retailwinds, Inc. f/k/a New York & Company, Inc. and New York & Company Stores, Inc., Case No. 3:17-cv- 01153-BAS-JMA	The complaint was a purported class action lawsuit alleging that since June 13, 2013, the Company has engaged in deceptive price advertising in violation of California law by advertising merchandise in its outlet stores using false and misleading "Our Price" prices.	United States District Court, Southern District of California	Settled
Michelle Childers v. New York &	Putative nationwide class action lawsuit alleging that the Company violated Florida law by failing to honor the	In the Circuit Court of the Sixth	
Company, Inc. n/k/a RTW Retailwinds, Inc., CASE NO. 19-001573-CI-20	"EVERYTHING 50%-78% OFF" and "All jewelry \$7.99" discounts advertised as part of a sale on May 13-14, 2018.	Judicial Circuit in and for Pinellas County, Florida	Pending
, 5, 152 145, 15 551575 61 25	and date in the date of the da	country, mornau	. 51141119

## Case 20-18445-JKS Doc 2019 Filed 09/02/20 Entered 09/02/20 12:58:59 Desc Main Document Republication 691

Case No. 20-18445 (JKS)

SOFA Part 3, Question 7 - Legal actions, administrative proceedings, etc. to which the debtor is or was a party within one year of commencement of this case

Case Title and Case Number	Nature of Case	Court or Agency and Location	Status of Case
	Plaintiff alleges he is visually impaired and physically		
	disabled and that the Company's website contains access		
Nelson Fernandez v. Lerner New York,	barriers that prevent free and full use by visually disabled		
Inc. d/b/a New York & Company and	individuals using keyboards and available screen reader		
RTW Retailwinds, Inc., Case 9:20-cv-	software in violation of Title III of the Americans with	United States District Court,	
80907-RKA	Disabilities Act.	Southern District of Florida	Concluded
	Administrative charge of discrimination filed by former	), ((),	
	associate Alicia Pastora against New York & Company with		. /
	the Office of Human Rights and Equity Programs in Fairfax		M.
Pastora v. New York Company, Inc.	County, VA. Ms. Pastora alleges that she was discriminated		/>,
d/b/a New York & Company, HRC	against on the basis of her race (Hispanic) in violation of	Office of Human Rights and Equity	3
#2018078E/EEOC #10D201800082C	Chapter 11 of the Code of the County of Fairfax, VA.	Programs in Fairfax County, Virginia	Concluded
		01.	
Book BTM Bototle to do los 6/1 /s No	Putative class action alleging that, since February 2012, the	/	
Rael v. RTW Retailwinds, Inc. f/k/a New	Company has engaged in deceptive price advertising in	00	
York & Company, Inc. and New York &	violation of California law by selling merchandise in New		
Company Stores, Inc., Case No. 3:16-cv-	York & Company retail stores using sales tickets which	United States District Court,	
00369-BAS-JMA	referenced allegedly false prices.	Southern District of California	Settled
	This charge alleged that the Company engaged in age	O, .	
	discrimination against Ms. Sainato in violation of the New	Equal Employment Opportunity	
Sahida Sainato v. RTW Retailwinds, Inc.	York State Human Rights Law.	Commission, New York District Office	Pending

# Casse 200-11881/1498-JJKSS DDooc 3109 FFilterbl 039/1024/2200 Ernterrectbl 039/1028/2200 2135 038 059 DDeessoc NWaaim DDooc timese the rnep 120 gay 21.09 420 for 6.09 15 Case No. 20-18448 (JKS)

SOFA Part 3, Question 7 - Legal actions, administrative proceedings, etc. to which the debtor is or was a party within one year of commencement of this case

Case Title and Case Number	Nature of Case	Court or Agency and Location	Status of Case
Ana Cisneros, et al. v. Lerner New York,	On March 18, 2016, plaintiffs Ana Cisneros and Faranak Safa, former associates of the Company, filed this purported wage and hour class action lawsuit against the Company in Los Angeles Superior Court alleging a number of wage-related claims under California law, including (1) failure to provide accurate wage statements to its California associates; (2) failure to pay overtime; (3) failure to timely pay wages; and (4) failure to reimburse employees for required business expenses. Plaintiffs claim that the purported class consists of current and former California associates of the Company who since March 18, 2012 were required to make "off-the-clock"	, C. C. S. O. S. O	M
Inc. Case No.: BC614197	bank deposits on the Company's behalf.	, ,	Pending
	Plaintiff alleges he is physically handicapped and that while visiting the Company's store in Conga Park, California in August 2019, he was unable to fully access the store because the aisles were not wide enough in violation of in violation of the American with Disability Act as Amended	612020	
Gary Scherer vs. Lerner New York, Inc.	on March 15, 2012 ("ADA") and California's Unruh Civil	United State District Court, Central	
CASE NO. 2:19-cv-07367-TJH-JC	Rights Act ("UCRA").	District Of California	Pending
LERNER NEW YORK, INC. v. NEWELL D. NORMAND, SHERIFF AND EX-OFFICIO TAX COLLECTOR FOR JEFFERSON PARISH; JEFFERSON PARISH SHERIFF'S	egi, EBB		
OFFICE, BUREAU OF REVENUE AND	Jefferson Parish claimed that the Company is liable for local		
TAXATION, SALES AND USE TAX	sales taxes collected and previously remitted in full to	Fifth Cincuit Count of Annual	Camaludad
DIVISION, NO. 19-CA-350	Louisiana DOR since 2010 on Direct Marketers' Tax returns	Fifth Circuit Court of Appeal	Concluded

# Casse 200-118811188-11KS | Divor 3109 | Filter 1008/1021/220 | Einterrend 008/1021/220 203:038:059 | Diverso NWaim | Divor 1008/1021/220 | Diverso NWaim | Diverso NWa

Case No. 20-18448 (JKS)

SOFA Part 3, Question 7 - Legal actions, administrative proceedings, etc. to which the debtor is or was a party within one year of commencement of this case

Case Title and Case Number	Nature of Case	Court or Agency and Location	Status of Case
	Plaintiff alleges he is visually impaired and physically		
	disabled and that the Company's website contains access		
Nelson Fernandez v. Lerner New York,	barriers that prevent free and full use by visually disabled		
Inc. d/b/a New York & Company and	individuals using keyboards and available screen reader		
RTW Retailwinds, Inc., Case 9:20-cv-	software in violation of Title III of the Americans with	United States District Court,	
80907-RKA	Disabilities Act.	Southern District of Florida	Concluded
Safa v. Lerner New York, Inc. CASE NO.	Plaintiff Faranak Safa, a former Store Manager at the Company's Topanga store in the Los Angeles-area, filed the lawsuit against the Company in Los Angeles Superior Court, alleging claims for (1) age discrimination, (2) national origin discrimination, (3) race discrimination, (4) sexual orientation discrimination, (5) wrongful termination in violation of public policy, (6) unfair business practices, and	Superior Court of the State of California for the County of Los	M
BC614196	(7) retaliation in violation of California law.	Angeles	Settled
	The complaint alleges various violations of the California Labor and Government Codes against the Company, including the Company's failure to: (i) reimburse expenses incurred as a result of alleged requirements to use personal cell phones for work related purposes, including in connection with the download and use of the Dayforce mobile applicable, and when to text managers and supervisors; (ii) provide required meal and rest breaks; (iii) pay overtime wages at the proper amount; and (iv) issue wage statements under California law. Ms. Sanchez purports to bring these claims on behalf of herself and	612.020	
Susie Sanchez v. New York & Company	other similarly situated current and former employees in		
Stores, Inc. et al. CASE NO. 2:20-CV-	California from approximately September 2015 to the	United States District Court, Central	
02380-RGK-GJS	present.	District of California	Pending

# Casse 220-118844498-JKSS Door 31109 FFiled 0389/1024/2200 Emitter red 10389/1028/2200 2135 038 0579 Doessoc NWainin Door University Property 2016 46 91 5

Case No. 20-18448 (JKS)

SOFA Part 3, Question 7 - Legal actions, administrative proceedings, etc. to which the debtor is or was a party within one year of commencement of this case

Case Title and Case Number	Nature of Case	Court or Agency and Location	Status of Case
Watters Creek Owner LLC v. Lerner	Landlord filed a lawsuit against the Company alleging that		
New York, Inc. Case No.:18-cv-769-	the Company breached its lease with landlord by	401ST District Court, Collin County,	
ALKM-KPJ	improperly exercising its right to cancel the lease.	Texas	Settled

# Case 201834521KISS DDocS19 Fitted 0081/02/200 Entreed 0081/02/2023516259 DDescMainin 10060 brown early $^{12}$ Progress of 81/10.

Case No. 20-18452 (JKS)

SOFA Part 3, Question 7 - Legal actions, administrative proceedings, etc. to which the debtor is or was a party within one year of commencement of this case

Case Title and Case Number	Nature of Case	Court or Agency and Location	Status of Case
	The complaint alleged the lack of an accessible path of		
	travel through [a] store operated by the Company		
Gabriela Cabrera v. New York &	constitutes a violation of the Americans with Disabilities		
Company Stores, Inc., Case No. CIVDS	Act ("ADA") and, in turn, California's Unruh Civil Rights Act	Superior Court of California, County	
1918299	and Disabled Persons Act	of San Bernardino	Concluded
Hedrick v. RTW Retailwinds, Inc. f/k/a	The complaint was a purported class action lawsuit alleging		
New York & Company, Inc. and New	that since June 13, 2013, the Company has engaged in		0.
York &	deceptive price advertising in violation of California law by		
Company Stores, Inc., Case No. 3:17-cv-	advertising merchandise in its outlet stores using false and	United States District Court,	0/2
01153-BAS-JMA	misleading "Our Price" prices.	Southern District of California	Settled
		(U)	
	Putative class action alleging that, since February 2012, the	1.1	
Rael v. RTW Retailwinds, Inc. f/k/a New	Company has engaged in deceptive price advertising in	01.	
York & Company, Inc. and New York &	violation of California law by selling merchandise in New	, ,	
Company Stores, Inc., Case No. 3:16-cv-	York & Company retail stores using sales tickets which	United States District Court,	
00369-BAS-JMA	referenced allegedly false prices.	Southern District of California	Settled
		.00"	
	The complaint alleges various violations of the California	. \ /	
	Labor and Government Codes against the Company,	0,	
	including the Company's failure to: (i) reimburse expenses		
	incurred as a result of alleged requirements to use personal		
	cell phones for work related purposes, including in		
	connection with the download and use of the Dayforce		
	mobile applicable, and when to text managers and		
	supervisors; (ii) provide required meal and rest breaks; (iii)		
	pay overtime wages at the proper amount; and (iv) issue		
	wage statements under California law. Ms. Sanchez		
. )	purports to bring these claims on behalf of herself and		
Susie Sanchez v. New York & Company	other similarly situated current and former employees in		
Stores, Inc. et al. CASE NO. 2:20-CV-	California from approximately September 2015 to the	United States District Court, Central	
02380-RGK-GJS	present.	District of California	Pending

## Schedule 3.8

Collective Bargaining Agreements / Mass Layoffs or Plant Closing

- 1. Collective Bargaining Agreements (as may have been amended from time to time, the "CBAs") with Local 1102 RWDSU UFCW (the "Union"). There are three separate CBAs for in-store associates with the Union depending upon the following geographic locations: (i) Maryland and Pennsylvania; (ii) upstate New York, north of Westchester County in the State of New York; and (iii) the City of New York, and in the counties of Westchester, Nassau and Suffolk in the State of New York.
- 2. Effective as of May 2, 2020, the Sellers executed a reduction in force at its corporate office impacting 191 employees which was considered a "mass Layoff" or "plant closing" as defined by WARN and applicable state law.

# Schedule 3.8(d)

**Employees** 

[To be provided]

# Schedule 3.12

# Employee Benefit Plans

Title/Category	Part-Time Employee	Full-Time Employee	<u>Union – Local 1102</u>
Eligibility	Variable hour associates are subject to a 12-month measurement period that begins the 1st of the month following date of hire. If the associate is deemed eligible after the initial measurement period (measures 30 hours per week on average during the 12-month measurement period) they become benefit eligible. Following the measurement period is the 12-month stability period. The variable hour associate will be eligible for benefits during this stability period, but if they average less than 30 hours calculated for the total stability period, they will lose their benefit eligibility at the end of the stability period and they will begin a new one-year measurement period.	All full-time associates are eligible for the below benefits on the first of the month following one full calendar month of service or the first of the month following promotion to full time status, unless otherwise stated.	Associates are eligible for benefits following a trial period, unless otherwise noted: (i) Regular FT employees (work 32+ hours/wk) - 60 calendar day trial period; (ii) Regular PT employees (work 15-32 hours/wk) - 60 working day trial period, not to exceed 4 months; and (iii) Extras (work less than 15 hours/wk) - 60 working day trial period, not to exceed 4 months.
Health & Welfare Benefits Coverage	None, unless the variable hour associate is ACA eligible. If so, they would be eligible for the Debtors' medical plan, prescription drug plan, vision plan and group term life insurance, under the same rules as Fulltime Associates. In addition, they would be eligible to enroll for voluntary benefits through Aflac, Nationwide VPI Pet	The Debtors offer Full- Time Associates a medical plan, prescription drug plan, dental plan, vision plan, group term life insurance, Employee Assistance Program and business travel life insurance. For the medical program, the Debtors offer four health programs through United Healthcare - the Choice Plus Network, Choice "Network Only", HDHP Health Savings	Employees who satisfy ACA requirements are eligible to join the RTW Retailwinds, Inc. self-insured medical plan. 2 employees hired prior to 1992 are grandfathered at 15 hours - 4 employees hired from 1992-2013 are grandfathered at 20 hours. Dental benefits and vision benefits are provided through a multi-employer plan

Title/Category	Part-Time Employee	<u>Full-Time Employee</u>	<u>Union – Local 1102</u>
	Insurance and InfoArmor ID Theft Plan.	Plan, and Indemnity Plan. The dental program offered is through MetLife and pays benefits in an amount equal to the covered percentages for charges incurred subject to a maximum benefit amount. The vision program is offered through EyeMed Vision Care. The Employee Assistance Program is offered through Matrix Psychological Services. In addition, they would be eligible to enroll for voluntary benefits through Aflac, Nationwide VPI Pet Insurance and InfoArmor ID Theft Plan.	with Local 1102. In addition, they would be eligible to enroll for voluntary benefits through Aflac, Nationwide VPI Pet Insurance and InfoArmor ID Theft Plan.
Flexible Spending Accounts and Health Savings Account	None, unless the variable hour associate is ACA eligible. The ACA eligible associate would be eligible to participate in the Company's Health Care Flexible Spending Account, the Dependent Care Flexible Spending Account and the Health Savings Account (if they are enrolled in the HDHP Health Savings Medical Plan), under the same rules as Full Time Associates.	The Debtors offer Full-time Associates the participation in two different options for flexible spending accounts and one Health Savings Account option. The Health Care Flexible Spending Account allows you to pay for eligible medical, pharmacy, dental and vision expenses that are typically not paid for by these plans on a pre-tax basis. The Full-time Associate may elect to withhold up to \$2,750 in 2020 into a Health Care Flexible Spending Account. The Health Care FSA offers a \$500 rollover provision, which permits a remaining balance of up to \$500 in the account at year end to be rolled over into the following year's Health Care FSA account for use throughout the following year. The	None, unless the associate is enrolled in the HDHP Health Savings Plan. Then they would be eligible to enroll in the Health Savings Account option under the same rules as Full Time Associates.

<u>Title/Category</u>	Part-Time Employee	Full-Time Employee	<u>Union – Local 1102</u>
		Dependent Care Flexible Spending Account allows an associate to pay for eligible daycare/eldercare expenses on a pre-tax basis. The Full-time Associate may elect to withhold up to \$5,000 per year. This maximum may be reduced to \$2,500 each if the Associate is married and they and their spouse file separate federal income tax returns. The Health Savings Account allows the Associate to pay for eligible medical, pharmacy, dental and vision expenses on a pretax basis, once the plan deductible has been met. In 2020, the associate may elect to withhold up to \$3,550 for an individual and \$7,100 for a family. Associates and their spouses who are between the ages of 55 and 64 may each make a catch-up contribution of \$1,000.	
PTO	Part-time Assistant Managers with one continuous year of management service who work a minimum of 20 hours per week are eligible for paid-time off ("PTO"). Rather than providing traditional vacation, sick and personal days, PTO provides the employee with a "bank" of paid time off that the employee can use however he/she wishes, including personal or family needs. PTO hours available is based on a sliding scale	Full-time Associates are eligible for PTO. PTO hours available is based on a sliding scale based on calendar years of service. One day of PTO may be carried over from one calendar year to the next; any additional remaining days are forfeited. Full-Time Associates will be paid 8 hours for each PTO day.	None.

<u>Title/Category</u>	Part-Time Employee	Full-Time Employee	<u>Union – Local 1102</u>
	based on calendar years of service. One day of PTO may be carried over from one calendar year to the next; any additional remaining days are forfeited. Part Time Assistant Managers who are ACA eligible will receive PTO under the same rules as Full Time Associates, except that hours paid for one day of PTO will be calculated based on a rolling 13-week average.		
Savings & Retirement Plan	If an employee is 21 years of age with one full year of full-time or part-time employment with the Debtors and at least 1,000 hours worked over a 12 month period, the employee is entitled to participate in the savings and retirement plan, which includes: (i) 401(k) pre-tax savings; (ii) 401(k) Roth post-tax savings; (iii) a 100% company match of the first 4% of the employee's pay; (iv) access to Brokerage Link; and (v) portfolio advisory services. The 401(k) Company Match was suspended against all compensation beginning May 10, 2020.	If an employee is 21 years of age with one full year of full-time or part-time employment with the Debtors and at least 1,000 hours worked over a 12 month period, the employee is entitled to participate in the savings and retirement plan, which includes: (i) 401(k) pre-tax savings; (ii) 401(k) Roth post-tax savings; (iii) a 100% company match of the first 4% of the employee's pay; (iv) access to Brokerage Link; and (v) portfolio advisory services. The 401(k) Company Match was suspended against all compensation beginning May 10, 2020.	Covered under a single employer defined benefit plan through Local 1102.
Leaves of Absence	Part-Time Associates working less than 30 hours per week are eligible for leave time (with or without pay) for the following circumstances, all of which are based on a 12-	A Full-Time Associate is eligible for leave time (with or without pay) for the following circumstances, all of which are based on a 12-month rolling period: (i) bereavement; (ii)	After the trial period, union associates are eligible for funeral leave. In addition, they are eligible for state mandated disability and paid family leave, if applicable, based on

<u>Title/Category</u>	Part-Time Employee	Full-Time Employee	<u>Union – Local 1102</u>
	month rolling period: (i) jury and witness duty; (ii) family and medical leave act; (iii) workers compensation leave; (iv) military training; (v) military leave; (vi) paid family leave; and (vii) disability. In addition, they are eligible for state mandated sick leave, disability and paid family leave, if applicable, based on the state's guidelines.	emergency absence; (iii) jury and witness duty; (iv) family and medical leave act; (v) personal leave; (vi) workers compensation leave; (vii) medical leave; (viii) military training; (ix) military leave; and (x) paid family leave. In addition, they are eligible for state mandated sick leave, disability and paid family leave, if applicable, based on the state's guidelines.	the state's guidelines.
Sick Leave	None, except in certain States where sick pay is mandated.	None – included in PTO and in certain states where sick pay is mandated, e.g., Covid-19 sick pay.	Six days of sick pay per year. Unused sick leave from prior year to be take as vacation in January and February. Also, in certain states where sick pay is mandated, e.g., Covid-19 sick pay.
Disability	None, except for state mandated disability, if applicable, based on the state's guidelines. ACA eligible Part Time associates will receive disability under the same rules as Full Time Associates.	All full-time associates are covered by both short-term and long-term disability, entirely paid by the Debtors. Coverage begins on the first of the month following one full calendar month of service.	None, except for state mandated disability, if applicable, based on the state's guidelines.
Holidays	None for associates who are not ACA eligible. If the variable hour associate is ACA eligible, they would be provided with the same holiday schedule as Full-time field and/or Brand Headquarters associates. They would receive pay for the benefit day equaling the average daily hours they worked over a rolling 13-week period.	Full-time field associates are provided six holidays per year. Full-time associates in Brand Headquarters receive eight holidays per year. Full-time associates receive one full day's pay equal to 8 hours for each holiday after the 1st of the month following one full calendar month of service or 1st of the month following a change to Full-Time benefit eligible status.	Union members are provided between 6-7 holidays per year depending upon location as well as 2-3 additional days per year. They would receive pay for the benefit day equaling the average daily hours they worked over a rolling 13-week period.

<u>Title/Category</u>	Part-Time Employee	Full-Time Employee	<u>Union – Local 1102</u>
Vacation	None.	None.	During first year of employment, vacation is determined based on month of hire. In an employee's second through fifth year of employment, the employee is eligible for 2 weeks, and is scaled up based on length of service from there. They would receive pay for the benefit day equaling the average daily hours they worked over a rolling 13-week period.
Other Benefits	The Debtors also offer other benefits such as an associate stock purchase plan, group discounts and merchandise discounts. All eligible Employee discounts under an Employee discount program will be reduced to fifteen percent (15%) after the Petition Date.	The Debtors also offer other benefits such as an associate stock purchase plan, merchandise discounts, group discounts, commuter expense reimbursement assistance, tuition assistance and adoption assistance. All eligible Employee discounts under an Employee discount program will be reduced to fifteen percent (15%) after the Petition Date.	The Debtors also offer other benefits such as an associate stock purchase plan, group discounts and merchandise discounts. All eligible Employee discounts under an Employee discount program will be reduced to fifteen percent (15%) after the Petition Date.
Loss Prevention Reward Program	The Debtors offer a loss prevention reward program, which rewards associates in the Field with up to a \$2,000 reward for information that leads to identification and resolution of dishonest activity by associates within the company. The reward is based on 25% of the loss identified by the investigation with a \$100 minimum payment and a maximum payout of	Same as Part-Time.	Same as Part-Time.

<u>Title/Category</u>	Part-Time Employee	Full-Time Employee	<u>Union – Local 1102</u>
	\$2,000. Associates with information regarding dishonest activity or security violations against the Debtors are asked to call the toll-free hotline and speak to the loss prevention department.		
Silent Witness Program	The Debtors offer a silent witness program whereby employees can call a hotline and report knowledge or suspicion of dishonest employee activity. A reward can be offered up to \$1,000 for information that leads to the successful closure of an investigation that lead to the admission of theft of Retailwinds merchandise, cash or credits.	Same as Part-Time.	Same as Part-Time.
Executive Medical Plan	None.	The Debtors offer and fully pay for the Executive Medical Plan, which is provided through United Healthcare to Executive Committee Members (Executive Vice President and above). The plan is fully insured and reimburses 100% of eligible expenses normally not covered under the RTW Retailwinds, Inc. Medical, Dental and Prescription Drug Plans, such as deductibles and copayments, as well as dental expenses in excess of annual or lifetime maximums. The maximum benefit is unlimited per year, per family.	None.

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# Schedule 3.13(a)(i)

Ownership of Licensed Intellectual Property

None.

## Schedule 3.13(a)(ii)

Intellectual Property that is not part of the Acquired Assets

- 1. Name and likeness of Eva Mendes
- 2. Name and likeness of Gabrielle Union
- 3. Name and likeness of Tess Holliday
- 4. Trademarks "EFF YOUR BEAUTY STANDARDS", "EFFYOURBEAUTYSTANDARDS", and "#EFFYOURBEAUTYSTANDARDS"
- 5. Name and likeness of Tabria Majors
- 6. Name and likeness of Sarah Rae Vargas
- 7. Name and likeness of Gabrielle Gregg (aka Gabi Fresh) and all trademarks, service marks, design marks, logos, trade names, copyrights, moral rights and trade secrets associated with the "Gabi Fresh" brand
- 8. Name and likeness of Patrick Simondac (aka Patrick Starrr) and all trademarks, service marks, design marks, logos, trade names, copyrights, moral rights and trade secrets associated with the "Patrick Starrr" brand

## **Schedule 3.13(b)(i)**

#### **Trademarks**

## <u>Trademarks registered with the USPTO and owned by Lernco, Inc.</u>

- 1. NY&C (logo) Registration Number 4534159
- 2. New York Romance Registration Number 4553400
- 3. NYC (logo) Registration Number 4655094
- 4. Dream New York Registration Number 4730364
- 5. NY&C Rewards Registration Number 4007146
- 6. Soho New York & Company Jeans (logo) Registration Number 4801321
- 7. New York & Company Registration Number 2507567
- 8. NY Style Registration Number 4089208
- 9. NY Style Registration Number 4108956
- 10. New York & Company Outlet Registration Number 4160559
- 11. New York & Company Registration Number 2629986
- 12. NY&C Beauty Registration Number 4492234
- 13. NY@Work Registration Number 5530422
- 14. New York & Company Registration Number 3026644
- 15. Lerner Registration Number 1431895
- 16. NY&C Style System Serial Number 88703464 (Application) / Registration Number 6094489
- 17. S Uncommon Sense (logo) Registration Number 5963045
- 18. US (logo) Serial Number 88253448 (Application)
- 19. Magic Crepe Registration Number 5856636
- 20. Shape & Chic Registration Number 5839620
- 21. Sleek & Chic Registration Number 5839619
- 22. RTW Retailwinds Serial Number 88187096 (Application)
- 23. RTW Retailwinds Serial Number 88187073 (Application)
- 24. NY (pocket stitch) Registration Number 3317524
- 25. New York & Company Registration Number 3446405
- 26. NY&C (logo) Registration Number 3382726
- 27. NY&C (logo) Registration Number 3755542

## Trademarks registered with the USPTO and owned by Lerner New York, Inc.

- 1. Some Gifts Count More Than Others Registration Number 3805887
- 2. City Slim Registration Number 4653838

## <u>Trademarks registered with the USPTO and owned by FTF IP Company, Inc.</u>

- 1. Fashion to Figure Fashion for Figures 12-26 Registration Number 3940340
- 2. Fashion is a State of Mind, Not a Size Range Registration Number 4753367
- 3. FTF Fashion to Figure (logo) Registration Number 4753335
- 4. FTF (logo) Registration Number 4753336

- 5. FTF Fashion to Figure (logo) Registration Number 4753334
- 6. Fashion to Figure Registration Number 3252188
- 7. FTF (logo) Registration Number 3261711
- 8. FTF Registration Number 3268915

## <u>Trademarks registered with state offices and owned by Lerner New York, Inc.</u>

- 1. Alabama
  - a. New York & Company Registration Number 112146
- 2. Arizona
  - a. New York & Company Registration Number 548613
- 3. Louisiana
  - a. New York & Company Registration Number 567693
- 4. Nebraska
  - a. New York & Company Registration Number 10058514
- 5. North Dakota
  - a. New York & Company Registration Number 16014200
- 6. Ohio
  - a. New York & Company Registration Number 1259326
- 7. Wisconsin
  - a. New York & Company Registration Number 20105200052
- 8. Wyoming
  - a. New York & Company Registration Number 2000-000407518

## Trademarks registered with state offices and owned by Lerner New York Outlet, LLC

- 1. Alabama
  - a. New York & Company Outlet Registration Number 112147
- 2. Wisconsin
  - a. New York & Company Registration Number 20200079938
  - b. New York & Company Outlet Registration Number 20105100051

## <u>Trademarks registered internationally and owned by Lernco, Inc.</u>

## Andorra

- 1. LERNER NEW YORK Registration Number 6876
- 2. NY & CO AND DESIGN Registration Number 14355

## Argentina

- 3. LERNER NEW YORK Registration Number 2531622
- 4. NY & CO AND DESIGN Registration Number 2537639
- 5. NY & CO NEW YORK & COMPANY AND DESIGN 02 Registration Number 2605334
- 6. NY & CO AND DESIGN Registration Number 2031616

## Australia

- 7. NEW YORK & COMPANY Registration Number 926844
- 8. NY & CO AND DESIGN Registration Number A826672

#### Austria

- 9. NY & CO AND DESIGN Registration Number 189173
- 10. NEW YORK & COMPANY Registration Number 926844

#### **Bahamas**

11. LERNER NEW YORK - Registration Number 16594

#### **Bahrain**

- 12. NY & CO. AND RECTANGULAR DESIGN Registration Number 27599
- 13. NY & CO AND DESIGN Registration Number SM3627
- 14. NEW YORK & COMPANY Registration Number TM61030
- 15. NEW YORK & COMPANY Registration Number TM61031
- 16. NEW YORK & COMPANY Registration Number 61029
- 17. NEW YORK & COMPANY Registration Number 61028

## Bangladesh

- 18. NY & CO AND DESIGN Application Number 64231
- 19. NY & CO AND DESIGN Registration Number 64232
- 20. NY & CO AND DESIGN Application Number 64227

### **Barbados**

- 21. NY & CO AND DESIGN Registration Number 81/15099
- 22. NY & CO AND DESIGN Registration Number 81/015100
- 23. NY & CO AND DESIGN Registration Number 81/015098

## Benelux

- 24. LERNER Registration Number 418590
- 25. NEW YORK & COMPANY Registration Number 926844
- 26. LERNER Registration Number 424555
- 27. NY & CO AND DESIGN Registration Number 682310

#### **Bolivia**

- 28. NY & CO AND DESIGN Registration Number 78519
- 29. NY & CO AND DESIGN Registration Number 78518
- 30. NY & CO AND DESIGN Registration Number 78520
- 31. LERNER Registration Number 81959-A

#### Brazil

32. LERNER - Registration Number 812694384

- 33. NY & CO Registration Number 822421747
- 34. NY & CO Registration Number 822421763
- 35. LERNER Registration Number 812694376
- 36. NEW YORK & COMPANY02 Registration Number 831247070
- 37. NEW YORK & COMPANY02 Registration Number 831247053

## Bulgaria

- 38. LERNER NEW YORK Registration Number 4341Y
- 39. LERNER NEW YORK Registration Number 26627
- 40. NEW YORK & COMPANY Registration Number 926844
- 41. NY & CO AND DESIGN Registration Number 40296

#### Cambodia

- 42. NEW YORK & COMPANY Registration Number KH/20237/04
- 43. NEW YORK & COMPANY Registration Number KH/20238/04

#### Canada

- 44. NEW YORK & COMPANY Registration Number 880324
- 45. CITY STRETCH Registration Number 882661
- 46. S UNCOMMON SENSE Application Number 1945036

## Chile

- 47. NY & CO AND DESIGN Registration Number 1046869
- 48. NY & CO AND DESIGN Registration Number 1079159
- 49. LERNER Registration Number 777132
- 50. LERNER Registration Number 778705
- 51. LERNER Registration Number 798392

#### China

- 52. NY & CO AND DESIGN Registration Number 1589200
- 53. NY & CO AND DESIGN Registration Number 1595953
- 54. NY & C AND DESIGN02 Application Number 12965761

#### Colombia

- 55. NY & CO AND DESIGN Registration Number 233702
- 56. NY & CO AND DESIGN Registration Number 233703
- 57. NY & CO AND DESIGN Registration Number 233704
- 58. LERNER NEW YORK Registration Number 173073
- 59. NY & CO AND DESIGN Registration Number 383092

#### Costa Rica

60. NY & CO AND DESIGN – Registration Number 170195

#### Czech Republic

- 61. NEW YORK & COMPANY Registration Number 926844
- 62. NY & CO AND DESIGN Registration Number 234336

#### Denmark

- 63. NY & CO AND DESIGN Registration Number VR 200002381
- 64. NEW YORK & COMPANY Registration Number 926844

## **Dominican Republic**

- 65. NY & CO AND DESIGN Registration Number 114278
- 66. NY & CO AND DESIGN Registration Number 114250
- 67. NY & CO AND DESIGN Registration Number 114334
- 68. LERNER NEW YORK Registration Number 74353
- 69. NEW YORK & COMPANY Registration Number 161627

#### Ecuador

- 70. NY & CO AND DESIGN Registration Number 3021-IEPI
- 71. NY & CO AND DESIGN Registration Number 3022-IEPI
- 72. NY & CO AND DESIGN Registration Number 3023-IEPI
- 73. LERNER NEW YORK Registration Number 699-IEPI
- 74. LERNER NEW YORK Registration Number 705-IEPI

## Egypt

- 75. NY & CO AND DESIGN Registration Number 132739
- 76. NY & CO AND DESIGN Registration Number 132740
- 77. NEW YORK & COMPANY Registration Number 195561
- 78. NEW YORK & COMPANY Registration Number 195562
- 79. NEW YORK & COMPANY Registration Number 203434
- 80. NEW YORK & COMPANY Registration Number 203433

#### El Salvador

- 81. LERNER NEW YORK Registration Number 105 Book104
- 82. LERNER NEW YORK Registration Number 237 Book 104 P
- 83. LERNER NEW YORK Registration Number 69 Book 107
- 84. NY & CO AND DESIGN Registration Number 109 Book 187
- 85. NY & CO AND DESIGN Registration Number 108 Book 187
- 86. LERNER NEW YORK Registration Number 3 Book 49 Pages

#### **European Union**

- 87. LERNER NEW YORK Registration Number 325431
- 88. NEW YORK & COMPANY Registration Number 926844

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#### **Finland**

- 89. NY & CO AND DESIGN Registration Number 219910
- 90. NEW YORK & COMPANY Registration Number 926844

#### France

- 91. LERNER Registration Number 1355689
- 92. LERNER Registration Number 1386464
- 93. NEW YORK & COMPANY Registration Number 926844
- 94. NY & CO AND DESIGN Registration Number 00 3015839

### Germany

- 95. NEW YORK & COMPANY Registration Number 926844
- 96. NY & CO AND DESIGN Registration Number 300 19 077

#### Greece

- 97. LERNER Registration Number 83091
- 98. NEW YORK & COMPANY Registration Number 926844

### Guatemala

- 99. NY & CO AND DESIGN Registration Number 108877
- 100. NY & CO AND DESIGN Registration Number 108908
- 101. NY & CO AND DESIGN Registration Number 108906
- 102. LERNER Registration Number 115671
- 103. CITY STRETCH Registration Number 134501
- 104. NEW YORK & COMPANY Registration Number 153288
- 105. NEW YORK & COMPANY Registration Number 153277

#### Haiti

- 106. LERNER NEW YORK Registration Number 39/152
- 107. LERNER NEW YORK Registration Number 40/152

## Hong Kong

- 108. NY & CO AND DESIGN Registration Number 300126116AA
- 109. LEARNER Registration Number 1989B0781

### Hungary

- 110. NEW YORK & COMPANY Registration Number 926844
- 111. NY & CO AND DESIGN Registration Number 172142

## India

112. LERNER NEW YORK – Registration Number 625620

1	13.	NY & CO AND DESIGN – Registration Number 1250055
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1	15.	NY & CO AND DESIGN – Registration Number 912077
1	16.	NY & CO AND DESIGN – Registration Number 912078
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	18.	NY & CO AND DESIGN – Registration Number IDM000308812
1	19.	NY & CO and Design – Registration Number IDM000243517
	20.	LERNER NEW YORK – Registration Number IDM000050333
	21.	LERNER – Registration Number IDM000113209
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Italy		
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	35.	LERNER NEW YORK – Registration Number 61905
	36.	NY & CO AND DESIGN – Registration Number 61448
	37.	LERNER NEW YORK – Registration Number 35872
	38.	NEW YORK & COMPANY – Registration Number 94188
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	40.	NEW YORK & COMPANY – Registration Number 94189
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Kosovo	
143. 144. 145.	LERNER – Registration Number 1811  NEW YORK & COMPANY – Registration Number 5914  NY & CO AND DESIGN – Registration Number 3353
Kuwait	
146. 147. 148.	NY & CO AND DESIGN – Registration Number 44249  NY & CO. AND RECTANGULAR DESIGN – Registration Number 44247  NY & CO AND DESIGN – Registration Number 44248
Lebanon	
149.	NEW YORK & COMPANY IN LATIN CHARACTERS – Registration Number 111931
Lesotho	
150.	NEW YORK & COMPANY – Registration Number LS/M/04/00156
Macao	
151. 152.	NEW YORK & COMPANY – Registration Number N/28945 NEW YORK & COMPANY – Registration Number N/28944
Malaysia	
153. 154.	LERNER NEW YORK – Registration Number 94/07748 LERNER NEW YORK – Registration Number 97018386
Mexico	
155. 156. 157. 158. 159. 160. 161. 162. 163. 164. 165.	NEW YORK & COMPANY – Registration Number 1288383  NY & CO NEW YORK & COMPANY AND DESIGN02 – Registration Number 1346867  NY & CO NEW YORK & COMPANY AND DESIGN – Registration Number 1430148  NEW YORK & COMPANY AND DESIGN – Registration Number 1369770  NY & CO – Registration Number 1774999  NY & CO – Registration Number 1128806  NEW YORK & COMPANY – Registration Number 1175364  NEW YORK & COMPANY – Registration Number 1205548  S UNCOMMON SENSE – Registration Number 1987541  S UNCOMMON SENSE – Registration Number 1996252  S UNCOMMON SENSE – Application
Monaco	
166.	NY & CO AND DESIGN – Registration Number R00.21473
Montenegro	

167. 168.	LERNER – Registration Number 04145PP NY & CO AND DESIGN – Registration Number 06006PP
Morocco	
169. 170.	NEW YORK & COMPANY – Registration Number 926844 NY & CO AND DESIGN – Registration Number 72818
Nepal	
171. 172. 173.	LERNER NEW YORK – Registration Number 11377/052 LERNER NEW YORK – Registration Number 11519/052 LERNER NEW YORK – Registration Number 11518/052
New Zealand	
174. 175. 176.	NY & CO AND DESIGN – Registration Number 610338 NY & CO AND DESIGN – Registration Number 610337 NY & CO AND DESIGN – Registration Number 610336
Nicaragua	
177. 178. 179.	NY & CO AND DESIGN – Registration Number 51053 NY & CO AND DESIGN – Registration Number 51052 NY & CO AND DESIGN – Registration Number 51054
Norway	
180. 181. 182.	LERNER – Registration Number 129602 NEW YORK & COMPANY – Registration Number 926844 NY & CO AND DESIGN – Registration Number 206761
Oman	
183. 184. 185. 186.	NY & CO AND DESIGN – Registration Number 22476 NY & CO AND DESIGN – Registration Number 22479 NY & CO AND DESIGN – Registration Number 22477 NY & CO AND DESIGN – Registration Number 22478
Pakistan	
187. 188.	NY & CO AND DESIGN – Application Number 161735 NY & CO AND DESIGN – Application Number 161736
Panama	
189. 190. 191. 192.	NY & CO AND DESIGN – Registration Number 109369 NY & CO AND DESIGN – Registration Number 109371 NY & CO AND DESIGN – Registration Number 109370 LERNER – Registration Number 43689-02

193. 194. 195.	LERNER – Registration Number 43691 LERNER – Registration Number 43690 LERNER – Registration Number 43695
Paraguay	
196. 197. 198. 199. 200.	NY & CO and Design – Registration Number 355641  NY & CO and Design – Registration Number 355642  NY & CO and Design – Registration Number 355640  LERNER – Registration Number 292154  LERNER – Registration Number 292153
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<ul><li>201.</li><li>202.</li><li>203.</li><li>204.</li><li>205.</li></ul>	NY & CO AND DESIGN – Registration Number 66068 LERNER NEW YORK – Registration Number 28269 NY & CO AND DESIGN – Registration Number 78796 NEW YORK & COMPANY – Registration Number 47353 NEW YORK & COMPANY – Registration Number 135225
Philippines	
206. 207. 208.	NEW YORK & COMPANY – Registration Number 4-2006-005756 NEW YORK & COMPANY – Registration Number 4-2007-00037 LERNER – Registration Number 4-2008-008883
Poland	
209. 210.	NEW YORK & COMPANY – Registration Number 926844 NY & CO AND DESIGN – Registration Number 149292
Portugal	
<ul><li>211.</li><li>212.</li><li>213.</li><li>214.</li></ul>	NY & CO AND DESIGN – Registration Number 344857 LERNER – Registration Number 234715 LERNER – Registration Number 234716 NEW YORK & COMPANY – Registration Number 926844
Puerto Rico	
215. 216. 217. 218. 219. 220. 221. 222.	LERNER – Registration Number 202118 LERNER – Registration Number 201937 NEW YORK & COMPANY – Registration Number 200353 NEW YORK & COMPANY – Registration Number 200354 NEW YORK & COMPANY – Registration Number 200352 NEW YORK & COMPANY – Registration Number 203840 NEW YORK & COMPANY – Registration Number 208371 NEW YORK & COMPANY – Registration Number 203839

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225.	LERNER – Registration Number 27285
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Romania	
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235.	NY & CO AND DESIGN – Registration Number R042317
Russia	
236.	LERNER NEW YORK – Registration Number 134936
Saudi Arabia	
237.	NEW YORK & COMPANY – Registration Number 1322/20
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Serbia	
241.	LERNER – Registration Number 32063
242.	NEW YORK & COMPANY – Registration Number 926844
243.	NY & CO AND DESIGN – Registration Number 46538
Singapore	
244.	NY & CO AND DESIGN – Registration Number T00/04987Z
245.	NY & CO AND DESIGN – Registration Number T00/04988H
246.	LERNER NEW YORK – Registration Number T96/10330G
247.	LERNER NEW YORK AND LADY DESIGN – Registration Number T97/00448E
248.	NEW YORK & COMPANY – Registration Number 926844
249.	NY & CO AND DESIGN – Registration Number T00/04986A
Slovakia	
250.	NEW YORK & COMPANY – Registration Number 926844

251.	NY & CO AND DESIGN – Registration Number 196141
South Africa	
252.	NY & CO AND DESIGN – Registration Number 2000/04510
253.	NY & CO AND DESIGN – Registration Number 2000/04509
254.	NY & CO AND DESIGN – Registration Number 2000/04511
South Korea	
255.	NEW YORK & COMPANY – Registration Number 926844
Spain	
256.	LERNER NEW YORK – Registration Number 1910655
257.	NEW YORK & COMPANY – Registration Number 926844
258. 259.	LERNER – Registration Number 1188761  NY & CO AND DESIGN – Registration Number 2302983
259. 260.	NY & CO AND DESIGN – Registration Number 2302984
261.	NY & CO AND DESIGN – Registration Number 2302982
Sri Lanka	
262.	LERNER – Registration Number 51353
263.	LERNER – Registration Number 51351
264.	NEW YORK & COMPANY – Registration Number 137091
265. 266.	NEW YORK & COMPANY – Registration Number 137090 NY & CO AND DESIGN – Registration Number 96999
267.	NY & CO AND DESIGN – Registration Number 96996
268.	NY & CO AND DESIGN – Registration Number 96998
Sweden	
269.	NY & CO AND DESIGN – Registration Number 348299
270.	LERNER NEW YORK – Registration Number 302523
271.	NEW YORK & COMPANY – Registration Number 926844
Switzerland	
272.	NY & CO AND DESIGN – Registration Number 477497
273.	NEW YORK & COMPANY – Registration Number 926844
Taiwan	
274.	LERNER – Registration Number 492681
275.	LERNER – Registration Number 942268
276. 277.	NY & CO AND DESIGN – Registration Number 150290 NY & CO AND DESIGN – Registration Number 991763
277. 278.	LERNER NEW YORK – Registration Number 91398

279. 280. 281. 282. 283.	LERNER – Registration Number 774403 LERNER – Registration Number 783341 NEW YORK & COMPANY – Registration Number 1388626 NEW YORK & COMPANY – Registration Number 1388625 NEW YORK & COMPANY – Registration Number 1388624
Turkey	
284. 285.	NEW YORK & COMPANY – Registration Number 2004/01330 LERNER – Registration Number 100004
Ukraine	
286.	NEW YORK & COMPANY – Registration Number 926844
United Arab En	nirates
287. 288. 289. 290. 291. 292. United Kingdor 293. 294. Uruguay	NEW YORK & COMPANY – Registration Number 926844 NY & CO AND DESIGN – Registration Number 2225601
295.	NY & CO AND DESIGN – Registration Number 321188
Venezuela	
296. 297.	NY & CO AND DESIGN – Application Number 2000-001739  NY & CO AND DESIGN – Application Number 2000-001738
298.	NY & CO AND DESIGN – Application Number 2000-001737
Vietnam	
299. 300.	NEW YORK & COMPANY – Registration Number 926844 NY & CO AND DESIGN – Registration Number 37733
West Bank	
301. 302. 303.	NY & CO AND DESIGN – Registration Number 8056 NY & CO AND DESIGN – Registration Number 8057 NY & CO AND DESIGN – Registration Number 8058

**WIPO** 

304. NEW YORK & COMPANY – Registration Number 926844

## <u>Trademarks</u> registered internationally and owned by Lerner New York, Inc.

#### China

1. CITY STRETCH – Registration Number 844335

## Germany

2. CITY STRETCH – Registration Number 844335

## Hong Kong

CITY STRETCH – Registration Number 300135044

#### Indonesia

- 4. CITY SPA Registration Number IDM000229840
- 5. CITY CREPE Registration Number IDM000199862
- 6. CITY STRETCH Registration Number IDM000154282

Italy

7. CITY STRETCH – Registration Number 844335

## Japan

8. CITY STRETCH – Registration Number 844335

### Mexico

9. CITY STRETCH – Registration Number 1283147

### Nicaragua

10. CITY STRETCH – Registration Number 83716

## Puerto Rico

11. CITY STRETCH - Registration Number 203984-25-0

## South Africa

12. CITY STRETCH - Registration Number 844335

## Spain

13. CITY STRETCH – Registration Number 844335

#### Taiwan

- 14. CITY SPA Registration Number 1175834
- 15. CITY STRETCH Registration Number 1175832
- 16. CITY CREPE Registration Number 1175833

## **United Kingdom**

17. CITY STRETCH – Registration Number 844335

#### Vietnam

- 18. CITY STRETCH Registration Number 62940
- 19. CITY CREPE Registration Number 75950
- 20. CITY SPA Registration Number 75951

## **WIPO**

21. CITY STRETCH – Registration Number 844335

## Trademarks registered internationally, owner not known

#### Aruba

1. NY & CO AND DESIGN – Registration Number 20455

#### **Bahamas**

- 2. NY & CO AND DESIGN Registration Number 22703
- 3. NY & CO AND DESIGN Registration Number 22702
- NY & CO AND DESIGN Registration Number 22701

#### Bahrain

5. NY & CO AND DESIGN – Registration Number 27598

#### Bermuda

- 6. NY & CO AND DESIGN Registration Number 31617
- 7. NY & CO AND DESIGN Registration Number 31619
- 8. NY & CO AND DESIGN Registration Number 31618

#### China

- 9. LERNER Registration Number 288874
- 10. NY & CO AND DESIGN Registration Number 1596375
- 11. NY & CO AND DESIGN02 Application Number 12965762

#### Costa Rica

- 12. LERNER Registration Number 90099
- 13. LERNER NEW YORK AND DESIGN Registration Number 90104

#### Egypt

- 14. NY & CO AND DESIGN Registration Number 132741
- 15. LERNER NEW YORK Registration Number 144516

#### Gaza

- 16. NY & CO AND DESIGN Registration Number 6992
- 17. NY & CO AND DESIGN Registration Number 6991
- 18. NY & CO AND DESIGN Registration Number 6993

#### Haiti

- 19. NY & CO AND DESIGN Registration Number 101/171
- 20. NY & CO AND DESIGN Registration Number 102/171
- 21. NY & CO AND DESIGN Registration Number 103/171

#### **Honduras**

- 22. NY & CO. AND DESIGN Registration Number 80064
- 23. NY & CO. AND DESIGN Registration Number 7341
- 24. NY & CO AND DESIGN Registration Number 80240

#### Jamaica

- 25. NY & CO AND DESIGN Registration Number 41390
- 26. NY & CO and Design Registration Number 38769
- 27. NY & CO and Design Registration Number 38732
- 28. NY & CO and Design Registration Number 38708

#### Japan

- 29. NY & CO AND DESIGN Registration Number 4446389
- 30. NY & CO AND DESIGN Registration Number 4477894
- 31. NEW YORK & COMPANY Registration Number 926844
- 32. LERNER NEW YORK Registration Number 3352532
- 33. LERNER NEW YORK Registration Number 3357873

## Madagascar

34. NEW YORK & COMPANY – Registration Number 0292/13

#### Mauritius

- 35. LERNER Registration Number A/27 No. 112
- 36. NY & CO AND DESIGN Registration Number A/47 No. 235

## Mongolia

37. NEW YORK & COMPANY - Registration Number 4870

## Nepal

38. NY & CO. - Registration Number 15414/057

#### **Pakistan**

- 39. NY & CO AND DESIGN Registration Number 162207
- 40. NY & CO AND DESIGN Registration Number 201229

#### Russia

41. NY & CO AND DESIGN - Registration Number 217209

#### Saudi Arabia

- 42. NY & CO AND DESIGN Registration Number 742/33
- 43. NY & CO AND DESIGN Registration Number 742/34
- 44. NY & CO AND DESIGN Registration Number 572/64

#### South Africa

- 45. NEW YORK & COMPANY Registration Number 2007/00438
- 46. NEW YORK & COMPANY Registration Number 2007/00437

#### South Korea

- 47. NY & CO AND DESIGN Registration Number 5471
- 48. LERNER Registration Number 7100
- 49. LERNER Registration Number 143701

#### **Thailand**

- 50. NY & CO AND DESIGN Registration Number 148214
- 51. LERNER Registration Number 46404

#### Ukraine

52. NY & CO AND DESIGN – Registration Number 26696

#### **United Arab Emirates**

- 53. NY & CO AND DESIGN Registration Number 28861
- 54. NY & CO AND DESIGN Registration Number 28862
- 55. NY & CO AND DESIGN Registration Number 28860

### Uruguay

56. LERNER – Registration Number 381580

## Zimbabwe

- 57. NY & CO AND DESIGN Registration Number 376/2000
- 58. NY & CO AND DESIGN Registration Number 375/2000
- 59. NY & CO AND DESIGN Registration Number 377/2000

# Schedule 3.13(b)(ii)

Trademark Ownership Exceptions

None.

# Schedule 3.13(b)(iii)

**Trademark Oppositions** 

None.

## **Schedule 3.13(c)(i)**

## Copyrights

## Copyrights owned by Lernco, Inc.

- 1. New York & Company
  - a. Registration Number: VAu000506749
  - b. Registration Date: 10/03/2000
  - c. Description: Photoprint on credit card
- 2. NY&C and Skyline all within a Heart Design.
  - a. Registration Number: VA0001901240
  - b. Registration Date: 01/09/2014
  - c. Description: Electronic File
- 3. Skyline Design, Heart Design, and Poodle
  - a. Document Number: V9922D112
  - b. Date of Recordation: 11/10/2014
  - c. Notes: Copyright collateral assignment and security agreement. Parties are Lernco, Inc. New York & Company, Inc., and Wells Fargo Bank, NA

## Copyrights owned by RTW Retailwinds, Inc.

- 1. Poodle
  - a. Registration Number: VA0001671205
  - b. Registration Date: 06/12/2009
  - c. Description: Electronic file
  - d. NOTE: Registration is still listed under New York & Company, Inc.

# Schedule 3.13(c)(ii)

Copyright Ownership Exceptions

Schedule 3.13(c)(iii)

**Copyright Oppositions** 

## **Schedule 3.13(e)(i)**

#### **Patents**

### Patents owned by Lerner New York, Inc.

1. Spray Container

a. Patent Number: US D569,735b. Date of Patent: 05/27/2008

2. Pump Container

a. Patent Number: US D583,254b. Date of Patent: 12/23/2008

3. Jar

a. Patent Number D582,283b. Date of Patent: 12/09/2008

4. Bottle

a. Patent Number: D588,920b. Date of Patent: 03/24/2009

# Schedule 3.13(e)(ii)

Patent Ownership Exceptions

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# Schedule 3.13(e)(iii)

**Patent Oppositions** 

# Schedule 3.13(f)

Unauthorized use, infringement or misappropriation of any Owned Intellectual Property.

1. Use of "Fashion to Figure" by Stitch Fix in connection with Class 25 product in Google Ad copy. Company filed a Google Ads Trademark Complaint with Google on 6/24/20 and ad was taken down by Google on 7/1/20.

# Schedule 3.13(h)

**Intellectual Property Licenses** 

# Schedule 3.13(i)

## Transferred Intellectual Property Contracts

- 1. Trademark Co-Existence/Consent Agreement between New York Styles Jewelry, Inc. and Lernco, Inc. dated September 3, 2013.
- 2. Settlement Agreement and Release between 4 Pillar Dynasty LLC and Reflex Performance Resources Inc. on one hand, and RTW Retailwinds, Inc. and New York and Company Stores, Inc. on the other hand, dated September 16, 2019.

# Schedule 3.15

**Affiliated Transactions** 

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Schedule 5.2(b)(ix)

**Rejected Contracts** 

# Schedule 5.9

# Standby Letters of Credit

Hartford Fire Insurance Co. \$1,600,000

The Travellers Indemnity Co. \$25,000

American Alternative Insurance Corporation \$4,500,000

### EXHIBIT A

### **ESCROW AGREEMENT**

This Escrow Agreement dated this \_\_\_\_ day of August, 2020 (the "Escrow Agreement"), is entered into by and among RTW Retailwinds, Inc., a Delaware corporation (the "Seller"), Saadia Group LLC, a New York limited liability company (the "Purchaser") and together with the Purchaser, each a "Party" and collectively, the "Parties"), and Wilmington Trust, National Association, as escrow agent ("Escrow Agent"). All capitalized terms not defined herein shall have the meanings prescribed to them in the Purchase Agreement.

#### **RECITALS**

**WHEREAS,** Seller is a debtor in possession in a chapter 11 proceeding before the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court") which is being jointly administered under the case name, RTW Retailwinds, Inc., et al., Case No. 20-18445 (JKS);

**WHEREAS**, Seller and Purchaser are parties to that certain Asset Purchase Agreement dated August 28, 2020 (the "**Purchase Agreement**") pursuant to which, among other things, Purchaser is required to deposit into escrow Four Million Dollars (\$4,000,000) (the "**Deposit**"); and

**WHEREAS**, pursuant to the Purchase Agreement, the Parties desire that the Escrow Agent hold the Deposit in escrow, and Escrow Agent is willing to do so, on the terms and conditions hereinafter set forth.

### ARTICLE I. ESCROW DEPOSIT

- 1.1 Receipt of Escrow Property.
- (a) Upon execution of this Escrow Agreement by each of the parties hereto, Purchaser shall deposit the Deposit into a United States Dollar denominated account (the "Escrow Account") established by the Escrow Agent. The Escrow Account is set forth below:

Wilmington Trust Wilmington, DE ABA No. 031100092

Account No.

Re: RTW Retailwinds Escrow Account

Attn: Corporate Capital Markets/Joseph Clark

(b) The Escrow Agent will hold the deposit in the Escrow Account, together with all investments thereof and all interest accumulated thereon and proceeds therefrom (the "Escrow Property"), in escrow upon the terms and conditions set forth in this Escrow Agreement and shall not disburse funds from the Escrow Account except as provided herein.

### 1.2 Investments.

- (a) The Escrow Agent shall invest the Escrow Property in accordance with the written instructions provided to the Escrow Agent and signed by the Parties in such investments (i) as shall from time to time be selected by the Parties and (ii) be investments the Escrow Agent is able to hold. In the absence of written investment instructions from the Parties, the Escrow Agent shall hold the Escrow Property un-invested, without interest thereon. For the avoidance of doubt, any investment earnings and income on the Escrow Property shall become part of the Escrow Property and shall be disbursed in accordance with Section 1.3 below. The Escrow Agent shall make no disbursement, investment or other use of funds until and unless it has collected funds. The Escrow Agent shall not be liable for collection items until such proceeds have been received or the Federal Reserve has given the Escrow Agent credit for the funds.
- (b) The Escrow Agent is hereby authorized and directed to sell or redeem any such investments as it deems necessary to make any payments or distributions required under this Escrow Agreement. The Escrow Agent shall have no responsibility or liability for any loss which may result from any investment or sale of investment made pursuant to this Escrow Agreement. The Escrow Agent is hereby authorized, in making or disposing of any investment permitted by this Escrow Agreement, to deal with itself (in its individual capacity) or with any one or more of its affiliates, whether it or any such affiliate is acting as agent of the Escrow Agent or for any third person or dealing as principal for its own account. The Parties acknowledge that the Escrow Agent is not providing investment supervision, recommendations, or advice.

## 1.3 Disbursements.

- (a) The Escrow Agent shall deliver the Escrow Property to (i) such person(s) or entity(ies) pursuant to and within 1 Business Day of receipt of the joint written direction signed by an Authorized Representative of each of the Parties in substantially the form attached hereto as <a href="Exhibit A">Exhibit A</a> (the "Written Directions"); or (ii) to the person(s) or entity(ies) directed pursuant to a non-appealable order or judgment of the Bankruptcy Court ("Court Order") delivered to the Escrow Agent by either Party, within 1 Business Day of delivery of such order or judgment. The Party delivering a Court Order pursuant to (ii) above shall certify to the Escrow Agent that such order or judgement of the Bankruptcy Court is non-appealable and the Escrow Agent shall be able to conclusively rely on such certification without liability.
- (b) In the event that Escrow Agent makes any payment to any other party pursuant to this Escrow Agreement and for any reason such payment (or any portion thereof) is required to be returned to the Escrow Account or another party or is subsequently invalidated, declared to be fraudulent or preferential, set aside and/or required to be repaid to a receiver, trustee or other party under any bankruptcy or insolvency law, other federal or state law, common law or equitable doctrine, then the recipient shall repay to the Escrow Agent upon written request the amount so paid to it.
- (c) The Escrow Agent shall, in its sole discretion, comply with judgments or orders issued or process entered by any court with respect to the Escrow Property, including without limitation any attachment, levy or garnishment, without any obligation to determine such court's jurisdiction in the matter and in accordance with its normal business practices. If the Escrow Agent

complies with any such judgment, order or process, then Escrow Agent shall not be liable to either Party or any other person by reason of such compliance, regardless of the final disposition of any such judgment, order or process.

- (d) Each Party understands and agrees that the Escrow Agent shall have no obligation or duty to act upon a Written Direction delivered to the Escrow Agent for the disbursement of Escrow Property under this Escrow Agreement if such Written Direction is not (i) in writing, (ii) signed by, any individual designated by such Party (each such individual an "Authorized Representative" of such Party) on a certificate substantially in the form of Exhibit B hereto (each, a "Certificate of Authorized Signers"), and (iii) delivered to, and able to be authenticated by, the Escrow Agent in accordance with Section 1.5.
- (e) Upon request, the Escrow Agent will furnish monthly statements to each Party setting forth the activity in the Escrow Account.
- (f) A party may specify in a Written Direction whether the Escrow Property shall be disbursed by way of wire transfer or check. If the written notice for the disbursement of funds does not so specify the disbursement means, the Escrow Agent may disburse the Escrow Property by any means chosen by the Escrow Agent.

### 1.4 Written Direction and Other Instruction.

- (a) With respect to any Written Direction or any other notice, direction or other instruction required to be delivered by a Party to the Escrow Agent under this Escrow Agreement, the Escrow Agent is authorized to follow and rely upon any and all such instructions given to it from time to time if the Escrow Agent believes, in good faith, that such instruction is genuine and to have been signed by an Authorized Representative of such Party. The Escrow Agent shall have no duty or obligation to verify that the person who sent such instruction is, in fact, a person duly authorized to give instructions on behalf of a Party, other than to verify that the signature of the Authorized Representative on any such instruction appears to be the signature of such person. Each Party acknowledges and agrees that it is fully informed of the protections and risks associated with the various methods of transmitting instructions to the Escrow Agent, and that there may be more secure methods of transmitting instructions other than the method selected by such Party. The Escrow Agent shall have no responsibility or liability for any loss which may result from:
- (i) any action taken or not taken by the Escrow Agent in good faith reliance on any such signatures or instructions;
- (ii) as a result of a Party's reliance upon or use of any particular method of delivering instructions to the Escrow Agent, including the risk of interception of such instruction and misuse by third parties; or
- (iii) any officer or Authorized Representative of a Party named in a Certificate of Authorized Signers delivered hereunder prior to actual receipt by the Escrow Agent of a more current or updated Certificate of Authorized Signers and a reasonable time for the Escrow Agent to act upon such updated or more current Certificate of Authorized Signers.

- (b) Purchaser or Seller may, at any time, update its respective Certificate of Authorized Signers by signing and submitting to the Escrow Agent an updated Certificate substantially in the form of Exhibit B. Any updated Certificate of Authorized Signers shall not be effective unless the Escrow Agent countersigns a copy thereof. The Escrow Agent shall be entitled to a reasonable time to act to implement any changes on an updated Certificate of Authorized Signers.
- 1.5 Delivery and Authentication of Written Direction.
- (a) A Written Direction must be delivered to the Escrow Agent by one of the delivery methods set forth in Section 4.3.
- (b) Each Party and the Escrow Agent hereby agree that the following security procedures will be used to verify the authenticity of a Written Direction delivered by any Party to the Escrow Agent under this Escrow Agreement:
- (i) The Written Direction must include the name and signature of the person delivering the disbursement request to the Escrow Agent. The Escrow Agent will check that the name and signature of the person identified on the Written Direction appears to be the same as the name and signature of an Authorized Representative of such Party;
- (ii) The Escrow Agent will make a telephone call to an Authorized Representative of the Party purporting to deliver the Written Direction (which Authorized Representative may be the same as the Authorized Representative who delivered the Written Direction) at any telephone number for such Authorized Representative as set forth on a Certificate of Authorized Signers, to obtain oral confirmation of delivery of the Written Direction. If the Written Direction is a joint written notice of the Parties, the Escrow Agent shall call back an Authorized Representative of both of those Parties; and
- (iii) If the Written Direction is sent by email to the Escrow Agent, the Escrow Agent also shall review such email address to verify that it appears to have been sent from an email address for an Authorized Representative of such Party as set forth on a Certificate of Authorized Signers or from an email address for a person authorized under a Certificate of Authorized Signers to email a Written Direction to the Escrow Agent on behalf of the Authorized Representative).
- (c) Each Party acknowledges and agrees that given its particular circumstances, including the nature of its business, the size, type and frequency of its instructions, transactions and files, internal procedures and systems, the alternative security procedures offered by the Escrow Agent and the security procedures in general use by other customers and banks similarly situated, the security procedures set forth in this Section 1.5 are a commercially reasonable method of verifying the authenticity of a payment order in a Written Direction.
- (d) The Escrow Agent is authorized to execute, and each Party expressly agrees to be bound by any payment order in a Written Direction issued in its name (and associated funds transfer) (i) that is accepted by the Escrow Agent in accordance with the security procedures set forth in this Section 1.5, whether or not authorized by such Party and/or (ii) that is authorized by or on behalf of such Party or for which such Party is otherwise bound under the law of agency, whether or not the security procedures set forth in this Section 1.5 were followed, and to debit the Escrow Account for the amount of the payment order. Notwithstanding anything else, the Escrow

Agent shall be deemed to have acted in good faith and without negligence, gross negligence or misconduct if the Escrow Agent is authorized to execute the payment order under this Section 1.5. Any action taken by the Escrow Agent pursuant to this Section 1.5 prior to the Escrow Agent's actual receipt and acknowledgement of a notice of revocation, cancellation or amendment of a Written Direction shall not be affected by such notice of revocation, cancellation or amendment of a Written Direction.

- (e) The security procedures set forth in this Section 1.5 are intended to verify the authenticity of payment orders provided to the Escrow Agent and are not designed to, and do not, detect errors in the transmission or content of any payment order. The Escrow Agent is not responsible for detecting an error in the payment order, regardless of whether either Party believes the error was apparent, and the Escrow Agent is not liable for any losses arising from any failure to detect an error.
- (f) When instructed to credit or pay a party by both name and a unique numeric or alpha-numeric identifier (e.g. ABA number or account number), the Escrow Agent, and any other banks participating in the funds transfer, may rely solely on the unique identifier, even if it identifies a party different than the party named. Each Party agrees to be bound by the rules of any funds transfer network used in connection with any payment order accepted by the Escrow Agent hereunder.
- (g) The Escrow Agent shall not be obliged to make any payment requested under this Escrow Agreement if it is unable to validate the authenticity of the request by the security procedures set forth in this Section 1.5. The Escrow Agent's inability to confirm a payment order may result in a delay or failure to act on that payment order. Notwithstanding anything else in this Escrow Agreement, the Escrow Agent shall not be required to treat a payment order as having been received until the Escrow Agent has authenticated it pursuant to the security procedures in this Section 1.5 and shall not be liable or responsible for any losses arising in relation to such delay or failure to act.

### 1.6 Income Tax Allocation and Reporting.

Each Party agrees that, for tax reporting purposes, the Escrow Property shall be (a) deemed to be the property of Purchaser, unless either Party provides the Escrow Agent with an order from the Bankruptcy Court directing otherwise, and all interest and other income from investment of the Escrow Property shall, as of the end of each calendar year and to the extent required by the Internal Revenue Service, be reported as having been earned by such Party, whether or not such income was disbursed during such calendar year. Notwithstanding anything to the contrary herein, the Escrow Agent shall have no duty to prepare or file any Federal or state tax report or return with respect to the Escrow Property, except for the delivery and filing of tax information reporting forms required to be delivered and filed with the Internal Revenue Service. With respect to the preparation, delivery and filing of such required tax information reporting forms and all matters pertaining to the reporting of earnings on the Escrow Property, the Escrow Agent shall be entitled to request and receive written instructions from Purchaser, and the Escrow Agent shall be entitled to rely conclusively and without further inquiry on such written instructions. With respect to any other payments made under this Escrow Agreement, the Escrow Agent shall not be deemed the payer and shall have no responsibility for performing tax reporting. The Escrow

Agent's function of making such payments is solely ministerial and upon express direction of the Parties.

- (b) Prior to the execution of this Escrow Agreement, or within two days thereafter, each Party shall provide the Escrow Agent with certified tax identification numbers by furnishing appropriate forms W-9 or W-8 and such other forms and documents that the Escrow Agent may request. Each Party understands that if such tax reporting documentation is not provided and certified to the Escrow Agent, the Escrow Agent may be required by the Internal Revenue Code of 1986, as amended, and the regulations promulgated thereunder, to withhold a portion of any interest or other income earned on the investment of the Escrow Property.
- (c) To the extent that the Escrow Agent becomes liable for the payment of any taxes in respect of income derived from the investment of the Escrow Property, the Escrow Agent shall satisfy such liability to the extent possible from the Escrow Property. The Parties, jointly and severally, hereby indemnify, defend and hold the Escrow Agent harmless from and against any tax, late payment, interest, penalty or other cost or expense that may be assessed against the Escrow Agent on or with respect to the Escrow Property and the investment thereof unless such tax, late payment, interest, penalty or other expense was finally adjudicated to have been directly caused by the gross negligence or willful misconduct of the Escrow Agent. The indemnification provided by this Section 1.6(c) is in addition to the indemnification provided in Section 3.1 and shall survive the resignation or removal of the Escrow Agent and the termination of this Escrow Agreement.

### 1.7 Termination.

This Escrow Agreement shall terminate upon the date on which all of the Escrow Property is disbursed in accordance with Section 1.3(a), at which time this Escrow Agreement shall be of no further force and effect, except that the provisions of Sections 1.6 (Tax Allocation and Reporting), 3.1(Indemnification) and 3.2 (Limitation of Liability) hereof shall survive termination.

#### ARTICLE II. DUTIES OF THE ESCROW AGENT

# 2.1 Scope of Responsibility.

Notwithstanding any provision to the contrary, the Escrow Agent is obligated only to perform the duties expressly and specifically set forth in this Escrow Agreement, which shall be deemed purely ministerial in nature. Under no circumstances will the Escrow Agent be deemed to be a fiduciary to either Party or any other person under this Escrow Agreement or otherwise. The Escrow Agent will not be responsible or liable for the failure of either Party to perform in accordance with this Escrow Agreement. The Escrow Agent shall neither be responsible for, nor chargeable with, knowledge of the terms and conditions of any other agreement, instrument, or document other than this Escrow Agreement, whether or not an original or a copy of such agreement has been provided to the Escrow Agent; and the Escrow Agent shall have no duty to know or inquire as to the performance or nonperformance of any provision of any such agreement, instrument, or document. References in this Escrow Agreement to any other agreement, instrument, or document are for the convenience of the parties and the Escrow Agent has no duties or obligations with respect thereto. The Escrow Agent acts hereunder as escrow agent only, and is not responsible or liable in any manner whatsoever for the sufficiency, correctness, applicability or validity of the subject matter

of this Escrow Agreement or any part thereof. The Escrow Agent shall have no responsibilities (except as expressly set forth herein) as to the validity, sufficiency, value, genuineness, ownership or transferability of the Escrow Property, written instructions, or any other documents in connection therewith, and will not be regarded as making nor be required to make, any representations thereto. This Escrow Agreement sets forth all matters pertinent to the escrow contemplated hereunder, and no additional obligations of the Escrow Agent shall be inferred or implied from the terms of this Escrow Agreement, any other agreement or otherwise.

## 2.2 Rights of the Escrow Agent.

No provision of this Escrow Agreement shall require the Escrow Agent to expend or risk its own funds or otherwise incur any financial liability or potential financial liability in the performance of its duties or the exercise of its rights under this Escrow Agreement. The Escrow Agent shall not be required to take any action which, in the Escrow Agent's sole and absolute judgment, could involve it in expense or liability unless furnished with security and indemnity which it deems, in its sole and absolute discretion, to be satisfactory. The Escrow Agent shall not be obligated to take any legal action or to commence any proceedings in connection with this Escrow Agreement or any property held hereunder or to appear in, prosecute or defend in any such legal action or proceedings. The Escrow Agent shall be protected in acting upon any written instruction, notice, request, waiver, consent, certificate, receipt, authorization, power of attorney or other paper or document which the Escrow Agent in good faith believes to be genuine and what it purports, to be, including, but not limited to, items directing investment or non-investment of funds, items requesting or authorizing release, disbursement or retainage of the subject matter of this Escrow Agreement and items amending the terms of this Escrow Agreement.

## 2.3 Attorneys and Agents.

The Escrow Agent shall be entitled to consult with legal counsel in the event that a question or dispute arises with regard to the construction of any of the provisions hereof. The Escrow Agent shall be entitled to rely on and shall not be liable for any action taken or omitted to be taken by the Escrow Agent in accordance with the advice of counsel or other professionals retained or consulted by the Escrow Agent. The Escrow Agent shall be reimbursed as set forth in Section 3.1 for any and all compensation (fees, expenses and other costs) paid and/or reimbursed to such counsel and/or professionals. The Escrow Agent may perform any and all of its duties through its agents, representatives, attorneys, custodians, and/or nominees and shall not be responsible for the acts or omissions of such agents, representatives, attorneys, custodians and/or nominees appointed with due care.

### 2.4 Right Not Duty Undertaken.

The permissive rights of the Escrow Agent to do things enumerated in this Escrow Agreement shall not be construed as duties.

#### ARTICLE III. PROVISIONS CONCERNING THE ESCROW AGENT

### 3.1 Indemnification.

The Parties, jointly and severally, hereby indemnify and defend the Escrow Agent and its directors, officers, employees and agents (collectively, the "Indemnified Parties"), and hold the Indemnified Parties harmless from any and against all liabilities, losses, actions, suits or proceedings at law or in equity, and any other expenses, fees or charges of any character or nature, (including, without limitation, documented out-of-pocket attorney's fees and expenses and the costs of enforcement of this Escrow Agreement or any provision thereof), which an Indemnified Party may incur or with which it may be threatened by reason of acting as or on behalf of the Escrow Agent under this Escrow Agreement or arising out of the existence of the Escrow Account, except to the extent the same shall be have been finally adjudicated to have been directly caused by the Escrow Agent's gross negligence or willful misconduct. The Escrow Agent shall have a first lien against the Escrow Account to secure the obligations of the parties hereunder. The terms of this paragraph shall survive termination of this Escrow Agreement.

## 3.2 Limitation of Liability.

THE ESCROW AGENT SHALL NOT BE LIABLE, DIRECTLY OR INDIRECTLY, FOR ANY (I) DAMAGES, LOSSES OR EXPENSES ARISING OUT OF OR IN CONNECTION WITH THIS ESCROW AGREEMENT, THE ESCROW ACCOUNT, THE ESCROW PROPERTY, OR THE SERVICES PROVIDED HEREUNDER, OTHER THAN DAMAGES, LOSSES OR EXPENSES WHICH HAVE BEEN FINALLY ADJUDICATED TO HAVE DIRECTLY RESULTED FROM THE ESCROW AGENT'S GROSS NEGLIGENCE OR WILLFUL MISCONDUCT, (II) SPECIAL, INDIRECT OR CONSEQUENTIAL DAMAGES OR LOSSES OF ANY KIND WHATSOEVER (INCLUDING WITHOUT LIMITATION LOST PROFITS), EVEN IF THE ESCROW AGENT HAS BEEN ADVISED OF THE POSSIBILITY OF SUCH LOSSES OR DAMAGES AND REGARDLESS OF THE FORM OF ACTION, OR (III) ANY AMOUNT IN EXCESS OF THE VALUE OF THE ESCROW PROPERTY.

### 3.3 Resignation or Removal.

The Escrow Agent may, at any time, resign as escrow agent hereunder by furnishing written notice of its resignation to each Party. At such time, all fees and expenses to which the Escrow Agent is entitled shall be immediately due and payable to Escrow Agent. The Parties may remove the Escrow Agent by furnishing to the Escrow Agent a joint written notice of its removal along with payment of all fees and expenses to which it is entitled through the date of termination. Such resignation or removal, as the case may be, shall be effective thirty (30) days after the delivery of such notice or upon the earlier appointment of a successor, and the Escrow Agent's sole responsibility thereafter shall be to safely keep the Escrow Property and to deliver the same to a successor escrow agent as shall be appointed by the Parties, as evidenced by a joint written notice delivered to the Escrow Agent or in accordance with a court order. If the Parties have failed to appoint a successor escrow agent prior to the expiration of thirty (30) days following the delivery of such notice of resignation or removal, the Escrow Agent may petition any court of competent jurisdiction for the appointment of a successor escrow agent or for other appropriate relief, and any such resulting appointment shall be binding upon the Parties.

## 3.4 Compensation.

- (a) The Escrow Agent shall be entitled to compensation for its services as stated in the fee schedule attached hereto as Exhibit C, which compensation shall be paid by Purchaser. Such compensation is intended for the Escrow Agent's services as contemplated by this Escrow Agreement. In addition to such compensation, in the event that the conditions for the disbursement of funds under this Escrow Agreement are not fulfilled, or the Escrow Agent renders any service not contemplated in this Escrow Agreement, or there is any assignment of interest in the subject matter of this Escrow Agreement, or any material modification hereof, or if any material controversy arises hereunder, or the Escrow Agent is made a party to any litigation pertaining to this Escrow Agreement or the subject matter hereof, then the Escrow Agent shall be compensated for such extraordinary services and any services or work performed by Escrow Agent in connection with any delay, controversy, litigation or event, and reimbursed for all costs and expenses, including reasonable attorneys' fees and expenses, occasioned by any such delay, controversy, litigation or event. If any amount due to the Escrow Agent hereunder is not paid within thirty (30) days of the date due, the Escrow Agent in its sole discretion may charge interest on such amount up to the highest rate permitted by applicable law.
- (b) As security for the due and punctual performance of any and all of the Parties' obligations to the Escrow Agent hereunder, now or hereafter arising, the Parties, individually and collectively, hereby pledge, assign and grant to the Escrow Agent a continuing security interest in, and a lien on and right of setoff against, the Escrow Property and all distributions thereon, investments thereof or additions thereto (whether such additions are the result of deposits by the Parties or the investment of Escrow Property or otherwise). If any fees, expenses or costs incurred by, or any obligations owed to, the Escrow Agent hereunder are not promptly paid when due, the Escrow Agent may reimburse itself therefor from the Escrow Property, and may sell, convey or otherwise dispose of any Escrow Property for such purpose. The security interest and setoff rights of the Escrow Agent shall at all times be valid, perfected and enforceable by the Escrow Agent against the Parties and all third parties in accordance with the terms of this Escrow Agreement.

The terms of this Section 3.4 shall survive termination of this Escrow Agreement.

## 3.5 Disagreements.

If any conflict, disagreement or dispute arises between, among, or involving any of the parties hereto concerning the meaning or validity of any provision hereunder or concerning any other matter relating to this Escrow Agreement, or the Escrow Agent is in doubt as to the action to be taken hereunder, the Escrow Agent may, at its option, refuse to act until the Escrow Agent (a) receives a final non-appealable order of a court of competent jurisdiction directing delivery of the Escrow Property or (b) receives a written instruction, executed by each of the parties involved in such disagreement or dispute, in a form reasonably acceptable to the Escrow Agent, directing delivery of the Escrow Property. The Escrow Agent will be entitled to act on any such written instruction or final, non-appealable order of a court of competent jurisdiction without further question, inquiry or consent. The Escrow Agent may file an interpleader action in a state or federal court, and upon the filing thereof, the Escrow Agent will be relieved of all liability as to the Escrow Property and will be entitled to recover reasonable and documented out-of-pocket attorneys' fees, expenses and other costs incurred in commencing and maintaining any such interpleader action. In the event the Escrow Agent receives conflicting instructions hereunder, the Escrow Agent shall

be fully protected in refraining from acting until such conflict is resolved to the satisfaction of the Escrow Agent.

## 3.6 Merger or Consolidation.

Any corporation or association into which the Escrow Agent may be converted or merged, or with which it may be consolidated, or to which it may sell or transfer all or substantially all of its corporate trust business and assets as a whole or substantially as a whole, or any corporation or association resulting from any such conversion, sale, merger, consolidation or transfer to which the Escrow Agent is a party, shall be and become the successor escrow agent under this Escrow Agreement and shall have and succeed to the rights, powers, duties, immunities and privileges as its predecessor, without the execution or filing of any instrument or paper or the performance of any further act.

## 3.7 Attachment of Escrow Property; Compliance with Legal Orders.

In the event that any Escrow Property shall be attached, garnished or levied upon by any court order, or the delivery thereof shall be stayed or enjoined by an order of a court, or any order, judgment or decree shall be made or entered by any court order affecting the Escrow Property, the Escrow Agent is hereby expressly authorized, in its sole discretion, to respond as it deems appropriate or to comply with all writs, orders or decrees so entered or issued, or which it is advised by legal counsel of its own choosing is binding upon it, whether with or without jurisdiction. In the event that the Escrow Agent obeys or complies with any such writ, order or decree it shall not be liable to any Party or to any other person, firm or corporation, should, by reason of such compliance notwithstanding, such writ, order or decree be subsequently reversed, modified, annulled, set aside or vacated.

## 3.8 Force Majeure.

The Escrow Agent shall not be responsible or liable for any failure or delay in the performance of its obligation under this Escrow Agreement arising out of or caused, directly or indirectly, by circumstances beyond its reasonable control, including, without limitation, acts of God; earthquakes; fire; flood; wars; acts of terrorism; civil or military disturbances; sabotage; epidemic; riots; interruptions; loss or malfunctions of utilities including but not limited to, computer (hardware or software), payment systems, or communications services; accidents; labor disputes; acts of civil or military authority or governmental action; it being understood that the Escrow Agent shall use commercially reasonable efforts which are consistent with accepted practices in the banking industry to resume performance as soon as reasonably practicable under the circumstances.

#### ARTICLE IV. MISCELLANEOUS

## 4.1 Successors and Assigns.

This Escrow Agreement shall be binding on and inure to the benefit of each Party and the Escrow Agent and their respective successors and permitted assigns. No other persons shall have any rights under this Escrow Agreement. No assignment of the interest of any of the Parties and the Escrow Agent shall be binding unless and until written notice of such assignment shall be delivered to the

other Party and the Escrow Agent and shall require the prior written consent of the other Party and the Escrow Agent (such consent not to be unreasonably withheld).

#### 4.2 Escheat.

Each Party is aware that under applicable state law, property which is presumed abandoned may under certain circumstances escheat to the applicable state. The Escrow Agent shall have no liability to either Party or any other party, should any or all of the Escrow Property escheat by operation of law.

### 4.3 Notices.

All notices, requests, demands, and other communications required under this Escrow Agreement shall be in writing, in English, and shall be deemed to have been duly given if delivered (i) personally, (ii) by facsimile transmission with written confirmation of receipt, (iii) by overnight delivery with a reputable national overnight delivery service, (iv) by mail or by certified mail, return receipt requested, and postage prepaid, or (v) by electronic transmission; including by way of e-mail (as long as such email is accompanied by a PDF or similar version of the relevant document bearing the signature of an Authorized Representative for the Party sending the notice) with email confirmation of receipt. If any notice is mailed, it shall be deemed given five business days after the date such notice is deposited in the United States mail. If notice is given to a party, it shall be given at the address for such party set forth below. It shall be the responsibility of each Party to notify the Escrow Agent in writing of any name or address changes. In the case of communications delivered to the Escrow Agent, such communications shall be deemed to have been given on the date received by the Escrow Agent.

#### If to Purchaser:

Saadia Group LLC 1 W. 34<sup>th</sup> Street, 10<sup>th</sup> Floor New York, New York 10001

Attn: Arvee Claravali Email: <a href="mailto:arvee@tfxny.com">arvee@tfxny.com</a>

With a copy (which shall not constitute notice to Buyer) to:

Armstrong Teasdale LLP 919 Third Avenue, 37<sup>th</sup> Fllor New York, New York 10022 Attn: Jeffery D. Dayon

Email: jdayon@atllp.com

And

Robinson & Cole LLP 1201 North Market Street, Suite 1406 Wilmington, Delaware 19801 Attn: Jamie L. Edmonson Email: jedmonson@rc.com

If to Seller:

330 W. 34<sup>th</sup> Street 9<sup>th</sup> Floor New York, New York 10001 Attention: Sheamus Toal

E-mail: stoal@retailwinds.com

With a copy (which shall not constitute notice to Sellers) to:

Cole Schotz P.C. 1325 Avenue of the Americas, 19<sup>th</sup> Floor New York, New York 10019 Attention: Roger M. Iorio, Esq. E-mail: riorio@coleschotz.com

If to the Escrow Agent:

Wilmington Trust, National Association
Corporate Client Services
1100 N. Market Street
Wilmington, DE 19890
Attn: [\_\_\_\_\_\_]
Facsimile: (\_\_\_\_) \_\_\_-\_\_
Email address: [\_\_\_\_\_]

## 4.4 Governing Law.

This Escrow Agreement shall be governed by and construed in accordance with the laws of the State of Delaware without regard to any laws relating to choice of laws (whether of the State of Delaware or any other jurisdiction) that would cause the application of the laws of any jurisdiction other than the State of Delaware.

#### 4.5 Venue.

Each Party and the Escrow Agent hereby consent to the exclusive personal jurisdiction of the federal or state courts of the State of Delaware which each Party and the Escrow Agent agree will have sole jurisdiction over any and all disputes between or among the Parties and the Escrow Agent, whether in law or equity. Each Party and the Escrow Agent hereby irrevocably waives any objection to the laying of the venue of any suit, action or proceeding and irrevocably submits to the exclusive jurisdiction of such court in such suit, action or proceeding. With respect to any dispute arising under this Escrow Agreement solely as between the Parties, not affecting the rights and obligations of the Escrow Agent, the Parties consent to the exclusive personal jurisdiction of the Bankruptcy Court.

### 4.6 Entire Agreement.

This Escrow Agreement and the exhibits hereto set forth the entire agreement and understanding of the parties related to the Escrow Property and supersedes all prior agreements and understandings, oral or written. If a court of competent jurisdiction declares a provision invalid, it will be ineffective only to the extent of the invalidity, so that the remainder of the provision and Escrow Agreement will continue in full force and effect. In the event of any direct conflict of the terms of this Escrow Agreement with the terms of the Purchase Agreement, with respect to the rights of the Purchaser and Seller, the terms of the Purchase Agreement shall control and prevail provided, in no event shall the Escrow Agent be bound by the terms of the Purchase Agreement. This Escrow Agreement is not intended to confer upon any person other than the parties hereto any rights or remedies.

#### 4.7 Amendment.

This Escrow Agreement may be amended, modified, supplemented, superseded, rescinded, or canceled only by a written instrument executed by the Parties and the Escrow Agent; provided that any Certificate of Authorized Signers may be amended at any time in accordance with Section 1.4.

#### 4.8 Waivers.

The failure of any party to this Escrow Agreement at any time or times to require performance of any provision under this Escrow Agreement shall in no manner affect the right at a later time to enforce the same performance. A waiver by any party to this Escrow Agreement of any such condition or breach of any term, covenant, representation, or warranty contained in this Escrow Agreement, in any one or more instances, shall neither be construed as a further or continuing waiver of any such condition or breach nor a waiver of any other condition or breach of any other term, covenant, representation, or warranty contained in this Escrow Agreement.

### 4.9 Interpretation.

Section headings of this Escrow Agreement have been inserted for convenience of reference only and shall in no way restrict or otherwise modify any of the terms or provisions of this Escrow Agreement. Unless otherwise indicated by the context, the singular shall include the plural and the plural shall include the singular. Any references to an Exhibit is a reference to an Exhibit of this Escrow Agreement.

## 4.10 Electronic Signatures; Facsimile Signatures; Counterparts.

This Agreement may be executed in any number of counterparts, each of which when so executed and delivered shall constitute an original, but such counterparts together shall constitute one and the same Agreement. This Agreement may be executed in one or more counterparts. Such execution of counterparts may occur by manual signature, electronic signature, facsimile signature, manual signature transmitted by means of facsimile transmission or manual signature contained in an imaged document attached to an email transmission, and any such execution that is not by manual signature shall have the same legal effect, validity and enforceability as a manual signature. Each such counterpart executed in accordance with the foregoing shall be deemed an original, with

all such counterparts together constituting one and the same instrument. The exchange of executed copies of this Agreement or of executed signature pages to this Agreement by electronic transmission, facsimile transmission or as an imaged document attached to an email transmission shall constitute effective execution and delivery hereof. Any copy of this Agreement which is fully executed and transmitted in accordance with the terms hereof may be used for all purposes in lieu of a manually executed copy of this Agreement and shall have the same legal effect, validity and enforceability as if executed by manual signature

# 4.11 Waiver of Jury Trial.

EACH OF THE PARTIES HERETO EXPRESSLY WAIVES THE RIGHT TO TRIAL BY JURY IN RESOLVING ANY CLAIM OR COUNTERCLAIM RELATING TO OR ARISING OUT OF THIS ESCROW AGREEMENT.

[The remainder of this page left intentionally blank.]

IN WITNESS WHEREOF, this Escrow Agreement has been duly executed as of the date first written above.

Purchaser SAADIA GROUP LLC
By:Name: Title: Date:
Seller RTW RETAILWINDS, INC.
By:
Name Sheamus Toal Title: Authorized Signatory
Dated:
WILMINGTON TRUST, NATIONAL ASSOCIATION, as Escrow Agent By: Name: Title: Date:

## EXHIBIT A

## **Form of Written Direction**

[date]
Wilmington Trust, National Association
Corporate Client Services
1100 N. Market Street
Wilmington, DE 19890
Attention: [name]

Re: Escrow Account No.: , RTW Retailwinds, Inc.

#### Ladies and Gentlemen:

Reference is made to the Escrow Agreement, dated as of August \_\_\_\_\_, 2020 entered into by and among Saadia Group LLC ("**Purchaser**"), RTW Retailwinds, Inc., a Delaware corporation ("**Seller**") and Wilmington Trust, National Association, a national banking association, as escrow agent (the "**Escrow Agent**"). Capitalized terms defined in the Escrow Agreement shall have the same meanings when used herein. This letter is a Joint Written Direction referred to in Section 1.3 of the Escrow Agreement.

Each of the undersigned hereby jointly instruct the Escrow Agent to release the funds in the Escrow Account in the amounts, and to the account(s), as follows:

Amount:	
Beneficiary Bank Name:	
Beneficiary Bank Address	
Line 1:	
Beneficiary Bank Address	
Line 2:	
Beneficiary Bank Address	
Line 3:	
ABA#:	
SWIFT#:	
<b>Beneficiary Account Title:</b>	
Beneficiary Account No./IBAN:	
Beneficiary Address	
Line 1:	
Beneficiary Address	
Line 2:	
Beneficiary Address	
Line 3:	
Additional Information:	

# **PURCHASER**

SAA:	DIA	GRO	ΉР	LL	$\Box$
DIAI.	$\boldsymbol{\nu}_{\boldsymbol{\mu}}$	011	, 01		$\sim$

By:
Name:
Title:
Date:
SELLER
RTW RETAILWINDS, INC.
By:
Name: Sheamus Toal Title: Authorized Signatory
Date:

# **EXHIBIT B**

# CERTIFICATE AS TO AUTHORIZED SIGNATURES OF [\_\_\_\_\_]

Party] (the "[]"), "Authorized Representative' to Wilmington Trust, Natio	reby certifies that he/she is the duly elected and acting [Title] of [Full name of and further certifies that the following officers or employees (each, an ') of the [] have been duly authorized to deliver Written Instructions and Association ("WTNA") pursuant to the Escrow Agreement between the dated, and confirms that the title, contact information and
specimen signature of each s	such person as set forth below is true and correct.
Name (print):	
Specimen Signature:	
Title:	
Telephone Number	Office:
(required):	Cell:
If more than one, list all	Home:
	Other:
E-mail (required):	Email 1:
If more than one, list all	Email 2:
Facsimile:	
Name (print):	
Specimen Signature:	
Title:	
Telephone Number	Office:
(required):	Cell:
If more than one, list all	Home:
	Other:
E-mail (required):	Email 1:
If more than one, list all	Email 2:
Facsimile:	
Name (print):	
Specimen Signature:	
Title:	
Telephone Number	Office:
(required):	Cell:
If more than one, list all	Home:
	Other:
E-mail (required):	Email 1:
If more than one, list all	Email 2:
Facsimile:	

## COMPLETE BELOW TO UPDATE CERTIFICATE OF AUTHORIZED SIGNERS

complete, sign and send to Escrow A updated Certificate shall be effective	Agent an updated copy of the once signed by the Party sersede and replace any prior	orized Representatives, [] must as Certificate with such changes. Any ubmitting it and countersigned by the Certificate delivered pursuant to this
[Full Name of Party]		
Ву:		
Name:		
Title:		
Date:		
WILMINGTON TRUST, NATION	NAL ASSOCIATION	
Ву:		
Name:		
Title:		
Date:		
INTERNAL USE ONLY:		
□ UPDATED DETAILS OF	AUTHORIZED REPRESE	ENTATIVES COMPLETED IN
FULL		
□ SIGNED BY A REPRESE	NTATIVE OF PARTY PE	R RELEVANT BOARD
RESOLUTIONS/CERTIFICATE (	OF INCUMBENCY ON F	ILE (IF RELEVANT).
□ CALL-BACK PERFORM!	ED TO PARTY TO CONF	IRM AUTHENTICITY OF
UPDATED CERTIFICATE:		
PERSON CALLED:		TIME OF CALL:
REVIEWED BY (NAME):	SIGNATURE:	DATE:

#### **EXHIBIT C**

## **Fees of Escrow Agent**

Acceptance Fee: Waived

Initial Fees as they relate to Wilmington Trust, N.A. acting in the capacity of Escrow Agent – includes review of the Escrow Agreement; acceptance of the Escrow appointment; setting up of Escrow Account(s) and accounting records; and coordination of receipt of funds for deposit to the Escrow Account(s). Acceptance Fee payable prior to, or within one business day after, the Escrow Agreement is executed by all parties.

## **Escrow Agent Administration Fee:**

\$4,500

For ordinary administrative services by Escrow Agent – includes daily routine account management; investment transactions; cash transaction processing (including wire and check processing); monitoring claim notices pursuant to the agreement; disbursement of funds in accordance with the agreement; and mailing of trust account statements to all applicable parties. This fee shall be payable annually.

#### Wilmington Trust, N.A.'s fees are based on the following assumptions:

- Number of Escrow Accounts to be established: One (1)
- Estimated Term of Escrow Agreement: TBD
- Investment of Escrow Property in: TBD

**Out-of-Pocket Expenses:** 

**Billed At Cost** 

## **EXHIBIT B**

## **BILL OF SALE**

This Bill of Sale is subject in all respects to the terms and conditions of the Asset Purchase Agreement all of which shall survive the execution and delivery of this Bill of Sale in accordance with the terms of the Asset Purchase Agreement. The Acquired Assets are being delivered pursuant to the terms and conditions contained in the Asset Purchase Agreement. Nothing contained herein shall supersede, amend, alter or modify (nor shall it be deemed or construed to supersede, amend, alter or modify) any of the terms or conditions of the Asset Purchase Agreement in any manner whatsoever. In the event of any conflict between the provisions of this Bill of Sale and the provisions of the Asset Purchase Agreement, the provisions of the Asset Purchase Agreement shall control and prevail.

OTHER THAN AS SET FORTH IN THE ASSET PURCHASE AGREEMENT, THE SALE OF THE ACQUIRED ASSETS IS MADE WITHOUT REPRESENTATION OR WARRANTY OF ANY KIND OR NATURE WHATSOEVER. Purchaser shall unconditionally accept the Acquired Assets "AS-IS, WHERE-IS" and, except as set forth in the Asset Purchase Agreement, neither Seller nor any affiliate of Seller shall be deemed to have made, and Seller hereby expressly disclaims, any representation or warranty, express or implied, as to the value, condition, design, operation, merchantability, quality of materials or workmanship, fitness for use or a particular purpose, manufacture or marketability, of the Acquired Assets, against infringement of any patent or copyright or the like, or freedom from any latent or patent defect (whether or not discoverable), or compliance with law, including, without limitation, any representation or warranty that arises or may be deemed to arise out of any course of performance, course of dealing, or usage of trade, all of which representations and warranties are hereby expressly disclaimed and waived by the parties hereto. This Bill of Sale may be executed (by facsimile or PDF signature) in any number of counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

This Bill of Sale shall be binding upon Purchaser and Seller, and inure to the benefit of each party and its respective successors and permitted assigns.

This Bill of Sale is to be governed by and construed in accordance with federal bankruptcy law, to the extent applicable and where state law is implicated, the laws of the State of New Jersey shall govern, without giving effect to the choice of law principles thereof, including all matters of construction, validity and performance. The Bankruptcy Court will have jurisdiction over the parties hereto and any and all disputes between or among the parties, whether in law or equity, arising out of or relating to this bill of sale or any agreement contemplated hereby; provided, however, that if the Bankruptcy Court is unwilling or unable to hear any such dispute, the federal or state courts of the State of New Jersey will have sole jurisdiction over any and all disputes between or among the parties, whether in law or equity, arising out of or relating to this Bill of Sale or any agreement contemplated hereby. Each of the parties hereto hereby irrevocably waives any and all right to trial by jury in any legal proceeding arising out of or related to this Bill of Sale or the transactions contemplated hereby.

[remainder of this page intentionally left blank.]

**IN WITNESS WHEREOF**, the undersigned have caused this Bill of Sale to be executed by their respective duly authorized officers as of the date first above written.

SAA	DIA	GR	$\cap$ III	110	$\boldsymbol{C}$
SAA	IЛA	TIK (	. , , , , ,	- 14	л.

By:		
Name:		
Title:		

## **SELLER:**

RTW RETAILWINDS, INC.
LERNER NEW YORK HOLDING, INC.
LERNCO, INC.
LERNER NEW YORK, INC.
NEW YORK & COMPANY, INC.
LERNER NEW YORK GC, LLC
LERNER NEW YORK OUTLET, LLC
NEW YORK & COMPANY STORES, INC.
FTF GC, LLC
LERNER NEW YORK FTF, LLC
FASHION TO FIGURE, LLC
FTF IP COMPANY, INC.

By: \_\_\_\_\_

Name: Sheamus Toal

Title: Authorized Signatory

#### ASSIGNMENT AND ASSUMPTION AGREEMENT

THIS ASSIGNMENT AND ASSUM	APTION AG	REEMENT (t	his "Assi	gnment") is
entered into as of the day of	_, 2020, by a	and between R	TW Retai	lwinds, Inc., a
Delaware corporation (the "Company"), a	and the othe	er direct and	indirect	wholly-owned
Subsidiaries or Affiliates of the Company that				
the "Assignor") and Saadia Group LLC, a New	w York limite	ed liability con	npany (" <u>A</u>	ssignee").

#### WITNESSETH

WHEREAS, Assignor desires to sell, transfer and assign to Assignee, and Assignee desires to purchase and acquire from Assignor various of its assets pursuant to an Asset Purchase Agreement dated August 3, 2020, by and between Assignor and Assignee (the "Purchase Agreement"); and

WHEREAS, the Purchase Agreement provides that Assignor will assign, and Assignee will assume, the Assumed Liabilities.

NOW, THEREFORE, in consideration of the mutual covenants contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

- 1. **Definitions.** Unless otherwise defined herein, all capitalized terms used in this Assignment shall have the meanings set forth in the Purchase Agreement.
- **2. Assignment.** Assignor hereby grants, sells, conveys, assigns, transfers and delivers to the Assignee all of Assignor's right, obligation, liability, and interest in and to the Assumed Liabilities.
- 3. Acceptance and Assumption of Obligations. Assignee hereby accepts and assumes the foregoing assignment; covenants and agrees to faithfully perform the covenants, stipulations, agreements, and obligations related to the Assumed Liabilities as set forth in the Purchase Agreement.
- **4. Binding Effect; Assignment.** This Assignment shall be binding upon Assignee and Assignor, and inure to the benefit of each party and its respective successors and permitted assigns.
- **5. Notices.** All notices, requests and other communications hereunder must be in writing and shall be deemed to have been duly given only if delivered in accordance with the terms of the Purchase Agreement.
- 6. Subject to the Purchase Agreement. This Assignment is subject in all respects to the terms and conditions of the Purchase Agreement, and all of the representations, warranties, covenants and agreements of Assignor and Assignee contained therein, all of which shall survive the execution and delivery of this Assignment in accordance with the terms of the Purchase Agreement. Nothing in this Assignment shall supersede, amend, alter or modify (nor shall it be

deemed or construed to supersede, amend, alter or modify) any of the terms or conditions of the Purchase Agreement in any manner whatsoever. In the event of any conflict between the provisions of this Assignment and the provisions of the Purchase Agreement, the provisions of the Purchase Agreement shall control and prevail.

- **7. Amendment.** This Assignment may be amended, supplemented or modified only by a written instrument duly executed by or on behalf of each party hereto.
- **8. No Third Party Beneficiary.** The terms and provisions of this Assignment are intended solely for the benefit of the parties hereto and their respective successors or permitted assigns, and it is not the intention of the parties hereto to confer third party beneficiary rights upon any other person.
- **9. Headings.** The headings used in this Assignment have been inserted for convenience of reference only and do not define or limit the provisions hereof.
- 10. Counterparts. This Assignment may be executed (by facsimile or PDF signature) in any number of counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.

## 11. Governing Law; Jurisdiction.

This Assignment is to be governed by and construed in accordance with federal bankruptcy law, to the extent applicable and where state law is implicated, the laws of the State of New Jersey shall govern, without giving effect to the choice of law principles thereof, including all matters of construction, validity and performance.

The Bankruptcy Court will have jurisdiction over the parties hereto and any and all disputes between or among the parties, whether in law or equity, arising out of or relating to this Assignment or any agreement contemplated hereby; provided, however, that if the Bankruptcy Court is unwilling or unable to hear any such dispute, the federal or state courts of the State of New Jersey will have sole jurisdiction over any and all disputes between or among the parties, whether in law or equity, arising out of or relating to this Assignment or any agreement contemplated hereby.

Each of the parties hereto hereby irrevocably waives any and all right to trial by jury in any legal proceeding arising out of or related to this Assignment or the transactions contemplated hereby.

[remainder of this page intentionally left blank.]

**IN WITNESS WHEREOF**, the undersigned have caused this Assignment and Assumption Agreement to be executed by their respective duly authorized officers as of the date first above written.

ASS	SIGN	EE:

By:		
Name:		
Title:		

## **ASSIGNOR:**

RTW RETAILWINDS, INC.
LERNER NEW YORK HOLDING, INC.
LERNCO, INC.
LERNER NEW YORK, INC.
NEW YORK & COMPANY, INC.
LERNER NEW YORK GC, LLC
LERNER NEW YORK OUTLET, LLC
NEW YORK & COMPANY STORES, INC.
FTF GC, LLC
LERNER NEW YORK FTF, LLC
FASHION TO FIGURE, LLC
FTF IP COMPANY, INC.

By:	

Name: Sheamus Toal

Title: Authorized Signatory

## **EXHIBIT C**

## TRADEMARK ASSIGNMENT

This Trademark Assignment (this "<u>Trademark Assignment</u>") is effective as of \_\_\_\_\_\_\_, 2020.

WHEREAS, RTW Retailwinds, Inc., a Delaware corporation (the "Company"), and the other direct and indirect wholly-owned Subsidiaries or Affiliates of the Company that are signatories hereto (together with the Company, the "Assignor") and Saadia Group LLC, a New York limited liability company ("Assignee"), are parties to an Asset Purchase Agreement, dated as of August 25, 2020, as amended (the "Purchase Agreement"), governing the purchase and sale of the Acquired Assets. All capitalized terms used but not defined herein shall have the meaning attributed to them in the Purchase Agreement;

**WHEREAS**, pursuant to the Purchase Agreement, Assignor has agreed to transfer all right, title and interest in and to the trademarks set forth on <u>Schedule A</u> hereto, together with the goodwill of the business associated therewith (collectively referred to as the "<u>Marks</u>") to Assignee;

**WHEREAS**, the parties wish herein to memorialize said assignment, transfer and sale of the Assignor's right, title and interest in and to the Marks to Assignee.

**NOW, THEREFORE**, for good and valuable consideration set forth in the Purchase Agreement, the receipt and sufficiency of which is hereby acknowledged, the Assignor and Assignee hereby agree as follows:

- 1. Subject to the terms of the Purchase Agreement, Assignor hereby sells, assigns, transfers, and conveys to Assignee, its successors and assigns, all right, title and interest, in and to the Marks, together with the goodwill of the business symbolized by them throughout the world, and all registrations and pending applications therefor, any renewals of the registrations, for Assignee's own use and enjoyment, and for the use and enjoyment of Assignee's successors, assigns or other legal representatives, together with all causes of action for any and all previously occurring infringement of the rights being assigned and the right to receive and retain the proceeds relating to those infringements.
- 2. This Trademark Assignment shall be binding upon and shall inure to the benefit of the respective successors and permitted assigns of the Assignor and Assignee.
- 3. This Trademark Assignment is in all respects subject to the provisions of the Purchase Agreement and is not intended in any way to supersede, limit, qualify or expand any provision of the Purchase Agreement.
- 4. This Trademark Assignment may be executed in one or more counterparts, each of which shall be considered an original instrument, but all of which shall be considered one and the same agreement, and shall become binding when one or more counterparts have been signed by each of the parties hereto and delivered to the Assignor and Assignee. Delivery of an executed

counterpart of a signature page to this Trademark Assignment by electronic transmission (including email or facsimile) shall be as effective as delivery of a manually executed counterpart of this Trademark Assignment.

- 5. This Trademark Assignment shall be governed by and construed in accordance with the internal laws (without regard to the conflicts of law provisions) of the State of New Jersey.
- 6. No waiver, modification or change of any of the provisions of this Trademark Assignment shall be valid unless in writing and signed by the party against whom such claimed waiver, modification or change is sought to be enforced.

\* \* \*

**IN WITNESS WHEREOF**, the Assignor and Assignee have caused this Trademark Assignment to be executed as of the date first set forth above.

Title:

## **ASSIGNEE:**

By:
Name:
Title:
ASSIGNOR:
RTW RETAILWINDS, INC.
LERNER NEW YORK HOLDING, INC.
LERNCO, INC.
LERNER NEW YORK, INC.
NEW YORK & COMPANY, INC.
LERNER NEW YORK GC, LLC
LERNER NEW YORK OUTLET, LLC
NEW YORK & COMPANY STORES, INC.
FTF GC, LLC
LERNER NEW YORK FTF, LLC
FASHION TO FIGURE, LLC
FTF IP COMPANY, INC.
By:
Name: Sheamus Toal

**Authorized Signatory** 

### Schedule A

## Trademarks registered with the USPTO and owned by Lernco, Inc.

- 1. NY&C (logo) Registration Number 4534159
- 2. New York Romance Registration Number 4553400
- 3. NYC (logo) Registration Number 4655094
- 4. Dream New York Registration Number 4730364
- 5. NY&C Rewards Registration Number 4007146
- 6. Soho New York & Company Jeans (logo) Registration Number 4801321
- 7. New York & Company Registration Number 2507567
- 8. NY Style Registration Number 4089208
- 9. NY Style Registration Number 4108956
- 10. New York & Company Outlet Registration Number 4160559
- 11. New York & Company Registration Number 2629986
- 12. NY&C Beauty Registration Number 4492234
- 13. NY@Work Registration Number 5530422
- 14. New York & Company Registration Number 3026644
- 15. Lerner Registration Number 1431895
- NY&C Style System Serial Number 88703464 (Application) / Registration Number 6094489
- 17. S Uncommon Sense (logo) Registration Number 5963045
- 18. US (logo) Serial Number 88253448 (Application)
- 19. Magic Crepe Registration Number 5856636
- 20. Shape & Chic Registration Number 5839620
- 21. Sleek & Chic Registration Number 5839619
- 22. RTW Retailwinds Serial Number 88187096 (Application)
- 23. RTW Retailwinds Serial Number 88187073 (Application)
- 24. NY (pocket stitch) Registration Number 3317524
- 25. New York & Company Registration Number 3446405
- 26. NY&C (logo) Registration Number 3382726
- 27. NY&C (logo) Registration Number 3755542

## Trademarks registered with the USPTO and owned by Lerner New York, Inc.

- 1. Some Gifts Count More Than Others Registration Number 3805887
- 2. City Slim Registration Number 4653838

## Trademarks registered with the USPTO and owned by FTF IP Company, Inc.

- 1. Fashion to Figure Fashion for Figures 12-26 Registration Number 3940340
- 2. Fashion is a State of Mind, Not a Size Range Registration Number 4753367
- 3. FTF Fashion to Figure (logo) Registration Number 4753335
- 4. FTF (logo) Registration Number 4753336
- 5. FTF Fashion to Figure (logo) Registration Number 4753334
- 6. Fashion to Figure Registration Number 3252188
- 7. FTF (logo) Registration Number 3261711
- 8. FTF Registration Number 3268915

### Trademarks registered with state offices and owned by Lerner New York, Inc.

- 1. Alabama
  - a. New York & Company Registration Number 112146
- 2. Arizona
  - a. New York & Company Registration Number 548613
- 3. Louisiana
  - a. New York & Company Registration Number 567693
- 4. Nebraska
  - a. New York & Company Registration Number 10058514
- 5. North Dakota
  - a. New York & Company Registration Number 16014200
- 6. Ohio
  - a. New York & Company Registration Number 1259326
- 7. Wisconsin
  - a. New York & Company Registration Number 20105200052
- 8. Wyoming
  - a. New York & Company Registration Number 2000-000407518

#### Trademarks registered with state offices and owned by Lerner New York Outlet, LLC

- 1. Alabama
  - a. New York & Company Outlet Registration Number 112147
- 2. Wisconsin
  - a. New York & Company Registration Number 20200079938
  - b. New York & Company Outlet Registration Number 20105100051

## Trademarks registered internationally and owned by Lernco, Inc.

#### Andorra

- 1. LERNER NEW YORK Registration Number 6876
- 2. NY & CO AND DESIGN Registration Number 14355

#### Argentina

- 3. LERNER NEW YORK Registration Number 2531622
- 4. NY & CO AND DESIGN Registration Number 2537639
- 5. NY & CO NEW YORK & COMPANY AND DESIGN 02 Registration Number 2605334
- 6. NY & CO AND DESIGN Registration Number 2031616

#### Australia

- 7. NEW YORK & COMPANY Registration Number 926844
- 8. NY & CO AND DESIGN Registration Number A826672

#### Austria

- 9. NY & CO AND DESIGN Registration Number 189173
- 10. NEW YORK & COMPANY Registration Number 926844

#### Bahamas

11. LERNER NEW YORK – Registration Number 16594

#### Bahrain

- 12. NY & CO. AND RECTANGULAR DESIGN Registration Number 27599
- 13. NY & CO AND DESIGN Registration Number SM3627
- 14. NEW YORK & COMPANY Registration Number TM61030
- 15. NEW YORK & COMPANY Registration Number TM61031
- 16. NEW YORK & COMPANY Registration Number 61029
- 17. NEW YORK & COMPANY Registration Number 61028

## Bangladesh

- 18. NY & CO AND DESIGN Application Number 64231
- 19. NY & CO AND DESIGN Registration Number 64232
- 20. NY & CO AND DESIGN Application Number 64227

#### **Barbados**

- 21. NY & CO AND DESIGN Registration Number 81/15099
- 22. NY & CO AND DESIGN Registration Number 81/015100
- 23. NY & CO AND DESIGN Registration Number 81/015098

#### Benelux

- 24. LERNER Registration Number 418590
- 25. NEW YORK & COMPANY Registration Number 926844
- 26. LERNER Registration Number 424555
- 27. NY & CO AND DESIGN Registration Number 682310

#### **Bolivia**

- 28. NY & CO AND DESIGN Registration Number 78519
- 29. NY & CO AND DESIGN Registration Number 78518
- 30. NY & CO AND DESIGN Registration Number 78520
- 31. LERNER Registration Number 81959-A

#### **Brazil**

- 32. LERNER Registration Number 812694384
- 33. NY & CO Registration Number 822421747
- 34. NY & CO Registration Number 822421763
- 35. LERNER Registration Number 812694376
- 36. NEW YORK & COMPANY02 Registration Number 831247070
- 37. NEW YORK & COMPANY02 Registration Number 831247053

#### Bulgaria

- 38. LERNER NEW YORK Registration Number 4341Y
- 39. LERNER NEW YORK Registration Number 26627
- 40. NEW YORK & COMPANY Registration Number 926844
- 41. NY & CO AND DESIGN Registration Number 40296

#### Cambodia

- 42. NEW YORK & COMPANY Registration Number KH/20237/04
- 43. NEW YORK & COMPANY Registration Number KH/20238/04

#### Canada

- 44. NEW YORK & COMPANY Registration Number 880324
- 45. CITY STRETCH Registration Number 882661
- 46. S UNCOMMON SENSE Application Number 1945036

#### Chile

- 47. NY & CO AND DESIGN Registration Number 1046869
- 48. NY & CO AND DESIGN Registration Number 1079159
- 49. LERNER Registration Number 777132
- 50. LERNER Registration Number 778705
- 51. LERNER Registration Number 798392

#### China

- 52. NY & CO AND DESIGN Registration Number 1589200
- 53. NY & CO AND DESIGN Registration Number 1595953
- 54. NY & C AND DESIGN02 Application Number 12965761

#### Colombia

- 55. NY & CO AND DESIGN Registration Number 233702
- 56. NY & CO AND DESIGN Registration Number 233703
- 57. NY & CO AND DESIGN Registration Number 233704
- 58. LERNER NEW YORK Registration Number 173073
- 59. NY & CO AND DESIGN Registration Number 383092

#### Costa Rica

60. NY & CO AND DESIGN – Registration Number 170195

#### Czech Republic

- 61. NEW YORK & COMPANY Registration Number 926844
- 62. NY & CO AND DESIGN Registration Number 234336

#### Denmark

- 63. NY & CO AND DESIGN Registration Number VR 200002381
- 64. NEW YORK & COMPANY Registration Number 926844

#### Dominican Republic

- 65. NY & CO AND DESIGN Registration Number 114278
- 66. NY & CO AND DESIGN Registration Number 114250
- 67. NY & CO AND DESIGN Registration Number 114334
- 68. LERNER NEW YORK Registration Number 74353
- 69. NEW YORK & COMPANY Registration Number 161627

#### **Ecuador**

- 70. NY & CO AND DESIGN Registration Number 3021-IEPI
- 71. NY & CO AND DESIGN Registration Number 3022-IEPI
- 72. NY & CO AND DESIGN Registration Number 3023-IEPI
- 73. LERNER NEW YORK Registration Number 699-IEPI

### 74. LERNER NEW YORK – Registration Number 705-IEPI

### Egypt

- 75. NY & CO AND DESIGN Registration Number 132739
- 76. NY & CO AND DESIGN Registration Number 132740
- 77. NEW YORK & COMPANY Registration Number 195561
- 78. NEW YORK & COMPANY Registration Number 195562
- 79. NEW YORK & COMPANY Registration Number 203434
- 80. NEW YORK & COMPANY Registration Number 203433

#### El Salvador

- 81. LERNER NEW YORK Registration Number 105 Book104
- 82. LERNER NEW YORK Registration Number 237 Book 104 P
- 83. LERNER NEW YORK Registration Number 69 Book 107
- 84. NY & CO AND DESIGN Registration Number 109 Book 187
- 85. NY & CO AND DESIGN Registration Number 108 Book 187
- 86. LERNER NEW YORK Registration Number 3 Book 49 Pages

## European Union

- 87. LERNER NEW YORK Registration Number 325431
- 88. NEW YORK & COMPANY Registration Number 926844

#### Finland

- 89. NY & CO AND DESIGN Registration Number 219910
- 90. NEW YORK & COMPANY Registration Number 926844

#### France

- 91. LERNER Registration Number 1355689
- 92. LERNER Registration Number 1386464
- 93. NEW YORK & COMPANY Registration Number 926844
- 94. NY & CO AND DESIGN Registration Number 00 3015839

#### Germany

- 95. NEW YORK & COMPANY Registration Number 926844
- 96. NY & CO AND DESIGN Registration Number 300 19 077

#### Greece

- 97. LERNER Registration Number 83091
- 98. NEW YORK & COMPANY Registration Number 926844

#### Guatemala

- 99. NY & CO AND DESIGN Registration Number 108877
- 100. NY & CO AND DESIGN Registration Number 108908
- 101. NY & CO AND DESIGN Registration Number 108906
- 102. LERNER Registration Number 115671
- 103. CITY STRETCH Registration Number 134501
- 104. NEW YORK & COMPANY Registration Number 153288

105.	NEW YORK & COMPANY – Registration Number 153277
Haiti	
106.	LERNER NEW YORK – Registration Number 39/152
107.	LERNER NEW YORK – Registration Number 40/152
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Hong Kong	NIV 0 CO AND DECICAL Designation Neverless 20012C11CA A
108.	NY & CO AND DESIGN – Registration Number 300126116AA
109.	LEARNER – Registration Number 1989B0781
Hungary	
110.	NEW YORK & COMPANY – Registration Number 926844
111.	NY & CO AND DESIGN – Registration Number 172142
India	
112.	LERNER NEW YORK – Registration Number 625620
113.	NY & CO AND DESIGN – Registration Number 1250055
114.	NY & CO AND DESIGN – Registration Number 912079
115.	NY & CO AND DESIGN – Registration Number 912077
116.	NY & CO AND DESIGN – Registration Number 912078
T 1 .	<u> </u>
Indonesia 117.	NV & CO AND DESIGN Designation Number IDM000242515
117. 118.	NY & CO AND DESIGN – Registration Number IDM000243515
118. 119.	NY & CO AND DESIGN – Registration Number IDM000308812
119. 120.	NY & CO and Design – Registration Number IDM000243517 LERNER NEW YORK – Registration Number IDM000050333
120.	LERNER – Registration Number IDM000013209
121.	NEW YORK & COMPANY – Registration Number IDM000172992
122.	NEW YORK & COMPANY – Registration Number IDM000172991
123.	NEW TORK & COMPANT - Registration Number IDW000172571
Ireland	
124.	LERNER NEW YORK – Registration Number 161697
125.	NEW YORK & COMPANY – Registration Number 926844
126.	NY & CO AND DESIGN – Registration Number 222496
Israel	
127.	NY & CO AND DESIGN – Registration Number 136076
128.	NY & CO AND DESIGN – Registration Number 136077
129.	NY & CO AND DESIGN – Registration Number 136075
Italy	
Italy 130.	LERNER – Registration Number 1215532
130.	NEW YORK & COMPANY – Registration Number 926844
131.	NY & CO AND DESIGN – Registration Number 1291543
152.	11 a co mid beston - Registration number 12/1343
Jordan	
133.	NY & CO AND DESIGN – Registration Number 57893
134.	NY & CO AND DESIGN – Registration Number 57894

136. NY 137. LEI 138. NE 139. NE 140. NE	RNER NEW YORK – Registration Number 61905 & CO AND DESIGN – Registration Number 61448 RNER NEW YORK – Registration Number 35872 W YORK & COMPANY – Registration Number 94188 W YORK & COMPANY – Registration Number 93878 W YORK & COMPANY – Registration Number 94189 W YORK & COMPANY – Registration Number 94230
Kenya	W YORK & COMPANY – Registration Number 926844
144. NE	RNER – Registration Number 1811 W YORK & COMPANY – Registration Number 5914 & CO AND DESIGN – Registration Number 3353
147. NY	& CO AND DESIGN – Registration Number 44249 & CO. AND RECTANGULAR DESIGN – Registration Number 44247 & CO AND DESIGN – Registration Number 44248
Lebanon 149. NE 111931	W YORK & COMPANY IN LATIN CHARACTERS – Registration Number
Lesotho 150. NE	W YORK & COMPANY – Registration Number LS/M/04/00156
	W YORK & COMPANY – Registration Number N/28945 W YORK & COMPANY – Registration Number N/28944
	RNER NEW YORK – Registration Number 94/07748 RNER NEW YORK – Registration Number 97018386
	W YORK & COMPANY – Registration Number 1288383 & CO NEW YORK & COMPANY AND DESIGN02 – Registration Number
157. NY 1430148	& CO NEW YORK & COMPANY AND DESIGN – Registration Number
158. NE 159. NY 160. NY 161. NE	W YORK & COMPANY AND DESIGN – Registration Number 1369770 & CO – Registration Number 1774999 & CO – Registration Number 1128806 W YORK & COMPANY – Registration Number 1175364 W YORK & COMPANY – Registration Number 1205548

163. 164. 165.	S UNCOMMON SENSE – Registration Number 1987541 S UNCOMMON SENSE – Registration Number 1996252 S UNCOMMON SENSE – Application
Monaco 166.	NY & CO AND DESIGN – Registration Number R00.21473
Montenegro 167. 168.	LERNER – Registration Number 04145PP NY & CO AND DESIGN – Registration Number 06006PP
Morocco 169. 170.	NEW YORK & COMPANY – Registration Number 926844 NY & CO AND DESIGN – Registration Number 72818
Nepal 171. 172. 173.	LERNER NEW YORK – Registration Number 11377/052 LERNER NEW YORK – Registration Number 11519/052 LERNER NEW YORK – Registration Number 11518/052
New Zealand 174. 175. 176.	NY & CO AND DESIGN – Registration Number 610338 NY & CO AND DESIGN – Registration Number 610337 NY & CO AND DESIGN – Registration Number 610336
Nicaragua 177. 178. 179.	NY & CO AND DESIGN – Registration Number 51053 NY & CO AND DESIGN – Registration Number 51052 NY & CO AND DESIGN – Registration Number 51054
Norway 180. 181. 182.	LERNER – Registration Number 129602 NEW YORK & COMPANY – Registration Number 926844 NY & CO AND DESIGN – Registration Number 206761
Oman 183. 184. 185. 186.	NY & CO AND DESIGN – Registration Number 22476 NY & CO AND DESIGN – Registration Number 22479 NY & CO AND DESIGN – Registration Number 22477 NY & CO AND DESIGN – Registration Number 22478
Pakistan 187. 188.	NY & CO AND DESIGN – Application Number 161735 NY & CO AND DESIGN – Application Number 161736
Panama 189. 190.	NY & CO AND DESIGN – Registration Number 109369 NY & CO AND DESIGN – Registration Number 109371

191. 192.	NY & CO AND DESIGN – Registration Number 109370 LERNER – Registration Number 43689-02
193.	LERNER – Registration Number 43691
194.	LERNER – Registration Number 43690
195.	LERNER – Registration Number 43695
Paraguay	
196.	NY & CO and Design – Registration Number 355641
197.	NY & CO and Design – Registration Number 355642
198.	NY & CO and Design – Registration Number 355640
199.	LERNER – Registration Number 292154
200.	LERNER – Registration Number 292153
Peru	
201.	NY & CO AND DESIGN – Registration Number 66068
202.	LERNER NEW YORK – Registration Number 28269
203.	NY & CO AND DESIGN – Registration Number 78796
204.	NEW YORK & COMPANY – Registration Number 47353
205.	NEW YORK & COMPANY – Registration Number 135225
Distillancia	<u> </u>
Philippines 206.	NEW YORK & COMPANY Pagistration Number 4 2006 005756
200. 207.	NEW YORK & COMPANY – Registration Number 4-2006-005756
207.	NEW YORK & COMPANY – Registration Number 4-2007-00037 LERNER – Registration Number 4-2008-008883
206.	EERNER – Registration Number 4-2006-008883
Poland	
209.	NEW YORK & COMPANY – Registration Number 926844
210.	NY & CO AND DESIGN – Registration Number 149292
Portugal	
211.	NY & CO AND DESIGN – Registration Number 344857
212.	LERNER – Registration Number 234715
213.	LERNER – Registration Number 234716
214.	NEW YORK & COMPANY – Registration Number 926844
Puerto Rico	
215.	LERNER – Registration Number 202118
216.	LERNER – Registration Number 201937
217.	NEW YORK & COMPANY – Registration Number 200353
218.	NEW YORK & COMPANY – Registration Number 200354
219.	NEW YORK & COMPANY – Registration Number 200352
220.	NEW YORK & COMPANY – Registration Number 203840
221.	NEW YORK & COMPANY – Registration Number 208371
222.	NEW YORK & COMPANY – Registration Number 203839
223.	NEW YORK & COMPANY – Registration Number 203838
224.	NEW YORK & COMPANY – Registration Number 203837
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225. 226.	LERNER – Registration Number 27285 LERNER – Registration Number 27286
Qatar	
227.	NEW YORK & COMPANY – Registration Number 43198
228.	NEW YORK & COMPANY – Registration Number 43197
229.	NEW YORK & COMPANY – Registration Number 45644
230.	NEW YORK & COMPANY – Registration Number 45645
231.	NY & CO AND DESIGN – Registration Number 22570
232.	NY & CO AND DESIGN – Registration Number 22572
233.	NY & CO AND DESIGN – Registration Number 22571
Romania	
234.	NEW YORK & COMPANY – Registration Number 926844
235.	NY & CO AND DESIGN – Registration Number R042317
Russia	
236.	LERNER NEW YORK – Registration Number 134936
Saudi Arabia	
237.	NEW YORK & COMPANY – Registration Number 1322/20
238.	NEW YORK & COMPANY – Registration Number 1322/21
239.	NEW YORK & COMPANY – Registration Number 1322/22
240.	NEW YORK & COMPANY – Registration Number 1322/19
Serbia	
241.	LERNER – Registration Number 32063
242.	NEW YORK & COMPANY – Registration Number 926844
243.	NY & CO AND DESIGN – Registration Number 46538
Singapore	
244.	NY & CO AND DESIGN – Registration Number T00/04987Z
245.	NY & CO AND DESIGN – Registration Number T00/04988H
246.	LERNER NEW YORK – Registration Number T96/10330G
247.	LERNER NEW YORK AND LADY DESIGN – Registration Number
T97/00	0448E
248.	NEW YORK & COMPANY – Registration Number 926844
249.	NY & CO AND DESIGN – Registration Number T00/04986A
Slovakia	
250.	NEW YORK & COMPANY – Registration Number 926844
251.	NY & CO AND DESIGN – Registration Number 196141
South Africa	
252.	NY & CO AND DESIGN – Registration Number 2000/04510
253.	NY & CO AND DESIGN – Registration Number 2000/04509
254.	NY & CO AND DESIGN – Registration Number 2000/04511
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South Korea 255.	NEW YORK & COMPANY – Registration Number 926844
Spain 256. 257. 258. 259. 260. 261.	LERNER NEW YORK – Registration Number 1910655 NEW YORK & COMPANY – Registration Number 926844 LERNER – Registration Number 1188761 NY & CO AND DESIGN – Registration Number 2302983 NY & CO AND DESIGN – Registration Number 2302984 NY & CO AND DESIGN – Registration Number 2302982
Sri Lanka 262. 263. 264. 265. 266. 267. 268.	LERNER – Registration Number 51353 LERNER – Registration Number 51351 NEW YORK & COMPANY – Registration Number 137091 NEW YORK & COMPANY – Registration Number 137090 NY & CO AND DESIGN – Registration Number 96999 NY & CO AND DESIGN – Registration Number 96996 NY & CO AND DESIGN – Registration Number 96998
Sweden 269. 270. 271. Switzerland 272. 273.	NY & CO AND DESIGN – Registration Number 348299 LERNER NEW YORK – Registration Number 302523 NEW YORK & COMPANY – Registration Number 926844 NY & CO AND DESIGN – Registration Number 477497 NEW YORK & COMPANY – Registration Number 926844
Taiwan 274. 275. 276. 277. 278. 279. 280. 281. 282. 283.	LERNER – Registration Number 492681 LERNER – Registration Number 942268 NY & CO AND DESIGN – Registration Number 150290 NY & CO AND DESIGN – Registration Number 991763 LERNER NEW YORK – Registration Number 91398 LERNER – Registration Number 774403 LERNER – Registration Number 783341 NEW YORK & COMPANY – Registration Number 1388626 NEW YORK & COMPANY – Registration Number 1388625 NEW YORK & COMPANY – Registration Number 1388624
Turkey 284. 285. Ukraine 286.	NEW YORK & COMPANY – Registration Number 2004/01330 LERNER – Registration Number 100004 NEW YORK & COMPANY – Registration Number 926844

United Arab	Emirates
287.	LERNER NEW YORK – Registration Number 8166
288.	LERNER NEW YORK – Registration Number 7442
289.	NEW YORK & COMPANY – Registration Number 95256
290.	NEW YORK & COMPANY – Registration Number 95259
291.	NEW YORK & COMPANY – Registration Number 95258
292.	NEW YORK & COMPANY – Registration Number 95257
United Kingo	lom
293.	NEW YORK & COMPANY – Registration Number 926844
294.	NY & CO AND DESIGN – Registration Number 2225601
Uruguay	
295.	NY & CO AND DESIGN – Registration Number 321188
Venezuela	
296.	NY & CO AND DESIGN – Application Number 2000-001739
297.	NY & CO AND DESIGN – Application Number 2000-001738
298.	NY & CO AND DESIGN – Application Number 2000-001737
Vietnam	
299.	NEW YORK & COMPANY – Registration Number 926844
300.	NY & CO AND DESIGN – Registration Number 37733
West Bank	
301.	NY & CO AND DESIGN – Registration Number 8056
302.	NY & CO AND DESIGN – Registration Number 8057
303	NY & CO AND DESIGN – Registration Number 8058

301.	NY & CO AND DESIGN – Registration Number 8056
302.	NY & CO AND DESIGN – Registration Number 8057
303.	NY & CO AND DESIGN – Registration Number 8058

## WIPO

304. NEW YORK & COMPANY – Registration Number 926844

## Trademarks registered internationally and owned by Lerner New York, Inc. China

1. CITY STRETCH – Registration Number 844335

2. CITY STRETCH – Registration Number 844335

## Hong Kong

3. CITY STRETCH – Registration Number 300135044

## Indonesia

- 4. CITY SPA Registration Number IDM000229840
- 5. CITY CREPE Registration Number IDM000199862
- 6. CITY STRETCH Registration Number IDM000154282

## Italy

7. CITY STRETCH – Registration Number 844335

### Japan

8. CITY STRETCH – Registration Number 844335

#### Mexico

9. CITY STRETCH – Registration Number 1283147

#### Nicaragua

10. CITY STRETCH – Registration Number 83716

#### Puerto Rico

11. CITY STRETCH – Registration Number 203984-25-0

#### South Africa

12. CITY STRETCH – Registration Number 844335

#### Spain

13. CITY STRETCH – Registration Number 844335

#### Taiwan

- 14. CITY SPA Registration Number 1175834
- 15. CITY STRETCH Registration Number 1175832
- 16. CITY CREPE Registration Number 1175833

## United Kingdom

17. CITY STRETCH – Registration Number 844335

#### Vietnam

- 18. CITY STRETCH Registration Number 62940
- 19. CITY CREPE Registration Number 75950
- 20. CITY SPA Registration Number 75951

#### **WIPO**

21. CITY STRETCH – Registration Number 844335

# <u>Trademarks registered internationally, owner not known</u> Aruba

1. NY & CO AND DESIGN – Registration Number 20455

#### **Bahamas**

- 2. NY & CO AND DESIGN Registration Number 22703
- 3. NY & CO AND DESIGN Registration Number 22702
- 4. NY & CO AND DESIGN Registration Number 22701

#### Bahrain

5. NY & CO AND DESIGN – Registration Number 27598

#### Bermuda

6. NY & CO AND DESIGN – Registration Number 31617

- 7. NY & CO AND DESIGN Registration Number 31619
- 8. NY & CO AND DESIGN Registration Number 31618

#### China

- 9. LERNER Registration Number 288874
- 10. NY & CO AND DESIGN Registration Number 1596375
- 11. NY & CO AND DESIGN02 Application Number 12965762

#### Costa Rica

- 12. LERNER Registration Number 90099
- 13. LERNER NEW YORK AND DESIGN Registration Number 90104

## Egypt

- 14. NY & CO AND DESIGN Registration Number 132741
- 15. LERNER NEW YORK Registration Number 144516

#### Gaza

- 16. NY & CO AND DESIGN Registration Number 6992
- 17. NY & CO AND DESIGN Registration Number 6991
- 18. NY & CO AND DESIGN Registration Number 6993

#### Haiti

- 19. NY & CO AND DESIGN Registration Number 101/171
- 20. NY & CO AND DESIGN Registration Number 102/171
- 21. NY & CO AND DESIGN Registration Number 103/171

#### **Honduras**

- 22. NY & CO. AND DESIGN Registration Number 80064
- 23. NY & CO. AND DESIGN Registration Number 7341
- 24. NY & CO AND DESIGN Registration Number 80240

#### Jamaica

- 25. NY & CO AND DESIGN Registration Number 41390
- 26. NY & CO and Design Registration Number 38769
- 27. NY & CO and Design Registration Number 38732
- 28. NY & CO and Design Registration Number 38708

## Japan

- 29. NY & CO AND DESIGN Registration Number 4446389
- 30. NY & CO AND DESIGN Registration Number 4477894
- 31. NEW YORK & COMPANY Registration Number 926844
- 32. LERNER NEW YORK Registration Number 3352532
- 33. LERNER NEW YORK Registration Number 3357873

## Madagascar

34. NEW YORK & COMPANY – Registration Number 0292/13

#### Mauritius

- 35. LERNER Registration Number A/27 No. 112
- 36. NY & CO AND DESIGN Registration Number A/47 No. 235

## Mongolia

37. NEW YORK & COMPANY – Registration Number 4870

## Nepal

38. NY & CO. – Registration Number 15414/057

#### Pakistan

- 39. NY & CO AND DESIGN Registration Number 162207
- 40. NY & CO AND DESIGN Registration Number 201229

#### Russia

41. NY & CO AND DESIGN – Registration Number 217209

#### Saudi Arabia

- 42. NY & CO AND DESIGN Registration Number 742/33
- 43. NY & CO AND DESIGN Registration Number 742/34
- 44. NY & CO AND DESIGN Registration Number 572/64

#### South Africa

- 45. NEW YORK & COMPANY Registration Number 2007/00438
- 46. NEW YORK & COMPANY Registration Number 2007/00437

#### South Korea

- 47. NY & CO AND DESIGN Registration Number 5471
- 48. LERNER Registration Number 7100
- 49. LERNER Registration Number 143701

#### Thailand

- 50. NY & CO AND DESIGN Registration Number 148214
- 51. LERNER Registration Number 46404

#### Ukraine

52. NY & CO AND DESIGN – Registration Number 26696

#### **United Arab Emirates**

- 53. NY & CO AND DESIGN Registration Number 28861
- 54. NY & CO AND DESIGN Registration Number 28862
- 55. NY & CO AND DESIGN Registration Number 28860

## Uruguay

56. LERNER – Registration Number 381580

#### Zimbabwe

- 57. NY & CO AND DESIGN Registration Number 376/2000
- 58. NY & CO AND DESIGN Registration Number 375/2000
- 59. NY & CO AND DESIGN Registration Number 377/2000

#### **EXHIBIT D**

#### DOMAIN NAME ASSIGNMENT AGREEMENT

This Domain Name Assignment Agreement (the "<u>Assignment</u>"), dated as of \_\_\_\_\_\_, 2020 (the "<u>Effective Date</u>"), is made by and among RTW Retailwinds, Inc., a Delaware corporation (the "<u>Company</u>"), and the other direct and indirect wholly-owned Subsidiaries or Affiliates of the Company that are signatories hereto (together with the Company, the "<u>Assignor</u>"), and Saadia Group LLC, a New York limited liability company ("<u>Assignee</u>").

## WITNESSETH:

WHEREAS, Assignor and Assignee entered into a certain Asset Purchase Agreement, dated as of August 3, 2020 (the "Asset Purchase Agreement"); and

WHEREAS, pursuant to the Asset Purchase Agreement, Assignee shall purchase and accept and Assignor shall transfer and assign to Assignee all of Assignor's right, title and interest in, to and under certain domain name registrations, as listed on <u>Schedule A</u> hereto (the "<u>Domain Names</u>").

NOW, THEREFORE, in consideration of the premises and covenants set forth herein and in the Asset Purchase Agreement and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties agree as follows:

- 1. <u>Assignment</u>. Assignor hereby sells, transfers, conveys, assigns and delivers to Assignee, and Assignee hereby purchases and accepts from Assignor, all of Assignor's right, title and interest in and to the Domain Names, including, but not limited to, the exclusive rights to (a) bring actions, defend against or otherwise recover for infringements, and the right to the profits or damages due or accrued, arising out of or in connection with any and all past, present or future infringements of the Domain Names, (b) apply for, make filings with respect to and maintain all registrations, renewals and extensions thereof, and (c) all other rights of any kind whatsoever of Assignor accruing thereunder.
- 2. General Provisions. This Assignment and the Asset Purchase Agreement constitute the entire understanding and agreement of the parties hereto with respect to the subject matter hereof and supersede all prior and contemporaneous agreements or understandings, inducements or conditions, express or implied, written or oral, between and among the parties with respect hereto. Nothing contained in this Assignment supersedes, alters or modifies any of the obligations, agreements, covenants or warranties of Assignor or Assignee under the Asset Purchase Agreement (all of which survive the execution and delivery of this Assignment as provided and subject to the limitations set forth in the Asset Purchase Agreement). In the event of any conflict between the terms of this Assignment and the terms of the Asset Purchase Agreement, the terms of the Asset Purchase Agreement shall control. This Assignment shall not be interpreted to broaden the scope of Assignee's rights with respect to the Domain Names beyond those rights provided in the Asset Purchase Agreement. This Assignment may not be supplemented, altered, or modified in any manner except by a writing signed by all parties hereto. The failure of any party to enforce any terms or provisions of this Assignment shall not waive any of its rights under such terms or

provisions. This Assignment shall bind and inure to the benefit of the respective parties and their assigns, transferees and successors. Assignee acknowledges that Assignor makes no representation or warranty with respect to the Domain Names being conveyed hereby except as specifically set forth in the Asset Purchase Agreement.

- 3. <u>Governing Law</u>. This Assignment shall be governed by, and construed in accordance with, the laws of the State of New Jersey, without regard to any conflict of laws provisions thereof that would result in the application of the laws of another jurisdiction.
- 4. <u>Counterparts</u>. This Assignment may be executed in counterparts, each of which will be an original as regards any party whose signature appears thereon and both of which together will constitute one and the same instrument.

[Signature Page Follows.]

IN WITNESS WHEREOF, the undersigned have caused this Assignment to be executed as of the date first above written.

ASS	IGN	EE:
-----	-----	-----

SAADIA GROUP LLC

By:	 	 
Name:		
Title:		

## **ASSIGNOR:**

RTW RETAILWINDS, INC.
LERNER NEW YORK HOLDING, INC.
LERNCO, INC.
LERNER NEW YORK, INC.
NEW YORK & COMPANY, INC.
LERNER NEW YORK GC, LLC
LERNER NEW YORK OUTLET, LLC
NEW YORK & COMPANY STORES, INC.
FTF GC, LLC
LERNER NEW YORK FTF, LLC
FASHION TO FIGURE, LLC
FTF IP COMPANY, INC.

By:	

Name: Sheamus Toal

Title: Authorized Signatory

# Schedule A

# **Domain Name Registrations**

Domain Name	Creation Date	Registrar	Status / Renewal Due
cocoandlolly.com	2009-04-07	CSC CORPORATE	Active – 2021-04-
·		DOMAINS, INC.	07
fashiontofigure.com	2003-08-19	CSC CORPORATE	Active – 2020-08-
· ·		DOMAINS, INC.	19
ftf.com	1994-11-16	CSC CORPORATE	Active – 2021-11-
		DOMAINS, INC.	15
ftfcard.com	2019-03-07	CSC CORPORATE	Active – 2024-03-
		DOMAINS, INC.	07
imagenyandc.com	2009-04-20	CSC CORPORATE	Active – 2021-04-
- '		DOMAINS, INC.	20
learnersny.com	2002-04-27	CSC CORPORATE	Active – 2022-04-
•		DOMAINS, INC.	27
lernco.com	1995-03-01	CSC CORPORATE	Active – 2021-03-
		DOMAINS, INC.	02
lerner-catalog.com	2002-06-24	CSC CORPORATE	Active – 2022-06-
-		DOMAINS, INC.	24
lerner.com.mx	2004-03-19	CSC CORPORATE	Active – ?
		DOMAINS, INC	
lernerandco.com	2007-06-29	CSC CORPORATE	Active – 2022-06-
		DOMAINS, INC.	29
lernercalalog.com	2005-09-22	CSC CORPORATE	Active - 2020-09-
-		DOMAINS, INC.	22
lernercatalog.biz	2002-03-08	CSC CORPORATE	Active – 2022-03-
· ·		DOMAINS, INC.	07
lernercatalog.com	1999-04-06	CSC CORPORATE	Active - 2021-04-
-		DOMAINS, INC.	06
lernercatalog.net	2002-01-08	CSC CORPORATE	Active – 2022-01-
		DOMAINS, INC.	08
lernercatalog.org	2002-01-08	CSC CORPORATE	Active – 2022-01-
		DOMAINS, INC.	08
lernercataloge.com	2003-05-28	CSC CORPORATE	Active – 2022-05-
-		DOMAINS, INC.	28
lernercatalogue.com	2001-02-02	CSC CORPORATE	Active – 2022-02-
		DOMAINS, INC.	02
lernercatatlog.com	2006-03-04	CSC CORPORATE	Active – 2022-03-
		DOMAINS, INC.	04
lernercatelog.com	2003-05-28	CSC CORPORATE	Active – 2022-05-
-		DOMAINS, INC.	28
lernercatelogs.com	2005-03-09	CSC CORPORATE	Active – 2022-03-
		DOMAINS, INC.	09

Domain Name	Creation Date	Registrar	Status / Renewal
lernercatlogue.com	2007-04-28	CSC CORPORATE	Active – 2021-04-
Ğ		DOMAINS, INC.	28
lernercreditcard.com	2007-01-22	CSC CORPORATE	Active – 2021-01-
		DOMAINS, INC.	22
lernerdepartmentstore.com	2007-03-28	CSC CORPORATE	Active – 2021-03-
·		DOMAINS, INC.	28
lernerdirect.biz	2002-03-08	CSC CORPORATE	Active – 2022-03-
		DOMAINS, INC.	07
lernerdirect.com	1999-04-06	CSC CORPORATE	Active – 2022-04-
		DOMAINS, INC.	06
lernerdirect.net	2002-01-08	CSC CORPORATE	Active – 2022-01-
		DOMAINS, INC.	08
lernerdirect.us	2004-12-10	CSC CORPORATE	Active – ?
		DOMAINS, INC.	
lernerfashion.com	2005-11-27	CSC CORPORATE	Active – 2020-11-
		DOMAINS, INC.	27
lernerfashions.com	2005-11-27	CSC CORPORATE	Active – 2021-11-
		DOMAINS, INC.	27
lernerkatalog.com	2006-02-02	CSC CORPORATE	Active – 2022-02-
· ·		DOMAINS, INC.	02
lernermagazine.com	2006-03-15	CSC CORPORATE	Active – 2022-03-
		DOMAINS, INC.	15
lernermetrostyle.com	2007-05-27	CSC CORPORATE	Active – 2021-05-
		DOMAINS, INC.	27
lernernewyork.biz	2001-11-15	CSC CORPORATE	Active – 2021-11-
		DOMAINS, INC.	18
lernernewyork.ca	2004-04-13	CSC CORPORATE	Active – ?
		DOMAINS	
		(CANADA)	
		COMPANY	
lernernewyork.com.mx	2004-03-19	CSC CORPORATE	Active – ?
		DOMAINS, INC.	
lernernewyork.com	1995-03-06	CSC CORPORATE	Active – 2022-03-
		DOMAINS, INC.	07
lernernewyork.info	2001-08-10	CSC CORPORATE	Active – 2021-08-
		DOMAINS, INC.	10
lernernewyork.us	2002-04-19	CSC CORPORATE	Active – ?
		DOMAINS, INC.	
lernernewyorkandcompany.com	2005-09-22	CSC CORPORATE	Active – 2020-09-
		DOMAINS, INC.	22
lernernewyorkcompany.com	2007-05-03	CSC CORPORATE	Active – 2021-05-
		DOMAINS, INC.	03
lernerneyyork.com	2006-08-17	CSC CORPORATE	Active – 2022-08-
		DOMAINS, INC.	17

Domain Name	Creation Date	Registrar	Status / Renewal Due
lernerny.biz	2001-11-15	CSC CORPORATE	Active – 2021-11-
-		DOMAINS, INC.	18
lernerny.ca	2004-04-13	CSC CORPORATE	Active – ?
•		DOMAINS	
		(CANADA)	
		COMPANY	
lernerny.com.mx	2004-03-19	CSC CORPORATE	Active – ?
		DOMAINS, INC.	
lernerny.com	1996-12-17	CSC CORPORATE	Active – 2021-12-
		DOMAINS, INC.	16
lernerny.info	2003-12-05	CSC CORPORATE	Active – 2020-12-
		DOMAINS, INC.	05
lernerny.us	2002-04-24	CSC CORPORATE	Active – ?
		DOMAINS, INC.	
lernero.com	2006-08-16	CSC CORPORATE	Active – 2022-08-
		DOMAINS, INC.	16
lernerofny.com	2007-04-28	CSC CORPORATE	Active – 2022-04-
		DOMAINS, INC.	28
lerneroutlet.com	2007-08-14	CSC CORPORATE	Active – 2021-08-
		DOMAINS, INC.	14
lerners-catalog.com	2003-10-21	CSC CORPORATE	Active – 2021-10-
		DOMAINS, INC.	21
lerners.net	2000-10-16	CSC CORPORATE	Active – 2020-10-
		DOMAINS, INC.	16
lernerscatalog.com	2001-11-28	CSC CORPORATE	Active – 2021-11-
		DOMAINS, INC.	28
lernerscatalogue.com	2007-05-06	CSC CORPORATE	Active – 2021-05-
		DOMAINS, INC.	06
lernersclothing.com	2007-05-06	CSC CORPORATE	Active – 2021-05-
		DOMAINS, INC.	06
lernersfashions.com	2007-05-24	CSC CORPORATE	Active – 2021-05-
		DOMAINS, INC.	24
lernershoes.com	2007-03-28	CSC CORPORATE	Active – 2021-03-
		DOMAINS, INC.	28
lernershops.com	2005-11-26	CSC CORPORATE	Active – 2021-11-
		DOMAINS, INC.	26
lernersjewelry.com	2000-06-21	CSC CORPORATE	Active – 2021-06-
		DOMAINS, INC.	21
lernersnewyork.com	2002-04-27	CSC CORPORATE	Active – 2022-04-
		DOMAINS, INC.	27
lernersny.com	2000-03-30	CSC CORPORATE	Active – 2021-03-
		DOMAINS, INC.	30
lernersofny.com	2006-11-01	CSC CORPORATE	Active – 2020-11-
		DOMAINS, INC.	01

Domain Name	Creation Date	Registrar	Status / Renewal
Larnarectora com	2004.06.00	CSC CORPORATE	Active – 2022-06-
lernersstore.com	2004-06-09	DOMAINS, INC.	09
lernerstores.com	1995-03-06	CSC CORPORATE	Active – 2021-03-
lerrierstores.com	1993-03-00	DOMAINS, INC.	07
lernerswoman.com	2007-03-30	CSC CORPORATE	Active – 2021-03-
lernerswornan.com	2007-03-30	DOMAINS, INC.	30
lernerwoman.com	2005-11-27	CSC CORPORATE	Active – 2020-11-
icinci woman.com	2003 11 27	DOMAINS, INC.	27
	2007-05-07	CSC CORPORATE	Active – 2021-05-
lernerwomen.com	2007 03 07	DOMAINS, INC.	07
	2007-10-06	CSC CORPORATE	Active – 2021-10-
lernner.com	2007 10 00	DOMAINS, INC.	06
	1995-03-02	CSC CORPORATE	Active – 2021-03-
Iny.com	1333 03 01	DOMAINS, INC.	03
	2006-05-03	CSC CORPORATE	Active – 2022-05-
lrener.com	2000 03 03	DOMAINS, INC.	03
	2006-08-09	CSC CORPORATE	Active – 2022-08-
metrolerners.com	2000 00 00	DOMAINS, INC.	09
	2006-08-17	CSC CORPORATE	Active – 2022-08-
metrostylelerner.com	2000 00 27	DOMAINS, INC.	17
	2008-07-24	CSC CORPORATE	Active – 2021-07-
mewyorkandcompany.com		DOMAINS, INC.	24
	2009-11-25	CSC CORPORATE	Active – 2021-11-
neworkandcompany.com		DOMAINS, INC.	25
	2008-07-16	CSC CORPORATE	Active – 2022-07-
newtorkandcompany.com		DOMAINS, INC.	16
	2008-11-03	CSC CORPORATE	Active – 2020-11-
newyoekandcompany.com		DOMAINS, INC.	03
	2008-07-16	CSC CORPORATE	Active – 2022-07-
newyokandcompany.com		DOMAINS, INC.	16
	2007-05-02	CSC CORPORATE	Active – 2021-05-
newyorandcompany.com		DOMAINS, INC.	02
	2004-04-13	CSC CORPORATE	Active – ?
nous orkonoscorios es		DOMAINS	
newyorkaccessories.ca		(CANADA)	
		COMPANY	
newyorkaccessories.com.mx	2004-03-19	CSC CORPORATE	Active – ?
Hewyorkaccessories.com.mx		DOMAINS, INC	
newyorkaccessories.com	2004-02-24	CSC CORPORATE	Active – 2021-02-
Hewyorkaccessories.com		DOMAINS, INC.	24
newyorkaccessories.net	2004-02-24	CSC CORPORATE	Active – 2021-02-
Hewyorkaccessories.Het		DOMAINS, INC.	24
newyorkamdcompany.com	2010-06-14	CSC CORPORATE	Active – 2022-06-
inewyorkamacompany.com		DOMAINS, INC.	14

Domain Name	Creation Date	Registrar	Status / Renewal Due
newyorkancompany.com	2005-09-26	CSC CORPORATE DOMAINS, INC.	Active – 2021-09- 26
newyorkandcmpany.com	2007-04-27	CSC CORPORATE DOMAINS, INC.	Active – 2021-04-
newyorkandco.ca	2004-04-13	CSC CORPORATE DOMAINS (CANADA) COMPANY	Active – ?
newyorkandco.com.mx	2004-03-19	CSC CORPORATE DOMAINS, INC	Active – ?
newyorkandco.net	2000-02-28	CSC CORPORATE DOMAINS, INC.	Active – 2022-02- 28
newyorkandcoaccessories.com	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02- 24
newyorkandcoaccessories.net	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02- 24
newyorkandcoextras.com	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02- 24
newyorkandcoextras.net	2004-02-24	CSC CORPORATE DOMAINS, INC.	Active – 2021-02- 24
newyorkandcomapny.com	2007-05-03	CSC CORPORATE DOMAINS, INC.	Active – 2021-05- 03
newyorkandcommpany.com	2005-03-28	CSC CORPORATE DOMAINS, INC.	Active – 2021-03- 28
newyorkandcompamy.com	2009-11-10	CSC CORPORATE DOMAINS, INC.	Active – 2021-11- 10
newyorkandcompan.com	2008-01-02	CSC CORPORATE DOMAINS, INC.	Active – 2022-01- 02
newyorkandcompanny.com	2013-03-10	CSC CORPORATE DOMAINS, INC.	Active – 2021-03- 10
newyorkandcompany.biz	2001-11-15	CSC CORPORATE DOMAINS, INC.	Active – 2021-11- 18
newyorkandcompany.ca	2004-04-13	CSC CORPORATE DOMAINS (CANADA) COMPANY	Active – ?
newyorkandcompany.com.mx	2004-03-19	CSC CORPORATE DOMAINS, INC	Active – ?
newyorkandcompany.com	1998-06-12	CSC CORPORATE DOMAINS, INC.	Active – 2022-06- 11
newyorkandcompany.net	2005-11-07	CSC CORPORATE DOMAINS, INC.	Active – 2021-11- 07
newyorkandcompany.us	2002-04-24	CSC CORPORATE DOMAINS, INC.	Active – ?

Domain Name	Creation Date	Registrar	Status / Renewal
	2004-02-24	CSC CORPORATE	Active – 2021-02-
newyorkandcompanyaccessories.com		DOMAINS, INC.	24
	2004-02-24	CSC CORPORATE	Active – 2021-02-
newyorkandcompanyaccessories.net		DOMAINS, INC.	24
	2011-01-01	CSC CORPORATE	Active – 2021-01-
newyorkandcompanycard.com		DOMAINS, INC.	01
	2007-03-28	CSC CORPORATE	Active – 2021-03-
newyorkandcompanycatalog.com		DOMAINS, INC.	28
n augustican dea managustath as com	2005-12-24	CSC CORPORATE	Active – 2021-12-
newyorkandcompanyclothes.com		DOMAINS, INC.	24
nouverkandsomnanyslething som	2006-10-16	CSC CORPORATE	Active – 2021-10-
newyorkandcompanyclothing.com		DOMAINS, INC.	16
newyorkandcompanycoupon.com	2011-06-05	CSC CORPORATE	Active – 2021-06-
newyorkandcompanycoupon.com		DOMAINS, INC.	05
nowworkandcompanycoupon org	2011-09-09	CSC CORPORATE	Active – 2021-09-
newyorkandcompanycoupon.org		DOMAINS, INC.	09
newyorkandcompanycouponcodes.com	2011-06-05	CSC CORPORATE	Active – 2021-06-
newyorkandcompanycouponcodes.com		DOMAINS, INC.	05
newyorkandcompanycoupons.com	2007-05-19	CSC CORPORATE	Active – 2021-05-
newyorkandcompanycodpons.com		DOMAINS, INC.	19
newyorkandcompanycoupons.net	2012-05-26	CSC CORPORATE	Active – 2022-05-
newyorkandcompanycoapons.net		DOMAINS, INC.	26
newyorkandcompanycreditcard.com	2008-02-29	CSC CORPORATE	Active – 2022-02-
newyorkanacompanyereateara.com		DOMAINS, INC.	28
newyorkandcompanystore.com	2012-02-23	CSC CORPORATE	Active – 2021-02-
newyorkanacompanystore.com		DOMAINS, INC.	23
newyorkandcompay.com	2007-11-23	CSC CORPORATE	Active – 2021-11-
		DOMAINS, INC.	23
newyorkandcompnay.com	2007-05-06	CSC CORPORATE	Active – 2021-05-
		DOMAINS, INC.	06
newyorkandconpany.com	2008-07-02	CSC CORPORATE	Active – 2022-07-
		DOMAINS, INC.	02
newyorkandompany.com	2008-11-03	CSC CORPORATE	Active – 2020-11-
- / /- /		DOMAINS, INC.	03
newyorkanscompany.com	2009-10-12	CSC CORPORATE	Active – 2020-10-
, ,		DOMAINS, INC.	12
newyorkcompani.com	2007-04-29	CSC CORPORATE	Active – 2021-04-
•	2040 46 26	DOMAINS, INC.	29
newyorkcompanycoupons.com	2010-10-26	CSC CORPORATE	Active – 2020-10-
	2004.05.51	DOMAINS, INC.	26
newyorkextras.com	2004-02-24	CSC CORPORATE	Active – 2021-02-
,	2004.02.24	DOMAINS, INC.	24
newyorkextras.net	2004-02-24	CSC CORPORATE	Active – 2021-02-
•		DOMAINS, INC.	24

Domain Name	Creation Date	Registrar	Status / Renewal
	2009-11-04	CSC CORPORATE	Active – 2021-11-
newyorkincompany.com		DOMAINS, INC.	04
	2002-04-27	CSC CORPORATE	Active – 2022-04-
newyorklerner.com		DOMAINS, INC.	27
	2007-03-28	CSC CORPORATE	Active – 2021-03-
newyorkycompany.com		DOMAINS, INC.	28
novorkondoomnony com	2007-04-27	CSC CORPORATE	Active – 2021-04-
neyorkandcompany.com		DOMAINS, INC.	27
nuovarkandaamnany aam	2007-01-29	CSC CORPORATE	Active – 2021-01-
nweyorkandcompany.com		DOMAINS, INC.	29
	1999-02-16	CSC CORPORATE	Active – 2021-02-
ny-and-company.com		DOMAINS, INC.	16
	2006-08-29	CSC CORPORATE	Active – 2020-08-
ny-company.com		DOMAINS, INC.	29
	2007-03-30	CSC CORPORATE	Active – 2021-03-
nyanccompany.com		DOMAINS, INC.	30
	2011-10-05	CSC CORPORATE	Active – 2021-10-
nyandccustomerservice.com		DOMAINS, INC.	05
	2006-05-16	CSC CORPORATE	Active – 2022-05-
nyandcfulfillment.com		DOMAINS, INC.	16
	2004-04-13	CSC CORPORATE	Active – ?
		DOMAINS	
nyandco.ca		(CANADA)	
		COMPANY	
	2004-03-19	CSC CORPORATE	Active – ?
nyandco.com.mx		DOMAINS, INC	
	1998-05-31	CSC CORPORATE	Active – 2022-05-
nyandco.com		DOMAINS, INC.	31
nyandaa fr		CSC CORPORATE	Active – ?
nyandco.fr		DOMAINS INC.	
	2004-02-24	CSC CORPORATE	Active – 2022-02-
nyandcoextras.com		DOMAINS, INC.	24
nuanda aytras nat	2004-02-24	CSC CORPORATE	Active – 2021-02-
nyandcoextras.net		DOMAINS, INC.	24
	2013-04-14	CSC CORPORATE	Active – 2021-04-
nyandcomapany.com		DOMAINS, INC.	14
nyandsomnamy sam	2013-04-29	CSC CORPORATE	Active – 2021-04-
nyandcompamy.com		DOMAINS, INC.	29
nyandsampant sem	2007-09-16	CSC CORPORATE	Active – 2021-09-
nyandcompant.com		DOMAINS, INC.	16
nyandsompany biz	2004-03-11	CSC CORPORATE	Active – 2022-03-
nyandcompany.biz		DOMAINS, INC.	10
	2004-04-13	CSC CORPORATE	Active – ?
nyandcompany.ca		DOMAINS	
		(CANADA)	

Domain Name	Creation Date	Registrar	Status / Renewal
	2010-11-17	CSC CORPORATE	Active – ?
nyandcompany.co		DOMAINS, INC.	
	2004-03-19	CSC CORPORATE	Active – ?
nyandcompany.com.mx		DOMAINS, INC	
	2000-04-28	CSC CORPORATE	Active – 2021-04-
nyandcompany.com		DOMAINS, INC.	28
nyandsomnany mohi	2012-09-08	CSC CORPORATE	Active – 2020-09-
nyandcompany.mobi		DOMAINS, INC.	08
nyandsomnany not	2000-04-28	CSC CORPORATE	Active – 2022-04-
nyandcompany.net		DOMAINS, INC.	28
nyandcompany.tv	2001-02-01	CSC CORPORATE	Active – 2021-02-
nyanucompany.tv		DOMAINS, INC.	01
nyandcompany.us	2002-04-24	CSC CORPORATE	Active – ?
Tryandcompany.us		DOMAINS, INC.	
	2004-04-13	CSC CORPORATE	Active – ?
nyandcompanyaccessories.ca		DOMAINS	
nyanacompanyaccessories.ca		(CANADA)	
		COMPANY	
nyandcompanyaccessories.com.mx	2004-03-19	CSC CORPORATE	Active – ?
Tryanacompanyaccessories.com.mx		DOMAINS, INC	
nyandcompanyaccessories.com	2004-02-24	CSC CORPORATE	Active – 2021-02-
Tryanacompanyaccessories.com		DOMAINS, INC.	24
nyandcompanyaccessories.net	2004-02-24	CSC CORPORATE	Active – 2021-02-
, and company accessories mee		DOMAINS, INC.	24
nyandcompanycareers.com	2007-11-06	CSC CORPORATE	Active – 2021-11-
		DOMAINS, INC.	06
nyandcompanycoupons.com	2007-04-21	CSC CORPORATE	Active – 2021-04-
		DOMAINS, INC.	21
nyandcompanycoupons.net	2011-08-28	CSC CORPORATE	Active – 2021-08-
, , ,		DOMAINS, INC.	28
nyandcompanyextras.com	2000-04-28	CSC CORPORATE	Active – 2022-04-
, , , , , , , , , , , , , , , , , , , ,		DOMAINS, INC.	28
nyandcompanyextras.net	2000-04-28	CSC CORPORATE	Active – 2022-04-
, , ,		DOMAINS, INC.	28
nyandcompanyhome.com	2000-04-28	CSC CORPORATE	Active – 2022-04-
, ,	2000 04 00	DOMAINS, INC.	28
nyandcompanyhome.net	2000-04-28	CSC CORPORATE	Active – 2022-04-
· ·	2000 04 00	DOMAINS, INC.	28
nyandcompanykids.com	2000-04-28	CSC CORPORATE	Active – 2022-04-
· , ,	2000 64 66	DOMAINS, INC.	28
nyandcompanykids.net	2000-04-28	CSC CORPORATE	Active – 2022-04-
· , ,	2000 64 66	DOMAINS, INC.	28
nyandcompanymen.com	2000-04-28	CSC CORPORATE	Active – 2021-04-
, , , , , , , , , , , , , , , , , , , ,		DOMAINS, INC.	28

Domain Name	Creation Date	Registrar	Status / Renewal Due
	2000-04-28	CSC CORPORATE	Active – 2021-04-
nyandcompanymen.net		DOMAINS, INC.	28
nyandcompay.com	2007-05-06	CSC CORPORATE	Active – 2021-05-
		DOMAINS, INC.	06
nyandcompnay.com	2008-05-04	CSC CORPORATE	Active – 2021-05-
		DOMAINS, INC.	04
nyandcompony.com	2008-01-12	CSC CORPORATE	Active – 2022-01-
		DOMAINS, INC.	12
nyandcomppany.com	2008-03-14	CSC CORPORATE	Active – 2022-03-
		DOMAINS, INC.	14
nyandcquality1st.com	2004-03-22	CSC CORPORATE	Active – 2022-03-
		DOMAINS, INC.	22
nyclerner.com	2004-08-23	CSC CORPORATE	Active – 2020-08-
		DOMAINS, INC.	23
nycoaccessories.com	2004-02-24	CSC CORPORATE	Active – 2021-02-
		DOMAINS, INC.	24
nycoaccessories.net	2004-02-24	CSC CORPORATE	Active – 2021-02-
,		DOMAINS, INC.	24
nycofashionlookbook.com	2008-04-14	CSC CORPORATE	Active – 2022-04-
,		DOMAINS, INC.	14
nycredlabel.com	2008-07-28	CSC CORPORATE	Active – 2022-07-
, 6. 64.456	1000 01 10	DOMAINS, INC.	28
nyjeans.com	1999-01-12	CSC CORPORATE	Active – 2021-01-
,,,	2002.04.27	DOMAINS, INC.	12
nylearner.com	2002-04-27	CSC CORPORATE	Active – 2022-04-
	2000 07 20	DOMAINS, INC.	27
nyredlabel.com	2008-07-28	CSC CORPORATE	Active – 2022-07-
	2000 07 20	DOMAINS, INC.  CSC CORPORATE	28 Active – 2022-07-
nyredlabelcollection.com	2008-07-28		28
•	2009-07-24	DOMAINS, INC. CSC CORPORATE	
nystyl.com	2009-07-24	DOMAINS, INC.	Active – 2021-07-
	2008-09-12	CSC CORPORATE	Active – 2020-09-
nystyletour.com	2006-09-12	DOMAINS, INC.	12
	2008-07-28	CSC CORPORATE	Active – 2022-07-
redlabelny.com	2000-07-20	DOMAINS, INC.	28
redlabelnyc.com	2008-07-28	CSC CORPORATE	Active – 2022-07-
	2000-07-20	DOMAINS, INC.	28
shoplerner.com	2008-11-03	CSC CORPORATE	Active – 2020-11-
	2000 11-03	DOMAINS, INC.	03
tellusnyandcompany.com	2010-10-07	CSC CORPORATE	Active – 2020-10-
	2010 10 07	DOMAINS, INC.	07
thelernercatalog.com	2006-05-08	CSC CORPORATE	Active – 2022-05-
	2000 00 00	DOMAINS, INC.	08

Domain Name	<b>Creation Date</b>	Registrar	Status / Renewal
			Due
thenewyorkandcompany.com	2009-09-01	CSC CORPORATE	Active – 2021-09-
		DOMAINS, INC.	01
thenystyletour.com	2008-09-12	CSC CORPORATE	Active – 2020-09-
		DOMAINS, INC.	12
uncommonsense.com	1997-01-23	CSC CORPORATE	Active – 2021-01-
		DOMAINS, INC.	23
fashiontofigure.com	2013-03-09	CSC CORPORATE	Active – 2021-03-
		DOMAINS, INC.	09
ftfstores.com	2003-08-19	CSC CORPORATE	Active – 2020-08-
		DOMAINS, INC.	19
nyandcfulfillment.com	2006-05-16	CSC CORPORATE	Active – 2022-05-
		DOMAINS, INC.	16
nystl.com	2005-09-30	CSC CORPORATE	Active – 2022-10-
		DOMAINS, INC.	01
retailwinds.com	2017-03-07	CSC CORPORATE	Active – 2021-03-
		DOMAINS, INC.	07
rtw-retailwinds.com	2018-09-07	DOMAINS BY	Active – 2020-09-
		PROXY, LLC	07

## **Social Media Accounts**

## Instagram

@nyandcompany- https://www.instagram.com/nyandcompany/ @fashiontofigure- https://www.instagram.com/fashiontofigure

#### Facebook

https://www.facebook.com/NewYorkandCompany/

https://www.facebook.com/fashiontofigure

## **Twitter**

@nyandcompany- https://twitter.com/nyandcompany @FTFSnaps- https://twitter.com/ftfsnaps

## YouTube

New York & Company Channel-

https://www.youtube.com/channel/UCDQQQeVNWPHjV3U4GjOpxHA Fashion to Figure Channel- https://www.youtube.com/user/FTFsnaps

## **Pinterest**

https://www.pinterest.com/nyandcompany/

https://www.pinterest.com/ftfpins/

### **EXHIBIT E**

#### COPYRIGHT ASSIGNMENT AGREEMENT

This COPYRIGHT ASSIGNMENT AGREEMENT, is effective as of [ ] (this "Assignment"), is made and entered into by and among RTW Retailwinds, Inc., a Delaware corporation (the "Company"), and the other direct or indirect wholly-owned Subsidiaries or Affiliates of the Company that are signatories hereto (together with the Company, the "Assignor"), and Saadia Group LLC, a New York limited liability company (the "Assignee"). Assignor and Assignee are sometimes herein referred to collectively as the "Parties" and individually as a "Party." Capitalized terms used but not defined herein shall have the meanings given to such terms in the Purchase Agreement (as defined herein).

WHEREAS, Assignor and Assignee are parties to an Asset Purchase Agreement dated as of August 25, 2020 (the "Purchase Agreement"), governing the purchase and sale of the Acquired Assets;

WHEREAS, pursuant to the Purchase Agreement, Assignor has agreed to transfer all right, title, and interest in and to the copyrights set forth on <u>Schedule A</u> hereto, together with the goodwill of the business associated therewith (collectively referred to as the "<u>Copyrights</u>") to Assignee; and

WHEREAS, the Parties wish herein to memorialize said assignment, transfer, and sale of the Assignor's right, title, and interest in and to the Copyrights to Assignee.

NOW, THEREFORE, for good and valuable consideration set forth in the Purchase Agreement, the receipt and sufficiency of which is hereby acknowledged, the Parties agree as follows:

- 1. Subject to the terms of the Purchase Agreement, Assignor hereby sells, assigns, transfers, and conveys to Assignee, its successors and assigns, all right, title, and interest of every kind and nature whatsoever of Assignor, if any, in and to the Copyrights, including without limitation: (a) all rights of Assignor, if any, to obtain registrations, renewals, and extensions of the Copyrights, individually or collectively, that may be secured under the laws now or hereafter in force and effect in the United States, or in any other country or countries; and (b) all rights of Assignor, if any, to sue for all past infringements of the Copyrights, both at common law and under the statutes of the United States or any other country. Assignor does further consent to the recordation of this Assignment with any governmental agency.
- 2. Assignor shall promptly, upon the request and at the expense of Assignee, execute and deliver to Assignee, its successors and assigns, such other instruments of conveyance as Assignee may reasonably request to permit Assignee to record the assignment made by this instrument and for the purpose of effecting the transfer of Assignor's rights, title, and interest, if any, in and to the Copyrights in accordance with this Assignment.
- 3. Assignor hereby authorizes and requests the United States Copyright Office, or with respect to any foreign Copyrights, if any, the foreign equivalent as the case may be, to record Assignee as owner of the Copyrights and to issue any and all registrations, including renewals thereof, to Assignee, its successors, assigns, nominees or other legal representatives.

- 4. All rights and any income, royalties or payments otherwise due or payable to Assignor with respect to any Copyrights as of the date hereof or thereafter, will be held and enjoyed by Assignee, its successors, executors and permitted assigns.
- 5. This Assignment shall be binding upon and inure to the benefit of Assignor, Assignee and their respective successors and permitted assigns.
- 6. This Assignment is in all respect subject to the provisions of the Purchase Agreement and is not intended in any way to supersede, limit, qualify, or expand any provision of the Purchase Agreement.
- 7. The Assignment may be executed in one or more counterparts, each of which shall be considered an original instrument, but all of which shall be considered one and the same agreement, and shall become binding when one or more counterparts have been signed by each of the Parties hereto and delivered to the Assignor and Assignee. Delivery of an executed counterpart of a signature page to this Assignment by electronic transmission (include email or facsimile) shall be as effective as delivery of a manually executed counterpart of this Assignment.
- 8. This Assignment shall be governed by and construed in accordance with the internal laws (without regard to the conflict of laws provisions) of the State of New Jersey.
- 9. No waiver, modification, or change of any of the provisions of this Assignment shall be valid unless in writing and signed by the Party against whom such claimed waiver, modification, or change is sought to be enforced.

\* \* \*

**IN WITNESS WHEREOF,** the Assignor and Assignee have caused this Assignment to be executed as of the date first set forth above.

a e.	nd Assignee have caused this Assignment to
	ASSIGNEE:
	SAADIA GROUP LLC
	By: Name: Title:
	ASSIGNOR:
	RTW RETAILWINDS, INC. LERNER NEW YORK HOLDING, INC. LERNCO, INC. LERNER NEW YORK, INC. NEW YORK & COMPANY, INC. LERNER NEW YORK GC, LLC LERNER NEW YORK OUTLET, LLC NEW YORK & COMPANY STORES, INC FTF GC, LLC LERNER NEW YORK FTF, LLC FASHION TO FIGURE, LLC FTF IP COMPANY, INC.
	By:

#### SCHEDULE A

## Copyrights owned by Lernco, Inc.

- 1. New York & Company
  - a. Registration Number: VAu000506749
  - b. Registration Date: 10/03/2000
  - c. Description: Photoprint on credit card
- 2. NY&C and Skyline all within a Heart Design.
  - a. Registration Number: VA0001901240
  - b. Registration Date: 01/09/2014
  - c. Description: Electronic File
- 3. Skyline Design, Heart Design, and Poodle
  - a. Document Number: V9922D112
  - b. Date of Recordation: 11/10/2014
  - c. Notes: Copyright collateral assignment and security agreement. Parties are Lernco, Inc. New York & Company, Inc., and Wells Fargo Bank, NA

## Copyrights owned by RTW Retailwinds, Inc.

- 1. Poodle
  - a. Registration Number: VA0001671205
  - b. Registration Date: 06/12/2009
  - c. Description: Electronic file
  - d. NOTE: Registration is still listed under New York & Company, Inc.

#### **EXHIBIT F**

#### PATENT ASSIGNMENT AGREEMENT

This PATENT ASSIGNMENT AGREEMENT, is effective as of [ ] (this "Assignment"), is made and entered into by and among RTW Retailwinds, Inc., a Delaware corporation (the "Company"), and the other direct or indirect wholly-owned Subsidiaries or Affiliates of the Company that are signatories hereto (together with the Company, the "Assignor"), and Saadia Group LLC, a New York limited liability company (the "Assignee"). Assignor and Assignee are sometimes herein referred to collectively as the "Parties" and individually as a "Party." Capitalized terms used but not defined herein shall have the meanings given to such terms in the Purchase Agreement (as defined herein).

WHEREAS, Assignor and Assignee are parties to an Asset Purchase Agreement dated as of [ ] (the "Purchase Agreement"), governing the purchase and sale of the Acquired Assets;

WHEREAS, pursuant to the Purchase Agreement, Assignor has agreed to transfer all right, title, and interest in and to the patents set forth on <u>Schedule A</u> hereto, together with the goodwill of the business associated therewith (collectively referred to as the "<u>Patents</u>") to Assignee; and

WHEREAS, the Parties wish herein to memorialize said assignment, transfer, and sale of the Assignor's right, title, and interest in and to the Patents to Assignee.

NOW, THEREFORE, for good and valuable consideration set forth in the Purchase Agreement, the receipt and sufficiency of which is hereby acknowledged, the Parties agree as follows:

- Subject to the terms of the Purchase Agreement, Assignor hereby sells, assigns, transfers, and conveys to Assignee, its successors and assigns, all right, title, and interest of every kind and nature whatsoever of Assignor, if any, in and to the Patents, including without limitation: (a) all continuations, divisions, reissues, reexaminations, and extensions thereof; (b) all applications for patents, utility models, copyright, and designs which may hereafter be filed under the laws now or hereafter in force and effect in the United States, or in any other country or countries, together with the right to claim for the same the priority rights derived from the Patents under the patent laws of the United States, the International Convention for the Protection of Industrial Property, or any other international agreement or the domestic laws of the country in which any such application is filed, as may be applicable; (c) all forms of industrial property protection, including, without limitation, patents, utility models, inventors' certificates, copyrights, and designs which may be granted for said Patent in any country or countries and all extensions, renewals, and reissues thereof; and (d) all rights of Assignor, if any, to sue for all past infringements of the Patents, both at common law and under the statutes of the United States or any other country. Assignor does further consent to the recordation of this Assignment with any governmental agency.
- 2. Assignor shall promptly, upon the request and at the expense of Assignee, execute and deliver to Assignee, its successors and assigns, such other instruments of conveyance as Assignee may reasonably request to permit Assignee to record the assignment made by this

instrument and for the purpose of effecting the transfer of Assignor's rights, title, and interest, if any, in and to the Patents in accordance with this Assignment.

- 3. Assignor hereby authorizes and requests the United States Patent and Trademark Office, or with respect to any foreign Patents, if any, the foreign equivalent as the case may be, to record Assignee as owner of the Patents and to issue any and all registrations, including renewals thereof, to Assignee, its successors, assigns, nominees or other legal representatives.
- 4. All rights and any income, royalties or payments otherwise due or payable to Assignor with respect to any Patents as of the date hereof or thereafter, will be held and enjoyed by Assignee, its successors, executors and permitted assigns.
- 5. This Assignment shall be binding upon and inure to the benefit of Assignor, Assignee and their respective successors and permitted assigns.
- 6. This Assignment is in all respect subject to the provisions of the Purchase Agreement and is not intended in any way to supersede, limit, qualify, or expand any provision of the Purchase Agreement.
- 7. The Assignment may be executed in one or more counterparts, each of which shall be considered an original instrument, but all of which shall be considered one and the same agreement, and shall become binding when one or more counterparts have been signed by each of the Parties hereto and delivered to the Assignor and Assignee. Delivery of an executed counterpart of a signature page to this Assignment by electronic transmission (include email or facsimile) shall be as effective as delivery of a manually executed counterpart of this Assignment.
- 8. This Assignment shall be governed by and construed in accordance with the internal laws (without regard to the conflict of laws provisions) of the State of New Jersey.
- 9. No waiver, modification, or change of any of the provisions of this Assignment shall be valid unless in writing and signed by the Party against whom such claimed waiver, modification, or change is sought to be enforced.

\* \* \*

**IN WITNESS WHEREOF,** the Assignor and Assignee have caused this Assignment to be executed as of the date first set forth above.

ASSI	SNEE:
SAAD	IA GROUP LLC
By:	
ASSI	SNOR:
RTW	RETAILWINDS, INC.
LERN	ER NEW YORK HOLDING, INC.
LERN	CO, INC.
LERN	ER NEW YORK, INC.
	YORK & COMPANY, INC.
	ER NEW Y77ORK GC, LLC
	ER NEW YORK OUTLET, LLC
	YORK & COMPANY STORES, INC
	C, LLC
LERN	ER NEW YORK FTF, LLC
	ION TO FIGURE, LLC
FASH	COMPANY, INC.

Title:

#### SCHEDULE A

#### Patents owned by Lerner New York, Inc.

1. Spray Container

a. Patent Number: US D569,735b. Date of Patent: 05/27/2008

2. Pump Container

a. Patent Number: US D583,254b. Date of Patent: 12/23/2008

3. Jar

a. Patent Number D582,283b. Date of Patent: 12/09/2008

4. Bottle

a. Patent Number: D588,920b. Date of Patent: 03/24/2009

#### **EXHIBIT G**

See attached.

					23						24						ALL					
			SALES	,		RECEIPTS			SALES		<b>₹</b>	RECEIPTS			SALES		HLL.	RECEIPTS			ВОР	
		TY	LY	COMP	TY	LY CO	ИΡ	TY	LY	COMP	TY	LY	COMP	TY	LY	COMP	TY	LY	COMP	TY	LY	COMP
	TOTAL	\$ 37,750	\$ 64,938	-41.9%	\$ 90,606 \$	210,541 -57	0%	\$ 52,148	\$ 77,091	-32.4%	\$ 82,690	\$ 96,238	-14.1%	\$ 89,898	\$142,028	-36.7%	\$173,296	\$306,779	-43.5%	\$ 80,855	\$ 75,693	6.8%
21	ECM TOPS/SWEATERS	\$ - 5	-,	-100.0%	\$ - \$	,		1 *	\$ 6,415	-100.0%	1 '	\$ 7,705	-100.0%	\$ -	\$ 11,983	-100.0%	1 '	\$ 29,640	-100.0%	\$ -	\$ 3,109	-100.0%
42	UPTOWN WOV TOPS	\$ 2,950 \$	-,	-19.7%	\$ 1,700 \$	.,		7 -,	\$ 3,281	-25.3%	,	\$ 6,439	-11.5%	\$ 5,400	\$ 6,957	-22.4%	. ,	\$ 14,825	-50.1%	1 .,	\$ 4,659	68.5%
44	UPTOWN KNIT TOPS	\$ 450 \$	, , , , , ,	-66.7%	\$ 1,500 \$				\$ 1,374	-7.2%		\$ 2,427	-3.2%	\$ 1,725		-36.7%		\$ 5,655	-31.9%	, ,,,,	\$ 1,544	2.6%
43 47	DOWNTOWN WOV TOPS DOWNTOWN KNIT TOPS	\$ 2,500 \$	, ,	15.6% 287.6%	\$ 1,200 \$ \$ 1,971 \$	-, -			\$ 1,450 \$ 768	-13.8% 6.1%	, , , , ,	\$ 1,915 \$ 1.303	-8.6% -27.1%	\$ 3,750 \$ 3.815	\$ 3,612 \$ 1.542	3.8% 147.4%	, ,	\$ 7,047 \$ 3,323	-58.1% -12.1%	,	\$ 2,137 \$ 713	148.2% 694.9%
67	BODY SHAPERS	\$ 1,380 5		287.6% 171.0%	\$ 1,971 \$	,			\$ 756	34.8%		\$ 1,303	4.0%	\$ 3,815	\$ 1,542	147.4% 89.6%		\$ 3,323	-12.1% 23.8%	,	\$ 713 \$ 774	210.5%
68	NY&C FASHION TOPS	\$ 1,250		1.4%	\$ 1,507 \$	*-			\$ 557	-1.3%	, ,	\$ 1,462	6.0%	\$ 1,800	\$ 1,790	0.6%		\$ 3,221	-5.1%	, , , , , ,	\$ 2,368	5.7%
	TOPS	\$ 11.530		-24.5%	\$ 10.114	_,			\$ 14,602	-49.6%		\$ 23.079	-38.5%	7 -,	\$ 29,877	-36.8%		\$ 67.051	-63.7%	7 -/	\$ 15.303	65.4%
46	DOWNTOWN SWEATERS	\$ 1,750 \$	\$ 3,595	-51.3%	\$ 19,987 \$	20,870 -4.	!%		\$ 6,645	27.2%		\$ 3,428	40.6%	\$10,200	\$ 10,240	-0.4%		\$ 24,297	2.1%	\$ 97	\$ 430	-77.4%
48	UPTOWN SWEATERS	\$ 725 \$	\$ 1,959	-63.0%	\$ 4,225 \$	10,910 -61	3%	\$ 2,200	\$ 2,806	-21.6%	\$ 3,150	\$ 2,910	8.3%	\$ 2,925	\$ 4,765	-38.6%	\$ 7,375	\$ 13,820	-46.6%	\$ 468	\$ 554	-15.4%
	SWEATERS	\$ 2,475	\$ 5,554	-55.4%	\$ 24,212 \$	31,780 -23.	8%		\$ 9,451	12.7%	\$ 7,970		25.8%		\$ 15,005	-12.5%		\$ 38,117	-15.6%	\$ 565	\$ 983	-42.5%
	TOTAL TOPS (TOPS + SWEATERS)	\$ 14,005	,	-32.8%	\$ 34,325 \$	,	. , .	+,	\$ 24,053	-25.1%	7,	\$ 29,417	-24.6%	\$ 32,015	\$ 44,882	-28.7%	7 00,.00	\$105,168	-46.3%	+ ==,=.=	\$ 16,286	58.9%
22	ECM BOTTOMS	\$ - 5	, , ,	-100.0%	\$ - \$	.,		7	\$ 2,985	-100.0%	T .	\$ 6,340	-100.0%	\$ -	\$ 7,717	-100.0%	1 '	\$ 15,849	-100.0%	1.	\$ 4,685	-100.0%
52	UPTOWN KNIT PANTS	\$ 250 \$		-87.1%	\$ 9,329 \$	.,			\$ 2,165	61.7%		\$ 2,951	-100.0%	\$ 3,750	\$ 4,107	-8.7%		\$ 9,075	2.8%	1 '	\$ 696	-99.9%
53 55	EVERYDAY ESSENTIALBOTTOMS	\$ 905 \$		1.9% -34.3%	\$ 960 \$ \$ 7.389 \$	,			\$ 995	-6.1% -8.8%	\$ 1,800 \$ 13.800	\$ 1,889	-4.7%	\$ 1,840	\$ 1,884	-2.3%		\$ 4,169	-33.8% -24.3%		\$ 854	184.3% 29.9%
50 50	UPTOWN WOV PANTS/SHORTS DOWNTOWN WOV PANTS	\$ 4,700 \$	\$ 7,158 \$ 384	-34.3% -77.7%	\$ 7,389 \$	,			\$ 5,863 \$ 485	-8.8%	,	\$ 369	5.7% -100.0%	\$ 10,050 \$ 86		-22.8% -90.2%		\$ 27,988 \$ 1,900	-100.0%	1	\$ 8,876 \$ 312	-0.8%
51	LONG LEG DENIM	\$ 1.950		-45.9%	\$ 3,203 \$				\$ 3,599	59.8%	\$ 16,000		257.5%	\$ 7,700		6.9%	\$ 19,203		68.0%	1.	\$ 6.513	-46.3%
59	DOWNTOWN WOV SHORTS	\$ 1,050 \$	,	786.4%	\$ 247 \$	.,			\$ 0,555	-100.0%		\$ -	#DIV/0!	\$ 1,050	\$ 119	784.4%		\$ -	#DIV/0!	,	\$ 368	639.1%
	PANTS		\$ 18,826	-52.5%	\$ 21,128 \$	41,335 -48.	9%	\$ 15,535	\$ 16,093	-3.5%	\$ 31,600	\$ 29,081	8.7%	\$ 24,476	\$ 34,919	-29.9%	\$ 52,728	\$ 70,415	-25.1%	\$ 20,490	\$ 22,304	-8.1%
56	DOWNTOWN WOV SKIRTS	\$ 140 5	\$ 102	37.7%	\$ - \$	182 -100	.0%	\$ 45	\$ 52	-14.2%	\$ -	\$ 56	-100.0%	\$ 185	\$ 154	20.0%	\$ -	\$ 239	-100.0%	\$ 290	\$ 148	96.3%
57	UPTOWN WOV SKIRTS	\$ 480 \$	\$ 569	-15.7%	\$ 0 \$	,			\$ 624	-16.6%	\$ 1,050		-8.3%	1 7	\$ 1,193	-16.2%	\$ 1,050		-57.3%	\$ 1,464	\$ 879	66.6%
	SKIRTS	\$ 620		-7.6%	\$ 0 \$	,		7	\$ 676	-16.4%	\$ 1,050		-12.6%		\$ 1,347	-12.0%	\$ 1,050		-61.1%		\$ 1,027	70.9%
	TOTAL BOTTOMS (PANTS + SKIRTS)	,	\$ 19,497	-51.0%	\$ 21,128 \$	,			\$ 16,769	-4.0%	\$ 32,650		7.8%		\$ 36,266	-29.2%	\$ 53,778		-26.4%		\$ 23,331	-4.7%
45	LOUNGE TOPS	\$ 1,600 \$	-,	-0.4%	\$ 7,115 \$	,		7 .,===	\$ 4,392	-6.6%	7 .,	\$ 3,609	26.1%	\$ 5,700		-5.0%	7,	\$ 13,982	-16.6%	7	\$ 1,179	162.2%
58	LOUNGE BOTTOMS  LOUNGE	\$ 1,025 \$		-50.7%	\$ 7,699 \$	,		7 -/	\$ 3,761 \$ 8.152	4.6%	+ -,	\$ 4,037 <b>\$ 7.645</b>	38.7%	\$ 4,960 \$ 10.660	\$ 5,838	-15.0%	7,	\$ 14,670	-9.3%	+ -,	\$ 1,404	30.5%
20	ECM JACKETS	\$ 2,625		-28.8% -100.0%	\$ 14,814 \$	,		,	\$ 8,152	-1.4% -100.0%	,	\$ 7,645	<b>32.8%</b> -100.0%	\$ 10,660	\$ <b>11,837</b> \$ 895	-9.9% -100.0%	, , , , ,	\$ <b>28,652</b> \$ 2.057	-12.9% -100.0%	7 .,	\$ 2,583 \$ 339	90.6% -100.0%
41	UPTOWN WOV JACKETS	\$ 1,100 \$		-13.4%	\$ 666 \$	,		1 *	\$ 815	-31.3%	7	\$ 1.394	-5.3%	\$ 1.660	\$ 2,085	-20.4%	1 *	\$ 3.857	-48.5%	1.	\$ 978	71.4%
49	DOWNTOWN JACKETS	\$ 270	\$ 289	-6.5%	\$ 58 \$	,			\$ 178	-70.8%		\$ 108	-100.0%	\$ 322	\$ 467	-31.1%	\$ 58	\$ 814	-92.9%	7 -,	\$ 230	108.4%
24	ECM OUTERWEAR	s - s	\$ 578	-100.0%	s - s				\$ 875	-100.0%	\$ -	\$ -	#DIV/0!	\$ -	\$ 1,453	-100.0%	\$ -	\$ 2,943	-100.0%	s -	\$ 1,057	-100.0%
63	OUTERWEAR	\$ 1,450 \$	\$ 2,125	-31.8%	\$ 12,863 \$	12,537 2.6	%	\$ 4,320	\$ 4,361	-0.9%	\$ 3,100	\$ 1,325	134.0%	\$ 5,770	\$ 6,486	-11.0%	\$ 15,963	\$ 13,861	15.2%	\$ 78	\$ 4,412	-98.2%
	JACKET + OUTERWEAR	\$ 2,820 \$	\$ 4,837	-41.7%	\$ 13,587	19,764 -31	3%	\$ 4,932	\$ 6,549	-24.7%	\$ 4,420	\$ 3,768	17.3%	\$ 7,752	\$ 11,386	-31.9%	\$ 18,007	\$ 23,532	-23.5%	\$ 2,233	\$ 7,016	-68.2%
23	ECM DRESSES	\$ - 5	,	-100.0%	\$ - \$	-,-		1 '	\$ 3,106	-100.0%	1 '	\$ 6,187	-100.0%	\$ -	\$ 6,475	-100.0%	\$ -	\$ 15,828	-100.0%	1.	\$ 3,942	-100.0%
62	DRESSES	\$ 4,100 \$	,	10.2%	\$ 3,625 \$			, ,	\$ 2,688	-7.7%	,	\$ 4,675	15.5%	\$ 6,580	\$ 6,409	2.7%		\$ 12,106	-25.4%		\$ 5,282	100.7%
50	DRESSES	\$ 4,100 \$	,	-42.2%	\$ 3,625 \$		-,-	7 -,	\$ 5,794	-57.2%	7 -,	\$ 10,862	-50.3%	\$ 6,580	\$ 12,884	-48.9% -60.2%	7 -,	\$ 27,934	-67.7%	+,	\$ 9,223	14.9%
69 70	GABRIELLE UNION APPAREL GABRIELLE UNION ACCESSORY	\$ 1,500 \$		-37.8% -100.0%	\$ 3,126 \$	-,-			\$ 3,427 \$ 2	-75.9% -100.0%	1 1	\$ 3,171 \$ -	-21.2% #DIV/0!	\$ 2,325	\$ 5,838 \$ 14	-60.2% -100.0%	1	\$ 9,516 \$ -	-40.9% #DIV/0!	1	\$ 2,423 \$ 39	-37.0% -100.0%
70	GABRIELLE UNION ACCESSORY	\$ - 3		#DIV/01	\$ - 3		,	1 '	ş <u>z</u> \$ -	#DIV/01	1 :	ş - \$ -	#DIV/0! #DIV/0!	\$ -	\$ -	#DIV/01	I :	\$ -	#DIV/0!	1 7	\$ -	#DIV/0!
93	GABRIELLE UNION PLUS APRI	s - 3		#DIV/0!	s - s		,	1 *	\$ -	#DIV/0!	T .	\$ -	#DIV/0!	Š -	\$ -	#DIV/0!	1 *	\$ -	#DIV/0!	7 -,	\$ 0	-100.0%
33	GU	\$ 1,500		-38.1%	\$ 3.126 \$		,	-	\$ 3,428	-75.9%	7	\$ 3,171	-21.2%	\$ 2.325	\$ 5,852	-60.3%	-	\$ 9.516	-40.9%	7	\$ 2,462	60.4%
76	EVA MENDES APPAREL	\$ 1,550 \$		-40.4%	\$ - \$	6,213 -100	.0%		\$ 4,026	-100.0%	\$ 1,500	\$ 4,458	-66.4%	\$ 1,550	\$ 6,626	-76.6%	\$ 1,500	\$ 10,670	-85.9%		\$ 2,811	111.3%
77	EVA MENDES ACCESSORY/FOOT	\$ 98	\$ 82	19.1%	\$ - \$	72 -100	.0%	\$ 36	\$ 43	-16.1%	\$ -	\$ -	#DIV/0!	\$ 134	\$ 125	7.1%	\$ -	\$ 72	-100.0%	\$ 372	\$ 65	470.6%
78	EVA MENDES JEWELRY/BAGS	\$ 30 5	\$ 0	6404.9%	\$ - \$	46 -100	.0%	\$ -	\$ 34	-100.0%	\$ -	\$ -	#DIV/0!	\$ 30	\$ 35	-13.9%	\$ -	\$ 46	-100.0%	\$ 70	\$ 1	9947.2%
79	EVA MENDES PARTY APPAREL	\$ 215	\$ 520	-58.6%	\$ - \$	,-		\$ -	\$ 855	-100.0%	\$ 500	\$ 1,141	-56.2%	\$ 215	\$ 1,375	-84.4%	\$ 500	\$ 2,665	-81.2%	\$ 824	\$ 1,032	-20.1%
80	EVA MENDES PARTY ACC/FOOT	\$ - \$		#DIV/0!	\$ - \$		,	1 '	\$ -	#DIV/0!		\$ -	#DIV/0!	\$ -	\$ -	#DIV/0!	\$ -	\$ -	#DIV/0!	1 '	\$ -	#DIV/0!
89	EVA MENDES PARTY JWL/BAGS	\$ - 5		#DIV/0!	\$ - \$		,	1 '	\$ -	#DIV/0!	1 '	\$ -	#DIV/0!	Ş -	\$ -	#DIV/0!	\$ -	\$ -	#DIV/0!	1.	\$ -	#DIV/0!
92	EVA MENDES PLUS APPAREL  EVA	\$ - 5		-100.0% -40.9%	\$ - \$ \$ - \$		,		\$ - \$ 4.958	#DIV/0! -99.3%		\$ 5.599	#DIV/0! -64.3%	\$ 1.929	\$ 0 \$ 8,160	-100.0% -76.4%	\$ 2.000	\$ - \$ 13.453	#DIV/0! -85.1%		\$ 2 \$ 3,910	-100.0% <b>84.3</b> %
25	ECM ACCESSORIES	\$ 1,893	,	-100.0%	\$ - \$	,			\$ 1,104	-100.0%		\$ 186	-100.0%	\$ 1,929	\$ 1,208	-76.4%		\$ 2,150	-85.1%		\$ 547	-100.0%
81	FRAGRANCE/COLOR	\$ 16		-50.3%	\$ - 5	_,		7	\$ 89	-71.8%	1.3	\$ 21	-100.0%	\$ 41		-66.1%	š -	\$ 106	-100.0%	1 *	\$ 170	-37.5%
82	SUNGLASSES	\$ 50 5	\$ 39	28.3%	s - s	14 -100	.0%	1 '	\$ 29	4.9%	\$ 100	\$ 76	32.4%	\$ 80	\$ 68	18.4%	\$ 100	\$ 90	11.2%	\$ 207	\$ 135	52.5%
83	BELTS	\$ 245	\$ 69	254.9%	\$ - \$	77 -100	.0%	\$ 150	\$ 48	213.7%	\$ 150	\$ 86	73.7%	\$ 395	\$ 117	238.0%	\$ 150	\$ 163	-8.1%	\$ 562	\$ 163	245.8%
84	BAGS AND SLGS	\$ - 5	\$ 73	-100.0%	\$ - \$	31 -100	.0%	\$ -	\$ 25	-100.0%	\$ -	\$ -	#DIV/0!	\$ -	\$ 98	-100.0%	\$ -	\$ 31	-100.0%	\$ 6	\$ 130	-95.3%
85	WINTERWEAR	\$ - :	\$ 6	-100.0%	\$ - \$	2,480 -100	.0%	\$ 1,190	\$ 1,385	-14.1%	\$ 2,400	\$ 105	2187.9%	\$ 1,190	\$ 1,390	-14.4%	\$ 2,400	\$ 2,585	-7.1%	\$ 10	\$ 1	1707.9%
86	FOOTWEAR	\$ 625		-17.9%	\$ - \$			1 '	\$ 718	-83.3%		\$ 850	-41.2%	\$ 745	\$ 1,479	-49.6%	1	\$ 2,447	-79.6%	\$ 1,410	\$ 576	145.0%
87	SOFT ACCESSORIES	\$ 65 5		-90.0%	\$ - \$			1 '	\$ 540	-100.0%		\$ 297	-15.8%	\$ 65	\$ 1,191	-94.5%		\$ 2,247	-88.9%	1.	\$ 173	27.3%
88	SOCKS AND TIGHTS	\$ - 5	\$ 60	-100.0%	\$ - \$			7	\$ 264	-100.0%		\$ -	#DIV/0!	\$ -	\$ 323	-100.0%	\$ -	\$ 627	-100.0%	\$ 18	\$ 7	167.0%
72	ACCESSORIES  EARDINGS	\$ 1,001		-44.2%	\$ - \$				\$ 4,200 \$ 525	-63.9%		\$ 1,620	109.8%	\$ 2,516	\$ 5,995	-58.0%	,	\$ 10,446	-67.5%	\$ <b>2,540</b> \$ 462	\$ 1,902	33.6%
72 73	EARRINGS NECKLACES	\$ 110 5		-51.5% -56.2%	\$ - \$			1	\$ 525 \$ 342	-81.0% -85.4%		\$ 557 \$ 334	-100.0% -100.0%	\$ 210 \$ 130	\$ 752 \$ 524	-72.1% -75.2%	\$ -	\$ 1,413 \$ 1.102	-100.0% -100.0%	7	\$ 482 \$ 471	-4.2% -36.5%
73 74	OTHER JEWELRY	\$ 55 5		-36.2%	\$ - \$			1 '	\$ 197	-85.4%	1 '	\$ 346	-100.0%	\$ 130	\$ 275	-75.2%	\$ -	\$ 1,102	-100.0%	,	\$ 399	-30.5%
75	MISC GIFTS	\$ -		-100.0%	\$ . 9				\$ 42	-100.0%		\$ 77	-100.0%	s -	\$ 68	-100.0%	š -	\$ 167	-100.0%	1	\$ 31	-19.7%
	JEWELRY	\$ 245		-52.3%	\$ - \$			7	\$ 1,106	-80.6%	7	\$ 1,314	-100.0%	\$ 460	\$ 1,620	-71.6%	\$ -	\$ 3,284	-100.0%	7	\$ 1,383	-20.5%
131	LINGERIE	\$ - 5		-100.0%	\$ - 9	,	.0%		\$ 562	-100.0%		\$ 79	-100.0%	\$ -	\$ 808	-100.0%	\$ -	\$ 4,735	-100.0%	, ,	\$ 6,264	-99.3%
91	MISC GIFTS	\$ - 9	\$ -	#DIV/0!	\$ - \$	- #DI\	/0!	\$ -	\$ -	#DIV/0!	\$ -	\$ -	#DIV/0!	\$ -	\$ -	#DIV/0!	T .	\$ -	#DIV/0!	\$ -	\$ -	#DIV/0!
27	KATE HUDSON	\$ - 5	\$ 820	-100.0%	\$ - \$	4,467 -100	.0%	+	\$ 1,519	-100.0%	\$ -	\$ 2,480	-100.0%	\$ -	\$ 2,340	-100.0%		\$ 6,946	-100.0%	\$ 142	\$ 1,333	-89.4%
	MISC/USL/HXN	\$ - 5	\$ 1,067	-100.0%	\$ - \$	9,123 -100	.0%	\$ -	\$ 2,081	-100.0%	\$ -	\$ 2,559	-100.0%	\$ -	\$ 3,147	-100.0%	\$ -	\$ 11,682	-100.0%	\$ 184	\$ 7,597	-97.6%

	AUGUST								S	EPTEMBER										OCTOBER						
	SALES			RECEIPTS			ВОР			SALES			RECEIPTS				ВОР			SALES			RECEIPTS			ВОР
TY	LY	COMP	TY	LY	COMP	TY	LY	COMP	TY	LY	COMP	TY	LY	COMP		TY	LY	COMP	TY	LY	COMP	TY	LY	COMP	TY	LY
\$ 12,395		-21.0%	\$ 5,499		-91.3%		\$ 107,846	-36.5%	7,	\$ 25,721	-49.1%	\$ 36,226	+,	-52.2%		73,470 \$		-40.6%	\$ 12,256		-47.9%	7 .0,000	\$ 71,417	-31.6%	\$ 95,180 \$	
\$ - \$		-100.0%	T .	\$ 3,779	-100.0%	1 7	\$ 5,235	-100.0%	T .	\$ 2,135	-100.0%	1 *	\$ 8,739	-100.0%	\$		9,603	-100.0%	7	\$ 2,583	-100.0%	7	\$ 9,416	-100.0%	1 *	13,354
\$ 950 \$	-,	-21.4%		\$ 3,582	-100.0%	7	\$ 5,793	14.1%	7 -,	\$ 1,653	-18.4%	l .	\$ 1,944	-100.0%	\$	-, +	-,	-13.7%	7	\$ 814	-20.1%	, ,	\$ 2,860	-40.6%	\$ 3,515 \$	.,
\$ 250 \$		-42.0% 39.9%		\$ 1,214 \$ 2,356	-100.0% -100.0%		\$ 1,894 \$ 3.675	-47.9% 62.3%	\$ 100		-82.3% 3.1%	l .	\$ 725 \$ 1.403	-100.0% -100.0%	ş s	+	,-	-53.3% 9.8%		\$ 358 \$ 669	-72.1% 12.1%	, , , , , ,	\$ 1,288	16.4% -12.6%	\$ 2,001 \$ \$ 3,059 \$	2,102 3.267
\$ 1,350		576.0%	, .	\$ 2,356 \$ 908	53.0%	7 -,	\$ 1,191	352.8%	\$ 1.000		202.0%	1.5	\$ 675	-58.2%	۶	-, +	.,	163.9%		\$ 243	167.3%		\$ 1,372 \$ 437	-31.4%	\$ 1.749 \$	-,
\$ 500 \$		328.1%	\$ 937	,	300.2%	y 5,552	\$ 756	299.7%	\$ 500		136.2%	\$ 398		-15.0%	s s	3,074 9	-,	129.8%	7 050	\$ 181	110.2%	7 500	\$ 810	11.2%	\$ 2,351 \$	-,
\$ 400		0.7%		\$ 102	-100.0%	7 -,	\$ 1.682	-1.2%	\$ 400		2.6%	\$ 1.507		32.4%	Ś	2,256 \$	,	16.5%		\$ 445	1.0%	7	\$ 519	-100.0%	\$ 1,243 \$	, .
\$ 4,250 \$	3,774	12.6%	\$ 2,326	\$ 12,176	-80.9%	\$ 23,644	\$ 20,227	16.9%	\$ 4,300	\$ 6,207	-30.7%	\$ 2,187	\$ 15,094	-85.5%	\$	15,522 \$	22,639	-31.4%	\$ 2,980	\$ 5,293	-43.7%	\$ 5,600	\$ 16,703	-66.5%	\$ 13,918 \$	27,426
\$ - 5		-100.0%		\$ 3,763	-100.0%	\$ 138	\$ 3,964	-96.5%	\$ -	\$ 1,165	-100.0%	\$ 14,987	\$ 10,148	47.7%	\$			32.6%	\$ 1,750	\$ 2,301	-23.9%	\$ 5,000	\$ 6,958	-28.1%	\$ 16,616 \$	13,894
\$ 50 \$	313	-84.0%	\$ 25	\$ 3,232	-99.2%	\$ 591	\$ 3,003	-80.3%	\$ 25	\$ 924	-97.3%	\$ -	\$ 4,210	-100.0%	\$	528 \$	4,918	-89.3%	\$ 650	\$ 722	-10.0%	\$ 4,200	\$ 3,468	21.1%	\$ 3,363 \$	7,057
\$ 50 \$		-88.7%	\$ 25	,	-99.6%	\$ 728	,	-89.5%		\$ 2,089	-98.8%	\$ 14,987		4.4%		15,652 \$		-4.1%		\$ 3,023	-20.6%	\$ 9,200	, .	-11.8%	\$ 19,979 \$	.,
\$ 4,300 \$	, ,	2.0%		\$ 19,172	-87.7%		\$ 27,194	-10.4%	\$ 4,325		-47.9%	\$ 17,174		-41.7%	\$	31,174 \$		-20.0%		\$ 8,316	-35.3%		\$ 27,129	-45.4%	\$ 33,897 \$	
\$ - \$		-100.0%		\$ 3,432	-100.0%		\$ 5,464	-100.0%		\$ 2,097	-100.0%		\$ 4,310	-100.0%	\$	- \$		-100.0%		\$ 1,323	-100.0%		\$ 1,767	-100.0%	\$ - \$	-,
\$ - 5		-100.0%		\$ 2,538	-100.0%		\$ 2,870	-100.0%		\$ 923	-100.0%		\$ 903	-100.0%	\$	1 \$		-100.0%		\$ 635	-60.6%		\$ 2,683	247.7%	\$ 8,806 \$	-,
\$ 250 \$		9.7%		\$ 410	-100.0%	\$ 2,227		135.5%		\$ 358	4.9%		\$ 738	-71.5%	\$	1,594 \$		27.6%		\$ 303	-7.6%		\$ 1,131	-33.7%	\$ 1,740 \$	-,
\$ 1,550 \$		-24.3% -60.7%	\$ 923	\$ 5,477 \$ 430	-83.2% -100.0%	,	\$ 10,901 \$ 638	-9.3% -60.2%	\$ 1,650	\$ 2,843 \$ 153	-42.0% -70.3%	\$ 2,466	\$ 4,638 \$ 817	-46.8% -100.0%	\$	8,607 \$ 159 \$		-16.4% -87.3%	7	\$ 2,268 \$ 167	-33.9% -91.0%		\$ 4,817 \$ 284	-17.0% -100.0%	\$ 9,226 \$ \$ 127 \$	10,323
\$ 450 \$		-56.6%	\$ 175		-100.0%	\$ 2.775		-65.4%		\$ 153 \$ 1,485	-70.3% -49.5%	\$ 3,028		-100.0% 171.8%	s s		, .	-87.3% -33.2%		\$ 1,081	-91.0% -30.6%	1 '	\$ 2.191	-100.0%	\$ 127 \$	,
\$ 600 \$	, , , ,	513.6%	\$ 247		#DIV/0!	, , ,	\$ 96	1619.3%	\$ 400		1874.7%		\$ -	#DIV/0!	ءُ ا	4,303 \$	.,	3078.4%		\$ 1,001	11719.8%	1.	\$ -	#DIV/0!	\$ 68 \$	4
\$ 2,875 \$		-44.4%		\$ 15,941	-91.6%	\$ 16,786		-42.0%	\$ 3,221		-59.1%	\$ 5,704		-54.4%	\$			-42.9%		\$ 5,778	-50.8%	· ·	\$ 12,872	9.4%		27,548
\$ 60 5		60.2%		\$ 107	-100.0%	\$ 341	\$ 204	67.4%	\$ 50		26.9%		\$ 49	-100.0%	\$			9.6%	\$ 30	\$ 25	20.8%		\$ 26	-100.0%	\$ 161 \$	187
\$ 200 \$	\$ 195	2.7%	\$ 0	\$ 553	-100.0%	\$ 1,250	\$ 883	41.5%		\$ 209	-13.9%	\$ -	\$ 335	-100.0%	\$	815 \$	678	20.2%		\$ 165	-39.5%	\$ -	\$ 424	-100.0%	\$ 594 \$	771
\$ 260 \$		12.0%	\$ 0		-100.0%		\$ 1,087	46.4%	\$ 230		-7.4%	\$ -	\$ 385	-100.0%	\$			17.7%		\$ 190	-31.7%		\$ 450	-100.0%	\$ 755 \$	
\$ 3,135 \$	-,	-42.0%	\$ 1,345		-91.9%	+,	\$ 30,024	-38.8%	\$ 3,451		-57.5%	\$ 5,704		-55.8%	\$	, +		-40.9%	7 -,	\$ 5,968	-50.2%		\$ 13,322	5.7%	7, 7	28,506
\$ 500 \$		26.4%	\$ 115		-89.1%	7 0,0	\$ 1,605	110.4%	\$ 850		39.7%		\$ 4,310	-100.0%	\$	-, +		-67.2%		\$ 603	-58.6%		\$ 5,008	39.8%	\$ 8,108 \$	
\$ 250 \$		-42.9%	\$ 115		-92.7%	. ,	\$ 2,173	-17.5%	\$ 325		-60.4%		\$ 4,193	-98.0%	\$	-, +		-76.1%		\$ 819	-45.0%		\$ 4,875	53.9%	\$ 7,696 \$	
\$ 750 \$		-10.0% -100.0%	\$ 230		- <b>91.2%</b> -100.0%		\$ 3,779 \$ 902	36.8% -100.0%	\$ 1,175		- <b>17.8%</b> -100.0%	\$ 84 \$ -	<b>\$ 8,502</b> \$ 104	-99.0% -100.0%	\$	, ,		- <b>71.6%</b> -100.0%	-	<b>\$ 1,422</b> \$ 122	-50.8% -100.0%		\$ 9,883 \$ 116	<b>46.7%</b> -100.0%	\$ 15,805 \$	
\$ - 5		-24.4%	, T	\$ 895 \$ 1.168	-100.0%	\$ -		29.5%	\$ 450		-16.4%	\$ 516		-54.7%	s s			-100.0%		\$ 400	-0.1%	1.1	\$ 157	-100.0%	\$ - \$	
\$ 100 \$		29.3%	\$ 58	-,	-86.9%	\$ 539	-,	-4.2%	\$ 120	,	-10.4%	7	\$ 218	-100.0%	s s	-, +	-,	-59.9%	7	\$ 78	-35.7%	7	\$ 43	-100.0%	\$ 171 \$	-,
\$ - 5		-100.0%		\$ 222	-100.0%	7	\$ 1.230	-100.0%	\$ -		-100.0%	T	\$ 1,963	-100.0%	Š	,		-100.0%		\$ 308	-100.0%	7	\$ 758	-100.0%	s - s	
\$ - 5		-100.0%	\$ -	\$ 7,378	-100.0%	\$ 78	\$ 11,590	-99.3%	\$ 500	\$ 745	-32.9%	\$ 10,012		235.6%	ŝ	9,012 \$	,	-31.2%	\$ 950	\$ 1,277	-25.6%	\$ 2,851	\$ 2,175	31.1%	\$ 9,887 \$	12,686
\$ 350 \$	5 707	-50.5%	\$ 58	\$ 10,108	-99.4%	\$ 2,668	\$ 15,870	-83.2%	\$ 1,070	\$ 1,946	-45.0%	\$ 10,527	\$ 6,407	64.3%	\$	10,893 \$	18,174	-40.1%	\$ 1,400	\$ 2,184	-35.9%	\$ 3,001	\$ 3,249	-7.6%	\$ 11,005 \$	17,632
\$ - \$	\$ 911	-100.0%	\$ -	\$ 3,170	-100.0%	\$ -	\$ 4,947	-100.0%	1 7	\$ 1,352	-100.0%		\$ 2,908	-100.0%	\$	- \$	.,	-100.0%		\$ 1,105	-100.0%	1 7	\$ 3,563	-100.0%	\$ - \$	5,590
\$ 1,550 \$	-,	28.8%		\$ 3,378	-73.7%	,	\$ 5,891	42.4%	\$ 1,700	-,	18.1%	T	\$ 2,491	-90.5%	\$	., +	-,	-19.7%	7	\$ 1,078	-21.1%	7 -/	\$ 1,562	60.0%	7 ., 7	4,706
\$ 1,550 \$	-,	-26.7%	7	\$ 6,548	-86.4%	+ -,	\$ 10,838	-22.6%	7 -/	\$ 2,792	-39.1%		\$ 5,399	-95.6%	\$	4,545 \$	.,	-56.6%		\$ 2,183	-61.1%	7 -,	\$ 5,125	-51.2%	7 ., 7	10,296
\$ 450 \$		-42.4%		\$ 923	-32.1%	\$ 1,318		-34.5%	\$ 400		-36.4%	\$ 2,500		-5.3%	\$	-, +	-,-	-17.4%		\$ 1,001	-35.1%		\$ 2,783	-100.0%	\$ 1,617 \$	.,
\$ - 5		-100.0% #DIV/0!		\$ - \$ -	#DIV/0! #DIV/0!	\$ -	\$ 29	-100.0% #DIV/0!	T	\$ 5 \$ -	-100.0% #DIV/0!	1 *	\$ - \$ -	#DIV/0! #DIV/0!	\$  \$	· ·		-100.0% #DIV/0!	7	\$ 3 \$ -	-100.0% #DIV/0!	*	\$ - \$ -	#DIV/0! #DIV/0!	\$ - \$	-
\$ - 3	•	#DIV/0!	, ·	\$ -	#DIV/0! #DIV/0!		\$ - \$ 0	#DIV/U! -100.0%	T .	\$ - \$ -	#DIV/0! #DIV/0!	1 *	\$ - \$ -	#DIV/0! #DIV/0!	۽ ا	2,424 \$		#DIV/U! -100.0%	7	\$ -	#DIV/0!	7	\$ -	#DIV/0! #DIV/0!	\$ 2,424 \$	- 0
\$ 450	5 786	-42.7%	7	\$ 923	-32.1%	\$ 3.742		83.4%	\$ 400	T	-36.9%	\$ 2,500		-5.3%	د غ	5,458 \$	-	47.9%	Y	\$ 1.004	-35.3%	7	\$ 2.783	-100.0%	\$ 4,041 \$	
\$ 1.100		35.7%		\$ 1.716	-100.0%	,	\$ 3.076	-32.1%	\$ 450		-49.6%		\$ 1,381	-100.0%	Ś	64 \$		-97.8%		\$ 896	-100.0%		\$ 3,116	-100.0%	\$ 64 \$	4,552
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	. 270	200.070		- 5,203	200.070	7 104	+ 3,313	30.070		720	100.070	7	+ 5,751	200.070	7	204 3	دوورو	34.070	,	, 301	100.070		+ L,10L	200.070	7 104 3	3,333

		NOVEMBER										DECEMBER									JANUARY				
		SALES			RECEIPTS				ВОР			SALES			RECEIPTS			ВОР			SALES			RECEIPTS	
COMP	TY	LY	СОМР	TY	LY	СОМР		TY	LY	СОМР	TY	LY	СОМР	TY	LY	СОМР	TY	LY	COMP	TY	LY	COMP	TY	LY	СОМР
-35.4%		\$ 29,567	-29.0%		\$ 40,499	-7.7%			124,620	-30.9%		\$ 31,941	-33.7%		\$ 25,367	-36.5%	\$ 51,81	4 \$ 75,14			\$ 15,583	-35.9%		\$ 30,372	-4.0%
-100.0% -29.0%	-	\$ 2,803 \$ 981	-100.0% -28.7%		\$ 2,807 \$ 2,630	-100.0% -24.0%	\$	- \$	.,	-100.0% -27.7%		\$ 2,667 \$ 1,352	-100.0% -29.8%	\$ -	\$ 2,058 \$ 1,939	-100.0% -7.2%	\$ -	\$ 3,78 3 \$ 4,28		T	\$ 946 \$ 947	-100.0% -15.5%	\$ -	\$ 2,840 \$ 1,870	-100.0% 1.6%
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-6.4%		\$ 417	-16.0%		\$ 603	-17.1%		2,806 \$	, .	-10.6%		\$ 588	-15.0%		\$ 579	-13.6%	\$ 2,18				\$ 445	-10.0%		\$ 733	2.3%
68.8%	\$ 300	\$ 249	20.5%	\$ 450	\$ 654	-31.2%	\$	1,449 \$	1,180	22.8%	\$ 350	\$ 357	-2.0%	\$ 300	\$ 431	-30.3%	\$ 87	4 \$ 82	5 6.0%	\$ 165	\$ 162	1.6%	\$ 200	\$ 218	-8.2%
64.9%		\$ 288	38.8%		\$ 1,132	-20.5%		2,351 \$	,	29.2%		\$ 313	27.8%	\$ 250	\$ 223	11.9%	\$ 1,66				\$ 155	41.6%		\$ 472	58.9%
-3.7%	7	\$ 129	16.1%	7	\$ 959	-16.6%		1,750 \$		-14.8%	7	\$ 220	-9.2%	\$ -	\$ -	#DIV/0!		3 \$ 1,58		7	\$ 208	-3.7%	7	\$ 503 <b>\$ 7.350</b>	49.2% -30.6%
<b>-49.3%</b> 19.6%	7 -,	<b>\$ 5,251</b> \$ 3,442	- <b>57.2%</b> 27.8%	\$ <b>5,500</b> \$ 4,000	\$ 2,654	-43.6% 50.7%		14,465 \$	.,	-43.7% 33.9%	\$ <b>2,900</b> \$ 3.100	\$ 2,383	-51.9% 30.1%		<b>\$ 5,975</b> \$ 494	-39.8% 1.2%		<b>\$ 16,25</b> \$ 3,08		7 -,	<b>\$ 3,321</b> \$ 820	-33.5% 15.9%	7 -,	\$ 279	-30.6% 14.6%
-52.3%		\$ 1,147	-21.5%	\$ 1,600		2.9%		3,028 \$	,	-45.1%		\$ 1,196	-20.5%	1	\$ 889	6.8%	1 '	5 \$ 2,58			\$ 463	-24.5%		\$ 465	29.0%
-4.6%	\$ 5,300	\$ 4,589	15.5%	\$ 5,600	\$ 4,210	33.0%	\$ :	13,524 \$	13,356	1.3%	\$ 4,050	\$ 3,579	13.2%	\$ 1,450	\$ 1,383	4.8%	\$ 4,68	1 \$ 5,67	2 -17.5%	\$ 1,300	\$ 1,283	1.3%	\$ 920	\$ 745	23.6%
-29.9%		\$ 9,840	-23.3%	\$ 11,100		-20.5%	\$ 2		39,029	-28.3%		\$ 9,608	-27.7%		\$ 7,359	-31.4%	\$ 16,10	\$ 21,92		,	\$ 4,605	-23.8%		\$ 8,095	-25.6%
-100.0% 162.8%		\$ 1,158 \$ 797	-100.0% 88.2%		\$ 2,511 \$ 1,729	-100.0% -100.0%	\$	- \$		-100.0% 75.8%		\$ 1,020 \$ 1,017	-100.0% 42.5%	\$ -	\$ 1,995 \$ 1,222	-100.0% -100.0%	\$ -	\$ 3,28 9 \$ 1,21		1 '	\$ 808 \$ 350	-100.0% 57.0%	\$ -	\$ 1,834 \$ -	-100.0% #DIV/0!
0.2%		\$ 330	-13.6%		\$ 1,729	-100.0%	٥	1.856 \$		-8.8%		\$ 368	-4.9%		\$ 429	16.5%	\$ 1,58				\$ 298	0.8%		\$ 440	36.3%
-10.6%		\$ 2,001	-10.1%	\$ 5,500		0.2%	\$	10,856 \$	,	-5.7%		\$ 2,319	-7.3%		\$ 2,627	6.6%	\$ 8,92				\$ 1,543	-9.3%	1 .	\$ 4,941	11.3%
-89.5%	\$ -	\$ 177	-100.0%		\$ 274	-100.0%	\$	127 \$	1,172	-89.2%	\$ -	\$ 194	-100.0%	\$ -	\$ 46	-100.0%	\$ 12	7 \$ 78	0 -83.7%	\$ -	\$ 113	-100.0%	\$ -	\$ 49	-100.0%
-61.6%		\$ 1,255	59.3%	\$ 10,500		362.2%	\$	9,024 \$	.,	32.0%		\$ 1,551	61.2%		\$ 940	166.0%	\$ 6,27				\$ 793	57.6%		\$ 1,264	137.3%
1469.3%	т	\$ 0	-100.0%	7	\$ -	#DIV/0!	\$	68 \$		1527.0%	7	\$ 0	-100.0%	\$ -	\$ -	#DIV/0!	\$ 6		4 1531.7%	-	\$ 0	-100.0%	\$ -	\$ -	#DIV/0!
-17.6% -13.6%		<b>\$ 5,719</b> \$ 17	<b>-2.3%</b> -10.9%	\$ 16,700 \$ -	\$ 13,293 \$ -	25.6% #DIV/0!	\$ .	27,361 \$	-,	<b>-3.7%</b> -20.0%		<b>\$ 6,469</b> \$ 19	-0.3% -20.4%	\$ 5,800	\$ 7,259 \$ -	-20.1% #DIV/0!	\$ 18,59	<b>7 \$ 20,69</b> 7 \$ 13			\$ 3,905 \$ 17	-10.4% -10.6%	\$ 9,100	<b>\$ 8,529</b> \$ 56	6.7% -100.0%
-23.0%		\$ 227	-12.0%		\$ 462	-13.4%	\$	578 \$		-27.9%		\$ 240	-16.7%	1 *	\$ 44	128.3%	\$ 24				\$ 156	-23.2%	\$ 550	\$ 640	-14.0%
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-17.8%	,	\$ 5,963	-2.7%	\$ 17,100		24.3%		.,	29,382	-4.5%	,	\$ 6,728	-0.9%		\$ 7,303	-19.2%		1 \$ 21,17			\$ 4,078	-10.9%	,	\$ 9,225	4.6%
-8.6%	7 -,	\$ 1,768	-1.0% 1.3%		\$ 1,351 \$ 845	-11.2% 42.0%	1 *	5,371 \$	-,	-18.5%	7 -,	\$ 1,938 \$ 1,453	-14.9% 6.7%	7 -,	\$ 1,098 \$ 1.580	32.0%	\$ 2,86	- + -,		7	\$ 686 \$ 644	2.0%	7 -,	\$ 1,159 \$ 1.611	63.9%
-7.9% - <b>8.2%</b>		\$ 1,664 \$ 3,432	0.1%		\$ 2,197	9.3%	-	5,105 \$		-5.1% -12.5%		\$ 1,453 \$ 3,391	-5.6%		\$ 1,580 \$ 2,679	20.2% 25.1%	\$ 6,14				\$ 1,330	5.3%		\$ 2,770	55.2% 58.8%
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-30.4%	\$ 200	\$ 257	-22.2%	\$ 200	\$ 150	33.4%	\$	732 \$	1,239	-40.9%	\$ 200	\$ 297	-32.7%	\$ 320	\$ 414	-22.7%	\$ 61		7 -45.1%	\$ 160	\$ 261	-38.7%	\$ 800	\$ 830	-3.6%
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-100.0% -22.1%		\$ 371 \$ 1.962	-100.0% -0.6%		\$ -	#DIV/0! 329.6%	\$	- \$		-100.0% 5.8%		\$ 457 \$ 1.982	-100.0% -1.6%	\$ -	\$ - \$ 266	#DIV/0!	\$ -	\$ 25 2 \$ 1.91		1 '	\$ 47 \$ 417	-100.0% 0.8%	\$ -	\$ - \$ 338	#DIV/0! -100.0%
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-100.0%		\$ 985	-100.0%		\$ 2,260	-100.0%	\$	- \$	,	-100.0%		\$ 1,212	-100.0%	\$ -	\$ 1,822	-100.0%	\$ -	\$ 4,31			\$ 910	-100.0%	\$ -	\$ 2,105	-100.0%
4.8%	7	\$ 890	-4.5%		\$ 1,191	-7.7%	\$	4,160 \$	4,402	-5.5%		\$ 1,098	-10.8%		\$ 1,579	-5.0%	\$ 3,32			7	\$ 700	-7.1%		\$ 1,905	47.0%
-52.1%		\$ 1,875	-54.7%		\$ 3,452	-68.1%	\$	4,160 \$	.,	-58.4%		\$ 2,310	-57.6%		\$ 3,401	-55.9%	\$ 3,32				\$ 1,610	-59.6%		\$ 4,009	-30.2%
-68.9% -100.0%		\$ 1,501 \$ 1	-70.0% -100.0%	l '	\$ 1,222 \$ -	-100.0% #DIV/0!	\$	771 \$	, .	-81.2% -100.0%		\$ 1,146 \$ 1	-69.5% -100.0%	\$ -	\$ 672 \$ -	-100.0% #DIV/0!	\$ 7	. , , ,	2 -96.9% 0 -100.0%		\$ 780 \$ 0	-96.8% -100.0%	\$ 2,500	\$ 1,277 \$ -	95.7% #DIV/0!
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-22.4%	\$ 450	\$ 1,502	-70.0%	\$ -	\$ 1,222	-100.0%	\$	3,195 \$	4,104	-22.1%	\$ 350	\$ 1,147	-69.5%	\$ -	\$ 672	-100.0%	\$ 2,50	2 \$ 2,55	2 -2.0%	\$ 25	\$ 780	-96.8%		\$ 1,277	95.7%
-98.6%	-	\$ 1,281	-100.0%	7	\$ 2,020	-100.0%	\$	64 \$	4,608	-98.6%	7	\$ 1,960	-100.0%	\$ -	\$ 1,282	-100.0%	\$ 6	,		T	\$ 784	-100.0%	7 -,	\$ 1,155	29.8%
289.5% -94.5%		\$ 14 \$ 6	4.4% -100.0%	7	\$ - \$ -	#DIV/0! #DIV/0!	\$	106 \$	44 40	139.8% -93.6%	T	\$ 17 \$ 19	-6.1% -100.0%	\$ -	\$ - \$ -	#DIV/0! #DIV/0!	\$ 6		6 74.1% 9 -91.1%		\$ 11 \$ 10	-56.4% -100.0%	\$ - \$ -	\$ - \$ -	#DIV/0! #DIV/0!
-96.6%	7	\$ 405	-100.0%	7	\$ 631	-100.0%	Š	47 S		-96.4%	1.5	\$ 287	-100.0%	5 -	\$ 510	-100.0%	s 4			T	\$ 163	-100.0%	7	\$ -	#DIV/0!
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-95.7% -100.0%	Ψ 15	\$ <b>1,707</b> \$ 499	-99.1% -100.0%		\$ 2,651 \$ 186	-100.0% -100.0%	\$	218 \$ - \$	5,998 1.431	-96.4% -100.0%	7	\$ <b>2,283</b> \$ 567	-99.3% -100.0%	\$ -	\$ 1,792 \$	-100.0% #DIV/0!	\$ 17 \$ -	5 <b>\$ 3,8</b> 7		7 -	\$ 968 \$ 38	-99.5% -100.0%	\$ 2,000	\$ 1,155 \$ -	73.1% #DIV/0!
-59.4%		\$ 24	-58.9%	l '	\$ 100	-100.0%	\$	74 \$	, .	-72.6%		\$ 52	-80.9%	\$ -	\$ 11	-100.0%	\$ 6			1 '	\$ 12	-58.9%	\$ -	\$ -	#DIV/0!
45.3%		\$ 7	47.8%	\$ -	\$ -	#DIV/0!	\$	96 \$	66	45.4%		\$ 13	-21.6%	\$ -	\$ 34	-100.0%	\$ 7				\$ 9	10.4%		\$ 42	138.1%
174.0%		\$ 15	224.1%	l '	\$ -	#DIV/0!	\$	296 \$	109	172.1%		\$ 17	202.0%	\$ -	\$ -	#DIV/0!	\$ 21		2 164.5%		\$ 16	215.9%		\$ 86	73.7%
-82.1%		\$ 7	-100.0%	l '	\$ -	#DIV/0!	\$	6 \$	25	-75.8%		\$ 9	-100.0%	\$ -	\$ -	#DIV/0!	1.	5 \$ 4		1 '	\$ 9	-100.0%	\$ -	\$ -	#DIV/0!
-99.6% -75.1%		\$ 545 \$ 258	-8.3% -80.6%		\$ 105 \$ 429	2187.9% -100.0%	\$	1,530 \$	,	-17.7% -86.7%		\$ 799 \$ 345	-18.6% -85.5%	\$ -	\$ - \$ 34	#DIV/0! -100.0%	\$ 23 \$ 4				\$ 41 \$ 115	-2.1% -82.6%	\$ -	\$ - \$ 387	#DIV/0! 29.2%
-75.1% -91.5%	7	\$ 231	-80.6%		\$ 429	-100.0%	\$	97 \$	-,	-86.7% -87.0%		\$ 201	-85.5%	\$ -	\$ 60	-100.0%	\$ 9			T	\$ 108	-82.6%	7	\$ 194	29.2%
-96.6%		\$ 118	-100.0%	l '	\$ -	#DIV/0!	\$	18 \$		-94.6%		\$ 130	-100.0%	\$ -	\$ -	#DIV/0!	\$ 1		0 -79.5%	\$ -	\$ 16	-100.0%	\$ -	\$ -	#DIV/0!
-87.5%		\$ 1,704	-63.6%		\$ 773	210.4%		2,274 \$		-62.2%		\$ 2,133	-63.9%	\$ -	\$ 138	-100.0%	\$ 75				\$ 364	-65.6%	\$ 1,000	\$ 709	41.0%
-71.7%		\$ 176	-77.3%	l '	\$ 193 \$ 151	-100.0%	\$	207 \$		-76.1%		\$ 247	-83.8%	\$ -	\$ 222 \$ 107	-100.0%	\$ 12				\$ 102	-80.4%	\$ -	\$ 142	-100.0%
-83.5% -57.0%		\$ 119 \$ 63	-83.1% -60.1%	l '	\$ 151 \$ 188	-100.0% -100.0%	\$	114 \$ 158 \$		-85.1% -71.4%		\$ 162 \$ 90	-87.6% -72.3%	\$ -	\$ 107 \$ 82	-100.0% -100.0%	\$ 7 \$ 10	4 \$ 41 5 \$ 43			\$ 62 \$ 44	-83.8% -65.8%	\$ - \$ -	\$ 76 \$ 75	-100.0% -100.0%
-57.0%		\$ 13	-100.0%	1.7	\$ 100	-100.0%	\$	25 \$		-71.4%		\$ 17	-100.0%	\$ -	\$ 37	-100.0%	\$ 2			1	\$ 13	-100.0%	\$ -	\$ 25	-100.0%
-73.1%	\$ 85	\$ 370	-77.0%	\$ -	\$ 548	-100.0%	\$	503 \$	2,269	-77.8%	\$ 85	\$ 515	-83.5%	\$ -	\$ 448	-100.0%	\$ 33	2 \$ 1,53	7 -78.4%	\$ 45	\$ 220	-79.6%	\$ -	\$ 318	-100.0%
-97.3%		\$ 99	-100.0%	1.5	\$ 25	-100.0%	\$	42 \$	,	-96.9%		\$ 203	-100.0%	1 :	\$ -	#DIV/0!	\$ 4	2 \$ 1,00		1 '	\$ 260	-100.0%	\$ -	\$ 53	-100.0%
#DIV/0!		\$ -	#DIV/0!		\$ -	#DIV/0!	\$	- \$		#DIV/0!		\$ -	#DIV/0!	1 '	\$ -	#DIV/0!	\$ -	\$ -	#DIV/0!	1 '	\$ -	#DIV/0!	1 .	\$ -	#DIV/0!
-94.2% -95.4%	\$ -	\$ 343 <b>\$ 442</b>	-100.0% -100.0%		\$ 896 <b>\$ 922</b>	-100.0% -100.0%	\$	142 \$	2,983 4,318	-95.2% -95.7%	7	\$ 730 <b>\$ 933</b>	-100.0% -100.0%	\$ -	\$ 556 \$ 556	-100.0% -100.0%	\$ 14	2 \$ 2,23 4 <b>\$ 3,2</b> 3		\$ -	\$ 446 <b>\$ 705</b>	-100.0% -100.0%	\$ -	\$ 1,028 \$ 1.081	-100.0% -100.0%
-55.4%	٠ -	y 442	-100.0%	٠ -	7 722	-100.0%	Þ	104 \$	4,318	-55./%	٠.	A 333	-100.0%	9 -	y 220	-100.0%	ə 18	· → 3,23	-34.3%	7 -	y /US	-100.0%	7	4 1,001	-100.0%

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#### FALL 2020 FORECAST

TOTAL ECOM	0								
AUGUST	S/S \$ 26.1	BOP_RtI \$80,855,088	BOP Comp	NetSis_Rti \$12,395,000	SIs Comp -21.0%	TotMD %	Rec_Rtl	Rcpt Comp	ADJ \$13,062,220
SEPTEMBER	26.1	\$68,503,272	-36.5%	\$13,098,588	-49.1%	138.7%	\$5,499,258 \$36,226,386	-52.2%	\$0
OCTOBER Q3	24.0	\$73,469,590	-40.6%	\$12,256,000 \$37,749,588	-47.9% -41.9%	121.7% 136.7%	\$48,880,540 \$90,606,184	-31.6% -57.0%	\$0 \$13,062,220
NOVEMBER	S/S \$ 18.1	BOP_RtI \$95,180,239	BOP Comp -35.5%	NetSls_Rtl \$20,980,000	SIs Comp -29.0%	TotMD % 121.4%	Rec_Rtl \$37,400,132	Rcpt Comp	ADJ \$0
DECEMBER JANUARY	20.3	\$86,127,860	-30.9%	\$21,186,000 \$9,982,000	-33.7% -35.9%	138.1% 140.7%	\$16,120,000 \$29,170,000	-36.5% -4.0%	\$0 \$0
Q4	20.8	\$51,814,293	-31.1%	\$52,148,000	-32.4%	131.9%	\$82,690,132	-14.1%	\$0
		SEASON		\$89,897,588	-36.7%	133.9%	\$173,296,316	-43.5%	\$13,062,220
			TARGET	\$90,314,088			\$172,380,818		<del>+</del> ,,
FEBRUARY		\$56,957,308							
D41 Collection Wvn Jkt	s s/s \$	BOP Rtl	BOP Comp	NetSls Rtl	SIs Comp	TotMD %	Rec Rtl	Rcpt Comp	ADJ
AUGUST	26.8	\$1,675,896	71.4%	\$250,000	-24.4%	129.0%	NEC NO	-100.0%	\$947,829
SEPTEMBER OCTOBER	22.8 16.0	\$2,051,225 \$1,599,267	29.5% -14.6%	\$450,000	-16.4% -0.1%	115.0%	\$515,542 \$150,000	-54.7% -4.4%	
Q3		4-//	2.1672	\$1,100,000	-13.4%	112.9%	\$665,542	-73.0%	\$947,829
	S/S \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
NOVEMBER DECEMBER	18.9	\$946,867	-30.4% -40.9%	\$200,000 \$200,000	-22.2% -32.7%	107.5% 116.5%	\$200,000 \$320,000	33.4%	
JANUARY	18.3 15.5	\$731,867 \$618,867	-40.9%	\$160,000	-32.7%	125.2%	\$800,000	-3.6%	
Q4				\$560,000	-31.3%	115.8%	\$1,320,000	-5.3%	\$0
		SEASON		\$1,660,000	-20.4%	113.9%	\$1,985,542	-48.5%	\$947,829
FEBRUARY		\$1,058,547	]						
		4-//							
D42 Collection Wvn Top	s/s \$	BOP_RtI	BOP Comp	NetSis_Rti	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
AUGUST SEPTEMBER	33.1 24.5	\$7,850,425	68.5% 14.1%	\$950,000	-21.4% -18.4%	140.0% 135.0%		-100.0% -100.0%	\$1,042,162
OCTOBER	24.5	\$6,612,587 \$3,440,087	14.1% -13.7%	\$1,350,000 \$650,000	-20.1%	150.0%	\$1,700,000	-40.6%	
Q3				\$2,950,000	-19.7%	139.9%	\$1,700,000	-79.7%	\$1,042,162
	s/s \$	BOP Rtl	BOP Comp	NetSls Rtl	SIs Comp	TotMD %	Rec Rtl	Rcpt Comp	ADJ
NOVEMBER DECEMBER	20.1 21.1	\$3,515,087 \$4,010,087	-29.0% -27.7%	\$700,000 \$950,000	-28.7% -29.8%	115.0% 125.0%	\$2,000,000	-24.0% -7.2%	
JANUARY	18.4	\$3,672,587	-14.3%	\$800,000	-15.5%	140.0%	\$1,900,000	1.6%	
Q4				\$2,450,000	-25.3%	127.0%	\$5,700,000	-11.5%	\$0
		SEASON		\$5,400,000	-22.4%	134.1%	\$7,400,000	-50.1%	\$1,042,162
FEBRUARY		\$3,652,587							
D43 Casual Wvn Tops									
	s/s \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
AUGUST SEPTEMBER	26.5 31.4	\$5,304,463 \$5,966,350	148.2% 62.3%	\$800,000	39.9% 3.1%	135.0% 135.0%	\$0	-100.0% -100.0%	\$2,541,887
OCTOBER	19.9	\$3,733,850	9.8%	\$750,000	12.1%	150.0%	\$1,200,000	-12.6%	
Q3				\$2,500,000	15.6%	139.5%	\$1,200,000	-76.6%	\$2,541,887
NOVEMBER	S/S \$	BOP Rtl	BOP Comp	NetSis Rti	SIs Comp	TotMD %	Rec Rtl	Rcpt Comp	ADJ
NOVEMBER DECEMBER	35.0 28.1	\$3,058,850 \$2,806,350	-6.4% -10.6%	\$350,000 \$500,000	-16.0% -15.0%	115.0% 125.0%	\$500,000 \$500,000	-17.1% -13.6%	
JANUARY Q4	21.8	\$2,181,350	-12.8%	\$400,000 \$1,250,000	-10.0% -13.8%	135.0% 125.4%	\$750,000	2.3%	\$0
Ų4							\$1,750,000		
		SEASON		\$3,750,000	3.8%	134.8%	\$2,950,000	-58.1%	\$2,541,887
FEBRUARY		\$1,991,350							
D44 Collection Knit Top:	s								
·	S/S \$	BOP_Rtl	BOP Comp	NetSis_Rti	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
AUGUST SEPTEMBER	25.3 49.3	\$1,584,267 \$986,970	2.6% -47.9%	\$250,000 \$100,000	-42.0% -82.3%	165.0% 165.0%		-100.0% -100.0%	\$65,203
OCTOBER Q3	28.9	\$721,970	-53.3%	\$100,000 \$450,000	-72.1% -66.7%	120.5% 155.1%	\$1,500,000	16.4% -53.5%	\$65,203
ųs				\$450,000	-00.7%	155.1%	\$1,500,000	-33.3%	\$65,203
NOVEMBER	S/S \$	BOP_RtI \$2,001,470	BOP Comp	NetSis_Rti	SIs Comp	TotMD % 115.0%	Rec_Rtl	Rcpt Comp	ADJ
DECEMBER	22.9 21.0	\$2,098,970	-4.8% -7.9%	\$350,000 \$500,000	-8.8% -5.9%	125.5%	\$850,000 \$750,000	-12.1% 0.6%	
JANUARY	16.2	\$1,721,470	-4.3%					5.0%	
Q4				\$425,000 \$1,275,000	-7.3% -7.2%	135.5% 126.0%	\$750,000	-3.2%	\$0
				\$1,275,000	-7.2%	126.0%	\$2,350,000	-3.2%	
Q4		SEASON							\$0 \$65,203
Q4		\$1,470,595	1	\$1,275,000	-7.2%	126.0%	\$2,350,000	-3.2%	
Q4 FEBRUARY		\$1,470,595	]	\$1,275,000	-7.2% -36.7%	126.0% 133.6%	\$2,350,000	-3.2% -31.9%	\$65,203
Q4 FEBRUARY D45 Comfort Tops	5/5 \$ 24.7		BOP Comp 179.3%	\$1,275,000	-7.2%	126.0%	\$2,350,000	-3.2%	\$65,203 ADJ
FEBRUARY  D45 Comfort Tops  AUGUST SEPTEMBER	S/S \$ 24.7 19.9	\$1,470,595 BOP_Rtl \$3,092,452 \$3,377,323	179.3% 117.5%	\$1,275,000 \$1,725,000 NetSis_Rtl \$500,000 \$850,000	-7.2% -36.7%  Sis Comp 31.7% 42.4%	126.0% 133.6% TotMD % 85.1% 103.1%	\$2,350,000 \$3,850,000 Rec_Rtl \$115,048 \$0	-3.2% -31.9% Rcpt Comp -89.1% -100.0%	\$65,203
Q4  FEBRUARY  D45 Comfort Tops  AUGUST  SEPTEMBER  OCTOBER	\$/\$ \$ 24.7	\$1,470,595 BOP_Rtl \$3,092,452	179.3%	\$1,275,000 \$1,725,000 NetSis_Rti \$500,000	-7.2% -36.7% Sis Comp 31.7%	126.0% 133.6% TotMD % 85.1%	\$2,350,000 \$3,850,000 Rec_Rtl \$115,048	-3.2% -31.9%  Rcpt Comp -89.1%	\$65,203 ADJ
Q4  FEBRUARY  D45 Comfort Tops  AUGUST  SEPTEMBER  OCTOBER	S/S \$ 24.7 19.9 26.4	\$1,470,595 BOP_Rti \$3,092,452 \$3,377,323 \$1,650,973	179.3% 117.5% -64.2%	\$1,275,000 \$1,725,000 NetSis_Rti \$500,000 \$850,000 \$250,000 \$1,600,000	-7.2%  -36.7%  Sls Comp  31.7%  42.4%  -57.5%  2.2%	TotMD % 85.1% 103.1% 117.0%	\$2,350,000 \$3,850,000 Rec_Rtl \$115,048 \$0 \$7,000,000 \$7,115,048	-3.2% -31.9%  Rcpt Comp -89.1% -100.0% -17.4%	\$65,203 ADJ \$1,095,323 \$1,095,323
Q4  FEBRUARY  D45 Comfort Tops  AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER	5/5 \$ 24.7 19.9 26.4  \$\frac{5}{5} \\$ 18.5	\$1,470,595 BOP_Rtl \$3,092,452 \$3,377,323 \$1,650,973 BOP_Rtl \$8,108,473	179.3% 117.5% -64.2% BOP Comp 14.2%	\$1,725,000 \$1,725,000 NetSis_Rti \$500,000 \$850,000 \$250,000 \$1,600,000 NetSis_Rti \$1,750,000	-7.2%  -36.7%  Sis Comp  31.7%  42.4%  -57.5%  2.2%  Sis Comp  11.9%	TotMD % 85.1% 103.1% 117.0% 99.6% TotMD %	\$2,350,000 \$3,850,000 Rec_Rtl \$115,048 \$0 \$7,000,000 \$7,115,048 Rec_Rtl \$1,200,000	-3.2% -31.9%  Rcpt Comp -89.1% -100.0% 91.9% -17.4%  Rcpt Comp 86.1%	\$65,203 ADJ \$1,095,323
PEBRUARY  D45 Comfort Tops  AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER	\$/\$ \$ 24.7 19.9 26.4  \$/\$ \$ 18.5 16.3	\$1,470,595 BOP_Rti \$3,092,452 \$3,377,323 \$1,650,973 BOP_Rti \$8,108,473 \$5,370,973	179.3% 117.5% -64.2% BOP Comp 14.2% 18.6%	\$1,725,000 \$1,725,000 NetSis_Rti \$500,000 \$850,000 \$1,600,000 NetSis_Rti \$1,750,000 \$1,600,000	-7.2%  -36.7%  Sls Comp  31.7%  42.4%  -57.5%  2.2%  Sls Comp  11.9%  18.5%	126.0%  133.6%  TotMD %  85.1%  103.1%  117.0%  99.6%  TotMD %  125.0%  140.0%	\$2,350,000 \$3,850,000 Rec_Rtl \$115,048 \$0 \$7,000,000 \$7,115,048 Rec_Rtl \$1,200,000	-3.2% -31.9%  Rcpt Comp -89.1% -100.0% -17.4%  Rcpt Comp 86.1% 41.0%	\$65,203 ADJ \$1,095,323 \$1,095,323
PEBRUARY  D45 Comfort Tops  AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER JANUARY	5/5 \$ 24.7 19.9 26.4  \$\frac{5}{5} \\$ 18.5	\$1,470,595 BOP_Rtl \$3,092,452 \$3,377,323 \$1,650,973 BOP_Rtl \$8,108,473	179.3% 117.5% -64.2% BOP Comp 14.2%	\$1,725,000 \$1,725,000 NetSis_Rti \$500,000 \$850,000 \$250,000 \$1,600,000 NetSis_Rti \$1,750,000	-7.2%  -36.7%  Sis Comp  31.7%  42.4%  -57.5%  2.2%  Sis Comp  11.9%	TotMD % 85.1% 103.1% 117.0% 99.6% TotMD %	\$2,350,000 \$3,850,000 Rec_Rtl \$115,048 \$0 \$7,000,000 \$7,115,048 Rec_Rtl \$1,200,000	-3.2% -31.9%  Rcpt Comp -89.1% -100.0% 91.9% -17.4%  Rcpt Comp 86.1%	\$65,203 ADJ \$1,095,323 \$1,095,323
PEBRUARY  D45 Comfort Tops  AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER JANUARY	\$/\$ \$ 24.7 19.9 26.4  \$/\$ \$ 18.5 16.3	\$1,470,595 BOP_Rtl \$3,092,452 \$3,377,323 \$1,650,973 BOP_Rtl \$8,108,473 \$5,370,973 \$2,860,973	179.3% 117.5% -64.2% BOP Comp 14.2% 18.6%	\$1,275,000 \$1,725,000  NetSis, Rti \$500,000 \$850,000 \$5150,000 NetSis, Rti \$1,750,000 \$1,600,000 \$1,600,000 \$1,600,000 \$1,600,000	-7.2% -36.7%  SIs Comp 31.7% 42.4% -57.5% 2.2% SIs Comp 11.9% 18.5% 20.7% 16.0%	126.0%  133.6%  TotMD % 85.1% 103.1% 117.0% 99.6%  TotMD % 125.0% 140.0% 145.0%	\$2,350,000 \$3,850,000 \$3,850,000 Rec. Rtl \$115,048 \$0 \$7,715,048 Rec. Rtl \$1,200,000 \$1,450,000 \$1,450,000 \$4,550,000	-3.2% -31.9%  Rcpt Comp -89.1% -100.0% -11.9% -17.40 -17.4	ADJ \$1,095,323 \$1,095,323 ADJ
Q4  FEBRUARY  D45 Comfort Tops  AUGUST SEPTEMBER OCTOBER  GG  GG  NOVEMBER DECEMBER JAHUARY  Q4	\$/\$ \$ 24.7 19.9 26.4  \$/\$ \$ 18.5 16.3	\$1,470,595 BOP_Rtl \$3,092,452 \$3,377,323 \$1,650,973 BOP_Rtl \$8,108,473 \$5,370,973 \$2,860,973	179.3% 117.5% -64.2% BOP Comp 14.2% 18.6%	\$1,275,000 \$1,725,000  NetSis_Rti \$500,000 \$850,000 \$250,000 \$1,600,000  NetSis_Rti \$1,750,000 \$1,650,000 \$700,000	-7.2%  -36.7%  SIS Comp 31.7% 42.4% 2.2%  SIS Comp 11.9% 18.5% 20.7%	TotMD % 85.1% 103.1% 117.0% 99.6% TotMD % 125.0% 140.0% 145.0%	\$2,350,000 \$3,850,000 \$3,850,000 Rec. Rtl \$115,048 \$0 \$7,000,000 \$7,115,048 Rec. Rtl \$1,200,000 \$1,450,000 \$1,450,000	-3.2% -31.9%  Rcpt Comp -89.1% -100.0% 91.9% -17.4%  Rcpt Comp 86.1% 41.0% 63.9%	\$65,203 ADJ \$1,095,323 \$1,095,323 ADJ
Q4  FEBRUARY  D45 Comfort Tops  AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER	\$/\$ \$ 24.7 19.9 26.4  \$/\$ \$ 18.5 16.3	\$1,470,595 BOP_Rtl \$3,092,452 \$3,377,323 \$1,650,973 BOP_Rtl \$8,108,473 \$5,370,973 \$2,860,973	179.3% 117.5% -64.2% BOP Comp 14.2% 18.6%	\$1,275,000 \$1,725,000  NetSis, Rti \$500,000 \$850,000 \$5150,000 NetSis, Rti \$1,750,000 \$1,600,000 \$1,600,000 \$1,600,000 \$1,600,000	-7.2% -36.7%  SIs Comp 31.7% 42.4% -57.5% 2.2% SIs Comp 11.9% 18.5% 20.7% 16.0%	126.0%  133.6%  TotMD % 85.1% 103.1% 117.0% 99.6%  TotMD % 125.0% 140.0% 145.0%	\$2,350,000 \$3,850,000 \$3,850,000 Rec. Rtl \$115,048 \$0 \$7,715,048 Rec. Rtl \$1,200,000 \$1,450,000 \$1,450,000 \$4,550,000	-3.2% -31.9%  Rcpt Comp -89.1% -100.0% -11.9% -17.40 -17.4	ADJ \$1,095,323 \$1,095,323 ADJ
Q4  FEBRUARY  D45 Comfort Tops  AUGUST  SPIFEMBER  OCTOBER  Q3  NOVEMBER  DECEMBER  AMULRY  Q4	5/5 \$ 24.7 19.9 26.4 5/5 \$ 18.5 16.3 16.3	\$1,470,595 BOP_Rtl \$3,092,452 \$3,377,323 \$1,650,973 BOP_Rtl \$8,108,473 \$5,370,973 \$2,860,973 SEASON \$3,045,973	179.3% 117.5% -64.2% BOP Comp 14.2% 18.6% 22.2%	\$1,275,000 \$1,725,000  NetSis Rtl \$500,000 \$850,000 \$250,000 \$1,600,000  NetSis Rtl \$1,750,000 \$1,650,000 \$700,000 \$4,100,000 \$4,100,000	7.2%  -36.7%  Sis Comp 31.7% 42.4% -57.5% 2.2% Sis Comp 11.9% 18.5% 10.0%	126.0%  133.6%  TotMD % 85.1% 103.1% 117.0% 199.6% 125.0% 140.0% 134.5%	\$2,350,000  \$3,850,000  Rec Rtl \$115,048  50  \$7,000,000  \$7,115,048  Rec Rtl \$1,200,000  \$7,15,048  81,500,000  \$4,550,000  \$1,655,048	-3.2% -31.9%  Rcpt Comp -89.1% -100.0% -17.4%  Rcpt Comp -86.1% 41.0% 63.9% 60.6%	ADJ \$1,095,323 \$1,095,323 ADJ \$0 \$1,095,323
Q4  FEBRUARY  D45 COMFORT TOPS  AUGUST  SEPTEMBER  OCTOBER  Q3  NOVEMBER  DECEMBER  JANUARY  Q4	5/5 \$ 24.7 19.9 26.4  \$/5 \$ 18.5 16.3 16.3	\$1,470,595 BOP_Rtl \$3,092,452 \$3,377,323 \$1,650,973 BOP_Rtl \$8,108,473 \$2,860,973 \$2,860,973 \$2,860,973 BOP_Rtl \$3,045,973	179.3% 117.5% -64.2% BOP Comp 14.2% 22.2%	\$1,275,000 \$1,725,000  NetSis Rti \$500,000 \$250,000 \$250,000 \$1,600,000  NetSis Rti \$1,750,000 \$5,700,000 \$5,700,000 \$5,700,000	-7.2% -36.7%  SIs Comp 31.7% 42.4% -57.5% 2.2% SIs Comp 11.9% 18.5% 20.7% 16.0%	126.0%  133.6%  TotMD %  85.1%  103.1%  117.0%  70tMD %  145.0%  145.0%  124.7%  TotMD %	\$2,350,000 \$3,850,000 \$3,850,000 Rec Rtl \$115,048 \$515,048 \$51,000,000 \$7,115,048 \$15,200,000 \$51,200,	-3.2% -31.9%  Rcpt Comp -49.1% -100.0% 91.9% -17.4%  Rcpt Comp 86.1% 41.0% 63.9% 1.9%	ADJ S1,095,323 ADJ S0,095,323 ADJ ADJ ADJ ADJ
Q4  FEBRUARY  D45 Comfort Tops  AUGUST  SEPTEMBER  OCTOBER  Q3  NOVEMBER  DECEMBER  ANALUARY  Q4  FEBRUARY  D58 Comfort Bottoms  AUGUST  SEPTEMBER	\$/\$\$ 24.7 19.9 26.4  \$/\$5\$ 18.5 16.3 16.3 27.6	S1,470,595  BOP_Rtl \$3,092,452 \$3,377,323 \$1,650,973  BOP_Rtl \$8,108,473 \$5,370,973 \$2,860,973  SEASON  \$3,045,973  BOP_Rtl \$1,331,924 \$1,792,845	179.3% 117.5% -64.2% BOP Comp 14.2% 18.6% 22.2% BOP Comp 30.5% -17.5%	\$1,275,000 \$1,725,000 \$1,725,000 \$1,725,000 NetSis, Ril \$500,000 \$250,000 \$250,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$21,000,000 \$20,000 \$20,000 \$20,000 \$20,000 \$20,000 \$20,000 \$20,000 \$20,000	7.2% -36.7% -36.7% -36.7% -31.7% -42.4% -42.4% -57.5% -2.2% -58.5 Comp -11.9% -18.5% -10.7% -11.7% -10.7% -	126.0%  133.6%  TotMD % 85.1% 103.1% 117.0% 99.6%  TotMD % 145.0% 145.0% 124.7%  TotMD % 105.1%	\$2,350,000 \$3,850,000 Rec Rtl \$115,048 \$15,048 \$515,048 Rec Rtl \$1,040,000 \$1,050,000 \$1	-3.2% -31.9% -31.9% -31.9% -30.1% -100.0% -17.4% -1	ADJ \$1,095,323 \$1,095,323 ADJ \$0 \$1,095,323
Q4  FEBRUARY  D4S Comfort Tops  AUGUST SEPTEMBER OCTOBER  Q3  NOVEMBER DECEMBER JANUARY Q4  FEBRUARY  D58 Comfort Bottoms  AUGUST SEPTEMBER OCTOBER	5/5 5 24.7 19.9 26.4 5/5 5 18.5 16.3 16.3	80.P. Rtl 53.092,452 53.397,323 51.650,973 80.P. Rtl 58.108,473 55.370,973 52.860,973 SEASON 53.045,973	179.3% 117.5% -64.2% BOP Comp 14.2% 18.6% 22.2%	\$1,275,000 \$1,725,000 \$1,725,000  NetSis Rti \$500,000 \$150,000 \$250,000 NetSis Rti \$1,750,000 \$51,500,000 \$51,500,000 \$51,500,000 \$51,500,000 \$51,500,000 \$51,500,000 \$51,500,000	7.2% -36.7% -36.7% -36.7% -31.7% -42.4% -57.5% -2.2% -58.5comp -11.9% -18.5% -10.7% -11.7% -11.7% -11.7%	126.0%  133.6%  TotMD % 85.1% 103.1% 117.0% 99.6%  TotMD % 125.0% 144.0% 145.0% 124.7%	\$2,350,000 \$3,850,000 \$3,850,000  Rec_RU \$5115,048  Rec_RU \$11,000,000 \$11,665,048	-3.2% -31.9%  Rept Comp -89.1% -100.0% 91.9% -17.4% Rept Comp 86.1% 41.0% 63.9% 60.6%	ADJ \$1,095,323 ADJ \$1,095,323 ADJ \$0 \$1,095,323 ADJ \$3358,623
Q4  FEBRUARY  D45 Comfort Tops  AUGUST  SEPTEMBER  OCTOBER  Q3  NOVEMBER  DECEMBER  ANALUARY  Q4  FEBRUARY  D58 Comfort Bottoms  AUGUST  SEPTEMBER	5/5 \$ 24.7 19.9 26.4  \$\sigma_{15}^{5/5}\$ 18.5 16.3 16.3  \$\sigma_{15}^{5/5}\$ 29.3 27.6 10.4	\$1,470,595 BOP Rtl \$3,092,452 \$3,377,223 \$1,650,973 \$1,650,973 \$1,550,973 \$2,280,073 \$2,280,073 \$2,280,073 \$3,045,973 BOP Rtl \$1,831,924 \$1,792,845 \$1,172,785	179.3% 117.5% -64.2% BOP Comp 14.2% 18.6% 22.2% BOP Comp 30.5% -17.5%	\$1,275,000 \$1,725,000 \$1,725,000 \$1,725,000 NetSis, Ril \$300,000 \$400,000 \$1,600,000 \$1,500,000 \$1,	7.2% 36.7% 36.7% 31.7% 42.4% 42.4% 45.75% 22.7% 11.9% 11.7% 11.7% 5ts Comp 42.9% 42.9% 40.0% 40.	126.0%  133.6%  TotMD % 85.1% 103.1% 117.0% 99.6%  TotMD % 125.0% 144.0% 134.5%  TotMD % 134.5%  105.1% 116.7% 116.7%	\$2,350,000 \$3,850,000 \$3,850,000 Rec Rtl \$115,048 \$95,000 \$7,115,048 Rec Rtl \$12,00,000 \$1,450,000 \$51,450,000 \$4,550,000 \$51,5048 Rec Rtl \$51,5048 \$95,000 \$1,655,048	-3.2% -31.9% -31.9% -31.9% -30.0% -30.0% -30.0% -31.7.4% -31.0% -31.9% -31.7.4% -31.0% -31.9% -31.9% -31.9% -31.9% -31.9% -31.9% -31.9% -31.9% -31.9% -31.9%	565,203  ADJ 51,095,323  ADJ 50,095,323  ADJ 51,095,323  ADJ 5358,623
Q4  FEBRUARY  DAS Comfort Tops  AUGUST SEPTEMBER  OCTOBER  33  NOVEMBER  PEBRUARY  Q4  FEBRUARY  DAS Comfort Bottoms  AUGUST SEPTEMBER  OCTOBER  AUGUST SEPTEMBER  OCTOBER  AUGUST SEPTEMBER  OCTOBER  AUGUST SEPTEMBER  OCTOBER  AUGUST  AUGUST	5/5 S 24.7 19.9 26.4 5/5 S 18.5 16.3 16.3	\$1,470,595  BOP RI \$5,092,452 \$3,377,323 \$5,377,323 \$5,377,323 \$5,377,323 \$5,370,732 \$5,370,732 \$5,370,732 \$2,860,973 \$2,860,973 \$2,860,973 \$2,860,973 \$2,860,973 \$2,860,973 \$2,860,973 \$2,860,973 \$3,045,973 \$4,172,785 \$1,172,785	179.3% 117.5% -64.2% BOP Comp 14.2% 18.6% 22.2% BOP Comp 30.5% -17.5% -76.1%	\$1,275,000 \$1,725,000 \$1,725,000 \$1,725,000 NetSis_Rti \$500,000 \$250,000 \$250,000 \$25,000,000 \$25,000,000 \$51,600,	7. 2% 36.7% 31.7% 42.4% 42.4% 42.57.5% 2.2% Sis Comp 11.9% 11.5% 11.7% 11.7% 11.7% Sis Comp 42.9% 40.4% 40.4% 50.4% 50.5% 50.7% 51.5	126.0%  133.6%  133.6%  85.1%  103.1%  107.0%  99.6%  117.0%  125.0%  140.0%  145.0%	\$2,350,000 \$3,850,000  Rec Rtl \$115,048 \$15,000 \$7,000,000 \$1,450,000 \$1,450,000 \$1,450,000 \$1,450,000 \$1,5450,000 \$1,5450,000 \$1,5450,000 \$1,5450,000 \$1,655,048	-3.2% -31.9%  Rcpt Comp -89.1% -100.0% -17.4% Rcpt Comp -86.1% -41.0% 63.9% 60.6% 1.9%  Rcpt Comp -92.7% -98.0% 53.9% Rcpt Comp	ADJ \$1,095,323 ADJ \$1,095,323 ADJ \$0 \$1,095,323 ADJ \$3358,623
O4  FEBRUARY  DAS Comfort Tops  AUGUST  SEPTEMBER  OCTOBER  G3  G3  NOVEMBER  FEBRUARY  DSE Comfort Bottoms  AUGUST  SEPTEMBER  OCTOBER  G3  G3  ONOVEMBER  OCTOBER  G3  ONOVEMBER  OCTOBER  G3  ONOVEMBER  OCTOBER  G3  ONOVEMBER  OCCOBER  G3  ONOVEMBER	5/5 S 24.7 19.9 26.4 5/5 S 18.5 16.3 16.3 27.6 10.4 5/5 S 18.3 16.5	\$1,470,595  BOP RI \$5,092,452 \$3,377,323 \$1,327,323 \$1,327,323 \$2,860,973  SEASON \$3,045,973  BOP RI \$5,103,124 \$5,172,245 \$1,772,485 \$1,172,735  BOP RI \$5,172,485 \$1,172,735	179.3% 117.5% -64.2% 80P Comp 14.2% 18.6% 22.2% 80P Comp 30.5% -76.1% 80P Comp	\$1,275,000 \$1,725,000 \$1,725,000 \$1,725,000 NetSis_Rti \$500,000 \$250,000 \$250,000 \$25,000,000 \$25,000,000 \$451,750,000 \$51,750	5ls Comp 31.7% 42.4% 5ls Comp 11.9% 18.5% 5ls Comp 11.9% 18.5% 18.5% 11.7% 11.7% 5ls Comp 42.9% 45.0% 5ls Comp 42.9% 5ls Comp 11.7%	126.0%  133.6%  TotMD % 85.1% 103.1% 117.0% 99.6%  TotMD % 125.0% 140.0% 140.0% 140.0% 117.0% 117.0% 117.0% 118.1%	\$2,350,000  \$3,850,000  Rec Rtl 5115,048  \$15,000,000  \$7,015,048  Rec Rtl 51,000,000  \$1,450,000  \$1,450,000  \$1,450,000  \$1,500,000  \$1,500,000  \$1,500,000  \$1,655,048	Rcpt Comp -93.1% -31.9% -95.1% -100.0% -17.4% -17.4% -10.0% -17.4% -10.0% -17.4% -10.0% -17.4% -10.0% -1	565,203  ADJ 51,095,323  ADJ 50,095,323  ADJ 51,095,323  ADJ 5358,623
OG DES CONTROL OF THE SECTION OF THE SEC	5/5 \$ 24.7 19.9 19.9 26.4 18.5 16.3 16.3 16.3 27.6 10.4	\$1,470,595 BOP Rti \$3,092,452 \$3,377,223 \$1,650,974 \$1,50,723 \$2,860,73 \$3,370,973 \$2,860,73 \$3,370,973 \$2,860,73 \$3,370,973 \$2,860,73 \$3,370,973 \$2,860,73 \$3,170,245 \$1,	179.3% 117.5% -64.2% BOP Comp 14.2% 18.6% 22.2% BOP Comp 30.5% -17.5% -76.1% BOP Comp	\$1,275,000 \$1,725,000 \$1,725,000 \$1,725,000 NetSis, fit \$3500,000 \$1,550,000	7.2% 36.7% 36.7% 31.7% 42.4% 42.4% 45.75% 20.7% 11.7% 11.7% 11.7% 51s Comp 42.9% 40.4% 40.4% 40.4% 40.5% 51s Comp	126.0%  133.6%  TotMD %  85.1%  103.1%  117.0%  125.0%  145.0%  145.0%  124.7%  TotMD %  105.1%  116.7%  117.0%  116.7%  117.0%  117.0%  118.0%  118.0%  118.0%  118.0%	\$2,350,000 \$3,850,000 \$3,850,000  Rec Rd \$515,048 \$7,000,000 \$51,200,000 \$51,200,000 \$51,5	-3.2% -31.9% -31.9% -31.9% -30.0% -30.0% -30.0% -31.7.4% -31.0% -31.9% -31.7.4% -31.0% -31.9%	565,203  ADI 51,095,323  ADI 50 50 51,095,323  ADI 51,095,323  S358,623
Q4  FEBRUARY  D4S Comfort Tops  AUGUST SEPTEMBER OCTOBER  Q3  NOVEMBER DECEMBER JANUARY Q4  FEBRUARY  D58 Comfort Bottoms  AUGUST SEPTEMBER OCTOBER	5/5 S 24.7 19.9 26.4 5/5 S 18.5 16.3 16.3 27.6 10.4 5/5 S 18.3 16.5	\$1,470,595  BOP RI \$5,092,452 \$3,377,323 \$1,327,323 \$1,327,323 \$2,860,973  SEASON \$3,045,973  BOP RI \$5,103,124 \$5,172,245 \$1,772,485 \$1,172,735  BOP RI \$5,172,485 \$1,172,735	179.3% 117.5% -64.2% 80P Comp 14.2% 18.6% 22.2% 80P Comp 30.5% -76.1% 80P Comp	\$1,275,000 \$1,725,000 \$1,725,000 \$1,725,000  NetSis, Rtl \$500,000 \$1500,000 \$1500,000 \$1,500,000 \$4,100,000 \$4,100,000 \$4,100,000 \$4,100,000 \$1,500,000 \$1	5ls Comp 31.7% 42.4% 5ls Comp 11.9% 42.4% 5ls Comp 11.9% 16.0% 11.7% 5ls Comp 11.7% 5ls Comp 11.9% 5ls Comp 11.9% 5ls Comp 11.9% 5ls Comp 11.7%	126.0%  133.6%  TotMD %  85.1%  103.1%  101.0%  99.6%  TotMD %  124.0%  124.0%  134.5%  TotMD %  136.1%  116.7%  TotMD %  126.0%  136.1%  TotMD %  136.1%  116.0%	\$2,350,000 \$3,850,000 \$3,850,000  Rec Rtl \$115,048 \$15,000 \$5,115,048  Rec Rtl \$1,200,000 \$4,450,000 \$5,150,000 \$5,150,000 \$7,699,213  Rec Rtl \$2,150,000 \$7,699,213  Rec Rtl \$1,200,000 \$5,120,000 \$5,120,000 \$5,120,000 \$5,120,000 \$5,120,000 \$5,120,000 \$5,120,000	3.2% 31.9% 8cpt Comp 89.1% -100.0% 91.9% -17.4% Rcpt Comp 86.1% 41.0% 63.9% 60.6% 1.9% Rcpt Comp -92.7% -98.0% 53.9% 27.6% Rcpt Comp 42.0% 20.2%	565,203  ADJ 51,095,323  S1,095,323  ADJ  S0 50 51,095,323  ADJ  ADJ 5358,623  ADJ

	L9 TY							
OTAL ECOM	s/s \$	BOP RtI	BOP Comp	NetSls_Rtl	SIs Comp	TotMD %	MMU%	Rec Rtl
NUGUST	19.3	\$75,654,126	0.5%	\$15,691,008	-1.8%	107.7%	59.6%	\$63,278,477
SEPTEMBER OCTOBER	21.0 21.0	\$107,816,741 \$123,756,621	15.8% 9.8%	\$25,716,073 \$23,518,300	-3.1% 6.0%	114.6% 121.9%	59.0% 57.5%	\$75,843,746 \$71,416,583
23				\$64,925,381	0.3%	115.6%	58.6%	\$210,538,807
NOVEMBER	S/S \$	BOP_RtI	BOP Comp 0.5%	NetSls_Rtl	SIs Comp -14.9%	TotMD %	MMU % 57.4%	Rec_Rtl
DECEMBER	20.0 19.5	\$147,469,898 \$124,644,911	21.4%	\$29,565,774 \$31,940,399	15.1%	126.4% 157.1%	50.5%	\$40,499,067 \$25,367,191
JANUARY Q4	19.3	\$75,164,961	11.2%	\$15,582,860 \$77,089,034	14.1%	187.9% 151.5%	43.3% 51.7%	\$30,371,731 \$96,237,989
		SEASON		\$142,014,415	0.8%	135.1%	54.9%	\$306,776,796
FEBRUARY		\$64,072,094		\$142,014,415	0.0%	135.176	34.370	\$300,770,730
D41 Collection Wvn Jk	ts							
AUGUST	S/S \$ 11.8	BOP Rtl \$977,569	BOP Comp 3.4%	NetSls Rtl \$330,720	SIs Comp -10.6%	TotMD % 100.0%	MMU % 56.1%	Rec Rtl \$1,168,047
SEPTEMBER OCTOBER	14.7	\$1,584,164	-13.4%	\$538,516	2.1%	101.2%	55.3%	\$1,137,774
OCTOBER Q3	18.7	\$1,873,766	0.8%	\$400,343 \$1,269,578	-3.3%	109.7% 103.6%	53.7% 55.0%	\$156,913 \$2,462,733
	s/s \$	BOP Rtl	BOP Comp	NetSls_Rtl	SIs Comp (S)	TotMD %	MMU%	Rec_Rtl
NOVEMBER DECEMBER	21.2	\$1,360,402 \$1,239,029	-6.9% 6.4%	\$257,152 \$297,209	-6.5% 8.5%	106.3% 131.6%	54.5% 49.5%	\$149,940 \$414,172
JANUARY	17.3	\$1,127,247	-6.3%	\$260,800	4.8%	157.1%	43.3%	\$830,156
Q4				\$815,161	2.1%	131.8%	49.1%	\$1,394,268
		SEASON		\$2,084,740	-1.2%	114.6%	52.7%	\$3,857,001
FEBRUARY		\$1,559,666						
D42 Collection Wvn To	ps S/S \$	BOP_RtI	BOP Comp	NetSls_Rtl	Sis Comp (S)	TotMD %	MMU%	Rec_Rtl
AUGUST SEPTEMBER	15.4 17.5	\$4,659,105 \$5,793,008	30.9% 34.1%	\$1,208,345	4.6% 17.3%	110.9% 132.5%	61.6% 57.9%	\$3,581,764 \$1,943,645
OCTOBER	17.5 19.6	\$5,793,008	34.1% 9.7%	\$1,653,492 \$813,958	-14.7%	142.3%	55.9%	\$2,860,355
Q3				\$3,675,795	4.4%	127.6%	58.7%	\$8,385,763
NOVEMBER	S/S \$ 20.2	BOP RtI \$4,949,366	BOP Comp -15.2%	NetSls Rtl \$981,386	Sls Comp (S) -27.1%	TotMD % 124.3%	MMU % 58.7%	Rec Rtl \$2,629,859
DECEMBER	20.5	\$5,549,935	16.6%	\$1,352,476	-2.8%	163.2%	50.4%	\$1,938,870
JANUARY Q4	18.1	\$4,283,583	6.6%	\$947,273 \$3,281,135	12.6% -8.3%	176.4% 155.4%	47.7% 52.1%	\$1,870,416 \$6,439,146
		SEASON		\$6,956,930	-2.0%	140.7%	55.6%	\$14,824,909
FEBRUARY		\$3,775,250						
D43 Casual Wvn Tops								
AUGUST	S/S \$ 15.0	BOP_RtI \$2,137,036	BOP Comp -41.4%	NetSls_Rtl \$571.655	Sls Comp (S) -9.1%	TotMD %	MMU %	Rec_Rtl \$2,356,211
SEPTEMBER OCTOBER	19.9	\$3,675,447	-17.8%	\$921,756	-9.9% 20.6%	107.7% 142.7%	63.2% 56.6%	\$1,403,337 \$1,372,492
Q3	20.3	\$3,400,436	-9.1%	\$669,268 \$2,162,679	-2.0%	112.2%	56.6% 62.5%	\$1,372,492 \$5,132,039
	S/S \$	BOP Rtl	BOP Comp	NetSls Rtl	SIs Comp (S)	TotMD %	MMU%	Rec Rtl
NOVEMBER DECEMBER	31.4	\$3,266,886	-10.6% -1.9%	\$416,781	-30.0% -10.6%	120.0%	59.1%	\$602,938
JANUARY	26.7 22.5	\$3,139,911 \$2,500,452	-1.9% -11.6%	\$588,459 \$444,579	-12.4%	159.5% 230.8%	52.6% 40.6%	\$578,972 \$733,279
Q4				\$1,449,820	-17.7%	170.0%	50.8%	\$1,915,189
		SEASON		\$3,612,499	-9.0%	135.4%	57.8%	\$7,047,228
FEBRUARY		\$1,971,019						
D44 Collection Knit Top	s/s \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp (S)	TotMD %	MMU %	Rec_Rtl
D44 Collection Knit Top	S/S \$ 14.3	BOP_Rti \$1,543,961	30.8%	\$431,122	20.6%	106.3%	62.7%	\$1,214,126
D44 Collection Knit Top AUGUST SEPTEMBER OCTOBER	s/s \$	BOP_RtI	BOP Comp 30.8% 33.2% 37.4%	\$431,122 \$564,204 \$357,938	20.6% 23.1% 8.8%	106.3% 113.7% 135.5%	62.7% 59.9% 55.7%	\$1,214,126 \$725,152 \$1,288,261
D44 Collection Knit Top	5/5 \$ 14.3 16.8 17.3	BOP_Rti \$1,543,961 \$1,894,194 \$1,546,824	30.8% 33.2% 37.4%	\$431,122 \$564,204 \$357,938 \$1,353,264	20.6% 23.1% 8.8% 18.2%	106.3% 113.7% 135.5% 117.1%	62.7% 59.9% 55.7% 59.7%	\$1,214,126 \$725,152 \$1,288,261 \$3,227,539
D44 Collection Knit Top AUGUST SEPTEMBER OCTOBER Q3	S/S \$ 14.3 16.8	BOP_RtI \$1,543,961 \$1,894,194	30.8% 33.2%	\$431,122 \$564,204 \$357,938	20.6% 23.1% 8.8%	106.3% 113.7% 135.5%	62.7% 59.9% 55.7%	\$1,214,126 \$725,152 \$1,288,261
D44 Collection Knit Top AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER DECEMBER	S/S \$ 14.3 16.8 17.3  S/S \$ 21.9 21.4	BOP_Rtl \$1,543,961 \$1,894,194 \$1,546,824 BOP_Rtl \$2,102,102 \$2,278,794	30.8% 33.2% 37.4% BOP Comp -3.1% 32.9%	\$431,122 \$564,204 \$357,938 \$1,353,264 NetSis_Rtil \$383,766 \$531,588	20.6% 23.1% 8.8% 18.2% Sis Comp (S) -22.9% -8.6%	106.3% 113.7% 135.5% 117.1% TotMD % 105.5% 149.6%	62.7% 59.9% 55.7% 59.7% MMU % 61.0% 54.3%	\$1,214,126 \$725,152 \$1,288,261 \$3,227,539 Rec_Rtl \$967,366 \$745,358
D44 Collection Knit Top AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER	\$/\$ \$ 14.3 16.8 17.3 \$/\$ \$ 21.9	BOP_Rtl \$1,543,961 \$1,894,194 \$1,546,824 BOP_Rtl \$2,102,102	30.8% 33.2% 37.4% BOP Comp -3.1%	\$431,122 \$564,204 \$357,938 \$1,353,264 NetSis_RtI \$383,766	20.6% 23.1% 8.8% 18.2% Sls Comp (S) -22.9%	106.3% 113.7% 135.5% 117.1% TotMD % 105.5%	62.7% 59.9% 55.7% 59.7% MMU % 61.0%	\$1,214,126 \$725,152 \$1,288,261 \$3,227,539 Rec_Rtl \$967,366
D44 Collection Knit Top AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER DECEMBER JANUARY	S/S \$ 14.3 16.8 17.3  S/S \$ 21.9 21.4	BOP_Rtl \$1,543,961 \$1,894,194 \$1,546,824 BOP_Rtl \$2,102,102 \$2,278,794	30.8% 33.2% 37.4% BOP Comp -3.1% 32.9%	\$431,122 \$564,204 \$357,938 \$1,353,264 NetSis_Rtl \$383,766 \$531,588 \$458,248	20.6% 23.1% 8.8% 18.2% Sis Comp (s) -22.9% -8.6% 11.2%	106.3% 113.7% 135.5% 117.1% TotMD % 105.5% 149.6% 169.7%	62.7% 59.9% 55.7% 59.7% MMU % 61.0% 54.3% 49.1%	\$1,214,126 \$725,152 \$1,288,261 \$3,227,539 Rec_Rtl \$967,366 \$745,358 \$714,391
D44 Collection Knit Top AUGUST SEPTEMBER DCTOBER Q3 Q3 NOVEMBER DECEMBER LANUARY Q4	S/S \$ 14.3 16.8 17.3  S/S \$ 21.9 21.4	BOP_Rti \$1,543,961 \$1,894,194 \$1,546,824 BOP_Rti \$2,102,102 \$2,278,794 \$1,798,639	30.8% 33.2% 37.4% BOP Comp -3.1% 32.9%	\$431,122 \$564,204 \$357,938 \$1,353,264 NetSis_Rtl \$383,766 \$531,588 \$458,248 \$1,373,602	20.6% 23.1% 8.8% 18.2% SIs Comp (S) -22.9% -8.6% 11.2% -7.9%	106.3% 113.7% 135.5% 117.1% TotMD % 105.5% 149.6% 169.7% 144.0%	62.7% 59.9% 55.7% 59.7% MMU % 61.0% 54.3% 49.1% 54.5%	\$1,214,126 \$725,152 \$1,288,261 \$3,227,539 Rec Rtl \$967,366 \$745,358 \$714,391 \$2,427,115
D44 Collection Knit Top AUGUST SEPTEMBER OCTOBER Q3 3 3 NOVEMBER DECEMBER JANUARY Q4	5/5 \$ 14.3 16.8 17.3  5/5 \$ 21.9 21.4 15.7	BOP_Rti \$1,543,961 \$1,884,194 \$1,546,824 BOP_Rti \$2,102,102 \$2,278,794 \$1,798,639 SEASON \$1,391,523	30.8% 33.2% 37.4% BOP Comp -3.1% 32.9% 28.8%	\$431,122 \$564,204 \$357,938 \$1,353,264 NetSls_Rtl \$383,766 \$531,588 \$458,248 \$1,373,602 \$2,726,866	20.6% 23.1% 8.8% 18.2% Sls Comp (S) -22.9% -8.6% 11.2% -7.9% 3.4%	106.3% 113.7% 135.5% 117.1% TotMD % 105.5% 149.6% 149.6% 149.6% 149.6% 149.7%	62.7% 59.9% 55.7% 59.7% MMU % 61.0% 54.3% 49.1% 54.5%	\$1,214,126 \$725,152 \$1,288,261 \$3,227,539 Rec. Rtl \$967,366 \$745,358 \$714,391 \$2,427,115 \$5,654,654
D44 Collection Knit Toy AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER DECEMBER JANUARY Q4 FEBRUARY D45 Comfort Tops AUGUST	S/S S  14.3  16.8  17.3  S/S S  21.9  21.4  15.7	BOP_Rtl \$1,543,961 \$1,894,194 \$1,546,824 BOP_Rtl \$2,102,102 \$2,278,794 \$1,798,639 SEASON \$1,391,523 BOP_Rtl \$1,107,196	30.8% 33.2% 37.4% BOP Comp -3.1% 32.9% 28.8%	\$431,122 \$564,204 \$357,938 \$1,353,264 NetSis,Rtl \$383,766 \$5331,588 \$458,248 \$1,373,602 \$2,726,866	20.6% 23.1% 8.8% 18.2% Sis Comp (S) -22.9% -8.6% 11.2% -7.9% 3.4%	106.3% 113.7% 135.5% 117.1%  TotMD % 105.5% 149.6% 169.7% 144.0%  TotMD % 82.1%	62.7% 59.9% 55.7% 59.7% MMU % 61.0% 54.3% 49.1% 54.5% 57.1%	\$1,214,126 \$725,152 \$1,288,261 \$3,227,539 Rec, Rtl \$967,366 \$745,358 \$714,391 \$2,427,115 \$5,654,654
D44 Collection Knit Toy AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER DECEMBER JANUARY Q4 FEBRUARY D45 Comfort Tops AUGUST SEPTEMBER	S/S S 14.3 16.8 17.3 5/S S 21.9 21.4 15.7	BOP_Rtl \$1,543,961 \$1,894,194 \$1,546,824 \$2,102,102 \$2,278,794 \$1,798,639 SEASON \$1,391,523 BOP_Rtl \$1,107,196 \$1,153,350	30.8% 33.2% 37.4% BOP Comp -3.1% 32.9% 28.8% BOP Comp -24.6% -37.5%	\$431,122 \$564,204 \$357,938 \$1,353,264 NetSis Rtl \$383,766 \$531,588 \$458,248 \$1,373,602 \$2,726,866	20.6% 23.1% 8.8% 18.2% Sis Comp (5) -22.9% -8.6% 11.2% -7.9% 3.4% Sis Comp (5) -8.5% 4.0%	106.3% 113.7% 135.5% 117.1% TotMD % 105.5% 149.6% 149.6% 144.0% 130.7%	62.7% 59.9% 59.7% 59.7% 59.7% MMU% 61.0% 54.3% 49.1% 54.5% 57.1%	\$1,214,126 \$725,152 \$1,288,261 \$3,227,539 Rec, Rtl \$967,366 \$745,398 \$714,391 \$2,427,115 \$5,654,654
DA4 Collection Knit Toj AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER DCECMBER AUMAUNAY Q4 PEBRUARY DA5 Comfort Tops AUGUST SEPTEMBER AUGUST COCTOBER	S/S S  14.3  16.8  17.3  S/S S  21.9  21.4  15.7	BOP_Rtl \$1,543,961 \$1,894,194 \$1,546,824 BOP_Rtl \$2,102,102 \$2,278,794 \$1,798,639 SEASON \$1,391,523 BOP_Rtl \$1,107,196	30.8% 33.2% 37.4% BOP Comp -3.1% 32.9% 28.8%	\$431,122 \$554,204 \$357,938 \$1,353,264 NetSis, Rtl \$383,766 \$531,588 \$458,248 \$1,373,602 \$2,726,866	20.6% 23.1% 8.8% 18.2% Sis Comp (S) -22.9% -8.6% 11.2% -7.9% 3.4%	106.3% 113.7% 135.5% 117.1%  TotMD % 105.5% 149.6% 169.7% 144.0%  TotMD % 82.1%	62.7% 59.9% 55.7% 59.7% MMU % 61.0% 54.3% 49.1% 54.5% 57.1%	\$1,214,126 \$725,152 \$1,288,261 \$3,227,539 Rec, Rtl \$967,366 \$745,358 \$714,391 \$2,427,115 \$5,654,654
D44 Collection Knit Toy AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER JANUARY Q4  FEBRUARY D45 Comfort Tops AUGUST SEPTEMBER OCTOBER Q3	5/5 \$ 14.3 16.8 17.3 16.8 17.3 5/5 \$ 21.9 21.4 15.7 5/6 \$ 11.7 13.0 31.3	BOP Rtl 51,543,961 51,894,194 51,546,624 51,546,624 SL,798,639 SEASON 51,391,523 BOP Rtl 51,107,196 51,531,07,196 51,533,050 54,606,765	30.8% 33.2% 37.4% BOP Comp -3.1% 32.9% 28.8% BOP Comp -24.6% -37.5% 14.3%	\$431,122 \$564,204 \$357,938 \$1,353,264 NetSis, RII \$383,766 \$531,588 \$458,248 \$1,373,602 \$2,726,866 NetSis, RII \$379,602 \$596,811 \$588,845 \$1,565,257 NetSis, RII	20.6% 23.1% 8.8% 18.2% Sis Comp (5) -22.9% -8.6% 11.2% -7.9% 3.4% Sis Comp (5) -6.5% -6.6% -3.4% Sis Comp (5)	106.3% 113.7% 135.5% 117.1% TotMD % 105.5% 149.6% 169.7% 144.0% 130.7%	62.7% 59.9% 55.7% 59.7% 59.7% MMU % 61.0% 54.3% 49.3% 54.3% 54.5% 57.1% MMU % 65.0% 61.5% 60.3% 61.5%	\$1,214,126 \$725,152 \$1,288,261 \$3,227,539 Rec. Rtl \$967,366 \$745,358 \$714,391 \$2,427,115 \$5,654,654 Rec. Rtl \$1,056,047 \$3,301,912 \$3,647,609 \$8,616,569 Rec. Rtl
DA4 Collection Knit Toj AUGUST SEPTEMBER OCTOBER GS GS NOVEMBER DOFCEMBER JANUARY Q4  FEBRUARY D45 Comfort Tops AUGUST SEPTEMBER GS GS GS AUGUST GS	5/55 113 16.8 17.3 16.8 17.3 21.9 21.4 15.7 5/55 11.7 13.0 31.3 5/55 11.7	BOP Rtl 51,543,961 51,894,194 51,546,824 80P, Rtl 52,102,102 52,278,794 51,798,639 SEASON 51,391,523 BOP, Rtl 51,107,196 51,533,050 54,606,765	30.8% 33.2% 37.4% BOP Comp -3.1% 32.9% 28.8% BOP Comp -24.6% -37.5% 14.3%	\$431,122 \$564,204 \$357,938 \$1,353,3264 NetSis RII \$383,766 \$531,588 \$4582,248 \$1,373,602 \$2,726,866 NetSis RII \$379,602 \$596,811 \$588,845 \$1,585,257 NetSis RII \$1,585,257	20.6% 23.1% 8.8% 18.2% Sis Comp (5) -22.9% -8.6% 11.2% -7.9% 3.4% Sis Comp (5) -8.9% -8.9% -6.6% -3.4%	106.3% 113.7% 135.5% 117.1% 7otMD % 105.5% 149.6% 144.0% 130.7% TotMD % 82.1% 104.1% 117.2% 103.7%	62.7% 59.9% 55.7% 59.7% 61.0% 54.3% 49.1% 54.3% 54.5% 65.0% 65.0% 60.3% 60.3%	\$1,214,126 \$725,125 \$1,288,261 \$3,227,363 Rec, Rtl \$967,366 \$745,358 \$714,391 \$2,227,115 \$5,654,654 Rec, Rtl \$1,056,047 \$3,912,912 \$3,647,609 \$8,616,569 Rec, Rtl
DA4 Collection Knit Toj AUGUST SEPTEMBER OCTOBER G3 NOVEMBER POECEMBER ANAULARY Q4  D45 Comfort Tops AUGUST SEPTEMBER G3 NOVEMBER G3 NOVEMBER G3 NOVEMBER G3 NOVEMBER G3 NOVEMBER DECEMBER AUANUARY	5/5 \$ 14.3 16.8 17.3 16.8 17.3 5/5 \$ 21.9 21.4 15.7 5/6 \$ 11.7 13.0 31.3	BOP_Rtl 51,543,961 51,894,194 51,546,824 80,721,721,721,721,721,721,721,721,721,721	30.8% 33.2% 37.4% BOP Comp -3.1% 32.2% 28.8% BOP Comp -24.6% -37.5% 14.3% BOP Comp	\$431,122 \$564,204 \$557,938 \$1,383,264 Net5is, Rtl \$883,766 \$5383,766 \$1,373,602 \$2,726,866 Net5is, Rtl \$1,373,602 \$379,602 \$596,811 \$188,845 \$1,563,257 \$1,563,257 \$1,563,257	20.6% 23.1% 8.8% 18.2% 5is Comp (s) -22.9% -2.9% -3.6% 11.2% -7.9% -3.4% 5is Comp (s) -8.9% -4.0% -6.6% -3.4% -9.9% -19.3% -9.9% -19.3% -9.9% -19.3% -9.9%	106.3% 113.7% 135.5% 117.1% TOEMD % 105.5% 149.6% 169.7% 144.0% 130.7% 100.1% 101.1% 1	62.7% 59.9% 55.7% 59.7% 59.7% 61.0% 61.0% 64.3% 49.1% 54.3% 65.0% 61.5% 60.3% 61.9% MMU \$6.00 60.3% 61.9% MMU \$6.00 60.3% 60.3% 60.3% 60.3% 60.3% 60.3%	\$1,14,126 \$725,132 \$1,288,261 \$1,288,261 \$967,366 \$745,358 \$744,391 \$2,227,115 \$5,654,654 \$1,056,047 \$3,12,912 \$3,647,694 \$1,056,604 \$1,056,604 \$1,056,604 \$1,056,604 \$1,056,604 \$1,056,604 \$1,056,604 \$1,056,604
DA4 Collection Knit Toj AUGUST SEPTEMBER OCTOBER G3 NOVEMBER POECEMBER ANAULARY Q4  D45 Comfort Tops AUGUST SEPTEMBER G3 NOVEMBER G3 NOVEMBER G3 NOVEMBER G3 NOVEMBER G3 NOVEMBER DECEMBER AUANUARY	5/55 143 16.8 17.3 5/55 21.9 21.4 15.7 5/65 11.7 13.0 31.3 5/55 18.2	BOP_Rtl 51,543,961 51,894,194 51,546,824 51,546,824 BOP_Rtl 52,102,102 52,278,794 51,798,639 SEASON 51,391,523 BOP_Rtl 51,107,196 51,553,059 54,606,765 BOP_Rtl 57,100,437 54,530,329 52,340,874	30.8% 33.2% 37.4% BOP Comp -3.1% 32.9% 28.8% BOP Comp -24.6% -37.5% 14.3% BOP Comp -16.9%	\$431,122 \$564,204 \$557,938 \$1,333,264 Net55, Rtl \$430,759 \$1,373,602 \$2,726,866 \$1,373,602 \$1,373,602 \$1,373,602 \$1,373,602 \$1,503,258 \$1,503,258 \$1,503,258 \$1,503,258 \$1,503,258 \$1,503,258 \$1,503,258 \$1,503,258 \$1,503,258	20.6% 23.1% 8.8% 18.2% 5s Comp (s) -22.9% -2.9% -3.4% 3.4% 5s Comp (s) -3.4% 5s Comp (s) -3.4% 5s Comp (s) -3.4% -4.6% -6.6% -3.4% -9.9% -9.9% -9.9%	106.3% 113.7% 135.5% 117.1% 105.5% 149.6% 169.7% 144.0% 130.7% 144.0% 120.1% 117.2% 103.7% 104.1% 117.2% 103.7%	62.7% 59.9% 55.7% 55.7% MMU % 61.0% 54.3% 49.1% 54.3% 57.1% MMU % 65.0% 61.5% 60.3% 61.9% MMU % 65.0% 61.9% MMU % 65.0% 61.9%	\$1,14,126 \$725,152 \$1,288,261 \$3,227,539 Rec. Rt \$997,355 \$714,991 \$7,14,991 \$2,427,115 \$5,654,654 Rec. Rt \$1,056,047 \$3,012,912 \$3,012,012 \$4,012,012 \$4,012 \$4,012,
DA4 Collection Knit Toj AUGUST SEPTEMBER OCTOBER G3 NOVEMBER POECEMBER ANAULARY Q4  D45 Comfort Tops AUGUST SEPTEMBER G3 NOVEMBER G3 NOVEMBER G3 NOVEMBER G3 NOVEMBER G3 NOVEMBER DECEMBER AUANUARY	5/55 143 16.8 17.3 5/55 21.9 21.4 15.7 5/65 11.7 13.0 31.3 5/55 18.2	BOP Rtl 51,543,961 51,894,194 51,546,824 S1,546,824 S2,102,102 52,278,794 S1,798,639 SEASON BOP Rtl 51,107,196 51,553,050 54,606,765 BOP Rtl 51,107,196 51,553,050 54,606,765	30.8% 33.2% 37.4% BOP Comp -3.1% 32.9% 28.8% BOP Comp -24.6% -37.5% 14.3% BOP Comp -16.9%	\$431,122 \$564,204 \$557,938 \$1,383,264 Net5is, Rtl \$883,766 \$5383,766 \$1,373,602 \$2,726,866 Net5is, Rtl \$1,373,602 \$379,602 \$596,811 \$188,845 \$1,563,257 \$1,563,257 \$1,563,257	20.6% 23.1% 8.8% 18.2% 5is Comp (s) -22.9% -2.9% -3.6% 11.2% -7.9% -3.4% 5is Comp (s) -8.9% -4.0% -6.6% -3.4% -9.9% -19.3% -9.9% -19.3% -9.9% -19.3% -9.9%	106.3% 113.7% 135.5% 117.1% TOEMD % 105.5% 149.6% 169.7% 144.0% 130.7% 100.1% 101.1% 1	62.7% 59.9% 55.7% 59.7% 59.7% 61.0% 61.0% 64.3% 49.1% 54.3% 65.0% 61.5% 60.3% 61.9% MMU \$6.00 60.3% 61.9% MMU \$6.00 60.3% 61.9%	\$1,14,126 \$725,132 \$1,288,261 \$1,288,261 \$967,366 \$745,358 \$744,391 \$2,227,115 \$5,654,654 \$1,056,047 \$3,12,912 \$3,647,694 \$1,056,604 \$1,056,604 \$1,056,604 \$1,056,604 \$1,056,604 \$1,056,604 \$1,056,604 \$1,056,604
D44 Collection Knit Toj AUGUST SEPTEMBER OCTOBER G3 NOVEMBER DECEMBER ANAULARY Q4  D45 Comfort Tops AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER Q3 NOVEMBER Q4 PEBRUARY Q4  PEBRUARY Q4	5/55 143 16.8 17.3 5/55 21.9 21.4 15.7 5/65 11.7 13.0 31.3 5/55 18.2	BOP_Rtl 51,543,961 51,894,194 51,546,824 51,546,824 BOP_Rtl 52,102,102 52,278,794 51,798,639 SEASON 51,391,523 BOP_Rtl 51,107,196 51,553,059 54,606,765 BOP_Rtl 57,100,437 54,530,329 52,340,874	30.8% 33.2% 37.4% BOP Comp -3.1% 32.9% 28.8% BOP Comp -24.6% -37.5% 14.3% BOP Comp -16.9%	\$431,122 \$557,938 \$1,383,264 NetSis, Ril \$883,766 \$531,588 \$155,248 \$1,373,602 \$2,725,866 NetSis, Ril \$179,602 \$590,815 \$179,602	20.0% 23.1% 8.8% 18.2% Six Comp (5) -22.9% -8.6% 11.12% -7.39% 3.4% 3.4% 3.4% 3.4% 4.6% 4.6% 5.8 Comp (5) -2.9% 4.6% 4.6% 5.8 Comp (5) -2.9% 4.6% 4.6% 4.6% 4.6% 5.8 Comp (5) -2.9% 4.6% 4.6% 4.6% 4.6% 4.6% 4.6% 4.6% 4.6	106.3% 113.7% 135.5% 117.1% 105.5% 149.6% 169.7% 144.0% 130.7% 144.0% 120.1% 117.2% 103.7% 104.1% 117.2% 103.7%	62.7% 59.9% 55.7% 55.7% MMU % 61.0% 54.3% 49.1% 54.3% 57.1% MMU % 65.0% 61.5% 60.3% 61.9% MMU % 65.0% 61.9% MMU % 65.0% 61.9%	\$1,214,126 \$725,132 \$1,288,261 \$3,227,339 Rec, Rd \$967,366 \$745,358 \$744,391 \$5,654,654 Rec, Rd \$5,056,047 \$3,922,912 \$3,076,059 \$8,016,569 \$8,016,569 \$1,159,013 \$1,159,013 \$1,159,013 \$1,159,013 \$1,159,013 \$1,159,013 \$1,159,013 \$1,159,013
DA4 Collection Knit Toj AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER DOECEMBER ANAULARY Q4  D45 Comfort Tops AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER DA5 COMFORT TOPS AUGUST SEPTEMBER DCCOBER Q3 Q4  FEBRUARY D4  FEBRUARY D5	\$/\$\$   143   168   173   168   173   168   173   168   173   175	BOP Rtl 51,543,961 51,894,194 51,546,624 51,546,624 51,798,639 SEASON 51,391,523 BOP Rtl 51,107,196 51,107,196 51,533,050 54,606,765 BOP Rtl 57,100,437 54,530,329 52,340,874 SEASON SEASON S2,214,011	30.8% 33.2% 37.4% BOP Comp -3.1% 32.9% 28.5% BOP Comp -24.6% -37.5% 14.3% BOP Comp -16.9% -15.24%	\$431,122 \$564,204 \$557,938 \$1,333,264 Net55, Rtl \$430,759 \$1,373,602 \$2,726,866 \$1,373,602 \$1,373,602 \$1,373,602 \$1,373,602 \$1,503,258 \$1,503,258 \$1,503,258 \$1,503,258 \$1,503,258 \$1,503,258 \$1,503,258 \$1,503,258 \$1,503,258	20.0% 23.1% 8.8% 18.2% Sh Comp (S) -22.9% 4.9% 11.1% 7.9% 3.4% Sh Comp (S) -2.2% 4.9% 4.9% 4.9% 5.8 Comp (S) -3.2% 5.9% 4.9% 4.9% 5.9% 5.9% 5.9% 5.9% 5.9% 5.9% 5.9% 5	106.3% 113.7% 135.5% 117.1% 105.5% 149.6% 169.7% 144.0% 130.7% 144.0% 120.1% 117.2% 103.7% 104.1% 117.2% 103.7%	62.7% 59.9% 55.7% 55.7% 59.7% MMU % 61.0% 54.3% 49.15 54.3% 57.1% MMU % 65.0% 61.5% 63.3%	\$1,14,126 \$725,152 \$1,288,261 \$3,227,539 Rec. Rd \$997,366 \$745,55 \$742,591 \$5,654,654 Rec. Rd \$1,066,047 \$3,012,912 \$3,047,509 \$8,016,509 Rec. Rd \$1,046,509 \$1,046,5
DA4 Collection Knit Toj AUGUST SEPTEMBER OCTOBER GG GG GG HONOVEMBER DECEMBER HJANUARY Q4  D45 Comfort Tops AUGUST SEPTEMBER OCTOBER GG GG HONOVEMBER DECEMBER OCTOBER GG GG HONOVEMBER DECEMBER DECEMBER DECEMBER DECEMBER DECEMBER DECEMBER DECEMBER DECEMBER DECEMBER AUGUST DSS Comfort Bottoms DSS	\$/\$5   14.3   16.8   17.3   16.8   17.3   16.8   17.3   17.5   17	BOP Rtl 51,543,961 51,894,194 51,546,624 51,546,624 51,798,639 SEASON 51,391,523 BOP Rtl 51,107,196 51,531,07,196 51,531,07,196 51,531,07,196 51,531,07,196 51,531,07,196 51,531,07,196 51,531,07,196 51,531,07,196 51,531,07,196 51,531,07,196 51,531,07,196 51,531,07,196 51,531,07,196 51,531,07,196 51,531,07,196 SEASON SEASON 52,214,011	30.8% 33.2% 37.4% BOP Comp -3.1% 32.9% 28.8% BOP Comp -24.6% -37.5% 14.3% BOP Comp -16.9% -15.24% -32.4% -3	\$431,122 \$564,204 \$557,938 \$1,333,264 NetSis, Rtl \$882,766 \$531,588 \$455,225 \$1,273,602 \$2,726,866 NetSis, Rtl \$377,602 \$2,726,866 NetSis, Rtl \$377,602	20.0% 23.1% 8.8% 18.2% Sh Comp (S) -22.9% 4.9% 11.1% 7.3% 5.6 Comp (S) -22.9% -3.4% 5.6 Comp (S) -3.4% 5.6 Comp (S) -3.5% 5.6 Comp (S) -3.5% 5.6 Comp (S) -3.5% 5.7 Comp (S) -3.3% 5.7 Comp (S) -3.2% 5.7 C	106.3% 113.7% 135.5% 117.1% TotMD % 105.5% 149.6% 149.6% 140.7% 130.7% 130.7% 150.7% 150.7% 150.7% 150.7% 150.7% 150.7% 150.7% 150.7% 150.7%	62.7% 59.9% 55.7% 55.7% 59.7% MMU % 61.0% 54.3% 49.15 54.3% 57.1% MMU % 65.0% 61.5% 63.0%	\$1,14,126 \$725,152 \$1,288,261 \$3,227,539 Rec. Rd \$997,366 \$745,558 \$742,491 \$5,405,647 \$5,654,654 Rec. Rd \$1,066,047 \$3,012,912 \$3,047,000 \$8,016,000 \$1,000,000 \$1,0
DA4 Collection Knit Toj AUGUST SEPTEMBER OCTOBER G3 NOVEMBER DOECHMER ANUARY G4 PEBRUARY DA5 Comfort Tops AUGUST SEPTEMBER OCTOBER G3 NOVEMBER DOECHMER AUGUST FEBRUARY G6 PEBRUARY G7 DES Comfort Tops AUGUST FEBRUARY G6 DECEMBER AUGUST FEBRUARY DS8 Comfort Bottoms AUGUST FEBRUARY DS8 Comfort Bottoms	\$\frac{5\frac{5}{5}}{12.8}\$	BOP Rtl 51,543,961 51,543,961 51,543,961 51,546,824 51,546,824 51,546,824 52,102,102 52,278,794 51,798,639 51,391,523 BOP Rtl 51,700,437 54,606,765 BOP Rtl 57,100,437 52,340,674 52,340,67	30.8% 33.2% 37.4% 37.4% 80P Comp -24.6% 32.9% 28.8% 80P Comp -16.9% -15.8% -32.4%	\$431,122 \$564,204 \$357,938 \$1,383,264 NetSis, Rtl \$883,766 \$531,588 \$455,248 \$1,373,602 \$2,725,866 NetSis, Rtl \$379,602 \$579,602 \$579,602 \$579,602 \$579,910 \$3,335,006 \$579,910 \$3,335,006 \$579,910 \$3,335,006 \$579,910 \$3,335,006	20.0% 23.1% 18.2% Six Comp (5) -22.9% -8.6% 11.12% -7.3% 3.4% 3.4% 3.4% 3.4% 3.4% 3.4% 3.4% 3	106.3% 113.7% 135.5% 117.1% 70tMD % 105.5% 149.6% 149.6% 149.0% 120.7% 130.7% 100.1% 100.1% 100.1% 100.1% 100.1% 100.1% 100.1% 100.1% 100.1%	62.7% 59.9% 55.7% 59.7% MMU % 61.0% 54.3% 49.1% 54.3% 57.1% MMU % 65.0% 60.3% 60.3% 61.9% 49.1% 57.1%	\$1,24,126 \$725,152 \$1,288,261 \$3,227,359 Rec, Rd \$967,366 \$745,358 \$744,391 \$5,467,491 \$5,467,491 \$5,467,491 \$5,467,491 \$1,566,647 \$3,472,912 \$3,472,912 \$1,566,647 \$1,572,491 \$1,566,647 \$1,572,491 \$1,566,647 \$1,572,647 \$
DA4 Collection Knit Toj AUGUST SEPTEMBER OCTOBER G3 NOVEMBER DOECHMER ANUARY G4 PEBRUARY DA5 Comfort Tops AUGUST SEPTEMBER OCTOBER G3 NOVEMBER DOECHMER AUGUST SEPTEMBER OCTOBER G3 PEBRUARY G4 D58 Comfort Bottoms AUGUST SEPTEMBER OCTOBER AUGUST G5 SEPTEMBER AUGUST G5 CTOBER AUGUST SEPTEMBER AUGUST G5 CTOBER AUGUST CTOBER AUGUST G5 CTOBER AUGUST G5 CTOBER AUGUST G5 CTOBER AUGUST G7 CTOBER AUGUST G5 CTOBER AUGUST G7 CTOBER AUGUST	\$\frac{5\frac{5}{5}}{129}\$ 21.4 15.7  \$\frac{5\frac{5}{5}}{219}\$ 21.4 15.7  \$\frac{5\frac{5}{5}}{117}\$ 13.0 31.3 31.3 16.1  \$\frac{5\frac{5}{5}}{18.2}\$ 16.3 16.1	BOP Rtl 51,543,961 51,894,194 51,546,824 51,546,824 52,102,102 52,278,794 51,798,639 51,798,639 SEASON 51,391,523 BOP Rtl 51,107,196 51,553,050 54,606,765 BOP Rtl 57,100,437 54,506,765 SEASON 52,214,011	30.8% 33.2% 37.4% BOP Comp -3.15 22.9% 28.8% BOP Comp -24.6% -37.5% 14.3% -15.8% -15.8% -32.4% -32.4%	\$431,122 \$564,204 \$557,938 \$1,333,264 \$531,938 \$43,335,264 \$530,588 \$1,373,602 \$2,726,866 \$1,373,602 \$1,373,60	20.6% 22.3.1% 8.8% 18.2% Sis Comp (5) -22.9% -3.6% 3.4%  Sis Comp (5) -2.9% -3.6% -3	106.3% 113.7% 125.5% 117.1% 125.5% 127.1% 126.5% 126.5% 126.5% 126.5% 126.7% 130.7% 130.7% 130.7% 130.7% 150.7% 150.7% 150.7% 150.7% 150.7% 150.7% 150.7% 150.7% 150.7% 150.7% 150.7% 150.7% 150.7% 150.7% 150.7% 150.7% 150.7%	62.7% 59.9% 55.7% 55.7% 59.7% MMU % 61.0% 64.3% 44.3% 44.3% 49.1% 65.0% 65.0% 61.5% 60.0% 60	\$1,14,126 \$725,152 \$1,288,261 \$3,227,539 Rec RI \$927,546 \$97,545 \$714,911 \$2,427,115 \$5,654,654 \$1,556 \$1,556 \$1,556 \$1,556 \$1,556 \$1,556 \$1,556 \$1,556 \$1,556 \$1,556 \$1,556 \$1,156,033 \$2,427,115 \$1,156,033 \$1,156,033 \$2,427,115 \$1,156,033 \$1,156,033 \$2,427,115 \$1,156,033 \$1,156,033 \$2,427,115 \$1,156,033 \$1,
DA4 Collection Knit Toj AUGUST SEPTEMBER OCTOBER G3 NOVEMBER DCECHMER AUMURY G4 FEBRUARY DA5 Comfort Tops AUGUST SEPTEMBER OCTOBER G3 NOVEMBER POECHMER AUMURY G4 PFBRUARY DA5 Comfort Tops AUGUST SEPTEMBER OCTOBER G3 NOVEMBER AUGUST SEPTEMBER OCTOBER G3 NOVEMBER AUGUST SEPTEMBER OCTOBER G3 AUGUST SEPTEMBER OCTOBER G3 AUGUST SEPTEMBER OCTOBER G3 AUGUST SEPTEMBER GCTOBER G3	\$\frac{5}{5}\\$ \frac{5}{5}\\$ \frac{5}{5}\\$ \frac{5}{5}\\$ \frac{12.9}{12.4} \frac{15.7}{13.0} \frac{31.3}{31.3} \frac{16.3}{16.1} \frac{16.3}{16.1} \frac{16.3}{12.2} \frac{16.3}{24.0} \frac{15.7}{25.5} \frac{5}{5}\\$ \frac{5}{5}\\$ \frac{5}{5}\\$ \frac{12.8}{22.1} \frac{12.2}{24.0} \frac{24.0}{25.5} \frac{5}{5}\\$	BOP Rtl 51,543,961 51,543,961 51,543,961 51,546,824 51,546,824 52,102,102 52,278,794 52,778,639 51,798,639 51,798,639 52,340,676 51,553,050 54,606,765 51,553,050 52,214,011 52,100,437 52,340,874 52,173,448 54,914,795 52,	30.8% 33.2% 37.4% BOP Comp -3.15 22.9% 28.8% BOP Comp -24.6% -37.5% 14.3% -32.4% -37.5% 15.8% -32.4%	\$41,122 \$564,204 \$557,938 \$1,333,264 \$532,938 \$43,335,264 \$532,558 \$1,373,602 \$2,726,866 \$1,373,602	20.6% 22.3.1% 8.8% 18.2% Six Comp (5) -22.9% -3.6% 3.4% Six Comp (5) -3.6% 3.4% Six Comp (5) -3.6% -3.6% -3.9% -3.6% -3.6% -3.9% -3.6% -3.5% -3.6% -3.5%	106.3% 113.7% 125.5% 117.1% 125.5% 117.1% 100.5% 100.5% 100.5% 100.5% 100.7% 10	62.7% 59.9% 55.7% 59.7% 59.7% MMU % 62.0% 49.1% 49.1% 54.5% 57.1% MMU % 65.0% 61.5% 60.3% 60	\$1,14,126 \$725,152 \$1,288,261 \$3,227,539 Rec Rt \$952,546 \$952,546 \$952,546 \$714,931 \$2,427,115 \$5,654,654 \$1,559 \$3,122,912 \$3,417,659 Rec Rtl \$1,056,654 \$1,159,033 \$2,427,115 \$3,412,912 \$3,417,659 Rec Rtl \$1,159,033 \$1,159,033 \$2,122,649 \$1,159,033 \$1,
D44 Collection Knit Toj AUGUST SEPTEMBER OCTOBER  33  NOVEMBER DCECHMBER ANUARY D45 Comfort Tops AUGUST SEPTEMBER OCTOBER D3	\$\frac{5\frac{5}{5}}{12}\$  \$\frac{5\frac{5}{5}}{12}\$  \$\frac{5\frac{5}{5}}{12}\$  \$\frac{5\frac{5}{5}}{12}\$  \$\frac{5\frac{5}{5}}{12}\$  \$\frac{5\frac{5}{5}}{12}\$  \$\frac{5\frac{5}{5}}{12}\$  \$\frac{5\frac{5}{5}}{12}\$  \$\frac{5\frac{5}{5}}{12}\$  \$\frac{11.7}{13.0}\$  \$\frac{13.0}{31.3}\$  \$\frac{5\frac{5}{5}}{16.3}\$  \$\frac{16.1}{12}\$  \$\frac{12.8}{12.8}\$  \$\frac{12.8}{12.2}\$  \$\frac{12.8}{24.0}\$  \$\frac{5\frac{5}{5}}{5}\$	BOP_RtI 51,543,961 51,894,194 51,946,824 51,346,824 52,102,102 52,278,794 51,798,639 51,391,523 80P_RtI 51,107,196 51,553,059 54,606,765 54,606	30.8% 33.2% 37.4% BOP Comp -3.1% 32.9% 28.6% BOP Comp -24.6% -37.5% 14.3% BOP Comp -16.9% -15.9% -32.4% BOP Comp -3.1% -3.1% -3.1% -3.1% -3.2%	\$431,122 \$564,204 \$557,938 \$1,333,264 Net55, Rtl \$430,705 \$1,373,602 \$2,776,602 \$2,776,602 \$3	20.0% 22.3.1% 8.8% 18.2% Sis Comp (5) -22.9% 11.2% Sis Comp (5) -2.9% 11.2% 3.4% Sis Comp (5) -3.9% -3.9% -3.9% -3.9% -3.9% -3.9% -3.9% -3.9% -3.9% -3.9% -3.9% -3.9% -3.9% -3.9% -3.9% -3.9% -3.5% -3	106.3% 113.7% 115.5% 117.1% 105.5% 117.1% 105.5% 105.5% 105.5% 105.5% 106.7% 107.5% 107.5% 108.7% 109.7% 109.7% 109.7% 109.7% 109.7% 109.7% 109.7% 100.1% 10	62.7% 59.9% 55.7% 59.7% MMU % 61.0% 49.1% 49.1% 54.5% 54.5% 54.5% 54.5% 54.5% 54.5% 54.5% 54.5% 54.5% 54.5% 54.5% 55.0% 61.5% 60.3% 60	\$1,14,126 \$725,152 \$1,288,261 \$3,227,539 Rec. Rd \$997,366 \$774,991 \$774,991 \$7,429,91 \$5,427,115 \$5,624,654 \$1,506,647 \$3,302,912 \$1,647,659 \$1,502,661 \$1
DA4 Collection Knit Toj AUGUST SEPTEMBER OCTOBER G3 NOVEMBER DOECHMER ANUARY G4 PEBRUARY DA5 Comfort Tops AUGUST SEPTEMBER OCTOBER G3 NOVEMBER DOECHMER AUGUST SEPTEMBER OCTOBER G3 PEBRUARY G4 D58 Comfort Bottoms AUGUST SEPTEMBER OCTOBER AUGUST G5 SEPTEMBER AUGUST G5 CTOBER AUGUST SEPTEMBER AUGUST G5 CTOBER AUGUST CTOBER AUGUST G5 CTOBER AUGUST G5 CTOBER AUGUST G5 CTOBER AUGUST G7 CTOBER AUGUST G5 CTOBER AUGUST G7 CTOBER AUGUST	\$\frac{5\frac{5}{5}}{5}\$  \[ \begin{array}{c} \frac{5\frac{5}{5}}{5} \\ \frac{5}{5} \\ \frac{5}{5} \\ \frac{11.7}{5} \\	BOP_Rtl 51,543,961 51,894,194 51,346,824 51,346,824 51,202,102 52,278,794 51,798,639 SEASON 51,391,523 BOP_Rtl 51,107,196 51,530,030 54,606,765 54,606,765 54,606,765 54,606,765 54,606,765 54,606,765 54,503,279 52,244,011	30.8% 33.2% 37.4% BOP Comp -3.1% 32.5% 28.6% BOP Comp -24.6% -37.5% 14.3% BOP Comp -24.6% -37.5%	\$431,122 \$564,204 \$557,938 \$1,383,264 Net5is, Rtl \$883,766 \$583,766 \$583,766 \$1,373,602 \$2,726,866 Net5is, Rtl \$1376,602 \$2,726,866 Net5is, Rtl \$1376,602 \$376,602 \$376,602 \$376,602 \$376,602 \$376,602 \$376,602 \$376,602 \$376,00	20.0% 23.1% 18.2% Sb Comp (5) -22.9% -3.4% Sb Comp (5) -22.9% -3.6% 3.4% 3.4% Sb Comp (5) -3.9% -3.6% 5.5% Comp (5) -3.3% 5.5% 5.5% Comp (5) -19.3% -9.0% -18.3% -9.0	106.3% 113.7% 135.5% 117.1% 105.5% 117.1% 105.5% 149.6% 149.6% 149.6% 109.7% 140.7% 10	62.7% 59.9% 55.7% 59.7% 59.7% MMU % 61.0% 54.3% 54.3% 57.1% MMU % 65.0% 61.5% 63.0% 61.5% 63.0% 61.5% 57.1% MMU % 65.0% 61.5% 57.1% MMU % 65.0% 61.5% MMU % 65.0% 61.5% 63.0% 63.0% 64.3% 57.1% MMU % 65.0% 61.5% MMU % 65.0% 61.5% 63.0% 63.0% 63.0% 63.0% 64.0% 65	\$1,24,126 \$725,152 \$1,288,261 \$3,227,359 Rec Rtl \$967,366 \$745,558 \$744,591 \$5,427,115 \$5,654,654 \$1,056,047 \$3,312,912 \$3,467,609 \$8,616,569 Rec Rtl \$54,056,047 \$1,150,038 \$1,

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TOTAL ACTIVE	S/S \$	BOP Rtl	BOP Comp	NetSls Rtl	SIs Comp	TotMD %	Rec Rtl	Rcpt Comp	ADJ
AUGUST SEPTEMBER	26.3 22.0	\$4,924,375 \$5.170.168	96.1% 38.7%	\$750,000 \$1,175,000	-8.2% -17.1%	91.8% 106.9%	\$230,096 \$84,165	-91.2% -99.0%	\$1,453,947 \$0
OCTOBER Q3	16.1	\$2,823,708	-70.3%	\$700,000 \$2,625,000	-50.3% -27.9%	117.0% 105.3%	\$14,500,000 \$14,814,261	70.1%	\$0 \$1,453,947
Ų3									
NOVEMBER	S/S \$ 18.4	BOP_RtI \$15,804,708	BOP Comp	NetSls_Rtl \$3,435,000	SIs Comp 6.4%	TotMD % 125.0%	Rec_Rtl \$2,400,000	Rcpt Comp 61.1%	ADJ \$0
DECEMBER JANUARY	16.4	\$10,475,958	5.7% 3.7%	\$3,200,000 \$1,400,000	12.5% 14.4%	140.0% 142.5%	\$3,350,000	28.4% 58.8%	\$0 \$0
Q4	17.6	\$6,145,958	3.7%	\$8,035,000	10.1%	134.0%	\$4,400,000 \$10,150,000	47.8%	\$0
		SEASON		\$10,660,000	-2.5%	126.9%	\$24,964,261	-4.4%	\$1,453,947
FEBRUARY	[	\$7,150,958	1						
D46 Casual Sweaters		Ţ.,,200,000	1						
	S/S \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
AUGUST SEPTEMBER	#DIV/0!	\$97,014 \$137,748	-77.4% -96.5%	\$0 \$0	-100.0% -100.0%	100.5% 106.5%	\$14,986,536	-100.0% 47.7%	\$40,734
OCTOBER Q3	34.6	\$15,124,284	32.6%	\$1,750,000 \$1,750,000	-23.9% -51.3%	100.5%	\$5,000,000 \$19,986,536	-28.1% -4.2%	\$40.734
ų,						200.0.0			, .
NOVEMBER	S/S \$ 15.1	BOP Rtl \$16,615,534	BOP Comp 19.6%	NetSls Rtl \$4,400,000	SIs Comp 27.8%	TotMD % 130.0%	Rec Rtl \$4,000,000	Rcpt Comp 50.7%	ADJ
DECEMBER JANUARY	16.9 12.4	\$10,495,534 \$2,935,534	33.9% -4.8%	\$3,100,000 \$950.000	30.1% 15.9%	160.0%	\$500,000	1.2%	
Q4	11.4	72,333,334	4.0%	\$8,450,000	27.2%	144.4%	\$4,820,000	40.6%	\$0
		SEASON		\$10,200,000	-0.4%	136.9%	\$24,806,536	2.1%	\$40,734
FEBRUARY	1	\$785,534	1						
-		1.00/00.	1						
D48 Collection Sweat	s/s \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
AUGUST SEPTEMBER	37.5 118.1	\$468,189 \$590,573	-15.4% -80.3%	\$50,000 \$25,000	-84.0% -97.3%	150.0% 150.0%	\$25,182 \$0	-99.2% -100.0%	\$222,202
OCTOBER	3.2	\$528,073	-89.3%	\$650,000	-10.0%	110.0%	\$4,200,000	21.1%	6222.202
Q3				\$725,000	-63.0%	114.1%	\$4,225,182	-61.3%	\$222,202
NOVEMBER	S/S \$ 14.9	BOP_RtI \$3,363,073	BOP Comp -52.3%	NetSls_Rtl \$900,000	Sls Comp -21.5%	TotMD % 115.0%	Rec_Rtl \$1,600,000	Rcpt Comp 2.9%	ADJ
DECEMBER JANUARY	15.9 19.9	\$3,028,073 \$1,745,573	-45.1% -32.6%	\$950,000 \$350,000	-20.5% -24.5%	135.0% 160.0%	\$950,000	6.8%	
Q4	19.9	\$1,745,573	-32.0%	\$2,200,000	-24.5%	130.8%	\$3,150,000	8.3%	\$0
		SEASON		\$2,925,000	-38.6%	126.7%	\$7,375,182	-46.6%	\$222,202
FEBRUARY	ſ		1	<del>*************************************</del>			<b>4</b> 1,010,000	10.0.0	<b>V</b> ,
	Į	\$1,435,573	1						
TOTAL SWEATERS	s/s \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
AUGUST	45.2	\$565,203	-42.5%	\$50,000	-88.7%	150.0%	\$25,182	-99.6%	\$262,936
SEPTEMBER OCTOBER	145.7 26.1	\$728,320 \$15,652,356	-89.5% -4.1%	\$25,000 \$2,400,000	-98.8% -20.6%	150.0% 103.1%	\$14,986,536 \$9,200,000	4.4% -11.8%	\$0 \$0
Q3				\$2,475,000	-55.4%	104.5%	\$24,211,718	-23.8%	\$262,936
NOVEMBER	S/S \$ 15.1	BOP_RtI \$19,978,606	BOP Comp	NetSls_Rtl \$5,300,000	SIs Comp 15.5%	TotMD % 127.5%	Rec_Rtl \$5,600,000	Rcpt Comp 33.0%	ADJ \$0
DECEMBER	16.7	\$13,523,606	1.3%	\$4,050,000	13.2%	154.1%	\$1,450,000	4.8%	\$0
JANUARY Q4	14.4	\$4,681,106	-17.5%	\$1,300,000 \$10,650,000	1.3%	160.0% 141.6%	\$920,000	23.6%	\$0 \$0
		SEASON		\$13,125,000	-12.5%	134.6%	\$32,181,718	-15.6%	\$262,936
FEBRUARY			1	****			<del>+</del> ,,		<b>V</b> 202,300
	l	\$2,221,106	1						
D47 Casual Knit Tops	S/S S	BOP Rtl	BOP Comp	NetSls Rtl	SIs Comp	TotMD %	Rec Rtl	Rcpt Comp	ADJ
AUGUST SEPTEMBER	16.8 27.0	\$5,666,637 \$5,392,030	694.9% 352.8%	\$1,350,000 \$1,000,000	576.0% 202.0%	180.0% 160.0%	\$1,389,577 \$281,792	53.0% -58.2%	\$2,115,817
OCTOBER	18.9	\$3,073,822	163.9%	\$650,000	167.3%	150.0%	\$300,000	-31.4%	
Q3				\$3,000,000	287.6%	166.8%	\$1,971,369	-2.4%	\$2,115,817
NOVEMBER	S/S \$ 23.3	BOP_RtI \$1,748,822	BOP Comp 68.8%	NetSls_Rtl \$300,000	SIs Comp 20.5%	TotMD % 150.0%	Rec_Rtl \$450,000	Rcpt Comp -31.2%	ADJ
DECEMBER	20.7	\$1,448,822	22.8%	\$350,000	-2.0%	150.0%	\$300,000	-30.3%	
JANUARY Q4	21.2	\$873,822	6.0%	\$165,000 \$815,000	1.6%	150.0% 150.0%	\$200,000	-8.2% -27.1%	\$0
		SEASON		\$3,815,000	147.4%	163.2%	\$2,921,369	-12.1%	\$2,115,817
			1	<b>43,013,000</b>	247.470	103.270	<b>72,321,303</b>	12.170	\$2,113,017
FEBRUARY	l.	\$661,322	1						
D49 Casual Jackets	S/S \$	BOP Rti	BOP Comp	NetSls_Rtl	SIs Comp	TotMD %	0	Rcpt Comp	ADJ
AUGUST SEPTEMBER	19.2	\$479,461	108.4% -4.2%	\$100,000	29.3%	115.0%	\$58,203 \$0	-86.9% -100.0%	\$216,621
OCTOBER	22.5 22.5	\$539,285 \$281,285	-4.2% -59.9%	\$120,000 \$50,000	-35.7%	115.0% 120.6%	\$0	-100.0%	
Q3				\$270,000	-6.5%	116.0%	\$58,203	-91.8%	\$216,621
NOVEMBER	S/S \$	BOP Rtl \$170.985	BOP Comp	NetSls Rtl \$25,000	SIs Comp	TotMD % 114.5%	Rec Rtl	Rcpt Comp	ADJ
DECEMBER	27.4 29.3	\$117,360	-70.5% -74.5%	\$20,000	-56.1% -73.3%	120.0%	\$0	#DIV/0! -100.0%	
JANUARY Q4	41.9	\$73,360	-81.3%	\$7,000 \$52,000	-84.9% -70.8%	130.0% 118.7%	\$0 \$0	#DIV/0! -100.0%	\$0
		SEASON		\$322,000	-31.1%	116.5%	\$58,203	-92.9%	\$216,621
			1	4322,0UU	31,176	110.3%	330,203	32.376	V210,021
FEBRUARY		\$57,260	1						
D50 Casual Woven Bo	ttoms S/S \$	BOP Rtl	BOP Comp	NetSls Rtl	SIs Comp	TotMD %	Rec Rtl	Rcpt Comp	ADJ
AUGUST	49.5	\$309,264	-0.8%	\$25,000	-60.7%	120.0%	\$0	-100.0%	ADJ
SEPTEMBER OCTOBER	27.9 42.3	\$254,264 \$158,530	-60.2% -87.3%	\$45,588 \$15,000	-70.3% -91.0%	110.0% 111.0%	\$0 \$0	-100.0% -100.0%	
Q3		,		\$85,588	-77.7%	113.1%	\$0	-100.0%	\$0
	s/s \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
NOVEMBER DECEMBER	#DIV/0!	\$126,880 \$126,880	-89.5% -89.2%	\$0 \$0	-100.0% -100.0%	116.0% 150.0%	\$0 \$0	-100.0% -100.0%	
JANUARY	#DIV/0!	\$126,880	-83.7%	\$0	-100.0%	250.0%	\$0	-100.0%	**
04				\$0	-100.0%	#DIV/0!	\$0	-100.0%	\$0
~		SEASON		\$85,588	-90.2%	113.1%	\$0	-100.0%	\$0

AUGUST	S/S \$ 12.3	BOP Rtl \$2,510,946	BOP Comp -23.1%	NetSls Rtl \$817,155	SIs Comp (S) 8.9%	TotMD % 94.4%	MMU % 62.2%	Rec Rtl \$2,621,924
SEPTEMBER	13.1	\$3,726,498	-18.9%	\$1,417,705	14.4%	112.2%	58.9%	\$8,105,553
OCTOBER	27.1	\$9,521,560	32.6%	\$1,407,415	20.9%	117.1%	58.0%	\$8,522,441
Q3				\$3,642,275	15.5%	110.1%	59.3%	\$19,249,919
	S/S \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp (S)	TotMD %	MMU%	Rec Rtl
NOVEMBER	19.2	\$15,457,088	0.9%	\$3,227,204	-10.4%	161.9%	52.1%	\$1,490,200
DECEMBER	17.4	\$9,912,184	6.7%	\$2,845,709	17.3%	174.7%	50.1%	\$2,608,985
IANUARY Q4	19.4	\$5,925,098	-2.1%	\$1,223,575 \$7,296,487	-4.4% -0.2%	184.6% 170.7%	47.5% 50.5%	\$2,770,023 \$6,869,208
Q4				37,230,487	-0.2%	170.776	30.376	30,003,200
		SEASON		\$10,938,762	4.6%	150.5%	53.5%	\$26,119,127
FEBRUARY		\$6,095,404	]					
D46 Casual Sweaters								
	S/S \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp (S)	TotMD %	MMU%	Rec_Rtl
AUGUST SEPTEMBER	13.4	\$429,604 \$3,963,569	-36.1% 64.2%	\$128,602 \$1,165,445	0.2% 55.8%	101.5%	62.8% 64.1%	\$3,763,366 \$10,148,032
OCTOBER	19.8	\$11,408,908	22.9%	\$2,300,816	17.7%	117.7%	62.6%	\$6,958,325
Q3				\$3,594,863	27.0%	113.6%	63.1%	\$20,869,723
	S/S \$	BOP Rti	BOP Comp	NetSls Rtl	SIs Comp (S)	TotMD %	MMU %	Rec Rtl
NOVEMBER DECEMBER	16.1	\$13,893,795 \$7,836,427	0.6% 14.5%	\$3,442,159 \$2,383,314	-10.8% 6.8%	164.7% 178.1%	55.9% 50.7%	\$2,654,473 \$494,018
IANUARY	16.4 15.0	\$3,082,981	35.8%	\$2,383,314	14.7%	297.0%	24.2%	\$494,018
Q4		**********		\$6,645,266	-2.4%	185.8%	50.2%	\$3,427,734
		SEASON		\$10,240,129	6.3%	160.5%	54.7%	\$24,297,457
EBRUARY		\$933,731	1					
D48 Collection Sweate	ers.		•					
	S/S \$	BOP_RtI	BOP Comp	NetSls_Rtl	Sis Comp (S)	TotMD %	MMU%	Rec_Rtl
AUGUST	7.1	\$553,668	-31.5%	\$312,909	-1.4%	104.2%	63.7%	\$3,232,391
SEPTEMBER OCTOBER	16.3	\$3,003,375	11.3%	\$923,801 \$722.051	6.0%	139.2% 141.1%	58.9% 56.0%	\$4,209,990 \$3,467,682
OCTOBER Q3	27.2	\$4,918,210	23.1%	\$722,051 \$1,958,761	-14.8%	141.1%	56.0%	\$3,467,682 \$10,910,063
	c# 6	BOD 241	POD C	Notile Del	Sk Com- (r)	TotMD %	NANA''' A	Rec Rtl
NOVEMBER	S/S \$ 24.6	BOP_RtI \$7,057,334	BOP Comp 23.2%	NetSls_Rtl \$1,146,696	Sls Comp (S) -18.3%	TotMD % 169.4%	MMU %	Rec_Rtl \$1,555,365
DECEMBER	23.1	\$5,519,466	42.6%	\$1,195,673	-0.2%	190.6%	47.8%	\$889,202
IANUARY Q4	22.3	\$2,589,107	41.2%	\$463,435 \$2,805,804	1.8%	224.9% 187.6%	39.2% 48.5%	\$465,295 \$2,909,862
		SEASON			-6.4%	165.7%	52.7%	
			1	\$4,764,566	-0.4%	105.7%	52.7%	\$13,819,925
FEBRUARY		\$1,712,660	l					
TOTAL SWEATERS	s/s \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp (S)	TotMD %	MMU%	Rec_Rtl
AUGUST	8.9	\$983,272	-33.6%	\$441,511	-0.9%	103.4%	63.5%	\$6,995,757
SEPTEMBER	16.7	\$6,966,943	36.3%	\$2,089,246	29.0%	121.1%	61.8%	\$14,358,022
OCTOBER Q3	21.6	\$16,327,119	23.0%	\$3,022,867 \$5,553,624	7.9% 14.1%	123.3%	61.0%	\$10,426,007 \$31,779,786
45				33,333,024	14.270	120.570	01.5%	331,773,700
	S/S \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp (S)	TotMD %	MMU%	Rec_Rtl
NOVEMBER DECEMBER	18.3	\$20,951,129 \$13,355,893	7.2%	\$4,588,855 \$3,578,988	-12.8% 4.3%	165.9% 182.3%	55.2% 49.8%	\$4,209,838 \$1,383,220
IANUARY	17.7	\$5,672,088	38.2%	\$1,283,228	9.7%	271.0%	29.6%	\$744,538
Q4				\$9,451,071	-4.2%	186.3%	49.7%	\$6,337,596
		SEASON		\$15,004,695	1.9%	162.1%	54.1%	\$38,117,382
FERRUARY		SEASON \$2,646,390	1	\$15,004,695	1.9%	162.1%	54.1%	\$38,117,382
		\$2,646,390	]	\$15,004,695	1.9%	162.1%	54.1%	\$38,117,382
D47 Casual Knit Tops	s/s \$	\$2,646,390 BOP RtI	BOP Comp	NetSis Rti	Sis Comp (S)	TotMD %	MMU%	Rec Rtl
D47 Casual Knit Tops	14.3	\$2,646,390 BOP Rtl \$712,902	-29.4%	NetSis Rti \$199,713	Sls Comp (S) -30.3%	TotMD % 135.2%	MMU % 59.8%	Rec Rtl \$908,158
D47 Casual Knit Tops AUGUST SEPTEMBER	14.3 18.0	\$2,646,390 BOP Rtl \$712,902 \$1,190,903	-29.4% -16.8%	NetSis Rti \$199,713 \$331,087	Sls Comp (S) -30.3% -31.1%	TotMD % 135.2% 127.7%	MMU % 59.8% 61.6%	Rec Rtl \$908,158 \$674,866
D47 Casual Knit Tops  AUGUST SEPTEMBER OCTOBER	14.3	\$2,646,390 BOP Rtl \$712,902	-29.4%	NetSis Rti \$199,713	Sls Comp (S) -30.3%	TotMD % 135.2%	MMU % 59.8%	Rec Rtl \$908,158
D47 Casual Knit Tops  AUGUST SEPTEMBER OCTOBER	14.3 18.0	\$2,646,390 BOP Rtl \$712,902 \$1,190,903	-29.4% -16.8% 25.7%	NetSis Rtl \$199,713 \$331,087 \$243,136	Sis Comp (S) -30.3% -31.1% -17.1% -27.0%	TotMD % 135.2% 127.7% 137.2%	MMU % 59.8% 61.6% 57.4%	Rec Rtl \$908,158 \$674,866 \$437,053
D47 Casual Knit Tops AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER	14.3 18.0 19.2 S/S \$ 16.6	\$2,646,390 BOP Rti \$712,902 \$1,190,903 \$1,164,585 BOP_Rti \$1,036,081	-29.4% -16.8% 25.7% BOP Comp -24.6%	NetSis Rtl \$199,713 \$331,087 \$243,136 \$773,936 NetSis_Rtl \$248,973	Sls Comp (S) -30.3% -31.1% -17.1% -27.0% Sls Comp (S) -33.4%	TotMD % 135.2% 127.7% 137.2% 132.6%  TotMD % 122.3%	MMU % 59.8% 61.6% 57.4% 59.8% MMU % 59.8%	Rec Rtl 5908,158 \$674,866 \$437,053 \$2,020,077 Rec_Rtl \$554,196
D47 Casual Knit Tops  AUGUST SEPTEMBER DCTOBER Q3  NOVEMBER DECEMBER	14.3 18.0 19.2 S/S \$ 16.6 16.5	\$2,646,390 BOP Rti \$712,902 \$1,190,903 \$1,164,585 BOP_Rti \$1,036,081 \$1,179,848	-29.4% -16.8% 25.7% BOP Comp -24.6% -11.3%	NetSis Rtl 5199,713 \$331,087 \$243,136 \$773,936 NetSis Rtl \$248,973 \$357,048	Sls Comp (S) -30.3% -31.1% -17.1% -27.0% Sls Comp (S) -33.4% -16.3%	TotMD % 135.2% 127.7% 137.2% 132.6% TotMD % 122.3% 147.0%	MMU % 59.8% 61.6% 57.4% 59.8% MMU % 59.8% 55.3%	Rec Rtl \$908,158 \$674,866 \$437,053 \$2,020,077 Rec_Rtl \$654,196 \$430,568
D47 Casual Knit Tops AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER DECEMBER IANUARY	14.3 18.0 19.2 S/S \$ 16.6	\$2,646,390 BOP Rti \$712,902 \$1,190,903 \$1,164,585 BOP_Rti \$1,036,081	-29.4% -16.8% 25.7% BOP Comp -24.6%	NetSis Rtl \$199,713 \$331,087 \$243,136 \$773,936 NetSis_Rtl \$248,973 \$357,048 \$162,366	Sis Comp (5) -30.3% -31.1% -17.1% -27.0% Sis Comp (5) -33.4% -16.3% -39.0%	TotMD % 135.2% 127.7% 137.2% 132.6% TotMD % 122.3% 147.0% 193.9%	MMU % 59.8% 61.6% 57.4% 59.8% MMU % 59.8% 46.4%	Rec Rtl 5905,158 5674,866 5437,053 52,020,077 Rec_Rtl 5654,196 5430,568 5217,968
D47 Casual Knit Tops AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER DECEMBER IANUARY	14.3 18.0 19.2 S/S \$ 16.6 16.5	\$2,646,390 BOP Rtl \$712,902 \$1,190,903 \$1,164,585 BOP_Rtl \$1,036,081 \$1,179,848 \$824,588	-29.4% -16.8% 25.7% BOP Comp -24.6% -11.3%	NetSis Rtl \$199,713 \$331,087 \$243,136 \$773,936 NetSis Rtl \$248,973 \$357,048 \$162,366 \$768,387	Sis Comp (5) -30.3% -31.1% -17.1% -27.0% Sis Comp (5) -33.4% -16.3% -39.0% -28.0%	TotMD % 135.2% 127.7% 137.2% 132.6% TotMD % 122.3% 147.0% 193.9%	MMU % 59.8% 61.6% 57.4% 59.8% MMU % 59.8% 55.3% 46.4% 54.9%	Rec. Rtl \$908,158 \$674,866 \$437,053 \$2,020,077 Rec. Rtl \$654,196 \$430,568 \$1,302,732
D47 Casual Knit Tops AUGUST SEPTEMBER DCTOBER Q3 NOVEMBER DECEMBER ANAVARY Q4	14.3 18.0 19.2 S/S \$ 16.6 16.5	\$2,646,390  BOP Rtl \$712,902 \$1,190,903 \$1,164,585  BOP Rtl \$1,036,081 \$1,179,848 \$824,588	-29.4% -16.8% 25.7% BOP Comp -24.6% -11.3%	NetSis Rtl \$199,713 \$331,087 \$243,136 \$773,936 NetSis_Rtl \$248,973 \$357,048 \$162,366	Sis Comp (5) -30.3% -31.1% -17.1% -27.0% Sis Comp (5) -33.4% -16.3% -39.0%	TotMD % 135.2% 127.7% 137.2% 132.6% TotMD % 122.3% 147.0% 193.9%	MMU % 59.8% 61.6% 57.4% 59.8% MMU % 59.8% 46.4%	Rec Rtl 5905,158 5674,866 5437,053 52,020,077 Rec_Rtl 5654,196 5430,568 5217,968
247 Casual Knit Tops AUGUST EFFTEMBER DCTOBER 33 30 30 NOVEMBER ANUARY 24	14.3 18.0 19.2 S/S \$ 16.6 16.5	\$2,646,390 BOP Rtl \$712,902 \$1,190,903 \$1,164,585 BOP_Rtl \$1,036,081 \$1,179,848 \$824,588	-29.4% -16.8% 25.7% BOP Comp -24.6% -11.3%	NetSis Rtl \$199,713 \$331,087 \$243,136 \$773,936 NetSis Rtl \$248,973 \$357,048 \$162,366 \$768,387	Sis Comp (5) -30.3% -31.1% -17.1% -27.0% Sis Comp (5) -33.4% -16.3% -39.0% -28.0%	TotMD % 135.2% 127.7% 137.2% 132.6% TotMD % 122.3% 147.0% 193.9%	MMU % 59.8% 61.6% 57.4% 59.8% MMU % 59.8% 55.3% 46.4% 54.9%	Rec. Rtl \$908,158 \$674,866 \$437,053 \$2,020,077 Rec. Rtl \$654,196 \$430,568 \$1,302,732
D47 Casual Knit Tops AUGUST SEPTEMBER DCTOBER 03 03 03 NOVEMBER DECEMBER AIANUARY Q4 FEBRUARY D49 Casual Jackets	14.3 18.0 19.2 S/S \$ 16.6 16.5	\$2,646,390  BOP Rtl \$712,902 \$1,190,903 \$1,164,585  BOP_Rtl \$1,036,081 \$1,179,848 \$824,588  SEASON  \$595,114	29.4% -16.8% 25.7% BOP Comp -24.6% -11.3% -27.9%	NetSis Rtl 5199,713 5331,087 5243,136 5773,936 NetSis Rtl 5248,973 5357,048 5162,366 5768,387 51,542,323	Sis Comp (5) -30.3% -31.1% -31.11% -17.1% -27.0% Sis Comp (5) -33.4% -16.3% -39.0% -28.0% -27.5% Sis Comp (5)	ToIMD % 135.2% 127.7% 137.2% 137.2% 132.6% TOIMD % 147.0% 140.7% 140.7%	MMU % 59.8% 61.6% 57.4% 59.8% MMU % 59.8% 57.4% 59.8% MMU % 55.3% 46.4% 54.3% 54.3% MMU %	Rec Rtl \$908,158 \$674,866 \$437,053 \$2,020,077 Rec Rtl \$654,196 \$430,568 \$11,796 \$1,302,732 \$3,322,808
DA7 Casual Knit Tops AUGUST SEPTEMBER DCTOBER 3 NOVEMBER DECEMBER ANUARY Q4 FEBRUARY D49 Casual Jackets	14.3 18.0 19.2 5/5.5 16.6 16.5 20.3	80P Rtl 5712,902 51,190,903 51,164,585 80P Rtl 51,036,081 51,036,081 51,179,848 5824,588 SEASON 5595,114	29.4% -16.8% 25.7% BOP Comp -24.6% -11.3% -27.9%	NetSis Rtl S199,713 S331,087 S243,136 5773,936 NetSis Rtl S244,973 S357,048 S162,366 S768,387 S1,542,323	Sis Comp (S) -30.3% -31.1% -31.1% -17.1% -17.1% -18.3% -33.4% -16.3% -33.4% -16.3% -28.0% -27.5%	TotMD % 135.2% 127.7% 137.2% 132.6% 132.6% 122.3% 147.0% 133.9% 148.9% 140.7%	MMU % 59.8% 61.6% 61.6% 57.4% 59.8% 55.3% 46.4% 54.9% 57.4% 59.8% 55.3% 46.4% 54.9% 57.4%	Rec Rtl 5908,158 5674,866 5437,053 52,020,077 Rec Rtl 5555,196 5430,568 5130,2732 53,322,808
247 Casual Knit Tops AUGUST ESPETEMBER 2007 2018 2019 2019 2019 2019 2019 2019 2019 2019	143 18.0 19.2 5/5 \$ 16.6 16.5 20.3	S2,646,390  BOP Rtl 5712,902 51,190,903 51,164,585  BOP Rtl 51,036,081 51,179,848 5824,588  SEASON  \$595,114	29.4% -16.8% 25.7% BOP Comp -24.6% -11.3% -27.9%	NetSis Rtl 5199,713 5331,087 5243,136 5773,936 NetSis Rtl 5248,973 5357,048 5162,366 5768,387 51,542,323	Sis Comp (5) -30.3% -31.1% -31.11% -17.1% -27.0% Sis Comp (5) -33.4% -16.3% -39.0% -28.0% -27.5% Sis Comp (5)	ToIMD % 135.2% 127.7% 137.2% 137.2% 132.6% TOIMD % 147.0% 140.7% 140.7%	MMU % 59.8% 61.6% 57.4% 59.8% MMU % 59.8% 57.4% 59.8% MMU % 55.3% 46.4% 54.3% 54.3% MMU %	Rec Rtl \$908,158 \$674,866 \$437,053 \$2,020,077 Rec Rtl \$654,196 \$430,568 \$11,796 \$1,302,732 \$3,322,808
D47 Casual Knit Tops AUGUST SEPTEMBER OCTOBER 03 NOVEMBER DCECMBER ANUARY 04 FEBRUARY D49 Casual Jackets AUGUST SEPTEMBER COCTOBER	14.3 18.0 19.2 5/5.5 16.6 16.5 20.3	80P Rtl 5712,902 51,190,903 51,164,585 80P Rtl 51,036,081 51,036,081 51,179,848 5824,588 SEASON 5595,114	29.4% -16.8% 25.7% BOP Comp -24.6% -11.3% -27.9% BOP Comp 56.5% 12.0%	NetSis Rtl \$199,713 \$331,087 \$243,136 \$773,936 NetSis Rtl \$248,973 \$357,048 \$162,366 \$768,387 \$1,542,323	Sis Comp (S) -30.3% -30.3% -31.1% -17.1% -27.0% Sis Comp (S) -33.4% -16.3% -39.0% -28.0% -27.5% Sis Comp (S)	ToIMD % 135.2% 127.7% 137.2% 137.2% 132.6% TOIMD % 140.7%  TOIMD % 91.3%	MMU % 59.8% 61.6% MMU % 59.8% MMU % 59.3% MMU %	Rec Rtl 5908,158 5674,866 5437,053 52,020,077 Rec Rtl 5654,196 5430,568 513,032,732 53,322,808 Rec Rtl 5444,495 5215,812
D47 Casual Knit Tops AUGUST SEPTEMBER OCTOBER 33 SOVEMBER NOVEMBER NOVEMBER NOVEMBER HANUARY 94 FEBRUARY D49 Casual Jackets AUGUST AUG	143 18.0 19.2 5/5 \$ 16.6 16.5 20.3 5/5 \$ 11.9 21.1 36.1	\$2,646,390  BOP RII  \$712,902 \$1,109,030 \$1,109,030 \$1,104,081 \$1,109,681 \$1,179,848 \$824,588  \$\$24,588  \$\$245,588  \$\$25,005 \$550,279 \$701,816	29.4% 116.8% 25.7% BOP Comp 24.6% 111.3% 27.9% BOP Comp 56.5% 12.0% BOP Comp	NetSis Rd 5199,713 5331,087 5343,087 5343,087 5343,1087 5343,1087 5343,1087 5343,1087 5343,1087 5343,1087 5357,088 515,242,323 515,542,325 515,542,325 515,542,325 515,542,325 515,542,325 515,542,325 515,542,325 515,542,325 515,542,325 515,542,542,542,542,542,542,542,542,542,54	Sk Comp (S) -30.3% -31.1% -31.1% -17.1% -27.0% -38. Comp (S) -33.4% -16.3% -33.4% -16.3% -32.0% -28.0% -27.5% -27.5% -58. Comp (S) -28.0% -2.2% -2.3%	ToMD % 135.2% 127.7% 137.2% 137.2% 132.6% ToMD % 132.9% 140.7%  ToMD % 91.3% 91.3% 91.3% 123.5% ToMD % 123.5% ToMD %	MMU % 59.8% 61.6% 57.4% 59.8% MMU % 59.8% 59.8% 59.8% 55.3% 46.4% 54.9% 54.9% 55.3% 55.3% MMU % 59.3% 59.3% 59.3% 59.3% MMU %	Rec Rtl 5906,138 5074,866 5427,053 52,020,077 Rec, Rtl 5654,196 5430,568 5217,968 5217,968 513,027,72 53,322,808
D47 Casual Knit Tops AUGUST SEPTEMBER OCTOBER 33 NOVEMBER DCECMBER ANUARY Q4 SEBRUARY D49 Casual Jackets AUGUST SEPTEMBER OCTOBER 33	14.3 18.0 19.2 5/5.5 16.6 16.5 20.3 5/6.5 11.9 21.1 36.1	\$2,646,390  BOP Rtl  \$712,902  \$1,190,903  \$1,160,903  \$1,160,501  \$1,179,848  \$224,588  \$2824,588  \$2824,588  \$2824,588  \$2825,114  \$2826,588	29.4% -16.8% -16.8% -25.7% -24.6% -11.3% -27.9% -20.5% -20	NetSis RII \$199,713 \$333,087 \$243,136 \$777,936 NetSis, RII \$162,366 \$77,048 \$162,366 \$77,218 \$153,569 \$77,218 \$133,690 \$77,791 \$288,799 NetSis, RII \$56,933	Sis Comp (5) -30.3% -31.1% -31.1% -31.1% -27.0% -38. Comp (5) -33.4% -46.3% -33.4% -28.0% -27.5% -28.0% -27.5% -28.0% -27.5% -28.0% -27.5% -28.0% -27.5% -28.0% -27.5% -28.0% -28.0% -27.5% -28.0% -28.0% -27.5% -28.0% -28	ToMD % 135.2% 127.7% 137.2% 137.2% 132.6% TOMD % 122.3% 147.0% 140.7% TOMD % 91.3% 91.4% 123.1% 99.9% TOMD %	MMU % 59.8% 61.0% 57.4% 59.8% MMU % 59.8% 55.3% 46.4% 54.9% 57.4% MMU % 59.3% 59.9% 53.3% 58.0% MMU %	Rec Rtl 5906,158 5437,053 5427,053 542,000,077 Rec Rtl 5554,196 5430,568 5217,968 53,302,732 53,322,808 Rec Rtl 5444,495 5218,216 543,266 5705,973 Rec Rtl 50
D47 Casual Knit Tops AUGUST SEPTEMBER OCTOBER 33 NOVEMBER OCCEMBER IAMUJARY D4 FEBRUARY D4 FEBRUARY D5 FEBRUARY D5 FEBRUARY D5 FEBRUARY D6 FEBRUARY D6 FEBRUARY D7 FEBRUARY D6 FEBRUARY D7 FEBRUARY D7 FEBRUARY D7 FEBRUARY D8	14.3 18.0 19.2 5/5.5 16.6 16.5 20.3 5/5.5 11.9 21.1 36.1	\$2,646,390  BOP RI  \$712,902 \$1,190,003 \$1,164,355 \$1,164,355 \$1,179,484 \$51,25,081 \$52,081 \$52,081 \$52,081 \$52,081 \$52,081 \$53,081 \$5	29.4% -16.8% -16.8% -25.7% -27.9% -24.6% -11.3% -27.9% -27.9% -22.0% -22.0% -20	NetSis Rd 5199,713 5331,087 5343,087 5343,087 5343,1087 5343,1087 5343,1087 5343,1087 5343,1087 5343,1087 5357,088 515,242,323 515,542,325 515,542,325 515,542,325 515,542,325 515,542,325 515,542,325 515,542,325 515,542,325 515,542,325 515,542,542,542,542,542,542,542,542,542,54	Sk Comp (S) -30.3% -31.1% -31.1% -17.1% -27.0% -38. Comp (S) -33.4% -16.3% -33.4% -16.3% -32.0% -28.0% -27.5% -27.5% -58. Comp (S) -28.0% -2.2% -2.3%	ToMD % 135.2% 127.7% 137.2% 137.2% 132.6% ToMD % 132.9% 140.7%  ToMD % 91.3% 91.3% 91.3% 123.5% ToMD % 123.5% ToMD %	MMU % 59.8% 61.6% 57.4% 59.8% MMU % 59.8% 59.8% 59.8% 55.3% 46.4% 54.9% 54.9% 55.3% 55.3% MMU % 59.3% 59.3% 59.3% 59.3% MMU %	Rec Rtl 5906,158 5437,053 5427,053 542,000,077 Rec, Rtl 5554,196 5430,568 51309,732 53,322,806 Rec Rtl 5444,495 5217,968 5430,568 54300,568 5430,568 5430,568 5430,568 5430,568 5430,568 5430,568 54300,568 5430,568 5430,568 5430,568 5430,568 5430,568 5430,568 54300,568 5430,568 5430,568 5430,568 5430,568 543000,568 543000,568 543000,568 543000,568 543000,568 5430000000
DAY Casual Knit Tops AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER DECEMBER ANAULARY Q4  D49 Casual Jackets AUGUST SEPTEMBER QCTOBER Q3  NOVEMBER Q3 NOVEMBER Q3 NOVEMBER Q3	14.3 18.0 19.2 5/5.5 16.6 16.5 20.3 5/6.5 11.9 21.1 36.1	\$2,646,390  BOP Rtl  \$712,902  \$1,190,903  \$1,160,903  \$1,160,501  \$1,179,848  \$224,588  \$2824,588  \$2824,588  \$2824,588  \$2825,114  \$2826,588	29.4% -16.8% -16.8% -25.7% -24.6% -11.3% -27.9% -20.5% -20	NetSis Rd 5199,713 5331,087 5243,136 5772-396 NetSis, Rd 5242,973 5357,048 5162,366 577,291 577,291 577,791 5266,799 NetSis, Rd 577,791 5266,799	Sis Comp (5) -30.3% -31.3% -31.1% -17	ToMD % 135.2% 127.7% 137.2% 137.2% 132.6% 1000 1000 1000 1000 1000 1000 1000 10	MMU % 59.8% 61.6% 57.4% 59.8% MMU % 59.8% 59.8% 59.8% 55.3% 46.4% 54.9% 55.3% 66.4% MMU % 54.4% MMU %	Rec Rtl 5906,158 5437,053 5427,053 542,000,077 Rec Rtl 5554,196 5430,568 5217,968 531,302,732 53,322,208 Rec Rtl 5444,495 5218,212 543,266 5705,973 Rec Rtl 50
D47 Casual Knit Tops AUGUST SEPTEMBER OCTOBER 33 NOVEMBER DCECMBER ANUARY Q4 FEBRUARY D49 Casual Jackets AUGUST SEPTEMBER DCTOBER D3 NOVEMBER D3 NOVEMBER D6 DCTOBER D3	14.3 18.0 19.2 5/5.5 16.6 16.5 20.3 5/5.5 11.9 21.1 36.1	\$2,646,390  BOP RI  \$712,902 \$1,190,003 \$1,164,355 \$1,164,355 \$1,179,484 \$51,25,081 \$52,081 \$52,081 \$52,081 \$52,081 \$52,081 \$53,081 \$5	29.4% -16.8% -16.8% -25.7% -27.9% -24.6% -11.3% -27.9% -27.9% -22.0% -22.0% -20	NetSis Rtl \$199,713 \$331,087 \$743,136 \$772,936 NetSis, Rtl \$749,973 \$157,048 \$110,369 \$77,791 \$77,791 \$77,791 \$77,791 \$77,791 \$78,387 \$77,791	Sis Comp (S) -30.3% -31.1% -31.1% -31.1% -37.0% -38.0% -38.0% -38.0% -38.0% -38.0% -38.0% -39	ToIMD % 135.2% 127.7% 137.2% 132.6% 137.2% 132.6% 147.0% 132.9% 148.9% 140.7%  TOIMD % 91.3% 99.9% TOIMD % 115.7% 136.6%	MMU % 59.8% 61.6% 57.4% 59.8% MMU % 59.8% MMU % 59.9% 55.3% 64.4% MMU % 54.4% 48.4% 48.4%	Rec Rtl 5906,158 5437,053 5427,053 542,000,077 Rec, Rtl 5554,196 5430,568 51309,732 53,322,806 Rec Rtl 5444,495 5217,968 5430,568 54300,568 5430,568 5430,568 5430,568 5430,568 5430,568 5430,568 54300,568 5430,568 5430,568 5430,568 5430,568 5430,568 5430,568 54300,568 5430,568 5430,568 5430,568 5430,568 543000,568 543000,568 543000,568 543000,568 543000,568 5430000000
D47 Casual Knit Tops  AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER AUANUARY Q4  PFEBRUARY D49 Casual Jackets AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER AUANUARY Q4	14.3 18.0 19.2 5/5.5 16.6 16.5 20.3 5/5.5 11.9 21.1 36.1	\$2,646,390 BOP RI 5712,902 \$1,190,903 \$1,160,581 \$1,161,581 \$1,179,848 \$5824,588 \$5824,588 \$5824,588 \$5824,588 BOP RI \$5,035,081 \$595,114 BOP RI \$572,088 BOP RI \$573,088 BOP RI \$530,081 \$595,114	29.4% -16.8% -16.8% -25.7% -27.9% -24.6% -11.3% -27.9% -27.9% -22.0% -22.0% -20	NetSis Rtl \$199,713 \$331,087 \$243,136 \$773,396 NetSis Rtl \$5248,973 \$157,048 \$152,365 \$77,791 \$77,718 \$1542,323 \$77,718 \$77,71	Sis Comp (5) -30.3% -31.1% -17.1% -27.0% Sis Comp (5) -33.4% -16.3% -39.0% -28.0% -27.5% Sis Comp (5) -2.2% -2.2% -2.3% -2.2% -2.3% -2.3% -2.1%	TotMD % 135.2% 127.7% 137.2% 132.6% 137.2% 132.6% 147.0% 132.3% 147.0% 133.9% 148.9% 140.7% 150MD % 13.1% 123.1% 123.1% 123.1% 134.6% 136.0%	MMU % 59.8% 61.6% 57.4% 59.8% MMU % 59.8% 59.8% 59.8% 59.8% 55.3% 46.4% 53.3% 59.9% MMU % 54.9% 54.9% 55.3% 44.4% 44.4% 44.4% 44.4% 44.4% 44.4% 44.4% 44.4%	Rec Rtl 5006,158 5437,053 5427,053 542,000,077 Rec, Rtl 5054,105 5431,058 5437,058 5437,058 5430,568 54300,568 5430,568 5430,568 5430,568 5430,568 5430,568 5430,568 54300,568 5430,568 5430,568 5430,568 5430,568 5430,568 5430,568 54300,568 5430,568 5430,568 5430,568 5430,568 5430,568 5430,568 543000
DAY Casual Knit Tops  ALIGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER ALIGUST ANUARY Q4  PEBRUARY  DAY  ANUARY  AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER ANUARY Q4  FEBRUARY  PEBRUARY  PEBRUARY  DECEMBER ANUARY Q4	14.3 18.0 19.2 5/5 \$ 16.6 16.5 20.3 5/5 \$ 20.3 21.1 36.1 40.7 30.7 33.8	\$2,646,390  BOP RII  \$712,902 \$3,190,003 \$3,106,481 \$1,106,481 \$1,106,681 \$1,179,484 \$52,006,681 \$524,588  \$624,588  \$624,588  \$624,588  \$624,588  \$624,588  \$624,588  \$624,588  \$624,588  \$625,007 \$625,	29.4% -16.8% 25.7% BOP Comp -24.6% -11.3% -27.9% BOP Comp -56.5% 12.0% -22.0% BOP Comp -0.4% -4.8% -16.3%	NetSis Rd 5199,713 5331,087 5243,136 5772,936 NetSis, Rd 5249,973 537,048 5162,365 5768,387 51,542,323 NetSis, Rd 577,318 533,690 577,318 533,690 577,318 533,690 577,318 533,690 577,318 577,913 578,337 579,937 579,	Sis Comp (5) -30.3% -31.1% -31.1% -17.1% -27.0% -58. Comp (5) -32.4% -39.0% -28.0% -28.0% -27.5% -39.0% -28.0% -27.5% -39.0% -39	ToMD % 135.2% 127.7% 137.2% 137.2% 132.6% 137.2% 132.6% 147.0% 142.3% 147.0% 148.5% 140.7%  ToMD % 91.3% 91.4% 123.1% 136.5% 136.6%	MMU % 59.8% 61.6% 57.4% 79.8% 64.4% 53.3% MMU % 59.3% MMU % 59.3% 59.9% 53.3% 46.4% 54.9% 59.3% 59.9% 53.3% 59.9% 53.3% 58.0% MMU % 59.3% 59.9% 53.3% 58.0% 64.5% 64.5% 64.5% 64.5% 64.5% 64.5% 64.5% 64.5% 64.5% 64.5% 64.5%	Rec Rtl 5008,158 5674,866 5437,053 5427,053 5427,053 5427,053 5427,053 5427,958 5419,568 5217,968 5410,568 5217,968 5410,568 5217,968 5410,568 5410
AUGUST SEPTEMBER Q3 Q3 NOVEMBER DECEMBER JANUARY Q4 FEBRUARY D50 Casual Woven Bot	14.3 18.0 19.2 5/5.5 16.6 16.5 20.3 5/5.5 11.9 21.1 36.1 5/5.5 40.7 30.7 33.8	\$2,646,390  BOP RII  \$712,902 \$5,110,902 \$5,110,903 \$5,110,903 \$1,1179,848 \$824,588  \$824,588  \$824,588  \$600 \$1,179,848 \$87,1179,848 \$87,1179,848 \$87,1179,848 \$887,1189	-29.4% -16.8% -16.8% -25.7% BOP Comp -24.6% -11.3% -27.9% -27.9% -27.9% -22.0% -22.0% -22.0% -22.0% -23.0% -23.0% -23.0% -23.0% -24.0% -25.0%	NetSis Rd 5199,713 5331,087 5343,087 5343,087 5343,1087 5343,1087 5343,1087 5343,1087 5343,1087 5343,1087 5357,048 5167,366 537,048 5167,366 5376,387 515,542,223 545,387 576,	Sis Comp (5) -30.3% -31.1% -31.1% -31.1% -31.1% -27.0% Sis Comp (5) -33.4% -34.0% -28.0% -27.5% -27.5% -27.5% -27.5% -27.5% -27.5% -28.0% -38.	TotMD % 135.2% 127.7% 137.2% 137.2% 137.26% 137.2% 132.6% 147.0% 133.9% 140.7% 140.7%  TotMD % 13.3% 140.7%  TotMD % 13.3% 140.7%  TotMD % 13.3% 13.1% 13.1% 13.1% 13.1% 13.1% 13.1% 13.1% 13.1% 13.1% 13.1%	MMU % 59.8% 61.6% 57.4% 59.8% MMU % 59.8% 59.8% 55.3% 46.4% 54.9% 54.9% 55.3% MMU % 59.8% MMU % MMU %	Rec Rtl 5906,138 5074,866 5427,053 5427,053 5427,053 542,000,077 Rec, Rtl 5654,196 5430,568 5217,968 5430,568 5217,968 51,302,732 53,322,808 Rec Rtl 5444,495 5218,212 543,266 5705,973 Rec Rtl 50 50 510,642 510,442
DAY Casual Knit Tops AUGUST SEPTEMBER OCTOBER G3 NOVEMBER DECEMBER AUGUST FEBRUARY DAY DAY COTOBER AUGUST SEPTEMBER OCTOBER G3 NOVEMBER OCTOBER G3 NOVEMBER OCTOBER G4 FEBRUARY D4 FEBRUARY D5 FEBRUARY D5 FEBRUARY D5	14.3 18.0 19.2 5/5 \$ 16.6 16.5 16.5 16.5 10.3 11.9 21.1 36.1 36.1 36.1 37.3 38.8	\$2,646,390  BOP Rtl  5712,902 \$1,190,003 \$1,190,003 \$1,104,003 \$1,104,004 \$1,006,004 \$1,	29.4% -16.8% 25.7% BOP Comp -24.6% -11.3% -27.9% -2	NetSis Rd 5199,713 5331,087 5243,136 5773,936 NetSis Rd 5249,973 5357,841 5162,365 5763,387 51,542,323 NetSis Rd 577,318 5133,690 577,318 5133,690 577,918 5133,690 577,918 5133,690 577,918 5133,690 577,918 5133,690 577,918 5133,690 577,918 5133,690 577,918 5133,690 577,918 5133,690 577,918 5133,690 577,918 5133,690 577,918 5133,690 577,918 5133,690 577,918 5133,690 577,918 5133,690 5179,918 5179,91	Sis Comp (5) -30.3% -31.1% -31.1% -17.1% -27.0% -58.comp (5) -33.4% -16.23 -39.0% -28.6% -27.5% -39.0% -2.2% -7.2% -7.3% -7.2% -7.5% -7.2% -7.3% -7.5%	TotMD % 135.2% 127.7% 137.2% 137.2% 132.6% 137.2% 132.6% 142.3% 142.3% 142.3% 143.9% 148.9% 140.7%  TotMD % 91.3% 99.9% TotMD % 113.7% 136.6% 136.0%	MMU % 59.8% 61.6% 57.4% 75.98% MMU % 59.8% MMU % 62.1%	Rec Rtl 5008,158 5674,866 5437,053 5427,053 5427,053 554,196 554,196 554,196 554,196 554,196 554,196 554,196 554,196 554,196 544,495 541,266 5705,973 Rec Rtl 5008,492 5408,492 5408,492 5408,492 5418,465 8814,465
DAY Casual Knit Tops  AUGUST SEPTEMBER OCTOBER  33  NOVEMBER DOCEMBER ANUARY  94  FEBRUARY  DAY  DAY  CASUAL JACKETS  NOVEMBER  DOCEMBER  ANUARY  94  PEBRUARY  DAY  DAY  DAY  DAY  DAY  DAY  DAY	14.3 18.0 19.2 5/5.5 16.6 16.5 20.3 5/5.5 11.9 21.1 36.1 5/5.5 40.7 30.7 33.8	\$2,646,390  BOP RII  \$712,902 \$5,110,902 \$5,110,903 \$5,110,903 \$1,1179,848 \$824,588  \$824,588  \$824,588  \$600 \$1,179,848 \$87,1179,848 \$87,1179,848 \$87,1179,848 \$887,1189	-29.4% -16.8% -16.8% -25.7% BOP Comp -24.6% -11.3% -27.9% -27.9% -27.9% -22.0% -22.0% -22.0% -22.0% -23.0% -23.0% -23.0% -23.0% -24.0% -25.0%	NetSis Rd \$199,713 \$331,087 \$243,136 \$772,936 NetSis, Rd \$452,706 \$152,366 \$766,387 \$1,542,323 \$157,701 \$288,799 NetSis, Rd \$77,318 \$133,690 \$77,718 \$153,590 \$157,012 \$366,931 \$176,012 \$467,145	Sis Comp (5) -30.3% -31.1% -31.1% -17.1% -27.0% -58. Comp (5) -33.4% -34.0% -28.0% -27.5% -28.0% -27.5% -28.0% -27.5% -28.0% -27.5% -28.0% -27.5% -28.0% -27.5% -28.0% -27.5% -28.0% -27.5% -28.0% -27.5% -28.0% -38.0% -38	TotMD % 135.2% 127.7% 137.2% 132.6% TotMD % 140.7%  TotMD % 91.3% 91.4% 123.1% 123.1% 134.6% 135.9%	MMU % 59.8% 61.6% 57.4% 59.8% MMU % 59.8% 59.3% 54.9% 59.3% 54.9% 54.4%	Rec Rti 5908,158 5674,866 5437,053 52,020,077 Rec Rti 5555,196 5430,558 513,002,732 53,322,808 51,302,732 53,322,808 52,302,732 53,322,808 52,302,732 53,322,808 52,302,732 53,322,808 52,302,732 53,322,808 52,302,732 53,322,808 52,302,732 53,322,808 52,302,932 543,465 5430,246 5430,
DAT Casual Knit Tops  ALGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER ALMAURAY Q4  PEBRUARY  D49 Casual Jackets  ALGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER ALMAURAY Q4  FEBRUARY  D4 CASUAL JACKET  D5 CASUAL JACKET  D6 CASUAL JACKET  D7 CASUAL	14.3 18.0 19.2 5/5.5 16.6 16.5 16.5 16.5 16.5 16.5 16.5 1	\$2,646,390  BOP RII  \$712,902 \$1,109,030 \$1,104,035 \$1,104,385 \$1,104,385 \$1,179,484 \$824,588  \$824,588  \$5824,588  \$600 RII  \$100,081 \$10	-29.4% -16.8% -16.8% -25.7% BOP Comp -24.6% -11.3% -27.9% BOP Comp -56.5% -12.0% -22.0% -38.9% -4.8% -16.3% -38.9% -38.9% -38.9%	NetSis Rd 5199,713 5331,087 5343,1087 5343,1087 5343,1087 5343,138 5343,138 5343,138 5343,138 5357,838 515,342,323 515,342,323 515,342,323 515,342,323 515,342,323 515,342,323 515,342,323 515,342,323 515,342,323 515,343,345 515,343 615,343 515,343 615,343	Sis Comp (5) -30.3% -31.1% -31.1% -31.1% -32.0% -38.6% -38.6% -38.6% -38.0% -28.0% -27.5% -27.5% -27.5% -27.5% -27.5% -28.0% -39.0% -28.0% -39.0% -28.0% -39	TotMD % 135.2% 127.7% 137.2% 137.2% 132.6% 137.2% 147.0% 147.0% 148.9% 148.9% 140.7%  TotMD % 13.1% 193.1% 101.3% 113.7%  TotMD % 13.1% 13.1% 13.1%	MMU % 59.8% 61.0% 57.4% 59.8% MMU \$ 59.8% 59.8% 55.3% 46.4% 55.3% 55.3% 55.3% 55.3% 55.3% 54.4% 44.4% 44.3% 44.3% 44.3% 44.3% 44.3% 44.3% 54.4%	Rec Rtl 5000,138 5074,866 5427,053 5427,053 5427,053 5427,053 5427,053 5427,053 5427,053 5427,053 5427,968 5427,968 51,302,732 53,322,808 Rec Rtl 5440,95 542,565 5705,973 Rec Rtl 544,465 544,495 50 5108,492 50 5108,492
DAY Casual Knit Tops  AUGUST SEPTEMBER OCTOBER  33  NOVEMBER DOCEMBER ANUARY  94  FEBRUARY  DAY  DAY  CASUAL JACKETS  NOVEMBER  DOCEMBER  ANUARY  94  PEBRUARY  DAY  DAY  DAY  DAY  DAY  DAY  DAY	14.3 18.0 19.2 5/5.5 16.6 16.5 10.3 5/5.5 11.9 22.1 36.1 36.1 36.1 36.1 36.1 36.1 36.1 36	\$2,646,390  BOP RII  \$712,902  \$1,190,003  \$1,160,503  \$1,160,503  \$1,160,503  \$1,160,503  \$1,179,448  \$222,548  \$22	29.4% -16.8% -16.8% -25.7%  BOP Comp -24.6% -11.3% -27.9%  BOP Comp -56.5% -12.0% -20.6% -4.8% -16.3% -16.3% -16.3%	NetSis Rd S199,713 S133,087 S149,713 S133,087 S149,713 S149,714 S149,713 S149,714 S1	Sis Comp (5) -30.3% -31.1% -31.1% -31.1% -37.0% -38.6% -38.6% -38.6% -38.6% -38.6% -38.6% -30.5% -38.6% -38.6% -30.5% -30	TotMD % 135.2% 127.7% 137.2% 132.6% TotMD % 140.7% 140.7%  TotMD % 91.3% 91.4% 123.1% 131.5% 136.6% 137.5% 138.6% 136.0%	MMU % 59.8% 61.6% 57.4% 59.8% MMU % 59.8% 59.3% 59.3% 59.3% 54.4% 54.4% 59.3% 59.9% 53.3% 58.0% MMU % 59.3% 59.9% 48.4% 48.4% 48.4% 48.5% 49.2% 54.6%	Rec Rti 5908,158 5674,866 5437,053 52,020,077 Rec Rti 5555,196 5430,558 513,002,732 53,322,808 513,002,732 53,322,808 52,008,909 52,008,909 52,008,492 543,266 500,492 543,266 544,266 544,266 544,266 544,266 544,266 544,266 544,266 544,266 544,266 544,266 544,266 544,266
DAY Casual Knit Tops  AUGUST SEPTEMBER OCTOBER  33  NOVEMBER DOCEMBER ANUARY  94  FEBRUARY  DAY  DAY  CASUAL JACKETS  NOVEMBER  DOCEMBER  ANUARY  94  PEBRUARY  DAY  DAY  DAY  DAY  DAY  DAY  DAY	14.3 18.0 19.2 5/5 5 16.6 16.5 16.5 16.5 16.5 10.3 11.9 11.1 36.1 5/5 5 40.7 30.7 30.7 30.8	\$2,646,390  BOP RII  \$712,902 \$1,190,003 \$1,104,585 \$1,104,585 \$1,179,484 \$82,45,188  \$824,588	-29.4% -16.8% -16.8% -25.7% BOP Comp -24.6% -11.3% -27.9% BOP Comp -56.5% -12.0% -22.0% -38.9% -4.8% -16.3% -38.9% -38.9% -38.9%	NetSis Rd \$199,713 \$331,087 \$243,136 \$772,936 NetSis, Rd \$452,706 \$152,366 \$766,387 \$1,542,323 \$157,701 \$288,799 NetSis, Rd \$77,318 \$133,690 \$77,718 \$153,590 \$157,012 \$366,931 \$176,012 \$467,145	Sis Comp (5) -30.3% -31.1% -31.1% -17.1% -27.0% -58. Comp (5) -33.4% -34.0% -28.0% -27.5% -28.0% -27.5% -28.0% -27.5% -28.0% -27.5% -28.0% -27.5% -28.0% -27.5% -28.0% -27.5% -28.0% -27.5% -28.0% -27.5% -28.0% -38.0% -38	TotMD % 135.2% 127.7% 137.2% 132.6% TotMD % 140.7%  TotMD % 91.3% 91.4% 123.1% 123.1% 134.6% 135.9%	MMU % 59.8% 61.6% 57.4% 59.8% MMU % 59.8% 59.3% 54.9% 59.3% 54.9% 54.4%	Rec Rtl 5909,158 5074,866 5427,053 5427,053 5427,053 5427,053 5427,053 5427,053 5427,053 5427,568 5427,968 5420,568 54200,568 5420,568 5420,568 5420,568 5420,568 5420,568 5420,568 54200,568 54200,568 54200,568 54200,568 54200,568 54200,568 542000,568 542000,568 542000,568 542000,568 542000,568 542000,568 542
DAY Casual Knit Tops  AUGUST SEPTEMBER DOCTOBER  33  NOVEMBER DOCEMBER DOCEMBER DOCEMBER DOCEMBER DAWN DAY DAY CASUAL JACKETS AUGUST SEPTEMBER DOCTOBER 33  NOVEMBER DOCEMBER DOCEMBER DOCEMBER JANUARY DAY DAY DAY DAY DAY DAY DAY DAY DAY DA	14.3 18.0 19.2  5/5 \$ 16.6 16.5 16.5 16.5 16.5 16.5 16.5 16.5	\$2,646,390  BOP RII  \$712,902 \$3,190,003 \$1,104,581 \$1,104,583 \$1,	-29.4% -16.8% -16.8% 25.7% BOP Comp -24.6% -11.3% -27.9% BOP Comp -56.5% 12.0% -22.0% -22.0% -38.5%	NetSis Rd 5199,713 5331,087 5193,738 5193,738 5194,738 5194,738 5162,366 5768,387 5162,366 5768,387 577,318 515,542,323 546,381 5476,387 556,933 577,518 556,933 577,518 556,933 577,518 556,933 577,518 556,933 577,518 556,933 577,518 556,933 577,518 556,933 577,518 556,933 577,518 556,933 577,518 556,933 577,518 578,386 578,386 578,386 578,386 578,386 578,386 578,386 578,386 578,386 578,386 578,386 578,386 578,386 578,386 578,386 578,386 578,386 578 578,386 578 578,386 578 578,386 578 578 578 578 578 578 578 578 578 578	Sis Comp (S) -30.3% -31.1% -31.1% -31.1% -31.1% -31.0% -32.0% -33.4% -33.6% -33.6% -34.0% -32.0% -32.0% -32.0% -32.0% -32.0% -32.0% -32.0% -32.0% -32.0% -33.6% -34.0% -34.0% -34.5% -35.6 Comp (S) -35.6 Comp (S) -45.5% -46.2% -	TotMD % 135.2% 127.7% 137.2% 137.2% 137.26% 137.29 132.65% 142.0% 142.0% 143.9% 144.9% 144.0% 151.3%	MMU % 59.8% 61.0% 57.4% 59.8% MMU % 59.8% MMU % 59.3% 54.6% MMU % 59.3% 54.4% 443.9% 443.9% 443.9% 442.2% 62.1% 62.1% 62.1% 62.1% 62.1% 62.1% 62.1% 63.9% MMU % 63.9% 63.9% 63.9% 63.9% MMU % 63.9% 64.4% 65.5% MMU %	Rec. Rtl 5009, 158 547, 265 5419, 542, 262 5419, 542, 542, 542, 542, 542, 542, 542, 542
D47 Casual Knit Tops AUGUST SEPTEMBER OCTOBER 33 NOVEMBER DECEMBER ANUARY Q4 SEBRUARY D49 Casual Jackets AUGUST SEPTEMBER OCTOBER 33 NOVEMBER D0CEMBER ANUARY Q4 SEPTEMBER D0CTOBER 33 NOVEMBER D0CEMBER AUGUST SEPTEMBER D0CTOBER 33	14.3 18.0 19.2 5/5.5 16.6 16.5 20.3 5/5.5 11.9 21.1 36.1 5/5.5 40.7 30.7 33.8 19.8 40.7 30.7 33.8	\$2,646,390  BOP RII  \$712,902 \$1,190,003 \$1,160,503 \$1,164,504 \$1,179,848 \$262,536 \$	29.4% -16.8% -16.8% -25.7%  BOP Comp -24.6% -11.3% -27.9%  BOP Comp -11.3% -27.9%  BOP Comp -11.3% -27.9% -28.9% -28.9% -38.5% -38.9% -	NetSis Rd 5199,713 5331,087 5243,136 5273,936 NetSis, Rd 5162,366 5766,387 5152,748 5162,366 577,318 5133,690 577,318 5133,690 577,318 5133,690 577,318 5133,690 577,318 513,690 577,318 513,690 577,318 513,690 577,318 513,690 577,318 513,690 577,318 513,690 577,318 513,690 577,318 513,690 577,318 513,690 577,318 513,690 577,318 513,690 577,318 513,690 577,318 513,690 577,318 513,690 577,318 513,690 577,318 513,690 577,318 513,690 513,690 514,690 515,	Sis Comp (5) -30.3% -31.1% -31.1% -31.1% -37.0% -38.6%	TotMD % 135.2% 127.7% 137.2% 137.2% 132.6% TotMD % 140.7% 140.7% 150.8% 150.9% 140.7% 150.8% 150.9%	MMU % 59.8% 61.6% 57.4% 59.8% MMU % 59.8% 59.8% 59.8% 55.3% 46.4% 54.9% 55.3% 54.9% 54.4% 54.4% 46.4% 46.4% 46.4% 46.5% MMU % 56.1% 66.4% 66.15% MMU % 59.0% 59.0% 59.0%	Rec Rti 5906,158 547,053 547,0
DAY Casual Knit Tops  AUGUST SEPTEMBER DOCTOBER  33  NOVEMBER DOCEMBER DOCEMBER DOCEMBER DOCEMBER DAWN DAY DAY CASUAL JACKETS AUGUST SEPTEMBER DOCTOBER 33  NOVEMBER DOCEMBER DOCEMBER DOCEMBER JANUARY DAY DAY DAY DAY DAY DAY DAY DAY DAY DA	14.3 18.0 19.2  5/5 \$ 16.6 16.5 16.5 16.5 16.5 16.5 16.5 16.5	\$2,646,390  BOP RII  \$712,902 \$3,190,003 \$1,104,581 \$1,104,583 \$1,105,681 \$1,179,484 \$824,588  \$824,588  \$824,588  \$824,588  \$824,588  \$824,588  \$825,589 \$1,140 \$1,179,484 \$1,179,184 \$1,1	-29.4% -16.8% -16.8% 25.7% BOP Comp -24.6% -11.3% -27.9% BOP Comp -56.5% 12.0% -22.0% -22.0% -38.5%	NetSis Rd 5199,713 5331,087 5193,738 5193,738 5194,738 5194,738 5162,366 5768,387 5162,366 5768,387 577,318 515,542,323 546,381 5476,387 556,933 577,518 556,933 577,518 556,933 577,518 556,933 577,518 556,933 577,518 556,933 577,518 556,933 577,518 556,933 577,518 556,933 577,518 556,933 577,518 556,933 577,518 578,386 578,386 578,386 578,386 578,386 578,386 578,386 578,386 578,386 578,386 578,386 578,386 578,386 578,386 578,386 578,386 578,386 578 578,386 578 578,386 578 578,386 578 578 578 578 578 578 578 578 578 578	Sis Comp (S) -30.3% -31.1% -31.1% -31.1% -31.1% -31.0% -32.0% -33.4% -33.6% -33.6% -34.0% -32.0% -32.0% -32.0% -32.0% -32.0% -32.0% -32.0% -32.0% -32.0% -33.6% -34.0% -34.0% -34.5% -35.6 Comp (S) -35.6 Comp (S) -45.5% -46.2% -	TotMD % 135.2% 127.7% 137.2% 137.2% 137.26% 137.29 132.65% 142.0% 142.0% 143.9% 144.9% 144.0% 151.3%	MMU % 59.8% 61.0% 57.4% 59.8% MMU % 59.8% MMU % 59.3% 54.6% MMU % 59.3% 54.4% 443.9% 443.9% 443.9% 442.2% 62.1% 62.1% 62.1% 62.1% 62.1% 62.1% 62.1% 63.9% MMU % 63.9% 63.9% 63.9% 63.9% MMU % 63.9% 64.4% 65.5% MMU %	Rec. Rtl 5009, 158 547, 265 5419, 542, 262 5419, 542, 542, 542, 542, 542, 542, 542, 542

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	S/S S	BUD BH	BOD Comp	NetSls Rtl	Sis Como	TotAID o/	Roc DH	Rent Come	ADI
AUGUST	S/S \$ 31.1	BOP Rtl \$3,499,653	-46.3%	NetSls Rtl \$450,000	Sls Comp -56.6%	TotMD % 100.0%	Rec Rtl \$175,424	-95.2%	ADJ
SEPTEMBER	18.5	\$2,775,077	-65.4%	\$750,000	-49.5%	100.0%	\$3,027,568	171.8%	
OCTOBER Q3	22.9	\$4,302,645	-33.2%	\$750,000 \$1,950,000	-30.6% -45.9%	110.5% 104.0%	\$3,202,992	-100.0% -54.0%	\$0
NOVEMBER	S/S \$ 5.4	BOP_RtI \$2,723,895	-61.6%	NetSls_Rtl \$2,000,000	SIs Comp 59.3%	TotMD % 110.0%	Rec_Rtl \$10,500,000	Rcpt Comp 362.2%	ADJ
DECEMBER	18.0	\$9,023,895	32.0%	\$2,500,000	61.2%	110.0%	\$2,500,000	166.0%	
JANUARY Q4	20.1	\$6,273,895	45.9%	\$1,250,000 \$5,750,000	57.6% 59.8%	115.5% 111.2%	\$3,000,000	137.3% 257.5%	\$0
		CEACON		Ć7 700 000	C 00/	100 40/	£40 202 002	CO 08/	ćo
		SEASON		\$7,700,000	6.9%	109.4%	\$19,202,992	68.0%	\$0
FEBRUARY		\$6,580,145	]						
D52 Knit Collection Bot	toms								
	S/S \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
AUGUST SEPTEMBER	#DIV/0!	\$745 \$745	-99.9% -100.0%	\$0 \$0	-100.0% -100.0%	81.0% 112.2%	\$0	-100.0% -100.0%	
OCTOBER	0.0	\$745	-100.0%	\$250,000	-60.6%	109.6%	\$9,329,356	247.7%	
Q3				\$250,000	-87.1%	109.6%	\$9,329,356	52.3%	\$0
	S/S \$	BOP Rtl	BOP Comp	NetSIs Rtl	SIs Comp	TotMD %	Rec Rtl	Rcpt Comp	ADJ
NOVEMBER DECEMBER	23.5	\$8,806,101 \$5,431,101	162.8% 75.8%	\$1,500,000 \$1,450,000	88.2% 42.5%	125.0% 165.0%	\$0 \$0	-100.0%	
JANUARY	11.6	\$1,588,601	30.3%	\$550,000	57.0%	135.0%		#DIV/0!	
Q4				\$3,500,000	61.7%	143.1%	\$0	-100.0%	\$0
		SEASON		\$3,750,000	-8.7%	140.9%	\$9,329,356	2.8%	\$0
FEBRUARY	1	\$296,101	1						
PEBRUART	L	\$290,101	1						
D53 Audrey Pant		BOD 241	POD C	Notice Del	Sle C	Tothen ~	Do- Del	Pont C	401
AUGUST	S/S \$ 38.9	BOP_Rtl \$2,428,915	BOP Comp 184.3%	NetSls_Rtl \$250,000	SIs Comp 9.7%	TotMD % 125.0%	Rec_Rtl	Rcpt Comp -100.0%	ADJ \$360,945
SEPTEMBER	29.7	\$2,227,360	135.5%	\$375,000	4.9%	125.0%	\$210,244	-71.5%	
OCTOBER Q3	22.8	\$1,593,854	27.6%	\$280,000	-7.6% 1.9%	115.5% 122.1%	\$750,000 \$960,244	-33.7% -57.9%	\$360,945
				,,					
NOVEMBER	S/S \$ 24.4	BOP_Rtl \$1,740,454	BOP Comp 0.2%	NetSls_Rtl \$285,000	Sls Comp -13.6%	TotMD % 105.0%	Rec_Rtl \$700,000	Rcpt Comp -31.3%	ADJ
DECEMBER	26.5	\$1,856,204	-8.8%	\$350,000	-4.9%	112.0%	\$500,000	16.5%	
JANUARY Q4	21.5	\$1,614,204	-10.1%	\$300,000	-6.1%	120.0%	\$600,000	36.3% -4.7%	\$0
4				,,					
		SEASON		\$1,840,000	-2.3%	117.2%	\$2,760,244	-33.8%	\$360,945
FEBRUARY		\$1,554,204	]						
D55 Woven Collection I	S/S \$	BOP_Rtl	BOP Comp	NetSls_Rtl	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
AUGUST SEPTEMBER	29.8	\$11,530,405	29.9%	\$1,550,000	-24.3%	147.0%	\$922,610	-83.2%	\$1,261,500
OCTOBER	30.0 23.0	\$9,886,014 \$8,606,542	-9.3% -16.4%	\$1,650,000 \$1,500,000	-42.0% -33.9%	127.0%	\$4,000,000	-46.8% -17.0%	
Q3				\$4,700,000	-34.3%	133.1%	\$7,388,638	-50.5%	\$1,261,500
	S/S \$	BOP Rtl	BOP Comp	NetSls Rtl	SIs Comp	TotMD %	Rec Rtl	Rcpt Comp	ADJ
NOVEMBER	20.5	\$9,225,542	-11.4%	\$1,800,000	-10.1%	115.0%	\$5,500,000	0.2%	
DECEMBER JANUARY	25.2 25.5	\$10,855,542 \$8,925,542	-5.9% -4.3%	\$2,150,000 \$1,400,000	-7.3% -9.3%	120.0% 125.0%	\$2,800,000	6.6%	
Q4	15.5	30,323,342	4.570	\$5,350,000	-8.8%	119.6%	\$13,800,000	5.7%	\$0
		SEASON		\$10.050.000	-22.8%	125.9%	\$21.188.638	-24.3%	\$1,261,500
			,	420,000,000			<del>+</del> ,,		<b>*</b> -,=-,
FEBRUARY	l	\$11,275,542							
TOTAL WTW PANTS									
AUGUST	S/S \$ 31.0	BOP Rtl \$13,960,065	BOP Comp 33.9%	NetSls Rtl \$1,800,000	Sls Comp -32.3%	TotMD % 143.9%	Rec Rtl \$922,610	Rcpt Comp -89.1%	ADJ \$1,622,445
SEPTEMBER	29.9	\$12,114,119	-17.7%	\$2,025,000	-50.9%	126.6%	\$2,676,272	-57.4%	\$0
OCTOBER Q3		\$10,201,141	-23.5%	\$2,030,000	-36.7%	122.1%	\$14,079,356	63.1%	\$0 \$1,622,445
	20.1						\$17,678,238		31,022,443
				\$5,855,000	-41.4%	130.4%			
NOVEMBER	20.1 S/S \$	BOP_RtI	BOP Comp	NetSls_Rtl	-41.4% Sis Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
NOVEMBER DECEMBER	20.1	BOP_Rtl \$19,772,097 \$18,142,847	BOP Comp 27.6% 8.9%		-41.4%		Rec_Rtl \$6,200,000 \$3,300,000	Rcpt Comp -24.7% -22.9%	ADJ \$0 \$0
DECEMBER JANUARY	20.1 S/S \$ 22.1	\$19,772,097	27.6%	NetSls_Rtl \$3,585,000 \$3,950,000 \$2,250,000	-41.4% Sis Comp 14.6% 6.6% 2.7%	TotMD % 118.4% 135.8% 126.8%	\$6,200,000 \$3,300,000 \$6,100,000	-24.7% -22.9% 13.3%	\$0 \$0 \$0
DECEMBER	\$/\$ \$ 22.1 23.0	\$19,772,097 \$18,142,847	27.6% 8.9%	NetSIs_RtI \$3,585,000 \$3,950,000	-41.4% Sis Comp 14.6% 6.6%	TotMD % 118.4% 135.8%	\$6,200,000 \$3,300,000	-24.7% -22.9%	\$0 \$0
DECEMBER JANUARY	\$/\$ \$ 22.1 23.0	\$19,772,097 \$18,142,847	27.6% 8.9%	NetSls_Rtl \$3,585,000 \$3,950,000 \$2,250,000	-41.4% Sis Comp 14.6% 6.6% 2.7%	TotMD % 118.4% 135.8% 126.8%	\$6,200,000 \$3,300,000 \$6,100,000	-24.7% -22.9% 13.3%	\$0 \$0 \$0
DECEMBER JANUARY Q4	\$/\$ \$ 22.1 23.0	\$19,772,097 \$18,142,847 \$12,128,347 SEASON	27.6% 8.9%	NetSIs_Rti \$3,585,000 \$3,950,000 \$2,250,000 \$9,785,000	-41.4% SIs Comp 14.6% 6.6% 2.7% 8.4%	TotMD % 118.4% 135.8% 126.8% 127.4%	\$6,200,000 \$3,300,000 \$6,100,000 \$15,600,000	-24.7% -22.9% 13.3% -12.8%	\$0 \$0 \$0 \$0
DECEMBER JANUARY Q4 FEBRUARY	\$/\$ \$ 22.1 23.0	\$19,772,097 \$18,142,847 \$12,128,347	27.6% 8.9%	NetSIs_Rti \$3,585,000 \$3,950,000 \$2,250,000 \$9,785,000	-41.4% SIs Comp 14.6% 6.6% 2.7% 8.4%	TotMD % 118.4% 135.8% 126.8% 127.4%	\$6,200,000 \$3,300,000 \$6,100,000 \$15,600,000	-24.7% -22.9% 13.3% -12.8%	\$0 \$0 \$0 \$0
DECEMBER JANUARY Q4 FEBRUARY	\$/\$ \$ 22.1 23.0	\$19,772,097 \$18,142,847 \$12,128,347 SEASON	27.6% 8.9%	NetSIs_Rti \$3,585,000 \$3,950,000 \$2,250,000 \$9,785,000	-41.4% SIs Comp 14.6% 6.6% 2.7% 8.4%	TotMD % 118.4% 135.8% 126.8% 127.4%	\$6,200,000 \$3,300,000 \$6,100,000 \$15,600,000	-24.7% -22.9% 13.3% -12.8%	\$0 \$0 \$0 \$0
DECEMBER JANUJARY Q4  FEBRUARY TOTAL CASUAL PANTS AUGUST	20.1 5/5 \$ 22.1 23.0 21.6 25/5 \$ 32.1	\$19,772,097 \$18,142,847 \$12,128,347 \$12,128,347 \$EASON \$13,125,847 BOP_Rtl \$3,808,917	27.6% 8.9% -1.7% BOP Comp	NetSls_Rtl \$3,585,000 \$3,950,000 \$2,250,000 \$9,785,000 \$15,640,000 NetSls_Rtl \$475,000	-41.4%  Sls Comp  14.6%  6.6%  2.7%  8.4%  -17.7%  Sls Comp  -56.9%	TotMD % 118.4% 135.8% 126.8% 127.4%  TotMD % 101.1%	\$6,200,000 \$3,300,000 \$6,100,000 \$15,600,000 \$33,278,238	-24.7% -22.9% 13.3% -12.8% -19.3% Rcpt Comp	\$0 \$0 \$0 \$0 \$0 \$1,622,445
DECEMBER JANUARY  Q4  FEBRUARY  TOTAL CASUAL PANTS AUGUST SEPTEMBER	20.1 5/5 \$  22.1  23.0  21.6	\$19,772,097 \$18,142,847 \$12,128,347 \$12,128,347 \$EASON \$13,125,847 BOP_Rtl \$3,808,917 \$3,029,341	27.6% 8.9% -1.7%	NetSis_Rti \$3,585,000 \$3,950,000 \$2,250,000 \$9,785,000 \$15,640,000	-41.4%  Sis Comp  14.6% 6.6% 2.7% 8.4%  -17.7%	TotMD % 118.4% 135.8% 126.8% 127.4% 128.5%	\$6,200,000 \$3,300,000 \$6,100,000 \$15,600,000 \$33,278,238	-24.7% -22.9% 13.3% -12.8% -19.3%	\$0 \$0 \$0 \$0 \$0 \$1,622,445
DECEMBER JANUARY  Q4  FEBRUARY  TOTAL CASUAL PANTS AUGUST SEPTEMBER	20.1 \$/\$ \$ 22.1 23.0 21.6 \$5/\$ \$ 32.1 19.0	\$19,772,097 \$18,142,847 \$12,128,347 \$12,128,347 \$EASON \$13,125,847 BOP_Rtl \$3,808,917	27.6% 8.9% -1.7% BOP Comp -44.2% -65.0%	NetSis_Rtil \$3,585,000 \$3,950,000 \$2,250,000 \$9,785,000 \$15,640,000 NetSis_Rtil \$475,000 \$795,588	-41.4%  Sls Comp  14.6% 6.6% 2.7% 8.4%  -17.7%  Sls Comp  -56.9% -51.4%	TotMD % 118.4% 135.8% 126.8% 127.4% 128.5%  TotMD % 101.1% 100.6%	\$6,200,000 \$3,300,000 \$6,100,000 \$15,600,000 \$33,278,238 Rec_Rtl \$175,424 \$3,027,568	-24.7% -22.9% 13.3% -12.8% -19.3% Rcpt Comp -95.7% 56.8%	\$0 \$0 \$0 \$0 \$0 \$1,622,445
DECEMBER JANUARY  Q4  FEBRUARY  TOTAL CASUAL PANTS AUGUST SEPTEMBER	20.1 5/5 \$ 22.1 23.0 21.6 5/5 \$ 32.1 19.0 23.3	\$19,772,097 \$18,142,847 \$12,128,347 \$12,128,347 \$EASON \$13,125,847 BOP_Rtl \$3,808,917 \$3,029,341	27.6% 8.9% -1.7% BOP Comp -44.2% -65.0% -42.0%	NetSls_Rtl 53,585,000 53,950,000 52,250,000 \$9,785,000 \$15,640,000 NetSls_Rtl \$475,000 \$795,588 \$765,000	-41.4% Sis Comp 14.6% 6.6% 2.7% 8.4% -17.7% Sis Comp -56.9% -38.7% -48.9%	TotMD % 118.4% 135.8% 126.8% 127.4% 128.5%  TotMD % 101.1% 100.6% 110.5%	\$5,200,000 \$3,300,000 \$6,100,000 \$15,600,000 \$33,278,238 Rec_Rtl \$175,424 \$3,027,568 \$0	-24.7% -22.9% -13.3% -12.8% -19.3% -19.3% -19.3% -100.0% -62.3%	\$0 \$0 \$0 \$0 \$0 \$1,622,445 ADJ \$0 \$0 \$0
DECEMBER JANUARY  Q4  FEBRUARY  TOTAL CASUAL PANTS  AUGUST  SEPTEMBER  OCTOBER  Q3  NOVEMBER	20.1 5/5 5 22.1 23.0 21.6 5/5 5 32.1 19.0 23.3 5/5 5 5.7	\$19,772,097 \$18,142,847 \$12,128,347 \$12,128,347 \$13,125,847 BOP_Rtl \$3,808,917 \$3,029,341 \$4,461,174 BOP_Rtl \$2,850,774	8.9% -1.7% BOP Comp -44.2% -65.0% -42.0%	NetSis Rtl 53,885,000 53,950,000 52,250,000 59,785,000 \$15,640,000 NetSis Rtl \$475,000 5795,588 5765,000 \$2,035,888 NetSis Rtl \$2,000,000	-41.4%  Sis Comp  14.6% 6.6% 2.7% 8.4% -17.7%  Sis Comp  -56.9% -31.4% -38.7% -48.9% Sis Comp  39.6%	TotMD % 118.4% 128.5% 128.5%  TotMD % 101.1% 100.6% 110.5% 104.4%  TotMD % 110.0%	\$6,200,000 \$3,300,000 \$6,100,000 \$15,600,000 \$33,278,238 Rec Rtl \$175,424 \$3,027,568 \$0 \$3,202,992 Rec Rtl \$10,500,000	-24.7% -22.9% -13.3% -12.8% -19.3%  Rcpt Comp -95.7% -56.8% -100.0% -62.3%  Rcpt Comp -312.4%	\$0 \$0 \$0 \$0 \$1,622,445 ADJ \$0 \$0 \$0 \$0 \$0
DECEMBER JAHUARY Q4  FEBRUARY TOTAL CASUAL PANTS AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER	5/5 \$ 22.1 23.0 21.6  5/5 \$ 32.1 19.0 23.3  5/5 \$ 5.7 18.3	\$19,772,097 \$18,142,847 \$12,128,347  SEASON \$13,125,847  BOP_Rtl \$3,808,917 \$3,029,341 \$4,461,174  BOP_Rtl \$2,850,774 \$9,150,774	BOP Comp  -44.2%  -5.0%  -65.0%  -65.7%  -1.3%	NetSis_RtI \$3.85,000 \$3.950,000 \$2.250,000 \$9.785,000 \$15,640,000 \$15,640,000 NetSis_RtI \$475,000 \$795,588 \$765,000 \$2,035,588 NetSis_RtI \$2,000,000	-41.4% SIs Comp 14.6% 6.6% 2.7% 8.4% -17.7% SIs Comp -56.9% -51.4% -38.7% -48.9% SIs Comp 39.6% 43.3%	TotMD % 118.4% 125.8% 126.8% 127.4% 128.5%  TotMD % 101.1% 100.6% 110.5% TotMD % 110.0%	\$6,200,000 \$3,300,000 \$6,100,000 \$15,600,000 \$33,278,238 Rec_Rtl \$175,424 \$3,027,568 \$0 \$3,202,992 Rec_Rtl \$10,500,000 \$2,500,000	24.7% -22.9% -12.8% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3%	\$0 \$0 \$0 \$0 \$1,622,445 ADJ \$0 \$0 \$0 \$0 \$0 \$0
DECEMBER JANUARY Q4  FEBRUARY  TOTAL CASUAL PANTS AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DOCEMBER JANUARY	20.1 5/5 5 22.1 23.0 21.6 5/5 5 32.1 19.0 23.3 5/5 5 5.7	\$19,772,097 \$18,142,847 \$12,128,347 \$12,128,347 \$13,125,847 BOP_Rtl \$3,808,917 \$3,029,341 \$4,461,174 BOP_Rtl \$2,850,774	8.9% -1.7% BOP Comp -44.2% -65.0% -42.0%	NetSis Rtl 53,885,000 53,950,000 52,250,000 59,785,000 \$15,640,000 NetSis Rtl \$475,000 5795,588 5765,000 \$2,035,888 NetSis Rtl \$2,000,000	-41.4%  Sis Comp  14.6% 6.6% 2.7% 8.4% -17.7%  Sis Comp  -56.9% -31.4% -38.7% -48.9% Sis Comp  39.6%	TotMD % 118.4% 128.5% 128.5%  TotMD % 101.1% 100.6% 110.5% 104.4%  TotMD % 110.0%	\$6,200,000 \$3,300,000 \$6,100,000 \$15,600,000 \$33,278,238 Rec Rtl \$175,424 \$3,027,568 \$0 \$3,202,992 Rec Rtl \$10,500,000	-24.7% -22.9% -13.3% -12.8% -19.3%  Rcpt Comp -95.7% -56.8% -100.0% -62.3%  Rcpt Comp -312.4%	\$0 \$0 \$0 \$0 \$1,622,445 ADJ \$0 \$0 \$0 \$0 \$0
DECEMBER JANUARY Q4  FEBRUARY  TOTAL CASUAL PANTS AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DOCEMBER JANUARY	5/5 \$ 22.1 23.0 21.6  5/5 \$ 32.1 19.0 23.3  5/5 \$ 5.7 18.3	\$19,772,097 \$18,142,847 \$12,128,347  SEASON \$13,125,847  BOP_Rtl \$3,808,917 \$3,029,341 \$4,461,174  BOP_Rtl \$2,850,774 \$9,150,774	BOP Comp  -44.2%  -5.0%  -65.0%  -65.7%  -1.3%	Net5ls_Rtl 53,585,000 53,950,000 52,250,000 59,785,000 515,640,000 Net5ls_Rtl 5475,000 5795,588 5765,000 52,035,588 Net5ls_Rtl 52,000,000 52,500,000 52,500,000 52,500,000 52,500,000 53,750,000	-41.4% Sis Comp 14.6% 6.6% 2.7% 8.4% -17.7% Sis Comp -56.9% -31.4% -38.7% -38.7% -34.3% 39.6% 43.3% 37.9% 40.8%	TotMD % 110.5% 110.0% 110.0% 115.5%	\$5,200,000 \$3,300,000 \$5,100,000 \$15,600,000 \$33,278,238 Rec Rtl \$175,424 \$0 \$3,027,568 \$0 \$3,022,992 Rec Rtl \$10,500,000 \$2,500,000 \$16,000,000	-24.7% -22.9% -13.3% -12.8% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -25.7% -26.8% -100.0% -62.3% -62.3% -62.3% -62.3% -62.3%	\$0 \$0 \$0 \$0 \$1,622,445 ADJ \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0
DECEMBER JANUARY Q4  FEBRUARY TOTAL CASUAL PANTS AUGUST SEPTEMBER OCTOBER G3 G3 NOVEMBER DECEMBER JANUARY Q4	5/5 \$ 22.1 23.0 21.6  5/5 \$ 32.1 19.0 23.3  5/5 \$ 5.7 18.3	\$19,772,097 \$18,142,847 \$12,128,347 \$12,128,347  SEASON \$13,125,847  BOP_Rti \$3,808,917 \$3,029,341 \$4,461,174 \$9,150,774 \$9,150,774 \$6,400,774 \$6,400,774	BOP Comp  -44.2%  -5.0%  -65.0%  -65.7%  -1.3%	Net5ls_Rtl 53,585,000 53,950,000 52,250,000 59,785,000 59,785,000 515,640,000 5975,588 5765,000 52,035,588 Net5ls_Rtl 52,000,000 52,500,000 52,500,000	-41.4% Sis Comp 14.6% 6.6% 2.7% 8.4% -17.7% Sis Comp -56.9% -38.7% -48.95 39.6% 43.3% 37.9%	TotMD % 118.4% 125.8% 126.8% 127.4% 128.5% 128.5% TotMD % 101.1% 100.6% 110.5% 100.6% 110.0% 111.0%	\$6,200,000 \$3,300,000 \$6,100,000 \$15,600,000 \$15,600,000 \$33,278,238 Rec Rtl \$175,424 \$3,027,568 \$0 \$3,202,992 Rec Rtl \$10,500,000 \$2,500,000 \$3,000,000	24.7% -22.9% -13.3% -12.8% -19.3% -19.3% -19.3% -19.3% -19.3% -10.0% -62.3% -62.3% -62.3% -62.3% -62.3% -62.3% -62.3%	\$0 \$0 \$0 \$0 \$1,622,445 ADJ \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0
DECEMBER JANUARY Q4  FEBRUARY TOTAL CASUAL PANTS AUGUST SEPTEMBER OCTOBER G3 G3 NOVEMBER DECEMBER JANUARY Q4	5/5 \$ 22.1 23.0 21.6  5/5 \$ 32.1 19.0 23.3  5/5 \$ 5.7 18.3	\$19,772,097 \$18,142,847 \$12,128,347  SEASON \$13,125,847  BOP_Rtl \$3,808,917 \$3,029,341 \$4,461,174  BOP_Rtl \$2,850,774 \$9,150,774 \$5,400,774	BOP Comp  -44.2%  -5.0%  -65.0%  -65.7%  -1.3%	Net5ls_Rtl 53,585,000 53,950,000 52,250,000 59,785,000 515,640,000 Net5ls_Rtl 5475,000 5795,588 5765,000 52,035,588 Net5ls_Rtl 52,000,000 52,500,000 52,500,000 52,500,000 52,500,000 53,750,000	-41.4% Sis Comp 14.6% 6.6% 2.7% 8.4% -17.7% Sis Comp -56.9% -31.4% -38.7% -38.7% -34.3% 39.6% 43.3% 37.9% 40.8%	TotMD % 118.4% 125.8% 126.8% 127.4% 128.5% 128.5% TotMD % 101.1% 100.6% 110.5% 100.6% 110.0% 111.0%	\$5,200,000 \$3,300,000 \$5,100,000 \$15,600,000 \$33,278,238 Rec Rtl \$175,424 \$0 \$3,027,568 \$0 \$3,022,992 Rec Rtl \$10,500,000 \$2,500,000 \$16,000,000	24.7% -22.9% -13.3% -12.8% -19.3% -19.3% -19.3% -19.3% -19.3% -10.0% -62.3% -62.3% -62.3% -62.3% -62.3% -62.3% -62.3%	\$0 \$0 \$0 \$0 \$1,622,445 ADJ \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0
DECEMBER JANUARY Q4  FEBRUARY  TOTAL CASUAL PANTS AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER JANUARY Q4	5/5 5 22.1 23.0 21.6 5/5 5 32.1 19.0 23.3 5/5 5 32.1 19.0 20.5	\$19,772,097 \$18,42,847 \$12,128,347 \$12,128,347 \$545,174 \$545,174 \$545,174 \$545,174 \$54,461,174 \$54,461,174 \$54,461,174 \$54,461,174 \$54,461,174 \$54,461,774 \$55,474 \$55,474 \$55,474 \$55,477 \$56,477 \$56,777,024	27.6% 8.9% -1.7% BOP Comp -44.2% -65.0% -42.0% BOP Comp -65.0%	NetSis_Rti 53,985,000 53,950,000 52,250,000 59,785,000 515,640,000 515,640,000 515,540,000 5775,588 7765,000 52,005,000 52,005,000 52,005,000 52,005,000 52,550,000 53,750,000 53,750,000 53,750,000 53,750,000	-41.4% Ss Comp 14.6% 6.6% 2.7% 8.4% -17.7% Sis Comp -56.9% -31.4% -32.7% -32.7% -32.7% -33.5% -33.5%	TotMD % 118.4% 135.8% 126.8% 127.4% 128.5%  TotMD % 101.1% 100.5% 110.5% TotMD % 110.5% 110.5% 110.5% 110.9% 110.9% 110.9% 110.9% 110.9% 110.9% 110.9%	\$6,200,000 \$5,100,000 \$1,000,000 \$15,600,000 \$15,500,000 \$15,500,000 \$15,500,000 \$15,202,992 Rec Rtl \$10,500,000 \$2,500,000 \$15,000,000 \$15,000,000 \$15,000,000 \$15,000,000 \$15,000,000 \$15,000,000 \$15,000,000 \$15,000,000	24.7% -22.9% -13.3% -12.8% -19.3%	\$0 \$0 \$0 \$0 \$0 \$0 \$1,622,445 ADJ \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0
DECEMBER JANUARY Q4  FEBRUARY  TOTAL CASUAL PANTS AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER JANUARY Q4  FEBRUARY  FEBRUARY  D56 Casual Shirts	5/5 S 22.1 23.0 21.6 5/5 S 32.1 19.0 23.3 23.3 25.5 5/5 S 5/5 S	\$19,772,097 \$18,142,847 \$12,128,347 \$2,121,128,347 \$2,128,347 \$13,125,847 \$13,125,847 \$13,125,847 \$13,125,847 \$13,125,847 \$13,125,445 \$1,174 \$2,880,774 \$2,880,774 \$2,880,774 \$4,661,174 \$6,400,774 \$6,400,774	27.5% 8.9% -1.7% BOP Comp -44.2% -65.0% -42.0% BOP Comp -65.7% 14.3% 26.0%	NetSis_Rtl 53,585,000 53,950,000 52,250,000 59,785,000 515,640,000 515,640,000 NetSis_Rtl 5475,000 5795,588 5765,000 52,035,588 NetSis_Rtl 52,000,000 51,250,000 57,785,588	-41.4% Sis comp 114.6% 6.6% 2.7% 8.4% -17.7% Sis Comp -56.9% 3-56.9% 48.9% 48.9% 48.9% 40.8% 3.5%	TotMD % 118.4% 138.8% 126.8% 127.4% 128.5%  TotMD % 101.1% 100.6% 101.1% 100.6% 110.0% 111.2% 110.9% 111.2%	\$5,200,000 \$3,300,000 \$5,100,000 \$15,600,000 \$33,278,238 Rec Rtl \$175,424 \$0 \$3,027,568 \$0 \$3,022,992 Rec Rtl \$10,500,000 \$2,500,000 \$16,000,000	24.7% 22.9% 13.3% -12.8% -19.3% -19.3% -19.3% -19.3% -19.3% -100.0% -55.8% -100.0% -10	\$0 \$0 \$0 \$0 \$1,622,445 ADJ \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0
DECEMBER JAHUARY Q4  FEBRUARY  FEBRUARY  TOTAL CASUAL PANTS  AUGUST SSPTEMBER OCTOBER Q3  NOVEMBER DOCEMBER JAHUARY Q4  FEBRUARY  D56 Casual Skirts  AUGUST	5/5 5 22.1 23.0 21.6 5/5 5 32.1 19.0 23.3 5/5 5 32.1 19.0 20.5	\$19,772,097 \$18,42,847 \$12,128,347 \$12,128,347 \$545,174 \$545,174 \$545,174 \$545,174 \$54,461,174 \$54,461,174 \$54,461,174 \$54,461,174 \$54,461,174 \$54,461,774 \$55,474 \$55,474 \$55,474 \$55,477 \$56,477 \$56,777,024	27.6% 8.9% -1.7% BOP Comp -44.2% -65.0% -42.0% BOP Comp -65.0%	NetSis_Rti 53,985,000 53,950,000 52,250,000 59,785,000 515,640,000 515,640,000 515,540,000 5775,588 7765,000 52,005,000 52,005,000 52,005,000 52,005,000 52,550,000 53,750,000 53,750,000 53,750,000 53,750,000	-41.4% Ss Comp 14.6% 6.6% 2.7% 8.4% -17.7% Sis Comp -56.9% -31.4% -32.7% -32.7% -32.7% -33.5% -33.5%	TotMD % 118.4% 135.8% 126.8% 127.4% 128.5%  TotMD % 101.1% 100.5% 110.5% TotMD % 110.5% 110.5% 110.5% 110.9% 110.9% 110.9% 110.9% 110.9% 110.9% 110.9%	\$6,200,000 \$5,100,000 \$5,100,000 \$5,100,000 \$5,100,000 \$533,278,238  Rec_Rtl \$175,424 \$5,027,568 \$5,202,992 \$6,500,000 \$15,000,000 \$19,202,992  Rec_Rtl	24.7% -22.9% -13.3% -12.8% -19.3%	\$0 \$0 \$0 \$0 \$0 \$0 \$1,622,445 ADJ \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0
DECEMBER JANUARY Q4  FEBRUARY  FEBRUARY  TOTAL CASUAL PANTS  AUGUST SEPTEMBER OCTOBER  OATUBER  OATUBE	5/5 5 22.1 23.0 21.6 5/5 5 32.1 23.0 21.6 5/5 5 32.1 20.5 5/5 5 5/7 18.3 20.5	\$19,772,097 \$18,142,847 \$12,128,347 \$12,128,347  \$545,000 \$13,125,847  80P Rtl \$3,809,917 \$3,009,341 \$4,461,174 \$54,461,174 \$54,461,174 \$56,400,774  \$67,70,024  80P Rtl \$80P Rtl \$80P Rtl \$180,774 \$68,707,024	27.6% 8.9% -1.7% BOP Comp -44.2% -45.0% -42.0% BOP Comp -65.7% -42.0% -42.0%	NetSis_Rti \$3,985,000 \$3,950,000 \$2,250,000 \$15,640,000  S15,640,000  NetSis_Rti \$475,000 \$7785,588 NetSis_Rti \$2,000,000 \$1,250,000 \$5,750,000 \$7,785,588  NetSis_Rti \$2,000,000 \$1,250,000 \$2,055,750,000 \$1,250,000 \$30,000	-41.4% SIS comp 134.6% 6.6% 2.7% 8.4% -17.7% SIS Comp 55.09 -51.4% -38.7% -48.9% -48.9% -35.5	TotMD % 118.4% 138.8% 126.8% 127.4% 127.4% 127.4% 100.6% 101.1% 100.6% 111.5% 111.2% 110.9% 111.5% 111.2%	\$6,200,000 \$5,100,000 \$5,100,000 \$5,100,000 \$5,15,600,000 \$533,278,238  Rec_Rtl \$175,424 \$5,027,568 \$5,202,992 \$6,202,992 \$7,500,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000 \$1,000,000	-24.7% -22.9% -13.3% -12.8% -19.3% -19.3% -19.3% -19.3% -19.3% -10.0% -10.0% -10.0% -10.0% -10.0% -10.0% -10.0%	\$0 \$0 \$0 \$1,622,445 \$1,622,445 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0
DECEMBER JANUARY Q4  FEBRUARY  FEBRUARY  TOTAL CASUAL PANTS  AUGUST SEPTEMBER OCTOBER  OATUBER  OATUBE	5/5 5 22.1 23.0 21.6 5/5 5 32.1 19.0 23.3 23.3 25.5 5/5 5 5/5 5 5/5 5 19.3 34.1	\$19,772,097 \$18,142,847 \$12,128,347 \$12,128,347 \$12,128,347 \$13,125,847  BOP Rtl \$3,808,917 \$3,029,341 \$4,461,174  BOP Rtl \$2,850,774 \$5,400,774 \$6,707,024  BOP Rtl \$2,850,774 \$6,707,024	27.6% 8.9% -1.7% BOP Comp 444.2% -42.0% BOP Comp 65.7% 14.3% 26.0%	NetSis_Rtl 53,585,000 53,950,000 52,250,000 59,785,000 515,640,000 515,640,000 515,640,000 5795,588 5765,000 52,035,588 NetSis_Rtl 52,000,000 51,250,000 57,785,588 NetSis_Rtl 52,000,000 57,785,588	-41.4% Sis Comp 114.6% 6.6% 2.7% 8.4% -17.7% Sis Comp -56.9% -51.4% 48.9% 48.9% 43.3% 43.3% 3.5% Sis Comp	TotMD % 118.4% 135.8% 126.8% 127.4% 127.4% 127.4% 128.5%  TotMD % 101.1% 100.6% 110.5% 104.4%  TotMD % 115.5% 115.5% 115.5% 115.5% 115.5%	\$6,200,000 \$5,100,000 \$5,100,000 \$5,100,000 \$5,155,600,000 \$33,278,238  Rec. Rtl \$12,522,500,000 \$5,202,992  Rec. Rtl \$10,500,000 \$5,200,000 \$5	24.7% 22.9% 13.3% -12.8% -19.3% -19.3% -19.3% -19.3% -19.3% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	\$0 \$0 \$0 \$0 \$1,622,445 ADJ \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0
DECEMBER JANUARY Q4  FEBRUARY TOTAL CASUAL PANTS AUGUST SEPTEMBER OCTOBER Q3  ONOVEMBER DECEMBER JANUARY Q4  FEBRUARY D56 Casual Skirts AUGUST SEPTEMBER OCTOBER Q3	5/5 5 22.1 23.0 21.6 5/5 5 32.1 19.0 23.3 20.5 5/5 5 5/5 5 5/5 5 5/5 5 5/5 5 5/5 5	\$19,772,097 \$18,142,847 \$12,128,347 \$12,128,347 \$12,128,347 \$13,125,847 \$13,12	8.0% 8.0% 8.0% 1.17% 8.0% 1.17% 8.0% 1.17% 8.0% 1.17% 8.0% 1.17% 8.0% 1.17% 8.0% 1.17% 1.1	NetSis_Rtl \$3,585,000 \$3,950,000 \$2,250,000 \$9,785,000 \$15,640,000 NetSis_Rtl \$475,000 \$795,588 \$765,000 \$2,2500,000 \$1,250,000 \$1,250,000 \$7,785,588 NetSis_Rtl \$2,000,000 \$7,785,588 NetSis_Rtl \$2,000,000 \$1,250,000	-41.4% Sis Comp 14.6% 6.6% 2.7% 8.4% -17.7% Sis Comp -56.9% -51.4% 48.9% 43.3% 33.5% -51.5% Sis Comp -60.2% 60.2% 60.2% 50.2%	TotMD % 118.4% 135.8% 126.8% 127.4% 127.4% 127.4% 128.5%  TotMD % 100.6% 110.5% 110.0% 110.0% 111.5% 110.0% 110.0% 110.0% 111.2% 110.0% 111.2%	\$6,200,000 \$5,100,000 \$5,100,000 \$5,100,000 \$5,15,600,000 \$5,15,600,000 \$5,15,600,000 \$5,100,000 \$5	-24.7% -22.9% -13.3% -12.8% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -100.0%	\$0 \$0 \$0 \$1,622,445 \$1,622,445 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0
DECEMBER JANUARY Q4  FEBRUARY TOTAL CASUAL PANTS AUGUST SSPTEMBER OCTOBER Q3  NOVEMBER DECEMBER JANUARY Q4  FEBRUARY DSG CASUAL Skirts AUGUST SSPTEMBER OCTOBER Q3  NOVEMBER Q4  NOVEMBER Q5  AUGUST SSPTEMBER QCTOBER Q3	5/5 5 22.1 23.0 21.6 5/5 5 32.1 19.0 23.3 23.3 20.5 5/5 5 5/5 5 5/5 5 19.3 1	\$19,772,097 \$18,142,847 \$12,128,347 \$12,128,347  \$54,000 \$13,125,847  80P Rtl \$3,808,917 \$3,009,341 \$4,461,173 \$55,400,774 \$50,100,774 \$50,000,774 \$50	27.6% 8.9% -1.7% BOP Comp -44.2% -45.0% -42.0% BOP Comp -45.7% 14.3% 2.6.0% -65.7% 14.3% 67.4% 9.63% -67.4% 9.63% -67.4% 9.60%	NetSis_Rti \$3,885,000 \$3,980,000 \$2,250,000 \$1,250,000 \$15,640,000  NetSis_Rti \$475,000 \$795,588 \$765,000 \$2,035,588 NetSis_Rti \$2,000,000 \$1,250,000 \$5,730,000 \$7,785,588  NetSis_Rti \$60,000 \$5,730,000 \$1,250	-41.4% SIS comp 14.6% 6.6% 2.7% 8.4% -17.7% SIS Comp 35.69% -51.4% 48.9% SIS Comp 48.9% SIS Comp 30.6% 43.3% 3.5% SIS Comp 50.6% 30.7% SIS Comp 50.7%	TotMD % 118.4% 128.8% 126.8% 127.4% 127.4% 101.1% 100.6% 101.1% 100.6% 110.5% 104.4% 105.4% 105.4% 105.4%	\$6,200,000 \$5,100,000 \$5,100,000 \$5,100,000 \$5,15,600,000 \$533,278,238  Rec_Rtl \$175,424 \$3,077,568 \$5,200,992  Rec_Rtl \$10,500,000 \$16,000,000 \$19,202,992  Rec_Rtl \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	-24.7% -22.9% -13.3% -12.8% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -100.0% -100.	\$0 \$0 \$0 \$0 \$1,622,445 ADJ \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0
DECEMBER JANUARY Q4  FEBRUARY TOTAL CASUAL PANTS AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER JANUARY Q4  FEBRUARY DECEMBER JANUARY Q5  AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER Q4  NOVEMBER Q5  NOVEMBER Q6  Q6  Q6  NOVEMBER Q6	5/5 5 22.1 23.0 21.6 5/5 5 32.1 19.0 23.3 20.5 5/5 5 5/5 5 5/5 5 5/5 5 5/5 5 5/5 5	\$19,772,097 \$18,142,847 \$12,128,347 \$12,128,347 \$12,128,347 \$13,125,847 \$13,12	8.0% 8.0% 8.0% 1.17% 8.0% 1.17% 8.0% 1.17% 8.0% 1.17% 8.0% 1.17% 8.0% 1.17% 8.0% 1.17% 1.1	NetSis Rtl 53,885,000 53,950,000 S15,640,000 NetSis Rtl 560,000 S775,588 NetSis Rtl 560,000 S775,588 NetSis Rtl 560,000 S17,785,588 NetSis Rtl 560,000 S17,785,588 NetSis Rtl 560,000 NetSis Rtl 515,000 Ne	-41.4% Sis comp 14.6% 6.6% 2.7% 8.4% -17.7% -55.9% -51.4% 3.51.4% -55.9% -51.4% -55.5%	TotMD % 118.4% 118.4% 118.4% 128.5% 126.8% 127.4% 127.4% 128.5% 100.6% 101.5% 100.6% 110.5% 101.5% 104.4% 105.4% 105.4% 105.4% 105.4% 105.4% 105.4% 105.5% 105.4%	\$6,200,000 \$5,100,000 \$5,100,000 \$5,100,000 \$5,100,000 \$15,500,000 \$33,278,238  Rec. Rtl \$175,424 \$5175,424 \$5175,424 \$51,500,000 \$53,007,952  Rec. Rtl \$110,500,000 \$19,000,0	-24.7% -22.9% -12.8% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -10.00% -25.7% -56.8% -100.0%	\$0 \$0 \$0 \$0 \$1,622,445 ADJ \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0
DECEMBER JANUARY Q4  FEBRUARY TOTAL CASUAL PANTS AUGUST SEPTEMBER OCTOBER Q3  G3  G3  FEBRUARY  G4  G9  G9  G6  G8  G8  G8  G8  G8  G8  G8  G8  G8	5/5 5 22.1 23.0 21.6 5/5 5 32.1 19.0 23.3 20.5 5/5 5 5/7 5 18.3 20.5 19.3 34.1 30.5	\$19,772,097 \$18,142,847 \$12,128,347 \$12,128,347 \$12,128,347 \$13,125,847 \$13,12	8.0% S.0% S.0% S.0% S.0% S.0% S.0% S.0% S	NetSis_Rtl 53.585,000 53.950,000 52.250,000 59.785,000 515,640,000 515,640,000 515,540,000 5795,388 5765,000 5795,388 5765,000 5795,588 NetSis_Rtl 52.000,000 51,250,000 57,785,588 NetSis_Rtl 52.000,000 57,785,588	-41.4% SIS comp 14.6% 6.6% 2.7% 8.4% -17.7% SIS Comp -56.9% -51.4% -31.7% -48.9% 30.6% 31.5% SIS Comp 30.6% 32.7% -32.7% -33.5% SIS Comp -50.2% -33.5	TotMD % 118.4% 138.8% 126.8% 127.4% 127.4% 127.4% 127.5% 101.1% 100.6% 110.5% 110.5% 110.5% 110.5% 110.9% 110.0% 1	\$6,200,000 \$5,100,000 \$5,100,000 \$5,100,000 \$5,15,600,000 \$5,15,600,000 \$5,15,600,000 \$5,100,000 \$5	-24.7% -22.9% -12.8% -19.3% -1	\$0 \$0 \$0 \$1,622,445 \$1,622,445 \$1,622,445 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0
DECEMBER JANUARY Q4  FEBRUARY TOTAL CASUAL PANTS AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER JANUARY Q4  FEBRUARY DECEMBER JANUARY Q5  AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER Q4  NOVEMBER Q5  NOVEMBER Q6  Q6  Q6  NOVEMBER Q6	5/5 5 22.1 23.0 21.6 5/5 5 32.1 19.0 23.3 20.5 5/5 5 5/7 5 18.3 20.5 19.3 34.1 30.5	\$19,772,097 \$18,142,847 \$12,128,347 \$12,128,347 \$12,128,347 \$13,125,847 \$13,12	8.0% S.0% S.0% S.0% S.0% S.0% S.0% S.0% S	NetSis Rtl 53,885,000 53,950,000 S15,640,000 NetSis Rtl 560,000 S775,588 NetSis Rtl 560,000 S775,588 NetSis Rtl 560,000 S17,785,588 NetSis Rtl 560,000 S17,785,588 NetSis Rtl 560,000 NetSis Rtl 515,000 Ne	-41.4% Sis comp 14.6% 6.6% 2.7% 8.4% -17.7% -55.9% -51.4% 3.51.4% -55.9% -51.4% -55.5%	TotMD % 118.4% 118.4% 118.4% 128.5% 126.8% 127.4% 127.4% 128.5% 100.6% 101.5% 100.6% 110.5% 101.5% 104.4% 105.4% 105.4% 105.4% 105.4% 105.4% 105.4% 105.5% 105.4%	\$6,200,000 \$5,100,000 \$5,100,000 \$5,100,000 \$5,100,000 \$15,500,000 \$33,278,238  Rec. Rtl \$175,424 \$5175,424 \$5175,424 \$51,500,000 \$53,007,952  Rec. Rtl \$110,500,000 \$19,000,0	-24.7% -22.9% -12.8% -19.3% -19.3% -19.3% -19.3% -19.3% -19.3% -10.00% -25.7% -56.8% -100.0%	\$0 \$0 \$0 \$0 \$1,622,445 ADJ \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0

								_
AUGUST	S/S \$ 25.1	BOP Rtl \$6,512,607	BOP Comp -17.0%	NetSls Rtl \$1,037,315	Sls Comp (S) -40.9%	TotMD % 127.7%	MMU %	Rec Rtl \$3,653,471
SEPTEMBER	27.0	\$8,022,627	4.8%	\$1,484,775	-32.0%	133.1%	56.7%	\$1,113,758
OCTOBER Q3	23.8	\$6,441,321	-22.3%	\$1,081,211 \$3,603,300	-13.9% -30.6%	110.8%	58.9% 57.6%	\$2,190,671
43				33,003,300	-30.070	124.570	37.0%	30,337,300
IOVEMBER	S/S \$ 22.6	BOP_RtI	BOP Comp -34.6%	NetSis_Rti	SIs Comp (S)	TotMD % 123.4%	MMU % 56.5%	Rec_Rtl
DECEMBER	22.0	\$7,090,494 \$6,834,516	-34.0%	\$1,255,362 \$1,550,849	-39.6% -25.3%	148.5%	51.4%	\$2,271,639 \$939,961
ANUARY	21.7	\$4,300,640	-30.7%	\$793,152	-21.8%	190.1%	41.8%	\$1,264,245
24				\$3,599,363	-30.4%	148.9%	51.1%	\$4,475,846
		SEASON		\$7,202,663	-30.5%	136.9%	54.4%	\$11,433,745
EBRUARY		\$3,807,835						
D52 Knit Collection E	Sottoms S/S \$	BOP Rtl	BOP Comp	NetSls_Rtl	SIs Comp (S)	TotMD %	MMU%	Rec_Rtl
AUGUST	7.3	\$695,592	9.0%	\$383,626	20.1%	81.0%	64.9%	\$2,538,303
SEPTEMBER OCTOBER	15.5	\$2,870,295 \$1,791,600	37.5% 32.6%	\$923,379 \$634.944	-7.9% 11.7%	122.3%	57.0% 60.2%	\$903,095 \$2.682.929
Q3	11.3	31,791,000	32.076	\$1,941,949	2.7%	110.0%	59.6%	\$6,124,327
NOVEMBER	S/S \$ 16.8	BOP Rtl \$3,351,129	BOP Comp 25.2%	NetSls Rtl \$796,874	-33.8%	TotMD % 148.9%	MMU % 53.0%	Rec Rtl \$1,729,389
DECEMBER	15.2	\$3,090,221	62.1%	\$1,017,492	-4.3%	225.7%	40.4%	\$1,221,741
ANUARY 24	13.9	\$1,219,283	74.8%	\$350,241 \$2,164,606	-32.5% -22.3%	187.6% 191.3%	47.8% 46.2%	\$0 \$2,951,130
		SEASON		\$4,106,555	-12.2%	152.8%	52.5%	\$9,075,456
EBRUARY		\$359,842						
053 Audrey Pant								
	s/s \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp (S)	TotMD %	MMU%	Rec_Rtl
AUGUST	15.0	\$854,390	-17.8%	\$227,791 \$357.542	-5.4%	86.7%	64.4%	\$410,367
SEPTEMBER OCTOBER	13.2 16.5	\$945,790 \$1,249,206	-9.5% 18.6%	\$357,542 \$303,095	-4.1% 18.7%	86.8% 117.6%	64.2% 57.9%	\$738,492 \$1,130,757
Q3				\$888,428	2.2%	97.3%	62.1%	\$2,279,617
	s/s \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp (S)	TotMD %	MMU%	Rec_Rtl
NOVEMBER	21.1	\$1,736,671	7.7%	\$329,987	-8.0%	102.4%	60.2%	\$1,019,528
DECEMBER JANUARY	27.7 24.1	\$2,036,380 \$1,794,559	54.8% 75.9%	\$367,849 \$297,643	-4.4% 7.0%	110.5% 130.0%	58.6% 55.5%	\$429,274 \$440,321
Q4	24.1		7.3.370	\$995,479	-2.6%	113.6%	58.2%	\$1,889,123
		SEACON		¢1 003 000	0.49/	10E 0*	60.0~	\$4.100.730
		SEASON		\$1,883,908	-0.4%	105.9%	60.0%	\$4,168,739
FEBRUARY		\$1,651,578						
D55 Woven Collection	n Bottoms							
	s/s \$	BOP_Rtl	BOP Comp	NetSls_Rtl	SIs Comp (S)	TotMD %	MMU%	Rec_Rtl
AUGUST SEPTEMBER	17.3	\$8,876,406 \$10,900,822	-10.2% 3.5%	\$2,047,216 \$2.842.768	-5.2%	108.4%	61.1%	\$5,477,476 \$4,637,964
OCTOBER	18.2	\$10,293,476	9.2%	\$2,268,216	10.7%	126.4%	57.1%	\$4,816,838
Q3				\$7,158,200	-2.3%	116.3%	59.6%	\$14,932,278
	s/s \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp (S)	TotMD %	MMU%	Rec_Rtl
NOVEMBER	20.8	\$10,409,294	-7.5%	\$2,001,316	-9.1%	109.1%	61.0%	\$5,487,138
DECEMBER JANUARY	24.9	\$11,538,713 \$9,323,005	38.8% 25.5%	\$2,319,055 \$1,543,129	25.2% 34.1%	129.6% 147.6%	58.1% 52.9%	\$2,627,315 \$4,941,478
Q4			20.0.1	\$5,863,499	12.6%	127.3%	57.7%	\$13,055,931
		SEASON		\$13.021.699	3,9%	121.3%	58.8%	\$27.988.209
				,. ,				, ,,,
FEBRUARY		\$10,653,753						
TOTAL WTW PANTS								
TOTAL WTW PANTS	S/S \$	BOP Rti	BOP Comp	NetSls Rtl \$2,658,633	Sis Comp (S)	TotMD %	MMU %	Rec Rtl
TOTAL WTW PANTS AUGUST SEPTEMBER	15.7 17.8	BOP Rtl \$10,426,389 \$14,716,906	-9.8% 7.7%	\$2,658,633 \$4,123,689	-2.2% -8.3%	102.6% 113.4%	61.9% 60.1%	\$8,426,147 \$6,279,551
TOTAL WTW PANTS AUGUST SEPTEMBER OCTOBER	15.7	BOP Rtl \$10,426,389	-9.8%	\$2,658,633 \$4,123,689 \$3,206,256	-2.2% -8.3% 11.6%	102.6% 113.4% 122.2%	61.9% 60.1% 57.8%	\$8,426,147 \$6,279,551 \$8,630,523
TOTAL WTW PANTS AUGUST SEPTEMBER OCTOBER	15.7 17.8	BOP Rtl \$10,426,389 \$14,716,906	-9.8% 7.7%	\$2,658,633 \$4,123,689	-2.2% -8.3%	102.6% 113.4%	61.9% 60.1%	\$8,426,147 \$6,279,551
AUGUST SEPTEMBER OCTOBER Q3	15.7 17.8 16.6	BOP Rti \$10,426,389 \$14,716,906 \$13,334,281 BOP_Rti	-9.8% 7.7% 12.7% BOP Comp	\$2,658,633 \$4,123,689 \$3,206,256 \$9,988,578 NetSis_Rtl	-2.2% -8.3% 11.6% -1.0% Sis Comp (S)	102.6% 113.4% 122.2% 113.4% TotMD %	61.9% 60.1% 57.8% 59.8% MMU %	\$8,426,147 \$6,279,551 \$8,630,523 \$23,336,221 Rec_Rtl
AUGUST SEPTEMBER OCTOBER Q3	15.7 17.8 16.6	BOP Rtl \$10,426,389 \$14,716,906 \$13,334,281	-9.8% 7.7% 12.7%	\$2,658,633 \$4,123,689 \$3,206,256 \$9,988,578	-2.2% -8.3% 11.6% -1.0%	102.6% 113.4% 122.2% 113.4%	61.9% 60.1% 57.8% 59.8%	\$8,426,147 \$6,279,551 \$8,630,523 \$23,336,221
AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER DECEMBER JANUARY	15.7 17.8 16.6 5/\$ \$	BOP Rtl \$10,426,389 \$14,716,906 \$13,334,281 BOP_Rtl \$15,497,093	-9.8% 7.7% 12.7% BOP Comp -0.3%	\$2,658,633 \$4,123,689 \$3,206,256 \$9,988,578 NetSis_Rtl \$3,128,177 \$3,704,395 \$2,191,013	-2.2% -8.3% 11.6% -1.0% Sis Comp (s) -16.9% 12.3% 12.5%	102.6% 113.4% 122.2% 113.4% TotMD % 118.5% 154.1% 151.6%	61.9% 60.1% 57.8% 59.8% MMU % 58.9% 53.3% 52.5%	\$8,426,147 \$6,279,551 \$8,630,523 \$23,336,221 Rec_Rtl \$8,236,054 \$4,278,330 \$5,381,800
AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER DECEMBER JANUARY	15.7 17.8 16.6 S/S \$ 19.8 22.5	BOP Rtl \$10,426,389 \$14,716,906 \$13,334,281 BOP_Rtl \$15,497,093 \$16,665,314	9.8% 7.7% 12.7% BOP Comp -0.3% 44.5%	\$2,658,633 \$4,123,689 \$3,206,256 \$9,988,578 NetSis_Rtl \$3,128,177 \$3,704,395	-2.2% -8.3% 11.6% -1.0% Sls Comp (S) -16.9% 12.3%	102.6% 113.4% 122.2% 113.4% TotMD % 118.5% 154.1%	61.9% 60.1% 57.8% 59.8% MMU % 58.9% 53.3%	\$8,426,147 \$6,279,551 \$8,630,523 \$23,336,221 Rec_Rtl \$8,236,054 \$4,278,330
AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER DECEMBER JANUARY	15.7 17.8 16.6 S/S \$ 19.8 22.5	BOP Rtl \$10,426,389 \$14,716,906 \$13,334,281 BOP_Rtl \$15,497,093 \$16,665,314	9.8% 7.7% 12.7% BOP Comp -0.3% 44.5%	\$2,658,633 \$4,123,689 \$3,206,256 \$9,988,578 NetSis_Rtl \$3,128,177 \$3,704,395 \$2,191,013	-2.2% -8.3% 11.6% -1.0% Sis Comp (s) -16.9% 12.3% 12.5%	102.6% 113.4% 122.2% 113.4% TotMD % 118.5% 154.1% 151.6%	61.9% 60.1% 57.8% 59.8% MMU % 58.9% 53.3% 52.5%	\$8,426,147 \$6,279,551 \$8,630,523 \$23,336,221 Rec_Rtl \$8,236,054 \$4,278,330 \$5,381,800
AUGUST SEPTEMBER DCTOBER Q3 NOVEMBER DECEMBER IAMUARY Q4	15.7 17.8 16.6 S/S \$ 19.8 22.5	BOP Rtl \$10,426,389 \$14,716,906 \$13,334,281 BOP_Rtl \$15,497,093 \$16,665,314 \$12,336,847 SEASON	9.8% 7.7% 12.7% BOP Comp -0.3% 44.5%	\$2,658,633 \$4,123,689 \$3,206,256 \$9,988,578 NetSls_Rtl \$3,128,177 \$3,704,395 \$2,191,013 \$9,023,585	-2.2% -8.3% -11.6% -1.0% SIS Comp (S) -16.9% -12.3% -12.5% -0.1%	102.6% 113.4% 122.2% 113.4% TotMD % 118.5% 154.1% 151.6% 141.2%	61.9% 60.1% 57.8% 59.8% MMU % 58.9% 53.3% 52.5% 55.0%	\$8,426,147 \$6,279,551 \$8,630,523 \$23,336,221 Rec_Rtl \$8,236,054 \$4,278,330 \$5,381,800 \$17,896,183
AUGUST SEPTEMBER OCTOBER 23 SOVEMBER OECEMBER ANUARY 24	15.7 17.8 16.6 5/5 \$ 19.8 22.5 22.5	BOP Rti \$10,426,389 \$14,716,906 \$13,334,281 BOP_Rti \$15,497,093 \$16,665,314 \$12,336,847	9.8% 7.7% 12.7% BOP Comp -0.3% 44.5%	\$2,658,633 \$4,123,689 \$3,206,256 \$9,988,578 NetSls_Rtl \$3,128,177 \$3,704,395 \$2,191,013 \$9,023,585	-2.2% -8.3% -11.6% -1.0% SIS Comp (S) -16.9% -12.3% -12.5% -0.1%	102.6% 113.4% 122.2% 113.4% TotMD % 118.5% 154.1% 151.6% 141.2%	61.9% 60.1% 57.8% 59.8% MMU % 58.9% 53.3% 52.5% 55.0%	\$8,426,147 \$6,279,551 \$8,630,523 \$23,336,221 Rec_Rtl \$8,236,054 \$4,278,330 \$5,381,800 \$17,896,183
AUGUST SEPTEMBER OCTOBER 23 SOVEMBER OECEMBER ANUARY 24	15.7 17.8 16.6 5/\$\$ 19.8 22.5 22.5	BOP Rtl \$10,426,389 \$14,716,906 \$13,334,281 BOP Rtl \$15,497,093 \$16,665,314 \$12,336,847 \$EASON	9.8% 7.7% 12.7% BOP Comp -0.3% 44.5% 34.9%	\$2,658,633 \$4,123,689 \$3,206,256 \$9,988,578 NetSls Rtl \$3,128,177 \$3,704,395 \$2,191,013 \$9,023,585 \$19,012,163	-2.2% -8.3% 11.6% -1.0% Sis Comp (S) -16.9% 12.3% 12.5% 0.1%	102.6% 113.4% 122.2% 113.4% TotMD % 118.5% 154.1% 151.6% 141.2%	61.9% 60.1% 57.8% 59.8% MMU % 58.9% 53.3% 52.5% 55.0%	\$8,426,147 \$6,279,551 \$8,630,523 \$23,336,221 Rec_Rtl \$8,236,054 \$4,278,330 \$5,381,800 \$17,896,183 \$41,232,404
TOTAL WTW PANTS AUGUST SEPTEMBER OCTOBER 33 NOVEMBER OCCEMBER ANUARY 24 FEBRUARY FOTAL CASUAL PANT	15.7 17.8 16.6 5/5 \$ 19.8 22.5 22.5 22.5	BOP Rtl \$10,426,389 \$14,716,906 \$13,334,281 BOP Rtl \$15,497,093 \$16,665,314 \$12,336,847 SEASON \$12,665,173 BOP Rtl \$6,824,485	9.8% 7.7% 12.7%  BOP Comp -0.3% 44.5% 34.9%  BOP Comp -18.3%	\$2,658,633 \$4,123,689 \$3,206,256 \$9,988,578 NetSls Rtl \$3,128,177 \$3,704,395 \$2,191,013 \$9,023,585 \$19,012,163	-2.2% -8.3% -1.6% -1.0% -1.0% -1.69% -1.2.3% -1.2.5% -0.1% -0.5% -0.5%	102.6% 113.4% 122.2% 113.4% TotMD % 118.5% 154.1% 151.6% 141.2% TotMD % 126.6%	61.9% 60.1% 57.8% 59.8% MMU % 58.9% 53.3% 52.5% 57.5%	\$8,426,147 \$6,279,551 \$8,630,523 \$23,336,221 Rec_Rtl \$9,236,054 \$4,278,330 \$17,896,183 \$41,232,404
TOTAL WTW PANTS  AUGUST SEPTEMBER DECEMBER 33 33 34 SEPTEMBER DECEMBER ANUARY 24 SEPTEMBER  AUGUST SEPTEMBER	15.7 17.8 16.6 5/5 \$ 19.8 22.5 22.5 22.5 24.8 26.4	BOP Rtl \$10,426,389 \$14,716,906 \$13,334,281 BOP_Rtl \$15,497,093 \$16,665,314 \$12,336,847 SEASON \$12,665,173 BOP_Rtl \$6,824,485 \$8,661,002	-9.8% 7.7% 12.7% BOP Comp -0.3% 44.5% 34.9% BOP Comp -18.3%	\$2,658,633 \$4,123,689 \$3,206,256 \$9,988,578 NetSis,Rtl \$3,128,177 \$3,704,395 \$2,191,013 \$9,023,585 \$19,012,163	-2.2% -8.3% -1.16% -1.06 -1.09 -16.9% -12.5% -0.1% -0.5% -0.5% -0.3% -0.5%	102.6% 113.4% 122.2% 113.4% 122.2% 113.4%  TotMD % 118.5% 154.1% 154.6%  126.6%  TotMD % 126.6%	61.9% 60.1% 57.8% 59.8% MMU% 58.9% 52.5% 57.5% MMU% 57.5%	\$8,426,147 \$6,279,551 \$6,630,523 \$23,336,221 Rec_Rtl \$8,236,054 \$4,278,330 \$17,896,183 \$41,232,404 Rec_Rtl \$4,083,697 \$1,931,148
TOTAL WTW PANTS AUGUST SEPTEMBER OCTOBER 03 03 03 03 04 NOVEMBER DECEMBER IANUARY 04 FEBRUARY TOTAL CASUAL PANT SEPTEMBER	15.7 17.8 16.6 5/5 \$ 19.8 22.5 22.5 22.5	BOP Rtl \$10,426,389 \$14,716,906 \$13,334,281 BOP Rtl \$15,497,093 \$16,665,314 \$12,336,847 SEASON \$12,665,173 BOP Rtl \$6,824,485	9.8% 7.7% 12.7%  BOP Comp -0.3% 44.5% 34.9%  BOP Comp -18.3%	\$2,658,633 \$4,123,689 \$3,206,256 \$9,988,578 NetSls Rtl \$3,128,177 \$3,704,395 \$2,191,013 \$9,023,585 \$19,012,163	-2.2% -8.3% -1.6% -1.0% -1.0% -1.69% -1.2.3% -1.2.5% -0.1% -0.5% -0.5%	102.6% 113.4% 122.2% 113.4% TotMD % 118.5% 154.1% 151.6% 141.2% TotMD % 126.6%	61.9% 60.1% 57.8% 59.8% MMU % 58.9% 53.3% 52.5% 57.5%	\$8,426,147 \$6,279,551 \$8,630,523 \$23,336,221 Rec_Rtl \$9,236,054 \$4,278,330 \$17,896,183 \$41,232,404
TOTAL WTW PANTS AUGUST SEPTEMBER OCTOBER 03 03 03 03 04 NOVEMBER DECEMBER IANUARY 04 FEBRUARY TOTAL CASUAL PANT SEPTEMBER	15.7 17.8 16.6 5/5 \$ 19.8 22.5 22.5 22.5	BOP Rtl \$10,426,389 \$14,716,906 \$13,334,281 \$13,349,281 \$15,497,093 \$15,665,314 \$12,3664,73 \$12,3665,173 BOP Rtl \$6,824,485 \$8,661,002 \$7,692,773	9.9% 7.7% 12.7% 12.7% 8OP Comp -0.3% 44.5% 34.9% 8OP Comp -18.3% -16.1%	\$2,658,633 \$4,123,689 \$3,206,256 \$9,988,576 \$9,988,576 \$3,128,177 \$3,704,395 \$2,191,013 \$9,023,585 \$19,012,163 NetSis_Rti \$1,100,972 \$1,638,162 \$1,248,198 \$3,987,331	-2.2% -8.3% 11.6% -1.0% Sk Comp (5) -16.9% 12.3% 12.5% 0.1% -0.5%  Sk Comp (5) -43.1% -38.9% -17.2% -34.9%	102.6% 113.4% 122.2% 113.4% 175.41% 118.5% 154.1% 151.6% 141.2% 126.6%  TotMD % 126.3% 129.9% 110.9% 123.0%	61.9% 60.1% 57.8% 59.8% MMU % 58.9% 53.3% 52.5% 55.0% 57.5%	\$8,426,147 \$6,279,551 \$8,630,523 \$23,336,221 Rec_Rtl \$8,236,054 \$4,278,330 \$5,381,800 \$17,896,183 \$41,232,404 Rec_Rtl \$4,083,697 \$1,931,148 \$2,474,273 \$8,489,168
	15.7 17.8 16.6 5/5 \$ 19.8 22.5 22.5 22.5 24.8 26.4	BOP Rtl \$10,426,389 \$14,716,906 \$13,334,281 BOP_Rtl \$15,497,093 \$16,665,314 \$12,336,847 SEASON \$12,665,173 BOP_Rtl \$6,824,485 \$8,661,002	-9.8% 7.7% 12.7% BOP Comp -0.3% 44.5% 34.9% BOP Comp -18.3%	\$2,658,633 \$4,123,689 \$3,206,256 \$9,988,578 NetSis_RI \$3,128,177 \$3,704,395 \$7,191,013 \$9,023,585 \$19,012,163 NetSis_RI \$1,100,972 \$1,638,162 \$1,248,198	-2.2% -8.3% -1.16% -1.0% -1.09 Sis Comp (5) -16.9% -12.3% -12.3% -0.5%  Sis Comp (5) -43.1% -38.9% -17.2%	102.6% 113.4% 122.2% 113.4% 170MD % 126.6% 154.1% 151.6% 141.2% 126.6%	61.9% 60.1% 57.8% 59.8% MMU% 58.9% 52.5% 57.5% MMU% 57.5%	\$8,426,147 \$6,279,551 \$6,510,523 \$23,336,221 Rec_Rtl \$8,236,054 \$4,278,330 \$5,381,800 \$17,896,183 \$41,232,404 Rec_Rtl \$4,083,697 \$1,931,148 \$2,474,323 \$8,489,168 Rec_Rtl \$2,474,323
IOTAL WTW PANTS AUGUST EFFTEMBER COTOBER 33 33 WOVEMBER FEBRUARY TOTAL CASUAL PANT AUGUST 33 34 WOVEMBER OVEMBER 33 35 WOVEMBER 35 WOVEMBER SEPTEMBER 35 WOVEMBER SEPTEMBER 36 WOVEMBER SEPTEMBER 36 WOVEMBER SEPTEMBER 36 WOVEMBER SEPTEMBER SEPTEMBER 36 WOVEMBER SEPTEMBER SEPTEM	15.7 17.8 16.6 16.6 19.8 22.5 22.5 22.5 22.5 24.7 26.4 26.4 24.7	BOP RI 510,426,389 514,716,906 513,334,221 513,334,221 513,344,231 512,336,847 SEASON 512,665,173 809 RI 58,824,455 58,824	9.8% 7.7% 12.7% 12.7% 80P Comp -0.3% 44.5% 34.9% 80P Comp -18.3% -5.5% -16.1%	22,658,633 54,123,689 53,206,256 59,988,578 NetSis, Ril 53,128,177 53,128,177 53,128,177 53,128,177 53,128,177 53,128,177 53,128,177 53,128,177 53,128,177 53,128,177 53,128,177 53,128,177 53,128,178 51,012,163 NetSis, Ril 51,103,178 51,638,172 51,638,172 51,638,172 51,638,172 51,638,172 51,638,172 51,638,172 51,638,172 51,638,172 51,638,172 51,638,173 51,638,172 51,638,172 51,638,172 51,638,172 51,638,172 51,638,172 51,638,172 51,638,172 51,638,172 51,638,172 51,638,172 51,638,172 51,638,172 51,638,172 51,638,172 51,638,173 51,748,173 51,7	-2.2% -8.3% 11.6% -1.0% -1.69% -16.9% 12.3% -12.5% -0.1% -0.5% -1.2.5% -0.1% -1.2.5% -	102.6% 113.4% 122.2% 113.4% 124.1% 118.5% 154.1% 151.6% 141.2% 126.6% 141.2% 126.6%	61.9% 60.13% 57.8% 57.8% 59.8% 58.9% 53.25% 55.25% 55.0% 57.5% MMU % 57.9% 57.25% MMU % 57.95% 58.0%	\$8,476,147 \$6,279,551 \$6,510,523 \$23,336,221 Rec_Rtl \$5,236,054 \$4,278,330 \$5,381,800 \$17,896,183 \$41,232,404 Rec_Rtl \$4,083,697 \$1,931,148 \$2,474,323 \$8,489,168 Rec_Rtl \$2,474,323 \$8,489,168
TOTAL WTW PANTS AUGUST EFFTEMBER ACTORER AND AUGUST	15.7 17.8 16.6 5/\$ \$ 19.8 22.5 22.5 22.5 22.5 24.8 26.4 24.7 25.5 25.5 27.5 27.5 27.5 27.5 27.5 27	BOP Rtl 510.426,339 514.716,906 513.334.716,906 513.334.716,906 513.334.716,906 513.334.716,906 513.336.716 512.437,933 516.655,314 512.336.716 512.435.716 512.43	9.8% 7.7% 12.7% 12.7% 80P Comp -0.3% 44.5% 34.9% 80P Comp -18.3% 5.5% -16.1% 80P Comp	22,658,633 54,123,689 53,206,256 59,988,578 NetSis, Rtl 53,128,177 53,704,395 52,191,013 59,023,585 519,012,163 NetSis, Rtl 51,100,972 51,638,162 51,248,193 53,987,331 NetSis, Rtl 51,248,173 51,248,173 51,248,173 51,248,173 51,432,737 51,432,737 51,432,173 5306,468	-2.2% -8.3% -1.0% -1.0% -5.5% -16.9% -12.5% -0.5% -0.5% -0.5% -0.5% -0.5% -0.5% -0.5%	102.6% 113.4% 122.2% 113.4% TotMD % 118.5% 154.1% 151.6% 126.6% 126.6% 127.3% 129.5% 123.0% 123.0%	61.9% 61.9% 57.8% 57.8% 57.8% 58.9% 58.9% 52.5% 55.0% 57.5% 57.5% 57.5% 57.2% 59.2% 58.0% MMU % 57.9% 57.2% 58.0% MMU %	\$8,476,147 \$6,279,551 \$8,630,523 \$23,386,221 Rec. Rtl \$2,26,300 \$1,278,330 \$17,896,183 \$41,232,404 Rec. Rtl \$4,083,697 \$1,931,148 \$2,474,323 \$6,489,168 Rec. Rtl \$2,548,588 \$6,589,168 \$6,589,168 \$6,589,168
TOTAL WTW PANTS AUGUST EFFTEMBER ACTORER AND AUGUST	15.7 17.8 16.6 16.6 19.8 22.5 22.5 22.5 22.5 24.7 26.4 26.4 24.7	BOP Rtl 510,426,539  514,716,906  513,334,716,906  513,334,716,906  513,334,7093  516,665,314  512,336,847  542,665,314  512,336,847  542,665,317  542,665,317  542,665,317  542,665,317  542,665,317  542,665,317  542,665,317  542,665,317  542,665,317  543,018,018,018,018,018,018,018,018,018,018	9.8% 7.7% 12.7% 12.7% 80P Comp -0.3% 44.5% 34.9% 80P Comp -18.3% -5.5% -16.1%	22.658.633 54,123.689 53,206.256 59,988,578 Net55 RI 53,128,177 53,128,177 59,023.885 59,023.885 51,012,163 51,003,72 51,638,163 51,638,163 51,638,163 51,432,73 51,43	-2.2% -8.3% -1.10% -1.10% -1.69% -16.9% -12.5% -0.5% -	102.6% 113.4% 122.2% 113.4% TotMD % 118.5% 154.1% 151.6% 141.2% 126.6% TotMD % 126.3% 129.9% 129.9% 123.0% TotMD % 123.0%	61.9% 61.9% 57.8% 57.8% 59.8% MMU % 58.9% 52.5% 55.0% 57.5% MMU % 57.9% 57.2% 59.2% 58.0% MMU % 57.9% 57.2% 59.2% 50.2% 51.2%	\$8,426,147 \$6,279,551 \$8,630,523 \$23,386,221 Rec Rtl \$2,276,330 \$17,896,183 \$41,232,404 Rec Rtl \$4,083,697 \$3,381,148 \$2,474,323 \$4,896,168 Rec Rtl \$4,083,697 \$3,481,148 \$2,474,323 \$4,896,168 \$4,844,599
TOTAL WTW PANTS AUGUST EFFTEMBER ACTORER AND AUGUST	15.7 17.8 16.6 16.6 19.8 22.5 22.5 22.5 22.5 24.7 26.4 26.4 24.7	BOP RI 510,426,389 514,716,906 513,334,221 513,334,221 513,344,231 512,336,847 SEASON 512,665,173 809 RI 58,824,455 58,824	9.8% 7.7% 12.7% 12.7% 80P Comp -0.3% 44.5% 34.9% 80P Comp -18.3% -5.5% -16.1%	22,658,633 52,062,568 53,062,568 59,988,578 NetSis, Rtl 53,128,177 53,704,395 52,191,013 59,023,588 519,012,163 NetSis, Rtl 51,100,972 51,638,162 51,100,973 51,538,162 51,248,179 53,987,331 NetSis, Rtl	-2.2% -8.3% -1.0% -1.0% -5.5% -16.9% -12.5% -0.5% -0.5% -0.5% -0.5% -0.5% -0.5% -0.5%	102.6% 113.4% 122.2% 113.4% TotMD % 118.5% 154.1% 151.6% 126.6% 126.6% 127.3% 129.5% 123.0% 123.0%	61.9% 61.9% 57.8% 57.8% 57.8% 58.9% 58.9% 52.5% 55.0% 57.5% 57.5% 57.5% 57.2% 59.2% 58.0% MMU % 57.9% 57.2% 58.0% MMU %	\$8,476,147 \$6,279,551 \$8,630,523 \$23,386,221 Rec. Rtl \$2,26,300 \$1,278,330 \$17,896,183 \$41,232,404 Rec. Rtl \$4,083,697 \$1,931,148 \$2,474,323 \$6,489,168 Rec. Rtl \$2,548,588 \$6,589,168 \$6,589,168 \$6,589,168
TOTAL WTW PANTS AUGUST EFFTEMBER ACTORER AND AUGUST	15.7 17.8 16.6 16.6 19.8 22.5 22.5 22.5 22.5 24.7 26.4 26.4 24.7	BOP Rtl 510,426,539  514,716,906  513,334,716,906  513,334,716,906  513,334,7093  516,665,314  512,336,847  542,665,314  512,336,847  542,665,317  542,665,317  542,665,317  542,665,317  542,665,317  542,665,317  542,665,317  542,665,317  542,665,317  543,018,018,018,018,018,018,018,018,018,018	9.8% 7.7% 12.7% 12.7% 80P Comp -0.3% 44.5% 34.9% 80P Comp -18.3% -5.5% -16.1%	22.658.633 54,123.689 53,206.256 59,988,578 Net55 RI 53,128,177 53,128,177 59,023.885 59,023.885 51,012,163 51,003,72 51,638,163 51,638,163 51,638,163 51,432,73 51,43	-2.2% -8.3% -1.10% -1.10% -1.69% -16.9% -12.5% -0.5% -	102.6% 113.4% 122.2% 113.4% TotMD % 118.5% 154.1% 151.6% 141.2% 126.6% TotMD % 126.3% 129.9% 129.9% 123.0% TotMD % 123.0%	61.9% 61.9% 57.8% 57.8% 59.8% MMU % 58.9% 52.5% 55.0% 57.5% MMU % 57.9% 57.2% 59.2% 58.0% MMU % 57.9% 57.2% 59.2% 50.2% 51.2%	\$8,426,147 \$6,279,551 \$8,630,523 \$23,386,221 Rec Rtl \$2,276,330 \$17,896,183 \$41,232,404 Rec Rtl \$4,083,697 \$3,381,148 \$2,474,323 \$4,896,168 Rec Rtl \$4,083,697 \$3,481,148 \$2,474,323 \$4,896,168 \$4,844,599
IOTAL WTW PANTS AUGUST SEPTEMBER DOCTOBER 33 33 NOVEMBER DOCEMBER ANNIARY DO TOTAL CASUAL PANT AUGUST SEPTEMBER AUGUST SEPTEMBER DOCEMBER 33 NOVEMBER NOVEMBER NOVEMBER NOVEMBER PANTAMBER DOCEMBER 34 NOVEMBER PANTAMBER DOCEMBER ANNIARY DEFEBRUARY	15.7 17.8 16.6 16.6 19.8 22.5 22.5 22.5 22.5 24.7 26.4 26.4 24.7	BOP Rtl 510,426,339 514,716,906 513,334,275 510,426,339 514,716,906 513,334,270,331 516,665,314 512,336,847 512,336,847 55,824,485 55,824 55,824,485 55,824 55,824 55,824 55,824 55,824 55,824 55,824 55,824 55,8	9.8% 7.7% 12.7% 12.7% 80P Comp -0.3% 44.5% 34.9% 80P Comp -18.3% -5.5% -16.1%	22.658.633 54,123.689 53,206.256 59,988,578 Net55 RI 53,128,177 53,128,177 59,023,585 519,012,163 51,003,727 51,638,163 51,638,163 51,638,163 51,432,73 51,4	-2.2% -8.3% -1.10% -1.10% -1.69% -16.9% -12.5% -0.5% -	102.6% 113.4% 122.2% 113.4% TotMD % 118.5% 154.1% 151.6% 141.2% 126.6% TotMD % 126.3% 129.9% 129.9% 123.0% TotMD % 123.0%	61.9% 61.9% 57.8% 57.8% 59.8% MMU % 58.9% 52.5% 55.0% 57.5% MMU % 57.9% 57.2% 59.2% 58.0% MMU % 57.9% 57.2% 59.2% 50.2% 51.2%	\$8,426,147 \$6,279,551 \$8,630,523 \$23,386,221 Rec Rtl \$2,276,330 \$17,896,183 \$41,232,404 Rec Rtl \$4,083,697 \$3,381,148 \$2,474,323 \$4,896,168 Rec Rtl \$4,083,697 \$3,481,148 \$2,474,323 \$4,896,168 \$4,844,599
IOTAL WTW PANTS AUGUST SEPTEMBER DOCTOBER AUGUST SEPTEMBER DOCEMBER ANNUAPY ANNUAPY AND ANNUAPY AND	15.7 17.8 16.6 16.6 5/55 19.8 22.5 22.5 22.5 22.5 22.5 24.8 26.4 24.7 24.7 25.7 25.7 26.7 27.7 27.7 27.7 27.7 27.7 27.7 27	BOP RI 510,426,899 514,715,906 513,334,231 BOP, Ri 515,349,7092 515,665,313 512,336,847 SEASON 512,665,173 BOP RI 55,824,855 55,651,007 BOP RI 55,000,574 BOP RI 54,000,574 55,000,574 SEASON 54,326,484	9.8% 17.7% 12.7% 12.7%  BOP Comp 40.3% 44.5% 34.9%  BOP Comp -18.3% -16.1%  BOP Comp -22.5% -22.6%	22,658,633 54,123,689 53,206,256 59,988,578 NetSis, Rtl 53,128,177 S3,128,178 NetSis, Rtl 53,128,177 S3,128,178 NetSis, Rtl 53,128,178 S19,012,163 NetSis, Rtl 51,003,345 S19,012,163 NetSis, Rtl 51,003,345 S19,012,163 NetSis, Rtl 53,482,337 S906,484 S1,782,537 S906,484 NetSis, Rtl S1,782,537 S906,484 NetSis, Rtl S1,782,537 S906,484 NetSis, Rtl S1,782,537 S906,484 NetSis, Rtl	-2.2% -8.3% -1.10% -1.10% -1.10% -1.65% -1.65% -1.65% -1.2.5%	102.6% 113.4% 122.2% 113.4% 124.13.4% 125.15.6% 126.6% 126.3% 126.3% 127.9% 10.9% 110.9% 123.3% 123.3% 123.3% 124.2% 125.3% 125.3% 127.5% 127.5%	61.9% 60.1% 57.8% 59.8% MMU % 58.9% 53.3% 52.2% 55.3% 57.5% MMU % 57.9% 57.2% 57.2% 59.1% 58.0% MMU % 56.5% MMU % 56.5% 57.2% 59.1% 59.1% 59.8% 59.1% 59.8% 59.1%	\$8,476,147 \$6,279,551 \$5,630,523 \$23,336,221  Rec_Rtl \$5,236,054 \$5,278,330 \$53,381,800 \$53,381,800 \$64,278,330 \$54,278,330 \$54,278,330 \$54,278,330 \$54,278,330 \$54,278,330 \$54,278,330 \$64,232,404  Rec_Rtl \$54,083,697 \$54,844,399 \$54,844,599 \$13,333,767
TOTAL WTW PANTS AUGUST SEPTEMBER COTOBER 33 33 WOVEMBER ODCEMBER ANNORMY 34 WEBRUARY TOTAL CASUAL PANT AUGUST SEPTEMBER COTOBER 33 WOVEMBER DOCEMBER WOVEMBER DOCEMBER HOVEMBER DOCEMBER HOVEMBER HOVEMBE	15.7 178.8 166.8 5/5 \$ 19.8 19.8 22.5 22.5 22.5 22.5 24.8 24.9 24.9 22.9 22.9 22.9 22.4	BOP Rtl 510,426,339 SEASON S4,326,484 BOP Rtl 54,326,484 BOP Rtl 54,336,484 BOP Rtl 54,33	9.8% 7.7% 112.7% 112.7%  BOP Comp -0.3% 44.5% 34.9%  BOP Comp -118.3% 5.9% -16.1% -16.1% -17.1% -22.6%  BOP Comp -38.99	22,658,633 52,062,56 53,206,256 59,988,578 NetSis, Ril 53,128,177 53,128,177 53,128,177 53,128,177 53,128,177 53,128,177 53,128,177 53,128,177 53,128,177 53,128,177 53,128,177 53,128,177 53,128,177 53,128,178 51,128,179	-2.2% -8.3% -1.10% -1.1	102.6% 113.4% 122.2% 113.4% 122.2% 113.4% 17otMD % 118.5% 154.1% 151.6% 126.6%  TotMD % 126.6%  TotMD % 127.6% 129.9% 123.0% 123.0% 123.0% 123.0% 124.2% 125.5% 127.6%	61.9% 60.1% 57.3% 57.3% 59.8% MMU % 58.9% 53.3% 52.5% 57.5% MMU % 57.5% 57.5% MMU % 57.5% 50.8% 40.2% 40.2% 50.8%	\$8,476,147 \$6,279,551 \$5,630,523 \$23,336,221 Rec_Rtl \$5,236,054 \$4,278,330 \$53,381,800 \$517,896,183 \$41,232,404  Rec_Rtl \$4,023,607 \$4,043,037 \$5,131,148 \$2,274,323 \$5,489,168 Rec_Rtl \$2,244,323 \$4,489,168 Rec_Rtl \$2,345,868 Rec_Rtl \$2,345,868 Rec_Rtl \$2,454,859 \$13,333,767
TIOTAL WTW PANTS AUGUST EFFTMBER CTORER AUGUST CTOBER AUGUST AUGU	15.7 17.8 16.6 16.6 5/55 19.8 22.5 22.5 22.5 22.5 22.5 24.8 26.4 24.7 24.7 25.7 25.7 26.7 27.7 27.7 27.7 27.7 27.7 27.7 27	BOP RI 510,426,899 514,715,906 513,334,231 BOP, Ri 515,349,7092 515,665,313 512,336,847 SEASON 512,665,173 BOP RI 55,824,855 55,651,007 BOP RI 55,000,574 BOP RI 54,000,574 55,000,574 SEASON 54,326,484	9.8% 17.7% 12.7% 12.7%  BOP Comp 40.3% 44.5% 34.9%  BOP Comp -18.3% -16.1%  BOP Comp -22.5% -22.6%	22,658,633 54,123,689 53,206,256 59,988,578 NetSis, Rtl 53,128,177 S3,128,178 NetSis, Rtl 53,128,177 S3,128,178 NetSis, Rtl 53,128,178 S19,012,163 NetSis, Rtl 51,003,345 S19,012,163 NetSis, Rtl 51,003,345 S19,012,163 NetSis, Rtl 53,482,337 S906,484 S1,782,537 S906,484 NetSis, Rtl S1,782,537 S906,484 NetSis, Rtl S1,782,537 S906,484 NetSis, Rtl S1,782,537 S906,484 NetSis, Rtl	-2.2% -8.3% -1.10% -1.10% -1.10% -1.65% -1.65% -1.65% -1.2.5%	102.6% 113.4% 122.2% 113.4% 124.13.4% 125.16% 126.6% 126.3% 126.6% 126.3% 127.9% 100.9% 120.3% 121.3% 121.3% 121.3% 121.3% 121.3% 121.3% 121.3% 121.3%	61.9% 60.1% 57.8% 59.8% MMU % 58.9% 53.3% 52.2% 55.3% 57.5% MMU % 57.9% 57.2% 57.2% 59.1% 58.0% MMU % 56.5% MMU % 56.5% 57.2% 59.1% 59.1% 59.8% 59.1% 59.8% 59.1%	\$8,476,147 \$6,279,551 \$5,630,523 \$23,336,221  Rec_Rtl \$5,236,054 \$5,278,330 \$53,381,800 \$53,381,800 \$64,278,330 \$54,278,330 \$54,278,330 \$54,278,330 \$54,278,330 \$54,278,330 \$54,278,330 \$64,232,404  Rec_Rtl \$54,083,697 \$54,844,399 \$54,844,599 \$13,333,767
AUGUST FEBRUARY TOTAL CASUAL PANT AUGUST AUG	\$ 15.7 1.78 1.66 1.66 1.66 1.66 1.66 1.66 1.66 1.6	BOP RI 510,426,899 514,716,906 513,334,231 BOP, RI 515,665,173 SEASON 512,865,173 BOP RI 558,865,102 57,692,773 BOP RI 58,050,655 58,050,005 58,050,	9.8% 7.7% 12.7% 12.7%  BOP Comp 40.3% 44.5% 34.9%  BOP Comp -18.3% -16.1%  BOP Comp -22.5%  BOP Comp -32.2% -17.1% -22.6%	22,658,633 54,123,689 53,206,256 55,988,578 NetSis, Rtl 53,128,177 S3,128,177 NetSis, Rtl 53,128,177 S1,013 S2,130,137 S2,130,137 S2,130,137 S2,130,137 S2,130,137 S2,130,137 S2,130,137 S3,130,137 S3,130,137 S3,130,137 S3,130,137 S3,130,137 S3,130,130,130 S3,130,130,130,130 S3,130,130,130,130,130 S4,130,130,130,130,130,130,130,130,130,130	-2.2% -8.3% -1.10% -1.1	102.6% 113.4% 122.2% 113.4% 121.2% 113.4% TotMD % 118.5% 154.1% 151.6% 126.6%  TotMD % 126.3% 127.9% 110.9% 121.3% 123.0% 137.6%	61.9% 60.1% 57.8% 59.8% MMU % 58.99 53.3% 52.2% 55.0% 57.5% MMU % 57.9% 57.9% 57.9% 57.9% 57.2% 58.0% MMU % 64.8% 56.8%	\$8,426,147 \$6,279,551 \$5,630,523 \$23,336,221  Rec_Rtl \$5,236,054 \$4,272,330 \$53,381,800 \$53,381,800 \$717,996,183 \$41,232,404  Rec_Rtl \$4,083,697 \$51,931,148 \$52,474,323 \$58,489,168  Rec_Rtl \$52,545,568 \$586,521 \$51,313,210 \$54,844,599 \$13,333,767
TOTAL WTW PANTS AUGUST SEPTEMBER COTOBER 33 33 VOVEMBER ODCEMBER AUGUST FERRUARY OTOTAL CASUAL PANT AUGUST SEPTEMBER OCCEMBER AUGUST SEPTEMBER OCCEMBER AUGUST FERRUARY DEFERRUARY DEFERRUA	5/5 5 15.8 22.9 22.4 15.8 25.9 33.6	BOP Rtl \$10,426,389 \$14,716,006 \$13,334,215 \$13,314,215 \$13,314,215 \$13,314,215 \$13,314,215 \$13,314,215 \$13,314,215 \$13,314,215 \$12,665,3173 \$12,665,3173 \$12,665,3173 \$12,665,3173 \$12,665,3173 \$12,665,3173 \$12,665,3173 \$12,665,3173 \$12,665,3173 \$12,665,3173 \$12,665,3173 \$12,665,3173 \$12,665,3173 \$13,316,3175 \$13,006,651 \$13,006,	9.8% 7.7% 12.7% 12.7% 12.7% 12.7% 12.7% 12.7% 13.7% 13.7% 13.1%	22,658,633 54,123,689 53,206,256 59,988,578 NetSiS, RII 53,128,177 53,704,395 52,181,071 53,704,395 52,181,071 53,704,395 52,181,071 53,704,395 52,181,071 53,704,395 52,181,071 53,704,395 52,181,071 53,102,23,887 NetSiS, RII 53,102,23,887 53,102,23,887 53,102,23,887 53,102,23,887 53,102,23,887 53,102,23,887 53,102,23,102 53,102 5	-2.2% -8.3% -1.10% -1.1	102.6% 113.4% 122.2% 113.4% 122.2% 113.4% TotMD % 118.5% 124.1% 124.1% 126.6%  TotMD % 126.3% 127.0% 127.0% 128.3% 129.9% 137.6%  TotMD % 129.9% 137.6%	61.9% 60.1% 57.8% 59.8% MMU % 58.05 53.25 53.25 55.0% 57.5% MMU % 57.9% 57.5% MMU % 57.9% 57.5% MMU % 57.9% 57.0% 57	\$8,426,147 \$6,279,551 \$8,630,523 \$23,336,221  Rec Rtl \$2,236,004 \$4,278,330 \$17,896,183 \$41,232,404  Rec Rtl \$4,033,697 \$5,381,108  Rec Rtl \$2,246,034  Rec Rtl \$2,546,036  Rec Rtl \$2,546,036  Rec Rtl \$2,5476,037 \$3,333,767  Rec Rtl \$5107,413 \$49,258  Rec Rtl \$5107,413 \$49,258  Rec Rtl \$5107,413
TOTAL WTW PANTS AUGUST SEPTEMBER COTOBER 33 33 VOVEMBER ODCEMBER AUGUST FERRUARY OTOTAL CASUAL PANT AUGUST SEPTEMBER OCCEMBER AUGUST SEPTEMBER OCCEMBER AUGUST FERRUARY DEFERRUARY DEFERRUA	\$ 15.7 1.78 1.66 1.66 1.66 1.66 1.66 1.66 1.66 1.6	BOP RI 510,426,899 514,716,906 513,334,231 BOP, RI 515,665,173 SEASON 512,865,173 BOP RI 558,865,102 57,692,773 BOP RI 58,050,655 58,050,005 58,050,	9.8% 7.7% 12.7% 12.7%  BOP Comp 40.3% 44.5% 34.9%  BOP Comp -18.3% -16.1%  BOP Comp -22.5%  BOP Comp -32.2% -17.1% -22.6%	22,658,633 53,206,256 53,206,256 53,206,256 53,206,256 53,208,177 53,704,395 52,128,177 53,704,395 52,191,013 59,023,585 51,391,713 53,002,163 51,003,97 51,	-2.2% -8.3% -1.10% -1.1	102.6% 113.4% 122.2% 113.4% 122.2% 113.4% 17otMD % 118.5% 154.1% 151.6% 126.6%  TotMD % 126.6%  TotMD % 127.5% 129.9% 123.0% 129.9% 130.3% 201.3% 201.3% 201.3% 151.9%	61.9% 60.1% 57.3% 57.3% 59.8% MMU % 58.9% 53.3% 52.5% 55.5% MMU % 57.5% MMU % 56.8% 57.5% MMU % 56.8% 57.5% MMU % 56.8% 50.8% 40.2% 50.8% MMU % 56.8% 57.5%	\$8,426,147 \$6,279,551 \$8,630,523 \$23,336,221  Rec Rtl \$5,236,094 \$4,278,330 \$517,896,183 \$41,232,404  Rec Rtl \$4,033,697 \$5,381,800 \$517,896,183 \$64,232,404  Rec Rtl \$4,033,697 \$5,474,318 \$5,474,318 \$5,474,318 \$5,474,318 \$5,474,318 \$5,474,318 \$5,474,318 \$6,489,168  Rec Rtl \$5,107,413 \$6,844,599 \$13,333,767
TOTAL WTW PANTS AUGUST EPFEMBER CTOTOBER 33 33 34 VOVEMBER CECEMBER ANALARY 10TAL CASUAL PANT UOTAL CASUAL PANT AUGUST EPFEMBER CTOTOBER 33 34 35 COVEMBER CECEMBER ANALARY 24 25 CEMBER 36 STEPPEMBER CTOBER 37 36 STEPPEMBER CTOBER 38 36 STEPPEMBER CTOBER 38 37 38 STEPPEMBER CTOBER 38 CTOBER 38 STEPPEMBER CTOBER CTOBER CTOBER 38 STEPPEMBER CTOBER CTO	\$ 15.7 17.8 16.6 15.7 17.8 16.6 16.6 16.6 16.6 16.6 16.6 16.6 16	BOP RI \$10,426,389 \$14,716,906 \$13,334,281 \$13,334,281 \$13,334,281 \$12,336,847 \$12,336,847 \$12,336,847 \$12,336,847 \$12,336,847 \$12,336,847 \$12,336,847 \$12,336,847 \$13,336,847 \$13,336,847 \$14,336,445 \$14,336,44	9.8% 7.7% 12.7% 12.7% 12.7% 12.7%  BOP Comp -0.3% 44.5% 34.9% 18.3% 18.3% 18.1%  BOP Comp -32.3% -116.1% 22.6%  BOP Comp -32.3% -117.1% -22.6%  BOP Comp -32.3% -32	22.658.633 52.602.56 53.206.256 53.206.256 53.906.256 53.908.578 NetSis, Rd 53.128.177 53.128.177 53.128.177 53.128.177 53.128.177 53.128.177 53.128.177 53.128.177 53.128.177 53.128.177 53.128.177 53.128.178 NetSis, Rd 51.428.178 53.628.178 53.6288 53.6288 53.6288 53.6288 53.6288 53.6288 53.6288 53.6288 53.6288 53.628	-2.2% -8.3% -1.10% -1.1	102.6% 113.4% 122.2% 113.4% 122.2% 113.4% 17otMD % 118.5% 154.1% 151.6% 126.6%  17otMD % 126.3% 126.3% 127.5% 10.9% 110.9% 122.5% 150.3% 10.1% 137.6%	61.9% 60.1% 57.8% 59.8% MMU % 58.99 53.39 52.2% 57.5% 57.5% 57.5% MMU % 56.8% 57.2% 59.1%	\$8,426,147 \$6,279,551 \$6,503,523 \$6,503,523 \$23,336,221  Rec_Rtl \$8,236,054 \$4,278,330 \$53,381,800 \$517,896,183 \$41,232,404  Rec_Rtl \$4,083,697 \$1,931,148 \$2,474,323 \$8,489,168  Rec_Rtl \$5,553,545,808 \$6,867,573 \$1,931,148 \$2,474,323 \$8,489,168  Rec_Rtl \$5,555,521 \$1,313,210 \$48,244,599 \$13,333,767
TOTAL WTW PANTS AUGUST SEPTEMBER COTOBER 33 33 WOVEMBER OCCEMBER ANNAMY 34 FEBRUARY TOTAL CASUAL PANT AUGUST SEPTEMBER COTOBER 33 ANNAMY 45 FEBRUARY FEBRUARY OCTOBER 34 ANNAMY 36 ANNAMY 37 ANNAMY 38 ANNAMY ANNAMY ANNAMY ANNAMY ANNAMY ANNAMY ANNAMY ANNAMY ANNAMY ANNA	\$ 15.7 17.8 16.6 15.7 17.8 16.6 17.8 17.8 17.8 17.8 17.8 17.8 17.8 17.8	BOP RI \$10,426,389 \$14,716,906 \$13,334,216,1006 \$13,334,216 \$13,34,27,033 \$16,665,314 \$12,665,314 \$12,665,317 \$12	9.8% 7.7% 12.7% 12.7% 12.7% 12.7% 12.7% 12.7% 12.7% 13.7% 13.9% 14.5% 14	22,658,633 52,062,56 53,123,689 NetSis, Ril 53,126,159 53,128,159 53,158,158 53,158,159 53,158,158 53,158,159 53,158,159 53,158,159 53,158,159 53,158,159 53,158,159 53,158,159 53,158,159 53,158,159 53,158,159 53,158,158 53,158,158 53	-2.2% -8.3% -1.10% -1.1	102.6% 113.4% 122.2% 113.4% 122.2% 113.4% 125.2% 125.6%  TotMD % 118.5% 126.6%  TotMD % 126.3% 127.9% 100.9% 120.3% 150.3	61.9% 60.1% 57.98 57.98 59.8% MMU % 58.0% 53.3% 52.2% 55.0% 57.5% MMU % 57.9% 57.2% 59.1% 56.8%	\$8,426,147 \$6,279,551 \$8,630,523 \$8,630,523 \$8,630,523 \$23,336,221  Rec Rtl \$4,226,330 \$17,896,183 \$41,232,404  Rec Rtl \$4,038,697 \$1,991,148 \$2,474,323 \$49,285 \$4,833,697 \$5,381,3210 \$4,844,599 \$13,333,767  Rec Rtl \$40,038,697 \$1,931,148 \$2,474,323 \$40,236 \$56,891,168  Rec Rtl \$5,484,599 \$13,333,767
TOTAL WTW PANTS AUGUST EPFEMBER CTOTOBER 33 33 34 VOVEMBER CECEMBER ANALARY 10TAL CASUAL PANT UTOTAL CASUAL PANT AUGUST EPFEMBER CTOTOBER 33 34 35 COVEMBER CECEMBER ANALARY 24 25 CEMBER 35 36 37 37 38 38 38 39 30 30 30 30 30 30 30 30 30 30 30 30 30	\$ 15.7 17.8 16.6 15.7 17.8 16.6 16.6 16.6 16.6 16.6 16.6 16.6 16	BOP RI \$10,426,389 \$14,716,906 \$13,334,281 \$13,334,281 \$13,334,281 \$12,336,847 \$12,336,847 \$12,336,847 \$12,336,847 \$12,336,847 \$12,336,847 \$12,336,847 \$12,336,847 \$13,336,847 \$13,336,847 \$14,336,445 \$14,336,446 \$14,336,445 \$14,336,445 \$14,336,445 \$14,336,445 \$14,336,44	9.8% 7.7% 12.7% 12.7% 12.7% 12.7%  BOP Comp -0.3% 44.5% 34.9% 18.3% 18.3% 18.1%  BOP Comp -32.3% -116.1% 22.6%  BOP Comp -32.3% -117.1% -22.6%  BOP Comp -32.3% -32	22.658.633 52.602.56 53.206.256 53.206.256 53.906.256 53.908.578 NetSis, Rd 53.128.177 53.128.177 53.128.177 53.128.177 53.128.177 53.128.177 53.128.177 53.128.177 53.128.177 53.128.177 53.128.177 53.128.178 NetSis, Rd 51.428.178 53.628.178 53.6288 53.6288 53.6288 53.6288 53.6288 53.6288 53.6288 53.6288 53.6288 53.628	-2.2% -8.3% -1.10% -1.1	102.6% 113.4% 122.2% 113.4% 122.2% 113.4% 17otMD % 118.5% 154.1% 151.6% 126.6%  17otMD % 126.3% 126.3% 127.5% 10.9% 110.9% 122.5% 150.3% 10.1% 137.6%	61.9% 60.1% 57.8% 59.8% MMU % 58.99 53.39 52.2% 57.5% 57.5% 57.5% MMU % 56.8% 57.2% 59.1%	\$8,426,147 \$6,279,551 \$6,503,523 \$6,503,523 \$23,336,221  Rec_Rtl \$8,236,054 \$4,278,330 \$53,381,800 \$517,896,183 \$41,232,404  Rec_Rtl \$4,083,697 \$1,931,148 \$2,474,323 \$8,489,168  Rec_Rtl \$5,553,545,808 \$6,867,573 \$1,931,148 \$2,474,323 \$8,489,168  Rec_Rtl \$5,555,521 \$1,313,210 \$48,244,599 \$13,333,767

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Ų4		SEASON		\$460,000	-71.6%	91.5%	\$0	\$0	\$0
				,			-		
IANUARY Q4	29.5	\$331,717	-78.4%	\$45,000 \$215,000	-79.6% -80.6%	152.2% 100.0%	\$0 \$0	-\$4	\$0 \$0
DECEMBER	29.6	\$503,197	-77.8%	\$85,000	-83.5%	101.7%	\$0	-\$4	\$0
IOVEMBER	S/S \$ 30.5	BOP_RtI \$648,222	BOP Comp -73.1%	NetSis_Rti \$85,000	SIs Comp -77.0%	TotMD % 70.6%	Rec_Rtl \$0	EOP_Rtl	ADJ \$0
13				\$245,000	-52.3%	84.1%	\$0		\$0
EPTEMBER OCTOBER	54.0 35.9	\$971,922 \$807,572	-38.4% -53.2%	\$90,000 \$90,000	-53.8% -53.6%	82.6% 77.1%	\$0 \$0	-\$4 -\$4	\$0 \$0
AUGUST	67.6	\$1,099,242	-20.5%	\$65,000	-48.1%	95.9%	\$0	-\$4	\$0
CM Jewelry Total	s/s \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp	TotMD %	Rec_Rtl	EOP_Rtl	ADJ
EBRUARY	[	\$1,612,736	]						
			1	\$1,800,000	0.6%	119.3%	\$3,057,090	-5.1%	\$0
		SEASON		\$1.800.000	0.6%				
IANUARY Q4	26.3	\$1,312,736	-17.0%	\$200,000 \$550,000	-3.7% -1.3%	125.0% 114.6%	\$750,000 \$1,550,000	49.2% 6.0%	\$0
DECEMBER	43.7	\$1,749,936	-14.8%	\$200,000	-9.2%	118.6%	\$0	#DIV/0!	
NOVEMBER	S/S \$ 33.2	BOP Rtl \$1,243,186	BOP Comp	NetSis Rti \$150.000	Sls Comp 16.1%	TotMD % 95.5%	Rec Rtl \$800.000	Rcpt Comp	ADJ
Q3				\$1,250,000	1.4%	121.3%	\$1,507,090	-14.3%	\$0
SEPTEMBER OCTOBER	20.8	\$1,662,596 \$2,255,686	-1.2% 16.5%	\$400,000 \$450,000	2.6%	125.0%	\$1,507,090 \$0	32.4% -100.0%	
AUGUST	25.0	\$2,502,596	5.7%	\$400,000	0.7%	110.0%	\$0	-100.0%	
068 Sweet Pea	S/S \$	BOP Rti	BOP Comp	NetSls Rtl	SIs Comp	TotMD %	Rec Rtl	Rcpt Comp	ADJ
EBRUARY		\$1,903,934	]						
FROULARY			1	, .50,000	22.070		+ .,_ 33,033		,,055
		SEASON		\$2,400,000	89.6%	126.8%	\$4,135,053	23.8%	\$808,893
IANUARY Q4	30.2	\$1,661,034	12.0%	\$220,000 \$1,020,000	41.6% 34.8%	130.5% 130.1%	\$750,000 \$1,900,000	58.9% 4.0%	\$0
DECEMBER	29.4	\$2,351,034	29.1%	\$400,000	27.8%	135.0%	\$250,000	11.9%	
NOVEMBER	S/S \$ 23.5	BOP_RtI \$2,351,034	BOP Comp 64.7%	NetSis_Rti \$400,000	SIs Comp 38.8%	TotMD % 125.0%	Rec_Rtl \$900,000	Rcpt Comp -20.5%	ADJ
Q3				\$1,380,000	171.0%	124.3%	\$2,235,053	47.8%	\$808,893
OCTOBER	30.2 24.2	\$3,023,053 \$2,296,534	299.7% 129.8%	\$500,000 \$380,000	136.2% 110.2%	125.0% 122.5%	\$900,000	-15.0% 11.2%	
AUGUST SEPTEMBER	19.2 30.2	\$2,402,587	210.5%	\$500,000	328.1%	125.0%	\$936,572 \$398,481	300.2%	\$808,893
D67 Body Shapers	s/s \$	BOP Rtl	BOP Comp	NetSls Rtl	SIs Comp	TotMD %	Rec Rtl	Rcpt Comp	ADJ
FEBRUARY		\$1,310,374	1						
			1	y3,770,000	11.070	133.370	V23,303,076	13.279	~
		SEASON		\$5,770,000	-11.0%	155.3%	\$15,963,076	15.2%	\$0
IANUARY Q4	25.3	\$2,652,274	38.7%	\$420,000 \$4,320,000	-0.9%	219.5% 170.3%	\$0 \$3,100,132	-100.0% 134.0%	\$0
DECEMBER	20.3 21.1	\$9,887,142 \$8,209,774	-22.1% 5.8%	\$1,950,000 \$1,950,000	-0.6% -1.6%	145.0% 185.0%	\$3,100,132 \$0	329.6% -100.0%	
NOVEMBER	S/S \$	BOP_Rtl	BOP Comp	NetSis_Rtl	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
23				\$1,450,000	-31.8%	110.6%	\$12,862,944	2.6%	\$0
SEPTEMBER OCTOBER	0.8 37.9	\$77,698 \$9,011,958	-99.3% -31.2%	\$500,000 \$950,000	-32.9% -25.6%	115.5% 108.0%	\$10,011,760 \$2,851,184	235.6% 31.1%	
AUGUST	#DIV/0!	\$77,698	-98.2%	\$0	-100.0%	98.5%	\$0	-100.0%	
D63 Outerwear	s/s \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
FEBRUARY	l l	\$4,502,369	1						
EEDDIIADV	ı		1	,0,000			10,000		1111,030
		SEASON		\$6,580,000	2.7%	139.3%	\$9,025,367	-25.4%	\$621,830
Q4	20.5	33,3∠7,309	-7.976	\$2,480,000	-7.1%	135.0%	\$5,400,000	15.5%	\$0
DECEMBER JANUARY	21.2 20.5	\$4,159,769 \$3.327.369	-5.5% -7.9%	\$980,000 \$650,000	-10.8% -7.1%	138.0% 150.0%	\$1,500,000 \$2,800,000	-5.0% 47.0%	
NOVEMBER	S/S \$ 23.2	BOP_RtI \$4,929,769	BOP Comp 4.8%	NetSls_Rtl \$850,000	SIs Comp -4.5%	TotMD % 120.0%	Rec_Rtl \$1,100,000	Rcpt Comp -7.7%	ADJ
	c/c é	ROP PH	BOD Comp						
OCTOBER Q3	21.4	\$4,545,419	-19.7%	\$850,000	-21.1% 10.2%	148.9% 141.8%	\$2,500,000 \$3,625,367	60.0% -51.2%	\$621,830
SEPTEMBER	24.7	\$8,388,239	42.4%	\$1,700,000	18.1%	140.0%	\$237,180	-90.5%	3021,030
AUGUST	S/S \$ 27.4	BOP_RtI \$10,598,222	BOP Comp 100.7%	NetSis_Rti \$1,550,000	SIs Comp 28.8%	TotMD % 140.0%	Rec_Rtl \$888,187	Rcpt Comp -73.7%	ADJ \$621,830
D62 Dresses									
FEBRUARY	[	\$67,634	]						
		SEASON		\$1,050,000	784.4%	221.4%	\$247,000	#DIV/0!	\$474,502
Q4				\$0	-100.0%	#DIV/0!	\$0	#DIV/0!	\$0
JANUARY	#DIV/0!	\$67,634 \$67,634	1527.0% 1531.7%	\$0 \$0	-100.0%	0.0%		#DIV/0!	\$0
NOVEMBER DECEMBER	#DIV/0!	\$67,634 \$67.634	1469.3%	\$0	-100.0% -100.0%	0.0%		#DIV/0!	\$0 \$0
	S/S \$	BOP Rti	BOP Comp	NetSls Rtl	SIs Comp	TotMD %	Rec Rtl	Rcpt Comp	ADJ
OCTOBER Q3	19.4	\$242,634	3078.4%	\$50,000 \$1,050,000	11719.8% 786.4%	250.0% 221.4%	\$247,000	#DIV/0!	\$474,502
SEPTEMBER	20.5	\$1,642,634	1619.3%	\$400,000	1874.7%	250.0%	\$247,000	#DIV/0!	3474,502
AUGUST	S/S \$ 18.1	BOP_RtI \$2,721,132	BOP Comp 639.1%	NetSis_Rtl \$600,000	SIs Comp 513.6%	TotMD % 200.0%	Rec_Rtl \$247,000	Rcpt Comp #DIV/0!	ADJ \$474,502
D59 Shorts									
FEBRUARY	[	\$515,937	]						
		SEASON		\$1,000,000	-16.2%	129.5%	\$1,050,150	-57.3%	\$296,287
Q4				\$520,000	-16.6%	116.9%	\$1,050,000	-8.3%	\$0
DECEMBER JANUARY	14.4 8.3	\$577,937 \$247,937	-27.9% -29.9%	\$200,000 \$120,000	-16.7% -23.2%	115.0% 135.0%	\$100,000 \$550,000	128.3% -14.0%	
NOVEMBER	11.9	\$593,937	-23.0%	\$200,000	-12.0%	108.0%	\$400,000	-13.4%	ADS
	S/S \$	BOP Rtl	BOP Comp	NetSis Rti	SIs Comp	TotMD %	Rec Rtl	Rcpt Comp	ADJ
OCTOBER Q3	32.6	\$814,937	20.2%	\$100,000	-39.5% -15.7%	121.0% 143.1%	\$0 \$150	-100.0% -100.0%	\$296,287
	34.7	\$1,249,637	41.5%	\$180,000	-13.9%	141.5%	\$0	-100.0%	
AUGUST SEPTEMBER	29.3	\$1,464,199	66.6%	\$200,000	2.7%	155.5%	3130	-100.0%	\$296,287

	<mark>Skir</mark> ts							
AUGUST	S/S \$ 18.1	BOP Rtl \$878,788	BOP Comp 21.7%	NetSls Rtl \$194,719	Sls Comp (S) 27.0%	TotMD % 175.9%	MMU % 43.9%	Rec Rtl \$552,819
SEPTEMBER	21.1	\$883,009	-26.2%	\$209,052	-31.0%	161.1%	48.4%	\$335,309
OCTOBER	16.4	\$677,967	-37.1%	\$165,356	-36.3%	121.4%	58.6%	\$424,196
23				\$569,127	-20.5%	154.6%	49.8%	\$1,312,324
	S/S \$	BOP Rtl	BOP Comp	NetSls Rtl	SIs Comp (S)	TotMD %	MMU%	Rec Rtl
NOVEMBER	13.6	\$770,966	-34.7%	\$227,266	-21.8%	110.5%	61.0%	\$462,079
DECEMBER	16.7	\$801,213	-15.5%	\$240,084	-9.7%	133.7%	56.5%	\$43,806
ANUARY 24	9.1	\$353,780	-38.7%	\$156,291 \$623,641	11.6% -10.5%	238.3% 151.5%	35.0% 52.8%	\$639,661 \$1,145,546
44				\$023,041	-10.5%	151.5%	52.6%	\$1,145,546
		SEASON		\$1,192,769	-15.6%	153.0%	51.4%	\$2,457,870
			ı					
EBRUARY		\$662,270	l					
D59 Shorts								
	s/s \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp (S)	TotMD %	MMU%	Rec_Rtl
AUGUST SEPTEMBER	15.1 23.6	\$368,177	-29.3% -48.5%	\$97,779	-21.2% -51.5%	193.1% 356.9%	42.8% 12.6%	\$0 \$0
OCTOBER	72.2	\$95,538 \$7,634	-94.1%	\$20,256 \$423	-94.8%	891.5%	-99.2%	\$0
23		41,001		\$118,458	-31.9%	223.6%	37.1%	\$0
NOVEMBER	S/S \$ 71.1	BOP Rtl \$4.310	BOP Comp -90.6%	NetSls Rtl \$242	Sls Comp (S) -96.1%	TotMD % 34.8%	MMU % 72.9%	Rec Rtl \$0
DECEMBER	11,677.1	\$4,157	-87.9%	\$2	-100.0%	3267.4%	-614.0%	\$0
ANUARY	641.4	\$4,145	-71.8%	\$26	-99.5%	4629.2%	-852.0%	\$0
24				\$270	-98.7%	496.0%	-20.1%	\$0
		SEASON		\$118,728	-38.8%	224.2%	37.0%	\$0
		SEASON		\$110,720	30.070	LL41L/0	37.070	<b>30</b>
EBRUARY		\$2,985						
D62 Dresses								
Por Diesses	s/s \$	BOP Rtl	BOP Comp	NetSls Rtl	SIs Comp (S)	TotMD %	MMU %	Rec Rtl
AUGUST	17.6	\$5,281,508	0.0%	\$1,203,753	18.1%	139.8%	51.5%	\$3,378,321
SEPTEMBER	20.5	\$5,891,071	15.3%	\$1,439,505	22.4%	122.7%	55.0%	\$2,490,771
OCTOBER Q3	21.0	\$5,657,762	24.2%	\$1,077,826 \$3,721,084	42.6% 26.1%	151.9% 136.7%	51.2% 52.8%	\$1,562,265 \$7,431,357
				33,721,084	20.176	130./76	J4.676	\$1,431,337
	S/S \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp (S)	TotMD %	MMU%	Rec_Rtl
NOVEMBER	21.1	\$4,705,807	8.4%	\$890,146	-3.7%	125.3%	57.5%	\$1,191,185
DECEMBER IANUARY	20.0	\$4,402,493 \$3,614,242	2.3%	\$1,098,136 \$699,695	4.9%	145.9% 191.7%	51.4% 41.9%	\$1,579,007 \$1,904,567
Q4	20.7	JJ,014,242	2.4/0	\$2,687,976	-12.7%	191.7%	50.9%	\$4,674,759
		SEASON		\$6,409,060	12.0%	142.7%	52.0%	\$12,106,116
FEBRUARY		\$3,722,983	l					
		, , , , , , , , , , , , , , , , , , , ,						
D63 Outerwear	c/c ¢	000 04	BOP Comp	Nestle Del	Cl- C (C)	TotMD %	MMU%	D D4
AUGUST	S/S \$ 171.0	BOP_RtI \$4,412,041	15.8%	NetSls_Rtl \$103,180	Sls Comp (S) -45.2%	98.4%	58.6%	Rec_Rtl \$7,378,016
SEPTEMBER	77.8	\$11,590,017	130.8%	\$745,331	-12.5%	116.0%	57.0%	\$2,983,549
OCTOBER	41.0	\$13,091,347	48.6%	\$1,276,695	-0.4%	117.0%	56.9%	\$2,175,063
Q3				\$2,125,207	-8.4%	115.7%	57.0%	\$12,536,628
	S/S \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp (S)	TotMD %	MMU %	Rec_Rtl
NOVEMBER		\$12,685,540	11.7%				49.6%	\$721,596
	25.9	\$12,085,540		\$1,961,873	-30.3%	171.3%	45.070	
DECEMBER	19.6	\$7,756,942	96.0%	\$1,981,956	112.6%	217.9%	39.2%	\$265,608
DECEMBER JANUARY				\$1,981,956 \$416,756	112.6% 23.6%	217.9% 229.8%	39.2% 33.7%	\$265,608 \$337,520
DECEMBER JANUARY Q4	19.6	\$7,756,942 \$1,912,058	96.0%	\$1,981,956 \$416,756 \$4,360,585	112.6% 23.6% 6.7%	217.9% 229.8% 198.1%	39.2% 33.7% 43.4%	\$265,608 \$337,520 \$1,324,724
DECEMBER JANUARY	19.6	\$7,756,942	96.0%	\$1,981,956 \$416,756	112.6% 23.6%	217.9% 229.8%	39.2% 33.7%	\$265,608 \$337,520
DECEMBER JANUARY Q4	19.6	\$7,756,942 \$1,912,058 SEASON	96.0%	\$1,981,956 \$416,756 \$4,360,585	112.6% 23.6% 6.7%	217.9% 229.8% 198.1%	39.2% 33.7% 43.4%	\$265,608 \$337,520 \$1,324,724
DECEMBER JANUARY Q4 FEBRUARY	19.6	\$7,756,942 \$1,912,058	96.0%	\$1,981,956 \$416,756 \$4,360,585	112.6% 23.6% 6.7%	217.9% 229.8% 198.1%	39.2% 33.7% 43.4%	\$265,608 \$337,520 \$1,324,724
DECEMBER JANUARY Q4	19.6 18.4	\$7,756,942 \$1,912,058 SEASON \$1,381,714	96.0% 4.5%	\$1,981,956 \$416,756 \$4,360,585 \$6,485,792	112.6% 23.6% 6.7%	217.9% 229.8% 198.1% 171.1%	39.2% 33.7% 43.4% 47.8%	\$265,608 \$337,520 \$1,324,724 \$13,861,352
DECEMBER JANUARY Q4 FEBRUARY	19.6	\$7,756,942 \$1,912,058 SEASON \$1,381,714 BOP Rtl	96.0%	\$1,981,956 \$416,756 \$4,360,585 \$6,485,792 NetSis Rti	112.6% 23.6% 6.7%	217.9% 229.8% 198.1%	39.2% 33.7% 43.4%	\$265,608 \$337,520 \$1,324,724
DECEMBER IANUARY Q4  FEBRUARY  D67 Body Shapers  AUGUST SEPTEMBER	19.6 18.4 5/\$ \$ 26.5 17.9	\$7,756,942 \$1,912,058 SEASON \$1,381,714 BOP Rtl \$773,753 \$756,309	96.0% 4.5% BOP Comp 14.7% 14.8%	\$1,981,956 \$416,756 \$4,360,585 \$6,485,792 NetSis Rtl \$116,808 \$211,655	112.6% 23.6% 6.7% 1.2% Sis Comp (S) -19.5% 0.4%	217.9% 229.8% 198.1% 171.1% TotMD % 91.6% 106.6%	39.2% 33.7% 43.4% 47.8% MMU % 65.4% 63.7%	\$265,608 \$337,520 \$1,324,724 \$13,861,352 Rec Rtl \$234,037 \$468,671
DECEMBER IANUARY Q4  FEBRUARY  D67 Body Shapers  AUGUST SEPTEMBER OCTOBER	19.6 18.4 5/5 \$ 26.5	\$7,756,942 \$1,912,058 SEASON \$1,381,714 BOP Rtl \$773,753	96.0% 4.5% BOP Comp	\$1,981,956 \$416,756 \$4,360,585 \$6,485,792 NetSis Rtl \$116,808 \$211,655 \$180,776	112.6% 23.6% 6.7% 1.2% Sls Comp (S) -19.5% 0.4%	217.9% 229.8% 198.1% 171.1% TotMD % 91.6% 106.6% 124.5%	39.2% 33.7% 43.4% 47.8% MMU % 65.4% 63.7% 60.9%	\$265,608 \$337,520 \$1,324,724 \$13,861,352 Rec Rtl \$234,037 \$468,671 \$809,652
DECEMBER IANUARY Q4  FEBRUARY  D67 Body Shapers  AUGUST SEPTEMBER OCTOBER	19.6 18.4 5/\$ \$ 26.5 17.9	\$7,756,942 \$1,912,058 SEASON \$1,381,714 BOP Rtl \$773,753 \$756,309	96.0% 4.5% BOP Comp 14.7% 14.8%	\$1,981,956 \$416,756 \$4,360,585 \$6,485,792 NetSis Rtl \$116,808 \$211,655	112.6% 23.6% 6.7% 1.2% Sis Comp (S) -19.5% 0.4%	217.9% 229.8% 198.1% 171.1% TotMD % 91.6% 106.6%	39.2% 33.7% 43.4% 47.8% MMU % 65.4% 63.7%	\$265,608 \$337,520 \$1,324,724 \$13,861,352 Rec Rtl \$234,037 \$468,671
DECEMBER IANUARY Q4  FEBRUARY  D67 Body Shapers  AUGUST SEPTEMBER OCTOBER	19.6 18.4 5/\$ \$ 26.5 17.9	\$7,756,942 \$1,912,058 SEASON \$1,381,714 BOP Rtl \$773,753 \$756,309	96.0% 4.5% BOP Comp 14.7% 14.8%	\$1,981,956 \$416,756 \$4,360,585 \$6,485,792 NetSis Rtl \$116,808 \$211,655 \$180,776	112.6% 23.6% 6.7% 1.2% Sis Comp (S) -19.5% 0.4% -2.4% -5.9%	217.9% 229.8% 198.1% 171.1% TotMD % 91.6% 106.6% 124.5%	39.2% 33.7% 43.4% 47.8% MMU % 65.4% 63.7% 60.9%	\$265,608 \$337,520 \$1,324,724 \$13,861,352 Rec Rtl \$234,037 \$468,671 \$809,652
DECEMBER JANUARY  Q4  FEBRUARY  D67 Body Shapers  AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER	19.6 18.4 18.4 5/5 \$ 26.5 17.9 22.1 5/5 \$ 19.8	\$7,756,942 \$1,912,058 SEASON \$1,381,714 BOP Rtl \$773,753 \$756,309 \$999,325 BOP_Rtl \$1,427,404	96.0% 4.5% BOP Comp 14.7% 14.8% 10.3% BOP Comp 28.5%	\$1,981,956 \$416,756 \$4,360,585 \$6,485,792 NetSis Rtl \$116,808 \$211,655 \$180,776 \$509,239 NetSis Rtl \$288,104	112.6% 23.6% 6.7% 1.2% Sis Comp (S) -19.5% 0.4% -2.4% -5.9% Sis Comp (S)	217.9% 229.8% 198.1% 171.1% TotMD % 91.6% 106.6% 124.5% 109.5% TotMD % 130.4%	39.2% 33.7% 43.4% 47.8% MMU % 65.4% 63.7% 60.9% 63.1% MMU % 60.8%	\$265,608 \$337,520 \$1,324,724 \$13,861,352 Rec Rtl \$234,037 \$468,671 \$809,652 \$1,512,360 Rec Rtl \$1,132,238
DECEMBER  ANUARY  Q4  PEBRUARY  D67 Body Shapers  AUGUST  SEPTEMBER  DCTOBER  Q3  Q3  NOVEMBER  DECEMBER	5/5 5 26.5 17.9 22.1 5/5 5 19.8 29.1	\$7,756,942 \$1,912,058 \$1,912,058 \$1,912,058 \$1,381,714 BOP Rtl \$773,753 \$756,309 \$999,325 BOP Rtl \$1,427,404 \$1,820,460	96.0% 4.5% BOP Comp 14.7% 14.8% 10.3% BOP Comp 28.5% 25.4%	\$1,981,956 \$416,756 \$4,360,585 \$4,360,585 \$6,485,792 NetSis Rtl \$116,808 \$211,655 \$180,776 \$509,239 NetSis Rtl \$288,104 \$381,967	112.6% 23.6% 6.7% 1.2%  Sis Comp (S) -19.5% 0.4% -2.4% -5.9% Sis Comp (S) -0.1% -0.1%	217.9% 229.8% 198.1% 171.1% TotMD % 91.6% 106.6% 124.5% 109.5% TotMD % 130.4% 131.4%	39.2% 33.7% 43.4% 47.8% MMU % 65.4% 63.7% 60.9% 63.1% MMU % 60.8% 57.0%	\$265,608 \$337,520 \$1,324,724 \$13,861,352 Rec Rtl \$234,037 \$468,671 \$809,652 \$1,512,360 Rec Rtl \$1,132,238
DECEMBER ANUARY  D4  FEBRUARY  D67 Body Shapers  AUGUST SEPTEMBER  DCTOBER  AUGUST  SPOCEMBER  NOVEMBER  DOCEMBER	19.6 18.4 18.4 5/5 \$ 26.5 17.9 22.1 5/5 \$ 19.8	\$7,756,942 \$1,912,058 SEASON \$1,381,714 BOP Rtl \$773,753 \$756,309 \$999,325 BOP_Rtl \$1,427,404	96.0% 4.5% BOP Comp 14.7% 14.8% 10.3% BOP Comp 28.5%	\$1,981,956 \$416,756 \$4,360,585 \$6,485,792 NetSis Rtl \$116,808 \$211,655 \$180,776 \$509,239 NetSis Rtl \$288,104 \$312,967 \$155,352	112.6% 23.6% 6.7%  1.2%  Sis Comp (S) -19.5% -19.5% -2.4% -2.4% -5.9% Sis Comp (S) -0.1% -10.5% -10.5%	217.9% 229.8% 198.1% 171.1% TotMD % 91.6% 106.6% 124.5% 109.5% TotMD % 130.4% 151.4%	39.2% 33.7% 43.4% 47.8% 47.8% MMU % 65.4% 63.7% 60.9% 63.1% MMU % 60.8% 57.0% 54.3%	\$265,608 \$337,520 \$1,324,724 \$13,861,352 Rec Rtl \$234,037 \$468,671 \$809,652 \$1,512,360 Rec Rtl \$1,132,238 \$223,352
DECEMBER ANUARY  D4  FEBRUARY  D67 Body Shapers  AUGUST SEPTEMBER  DCTOBER  AUGUST  SPOCEMBER  NOVEMBER  DOCEMBER	5/5 5 26.5 17.9 22.1 5/5 5 19.8 29.1	\$7,756,942 \$1,912,058 \$1,912,058 \$1,912,058 \$1,381,714 BOP Rtl \$773,753 \$756,309 \$999,325 BOP Rtl \$1,427,404 \$1,820,460	96.0% 4.5% BOP Comp 14.7% 14.8% 10.3% BOP Comp 28.5% 25.4%	\$1,981,956 \$416,756 \$4,360,585 \$4,360,585 \$6,485,792 NetSis Rtl \$116,808 \$211,655 \$180,776 \$509,239 NetSis Rtl \$288,104 \$381,967	112.6% 23.6% 6.7% 1.2%  Sis Comp (S) -19.5% 0.4% -2.4% -5.9% Sis Comp (S) -0.1% -0.1%	217.9% 229.8% 198.1% 171.1% TotMD % 91.6% 106.6% 124.5% 109.5% TotMD % 130.4% 131.4%	39.2% 33.7% 43.4% 47.8% MMU % 65.4% 63.7% 60.9% 63.1% MMU % 60.8% 57.0%	\$265,608 \$337,520 \$1,324,724 \$13,861,352 Rec Rtl \$234,037 \$468,671 \$809,652 \$1,512,360 Rec Rtl \$1,132,238
DECEMBER ANUARY  D4  FEBRUARY  D67 Body Shapers  AUGUST SEPTEMBER  DCTOBER  AUGUST  SPOCEMBER  NOVEMBER  DOCEMBER	5/5 5 26.5 17.9 22.1 5/5 5 19.8 29.1	\$7,756,942 \$1,912,058 \$1,912,058 \$1,912,058 \$1,381,714 BOP Rtl \$773,753 \$756,309 \$999,325 BOP Rtl \$1,427,404 \$1,820,460	96.0% 4.5% BOP Comp 14.7% 14.8% 10.3% BOP Comp 28.5% 25.4%	\$1,981,956 \$416,756 \$4,360,585 \$6,485,792 NetSis Rtl \$116,808 \$211,655 \$180,776 \$509,239 NetSis Rtl \$288,104 \$312,967 \$155,352	112.6% 23.6% 6.7%  1.2%  Sis Comp (S) -19.5% -19.5% -2.4% -2.4% -5.9% Sis Comp (S) -0.1% -10.5% -10.5%	217.9% 229.8% 198.1% 171.1% TotMD % 91.6% 106.6% 124.5% 109.5% TotMD % 130.4% 151.4%	39.2% 33.7% 43.4% 47.8% 47.8% MMU % 65.4% 63.7% 60.9% 63.1% MMU % 60.8% 57.0% 54.3%	\$265,608 \$337,520 \$1,324,724 \$13,861,352 Rec Rtl \$234,037 \$468,671 \$809,652 \$1,512,360 Rec Rtl \$1,132,238 \$223,352
DECEMBER ANUARY  D4  FEBRUARY  D67 Body Shapers  AUGUST  EFFTEMBER  AUGUST  SOFTEMBER  AUGUST  SOFTEMBER  OCCOMER  AUGUST  AUGUST  AUGUST  AUGUST  OCCOMER  AUGUST  AUGUST  OCCOMER  AUGUST  AUGUST  OCCOMER	5/5 5 26.5 17.9 22.1 5/5 5 19.8 29.1	\$7,756,942 \$1,912,058 \$EASON \$1,381,714 BOP Rtl \$773,753 \$756,309 \$959,325 BOP_Rtl \$1,427,404 \$1,820,460 \$1,483,368	96.0% 4.5% BOP Comp 14.7% 14.8% 10.3% BOP Comp 28.5% 25.4%	\$1,981,956 \$416,756 \$4,360,885 \$6,485,792 NetSis Rtl \$116,808 \$211,655 \$180,776 \$509,239 NetSis Rtl \$288,104 \$311,967 \$155,352 \$756,423	112.6% 23.6% 6.7% 1.2%  Sls Comp (S) -19.5% -2.4% -2.4% -3.9% Sls Comp (S) -0.1% -10.5% -3.8%	217.9% 229.8% 198.1% 171.1% 171.1% 106.6% 106.6% 124.5% 109.5% 100.4% 130.4% 151.4% 166.3%	39.2% 33.7% 43.4% 47.8% 47.8% 47.8% 65.4% 63.7% 60.9% 63.11% MMU % 60.8% 57.9%	\$265,608 \$337,520 \$1,324,724 \$13,861,352 Rec Rtl \$234,037 \$468,671 \$509,652 \$1,512,360 Rec Rtl \$1,132,238 \$223,352 \$472,044 \$1,827,634
DECEMBER ANUARY  24  25  267  267  267  268  268  268  268  268	5/5 5 26.5 17.9 22.1 5/5 5 19.8 29.1	\$7,756,942 \$1,912,058 \$EASON \$1,381,714 BOP Rtl \$773,753 \$756,309 \$999,325 BOP_Rtl \$1,427,404 \$1,820,460 \$1,483,368	96.0% 4.5% BOP Comp 14.7% 14.8% 10.3% BOP Comp 28.5% 25.4%	\$1,981,956 \$416,756 \$4,360,885 \$6,485,792 NetSis Rtl \$116,808 \$211,655 \$180,776 \$509,239 NetSis Rtl \$288,104 \$311,967 \$155,352 \$756,423	112.6% 23.6% 6.7% 1.2%  Sls Comp (S) -19.5% -2.4% -2.4% -3.9% Sls Comp (S) -0.1% -10.5% -3.8%	217.9% 229.8% 198.1% 171.1% 171.1% 106.6% 106.6% 124.5% 109.5% 100.4% 130.4% 151.4% 166.3%	39.2% 33.7% 43.4% 47.8% 47.8% 47.8% 65.4% 63.7% 60.9% 63.11% MMU % 60.8% 57.9%	\$265,608 \$337,520 \$1,324,724 \$13,861,352 Rec Rtl \$234,037 \$468,671 \$509,652 \$1,512,360 Rec Rtl \$1,132,238 \$223,352 \$472,044 \$1,827,634
PERRUARY  24  EBRUARY  PERRUARY  PERRUARY  PERRUARY  PERRUARY  PERRUARY  NOVEMBER  PECEMBER  NOVEMBER  NOVEMBER  PECEMBER  ANUARY  24	19.6 18.4 5/5 \$ 26.5 17.9 22.1 29.1 38.2	\$7,756,942 \$1,912,058 \$1,912,058 \$EASON \$1,381,714 BOP Rtl \$773,753 \$756,309 \$999,325 BOP, Rtl \$1,477,040 \$1,483,368 \$1,483,368 \$1,503,269	96.0% 4.5% BOP Comp 14.7% 14.8% 10.3% BOP Comp 28.5% 25.4% 47.7%	\$1,981,956 \$41,6755 \$4,360,585 \$6,485,792 Net5is Rtl \$116,895 \$180,776 \$150,776 \$180	112.6% 123.6% 6.7% 123.6% 6.7% 123.6%	217.9% 229.8% 198.1% 171.1% 171.1% 171.1% 171.1% 191.6% 106.6% 124.5% 109.5% 109.5% 104.6% 131.4% 151.4% 156.3%	39.2% 43.4% 43.4% 47.3% MMU % 65.4% 60.3% 60.3% 60.3% MMU % 60.3% 60	\$265,608 \$337,520 \$1,324,724 \$13,861,352 Rec Rtl \$224,037 \$468,671 \$809,652 \$1,512,360 Rec Rtl \$1,132,238 \$223,352 \$472,044 \$1,827,634
DECEMBER ANUARY  24  25  267  268  268  268  268  268  268  268	19.6 18.4 5/5.5 26.5 17.9 22.1 5/5.5 19.8 29.1 38.2	57,75,642 51,912,058 51,912,058 5EASON 51,381,714 BOP RI 5773,753 5753,399 599,325 BOP RI 51,427,045 51,427,045 51,427,045 51,427,045 51,427,045 51,503,269	96.0% 4.5% 80P Comp 14.7% 14.8% 10.3% 80P Comp 28.5% 25.4% 47.7%	\$1,981,956 \$416,756 \$4,360,885 \$6,485,792 NetSis Rtl \$116,808 \$211,655 \$180,776 \$509,239 NetSis Rtl \$288,104 \$311,967 \$155,352 \$756,423	112.6% 23.6% 6.7% 1.2%  Sis Comp (S) -19.5% 0.4% -2.2% 5.9% Sis Comp (S) -19.5% 4.1% -3.8% -3.8% -3.8% -3.8% -3.8% -3.8% -3.8%	217.9% 229.8% 198.1% 171.1% 171.1% 171.1% 191.6% 106.6% 124.5% 109.5% 100.4% 151.4% 166.3% 146.5%	39.2% 33.7% 43.4% 47.8% 47.8% 47.8% 65.4% 63.7% 60.5% 63.1% MOUNT 60.8% 57.0% 54.3% 60.8% 57.9% 60.0%	\$265,608 \$337,520 \$1,324,724 \$13,861,352 Rec Rtl \$234,037 \$468,671 \$509,652 \$1,512,360 Rec Rtl \$1,132,238 \$223,352 \$472,044 \$1,827,634
DECEMBER ANUARY  24  25  26  26  26  26  26  27  26  26  26  26	19.6 18.4 5/5 \$ 26.5 17.9 22.1 29.1 38.2	\$7,756,942 \$1,912,058 \$1,912,058 \$EASON \$1,381,714 BOP Rtl \$773,753 \$756,309 \$999,325 BOP, Rtl \$1,477,040 \$1,483,368 \$1,483,368 \$1,503,269	96.0% 4.5% BOP Comp 14.7% 14.8% 10.3% BOP Comp 28.5% 25.4% 47.7%	\$1,981,956 \$41,6756 \$4,360,385 \$6,485,792 NetSis Ril \$116,808 \$211,655 \$120,776 \$309,239 \$12,655 \$12,657 \$155,352 \$156,662 NetSis Ril \$155,662 NetSis Ril \$155,662 NetSis Ril \$155,818 \$155,662	112.6% 123.6% 6.7% 123.6% 6.7% 123.6%	217.9% 229.8% 198.1% 171.1% 171.1% 171.1% 171.1% 191.6% 106.6% 124.5% 109.5% 109.5% 104.6% 131.4% 151.4% 156.3%	39.2% 43.4% 43.4% 47.3% MMU % 65.4% 60.3% 60.3% 60.3% MMU % 60.3% 60	\$265,608 \$3377,520 \$1,324,724 \$13,861,352 Rec Rtl \$234,037 \$408,671 \$509,652 \$1,512,360 Rec Rtl \$1,132,238 \$223,352 \$477,044 \$1,827,634 \$3,339,994
DECEMBER ANUARY  24  25  26  26  26  26  27  27  27  28  28  28  28  28  28  28	5/5 \$ 26.5 11.9 22.1 5/5 \$ 11.9 12.1 38.2	57,75,642 51,912,058 58,50N 51,381,714 80P RI 5773,73 575,549 599,312 54,427,401 51,427,401 51,427,401 51,420,469 51,420,469 51,420,469 80P, RI 51,503,269 80P, RI 51,503,269 80P, RI 52,367,523 80P, RI 52,367,523 80P, RI 52,367,523	96.0% 4.5% BOP Comp 14.7% 10.3% BOP Comp 28.5% 47.7%	\$1,981,956 \$41,6756 \$4,360,585 \$6,485,792 \$116,808 \$211,655 \$118,808 \$211,655 \$180,776 \$509,239 NetSis, RII \$125,756,423 \$15,352 \$15,3	112.6% 22.6% 6.7% 1.2% 58 comp (5) 1.2% 58 comp (5) 1.95% 1.0.5%	217.9% 229.8% 198.1% 171.1% 171.1% 171.1% 171.1% 191.0% 106.6% 124.5% 109.5% 109.5% 106.3% 146.5% 131.6%	39.2% 33.7% 43.4% 47.8% MMU 95 65.4% 63.7% 63.7% 63.1% MMU 95 60.2% 63.15 MMU 95 60.2%	\$265,608 \$337,520 \$1,324,724 \$13,861,352 Rec Rtl \$224,037 \$488,671 \$809,652 \$1,512,360 Rec Rtl \$1,132,238 \$223,352 \$472,044 \$1,827,634 \$1,827,634 \$1,132,138 \$1,132,138 \$1,132,138 \$1,138,518
DECEMBER ANUARY Q4  FEBRUARY D67 Body Shapers  AUGUST SEPTEMBER DOCTOBER DOCTOBER DOCTOBER AUJANUARY Q4  FEBRUARY D68 Sweet Pea  AUGUST SEPTEMBER AUJANUARY Q4  AUGUST SEPTEMBER	5/5.5 26.5 27.5 27.5 28.5 29.1 38.2 5/5.5 29.1 38.2	57,756,922 51,912,058 5EASON 51,381,714 BOP Rtl 5773,753 5750,309 5999,325 BOP Rtl 51,427,040 51,427,040 51,427,040 51,427,040 51,427,040 51,427,040 51,427,040 51,427,040 51,503,269 BOP Rtl 52,367,523 53,682,300 BOP Rtl 53,367,523 53,682,300 51,5682,300	96.0% 4.5% 80P Comp 14.7% 14.5% 10.3% 10.3% 80P Comp 28.5% 47.7% 80P Comp 16.6%	\$1,981,956 \$41,6756 \$4,360,385 \$6,485,792 NetSis Ril \$116,808 \$211,655 \$120,776 \$309,239 \$12,655 \$12,657 \$155,352 \$156,662 NetSis Ril \$155,662 NetSis Ril \$155,662 NetSis Ril \$155,818 \$155,662	112.6% 23.6% 6.7% 1.2%  1.2%  Sis Comp (S) -19.5% -0.4% -2.4% -3.8% -3.8% -3.8% -3.8% -3.8% -3.8% -3.8% -3.8% -3.8% -3.8% -3.8% -3.8% -3.8% -3.8% -3.8% -3.8% -3.8% -3.8%	217.9% 229.8% 198.1% 171.1% 171.1% 101.0% 91.6% 106.6% 104.5% 109.5% 104.5% 130.4% 131.4% 166.3% 146.5%	39.2% 33.7% 43.4% 47.8% 47.8% 47.8% 65.3% 65.3% 60.0% 53.1% 50.0% 57.0% 54.3% 60.0% 60.0%	\$265,608 \$3377,520 \$1,324,724 \$13,861,352 Rec Rtl \$234,037 \$408,671 \$509,652 \$1,512,360 Rec Rtl \$1,132,238 \$223,352 \$477,044 \$1,827,634 \$3,339,994
DECEMBER ANUARY Q4  FEBRUARY D67 Body Shapers  AUGUST SEPTEMBER DOCTOBER DOCTOBER DOCTOBER AUJANUARY Q4  FEBRUARY D68 Sweet Pea  AUGUST SEPTEMBER AUJANUARY Q4  AUGUST SEPTEMBER	5/5.5 26.5 27.5 27.5 28.5 29.1 38.2 5/5.5 29.1 38.2	57,756,922 51,912,058 5EASON 51,381,714 BOP Rtl 5773,753 5750,309 5999,325 BOP Rtl 51,427,040 51,427,040 51,427,040 51,427,040 51,427,040 51,427,040 51,427,040 51,427,040 51,503,269 BOP Rtl 52,367,523 53,682,300 BOP Rtl 53,367,523 53,682,300 51,5682,300	96.0% 4.5% 80P Comp 14.7% 14.8% 10.3% 80P Comp 28.5% 25.4% 47.7%	\$1,981,956 \$41,6756 \$4,360,585 \$6,485,792 \$116,808 \$211,655 \$118,808 \$211,655 \$180,776 \$509,239 NetSis, RII \$125,756,423 \$15,352 \$15,3	112.6% 123.6% 6.7% 1.2% 1.2% 1.2% 1.2% 1.2% 1.2% 1.2% 1.2	217.9% 229.8% 198.1% 171.1% 171.1% 171.1% 171.1% 191.0% 106.6% 124.5% 109.5% 109.5% 106.3% 146.5% 131.6%	39.2% 33.7% 43.4% 47.8% MMU 95 65.4% 63.7% 63.7% 63.1% MMU 95 60.2% 63.15 MMU 95 60.2%	\$265,608 \$337,520 \$1,324,724 \$13,861,352 Rec Rtl \$224,037 \$488,671 \$809,652 \$1,512,360 Rec Rtl \$1,132,238 \$223,352 \$472,044 \$1,827,634 \$1,827,634 \$1,132,138 \$1,132,138 \$1,132,138 \$1,138,518
DECEMBER ANUARY D4  D4  FEBRUARY D67  B67  B67  B68  B68  B68  B68  B68  B	19.6 18.4 5/5.5 26.5 19.9 22.1 5/5.5 19.8 29.1 38.2 21.6 17.6 21.6 17.7 21.6	57,75,642 51,912,058 51,912,058 52,550 80P 8tl 80P 8tl 5773,73 5755,09 599,3125 80P 8tl 51,427,040 51,427,040 51,427,040 51,427,040 51,427,040 51,427,040 51,427,040 51,427,040 51,427,040 51,427,040 51,427,040 80P 8tl 52,347,325 51,682,030 51,965,559	96.0% 4.5% 80P Comp 14.7% 14.8% 10.3% 28.5% 25.4% 47.7% 80P Comp 80P Comp 16.6% 18.2% 21.0% 80P Comp 80P Comp	\$1,981,956 \$41,6756 \$4,360,385 \$6,485,792 \$15,600 \$116,500 \$211,655 \$116,500 \$211,655 \$116,500 \$211,655 \$116,500 \$211,655 \$116,500 \$211,655 \$116,500 \$116,50	112.6% 12.6% 6.7% 6.7% 1.2% 58 comp (5) 1.2% 58 comp (5) 1.0 5% 1	217.9% 229.8% 198.1% 171.15  TolMD % 91.6% 106.6% 106.6% 124.5% 109.5% TolMD % 151.4% 166.3% 146.5% 131.6%	39.2% 33.2% 43.4% 43.4% 47.8%  MMU 9% 65.4% 65.3% 60.3% 60.3% 60.3% 60.8% 60.8% 60.8% 60.8%	\$265,608 \$337,520 \$1,324,724 \$13,861,352 Rec Rtl \$224,037 \$468,671 \$809,652 \$1,512,360 Rec Rtl \$1,132,238 \$223,352 \$472,044 \$1,827,634 \$1,132,238 \$1,132,2
DECEMBER ANUARY Q4  FEBRUARY D67 Body Shapers AUGUST ESPTEMBER DCTOBER 33  NOVEMBER FEBRUARY D68 Sweet Pea AUGUST ESPTEMBER DCTOBER 33  NOVEMBER OCTOBER 33  NOVEMBER OCTOBER 33  NOVEMBER OCTOBER 33	5/5 \$ 26.5 17.9 22.1 5/5 \$ 19.8 29.1 38.2 21.6 17.4 5/5 \$ 40.0 46.6	57,756,922 51,912,058 SEASON 51,381,714 BOP RII 5773,753 5756,309 5999,325 BOP RII 51,427,463 51,420,460 51,483,168 BOP RII 52,367,523 51,682,030 51,936,559 BOP RII 52,367,523 51,682,030 51,936,559	96.0% 4.5% 8OP Comp 14.7% 10.3% 10.3% 8OP Comp 28.5% 47.7% 80P Comp 16.6% 16.6% 21.0% 21.0%	\$1,981,956 \$41,6775 \$4,360,385 \$6,485,792 Net5is Rtl \$116,808 \$711,655 \$180,776 \$509,239 Net5is, Rtl \$288,104 \$312,967 \$155,352 \$756,423 \$12,056 \$12,0	112.6% 23.6% 6.7% 12.8% 12.8% 12.8% 14.7% 23.6%	217.9% 229.8% 198.1% 171.1%  TotMD % 91.6% 91.6% 105.6% 104.5% 130.4% 130.4% 131.6%  TotMD % 146.5% 131.6%  TotMD % 148.2% 148.2% 148.7% TotMD % 148.7% 148.7% 148.7%	39.2% 33.7% 43.4% 47.8% 47.8% 47.8% 47.8% 65.4% 65.37% 60.0% 60.0% 56.0% 60.0% 60.0% 60.0% 60.0% 60.0% 60.0%	\$265,608 \$337,520 \$1,324,724 \$13,861,352 Rec Rtl \$234,037 \$468,671 \$809,652 \$1,132,238 \$223,352 \$472,044 \$1,132,238 \$223,352 \$472,044 \$1,132,238 \$223,352 \$472,044 \$1,132,238 \$223,352 \$472,044 \$1,132,238 \$223,352 \$472,044 \$1,132,138
DECEMBER ANUARY  24  25  267 Body Shapers AUGUST EFERUARY  207 DECEMBER 23  NOVEMBER DECEMBER ANUARY  24  268 Sweet Pea AUGUST EFFERUARY  267 DECEMBER  27  280 SWEET Pea  AUGUST EFFERUARY  290 SWEET Pea  AUGUST EFFERUARY  291 NOVEMBER  292 NOVEMBER  293 NOVEMBER  293 NOVEMBER  295	19.6 18.4 5/5.5 26.5 19.9 22.1 5/5.5 19.8 29.1 38.2 21.6 17.6 21.6 17.7 21.6	57,75,642 51,912,058 51,912,058 52,550 80P 8tl 80P 8tl 5773,73 5755,09 599,3125 80P 8tl 51,427,040 51,427,040 51,427,040 51,427,040 51,427,040 51,427,040 51,427,040 51,427,040 51,427,040 51,427,040 51,427,040 80P 8tl 52,347,325 51,682,030 51,965,559	96.0% 4.5% 80P Comp 14.7% 14.8% 10.3% 28.5% 25.4% 47.7% 80P Comp 80P Comp 16.6% 18.2% 21.0% 80P Comp 80P Comp	\$1,981,956 \$41,6736 \$4,360,385 \$6,485,792 Net5ls Rtl \$110,809 \$110,705 \$100	112.6% 12.6% 1.2% 1.2% 1.2% 1.2% 1.2% 1.2% 1.29 1.29 1.29 1.29 1.29 1.29 1.29 1.29	217.9% 229.8% 198.1% 171.1% 17	39.2% 33.7% 43.4% 43.4% 47.8%  MMU 9.5 65.4% 65.24% 65.31% MMU 9.5 65.31% 60.9	\$265,608 \$337,720 \$1,324,724 \$13,861,352 Rec Rtt \$234,037 \$468,671 \$809,652 \$1,512,360 Rec Rtt \$1,132,238 \$223,352 \$472,044 \$1,827,634 \$1,827,634 \$1,132,238 \$223,352 \$472,044 \$1,827,634 \$1,132,238 \$233,352 \$472,044 \$1,827,634 \$1,82
DECEMBER ANUARY D4  D4  D5  FEBRUARY  D67  B07  B07  B07  B07  B07  B07  B07  B	5/5 \$ 26.5 17.9 22.1 5/5 \$ 19.8 29.1 38.2 21.6 17.4 5/5 \$ 40.0 46.6	57,756,922 51,912,058 51,912,058 51,912,058 800 Pell 9773,539 9993,355 800 Pell 51,427,404 51,427,404 51,427,404 51,427,404 51,427,404 51,427,404 51,427,405 51,427,405 51,503,269 800 Pell 51,503,269 800 Pell 51,503,569 800 Pell 800 Pell 80	96.0% 4.5% 8OP Comp 14.7% 10.3% 10.3% 8OP Comp 28.5% 47.7% 80P Comp 16.6% 18.6% 21.0% 21.0%	\$1,981,956 \$416,756 \$4,360,385 \$6,485,792 NetSis Rd \$116,802 \$116,802 \$116,802 \$116,802 \$116,802 \$116,802 \$102,002 \$102,	112.6% 12.6% 1.2% 1.2% 1.2% 1.2% 1.2% 1.2% 1.2% 1.2	217.9% 229.8% 198.1% 171.1%  TotMD % 91.6% 106.6% 104.5% 109.5% 109.5% 109.5% 110.9% 144.5% 131.6%  TotMD % 110.9% 144.2% 144.7% 152.6% 170.5%	39.2% 33.2% 43.4% 43.4% 47.8%  MMU % 65.4% 65.2% 63.2% 63.2% 63.4% 65.4% 65.7% 65.2% 60.0%  MMU % 66.0% 40.0	\$265,608 \$337,720 \$1,324,724 \$13,861,352  Rec Rtl \$234,037 \$465,613 \$500,652 \$1,512,360  Rec Rtl \$1,123,238 \$223,352 \$472,044 \$51,827,634 \$51,827,634 \$51,827,634 \$51,837,634 \$51,837,634 \$51,837,634 \$51,837,634 \$51,837,634
DECEMBER ANUARY D4  D4  D5  FEBRUARY  D67  B07  B07  B07  B07  B07  B07  B07  B	5/5 \$ 26.5 17.9 22.1 5/5 \$ 19.8 29.1 38.2 21.6 17.4 5/5 \$ 40.0 46.6	57,756,922 51,912,058 SEASON 51,381,714 BOP RII 5773,753 5756,309 5999,325 BOP RII 51,427,463 51,420,460 51,483,168 BOP RII 52,367,523 51,682,030 51,936,559 BOP RII 52,367,523 51,682,030 51,936,559	96.0% 4.5% 8OP Comp 14.7% 10.3% 10.3% 8OP Comp 28.5% 47.7% 80P Comp 16.6% 18.6% 21.0% 21.0%	\$1,981,956 \$41,6736 \$4,360,385 \$6,485,792 Net5ls Rtl \$110,809 \$110,705 \$100	112.6% 12.6% 1.2% 1.2% 1.2% 1.2% 1.2% 1.2% 1.29 1.29 1.29 1.29 1.29 1.29 1.29 1.29	217.9% 229.8% 198.1% 171.1% 17	39.2% 33.7% 43.4% 43.4% 47.8%  MMU 9.5 65.4% 65.24% 65.31% MMU 9.5 65.31% 60.9	\$265,608 \$337,720 \$1,324,724 \$13,861,352 Rec Rtt \$234,037 \$468,671 \$809,652 \$1,512,360 Rec Rtt \$1,132,238 \$223,352 \$472,044 \$1,827,634 \$1,827,634 \$1,132,238 \$223,352 \$472,044 \$1,827,634 \$1,132,238 \$233,352 \$472,044 \$1,827,634 \$1,82
DECEMBER ANUARY  DATE BOT BOT SHAPES  ANGUST SEPTEMBER DOCTOBER  33  NOVEMBER DECEMBER ANUARY DATE SEPTEMBER DOCEMBER ANUARY DATE SEPTEMBER OCTOBER  33  NOVEMBER DOCEMBER ANUARY DATE SEPTEMBER DOCTOBER 33  NOVEMBER DOCEMBER DOCE	5/5 \$ 26.5 17.9 22.1 5/5 \$ 19.8 29.1 38.2 21.6 17.4 5/5 \$ 40.0 46.6	57,756,922 51,912,058 51,912,058 51,912,058 800 Pell 9773,539 9993,355 800 Pell 51,827,640 51,827,640 51,827,640 51,827,640 51,827,640 51,827,640 51,827,640 51,827,640 51,827,640 51,827,539 800 Pell 51,827,539 51,8	96.0% 4.5% 8OP Comp 14.7% 10.3% 10.3% 8OP Comp 28.5% 47.7% 80P Comp 16.6% 18.6% 21.0% 21.0%	\$1,981,956 \$416,756 \$4,360,385 \$6,485,792 NetSis Rd \$116,802 \$116,802 \$116,802 \$116,802 \$116,802 \$116,802 \$102,002 \$102,	112.6% 12.6% 1.2% 1.2% 1.2% 1.2% 1.2% 1.2% 1.2% 1.2	217.9% 229.8% 198.1% 171.1%  TotMD % 91.6% 106.6% 104.5% 109.5% 109.5% 109.5% 110.9% 144.5% 131.6%  TotMD % 110.9% 144.2% 144.7% 144.3% 144.3% 144.3% 170.5%	39.2% 33.2% 43.4% 43.4% 47.8%  MMU % 65.4% 65.2% 63.2% 63.2% 63.4% 65.4% 65.7% 65.2% 60.0%  MMU % 66.0% 40.0	\$265,608 \$337,720 \$1,324,724 \$13,861,352  Rec Rtl \$234,037 \$465,613 \$500,652 \$1,512,360  Rec Rtl \$1,123,238 \$223,352 \$472,044 \$51,827,634 \$51,827,634 \$51,827,634 \$51,837,634 \$51,837,634 \$51,837,634 \$51,837,634 \$51,837,634
DECEMBER ANUARY Q4  D4  D4  D4  D5  D6  D6  D6  D6  D6  D6  D7  D6  D6  D6	5/5 \$ 26.5 17.9 22.1 5/5 \$ 19.8 29.1 38.2 21.6 17.4 5/5 \$ 40.0 46.6	57,756,922 51,912,058 51,912,058 51,912,058 800 Pell 9773,539 9993,355 800 Pell 51,427,404 51,427,404 51,427,404 51,427,404 51,427,404 51,427,404 51,427,405 51,427,405 51,503,269 800 Pell 51,503,269 800 Pell 51,503,569 800 Pell 800 Pell 80	96.0% 4.5% 8OP Comp 14.7% 10.3% 10.3% 8OP Comp 28.5% 47.7% 80P Comp 16.6% 18.6% 21.0% 21.0%	\$1,981,956 \$416,756 \$4,360,385 \$6,485,792 NetSis Rd \$116,802 \$116,802 \$116,802 \$116,802 \$116,802 \$116,802 \$102,002 \$102,	112.6% 12.6% 1.2% 1.2% 1.2% 1.2% 1.2% 1.2% 1.2% 1.2	217.9% 229.8% 198.1% 171.1%  TotMD % 91.6% 106.6% 104.5% 109.5% 109.5% 109.5% 110.9% 144.5% 131.6%  TotMD % 110.9% 144.2% 144.7% 144.3% 144.3% 144.3% 170.5%	39.2% 33.2% 43.4% 43.4% 47.8%  MMU % 65.4% 65.2% 63.2% 63.2% 63.4% 65.4% 65.7% 65.2% 65.2% 65.4% 65.4% 65.4% 65.4% 65.4% 65.4% 65.4% 65.4% 65.4% 65.4% 65.5%	\$265,608 \$337,720 \$1,324,724 \$13,861,352  Rec Rtl \$234,037 \$465,613 \$500,652 \$1,512,360  Rec Rtl \$1,123,238 \$223,352 \$472,044 \$51,827,634 \$51,827,634 \$51,827,634 \$51,837,634 \$51,837,634 \$51,837,634 \$51,837,634 \$51,837,634
DECEMBER IANUARY Q4  FEBRUARY  D67 Body Shapers  AUGUST SEPTEMBER  DCTOBER  Q3	19.6 18.4 18.4 18.4 18.4 18.5 19.5 19.8 19.8 19.8 29.1 38.2 21.6 17.4 17.5 40.0 46.6 30.5	57,756,922 51,912,058 58ASON 51,381,714 80P Rtl 5773,733 5756,029 5999,312 51,427,404 51,427,404 51,427,405 51,427,405 51,427,405 51,427,405 51,427,405 51,427,405 51,427,405 51,427,405 51,427,405 51,427,405 51,427,405 51,427,405 51,427,405 51,427,405 51,427,405 51,427,405 51,427,405 51,427,405 51,520,	80P Comp 14.7% 14.7% 14.8% 10.3% 10.3% 80P Comp 28.5% 25.4% 47.7% 80P Comp 16.6% 18.2% 21.0% 39.25% 40.7%	\$1,981,956 \$41,6756 \$4,360,585 \$6,485,792 \$116,808 \$211,655 \$116,808 \$211,655 \$180,776 \$509,239 NetSis, RU \$129,767 \$153,827 \$153	112.6% 12.6% 6.7% 1.2%  Sis come (5) 1.95% 0.04% 2.4% 5.99% Sis come (5) 0.15% 4.7%  Sis come (5) 1.5% 4.7%  Sis come (5) 5.5% 5.8% 4.7%	217.9% 229.8% 198.1% 198.1% 171.1%  ToIMD % 91.6% 106.6% 124.5% 109.5% ToIMD % 131.4% 166.3% 146.5% 131.6%  ToIMD % 148.2% 148.7% 148.7% 148.7% 170.5%	39.2% 33.2% 43.4% 47.8%  MMU 9. 65.4% 65.4% 63.3% 63.3% 60.3% 60.3% 60.3% 60.3% 60.8% 57.0% 54.3% 57.9% 60.0%  MMU 9. 56.0% 48.7% 48.2% MMU 9. 60.1% 60.1% 60.1% 60.1% 60.1% 60.1% 60.1% 60.1% 60.1% 60.1% 60.1% 60.1% 60.1%	\$265,608 \$337,520 \$1,324,724 \$13,861,352  Rec Rtl \$234,037 \$468,671 \$809,652 \$1,512,360  Rec_Rtl \$1,132,238 \$223,352 \$472,044 \$1,327,634 \$3,339,994  Rec_Rtl \$102,185 \$51,18,518 \$511,8,518 \$518,683 \$51,759,385 \$61,43,689
DECEMBER ANUARY Q4  D4  D4  D4  D5  D6  D6  D6  D6  D6  D6  D7  D6  D6  D6	5/5 \$ 26.5 17.9 22.1 5/5 \$ 19.8 29.1 38.2 21.6 17.4 5/5 \$ 40.0 46.6	57,756,922 51,912,058 58ASON 51,381,714 BOP Rtl 577,75 575,539 599,335 BOP Rtl 51,427,401 51,401 51	96.0% 4.5%  BOP Comp 14.7% 14.5% 12.54% 25.4% 25.4% 47.7%  BOP Comp 16.6% 18.9% 20.0%  BOP Comp 16.9% 20.0%	\$1,981,956 \$41,6736 \$4,360,385 \$6,485,792 NetSis Ril \$116,808 \$211,655 \$128,0776 \$285,104 \$211,655 \$128,0776 \$285,104 \$119,967 \$128,104 \$119,967 \$153,352 \$1	112.6% 23.6% 6.7% 1.2%  1.2%  Sis Comp (S) -19.5% 0.4% -2.4% -5.9% Sis Comp (S) -19.5% 4.5% -2.2	217.9% 229.8% 198.1% 171.1%  TotMD % 91.6% 106.6% 104.5% 109.5% 109.5% 109.5% 110.9% 144.5% 131.6%  TotMD % 110.9% 144.2% 144.7% 144.3% 144.3% 144.3% 170.5%	39.2% 33.2% 43.4% 43.4% 47.8%  MMU % 65.4% 65.2%	\$265,608 \$337,720 \$1,324,724 \$13,861,352  Rec Rtl \$234,037 \$408,671 \$509,652 \$408,671 \$509,652 \$1,512,860  Rec Rtl \$1,132,238 \$223,352 \$472,044 \$1,827,634 \$51,32,386  Rec Rtl \$502,185 \$51,18,518 \$51,18,518 \$51,18,518 \$51,683 \$51,461,689 \$53,221,074
DECEMBER ANUARY Q4  D67 Body Shapers AUGUST EFERUARY  D68 SWEET P68 AUGUST FEBRUARY  D68 SWEET P68 AUGUST FEBRUARY  D69 SWEET P68 AUGUST FEBRUARY  D69 SWEET P69 AUGUST FEBRUARY  D60 SWEET P60 AUGUST FEBRUARY  D61 SWEET P60 AUGUST FEBRUARY  D62 SWEET P60 AUGUST FEBRUARY  D63 SWEET P60 AUGUST FEBRUARY  D64 SWEET P60 AUGUST FEBRUARY  D65 SWEET P60 AUGUST FEBRUARY  D66 SWEET P60 AUGUST FEBRUARY  D67 SWEET P60 AUGUST FEBRUARY  D68 SWEET P60 AUGUST FEBRUARY  D69 SWEET P60 AUGUST FEBRUARY	5/5.5 26.5 27.5 27.5 27.5 27.5 27.5 27.5 27.5 27	57,756,942 51,912,058 58ASON 51,381,714 BOP Rtl 577,753 575,539 5995,325 BOP, Btl 51,427,404 51,820,460 51,483,368 BOP Rtl 52,367,523 51,682,359 51,593,269 BOP Rtl 51,936,559 BOP Rtl 51,936,559 BOP Rtl 51,503,568	96.0% 4.5%  8OP Comp 14.7% 14.5% 10.3%  8OP Comp 28.5% 25.4% 47.7%  8OP Comp 16.6% 16.6% 16.7% 21.0%  8OP Comp 14.7% 21.0%	\$1,981,956 \$41,6736 \$4,360,385 \$6,485,792 NetSis Ril \$110,808 \$711,655 \$120,776 \$200,239 \$121,655 \$120,776 \$121,655 \$120,776 \$121,655 \$120,776 \$121,655 \$120,776 \$121,655 \$120,776 \$121,655 \$121	Sis Comp (S) -12.5% -12.5% -12.5% -12.5% -12.5% -12.5% -12.5% -12.5% -12.5% -13	217.9% 229.8% 198.1% 171.1%  TotMD % 91.6% 106.6% 106.6% 124.5% 109.5% TotMD % 110.9% 146.5% 131.6%  TotMD % 110.9% 148.7% 128.8% 148.7% 151.4% 152.8% 148.7% 155.5%	39.2% 33.7% 43.4% 43.4% 47.8%  MMU % 65.3% 65.3% 60.0% 63.1% 60.0% 60.0% 60.0% 60.0%  MMU % 65.0% 40.0% 40.0% 42.2% 47.1%  MMU % 65.2% 67.2% 67.2%	\$265,608 \$337,720 \$1,324,724 \$13,861,352  Rec Rtl \$234,037 \$466,672 \$500,652 \$5,512,360  Rec Rtl \$1,132,238 \$223,352 \$472,044 \$1,827,634 \$51,313,238 \$51,313,518 \$51,318,518 \$51,318,518 \$51,518,683 \$1,759,385  Rec Rtl \$102,185 \$1,138,518 \$51,046,689 \$53,21,074
DECEMBER ANUARY DG BOT BOT STATE ANUARY DG TROOT SHAPERS AUGUST SEPTEMBER DOCCOBER DOCCOBER ANUARY DG SWEET PEB AUGUST SEPTEMBER DOCCMER ANUARY DG SWEET PEB AUGUST SEPTEMBER DOCCOBER AUGUST AUGUST SEPTEMBER AUGUST SEPTEMBER AUGUST SEPTEMBER AUGUST AUGU	19.6 18.4 18.4 18.4 18.4 18.4 18.5 18.5 19.5 19.8 29.1 38.2 21.6 17.4 20.1 38.2 21.6 17.5 40.0 46.6 30.5	57,75,642 51,912,058 58ASON 51,381,714 80P Rtl 5773,753 5763,09 5999,130 599,130 51,427,640 51,427,640 51,427,640 51,427,640 51,427,640 51,427,640 51,427,640 51,427,640 51,503,050	96.0% 4.5%  80P Comp 14.7% 14.8% 10.3% 10.3% 10.3% 80P Comp 28.5% 25.4% 47.7%  80P Comp 16.6% 18.2% 21.0% 39.5% 40.7%	\$1,981,956 \$41,6756 \$4,360,385 \$6,485,792 \$15,800 \$211,655 \$118,000 \$211,655 \$118,700 \$211,655 \$180,776 \$180,77	112.6% 12.6% 6.7% 1.2%  Sis Comp (5) 1.05%	217.9% 229.8% 198.1% 173.11%  TolMD % 91.6% 106.6% 106.6% 124.5% 124.5% 131.6% 166.3% 146.5% 131.6% 166.3% 148.7% 168.7% 170.5MD % 148.7% 144.3% 144.3% 144.3% 124.5% 155.5%	39.2% 33.2% 43.4% 43.4% 47.8%  AMMU 9. 65.4% 65.4% 65.3% 60.3% 60.3% 60.3% 60.3% 60.3% 60.8% 60.8% 60.8% 60.8% 60.8% 60.8% 60.1% 60.0% 60.1% 60.0% 60.1% 60.0%	\$265,608 \$337,720 \$1,324,724 \$13,861,352  Rec Rtt \$224,037 \$468,671 \$809,652 \$1,512,360 Rec Rtt \$51,132,238 \$223,352 \$472,044 \$51,827,634 \$51,827,634 \$51,138,518 \$61,863 \$1,759,385 \$62,813,818,518 \$63,818,683 \$1,759,385 \$62,818,683 \$1,759,385 \$63,461,689 \$1,461,689
DECEMBER ANUARY DG BOT BOT STATE ANUARY DG TROOT SHAPERS AUGUST SEPTEMBER DOCCOBER DOCCOBER ANUARY DG SWEET PEB AUGUST SEPTEMBER DOCCMER ANUARY DG SWEET PEB AUGUST SEPTEMBER DOCCOBER AUGUST AUGUST SEPTEMBER AUGUST SEPTEMBER AUGUST SEPTEMBER AUGUST AUGU	5/5.5 26.5 27.5 27.5 27.5 27.5 27.5 27.5 27.5 27	57,756,942 51,912,058 58ASON 51,381,714 BOP Rtl 577,753 575,539 5995,325 BOP, Btl 51,427,404 51,820,460 51,483,368 BOP Rtl 52,367,523 51,682,359 51,593,269 BOP Rtl 51,936,559 BOP Rtl 51,936,559 BOP Rtl 51,503,568	96.0% 4.5%  8OP Comp 14.7% 14.5% 10.3%  8OP Comp 28.5% 25.4% 47.7%  8OP Comp 16.6% 16.6% 16.7% 21.0%  8OP Comp 14.7% 21.0%	\$1,981,956 \$41,6736 \$4,360,385 \$6,485,792 NetSis Ril \$110,808 \$711,655 \$120,776 \$200,239 \$121,655 \$120,776 \$121,655 \$120,776 \$121,655 \$120,776 \$121,655 \$120,776 \$121,655 \$120,776 \$121,655 \$120,776 \$121,655 \$121	112.6% 23.6% 6.7% 1.2%  1.2%  Sis Comp (S) -19.5% -	217.9% 229.8% 198.1% 171.1%  TotMD % 91.6% 106.6% 106.6% 124.5% 109.5% TotMD % 110.9% 146.5% 131.6%  TotMD % 110.9% 148.7% 128.8% 148.7% 151.4% 152.8% 148.7% 155.5%	39.2% 33.7% 43.4% 43.4% 47.8%  MMU % 65.3% 65.3% 60.0% 63.1% 60.0% 60.0% 60.0% 60.0%  MMU % 65.0% 40.0% 40.0% 42.2% 47.1%  MMU % 65.2% 67.2% 67.2%	\$265,608 \$337,720 \$1,324,724 \$13,861,352  Rec Rtl \$234,037 \$466,672 \$500,652 \$5,512,360  Rec Rtl \$1,132,238 \$223,352 \$472,044 \$1,827,634 \$51,313,238 \$51,313,518 \$51,318,518 \$51,318,518 \$51,518,683 \$1,759,385  Rec Rtl \$102,185 \$1,138,518 \$51,046,689 \$53,21,074
DECEMBER ANUARY DG BOT BOT STATE ANUARY DG TROOT SHAPERS AUGUST SEPTEMBER DOCCOBER DOCCOBER ANUARY DG SWEET PEB AUGUST SEPTEMBER DOCCMER ANUARY DG SWEET PEB AUGUST SEPTEMBER DOCCOBER AUGUST AUGUST SEPTEMBER AUGUST SEPTEMBER AUGUST SEPTEMBER AUGUST AUGU	19.6   18.4	57,756,942 51,912,058 58ASON 51,381,714 BOP Rtl 577,753 575,539 5995,325 BOP, Btl 51,427,404 51,820,460 51,483,368 BOP Rtl 52,367,523 51,682,359 51,593,269 BOP Rtl 51,936,559 BOP Rtl 51,936,559 BOP Rtl 51,503,568	80P Comp 14.7% 14.5% 14.5% 14.5% 14.5% 15.3% 10.	\$1,981,956 \$41,6756 \$4,360,385 \$6,485,792 \$15,800 \$211,655 \$118,500 \$211,655 \$118,500 \$211,655 \$118,500 \$211,655 \$118,500 \$211,655 \$118,500 \$211,655 \$118,500 \$211,655 \$118,500 \$211,655 \$118,500 \$118,50	112.6% 12.6% 6.7% 1.2%  Sis Comp (5) 1.05%	217.9% 229.8% 198.1% 173.11%  TOMD 9% 91.6% 106.6% 106.5% 124.5% 166.3% 146.5% 131.6%  TOMD 9% 148.7% 144.3% 144.3% 144.3% 144.3% 144.3% 170.5% 155.5%	39.2% 33.2% 43.4% 43.4% 47.8%  AMMU 9. 65.4% 65.4% 65.3% 60.3% 60.3% 60.3% 60.3% 60.3% 60.8% 60.8% 60.8% 60.8% 60.8% 60.8% 60.1% 60.0% 60.1% 60.0% 60.1% 60.0%	\$265,608 \$337,720 \$1,324,724 \$13,861,352  Rec Rtt \$224,037 \$468,671 \$809,652 \$1,512,360  Rec Rtt \$51,132,238 \$223,352 \$472,044 \$51,827,634 \$51,827,634 \$51,138,518 \$511,8518 \$51,863 \$1,759,385  Rec Rtt \$51,827,644 \$51,827,644 \$1,827,644 \$1,827,644 \$1,827,644 \$1,827,644 \$1,827,644 \$1,827,644 \$1,827,644 \$1,827,644 \$1,827,644 \$1,827,644 \$1,827,644 \$1,827,644 \$1,827,644 \$1,927,944 \$1,927,944 \$1,927,945 \$1,927,945 \$1,927,945 \$1,927,945 \$1,927,945 \$1,927,945 \$1,927,945 \$1,927,945 \$1,927,945 \$1,927,945
DECEMBER ANUARY DATA  DA	19.6 18.4  5/55 26.5 26.5 27.9 22.1  5/55 29.1 38.2  5/55 21.6 17.4  5/55 40.0 46.6 30.5  5/55 44.1 40.5 35.6 5/55 5/55 26.1	57,75,642 51,912,058 51,912,058 58,50N 51,381,714 80P 811 5778,739 5778,739 5778,519 5778,519 5778,519 5778,519 5778,519 5778,519 5778,519 5778,519 5778,519 51,427,404	96.0% 4.5%  80P Comp 14.7% 14.2% 14.2% 10.3% 10.3% 80P Comp 28.5% 25.4% 47.7%  80P Comp 52.7% 39.5% 40.7%  80P Comp 80P Comp 12.7% 12.7%	\$1,981,956 \$41,6736 \$4,360,385 \$6,485,792 Net5ls Rtl \$110,809 \$110,705 \$110	12.6% 12.6% 6.7% 1.2%  1.2%  Sis Comp (5) 1.93.5% 5.99% Sis Comp (5) 1.93.5% Sis Comp (5) 1.9	217.9% 229.8% 198.1% 173.11%  174.11%  175.11%  175.11%  175.11%  175.11% 175.	39.2% 33.2% 43.4% 43.4% 47.8%  MMU 9. 65.4% 65.4% 65.3% 60.9	\$265,608 \$337,720 \$1,324,724 \$13,861,352  Rec Rtt \$234,037 \$468,671 \$809,652 \$1,512,360  Rec Rtt \$1,132,238 \$123,352 \$472,044 \$1,827,634 \$51,827,634 \$51,827,634 \$51,827,634 \$51,827,634 \$51,857,635 \$51,857,635 \$
DECEMBER ANUARY  24  25  26  26  26  27  27  27  27  28  28  29  29  20  20  20  20  20  20  20  20	19.6 18.4 18.4 18.4 18.4 18.4 19.5 19.8 19.8 19.8 19.8 19.8 19.8 29.1 38.2 21.6 17.4 40.0 46.6 46.6 46.6 46.5 30.5 5/\$\$ 5/\$\$ 44.1 40.0 5/\$\$ 5/\$\$ 5/\$\$ 5/\$\$ 5/\$\$ 5/\$\$ 5/\$\$ 23.8 21.6 20.0 40.0	57,756,942 51,912,058 51,912,058 51,912,058 51,912,058 80P Rtl 57,73,753 5756,009 5799,312 5756,009 5799,312 51,427,404 5	96.0% 4.5%  80P Comp 14.7% 14.8% 10.3% 10.38 80P Comp 28.5% 25.4% 47.7%  80P Comp 16.6% 18.2% 20.3% 40.7%  80P Comp 112.7% 90.9% 90.	\$1,981,956 \$41,6756 \$4,360,585 \$6,485,792 \$116,808 \$211,655 \$116,808 \$211,655 \$180,776 \$500,239 NetSis, Rid \$132,967 \$153,967 \$15	112.6% 12.6% 6.7% 1.2%  55t Comp (5) 1.95 5% 1	217.9% 229.8% 198.1% 198.1% 171.1%  171.1%  10tMD % 91.6% 106.6% 124.5% 109.5% 100.5%	39.2% 33.2% 43.4% 47.8%  MMU 9 65.4% 65.3% 65.3% 66.3%	\$265,608 \$337,520 \$1,324,724 \$13,861,352  Rec Rtl \$234,037 \$468,671 \$809,652 \$1,512,360 Rec Rtl \$51,12,238 \$1,512,360 Rec Rtl \$51,12,238 \$1,238 \$1,238 \$1,238 \$1,238 \$1,238 \$22,352 \$1,238 \$1,238 \$1,238 \$23,352 \$1,238 \$1,238 \$23,352 \$1,044 \$1,22,88 \$1,138,518 \$1,138,518 \$1,138,518 \$21,02,185 \$1,138,518 \$31,759,385 \$21,044 \$1,461,689 \$3,221,074
DECEMBER ANUARY Q4  D4  D4  D5  D6  D6  D6  D6  D6  D6  D6  D7  D6  D6	19.6 18.4  5/55 26.5 26.5 27.9 22.1  5/55 29.1 38.2  5/55 21.6 17.4  5/55 40.0 46.6 30.5  5/55 44.1 40.5 35.6 5/55 5/55 26.1	57,75,642 51,912,058 51,912,058 58,50N 51,381,714 80P 811 5778,739 5778,739 5778,519 5778,519 5778,519 5778,519 5778,519 5778,519 5778,519 5778,519 5778,519 51,427,404	96.0% 4.5%  80P Comp 14.7% 14.2% 14.2% 10.3% 10.3% 80P Comp 28.5% 25.4% 47.7%  80P Comp 52.7% 39.5% 40.7%  80P Comp 80P Comp 12.7% 12.7%	\$1,981,956 \$41,6736 \$4,360,385 \$6,485,792 Net5ls Rtl \$110,809 \$110,705 \$110	112.6% 12.6% 6.7% 1.2%  1.2%  Sis Comm [5] -19.5% 2.4% 2.4% 3.6% 3.8% 4.7%  Sis Comp [5] -19.5% 3.8% 4.7%  Sis Comp [5] -19.5% 3.8% 11.1%  Sis Comp [5] -19.5% -19.	217.9% 229.8% 198.1% 171.1%  1	39.2% 33.2% 43.4% 43.4% 47.8%  MMU 9. 65.4% 65.5% 63.1% 63.1% 63.1% 63.1% 63.1% 63.1% 63.1% 63.1% 63.1% 64.1% 64.1% 65.2% 64.2% 65.5% 64.3% 65.5% 64.3% 65.5% 66.1	\$265,608 \$337,720 \$1,324,724 \$13,861,352  Rec Rtt \$234,037 \$468,671 \$809,652 \$1,512,360  Rec Rtt \$1,132,238 \$123,352 \$472,044 \$1,827,634 \$51,827,634 \$51,827,634 \$51,827,634 \$51,827,634 \$51,857,635 \$51,857,635 \$
DECEMBER ANUARY Q4  D4  FEBRUARY D67 Body Shapers  ANGUST FEBRUARY D67 Body Shapers  ANGUST SEPTEMBER D07 D08 BODECMBER D08 BODECMBER ANGUST D08 Sweet Pes  ANGUST SEPTEMBER D07 D08 Sweet Pes  ANGUST SEPTEMBER D07 D07 D08 BODECMBER ANGUST SEPTEMBER D07 D07 D08 BODECMBER ANGUST SEPTEMBER D07 D07 D08 BODECMBER ANGUST D07 D07 D08 BODECMBER D07 D07 D07 D08 BODECMBER D07 D07 D07 D08 BODECMBER D07	19.6 18.4 18.4 18.4 18.4 18.4 19.5 19.8 19.8 19.8 19.8 19.8 19.8 29.1 38.2 21.6 17.4 40.0 46.6 46.6 46.6 46.5 30.5 5/\$\$ 5/\$\$ 44.1 40.0 5/\$\$ 5/\$\$ 5/\$\$ 5/\$\$ 5/\$\$ 5/\$\$ 5/\$\$ 23.8 21.6 20.0 40.0	57,756,942 51,912,058 51,912,058 51,912,058 51,912,058 80P Rtl 57,73,753 5756,009 5799,312 5756,009 5799,312 51,427,404 5	96.0% 4.5%  80P Comp 14.7% 14.8% 10.3% 10.38 80P Comp 28.5% 25.4% 47.7%  80P Comp 16.6% 18.2% 20.3% 40.7%  80P Comp 112.7% 90.9% 90.	\$1,981,956 \$41,6756 \$4,360,585 \$6,485,792 \$116,808 \$211,655 \$116,808 \$211,655 \$180,776 \$500,239 NetSis, Rid \$132,967 \$153,967 \$15	112.6% 12.6% 6.7% 1.2%  55t Comp (5) 1.95 5% 1	217.9% 229.8% 198.1% 171.11%  TotMD % 91.6% 106.6% 104.5% 109.5% TotMD % 151.4% 166.3% 146.5% 131.6%  TotMD % 110.9% 148.2% 148.2% 148.2% 170.5% 170.	39.2% 33.2% 43.4% 47.8%  MMU 9 65.4% 65.3% 65.3% 66.3%	\$265,608 \$337,520 \$1,324,724 \$13,861,352  Rec Rtl \$234,037 \$468,671 \$809,652 \$1,512,360 Rec Rtl \$51,12,238 \$1,512,360 Rec Rtl \$51,12,238 \$1,238 \$1,238 \$1,238 \$1,238 \$1,238 \$22,352 \$1,238 \$1,238 \$1,238 \$23,352 \$1,238 \$1,238 \$23,352 \$1,044 \$1,22,88 \$1,138,518 \$1,138,518 \$1,138,518 \$21,02,185 \$1,138,518 \$31,759,385 \$21,044 \$1,461,689 \$3,221,074
DECEMBER ANUARY  24  25  267 Body Shapers  MIGUST EFERUARY  2027 BOTH SHAPER  NOVEMBER  2027 BOTH SHAPER  2038 SWEET PER  MIGUST EFERUARY  2048 SWEET PER  MIGUST EFERUARY  2049 SWEET PER  MIGUST EFERUARY  2050 SWEET PER  MIGUST EFERUARY  ANUARY  ANUARY  MIGUST EFERUARY  ANUARY  MIGUST EFERUARY  MIGUST EFERU	19.6 18.4 18.4 18.4 18.4 18.4 19.5 19.8 19.8 19.8 19.8 19.8 19.8 29.1 38.2 21.6 17.4 40.0 46.6 46.6 46.6 46.5 30.5 5/\$\$ 5/\$\$ 44.1 40.0 5/\$\$ 5/\$\$ 5/\$\$ 5/\$\$ 5/\$\$ 5/\$\$ 5/\$\$ 23.8 21.6 20.0 40.0	57,756,942 51,912,058 51,912,058 51,912,058 51,912,058 80P Rtl 57,73,753 5756,009 5799,312 5756,009 5799,312 51,427,404 5	96.0% 4.5%  80P Comp 14.7% 14.8% 10.3% 10.38 80P Comp 28.5% 25.4% 47.7%  80P Comp 16.6% 18.2% 20.3% 40.7%  80P Comp 112.7% 90.9% 90.	\$1,981,956 \$41,6736 \$4,360,385 \$6,485,792 Net5ls Rtl \$110,809 \$110,705 \$110	112.6% 12.6% 6.7% 1.2%  1.2%  Sis Comm [5] -19.5% 2.4% 2.4% 3.6% 3.8% 4.7%  Sis Comp [5] -19.5% 3.8% 4.7%  Sis Comp [5] -19.5% 3.8% 11.1%  Sis Comp [5] -19.5% -19.	217.9% 229.8% 198.1% 171.1%  1	39.2% 33.2% 43.4% 43.4% 47.8%  MMU 9. 65.4% 65.5% 63.1% 63.1% 63.1% 63.1% 63.1% 63.1% 63.1% 63.1% 63.1% 64.1% 64.1% 65.2% 64.2% 65.5% 64.3% 65.5% 64.3% 65.5% 66.1	\$265,608 \$337,720 \$1,324,724 \$13,861,352  Rec Rtt \$234,037 \$468,671 \$809,652 \$1,512,360  Rec Rtt \$1,132,238 \$123,352 \$472,044 \$1,827,634 \$51,827,634 \$51,827,634 \$51,827,634 \$51,827,634 \$51,857,635 \$51,857,635 \$

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D72 Earrings	s/s \$	BOP Rtl	BOP Comp	NetSls Rtl	SIs Comp	TotMD %	Rec Rtl	Rcpt Comp	ADJ
AUGUST SEPTEMBER	61.6 50.2	\$461,785 \$401,785	-4.2% -27.8%	\$30,000 \$40,000	-49.1% -55.1%	100.0% 68.0%	\$0 \$0	-100.0% -100.0%	
OCTOBER	33.5	\$334,585	-44.5%	\$40,000	-49.2%	59.0%	\$0	-100.0%	
Q3				\$110,000	-51.5%	73.5%	\$0	-100.0%	
NOVEMBER	S/S \$ 27.1	BOP_RtI \$270,985	-71.7%	NetSls_Rtl \$40,000	-77.3%	TotMD % 61.0%	Rec_Rtl	Rcpt Comp -100.0%	ADJ
DECEMBER	25.8	\$206,585	-76.1%	\$40,000	-83.8%	99.2%		-100.0%	
JANUARY Q4	25.4	\$126,905	-78.5%	\$20,000 \$100,000	-80.4% -81.0%	145.6% 93.2%	\$0	-100.0% -100.0%	
		SEASON		\$210.000	-72.1%	82.9%	\$0	-100.0%	\$0
FEBRUARY		677.705	7	,					•
	L	\$77,785							
D73 Necklaces	S/S \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
AUGUST	59.8	\$299,046	-36.5%	\$20,000	-51.8%	84.2%	\$0	-100.0%	
SEPTEMBER OCTOBER	43.7 27.3	\$262,206 \$205,056	-53.7% -68.2%	\$30,000	-56.3% -58.7%	90.5%	\$0 \$0	-100.0% -100.0%	
Q3				\$80,000	-56.2%	90.4%	\$0	-100.0%	
	S/S \$	BOP Rtl	BOP Comp	NetSls Rtl	SIs Comp	TotMD %	Rec Rtl	Rcpt Comp	ADJ
NOVEMBER DECEMBER	29.3 28.4	\$146,706 \$113,706	-83.5% -85.1%	\$20,000 \$20,000	-83.1% -87.6%	65.0% 99.0%		-100.0% -100.0%	
JANUARY	29.6	\$73,906	-82.0%	\$10,000	-83.8%	145.0%	-	-100.0%	
Q4					-100.0%	#DIV/0!	\$0	-100.0%	
		SEASON		\$80,000	-84.7%	149.6%	\$0	-100.0%	\$0
FEBRUARY	[	\$49,406							
D74 Watches, Rings & Bra	celets								
AUGUST	S/S \$ 83.5	BOP_Rtl \$313,294	BOP Comp	NetSls_Rtl \$15,000	SIs Comp -25.5%	TotMD % 103.2%	Rec_Rtl \$0	Rcpt Comp	ADJ
SEPTEMBER	70.7	\$282,814	-30.4%	\$20,000	-29.3%	100.0%	\$0	-100.0%	
OCTOBER Q3	48.6	\$242,814	-40.5%	\$20,000 \$55,000	-33.3% -29.9%	87.0% 96.1%	\$0 \$0	-100.0% -100.0%	
NOVEMBER	S/S \$ 32.9	BOP_Rtl \$205,414	-57.0%	NetSls_Rtl \$25,000	Sls Comp -60.1%	TotMD % 90.5%	Rec_Rtl	Rcpt Comp -100.0%	ADJ
DECEMBER JANUARY	31.6	\$157,789	-71.4%	\$25,000	-72.3% -65.8%	108.0%		-100.0% -100.0%	
Q4	28.2	\$105,789	-75.6%	\$15,000 \$65,000	-67.0%	165.9% 114.6%	\$0	-100.0%	
		SEASON		\$120,000	-56.4%	106.2%	\$0	-100.0%	\$0
EEDDIIADV			1	,			-		
FEBRUARY		\$65,904							
D75 Misc	s/s \$	BOP_RtI	BOP Comp	NetSis_Rti	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
AUGUST	#DIV/0!	\$25,117	-19.7%	\$0	-100.0%	25.0%	\$0	-100.0%	
SEPTEMBER OCTOBER	#DIV/0! #DIV/0!	\$25,117 \$25,117	-47.6% -63.1%	\$0 \$0	-100.0% -100.0%	18.0% 23.0%	\$0 \$0	-100.0% -100.0%	
Q3	,	,		\$0	-100.0%	#DIV/0!	\$0	-100.0%	
	s/s \$	BOP_RtI	BOP Comp	NetSis_Rti	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
NOVEMBER DECEMBER	#DIV/0!	\$25,117 \$25,117	-71.6% -71.0%		-100.0% -100.0%	28.6% 32.0%		-100.0% -100.0%	
JANUARY	#DIV/0!	\$25,117	-75.3%		-100.0%	74.2%		-100.0%	
Q4				\$0	-100.0%	#DIV/0!	\$0	-100.0%	
		SEASON		\$0	-100.0%	#DIV/0!	\$0	-100.0%	\$0
FEBRUARY	[	\$25,117							
ECM Accessories Total									
AUGUST	S/S \$ 21.9	BOP Rtl \$2,540,452	BOP Comp 78.1%	NetSis Rti \$465,000	SIs Comp 76.4%	TotMD % 51.6%	Rec Rtl	EOP Rtl #DIV/0!	ADJ \$361,776
SEPTEMBER	28.5	\$1,997,754	-27.2%	\$351,000	-48.0%	45.7%	\$0	#DIV/0!	\$0
OCTOBER Q3	28.4	\$1,311,597	-77.3%	\$185,000 \$1,001,000	-76.7% -42.2%	66.3% 93.4%	\$0 \$0	#DIV/0!	\$0 \$361,776
		000 000	202.5					FOR 711	
NOVEMBER	S/S \$ 6.2	\$966,106	80P Comp -87.1%	NetSls_Rtl \$620,000	-56.0%	TotMD % 51.6%	Rec_Rtl \$2,400,000	#DIV/0!	ADJ \$0
DECEMBER JANUARY	14.8 24.2	\$2,273,555 \$756,792	-65.8% -72.5%	\$770,000 \$125,000	-63.5% -71.1%	45.7% 66.3%	\$0 \$1,000,000	#DIV/0!	\$0 \$0
Q4	24.2	3130,192	-/4.376	\$1,515,000	-71.1%	97.1%	\$3,400,000	#DIV/U!	\$0
		SEASON		\$2,516,000	-55.7%	95.7%	\$3,400,000	\$0	\$361,776
EEDDIIADV	-		1						
FEBRUARY		#DIV/0!							
D81 Beauty	s/s \$	BOP Rtl	BOP Comp	NetSis_Rti	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
AUGUST	85.1	\$106,396	-37.5%	\$5,000	-36.0%	15.4%		#DIV/0!	
SEPTEMBER OCTOBER	83.9 74.9	\$100,625 \$93,668	-36.9% -49.6%	\$6,000 \$5,000	-48.8% -60.5%	16.0% 23.8%	\$0 \$0	-100.0% -100.0%	
Q3				\$16,000	-50.3%	18.2%	\$0	-100.0%	\$0
	S/S \$	BOP Rtl	BOP Comp	NetSis Rti	SIs Comp	TotMD %	Rec Rtl	Rcpt Comp	ADJ
NOVEMBER DECEMBER	35.0 37.2	\$87,477 \$74,476	-59.4% -72.6%	\$10,000 \$10,000	-58.9% -80.9%	30.0% 33.1%		-100.0% -100.0%	
JANUARY	48.9	\$61,164	-70.6%	\$5,000	-58.9%	20.7%	***	#DIV/0!	^^
Q4				\$25,000	-71.8%	29.4%	\$0	-100.0%	\$0
		SEASON		\$41,000	-66.1%	25.0%	\$0	-100.0%	\$0
FEBRUARY	[	\$55,129							
D82 Sunglasses									
	S/S \$	BOP_RtI	BOP Comp	NetSis_Rti	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
ALICHET	33.1 51.8	\$206,675 \$155,425	52.5% 42.2%	\$25,000 \$15,000	26.7% 22.0%	105.0% 79.0%	\$0 \$0	-100.0% #DIV/0!	
SEPTEMBER	51.4	\$128,575	47.3%	\$10,000 \$50,000	44.0% 28.3%	65.0% 89.2%	\$0 \$0	#DIV/0! -100.0%	\$0
SEPTEMBER OCTOBER									
SEPTEMBER OCTOBER			BOP Comp	NetSls_Rtl	SIs Comp	TotMD % 60.5%	Rec_Rtl	Rcpt Comp #DIV/0!	ADJ
SEPTEMBER OCTOBER Q3	S/S \$ 44.8	BOP_Rtl \$112,075		\$10.000					
SEPTEMBER OCTOBER Q3 NOVEMBER DECEMBER	S/S \$ 44.8 48.0	\$112,075 \$96,025	45.3% 45.4%	\$10,000 \$10,000	47.8% -21.6%	79.5%	£100 000	-100.0%	
SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER JANUARY	S/S \$ 44.8	\$112,075	45.3%	\$10,000 \$10,000 \$10,000 \$30,000	-21.6% 10.4% 4.9%	79.5% 84.5% 74.8%	\$100,000 \$100,000	-100.0% 138.1% 32.4%	\$0
SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER JANUARY	S/S \$ 44.8 48.0	\$112,075 \$96,025 \$78,075	45.3% 45.4%	\$10,000 \$10,000 \$30,000	-21.6% 10.4% 4.9%	79.5% 84.5% 74.8%	\$100,000	-100.0% 138.1% 32.4%	
AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER JANUARY Q4	S/S \$ 44.8 48.0	\$112,075 \$96,025	45.3% 45.4%	\$10,000 \$10,000	-21.6% 10.4%	79.5% 84.5%		-100.0% 138.1%	\$0 \$0

D72 Earrings		200 000	2025	Name of	Cla Ca . (C)	T-11/7	AMA:	
UGUST	S/S \$ 32.7	BOP Rtl \$482,097	BOP Comp 4.3%	NetSls Rtl \$58,898	Sls Comp (S) -37.5%	TotMD % 100.0%	MMU % 68.0%	Rec Rtl \$191,094
EPTEMBER	31.2	\$556,331	-12.2%	\$89,124	-40.3%	68.3%	73.7%	\$184,594
OCTOBER 13	30.7	\$603,161	-15.4%	\$78,664 \$226,686	-37.6% -38.7%	59.8% 73.6%	74.6% 72.5%	\$479,666 \$855,353
-								
NOVEMBER	S/S \$ 21.7	BOP_RtI \$957,904	-20.0%	NetSls_Rtl \$176,478	-35.4%	TotMD % 61.6%	MMU % 73.8%	Rec_Rtl \$193,466
DECEMBER	17.5	\$865,583	-6.3%	\$246,646	-10.5%	99.1%	67.4%	\$221,759
IANUARY Q4	23.2	\$591,599	4.5%	\$101,887 \$525,011	32.8% -16.1%	156.4% 97.6%	58.1% 67.8%	\$141,944 \$557,169
4								
		SEASON		\$751,697	-24.5%	90.4%	69.2%	\$1,412,522
FEBRUARY	1	\$453,289	]					
D73 Necklaces								
	s/s \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp (S)	TotMD %	MMU%	Rec_Rtl
AUGUST SEPTEMBER	45.4 41.3	\$470,902 \$566,792	-18.6% -31.5%	\$41,467 \$68,602	-41.6% -43.2%	84.4% 92.3%	65.1% 63.2%	\$171,921 \$214,412
OCTOBER	35.6	\$645,757	-37.1%	\$72,574	-31.6%	94.4%	62.4%	\$381,013
Q3				\$182,644	-38.7%	91.3%	63.4%	\$767,346
	S/S \$	BOP Rtl	BOP Comp	NetSls Rtl	Sls Comp (S)	TotMD %	MMU%	Rec Rtl
NOVEMBER	30.0	\$888,317	-45.9%	\$118,554	-54.2%	128.4%	55.8%	\$151,322 \$106.818
DECEMBER JANUARY	23.6 26.6	\$764,270 \$409,641	-30.1% -4.7%	\$161,597 \$61,600	-40.0% -4.9%	175.5% 296.7%	47.3% 24.0%	\$106,818
Q4				\$341,751	-42.4%	181.0%	46.0%	\$334,230
		SEASON		\$524,395	-41.2%	149.8%	52.1%	\$1,101,575
			1	, , , , , , , , , , , , , , , , , , , ,				.,.,.
FEBRUARY		\$243,372	1					
D74 Watches, Rings &	Bracelets							
AUGUST	S/S \$ 79.3	BOP_RtI \$399,122	BOP Comp -24.8%	NetSls_Rtl \$20,136	Sls Comp (S) -53.1%	TotMD % 103.4%	MMU % 54.0%	Rec_Rtl \$58,423
SEPTEMBER	79.3 71.8	\$399,122 \$406,178	-24.8% -22.5%	\$20,136 \$28,300	-53.1% -65.1%	103.4%	54.0%	\$58,423 \$70,252
OCTOBER	54.4	\$408,117	-19.5%	\$30,005	-53.3%	87.4%	57.8%	\$127,915
Q3				\$78,441	-58.4%	96.4%	55.7%	\$256,590
	S/S \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp (S)	TotMD %	MMU%	Rec_Rtl
NOVEMBER DECEMBER	30.5 30.5	\$477,241 \$552,193	-26.2% -23.5%	\$62,611 \$90,411	-47.8% -25.5%	91.9%	58.3% 54.0%	\$188,451 \$82,154
JANUARY	39.6	\$434,193	-26.0%	\$43,895	9.7%	174.6%	43.0%	\$75,157
Q4				\$196,917	-30.0%	122.4%	52.9%	\$345,762
		SEASON		\$275,358	-41.4%	115.0%	53.7%	\$602,352
FEBRUARY		\$382.020	1					
		\$382,928	1					
D75 Misc	C 15 C	BOD 041	POD C	Notil- Del	Sk Co (c)	Total Co.	MANAU ~	Don Del
AUGUST	S/S \$ 25.9	BOP_Rtl \$31,277	BOP Comp 162.9%	NetSls_Rtl \$4,837	Sls Comp (S) 92.2%	TotMD % 25.4%	MMU % 79.0%	Rec_Rtl \$22,404
SEPTEMBER	27.5	\$47,928	354.1%	\$8,724	195.4%	18.5%	80.7%	\$29,981
OCTOBER Q3	21.6	\$68,145	956.6%	\$12,595 \$26,157	471.6% 240.9%	23.3%	80.0%	\$35,488 \$87,873
NOVEMBER	S/S \$ 28.1	BOP_RtI \$88,377	BOP Comp 237.7%	NetSls_Rtl \$12,579	Sls Comp (S) 69.6%	TotMD % 28.6%	MMU % 78.7%	Rec_Rtl \$14,437
DECEMBER	26.0	\$86,722	490.7%	\$16,704	690.6%	32.7%	78.3%	\$37,212
JANUARY Q4	31.7	\$101,499	976.1%	\$12,805 \$42,088	1012.0% 294.1%	74.2% 44.1%	71.6% 76.4%	\$25,270 \$76,919
		SEASON		\$68,245	271.8%	35.7%	77.8%	\$164,792
FEBRUARY	- 1	\$104,241	]					
ECM Accessories Tota								
	S/S \$	BOP Rti	BOP Comp	NetSls Rtl	Sls Comp (S)	TotMD %	MMU%	Rec Rtl
AUGUST SEPTEMBER	21.6 20.3	\$1,426,627 \$2,742,290	-31.6% 0.9%	\$263,637 \$674,656	-12.9% 24.2%	51.6% 45.7%	58.1% 61.2%	\$1,780,011 \$3,946,518
OCTOBER	29.1	\$5,778,685	7.8%	\$794,313	17.1%	66.3%	58.9%	\$2,892,538
Q3				\$1,732,606	13.7%	80.2%	59.6%	\$8,619,067
	S/S \$	BOP_Rtl	BOP Comp	NetSls_Rtl	SIs Comp (S)	TotMD %	MMU%	Rec_Rtl
NOVEMBER	21.2	\$7,465,782	-11.1%	\$1,409,403	-35.7%	51.6%	57.9%	\$1,293,244
DECEMBER JANUARY	15.8 25.5	\$6,650,152 \$2,753,994	3.5% 2.2%	\$2,110,863 \$431,948	-4.6% -8.2%	45.7% 66.3%	51.9% 32.6%	\$207,518 \$709,279
Q4		. , , , , , , , , , , , , , , , , , , ,		\$3,952,215	-18.9%	109.5%	51.9%	\$2,210,041
		SEASON		\$5,684,821	-11.2%	100.5%	54.3%	\$10,829,108
			1	., .,				. ,,
FEBRUARY		\$2,210,048	1					
D81 Beauty								
AUGUST	S/S \$ 87.2	BOP_RtI \$170,320	BOP Comp	NetSls_Rtl \$7,809	Sls Comp (S) -11.1%	TotMD % 15.4%	MMU % 62.0%	Rec_Rtl \$0
SEPTEMBER	87.2 68.0	\$170,320 \$159,377	-5.6% -6.7%	\$7,809 \$11,726	-11.1% -23.9%	15.4% 16.0%	62.3%	\$40,294
OCTOBER	58.7	\$185,923	5.2%	\$12,664	-7.0%	23.8%	60.1%	\$44,855
Q3				\$32,199	-14.8%	18.9%	61.3%	\$85,150
	S/S \$	BOP Rtl	BOP Comp	NetSls Rtl	SIs Comp (S)	TotMD %	MMU%	Rec Rtl
NOVEMBER DECEMBER	35.4 26.0	\$215,440 \$271,966	-29.9% -3.5%	\$24,311 \$52,281	-44.7% 10.0%	30.0%	57.6% 56.5%	\$9,743 \$10.778
JANUARY	68.4	\$208,098	-9.7%	\$12,173	0.7%	20.7%	61.9%	\$0
Q4				\$88,765	-14.3%	30.6%	57.6%	\$20,521
		SEASON		\$120,964	-14.4%	27.5%	58.6%	\$105,671
		\$193,754	1					
FERRITARY		3123,/34	1					
	_	200 000	2025	Name of	Cla Ca (C)	T-11/7	AMA:	Rec Rtl
		BOP_Rtl	BOP Comp -19.1%	NetSls_Rtl \$19,730	-50.5%	TotMD % 105.4%	MMU % 59.1%	Rec_Rtl \$14,400
D82 Sunglasses	S/S \$ 27.5	\$135,495		\$12,298	-57.3%	79.0%	64.7%	\$0
D82 Sunglasses AUGUST SEPTEMBER	27.5 44.4	\$135,495 \$109,275	5.1%		-54.9%	44.9%	71.8%	\$0
D82 Sunglasses  AUGUST SEPTEMBER OCTOBER	27.5		5.1% 52.0%	\$6,943 \$38.972		86.3%	63.1%	\$14 400
D82 Sunglasses  AUGUST SEPTEMBER OCTOBER	27.5 44.4 50.3	\$109,275 \$87,265	52.0%	\$38,972	-53.6%	86.3%	63.1%	\$14,400
D82 Sunglasses AUGUST SEPTEMBER OCTOBER Q3	27.5 44.4 50.3	\$109,275 \$87,265 BOP_RtI	52.0% BOP Comp	\$38,972 NetSls_Rtl	-53.6% Sls Comp (S)	TotMD %	MMU%	Rec_Rtl
DB2 Sunglasses AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER DECEMBER	27.5 44.4 50.3 \$/\$ \$ 45.6 25.9	\$109,275 \$87,265 BOP_Rtl \$77,143 \$66,053	52.0% BOP Comp 65.1% 28.6%	\$38,972 NetSls_Rtl \$6,765 \$12,762	-53.6% Sis Comp (S) -63.6% -20.5%	TotMD % 63.6% 79.2%	MMU % 67.8% 65.2%	Rec_Rtl \$0 \$33,530
D82 Sunglasses AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER DECEMBER JANUARY	27.5 44.4 50.3 \$/\$ \$ 45.6	\$109,275 \$87,265 BOP_RtI \$77,143	52.0% BOP Comp 65.1%	\$38,972 NetSis_Rtl \$6,765 \$12,762 \$9,060	-53.6% Sls Comp (S) -63.6% -20.5% -22.9%	TotMD % 63.6% 79.2% 84.5%	MMU % 67.8% 65.2% 64.6%	Rec_Rtl \$0 \$33,530 \$42,000
D82 Sunglasses AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER DECEMBER JANUARY	27.5 44.4 50.3 \$/\$ \$ 45.6 25.9	\$109,275 \$87,265 BOP_Rtl \$77,143 \$66,053	52.0% BOP Comp 65.1% 28.6%	\$38,972 NetSls_Rtl \$6,765 \$12,762	-53.6% Sis Comp (S) -63.6% -20.5%	TotMD % 63.6% 79.2%	MMU % 67.8% 65.2%	Rec_Rtl \$0 \$33,530
FEBRUARY  D82 Sunglasses  AUGUST  SEPTEMBER  OCTOBER  Q3  NOVEMBER  DECEMBER  JANUARY  Q4	27.5 44.4 50.3 \$/\$ \$ 45.6 25.9	\$109,275 \$87,265 BOP_Rtl \$77,143 \$66,053	52.0% BOP Comp 65.1% 28.6%	\$38,972 NetSis_Rtl \$6,765 \$12,762 \$9,060	-53.6% Sls Comp (S) -63.6% -20.5% -22.9%	TotMD % 63.6% 79.2% 84.5%	MMU % 67.8% 65.2% 64.6%	Rec_Rtl \$0 \$33,530 \$42,000

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D83 Belts	S/S \$	BOP Rtl	BOP Comp	NetSls Rtl	SIs Comp	TotMD %	Rec Rtl	Rcpt Comp	ADJ
AUGUST	26.5	\$562,375	245.8%	\$85,000	340.5%	4.0%		-100.0%	\$141,244
SEPTEMBER OCTOBER	34.2 27.4	\$615,218 \$479,318	200.3% 183.0%	\$90,000 \$70,000	222.6%	51.0% 54.0%	\$0 \$0	-100.0% #DIV/0!	
Q3		,		\$245,000	254.9%	35.6%	\$0	-100.0%	\$141,244
	s/s \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
NOVEMBER DECEMBER	29.7 29.6	\$371,518 \$295,518	174.0% 172.1%	\$50,000 \$50,000	224.1%	52.0% 56.0%		#DIV/0! #DIV/0!	
JANUARY Q4	17.4	\$217,518	164.5%	\$50,000 \$150,000	215.9% 213.7%	200.0% 102.7%	\$150,000 \$150.000	73.7% 73.7%	\$0
4.									
		SEASON		\$395,000	238.0%	61.0%	\$150,000	-8.1%	\$141,244
FEBRUARY	[	\$217,518							
D84 Handbags									
AUGUST	S/S \$ #DIV/0!	BOP_Rtl \$6,111	BOP Comp -95.3%	NetSls_Rtl \$0	Sls Comp -100.0%	TotMD % 52.0%	Rec_Rtl \$0	Rcpt Comp -100.0%	ADJ
SEPTEMBER	#DIV/0!	\$6,111	-95.0%	\$0	-100.0%	73.8%	\$0	#DIV/0!	
OCTOBER Q3	#DIV/0!	\$6,111	-91.0%	\$0 \$0	-100.0% -100.0%	107.4% #DIV/0!	\$0 \$0	#DIV/0! -100.0%	\$0
	S/S \$	BOP Rtl	BOP Comp	NetSls Rtl	SIs Comp	TotMD %	Rec Rtl	Rcpt Comp	ADJ
NOVEMBER	#DIV/0!	\$6,111	-82.1%	\$0	-100.0% -100.0%	38.7%	\$0	#DIV/0!	
DECEMBER JANUARY	#DIV/0! #DIV/0!	\$6,111 \$6,111	-75.8% -86.9%	\$0 \$0	-100.0%	73.5% 107.0%	\$0 \$0	#DIV/0! #DIV/0!	
Q4				\$0	-100.0%	#DIV/0!	\$0	#DIV/0!	\$0
		SEASON		\$0	-100.0%	#DIV/0!	\$0	-100.0%	\$0
FEBRUARY	[	\$6,111	7						
D85 Winterwear									
	s/s \$	BOP_Rtl	BOP Comp	NetSls_Rtl	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
AUGUST SEPTEMBER	#DIV/0! #DIV/0!	\$10,345 \$10,345	1707.9% 1707.9%	\$0 \$0	-100.0% -100.0%	16.0% 52.3%		#DIV/0! -100.0%	
OCTOBER Q3	#DIV/0!	\$10,345	-99.4%	\$0 \$0	-100.0% -100.0%	37.3% #DIV/0!	\$0	-100.0% -100.0%	\$0
ų,									
NOVEMBER	S/S \$ 0.1	BOP_RtI \$10,345	-99.6%	NetSis_Rti \$500,000	SIs Comp -8.3%	TotMD % 76.0%	Rec_Rtl \$2,400,000	Rcpt Comp 2187.9%	ADJ
DECEMBER	11.8	\$1,530,345	-17.7%	\$650,000	-18.6%	100.0%	J2,400,000	#DIV/0!	
JANUARY Q4	23.0	\$230,345	4.0%	\$40,000 \$1,190,000	-2.1% -14.1%	300.0% 96.6%	\$2,400,000	#DIV/0! 2187.9%	\$0
		SEASON		\$1,190,000	-14.4%	96.6%	\$2,400,000	-7.1%	\$0
	,		,	31,150,000	-14.4/8	30.0%	32,400,000	-7.176	30
FEBRUARY		\$70,345							
D86 Shoes	5#+	POP 244	POR C	Notile Pal	Sle C	TotMD %	Rec_Rtl	Boot C	ADJ
AUGUST	S/S \$ 18.8	BOP_RtI \$1,410,487	BOP Comp 145.0%	NetSls_Rtl \$300,000	Sls Comp 151.3%	115.0%		Rcpt Comp -100.0%	ADJ \$196,083
SEPTEMBER OCTOBER	21.4 19.1	\$961,570 \$477,820	3.0%	\$225,000 \$100,000	-26.5% -70.2%	115.0% 115.0%	\$0 \$0	-100.0% -100.0%	
Q3		Ţ,OLO		\$625,000	-17.9%	115.0%	\$0	-100.0%	\$196,083
	S/S \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
NOVEMBER DECEMBER	21.0 15.5	\$262,820	-75.1% -86.7%	\$50,000	-80.6% -85.5%	115.0% 115.0%		-100.0% -100.0%	
JANUARY	15.5 9.6	\$155,320 \$47,820	-86.7% -93.3%	\$50,000 \$20,000	-82.6%	115.0%	\$500,000	29.2%	
Q4				\$120,000	-83.3%	115.0%	\$500,000	-41.2%	\$0
		SEASON		\$745,000	-49.6%	115.0%	\$500,000	-79.6%	\$196,083
FEBRUARY	[	\$504,820							
D87 Soft Accessories									
AUGUST	S/S \$ 17.6	BOP Rtl \$219.644	BOP Comp	NetSis Rti \$50,000	SIs Comp -26.9%	TotMD % 128.1%	Rec Rtl	Rcpt Comp	ADJ \$24,449
SEPTEMBER	43.3	\$130,040	-88.5%	\$15,000	-94.4%	118.0%	\$0	-100.0%	324,449
OCTOBER Q3	#DIV/0!	\$97,340	-95.5%	\$0 \$65,000	-100.0% -90.6%	129.0% 125.8%	\$0 \$0	-100.0% -100.0%	\$24,449
			0000						
NOVEMBER	S/S \$ #DIV/0!	\$97,340	-96.7%	NetSls_Rtl	-100.0%	TotMD % 85.0%	Rec_Rtl	Rcpt Comp -100.0%	ADJ
DECEMBER JANUARY	#DIV/0!	\$97,340 \$97,340	-96.5% -92.6%		-100.0% -100.0%	103.0% 210.0%	\$250,000	-100.0% 29.0%	
Q4	#DIV/U!	331,34U	-34.0%	\$0	-100.0%	#DIV/0!	\$250,000	-76.7%	\$0
		SEASON		\$65,000	-96.9%	125.8%	\$250,000	-94.8%	\$24,449
EERDIIARV	1		1						
FEBRUARY		\$347,340							
D88 Socks & Tights	S/S \$	BOP Rtl	BOP Comp	NetSls_Rtl	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
AUGUST	#DIV/0!	\$18,420	167.0%	\$0	-100.0%	76.6%	\$0	-100.0%	
SEPTEMBER OCTOBER	#DIV/0!	\$18,420 \$18,420	-76.4% -88.9%	\$0 \$0	-100.0% -100.0%	30.6% 28.2%	\$0 \$0	-100.0% -100.0%	
23				\$0	-100.0%	#DIV/0!	\$0	-100.0%	\$0
	S/S \$	BOP Rtl	BOP Comp	NetSls Rtl	SIs Comp	TotMD %	Rec Rtl	Rcpt Comp	ADJ
NOVEMBER DECEMBER	#DIV/0!	\$18,420 \$18,420	-96.6% -94.6%		-100.0% -100.0%	42.1% 64.0%		#DIV/0!	
JANUARY	#DIV/0!	\$18,420	-79.5%	4-	-100.0%	41.0%		#DIV/0!	
Q4				\$0	-100.0%	#DIV/0!	\$0	#DIV/0!	\$0
		SEASON		\$0	-100.0%	#DIV/0!	\$0	-100.0%	\$0
FEBRUARY	[	\$18,420							
EVA Total									
	S/S \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
AUGUST SEPTEMBER	21.7 24.5	\$7,205,207 \$2,631,457	84.3% -34.5%	\$1,330,000 \$537,000	39.1% -54.3%	243.9% 329.8%	\$0 \$0	-100.0% -100.0%	\$0 \$0
	49.7	\$323,207	-92.4%	\$26,000 \$1,893,000	-97.6% -40.9%	150.0% 267.0%	\$0 \$0	-100.0% -100.0%	\$0 \$0
	S/S \$	BOP_RtI \$258,207	BOP Comp -95.7%	NetSis_Rti \$15,000	Sls Comp -99.1%	TotMD % 165.0%	Rec_Rtl \$0	Rcpt Comp -100.0%	ADJ \$0
Q3	68.9		-96.4%	\$16,000	-99.3%	165.0%	\$0 \$2,000,000	-100.0% 73.1%	\$0 \$0
Q3 NOVEMBER DECEMBER	68.9 68.3	\$218,457		ér ann					
Q3 NOVEMBER DECEMBER JANUARY	68.9 68.3 140.8	\$218,457 \$176,057	-95.5%	\$5,000 \$36,000	-99.5% -99.3%	200.0% 169.9%	\$2,000,000	-64.3%	\$0
NOVEMBER DECEMBER JANUARY	68.3	\$176,057		\$36,000	-99.3%	169.9%	\$2,000,000	-64.3%	\$0
OCTOBER Q3  NOVEMBER DECEMBER JANUARY Q4  FEBRUARY	68.3						\$2,000,000		

AUGUST	S/S \$ 33.7	BOP Rtl \$162.635	BOP Comp -51.0%	NetSls Rtl \$19,295	Sls Comp (S) -13.1%	TotMD % 45.7%	MMU %	Rec Rtl \$70.112
EPTEMBER	36.7	\$204,848	-38.4%	\$27,895	-13.9%	51.0%	71.7%	\$6,709
OCTOBER Q3	31.0	\$169,360	-44.3%	\$21,845 \$69,035	-41.9% -25.1%	54.7%	72.1% 72.4%	\$0 \$76,821
*								
NOVEMBER	S/S \$ 35.2	BOP_RtI \$135,594	BOP Comp -49.9%	NetSls_Rtl \$15,427	-61.7%	TotMD % 52.7%	MMU % 73.3%	Rec_Rtl \$0
DECEMBER	32.8	\$108,618	-55.2%	\$16,559	-53.3%	56.9%	72.8%	\$0
ANUARY Q4	20.8	\$82,234	-56.6%	\$15,827 \$47,813	-12.2% -49.0%	311.2% 139.7%	29.4% 58.6%	\$86,377 \$86,377
								\$0
		SEASON		\$116,848	-37.2%	87.1%	66.7%	\$163,198
FEBRUARY	ļ	\$105,204	]					
D84 Handbags	r tr t	DOD DN	000.0	N-ect- Del	Cl- C (C)	T-+140.0/	AMALLS/	D Del
AUGUST	S/S \$ 19.7	BOP_RtI \$130,402	BOP Comp -11.7%	NetSls_Rtl \$26,511	Sls Comp (S) -24.4%	TotMD % 52.0%	MMU % 56.8%	Rec_Rtl \$31,343
SEPTEMBER OCTOBER	19.7	\$121,268	1.1%	\$30,723	-28.8% -59.4%	73.8%	48.2%	\$0
Q3	16.8	\$67,529	-33.8%	\$16,109 \$73,343	-37.8%	107.4% 73.3%	41.9% 49.9%	\$0 \$31,343
NOVEMBER	S/S \$ 20.6	BOP Rtl \$34,097	-94.1%	NetSls Rtl \$6,607	-93.8%	TotMD % 45.6%	MMU % 54.5%	Rec Rtl \$0
DECEMBER	13.9	\$25,273	-94.6%	\$9,081	-94.3%	75.9%	47.8%	\$0
JANUARY Q4	20.5	\$46,754	-80.2%	\$9,140 \$24,828	-80.4% -92.0%	166.8%	26.2% 41.6%	\$0 \$0
		SEASON		\$98,171	-77.1%	80.4%	47.8%	\$31,343
			-	\$90,171	-//.176	80.4%	47.8%	\$31,343
FEBRUARY		\$22,200						
D85 Winterwear		BOE 211	non c	New or	ch co m	T-11/7 -/	h4h4/:-/	D
AUGUST	S/S \$ 68.7	BOP_RtI \$572	BOP Comp 48.8%	NetSls_Rtl \$33	-73.8%	TotMD % 16.9%	MMU % 67.4%	Rec_Rtl \$0
SEPTEMBER	311.7	\$572	129.2%	\$9	130.1%	52.3%	57.3%	\$1,682,910
OCTOBER Q3	1,189.2	\$1,683,342	54.7%	\$5,662 \$5,705	39.7% 36.4%	37.3% 37.2%	77.1% 77.0%	\$796,710 \$2,479,620
NOVEMBER	S/S \$ 18.2	BOP_RtI \$2,484,920	BOP Comp -7.7%	NetSls_Rtl \$545,090	-36.9%	TotMD % 76.3%	MMU % 52.5%	Rec_Rtl \$104,899
DECEMBER	11.6	\$1,858,909	64.4%	\$798,677	37.3%	104.3%	45.1%	\$0
JANUARY O4	21.7	\$221,464	119.9%	\$40,868 \$1.384.635	56.3% -6.0%	352.5% 100.6%	-1.4% 46.6%	\$0 \$104,899
				. , ,				
		SEASON		\$1,390,340	-5.8%	100.4%	46.8%	\$2,584,519
FEBRUARY		\$41,180	1					
D86 Shoes								
AUGUST	S/S \$ 19.3	BOP_RtI \$575.659	BOP Comp -40.3%	NetSls_Rtl \$119.372	-17.2%	TotMD % 93.2%	MMU % 52.3%	Rec_Rtl \$594,573
SEPTEMBER	15.3	\$934,008	-19.0%	\$306,200	25.6%	60.5%	58.8%	\$742,680
OCTOBER Q3	15.2	\$1,278,574	-7.2%	\$335,443 \$761,014	46.7% 23.4%	64.9% 67.5%	56.3% 56.7%	\$259,978 \$1,597,231
NOVEMBER	S/S \$ 16.4	BOP_RtI \$1.056.767	BOP Comp -26.2%	NetSls_Rtl \$257,581	Sls Comp (S) -14.7%	TotMD % 63.1%	MMU % 59.8%	Rec_Rtl \$429,204
DECEMBER	17.0	\$1,170,406	-31.0%	\$345,043	-12.3%	88.0%	56.4%	\$33,572
JANUARY Q4	24.7	\$710,292	-33.6%	\$115,119 \$717,743	-35.8% -17.9%	126.7% 85.3%	45.2% 55.8%	\$387,092 \$849,868
		SEASON		\$1,478,757	-0.8%	76.1%	56.3%	\$2,447,099
			-	4-,				
FEBRUARY		\$827,869	]	<b>4</b> -,,				
FEBRUARY  D87 Soft Accessories			]					
D87 Soft Accessories	S/S \$	BOP Rtl	BOP Comp	NetSls Rtl	Sls Comp (S) 29.8%	TotMD % 84.1%	MMU % 63.5%	Rec Rtl \$988,930
D87 Soft Accessories AUGUST SEPTEMBER	S/S \$ 14.3 21.2	BOP Rtl \$244,646 \$1,134,938	-16.8% 39.7%	NetSIs Rtl \$68,403 \$267,851	29.8% 59.5%	84.1% 91.3%	63.5% 63.4%	\$988,930 \$1,358,587
	S/S \$ 14.3	BOP Rtl \$244,646	-16.8%	NetSIs Rtl \$68,403 \$267,851 \$356,506	29.8%	84.1%	63.5%	\$988,930 \$1,358,587 \$1,359,612
D87 Soft Accessories AUGUST SEPTEMBER OCTOBER	S/S \$ 14.3 21.2 24.0	\$244,646 \$1,134,938 \$2,140,848	-16.8% 39.7% 3.4%	NetSis Rtil \$68,403 \$267,851 \$356,506 \$692,760	29.8% 59.5% 22.5% 35.4%	84.1% 91.3% 119.1% 104.9%	63.5% 63.4% 59.2% 61.3%	\$988,930 \$1,358,587 \$1,359,612 \$3,707,129
D87 Soft Accessories AUGUST SEPTEMBER OCTOBER Q3	\$/\$ \$ 14.3 21.2 24.0	BOP Rti \$244,646 \$1,134,938 \$2,140,848 BOP_Rti	-16.8% 39.7%	NetSis Rtil \$68,403 \$267,851 \$356,506 \$692,760 NetSis_Rtil	29.8% 59.5% 22.5%	84.1% 91.3% 119.1%	63.5% 63.4% 59.2%	\$988,930 \$1,358,587 \$1,359,612 \$3,707,129 Rec_Rtl
D87 Soft Accessories AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER DECEMBER	\$/\$ \$ 14.3 21.2 24.0  \$/\$ \$ 26.8 18.8	BOP Rtl \$244,646 \$1,134,938 \$2,140,848 BOP_Rtl \$2,914,759 \$2,805,700	-16.8% 39.7% 3.4% BOP Comp 14.2% 24.8%	NetSis Rtil \$68,403 \$267,851 \$356,506 \$692,760 NetSis Rtil \$435,776 \$746,347	29.8% 59.5% 22.5% 35.4% Sls Comp (S) -35.0% -14.2%	84.1% 91.3% 119.1% 104.9% TotMD % 106.7% 128.7%	63.5% 63.4% 59.2% 61.3% MMU % 59.2% 53.2%	\$988,930 \$1,358,587 \$1,359,612 \$3,707,129 Rec_Rtl \$749,398 \$129,638
DB7 Soft Accessories AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER JANUARY	\$/\$ \$ 14.3 21.2 24.0  \$/\$ \$ 26.8	BOP Rtl \$244,646 \$1,134,938 \$2,140,848 BOP_Rtl \$2,914,759	-16.8% 39.7% 3.4% BOP Comp	NetSis Rtl 568,403 5267,851 5356,506 5692,760 NetSis Rtl 5435,776 5746,347 5213,859	29.8% 59.5% 22.5% 35.4% Sls Comp (S) -35.0%	84.1% 91.3% 119.1% 104.9% TotMD % 106.7%	63.5% 63.4% 59.2% 61.3% MMU % 59.2%	\$988,930 \$1,358,587 \$1,359,612 \$3,707,129 Rec_Rtl \$749,398 \$129,638 \$193,810
DB7 Soft Accessories AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER JANUARY	\$/\$ \$ 14.3 21.2 24.0  \$/\$ \$ 26.8 18.8	BOP Rtl \$244,646 \$1,134,938 \$2,140,848 BOP_Rtl \$2,914,759 \$2,805,700 \$1,318,814	-16.8% 39.7% 3.4% BOP Comp 14.2% 24.8%	NetSis Rtl \$68,403 \$267,851 \$356,506 \$692,760 NetSis Rtl \$435,776 \$746,347 \$213,859 \$1,395,982	29.8% 59.5% 22.5% 35.4% Sis Comp (S) -35.0% -14.2% 25.5% -18.4%	84.1% 91.3% 119.1% 104.9% TotMD % 106.7% 128.7% 255.6% 141.3%	63.5% 63.4% 59.2% 61.3% MMU % 59.2% 53.2% 28.0% 51.2%	\$988,930 \$1,358,587 \$1,359,612 \$3,707,129 Rec_Rtl \$749,398 \$129,638 \$193,810 \$1,072,846
DBT Soft Accessories AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER DECEMBER JANUARY Q4	\$/\$ \$ 14.3 21.2 24.0  \$/\$ \$ 26.8 18.8	BOP Rtl \$244,646 \$1,134,938 \$2,140,848 BOP_Rtl \$2,914,759 \$2,805,700	-16.8% 39.7% 3.4% BOP Comp 14.2% 24.8%	NetSis Rtl 568,403 5267,851 5356,506 5692,760 NetSis Rtl 5435,776 5746,347 5213,859	29.8% 59.5% 22.5% 35.4% Sls Comp (S) -35.0% -14.2% 25.5%	84.1% 91.3% 119.1% 104.9% TotMD % 106.7% 128.7% 255.6%	63.5% 63.4% 59.2% 61.3% MMU % 59.2% 53.2% 28.0%	\$988,930 \$1,358,587 \$1,359,612 \$3,707,129 Rec_Rtl \$749,398 \$129,638 \$193,810
DBT Soft Accessories AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER DECEMBER JANUARY Q4	\$/\$ \$ 14.3 21.2 24.0  \$/\$ \$ 26.8 18.8	BOP Rtl \$244,646 \$1,134,938 \$2,140,848 BOP_Rtl \$2,914,759 \$2,805,700 \$1,318,814	-16.8% 39.7% 3.4% BOP Comp 14.2% 24.8%	NetSis Rtl \$68,403 \$267,851 \$356,506 \$692,760 NetSis Rtl \$435,776 \$746,347 \$213,859 \$1,395,982	29.8% 59.5% 22.5% 35.4% Sis Comp (S) -35.0% -14.2% 25.5% -18.4%	84.1% 91.3% 119.1% 104.9% TotMD % 106.7% 128.7% 255.6% 141.3%	63.5% 63.4% 59.2% 61.3% MMU % 59.2% 53.2% 28.0% 51.2%	\$988,930 \$1,358,587 \$1,359,612 \$3,707,129 Rec_Rtl \$749,398 \$129,638 \$193,810 \$1,072,846
DBT Soft Accessories AUGUST SEPTEMBER DCTOBER Q3 NOVEMBER DECEMBER AUMURY Q4	5/5 5 14.3 21.2 24.0 5/5 5 26.8 18.8 24.7	BOP Rtl \$244,646 \$1,134,938 \$2,140,848 BOP_Rtl \$2,914,759 \$2,805,700 \$1,318,814 SEASON \$859,413	16.8% 39.7% 3.4% BOP Comp 14.2% 24.8% 80.3%	NetSis Rtl 568,403 5267,851 3356,506 5692,760 NetSis Rtl 5435,776 5746,347 5213,859 51,395,982	29.8% 59.5% 22.5% 35.4% Sis Comp (S) -35.0% -14.2% 25.5% -18.4%	84.1% 91.3% 119.1% 104.9% TotMD % 106.7% 128.7% 128.7% 141.3%	63.5% 63.4% 59.2% 61.3% MMU % 59.2% 53.2% 53.2% 51.2% 54.6%	\$988,930 \$1,358,587 \$1,359,612 \$3,707,129 Rec Rtl \$749,398 \$129,638 \$193,810 \$1,072,846 \$4,779,975
D87 Soft Accessories AUGUST SEPTEMBER OCTOBER Q3 Q3 Q3 NOVEMBER DECEMBER JANUARY Q4 FEBRUARY D88 Socks & Tights	\$/\$ \$ 14.3 21.2 24.0 \$/\$ \$ 26.8 18.8 24.7	BOP Rtl 5244,646 51,134,938 52,140,848 BOP Rtl 52,914,759 52,805,700 51,318,814 SEASON SEASON BOP Rtl	16.8% 39.7% 3.4% BOP Comp 14.2% 24.8% 80.3%	NetSis Rtl \$68,403 \$267,851 \$356,506 \$692,760 NetSis Rtl \$435,776 \$746,347 \$213,859 \$1,395,982 \$2,088,742	29.8% 59.5% 22.5% 35.4% SIs Comp (S) -35.0% -14.2% 25.5% -18.4% -6.0%	84.1% 91.3% 119.1% 104.9% TotMD % 106.7% 128.7% 255.6% 141.3% TotMD %	63.5% 63.4% 59.2% 61.3% MMU % 59.2% 59.2% 28.0% 51.2%	\$988,930 \$1,388,587 \$1,359,612 \$3,707,129 Rec_Rtl \$749,398 \$129,638 \$193,810 \$1,072,846 \$4,779,975
DB7 Soft Accessories AUGUST SEPTEMBER OCTOBER Q3 3 3 NOVEMBER DECEMBER JANUARY Q4 FEBRUARY DB8 Socks & Tights AUGUST SEPTEMBER	\$/\$ \$ 14.3 21.2 24.0 \$/\$ \$ 26.8 18.8 24.7	BOP Rtl 5244,546 51,134,938 52,140,848 BOP Rtl 52,914,759 52,805,700 51,318,814 SEASON SEASON BOP Rtl 56,898 578,003	16.8% 39.7% 3.4% BOP Comp 14.2% 24.8% 80.3% BOP Comp 3045.8% 209.3%	NetSis Rd 568,403 526,851 535,506 5692,760 NetSis Rd 5435,776 5213,859 51,395,982 52,088,742 NetSis Rd 52,484 517,954	29.8% 59.5% 22.5% 35.4% Sis Comp (S) -35.0% -14.2% -6.0% Sis Comp (S) -137.0%	84.1% 91.3% 119.1% 104.9% TotMD % 106.7% 128.7% 255.6% 141.3% TotMD % 76.6% 30.6%	63.5% 63.4% 59.2% 61.3% MMU % 59.2% 53.2% 28.0% 51.2% 54.6%	\$988,930 \$1,388,587 \$1,359,612 \$3,707,129 Rec_Rtl \$749,398 \$129,638 \$193,810 \$1,072,846 \$4,779,975
DB7 Soft Accessories AUGUST SEPTEMBER OCTOBER Q3 3 3 NOVEMBER DECEMBER JANUARY Q4 FEBRUARY DB8 Socks & Tights AUGUST SEPTEMBER	5/5 5 14.3 21.2 24.0 5/5 5 26.8 18.8 24.7	BOP Rtl \$244,646 \$1,134,938 \$2,140,848 BOP_Rtl \$2,914,759 \$2,805,700 \$1,318,814 SEASON \$859,413 BOP_Rtl \$6,898	-16.8% 39.7% 3.4% BOP Comp 14.2% 24.8% 80.3% BOP Comp 3045.8%	NetSis Rtl \$68,403 \$267,851 \$356,506 \$692,760 NetSis Rtl \$435,776 \$746,347 \$213,859 \$1,395,982 \$2,088,742	29.8% 59.5% 22.5% 35.4% SIs Comp (S) -35.0% -14.2% 25.5% -18.4% -6.0%	84.1% 91.3% 119.1% 104.9% TotMD % 106.7% 128.7% 255.6% 141.3% TotMD % 76.6%	63.5% 63.4% 59.2% 61.3% MMU % 59.2% 53.2% 28.0% 51.2% 54.6%	\$988,930 \$1,385,587 \$1,359,612 \$3,707,129 Rec_Rtl \$749,398 \$129,638 \$129,638 \$193,810 \$1,072,846 \$4,779,975
DB7 Soft Accessories AUGUST SEPTEMBER OCTOBER Q3 3 3 NOVEMBER DECEMBER JANUARY Q4 FEBRUARY DB8 Socks & Tights AUGUST SEPTEMBER	5/5 S 14.3 21.2 24.0 25/5 S 26.8 18.8 24.7 5/5 S 11.1 21.7 16.9	BOP Rti 5244,646 51,134,938 52,140,848 BOP Rti 52,914,759 52,805,700 51,318,814 SEASON BOP Rti 56,898 578,003 5165,844	-16.8% 39.7% 3.4% BOP Comp 14.2% 24.8% 80.3% BOP Comp 3045.8% 209.3% -10.6%	NetSis RII 568,403 527,851 536,506 5692,760 NetSis, RII 5435,776 5445,377 545,387 52,088,742 NetSis, RII 52,484 517,954 539,549	29.8% 59.5% 22.5% 35.4% SIs Comp (S) -35.0% -14.2% 25.5% -18.4% -6.0% SIs Comp (S) 17137.0% 53.5% -19.3% -19.3%	84.1% 91.3% 119.1% 104.9% TotMD % 106.7% 128.7% 128.7% 129.2% TotMD % 76.6% 30.6% 28.2% 30.9%	63.5% 63.4% 59.2% 61.3% MMU % 59.2% 53.2% 53.2% 54.6% 54.6%	5988,930 51,358,587 51,359,612 53,707,129 Rec Rtl 5749,398 5129,638 5193,810 54,779,975 Rec Rtl 580,653 5115,338 5431,183 5627,374
D87 Soft Accessories AUGUST SEPTEMBER OCTOBER	\$/\$ \$ 14.3 21.2 24.0 \$/\$ \$ 26.8 18.8 24.7	BOP Rti 5244,646 51,149,388 52,140,848 52,140,848 52,140,848 52,914,759 52,805,700 51,318,614 545,805 578,003 515,348 578,003 515,848 578,003 515,848 578,003 515,848 547,003	16.8% 39.7% 3.4% BOP Comp 14.2% 24.8% 80.3% BOP Comp 3045.8% 209.3%	NetSis RII 568,403 567,7851 5355,505 5992,760 NetSis RII 52,884 521,959 52,088,742 NetSis RII 52,884 527,954 539,141 559,579 NetSis RII 539,141 539,141	29.8% 59.5% 22.5% 35.4% Sis Comp (S) -14.2% -14.2% -13.5% -6.0% Sis Comp (S) 17137.0% -19.3%	84.1% 91.3% 119.1% 104.9% TotMD % 106.7% 128.7% 255.6% 141.3% TotMD % 76.6% 30.6%	63.5% 63.4% 59.2% 61.3% MMU % 59.2% 53.2% 53.2% 54.6% 54.6%	\$988,930 \$1,385,587 \$1,359,612 \$3,707,129 Rec. Rtl \$749,398 \$129,638 \$129,638 \$10,72,846 \$4,779,975 Rec. Rtl \$80,653 \$115,338 \$411,538
DB7 Soft Accessories AUGUST SEPTEMBER OCTOBER GS GS GS MOVEMBER OCKEMBER JANUARY OG FEBRUARY DB8 Socks & Tights AUGUST GS	\$/\$ 5 143 212 240 \$/\$ 5 26.8 18.8 24.7 \$ \$/\$ 5 11.1 21.7 16.9	BOP RI 5244,646 53,134,938 52,140,848 52,140,848 52,24,759 52,385,700 51,318,814 SEASON 5859,413 BOP RI 540,762 541,762 541,762 541,762 541,762 541,762 541,762	-16.8% 39.7% 3.4% 39.7% 39.7% 39.7% 39.7% 39.7% 39.7% 39.7% 39.7% 39.7% 39.7% 39.3%	NetSis RU 568,403 567,851 558,403 567,851 559,596 568,785 5786,785 5786,786 5786,786 5786,787 5718,859 513,95,982 52,088,742 521,859 530,141 559,579 578,859 513,95,982 51,985,878 513,985,878 513,985,878 513,985,878 513,985,878 513,985,878 513,985,878 513,985,878 513,985,878 513,985,878 513,985	29.8% 59.5% 22.5% 35.4% Six Comp (5) -35.0% -14.8.4% -6.0% Six Comp (5) 1713.7.0% 5ix Comp (5) 1.33.7.0% 5ix Comp	84.1% 91.3% 119.1% 104.9% TotMD % 106.7% 128.7% 255.6% 141.3% 129.2% TotMD % 76.6% 30.6% 28.2% 30.9%	63.5% 63.4% 59.2% 61.3% MMU % 59.2% 28.0% 28.0% 51.2% MMU % 65.7% 71.5% MMU % 65.7% 71.13% MMU % 65.7%	5988,930 51,358,587 51,359,612 53,707,129 Rec_Rtl 5749,198 5129,638 5197,638 5197,2846 \$4,779,975 Rec_Rtl \$80,653 5115,338 5415,338 5431,383 5431,383 5431,383 5431,383
DBT Soft Accessories AUGUST SEPTEMBER OCTOBER GG GG GG HOVEMBER HOVEMBER ANNUARY GG FEBRUARY DBB Socks & Tights AUGUST SEPTEMBER GG GG GG GG HOVEMBER	5/5 5 14.3 21.2 24.0 5/5 5 26.8 18.8 24.7 24.7	BOP Rti 5244,646 51,149,388 52,140,848 52,140,848 52,140,848 52,914,759 52,805,700 51,318,614 545,805 578,003 515,348 578,003 515,848 578,003 515,848 578,003 515,848 547,003	-16.8% 39.7% 3.4% 3.4% BOP Comp 14.2% 24.8% 80.3% BOP Comp 3045.8% 209.37% -10.6% BOP Comp 5.8% SOP	NetSis RII 568,403 567,7851 5355,505 5992,760 NetSis RII 52,884 521,959 52,088,742 NetSis RII 52,884 527,954 539,141 559,579 NetSis RII 539,141 539,141	29.8% 59.5% 32.5% 35.4% sls comp (5) -35.0% -144.2% -25.5% -18.4% -6.0% -17137.0% -17137.0% -19.3% -10.5% -10.5% -10.5% -10.5% -10.5% -10.5%	84.1% 91.3% 119.1% 104.9% TotMD % 106.7% 128.7% 128.7% 129.2% TotMD % 76.6% 30.6% 28.2% 30.9% TotMD %	63.5% 63.4% 59.2% 61.3% MMU % 59.2% 53.2% 28.0% 51.2% 54.6% MMU % 65.7% 71.0% 71.1% MMU %	5988,930 51,358,587 51,359,612 53,707,122 53,707,127 53,707,127 53,707,127 86,217 519,638 5193,810 51,072,846 54,779,975 84,779,975 84,779,975 86,053 5115,338 5627,374 86,631
DBT Soft Accessories AUGUST SEPTEMBER OCTOBER GG GG GG HOVEMBER HOVEMBER ANNUARY GG FEBRUARY DBB Socks & Tights AUGUST SEPTEMBER GG GG GG GG HOVEMBER	\$/\$ 5 143 212 240 \$/\$ 5 26.8 18.8 24.7 \$ \$/\$ 5 11.1 21.7 16.9	BOP Rti 5244,646 51,134,938 52,140,438 52,140,479 52,805,700 51,318,570 52,805,700 51,318,570 54,003 56,808 578,003 5165,844 BOP Rti 5547,005 541,005	-16.8% 39.7% 3.4% 39.7% 39.7% 39.7% 39.7% 39.7% 39.7% 39.7% 39.7% 39.7% 39.7% 39.3%	NetSis RII 568,403 5267,851 5365,506 5962,760 NetSis RII 52485,776 5213,859 52,088,742 52,088,742 52,088,742 53,048 531,754 539,141 539,141 539,141 539,141 531,148 531,148	29.8% 59.5% 22.5% 35.4% Six Comp (5) -35.0% -1.35.0% -1.35.0% -1.35.0% -1.25.5% 35.4% 58.6 Comp (5) 27137.0% 53.5% -1.0% 58.6 Comp (5) 27137.0% 53.5% 19.0% 19.0% 19.0% 19.0% 19.0% 19.0% 19.0% 19.0% 19.0% 19.0% 19.0% 19.0%	84.1% 91.3% 119.1% 104.9% 106.7% 128.7% 125.56% 141.3% 129.2% TotMD % 76.6% 30.6% 28.2% 30.9% TotMD % 93.3% 96.11% 93.3%	63.3% 63.4% 59.2% 61.3% MMU % 59.2% 53.2% 28.0% 51.2% 54.6% MMU % 65.7% 71.6% 71.1% MMU % 65.7% 71.1%	\$988,930 \$1,358,587 \$1,359,612 \$3,707,129 Rec Rti \$729,938 \$129,638 \$129,638 \$133,810 \$1,072,846 \$4,779,975 Rec Rti \$80,653 \$115,338 \$431,383 \$627,374 Rec Rti \$60,50 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0
DBT Soft Accessories AUGUST SEPTEMBER OCTOBER GG	\$/\$ 5 143 212 240 \$/\$ 5 26.8 18.8 24.7 \$ \$/\$ 5 11.1 21.7 16.9	BOP Rti 5244,646 51,134,938 52,140,438 52,140,479 52,805,700 51,318,570 51,318,570 54,003 54,003 56,808 578,003 5165,844 80,844	-16.8% 39.7% 3.4% 39.7% 39.7% 39.7% 39.7% 39.7% 39.7% 39.7% 39.7% 39.7% 39.7% 39.3%	NetSis RII 568,403 5267,851 5365,506 5692,760 NetSis RII 524864 521,859 521,859 521,859 521,859 521,859 521,859 521,859 521,859 531,851 531,85	29.8% 59.5% 22.5% 35.4% Six Comp (5) -35.0% -1.8.4% -8.0% -1.8.4% -1.8.4% -1.0% Six Comp (5) 17137.0% 53.5% -1.0% Six Comp (5) -20.3% -1.0% Six Comp (5) 19.0% 19.	84.1% 91.3% 119.1% 104.9% 106.7% 128.7% 255.6% 141.3% 129.2% 101MD % 76.6% 30.6% 30.9% 101MD % 60.1% 93.3%	63.355 63.455 59.276 61.378 MMU % 59.276 28.005 53.276 28.005 51.276 71.656 71.156 71.156 71.156 71.156 71.156 71.156	\$988,930 \$1,358,587 \$1,359,612 \$3,707,129 Rec. Rti \$799,908 \$129,638 \$129,638 \$133,810 \$1,072,846 \$4,779,975 Rec. Rti \$80,653 \$627,274 Rec. Rti \$00,500 \$00,50
DBT Soft Accessories AUGUST SEPTEMBER OCTOBER GG GG GG HOVEMBER NOVEMBER NOVEMBER ANNUARY QG FEBRUARY DBS Socks & Tights AUGUST SEPTEMBER OCCEMBER ANNUARY GG HOVEMBER OCCEMBER OCCEMBE	\$/\$ 5 143 212 240 \$/\$ 5 26.8 18.8 24.7 \$ \$/\$ 5 11.1 21.7 16.9	BOP Rti 5244,646 51,134,938 52,140,438 52,140,479 52,805,700 51,318,570 52,805,700 51,318,570 54,003 56,808 578,003 5165,844 BOP Rti 5547,005 541,005	-16.8% 39.7% 3.4% 39.7% 39.7% 39.7% 39.7% 39.7% 39.7% 39.7% 39.7% 39.7% 39.7% 39.3%	NetSis RII 568,403 5267,851 5365,506 5962,760 NetSis RII 52485,776 5213,859 52,088,742 52,088,742 52,088,742 53,048 531,754 539,141 539,141 539,141 539,141 531,148 531,148	29.8% 59.5% 22.5% 35.4% Six Comp (5) -35.0% -1.35.0% -1.35.0% -1.35.0% -1.25.5% 35.4% 58.6 Comp (5) 27137.0% 53.5% -1.0% 58.6 Comp (5) 27137.0% 53.5% 19.0% 19.0% 19.0% 19.0% 19.0% 19.0% 19.0% 19.0% 19.0% 19.0% 19.0% 19.0%	84.1% 91.3% 119.1% 104.9% 106.7% 128.7% 125.56% 141.3% 129.2% TotMD % 76.6% 30.6% 28.2% 30.9% TotMD % 93.3% 96.11% 93.3%	63.3% 63.4% 59.2% 61.3% MMU % 59.2% 53.2% 28.0% 51.2% 54.6% MMU % 65.7% 71.6% 71.1% MMU % 65.7% 71.1%	\$988,930 \$1,358,587 \$1,359,612 \$3,707,129 Rec Rti \$729,938 \$129,638 \$129,638 \$133,810 \$1,072,846 \$4,779,975 Rec Rti \$80,653 \$115,338 \$431,383 \$627,374 Rec Rti \$60,50 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0
DBT Soft Accessories AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER JANUARY Q4  FEBRUARY DBS Socks & Tights AUGUST	\$/\$ 5 14.3 21.2 24.0 \$/\$ 5 26.8 18.8 24.7 24.7 25.5 5/\$ 5 11.1 21.7 16.9 18.0 19.2 22.6	BOP Rtl 5244,646 51,114,938 52,140,848 52,140,848 52,140,848 52,140,849 52,24,759 52,285,750 585,413 BOP Rtl 55,888 578,003 515,944 600 Rtl 5447,062 589,866 589,866 585,003 585,8753	-16.8% 39.7% 3.4% 3.4% BOP Comp 14.2% 24.8% 80.3% BOP Comp 3045.8% 200.3% BOP Comp 3045.8% 200.3% 344.4% BOP Comp 5.5% 344.4% BOP COMP	NetSis RU 568,403 5267,851 5355,505 5692,760 NetSis RU 5435,776 513,859 521,859 521,859 52,088,742 NetSis RU 52,484 517,954 539,141 539,579 NetSis RU 52,484 537,954 539,151 539,151 539,151 539,151 539,579 NetSis RU 548,852	29.8% 59.5% 22.5% 35.4% Sis Comp (S) -35.0% -14.2% 25.5% -14.2% 25.5% -14.2% 25.5% -18.4% 58.00 -19.3% -19.	84.1% 91.3% 119.1% 104.9% TotMD % 106.7% 128.7% 255.6% 1128.7% 129.2% 129.2% 100MD % 76.6% 30.6% 28.2% 30.9% 60.1% 93.3% 96.1% 78.6%	63.5% 63.4% 59.2% 61.3% MMU % 59.2% 53.2% 53.2% 53.2% 54.6% MMU W 65.7% 71.3% 71.3% 71.3% 69.3% 69.3%	5988,930 51,358,587 51,359,612 53,707,129 Rec_Rtl 5749,198 5129,638 5193,510 51,072,846 54,779,975  Rec_Rtl 500,651 51,072,846 54,779,975  Rec_Rtl 500,651 5115,338 5431,383 5431,383 5627,374 Rec_Rtl 50 50 50 50 50
DB7 Soft Accessories AUGUST SEPTEMBER OCTORER GG	\$/\$ 5 14.3 21.2 24.0 \$/\$ 5 26.8 18.8 24.7 24.7 24.7 25.8 18.6 18.6 19.6 19.6 19.6 19.6 19.6 19.6 19.6 19	BOP Rtl 524,646 51,149,398 52,140,484 52,140,485 52,140,484 52,244,759 52,262,759 52,262,759 52,262,759 543,262 543,262 543,262 543,262 543,265 543,26	-16.8% 39.7% 3.4%  80P Comp 14.2% 24.8% 80.3%  80P Comp 3045.8% 209.3% 10.6% 80P Comp 344.8% 80.3%	NetSis RU 568,403 5267,851 5355,506 5692,760 NetSis RU 5435,776 5136,347 513,355,882  NetSis RU 52,884 517,954 539,141 539,511 539,511 539,511 539,511 539,511 539,511 539,511 539,511 539,511 539,511 539,511 539,511 539,511	29.8% 99.5% 22.5% 35.4% 59.5% 22.5% 35.4% 59.5% 51.20.5% 51.40.5%	84.1% 91.3% 119.1% 104.9% TotMD % 106.7% 128.7% 255.6% 141.3% 129.2%  TotMD % 76.6% 30.9% 10.1% 60.1% 93.3% 96.1% 78.6% 69.8%	63.5% 63.4% 59.2% 61.3% MMU % 59.2% 53.2% 53.2% 53.2% 54.6% MMU % 65.7% 71.3% 71.3% 71.3% 68.5% 69.3%	5988,930 51,358,587 51,359,612 53,707,129 Rec Rtl 5749,398 5129,638 5193,810 54,779,975  Rec Rtl 580,653 54,779,975  Rec Rtl 580,653 5415,338 5415,338 5427,374  Rec Rtl 50 50 50 50 50 50 50 50 627,374
DB7 Soft Accessories AUGUST EEPFTMBER CTORER AUGUST BY AUGUST SEPFTMBER AUGUST SEPFTMBER AUGUST AUGU	\$/\$ \$ 14.3	BOP RII 5244,646 513,143,438 52,140,438 52,140,438 52,140,438 52,140,479 52,805,700 51,318,814 55,850 51,538,413 55,858 578,003 5165,844 55,850 559,753 589,686 580 580,753 58	-16.8% 39.7% 3.4% BOP Comp 14.2% 24.8% 80.3% BOP Comp 304.8,8% 209.3% -10.6% BOP Comp 304.8,8% -10.6% BOP Comp 34.4,8% BOP Comp 34.4,8%	NetSis Rtl 568,403   568,403   567,851   558,265   5692,760   NetSis, Rtl 548,776   5746,347   5718,859   51,395,982   52,088,742   NetSis, Rtl 52,484   53,584   53,484   53,584    53,584   53,584   53,584    54,584   54,584    54,584	29.8% 59.5% 22.5% 35.4% Sis Comp (S) -35.0% -14.2% -14.2% Sis Comp (S) -35.0% -14.2% -14.2% Sis Comp (S) -26.3% -19.3% -1	84.1% 91.3% 119.11% 104.9% TotMD % 106.7% 128.7% 128.7% 129.2%  TotMD % 106.7% 128.7% 129.2%  TotMD % 10.6% 10.6% 10.6% 10.6% 10.6% 10.7% 10.1%	63.5% 63.4% 59.2% 61.3% MMU % 59.2% 53.2% 53.2% 53.2% 53.2% 51.2% 65.7% 71.3% 71.3% 71.3% 72.1% 68.5% 69.3% 69.3%	\$988,930 \$1,358,587 \$1,359,612 \$3,707,129  Rec_Rtl \$749,398 \$1195,810 \$1195,830 \$1195,810 \$4,779,975  Rec_Rtl \$80,653 \$115,338 \$431,383 \$431,383 \$627,374  Rec_Rtl \$0 \$0 \$627,374  Rec_Rtl \$1,873,315 \$10 \$10 \$10 \$10 \$10 \$10 \$10 \$10 \$10 \$10
DB7 Soft Accessories AUGUST SEPTEMBER OCTORER GG	\$/\$ 5 14.3 21.2 24.0 \$/\$ 5 26.8 18.8 24.7 24.7 24.7 25.8 18.6 18.6 19.7 16.9 26.8 18.8 24.7	BOP Rtl 524,646 51,149,398 52,140,484 52,140,485 52,140,484 52,244,759 52,262,759 52,262,759 52,262,759 543,262 543,262 543,262 543,262 543,265 543,26	-16.8% 39.7% 3.4%  80P Comp 14.2% 24.8% 80.3%  80P Comp 3045.8% 209.3% 10.6% 80P Comp 344.8% 80.3%	NetSis RU 568,403 5267,851 5355,506 5692,760 NetSis RU 5435,776 5136,347 513,355,882  NetSis RU 52,884 517,954 539,141 539,511 539,511 539,511 539,511 539,511 539,511 539,511 539,511 539,511 539,511 539,511 539,511 539,511	29.8% 99.5% 22.5% 35.4% 59.5% 22.5% 35.4% 59.5% 51.20.5% 51.40.5%	84.1% 91.3% 119.1% 104.9% TotMD % 106.7% 128.7% 255.6% 141.3% 129.2%  TotMD % 76.6% 30.9% 10.1% 60.1% 93.3% 96.1% 78.6% 69.8%	63.5% 63.4% 59.2% 61.3% MMU % 59.2% 53.2% 53.2% 53.2% 54.6% MMU % 65.7% 71.3% 71.3% 71.3% 68.5% 69.3%	5988,930 51,358,587 51,359,612 53,707,129 Rec Rtl 5749,398 5129,638 5193,810 54,779,975  Rec Rtl 580,653 54,779,975  Rec Rtl 580,653 5415,338 5415,338 5427,374  Rec Rtl 50 50 50 50 50 50 50 50 627,374
DB7 Soft Accessories AUGUST SEPTEMBER COTOBER GS GS GS GS HOVEMBER DOCEMBER JANUARY Q4  DB8 Socks & Tights AUGUST AUGUST AUGUST HOVEMBER DOCTOBER GS GS HOVEMBER HOVE	\$\sqrt{5}\sqrt{5}\sqrt{5}\sqrt{14.3} \\ 21.2 \\ 24.0 \\ \$\sqrt{5}\sqrt{5}\sqrt{5}\sqrt{26.8} \\ 18.8 \\ 18.8 \\ 24.7 \\ \$\sqrt{5}\sqrt{5}\sqrt{11.1} \\ 21.7 \\ 16.9 \\ \$\sqrt{5}\sqrt{5}\sqrt{18.6} \\ 13.2 \\ 22.6 \\ \$\sqrt{5}\sqrt{5}\sqrt{16.4} \\ 17.1 \\ 15.8 \\ \$\sqrt{15.8} \\	BOP Rtl 5244,646 51,144,938 52,146,846 52,146,848 52,146,848 52,146,848 52,146,848 52,146,848 52,146,848 53,143 54	-16.8% -39.7% -3.4% -3.4% -3.4% -3.4% -3.4% -3.4.8% -3.4.8% -3.4.8% -3.4.8% -3.4.8% -3.4.8% -3.4.8% -3.4.8% -3.4.8% -3.4.8% -3.4.8% -3.4.4% -3.5.7% -3.2.2%	NetSis RII 568,403   568,403   567,851   558,403   567,851   535,506   5692,760   NetSis, RII 5435,776   5746,347   5745,347   5746,347   5746,347   5746,347   575,54	29.8% 59.5% 22.5% 35.4% 59.5% 51.0%	84.1% 91.3% 119.11% 104.9% 119.11% 104.9% 106.7% 108.7% 128.7% 128.7% 129.2%  TotMD % 108.7% 108.7% 109.3%	63.5% 63.4% 59.2% 61.3% MMU % 59.2% 53.2% 53.2% 53.2% 54.6% MMU % 65.7% 71.0% 72.1% 68.5% 69.3% 69.3% 69.3% 69.3%	\$988,930 \$1,358,587 \$1,359,612 \$3,707,129  Roc Rti \$79,918 \$129,638 \$129,638 \$133,810 \$1,072,846 \$4,779,975  Rec Rti \$80,653 \$415,383 \$415,383 \$427,744  Rec Rti \$50 \$0 \$0 \$50 \$50 \$627,374  Rec Rti \$1,871,315 \$2,269,309 \$3,713,400 \$7,854,024
DBT Soft Accessories AUGUST SEPTEMBER OCTOBER GG GG GG HOVEMBER OCCEMBER ANNUARY OG FEBRUARY DBB Socks & Tights AUGUST SEPTEMBER OCCEMBER ANNUARY OG GG HOVEMBER ANNUARY OG GG	\$/\$ \$ 14.3	BOP RII 5244,646 513,143,438 52,140,438 52,140,438 52,140,438 52,140,479 52,805,700 51,318,814 55,850 51,538,413 55,858 578,003 5165,844 55,850 559,753 589,686 580 580,753 58	-16.8% 39.7% 3.4% BOP Comp 14.2% 24.8% 80.3% BOP Comp 304.8,8% 209.3% -10.6% BOP Comp 304.8,8% -10.6% BOP Comp 34.4,8% BOP Comp 34.4,8%	NetSis RII 568,403 (267,851 (258,403 (267,851 (258,403 (267,851 (258,403 (267,851 (2	29.8% 59.5% 22.5% 35.4% 59.5% 51.0%	84.1% 91.3% 119.19 104.9% 119.19 104.9% 105.70 106.7% 128.7% 128.7% 125.6% 125.6% 125.6% 125.6% 126.7% 128.	63.5% 63.4% 59.2% 61.3% MMU 5 59.2% 53.2% 28.0% 53.2% 53.2% 53.2% 54.6%	\$988,930 \$1,358,587 \$1,359,612 \$3,707,129  Rec Rtl \$1,29,518 \$1,29,518 \$1,29,518 \$1,29,518 \$1,29,518 \$1,072,846 \$4,779,975  Rec Rtl \$6,653 \$4,179,975  Rec Rtl \$1,871,315 \$2,269,309 \$3,713,400
DB7 Soft Accessories AUGUST EFFEMBER DCTORER AUGUST GFFEMBER DCTORER AUGUST AUGUST GFFEMBER DCFEMBER AUGUST AUGUST GFFEMBER AUGUST AUGU	\$/5 \$ 14.3 21.2 24.0 24.0 25/5 \$ 26.8 18.8 18.9 24.7 24.7 25/5 \$ 11.1 21.7 16.9 26.8 18.6 13.2 22.6 26.8 27.5 28.8 28.8 28.9 28.9 28.9 28.9 28.9 28.9	BOP RII 5244,646 53.134,938 52.140,848 52.140,848 52.140,848 52.140,848 52.140,848 52.140,848 52.140,848 52.180,740 53.1318,814  SEASON 5859,413  BOP RII 55,834 556,838  BOP RII 55,847,626 5547,026 5547,027 5547,027 5547,027 5547,027 5547,027 5547,027 5547,027 5547,027 5547,027 5547,027 5547,027 5547,027 5547,027 5547,027 5547,027 5547,027 5547,027 5547,027 5557,037 555	-16.8% 39.7% 3.4%  BOP Comp 14.2% 24.8% 80.3%  BOP Comp 3045.8% 209.3% -10.6%  BOP Comp 344.8% 34.4%  BOP Comp 345.8% 34.4%  BOP Comp 35.8% 36.8% 37.8% 38.8% 38.8% 38.8% 39.9	NetSis RU 568,403 567,851 558,003 567,851 5395,506 5692,760 NetSis, Ru 5418,576 5746,547 521,839 52,088,742  NetSis RU 52,484 517,504 52,484 517,504 539,541 519,641 519,033 546,862 53,207,568 53,207,568	29.8% 59.5% 22.5% 35.4% Sis Comp (5) -35.0% -14.2% 55.0% 14.2% 55.0% 14.2% 55.0% 14.2% 55.0% 14.2% 55.0% 14.2% 55.0% 19.3% 19.	84.1% 91.3% 119.1% 104.9% 104.9% TotMD % 106.7% 128.7% 255.6% 128.7% 129.2%  TotMD % 106.1% 76.6% 30.6% 28.2% 30.6% 60.1% 93.3% 60.1% 78.6% 69.8%  TotMD % 69.8%	63.5% 63.4% 59.2% 61.3% MMU % 59.2% 53.2% 53.2% 53.2% 54.6% MMU % 65.7% MMU % 65.7% MMU % 65.7% MMU % 65.7% MMU % 65.7%	5988,930 51,358,587 51,359,612 53,707,129  Rec Rtl 5749,398 5129,638 5193,810 54,779,975  Rec Rtl 580,653 5115,338 5431,383 5431,383 5627,374  Rec Rtl 50 50 50 50 50 50 50 50 50 50 50 50 50
DBT Soft Accessories AUGUST SEPTEMBER DCTOBER 33 33 WOVEMBER DCECMBER ANNUARY 36 FEBRUARY DBS Socks & Tights AUGUST SEPTEMBER DCECMBER ANNUARY 30 BOECHBER ANNUARY 30	\$/\$ 5 143 21.2 24.0 \$/\$ 5 26.8 18.8 24.7 24.7 \$/\$ 5 11.1 21.7 16.9 \$/\$ 5 18.6 13.2 22.6 \$1.3 22.6 22.6 22.6 22.6 22.6 22.6 22.6 22	BOP Rti 5244,646 51,143,938 52,146,846 52,146,848 52,146,848 52,146,848 52,146,848 52,146,759 52,855,743 54,135,846 54,003 54,003 54,003 54,003 54,003 54,003 54,003 54,003 54,003 54,003 559,763 589,868 589,	-16.8% 39.7% 3.4%  BOP Comp 3043.8%  BOP Comp 40.203.48%  BOP Comp 3043.8% 10.6%  BOP Comp 344.8%  BOP Comp 324.8% 10.8%	NetSis RII 568,403   568,403   567,851   558,403   537,760   549,7760   549,7760   549,7760   549,776   549,347   54	29.8% 59.5% 22.5% 35.4% 59.5% 22.5% 35.4% 58.6 comp (5) -14.2% 59.5% -18.4% -6.0% 58.6 comp (5) 1713.7.0% 59.5% 19.3% 19.0% 58.6 comp (5) 12.2% 58	84.1% 91.3% 119.11% 104.9% 119.11% 104.9% 10	63.5% 63.4% 59.2% 61.3% MMU % 59.2% 59.2% 51.2% 51.2% 51.2% 51.2% 51.2% 51.2% 51.2% 51.2% 51.2% 65.7% 71.5% 65.7% 71.5% 69.3% 69.3% 69.3% 69.3% 69.3% 69.3%	\$988,930 \$1,358,587 \$1,359,612 \$3,707,129  Rec Rtl \$1,258,617 \$1,258,617 \$1,258,617 \$1,258,617 \$1,258,617 \$1,258,617 \$1,258,617 \$1,258,617 \$1,258,617 \$1,258,617 \$1,258,617 \$1,258,617 \$1,258,617 \$1,258,617 \$1,258,617 \$1,258,617 \$1,258,617 \$2,274  Rec Rtl \$1,271,315 \$2,263,309 \$3,713,400 \$7,854,024  Rec Rtl \$2,651,018

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	S/S \$	BOP Rtl	BOP Comp	NetSis Rti	SIs Comp	TotMD %	Rec Rtl	Rcpt Comp	ADJ
UGUST EPTEMBER	21.6	\$5,938,741 \$2,088,741	111.3% -32.1%	\$1,100,000 \$450,000	35.7% -49.6%	250.0% 350.0%		-100.0% -100.0%	
OCTOBER	#DIV/0!	\$63,741	-97.8%	\$0	-100.0%	150.0%	\$0	-100.0%	
23				\$1,550,000	-40.4%	279.0%	\$0	-100.0%	\$0
NOVEMBER	S/S \$	BOP_Rtl	BOP Comp	NetSis_Rti	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
DECEMBER	#DIV/0! #DIV/0!	\$63,741 \$63,741	-98.6% -98.6%	\$0 \$0	-100.0% -100.0%	165.0% 165.0%	\$0 \$0	-100.0% -100.0%	
JANUARY Q4	#DIV/0!	\$63,741	-97.7%	\$0 \$0	-100.0% -100.0%	200.0% #DIV/0!	\$1,500,000	29.8% -66.4%	\$0
		CP4000							
		SEASON		\$1,550,000	-76.6%	279.0%	\$1,500,000	-85.9%	\$0
FEBRUARY	[	\$1,563,741	]						
D77 Eva Shoes									
AUGUST	S/S \$ 37.2	BOP_RtI \$372,385	BOP Comp 470.6%	NetSis_Rti \$40,000	SIs Comp 86.1%	TotMD % 125.0%	Rec_Rtl \$0	Rcpt Comp -100.0%	ADJ
SEPTEMBER OCTOBER	44.1	\$282,385	265.1%	\$32,000	-5.9%	125.0%	\$0	-100.0% #DIV/0!	
Q3	32.4	\$210,385	193.8%	\$26,000 \$98,000	-2.8% 19.1%	131.6%	\$0 \$0	-100.0%	\$0
	S/S \$	BOP Rti	BOP Comp	NetSis Rti	SIs Comp	TotMD %	Rec Rtl	Rcpt Comp	ADJ
NOVEMBER	38.8	\$145,385	289.5%	\$15,000	4.4%	165.0%	\$0	#DIV/0!	ADJ
DECEMBER JANUARY	33.0 50.6	\$105,635 \$63,235	139.8% 74.1%	\$16,000 \$5,000	-6.1% -56.4%	165.0% 200.0%	\$0 \$0	#DIV/0!	
Q4				\$36,000	-16.1%	169.9%	\$0	#DIV/0!	\$0
		SEASON		\$134,000	7.1%	141.9%	\$0	-100.0%	\$0
FEBRUARY	Г	\$48,235	1						
		V-10,633	1						
D78 Eva Accesories	s/s \$	BOP_Rtl	BOP Comp	NetSls_Rtl	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
AUGUST	11.2	\$70,071	9947.2%	\$25,000	6327.1%	125.0%	\$0	#DIV/0!	
SEPTEMBER OCTOBER	13.8 #DIV/0!	\$13,821 \$2,571	1881.7% 268.7%	\$5,000 \$0	6824.2% #DIV/0!	125.0% 150.0%	\$0 \$0	#DIV/0! -100.0%	
Q3				\$30,000	6404.9%	125.0%	\$0	-100.0%	\$0
	S/S \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
NOVEMBER DECEMBER	#DIV/0!	\$2,571 \$2,571	-94.5% -93.6%		-100.0% -100.0%	165.0% 165.0%	\$0 \$0	#DIV/0!	
JANUARY	#DIV/0!	\$2,571	-91.1%	4:	-100.0%	200.0%	\$0	#DIV/0!	4:
Q4				\$0	-100.0%	#DIV/0!	\$0	#DIV/0!	\$0
		SEASON		\$30,000	-13.9%	125.0%	\$0	-100.0%	\$0
FEBRUARY	[	\$2,571	]						
D79 Eva Party									
	S/S \$	BOP_Rtl	BOP Comp	NetSis_Rti	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
AUGUST SEPTEMBER	20.0	\$824,011 \$246,511	-20.1% -71.5%	\$165,000 \$50,000	33.6% -79.9%	250.0% 300.0%	\$0 \$0	-100.0% -100.0%	
OCTOBER	#DIV/0!	\$46,511	-96.2%	\$0	-100.0%	150.0%	\$0	-100.0%	
Q3				\$215,000	-58.6%	261.6%	\$0	-100.0%	
NOVEMBER	S/S \$ #DIV/0!	BOP_Rtl \$46.511	BOP Comp -96.6%	NetSis_Rtl \$0	Sls Comp -100.0%	TotMD % 165.0%	Rec_Rtl \$0	Rcpt Comp -100.0%	ADJ
DECEMBER	#DIV/0!	\$46,511	-96.4%	\$0	-100.0%	165.0%	\$0	-100.0%	
JANUARY Q4	#DIV/0!	\$46,511	-95.7%	\$0 \$0	-100.0% -100.0%	200.0% #DIV/0!	\$500,000 \$500,000	#DIV/0! -56.2%	
		SEASON		\$215,000	-84.4%	261.6%	\$500,000	-81.2%	\$0
FEBRUARY	[	\$546,511	J						
D89 Eva PLUS							_		
D92 AUGUST	S/S \$ #DIV/0!	BOP Rtl	BOP Comp -100.0%	NetSls Rtl \$0	-100.0%	TotMD % 0.0%	Rec Rtl	Rcpt Comp #DIV/0!	ADJ
SEPTEMBER OCTOBER	#DIV/0!	\$0	-100.0% -100.0%	\$0	#DIV/0! #DIV/0!	0.0%		#DIV/0! #DIV/0!	
	#DIV/0!	\$0	-100.0%	\$0 \$0	#DIV/0! -100.0%	#DIV/0!	\$0	#DIV/0!	
Q3						TotMD %	Rec_Rtl	Rcpt Comp	
Q3		BOP BH	ROP Comp	NetSlc Btl	SIs Comp				ADI
Q3 NOVEMBER	S/S \$ #DIV/0!	BOP_Rtl \$0	BOP Comp -100.0%	NetSis_Rti \$0	SIs Comp #DIV/0!	0.0%	NEC_NU	#DIV/0!	ADJ
NOVEMBER DECEMBER	S/S \$ #DIV/0! #DIV/0!	\$0 \$0	-100.0% -100.0%		#DIV/0! #DIV/0!		Nec_nu		ADJ
	S/S \$ #DIV/0!	\$0	-100.0%	\$0 \$0	#DIV/0!	0.0%	\$0	#DIV/0!	ADJ
NOVEMBER DECEMBER JANUARY	S/S \$ #DIV/0! #DIV/0!	\$0 \$0	-100.0% -100.0%	\$0 \$0 \$0	#DIV/0! #DIV/0! #DIV/0!	0.0% 0.0% 0.0%		#DIV/0! #DIV/0! #DIV/0!	ADJ \$0
NOVEMBER DECEMBER JANUARY Q4	S/S \$ #DIV/0! #DIV/0!	\$0 \$0 \$0 \$0	-100.0% -100.0%	\$0 \$0 \$0 \$0	#DIV/0! #DIV/0! #DIV/0!	0.0% 0.0% 0.0% #DIV/0!	\$0	#DIV/0! #DIV/0! #DIV/0!	
NOVEMBER DECEMBER JANUARY Q4	S/S \$ #DIV/0! #DIV/0!	\$0 \$0 \$0	-100.0% -100.0%	\$0 \$0 \$0 \$0	#DIV/0! #DIV/0! #DIV/0!	0.0% 0.0% 0.0% #DIV/0!	\$0	#DIV/0! #DIV/0! #DIV/0!	
NOVEMBER DECEMBER JANUARY Q4	S/S \$ #DIV/0! #DIV/0!	\$0 \$0 \$0 \$0	-100.0% -100.0% -100.0%	\$0 \$0 \$0 \$0	#DIV/0! #DIV/0! #DIV/0! #DIV/0! -100.0%	0.0% 0.0% 0.0% #DIV/0!	\$0	#DIV/0! #DIV/0! #DIV/0!	
NOVEMBER DECEMBER JANUARY Q4  FEBRUARY Gabrielle Union Total AUGUST	\$/\$ \$   #DIV/0!     #DIV/0!     #DIV/0!     #DIV/0!     #DIV/0!	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 BOP_RtI \$1,525,660	-100.0% -100.0% -100.0% BOP Comp -37.0%	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	#DIV/0! #DIV/0! #DIV/0! #DIV/0! -100.0%	0.0% 0.0% 0.0% #DIV/0! #DIV/0!	\$0 \$0 Rec_Rtl \$626,257	#DIV/0! #DIV/0! #DIV/0! #DIV/0! #DIV/0!  Rcpt Comp -32.1%	\$0 ADJ \$43,678
NOVEMBER DECEMBER JANUARY Q4  FEBRUARY  Gabrielle Union Total AUGUST SEPTEMBER OCTOBER	S/S \$  #DIV/01  #DIV/01  #DIV/01	\$0 \$0 \$0 \$0 \$EASON \$0	-100.0% -100.0% -100.0%	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	#DIV/01 #DIV/01 #DIV/01 #DIV/01 -100.0% Sis Comp -42.4% -36.4%	0.0% 0.0% 0.0% #DIV/0! #DIV/0! TotMD % 95.0% 96.0% 118.0%	\$0 \$0 Rec_Rtl \$626,257 \$2,500,000 \$0	#DIV/0! #DIV/0! #DIV/0! #DIV/0! #DIV/0!	ADJ \$43,678 \$0 \$0
NOVEMBER DECEMBER JANUARY Q4  FEBRUARY  Gabrielle Union Total AUGUST SEPTEMBER OCTOBER	\$/\$ \$   #DIV/0!   #DIV/0!   #DIV/0!	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	-100.0% -100.0% -100.0% -100.0% BOP Comp -37.0% -34.5%	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	#DIV/0! #DIV/0! #DIV/0! #DIV/0! -100.0%  Sis Comp -42.4% -36.4%	0.0% 0.0% 0.0% 0.0% #DIV/0! #DIV/0! TotMD % 95.0% 96.0%	\$0 \$0 Rec_Rtl \$626,257 \$2,500,000	#DIV/0! #DIV/0! #DIV/0! #DIV/0! #DIV/0!  RCPt Comp  -32.1% -5.3%	\$0 ADJ \$43,678 \$0
NOVEMBER DECEMBER JANUARY Q4  FEBRUARY Gabrielle Union Total AUGUST SEPTEMBER OCTOBER G3	S/S \$   #DIV/O!	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$1,525,660 \$1,318,095 \$3,034,095	-100.0% -100.0% -100.0% -100.0% BOP Comp -37.0% -34.5% -17.4%	\$0 \$0 \$0 \$0 <b>50</b> <b>50</b> <b>So</b> <b>So</b> <b>So</b> <b>So</b> <b>So</b> <b>So</b> <b>So</b> <b>So</b>	#DIV/01 #DIV/01 #DIV/01 #DIV/01 -100.0% SIs Comp -42.4% -36.4% -35.1% -37.8%	0.0% 0.0% 0.0% #DIV/0! #DIV/0! TotMD % 95.0% 96.0% 118.0% TotMD %	\$0 \$0 Rec_Rtil \$626,257 \$2,500,000 \$0 \$3,126,257 Rec_Rtil	#DIV/0! #DIV/0! #DIV/0! #DIV/0!  RCpt Comp -32.1% -5.3% -100.0% -50.7%  Rcpt Comp	ADJ \$43,678 \$0 \$0 \$43,678 ADJ
NOVEMBER DECEMBER JANUARY Q4  FEBRUARY  Gabrielle Union Total  AUGUST SEPTEMBER OCTOBER Q3	\$/\$ \$ #DVV/01 #DVV/01 #DVV/01 #DVV/01 #DVV/01  #DVV/01  13.6 16.5 18.7	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$1,525,660 \$1,318,095 \$3,034,095	-100.0% -100.0% -100.0% -100.0% -100.0% -37.0% -34.5% -17.4%	\$0 \$0 \$0 \$0 <b>50</b> <b>50</b> <b>So</b> <b>So</b> <b>So</b> <b>So</b> <b>So</b> <b>So</b> <b>So</b> <b>So</b>	#DIV/0! #DIV/0! #DIV/0! #DIV/0! #DIV/0! -100.0%  Sis Comp -42.4% -36.4% -35.1% -37.8%  Sis Comp -70.0%	0.0% 0.0% 0.0% mDIV/0! mDIV/0! TotMD % 95.0% 96.0% 118.0% 105.2% TotMD % 88.0%	\$0 \$0 \$26,257 \$2,500,000 \$0 \$3,126,257 Rec Rtl	#DIV/0! #DIV/0! #DIV/0! #DIV/0! #DIV/0!  RCpt Comp -32.1% -5.3% -100.0% -50.7%  Rcpt Comp	ADJ \$43,678 \$0 \$0 \$43,678 ADJ \$0
NOVEMBER DECEMBER JANUARY Q4  FEBRUARY Gabrielle Union Total AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER JANUARY	\$/\$ \$ #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01  ***  \$/\$ \$ 13.6 16.5 18.7	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$1,525,660 \$1,318,095 \$3,034,095	-100.0% -100.0% -100.0% -100.0% -37.0% -34.5% -17.4% -68.8%	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	#DIV/01 #DIV/01 #DIV/01 #DIV/01 -100.0% Sis Comp -42.4% -36.4% -35.1% -37.8% Sis Comp -70.0% -69.5% -96.8%	0.0% 0.0% 0.0% mDIV/0! mDIV/0! mDIV/0! TOTMD % 95.0% 96.0% 118.0% 105.2% TOTMD % 88.0% 98.0% 119.5%	\$0 \$0 \$626,257 \$2,500,000 \$0 \$3,126,257 Rec Rtl \$0 \$0 \$2,500,000	#DIV/OI #DIV/O	ADJ \$43,678 \$0 \$0 \$43,678 ADJ \$0 \$0 \$0
NOVEMBER DECEMBER JANUARY  GA  FEBRUARY  Gabrielle Union Total AUGUST SEPTEMBER OCTOBER  G3  NOVEMBER DOCEMBER	\$/\$ \$ #DIV/OI #DIV/OI #DIV/OI #DIV/OI #DIV/OI #DIV/OI #DIV/OI  5/\$ \$ 13.6 16.5 18.7	\$0 \$0 \$0 \$0 \$50 \$50 \$50 \$50 \$50 \$1,318,095 \$1,318,095 \$3,034,095 \$577,095 \$777,095 \$78,095	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -37.0% -37.0% -34.5% -17.4% -17.4%	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$40,000 \$400,000 \$550,000 \$1,500,000 \$450,000 \$350,000	#DIV/01 #DIV/0	0.0% 0.0% 0.0% #DIV/0! #DIV/0! #DIV/0! TOIMD % 95.0% 96.0% 118.0% 105.2% 98.0% 98.0% 98.0% 993.2%	\$0 \$0 \$62,257 \$2,500,000 \$0 \$3,126,257 Rec Rtl \$0 \$2,500,000 \$2,500,000	#DIV/0! #DIV/0	ADJ \$43,678 \$0 \$0 \$443,678 ADJ \$0 \$0 \$0 \$0
NOVEMBER DECEMBER JANUARY Q4  FEBRUARY Gabrielle Union Total AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER JANUARY	\$/\$ \$ #DIV/OI #DIV/OI #DIV/OI #DIV/OI #DIV/OI #DIV/OI #DIV/OI  5/\$ \$ 13.6 16.5 18.7	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$1,525,660 \$1,318,095 \$3,034,095 \$3,034,095 \$5721,095	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -37.0% -37.0% -34.5% -17.4% -17.4%	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	#DIV/01 #DIV/01 #DIV/01 #DIV/01 -100.0% Sis Comp -42.4% -36.4% -35.1% -37.8% Sis Comp -70.0% -69.5% -96.8%	0.0% 0.0% 0.0% mDIV/0! mDIV/0! mDIV/0! TOTMD % 95.0% 96.0% 118.0% 105.2% TOTMD % 88.0% 98.0% 119.5%	\$0 \$0 \$626,257 \$2,500,000 \$0 \$3,126,257 Rec Rtl \$0 \$0 \$2,500,000	#DIV/OI #DIV/O	ADJ \$43,678 \$0 \$0 \$43,678 ADJ \$0 \$0 \$0
NOVEMBER DECEMBER JANUARY  GABRIELE UNION TOTAL  AUGUST SEPTEMBER OCTOBER  GB  GB  GB  GB  ANOVEMBER DECEMBER JANUARY  GB  ANOVEMBER  GB  ANOVEMBER  GB  GB  ANOVEMBER  GB  GB  GB  GB  GB  GB  GB  GB  GB  G	\$/\$ \$ #DIV/OI #DIV/OI #DIV/OI #DIV/OI #DIV/OI #DIV/OI #DIV/OI  5/\$ \$ 13.6 16.5 18.7	\$0 \$0 \$0 \$0 \$50 \$50 \$50 \$50 \$50 \$1,318,095 \$1,318,095 \$3,034,095 \$577,095 \$777,095 \$78,095	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -37.0% -37.0% -34.5% -17.4% -17.4%	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$40,000 \$400,000 \$550,000 \$1,500,000 \$450,000 \$350,000	#DIV/01 #DIV/0	0.0% 0.0% 0.0% #DIV/0! #DIV/0! #DIV/0! TOIMD % 95.0% 96.0% 118.0% 105.2% 98.0% 98.0% 98.0% 993.2%	\$0 \$0 \$62,257 \$2,500,000 \$0 \$3,126,257 Rec Rtl \$0 \$2,500,000 \$2,500,000	#DIV/0! #DIV/0	ADJ \$43,678 \$0 \$0 \$443,678 ADJ \$0 \$0 \$0 \$0
NOVEMBER DECEMBER JANUARY  Q4  FEBRUARY  Gabrielle Union Total AUGUST SEPTEMBER OCTOBER Q3 Q3 Q4 Q4 Q4 Q4 Q4 Q5  FEBRUARY	\$/\$ \$ #DIV/OI #DIV/OI #DIV/OI #DIV/OI #DIV/OI #DIV/OI #DIV/OI  5/\$ \$ 13.6 16.5 18.7	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -37.0% -37.0% -34.5% -17.4% -17.4%	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$40,000 \$400,000 \$550,000 \$1,500,000 \$450,000 \$350,000	#DIV/01 #DIV/0	0.0% 0.0% 0.0% #DIV/0! #DIV/0! #DIV/0! TOIMD % 95.0% 96.0% 118.0% 105.2% 98.0% 98.0% 98.0% 993.2%	\$0 \$0 \$62,257 \$2,500,000 \$0 \$3,126,257 Rec Rtl \$0 \$2,500,000 \$2,500,000	#DIV/0! #DIV/0	ADJ \$43,678 \$0 \$0 \$443,678 ADJ \$0 \$0 \$0 \$0
NOVEMBER DOCEMBER JANUARY  Q4  FEBRUARY  Gabrielle Union Total  AUGUST SEPTEMBER OCTOBER Q3 Q3 Q4  NOVEMBER DOCEMBER JANUARY Q4  FEBRUARY  D69 GU Apparel	\$/\$ \$ #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 13.6 13.6 14.4 11.0 12.5	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$1,52,52,52 \$1,52,50 \$3,034,095 \$1,67,095 \$78,095 \$2,677,095 \$2,677,095 \$2,677,095 \$2,573,220	100.0%	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$1 \$450,000 \$150,000 \$150,000 \$150,000 \$150,000 \$23,00	#DIV/OI #DIV/O	0.0% 0.0% 0.0% 0.0% BDIV/0! TOIMD % 95.0% 96.0% 118.0% 105.2% TOIMD 588.0% 98.0% 98.0% 93.2%	50 50 8ec_Rtl \$626,257 52,500,000 53,126,257 Rec_Rtl 50 50 52,500,000 52,500,000 52,500,000	#DIV/OI #DIV/O	ADJ \$43,678 \$0 \$0 \$43,678 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$43,678
NOVEMBER DOCEMBER JANUARY Q4  Gabrielle Union Total AUGUST SEPTEMBER DOCEMBER NOVEMBER DOCEMBER JANUARY Q4  FEBRUARY  FEBRUARY  FEBRUARY  FEBRUARY  AUGUST  FEBRUARY  AUGUST  FEBRUARY  AUGUST  FEBRUARY  AUGUST  FEBRUARY  AUGUST  FEBRUARY	\$/\$ \$   #DIV/OI   #DIV/OI	\$0 \$0 \$0 \$0 \$50 \$50 \$50 \$50 \$50	-100.0% -100.0	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$1,500 \$1,	#DIV/OI #DIV/O	0.0% 0.0% 0.0% 8DIV/0! TOMD % 95.0% 96.0% 118.0% TOMD % 88.0% 98.0% 119.5% 93.0%	50  50  50  Rec Rtl 5625,237 52,500,000 50 53,128,257 50 50 50 52,500,000 52,500,000 55,626,257	#BOIV/01 #BO	ADJ \$43,678 50 \$43,678 ADJ \$0 \$0 \$0 \$0 \$0
NOVEMBER DOCEMBER JANUARY Q4  Gabrielle Union Total AUGUST SEPTEMBER DOCEMBER JANUARY Q4  FEBRUARY  Gabrielle Union Total AUGUST SEPTEMBER DOCEMBER JANUARY Q4  FEBRUARY  D68 GU Apparel  AUGUST SEPTEMBER  AUGUST SEPTEMBER  AUGUST AUGUST SEPTEMBER  AUGUST	\$/\$ \$ #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 13.6 13.6 14.4 11.0 12.5	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$1,52,52,52 \$1,52,50 \$3,034,095 \$1,67,095 \$78,095 \$2,677,095 \$2,677,095 \$2,677,095 \$2,573,220	100.0%	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$1,5000 \$1,5000 \$1,5000 \$2,25,000 \$2,2000 \$2,25,000 \$2,25,000 \$1,500,000 \$1	#DIV/OI #DIV/O	0.0% 0.0% 0.0% 8DIV/0!  #DIV/0!  TOIMD % 95.0% 96.0% 118.0% 105.2%  TOIMD % 98.0% 19.5% 98.0% 19.5% 98.0% 19.5% 98.0% 19.5% 98.0% 19.5% 98.0% 19.5% 98.0% 19.5% 101.0%	50  50  50  8ec Rtl 5626,237 52,500,000 50 53,118,257 8ec Rtl 50 50 52,500,000 52,500,000 55,626,257  8ec Rtl 5626,257 52,500,000 50	#BOIV/01 #BO	ADJ \$43,678 S0 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$5
NOVEMBER DECEMBER JANUARY  Q4  FEBRUARY  Gabrielle Union Total AUGUST SEPTEMBER OCTOBER Q3 Q3 Q4 Q4 Q4 Q4 Q4 Q5  FEBRUARY	\$/\$ \$ #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01  \$/\$ \$  13.6 16.5 14.4 11.0 12.5	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$1,52,50 \$1,52,50 \$1,512,60 \$1,512,05 \$78,095 \$2,523,220 \$2,523,220 \$3,523,560 \$1,523,560 \$1,523,560 \$1,523,560 \$1,523,560 \$1,523,560 \$1,523,560	-100.0% -100.0	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$1 \$450,000 \$150,000 \$150,000 \$150,000 \$25,000	#DIV/OI #DIV/O	0.0% 0.0% 0.0% 0.0% BDIV/01 TOIMD % 95.0% 16.0% 18.0% 18.0% 18.0% 18.0% 19.2% 101.0%	50  50  50  8ec_Rtl 5c26_257 52,500,000 53,126_257 8ec Rtl 525_500,000 52,500,000 53,500,000 55,626_257 52,500,000 53,126_257 52,500,000 53,126_257	#BOIV/01 #BO	ADJ \$43,678 \$0 \$0 \$43,678 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$43,678
NOVEMBER DECEMBER JANUARY  GA  FEBRUARY  Gabrielle Union Total  AUGUST SEPTEMBER DCTOBER GG AUGUST SEPTEMBER DCCEMBER JANUARY  GA  GB  GG  GG  GG  GG  GG  GG  GG  GG	\$/\$ \$   #DIV/01   #DIV/01	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$1 \$1,52,53,69 \$1,318,695 \$3,034,095 \$1,517,095 \$771,095 \$771,095 \$78,095 \$2,523,220 \$1,51,51,609 \$1,51,51,609 \$2,523,220 \$2,523,220 \$3,034,095 \$3,035 \$3,035 \$3,035 \$3,035 \$3,035 \$3,035 \$3,035 \$3,035 \$3,035 \$3,035 \$3,035	-100.0% -100.0	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	#DIV/OI #DIV/O	0.0% 0.0% 0.0% 8DIV/0!  #DIV/0!  TOMD % 95.0% 18.0% 18.0% 19.5% 101.0%  TOMD % 105.2% 101.0%	\$0 \$60 \$50 \$546,537 \$2,500,000 \$3,126,257 \$0 \$5,250,000 \$25,500,000 \$25,500,000 \$5,500,000 \$5,500,000 \$5,500,000 \$5,500,000 \$5,500,000 \$5,500,000 \$5,500,000 \$5,500,000 \$5,500,000 \$6,500,0	#BDIV/OI #BD	ADJ \$43,678 S0 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$5
NOVEMBER DOCEMBER JANUARY  GA  FEBRUARY  Gabrielle Union Total  AUGUST  GABRIELE  BOCTOBER  ON  ONVEMBER DOCEMBER JANUARY  GA  GABRIELE  GABRIELE	\$/\$ \$   #DIV/O    #DIV/O	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	-100.0% -100.0	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	#DIV/OI #DIV/O	0.0% 0.0% 0.0% 0.0% 8DIV/0!  #DIV/0!  TOMD % 95.0% 118.0% 105.2% 119.5% 93.2% 101.0%	50  50  50  50  50  50  50  50  50  51  52,500,000  52,500,000  52,500,000  52,500,000  52,500,000  53,126,257  8ee Rtl  50  53,126,257  8ec Rtl  50,500,000  53,000,000  50,000,000  50,000,000  50,000,00	#BDIV/01 #BD	ADI 543,678 S43,678 ADI 543,678 ADI 543,678 S43,678
NOVEMBER DECEMBER ANNUARY  3-4	\$/\$ \$  #DIV/OI	\$0 \$0 \$0 \$0 \$50 \$50 \$50 \$50 \$50	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -17.0% -34.5% -17.4% -96.9% -96.9% -96.9% -17.4% -96.9% -17.4% -96.9% -17.4% -17	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$1 \$450,000 \$450,000 \$150,000 \$150,000 \$25,000 \$2	#DIV/OI #DIV/O	0.0% 0.0% 0.0% 0.0% 8DIV/0!  TOIMD % 95.0% 105.2% 101.0%  TOIMD % 98.0% 105.2%  TOIMD % 98.0% 105.2%	50  50  50  50  50  50  50  50  50  50	#BDIV/01 #BD	ADJ \$43,678 \$50 \$50 \$50 \$50 \$50 \$50 \$50 \$50
NOVEMBER DECEMBER ANNUARY  44  45  46  47  48  48  48  48  48  48  48  48  48	\$/\$ \$   #DIV/O    #DIV/O	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	-100.0% -100.0	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	#DIV/OI #DIV/O	0.0% 0.0% 0.0% 0.0% 8DIV/0!  #DIV/0!  TOMD % 95.0% 118.0% 105.2% 119.5% 93.2% 101.0%	50  50  50  50  50  50  50  50  50  51  52,500,000  52,500,000  52,500,000  52,500,000  52,500,000  53,126,257  8ee Rtl  50  53,126,257  8ec Rtl  50,500,000  53,000,000  50,000,000  50,000,000  50,000,00	#BDIV/01 #BD	ADI 543,678 S43,678 ADI 543,678 ADI 543,678 S43,678

		SEASON		\$5,837,986	22.1%	100.6%	54.1%	\$9,515,532
Q4				\$3,426,941	32.0%	114.3%	50.9%	\$3,171,418
DECEMBER JANUARY	17.9 13.1	\$4,101,697 \$2,551,958	1.3% -5.6%	\$1,146,203 \$779,691	-3.0% 72.7%	123.5% 169.7%	48.6% 37.6%	\$672,035 \$1,277,347
NOVEMBER	13.8	\$5,182,490	17.6%	\$1,501,047	55.8%	78.4%	59.5%	\$1,222,036
	S/S \$	BOP_RtI	BOP Comp	NetSis_Rti	Sls Comp (S)	TotMD %	MMU%	Rec_Rtl
OCTOBER Q3	14.7	\$3,672,716	-25.2%	\$1,001,248 \$2,411,045	5.5%	75.2% 81.3%	60.7% 58.6%	\$2,782,532 \$6,344,114
AUGUST SEPTEMBER	12.4 16.0	\$2,422,980 \$2,011,381	-45.6% -45.8%	\$780,693 \$629,103	21.1% 6.1%	80.4% 92.0%	58.2% 55.7%	\$922,815 \$2,638,767
D69 GU Apparel	s/s \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp (S)	TotMD %	MMU%	Rec_Rtl
FEBRUARY	L	\$2,331,594	I					
FERRUARY	г		1	93,037,300	22.370	100.079	34.176	43,313,332
		SEASON		\$5,837,986	21.5%	100.6%	54.1%	\$9,515,532
IANUARY Q4	13.1	\$2,551,958	-7.0%	\$779,691 \$3,426,941	70.1% 31.1%	169.7% 114.3%	37.6% 50.9%	\$1,277,347 \$3,171,418
NOVEMBER DECEMBER	13.8 17.9	\$5,182,490 \$4,101,697	15.9% -0.2%	\$1,501,047 \$1,146,203	55.4% -3.6%	78.4% 123.5%	59.5% 48.6%	\$1,222,036 \$672,035
NOVEMBER	S/S \$	BOP Rtl	BOP Comp	NetSls Rtl	SIs Comp (S)	TotMD %	MMU %	Rec Rtl
Q3				\$2,411,045	10.0%	81.3%	58.6%	\$6,344,114
SEPTEMBER OCTOBER	16.0 14.7	\$2,011,381 \$3,672,716	-46.2% -25.5%	\$629,103 \$1,001,248	5.8%	92.0% 75.2%	55.7% 60.7%	\$2,638,767 \$2,782,532
AUGUST	12.4	\$2,422,980	-45.6%	\$780,693	20.8%	80.4%	58.2%	\$922,815
Gabrielle Union Total	s/s \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp (S)	TotMD %	MMU%	Rec_Rtl
FEBRUARY		\$1,717	I					
			1	<b>311</b>	-100.0%	34.0%	01.2%	30
		SEASON		\$11	-100.0%	54.6%	61.2%	\$0
IANUARY Q4	#DIV/0!	\$1,717	-88.7%	\$0 \$0	-100.0% -100.0%	#DIV/0!	#DIV/0!	\$0 \$0
DECEMBER	#DIV/0!	\$1,717	-91.7%	\$0	-100.0%	#DIV/0!	#DIV/0!	\$0
NOVEMBER	S/S \$ #DIV/0!	BOP_RtI \$1,717	-93.1%	NetSls_Rtl \$0	Sls Comp (S) -100.0%	TotMD % #DIV/0!	MMU % #DIV/0!	Rec_Rtl \$0
Q3				\$11	-100.0%	54.6%	61.2%	\$0
OCTOBER	#DIV/0!	\$1,717	-96.2%	\$0	-100.0%	#DIV/0!	#DIV/0!	\$0
AUGUST SEPTEMBER	637.2 #DIV/0!	\$1,751 \$1,717	-98.4% -96.7%	\$11 \$0	-100.0% -100.0%	54.6% #DIV/0!	61.2% #DIV/0!	\$0 \$0
D89 Eva PLUS D92	s/s \$	BOP Rti	BOP Comp	NetSls Rtl	Sls Comp (S)	TotMD %	MMU%	Rec Rtl
		\$606,683	1					
FEBRUARY	Г		1	, , , ,				, ,,,,505
		SEASON		\$1,374,848	1.8%	108.9%	55.5%	\$2,664,509
JANUARY Q4	26.8	\$1,088,395	54.7%	\$162,706 \$854,907	25.1% 14.3%	153.0% 110.0%	46.0% 54.9%	\$0 \$1,140,953
DECEMBER	22.7	\$1,304,221	-16.9%	\$286,764 \$162,706	-28.1% 25.1%	146.8% 153.0%	46.5% 46.0%	\$510,318
NOVEMBER	S/S \$ 13.6	BOP_RtI \$1,381,704	BOP Comp 95.7%	NetSls_Rtl \$405,437	Sls Comp (S) 84.9%	TotMD % 66.8%	MMU % 64.4%	Rec_Rtl \$630,635
~								
OCTOBER Q3	32.7	\$1,210,740	26.6%	\$147,903 \$519,941	-14.3% -13.7%	127.9% 106.9%	51.7% 56.6%	\$551,026 \$1,523,556
SEPTEMBER	17.4	\$863,449	13.8%	\$248,555	8.1%	97.5%	58.6%	\$859,094
AUGUST	S/S \$ 33.4	BOP_RtI \$1,031,732	BOP Comp 2.7%	NetSls_Rtl \$123,483	Sls Comp (S) -38.3%	TotMD % 100.9%	MMU % 58.6%	Rec_Rtl \$113,436
D79 Eva Party								
FEBRUARY	[	\$3,621	J					
		SEASON	,	\$34,857	-69.9%	145.7%	32.1%	\$45,970
		SEACON						
JANUARY Q4	11.9	\$28,968	-8.8%	\$9,741 \$34,396	-42.1% -45.8%	266.2% 146.0%	2.7% 32.0%	\$0 \$0
DECEMBER	10.7	\$40,131	-60.6%	\$18,834	-24.7%	108.4%	41.2%	\$0
NOVEMBER	S/S \$ 32.0	\$46,508	BOP Comp -68.8%	NetSls_Rtl \$5,821	-73.1%	TotMD % 66.5%	MMU % 51.2%	Rec_Rtl \$0
-								
OCTOBER Q3	#DIV/0!	\$697	-99.6%	\$0 \$461	-100.0% -99.1%	#DIV/0! 128.0%	#DIV/0! 40.9%	\$45,970 \$45,970
SEPTEMBER	48.3	\$697	-99.6%	\$389 \$72	-99.7%	10.7%	71.3%	\$0
AUGUST	S/S \$	BOP_RtI \$697	BOP Comp -99.5%	NetSls_Rtl	Sls Comp (S)	TotMD % 108.6%	MMU % 45.9%	Rec_Rtl \$0
D78 Eva Accesories								
FEBRUARY	[	\$17,000	]					
		SEASON		\$125,152	-21.7%	98.0%	66.5%	\$71,986
Q4				\$42,889	-20.0%	118.0%	61.9%	\$0
JANUARY	12.7	\$36,312	132.1%	\$11,479	-9.8%	187.4%	49.5%	\$0
NOVEMBER DECEMBER	10.4 12.9	\$37,327 \$44,055	-59.3% -7.2%	\$14,370 \$17,040	-48.0% 28.6%	57.7% 122.1%	72.4% 61.2%	\$0 \$0
	s/s \$	BOP Rtl	BOP Comp	NetSls Rtl	SIs Comp (S)	TotMD %	MMU %	Rec Rtl
Q3	10.7	\$71,607	~41.376	\$82,262	-29.4%	92.4% 87.6%	69.0%	\$71,986
SEPTEMBER OCTOBER	11.4	\$77,354	-57.1% -41.3%	\$34,007 \$26,759	-27.2% -29.4%	76.4% 92.4%	70.4%	\$29,668 \$0
AUGUST	S/S \$ 12.1	\$65,261	BOP Comp -57.5%	NetSls_Rtl \$21,496	SIs Comp (S) -0.4%	TotMD % 99.1%	MMU % 68.4%	Rec_Rtl \$42,318
D77 Eva Shoes								
FEBRUARY	[	\$2,503,403	]					
		SEASON		\$6,625,503	16.8%	98.0%	58.2%	\$10,670,275
Q4				\$4,025,611	28.3%	102.5%	56.9%	\$4,457,763
JANUARY	11.8 13.9	\$4,608,181	-32.5% -33.6%	\$1,960,088 \$784,465	39.7% -10.6%	115.7%	53.9% 50.5%	\$1,281,888 \$1,155,491
NOVEMBER DECEMBER	14.2	\$4,552,394	-32.9%	\$1,281,058	49.6%	65.0% 115.7%	65.5%	\$2,020,383
	s/s \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp (S)	TotMD %	MMU%	Rec_Rtl
Q3	13.1	J2,330,107	40.370	\$2,599,892	2.6%	90.9%	60.3%	\$6,212,513
OCTOBER	17.2	\$3,075,858 \$2,958,187	-39.5% -40.5%	\$893,038 \$896,274	-18.7% 6.1%	85.8% 86.9%	61.3%	\$1,380,547 \$3,116,404
SEPTEMBER				\$810,579	37.2%	101.1%	58.6%	\$1,715,562

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	S/S \$	BOP Rtl	BOP Comp	NetSls Rtl	SIs Comp	TotMD %	Rec Rtl	Rcpt Comp #DIV/0!	ADJ
UGUST	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	0.0%	\$0		
EPTEMBER	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	0.0%		#DIV/0!	
OCTOBER D3	#DIV/0!	\$0	#DIV/0!	\$0 \$0	#DIV/0!	0.0%	\$0	#DIV/0!	\$0
4.5				ψ	#DIV/0!	#DIV/0!	ŞÜ	#DIV/0!	50
	S/S \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
NOVEMBER	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	0.0%		#DIV/0!	
DECEMBER	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	0.0%		#DIV/0!	
JANUARY Q4	#DIV/0!	\$0	#DIV/0!	\$0 \$0	#DIV/0!	0.0% #DIV/0!	\$0	#DIV/0!	\$0
Q4				30	WDIV/O:	mbiv/o:	30	WDIV/O:	30
		SEASON		\$0	#DIV/0!	#DIV/0!	\$0	#DIV/0!	\$0
FEBRUARY	Г	\$0	1						
		70	1						
D92 GU PLUS						TotMD %			
AUGUST	S/S \$ #DIV/0!	BOP_RtI	BOP Comp #DIV/0!	NetSls_Rtl	SIs Comp #DIV/0!	TotMD % 0.0%	Rec_Rtl	Rcpt Comp #DIV/0!	ADJ
SEPTEMBER	#DIV/0!	\$0	#DIV/0!	\$0 \$0	#DIV/0!	0.0%		#DIV/0!	
OCTOBER	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	0.0%		#DIV/0!	
Q3				\$0	#DIV/0!	#DIV/0!	\$0	#DIV/0!	\$0
NOVEMBER	S/S \$ #DIV/0!	BOP Rti \$0	BOP Comp #DIV/0!	NetSis Rti	SIs Comp #DIV/0!	TotMD %	Rec Rtl	Rcpt Comp #DIV/0!	ADJ
DECEMBER	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	0.0%		#DIV/0!	
JANUARY	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	0.0%		#DIV/0!	
Q4		**		\$0	#DIV/0!	#DIV/0!	\$0	#DIV/0!	\$0
		SEASON		\$0	#DIV/0!	#DIV/0!	\$0	#DIV/0!	\$0
FEBRUARY	Γ	\$0	1						
			-						
D27 KATE HUDSON GU P									
	S/S \$	BOP_Rtl	BOP Comp	NetSls_Rtl	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
AUGUST SEPTEMBER	#DIV/0!	\$141,946 \$141,946	-89.4%	\$0	-100.0%	0.0%		-100.0%	
OCTOBER	#DIV/0!	\$141,946	-91.9% -92.5%	\$0 \$0	-100.0% -100.0%	0.0%		-100.0% -100.0%	
Q3	#D14/01	71-1,5-0	32.370	\$0	-100.0%	#DIV/0!	\$0	-100.0%	
	c# *	200	POD C			TotMD %			401
NOVEMBER	S/S \$ #DIV/0!	BOP_RtI \$141,946	BOP Comp -94.2%	NetSls_Rtl \$0	Sls Comp -100.0%	TotMD % 0.0%	Rec_Rtl	Rcpt Comp -100.0%	ADJ
DECEMBER DECEMBER	#DIV/0!	\$141,946	-94.2% -95.2%	\$0	-100.0%	0.0%		-100.0%	
JANUARY	#DIV/0!	\$141,946	-93.6%	\$0	-100.0%	0.0%		-100.0%	
Q4				\$0	-100.0%	#DIV/0!	\$0	-100.0%	
				\$0			\$0		\$0
		SEASON		\$0	-100.0%	#DIV/0!	\$0	-100.0%	\$0
FEBRUARY		\$141,946	]						
D121 LINGERIA									
D131 LINGERIE									
D83	e /e é	DOD DH	POR Com-	Notic Dt	Sle Come	TotAID 9'	Por PH	Pont Corre	ADI
D93 AUGUST	S/S \$ #DIV/01	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp	TotMD %	Rec_Rtl	Rcpt Comp	ADJ
AUGUST SEPTEMBER	S/S \$ #DIV/0! #DIV/0!		99.3% -99.4%	NetSIs_Rtl \$0 \$0	Sls Comp -100.0% -100.0%	TotMD % 62.8% 62.8%	Rec_Rtl \$0 \$0	-100.0%	ADJ
AUGUST SEPTEMBER OCTOBER	#DIV/0!	\$42,023	-99.3%	\$0 \$0 \$0	-100.0% -100.0% -100.0%	62.8% 62.8% 70.8%	\$0 \$0 \$0	-100.0% -100.0% -100.0%	ADJ
AUGUST SEPTEMBER	#DIV/0!	\$42,023 \$42,023	-99.3% -99.4%	\$0 \$0	-100.0% -100.0%	62.8% 62.8%	\$0 \$0	-100.0% -100.0%	ADJ
AUGUST SEPTEMBER OCTOBER	#DIV/0! #DIV/0!	\$42,023 \$42,023 \$42,023	-99.3% -99.4% -97.2%	\$0 \$0 \$0 \$0	-100.0% -100.0% -100.0% -100.0%	62.8% 62.8% 70.8% #DIV/0!	\$0 \$0 \$0 \$0 \$0	-100.0% -100.0% -100.0% -100.0%	
SEPTEMBER OCTOBER	#DIV/0! #DIV/0! #DIV/0!	\$42,023 \$42,023 \$42,023 BOP Rtl	-99.3% -99.4% -97.2% BOP Comp	\$0 \$0 \$0 \$0 \$0 NetSis Rti	-100.0% -100.0% -100.0% -100.0% Sls Comp	62.8% 62.8% 70.8% #DIV/0!	\$0 \$0 \$0 \$0 \$0 Rec Rtl	-100.0% -100.0% -100.0% -100.0% Rcpt Comp	ADJ
AUGUST SEPTEMBER OCTOBER Q3	#DIV/0! #DIV/0!	\$42,023 \$42,023 \$42,023	-99.3% -99.4% -97.2%	\$0 \$0 \$0 \$0	-100.0% -100.0% -100.0% -100.0%	62.8% 62.8% 70.8% #DIV/0!	\$0 \$0 \$0 \$0 \$0	-100.0% -100.0% -100.0% -100.0%	
AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER DECEMBER JANUARY	#DIV/0! #DIV/0! #DIV/0! \$/\$ \$ #DIV/0!	\$42,023 \$42,023 \$42,023 BOP Rtl \$42,023	-99.3% -99.4% -97.2% BOP Comp -97.3%	\$0 \$0 \$0 \$0 \$0 NetSis Rti	-100.0% -100.0% -100.0% -100.0% SIs Comp -100.0%	62.8% 62.8% 70.8% #DIV/0! TotMD % 62.8%	\$0 \$0 \$0 \$0 \$0 Rec Rtl	-100.0% -100.0% -100.0% -100.0% Rcpt Comp -100.0% #DIV/0! -100.0%	
AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER DECEMBER	#DIV/0! #DIV/0! #DIV/0! \$/\$ \$ #DIV/0! #DIV/0!	\$42,023 \$42,023 \$42,023 BOP Rtl \$42,023 \$42,023	-99.3% -99.4% -97.2% BOP Comp -97.3% -96.9%	\$0 \$0 \$0 \$0 \$0 NetSis Rti \$0 \$0	-100.0% -100.0% -100.0% -100.0% -100.0% Sis Comp -100.0% -100.0%	62.8% 62.8% 70.8% #DIV/0! TotMD % 62.8% 62.8%	\$0 \$0 \$0 \$0 \$0 Rec Rtl \$0 \$0	-100.0% -100.0% -100.0% -100.0% Rcpt Comp -100.0% #DIV/0!	
AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER DECEMBER JANUARY	#DIV/0! #DIV/0! #DIV/0! \$/\$ \$ #DIV/0! #DIV/0!	\$42,023 \$42,023 \$42,023 BOP Rtl \$42,023 \$42,023 \$42,023	-99.3% -99.4% -97.2% BOP Comp -97.3% -96.9%	\$0 \$0 \$0 \$0 \$0 \$0 \$0 NetSls Rtl \$0 \$0 \$0 \$0	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	62.8% 62.8% 70.8% #DIV/0! TotMD % 62.8% 62.8% 70.8%	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	-100.0% -100.0% -100.0% -100.0% Rcpt Comp -100.0% #DIV/0! -100.0%	ADJ
AUGUST SETTMBER OCTOBER Q3  NOVEMBER DECEMBER JANUARY Q4	#DIV/0! #DIV/0! #DIV/0! \$/\$ \$ #DIV/0! #DIV/0!	\$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023	-99.3% -99.4% -97.2% BOP Comp -97.3% -96.9%	\$0 \$0 \$0 \$0 \$0 NetSls Rtl \$0 \$0 \$0	-100.0% -100.0% -100.0% -100.0% SIS Comp -100.0% -100.0%	62.8% 62.8% 70.8% #DIV/0! TotMD % 62.8% 62.8% 70.8%	\$0 \$0 \$0 \$0 \$0 Rec Rtl \$0 \$0 \$0	-100.0% -100.0% -100.0% -100.0% Rcpt Comp -100.0% #DIV/0! -100.0%	
AUGUST SETTMBER OCTOBER Q3  NOVEMBER DECEMBER JANUARY Q4	#DIV/0! #DIV/0! #DIV/0! \$/\$ \$ #DIV/0! #DIV/0!	\$42,023 \$42,023 \$42,023 BOP Rtl \$42,023 \$42,023 \$42,023	-99.3% -99.4% -97.2% BOP Comp -97.3% -96.9%	\$0 \$0 \$0 \$0 \$0 \$0 \$0 NetSls Rtl \$0 \$0 \$0 \$0	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	62.8% 62.8% 70.8% #DIV/0! TotMD % 62.8% 62.8% 70.8%	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	-100.0% -100.0% -100.0% -100.0% Rcpt Comp -100.0% #DIV/0! -100.0%	ADJ
AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER DECEMBER JANUJARY Q4	#DIV/0! #DIV/0! #DIV/0! \$/\$ \$ #DIV/0! #DIV/0!	\$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023	-99.3% -99.4% -97.2% BOP Comp -97.3% -96.9%	\$0 \$0 \$0 \$0 \$0 \$0 \$0 NetSls Rtl \$0 \$0 \$0 \$0	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	62.8% 62.8% 70.8% #DIV/0! TotMD % 62.8% 62.8% 70.8%	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	-100.0% -100.0% -100.0% -100.0% Rcpt Comp -100.0% #DIV/0! -100.0%	ADJ
AUGUST SEPTEMBER OCTOBER Q3 NOVEMBER DECEMBER JANUJARY Q4	#DIV/0! #DIV/0! #DIV/0! \$/\$ \$ #DIV/0! #DIV/0!	\$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023	99.3% -99.4% -97.2% BOP Comp -97.3% -96.9% -95.8%	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	62.8% 62.8% 70.8% #DIV/0! TotMD % 62.8% 62.8% 70.8%	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	-100.0% -100.0% -100.0% -100.0% -100.0% Rcpt Comp -100.0% #DIV/0! -100.0% -100.0%	ADJ
AUGUST SEPTEMBER OCTOBER Q3 3 NOVEMBER DECEMBER AUMUNY Q4  EEM Exclusives Total AUGUST	#DIV/0!	\$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023	99.3% -99.4% -97.2% BOP Comp -97.3% -96.9% -95.8% BOP Comp -82.3%	\$0 \$0 \$0 \$0 \$0 \$0 NetSis Rti \$0 \$0 \$0 \$0 \$0	-100.0% -100.0% -100.0% -100.0% Sis Comp -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	62.8% 62.8% 70.8% #DIV/0!  TotMD % 62.8% 62.8% 70.8% #DIV/0!  #DIV/0!	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	ADJ SO ADJ SO
AUGUST SEPTEMBER OCTOBER 03  NOVEMBER DECEMBER ANAUMY Q4  FEBRUARY  FEBRUARY  AUGUST	#DIV/0!	\$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023	99.3% -99.4% -97.2% BOP Comp -97.3% -96.9% -95.8% BOP Comp -82.3% -86.7%	\$0 \$0 \$0 \$0 \$0 NetSis Rtl \$0 \$0 \$0 \$0 \$0 \$0	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	62.8% 62.8% 70.8% #DIV/0!  TotMD % 62.8% 62.8% 70.8% #DIV/0!  #DIV/0!	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	ADJ \$0  ADJ 50 50
AUGUST SEPTEMBER OCTOBER 03  3  NOVEMBER DOCEMBER DOLEMBER DOLEMBER PEBRUARY  GEM Exclusives Total  AUGUST AUGUST AUGUST AUGUST AUGUST AUGUST COTOBER	#DIV/0!	\$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023	99.3% -99.4% -97.2% BOP Comp -97.3% -96.9% -95.8% BOP Comp -82.3%	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	62.8% 62.8% 70.8% #DIV/01 TOIMD % 62.8% 62.8% 70.8% #DIV/01	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	ADJ SO ADJ SO
AUGUST SEPTEMBER OCTOBER 03  3  NOVEMBER DOCEMBER DOLEMBER DOLEMBER PEBRUARY  GEM Exclusives Total  AUGUST AUGUST AUGUST AUGUST AUGUST AUGUST COTOBER	#DIV/0!	\$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023	99.3% -99.4% -97.2% BOP Comp -97.3% -96.9% -95.8% BOP Comp -82.3% -86.7%	\$0 \$0 \$0 \$0 \$0 NetSis Rtl \$0 \$0 \$0 \$0 \$0 \$0	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	62.8% 62.8% 70.8% #DIV/0!  TotMD % 62.8% 62.8% 70.8% #DIV/0!  #DIV/0!	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	ADJ \$0  ADJ 50 50
AUGUST SEPTEMBER OCTOBER 03  3  NOVEMBER DOCEMBER DOLEMBER DOLEMBER PEBRUARY  GEM Exclusives Total  AUGUST AUGUST AUGUST AUGUST AUGUST COTOBER	#DIV/0!	\$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023	99.3% -99.4% -97.2% BOP Comp -97.3% -96.9% -95.8% BOP Comp -82.3% -86.7% -89.4%	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	62.8% 62.8% 70.8% ann/ol 70.8% ann/ol 70.8% ann/ol 70.8% ann/ol 70.8% 62.8% 62.8% 70.8% ann/ol 801V/ol 801V/ol 801V/ol 801V/ol 801V/ol 801V/ol	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	ADJ \$0  ADJ 50 50
AUGUST SEPTEMBER OCTOBER GG	BDIV/01   BDIV/01   BDIV/01   BDIV/01   BDIV/01   BDIV/01   S/S S   BDIV/01   BDIV/0	\$42,023 \$43,023 \$43,02	-99.3% -99.4% -97.2% BOP Comp -97.3% -96.9% -95.8% BOP Comp -82.3% -86.7% -89.4% -89.4%	\$0	-100.0% -100.0%	62.8% 62.8% 70.8% #DIV/01 TOIMD % 62.8% 62.8% 70.8% #DIV/01	\$0	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	ADJ 50 ADJ 50 ADJ 50 S0
AUGUST SEPTEMBER OCTOBER O O O O O O O O O O O O O O O O O O O	#BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01	\$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$62,424,459 \$52,424,459 \$52,424,459 \$52,424,459 \$52,424,459 \$52,424,459	99.3% 99.4% 99.4% 97.2% BOP Comp 97.3% 95.8% BOP Comp 42.3% 45.7% 45.4% BOP Comp	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	62.8% 62.8% 70.8% ann/ol 70.8% ann/ol 70.8% ann/ol 70.8% ann/ol 70.8% 62.8% 62.8% 70.8% ann/ol 801V/ol 801V/ol 801V/ol 801V/ol 801V/ol 801V/ol	\$0	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	ADJ  \$0  ADJ  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$
AUGUST SEPTEMBER OCTOBER  G  G  G  G  NOVEMBER OCCHMER AUGUST  FEBRUARY  G  G  G  G  G  G  G  G  G  G  G  G  G	BDIV/01   BDIV/01   BDIV/01   BDIV/01   BDIV/01   BDIV/01   S/S S   BDIV/01   BDIV/0	\$42,023 \$43,023 \$43,02	-99.3% -99.4% -97.2% BOP Comp -97.3% -96.9% -95.8% BOP Comp -82.3% -86.7% -89.4% -89.4%	\$0	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	62.8% 62.8% 70.8% 9DIV/01 TotMD % 62.8% 8DIV/01  ### ### ############################	50 50 50 50 50 50 50 50 50 50 50 50 50 5	-100.0% -100.0% -100.0% -100.0% Rept Comp -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	ADJ 50 ADJ 50 ADJ 50 S0
AUGUST SEPTEMBER OCTOBER  G  G  G  G  NOVEMBER OCCHMER AUGUST  FEBRUARY  G  G  G  G  G  G  G  G  G  G  G  G  G	#BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01	\$42,023 \$43,023 \$43,02	99.3% 99.4% 99.4% 97.2% BOP Comp 97.3% 95.8% BOP Comp 42.3% 45.7% 45.4% BOP Comp	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	62.8% 62.8% 70.8% ann/ol 70.8% ann/ol 70.8% ann/ol 70.8% ann/ol 70.8% 62.8% 62.8% 70.8% ann/ol 801V/ol 801V/ol 801V/ol 801V/ol 801V/ol 801V/ol	\$0	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	ADJ  \$0  ADJ  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$
AUGUST SEPTEMBER OCTOBER  G  G  G  G  NOVEMBER OCCHMER AUGUST  FEBRUARY  G  G  G  G  G  G  G  G  G  G  G  G  G	#BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01	\$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$42,023 \$62,424,459 \$52,424,459 \$52,424,459 \$52,424,459 \$52,424,459 \$52,424,459	99.3% 99.4% 99.4% 97.2% BOP Comp 97.3% 95.8% BOP Comp 42.3% 45.7% 45.4% BOP Comp	\$0	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	62.8% 62.8% 70.8% 9DIV/01 TotMD % 62.8% 8DIV/01  ### ### ############################	50 50 50 50 50 50 50 50 50 50 50 50 50 5	-100.0% -100.0% -100.0% -100.0% Rept Comp -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	ADJ  \$0  ADJ  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$
AUGUST SEPTEMBER OCTOBER G3 G3 G3 NOVEMBER DECEMBER JANUARY G4 G6 G7 FEBRUARY EEM EXCUSIVES TOTAL AUGUST SEPTEMBER OCTOBER G3 G3 G3 HOVEMBER OCTOBER G3 G3 G4 HOVEMBER OCTOBER G3 G3 G4 HOVEMBER HOVEMBER OCTOBER G3 G3 G4	#BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01	\$42,023 \$43,023 \$43,02	99.3% 99.4% 99.4% 97.2% BOP Comp 97.3% 95.8% BOP Comp 42.3% 45.7% 45.4% BOP Comp	\$0	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	62.8% 62.8% 70.8% 8DIV/01 TotMD % 62.8% 62.8% 62.8% 70.8% 8DIV/01 SDIV/01 SDIV/01 SDIV/01 SDIV/01	50 50 50 50 50 50 50 50 50 50 50 50 50 5	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	ADJ 50 50 50 50 50 50 50 50 50 50 50 50 50
AUGUST SEPTEMBER OCTOBER G3 G3 G3 NOVEMBER DECEMBER JANUARY G4 G6 G7 FEBRUARY EEM EXCUSIVES TOTAL AUGUST SEPTEMBER OCTOBER G3 G3 G3 HOVEMBER OCTOBER G3 G3 G4 HOVEMBER OCTOBER G3 G3 G4 HOVEMBER HOVEMBER OCTOBER G3 G3 G4	#BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01	\$42,023 \$43,023 \$43,02	99.3% 99.4% 99.4% 97.2% BOP Comp 97.3% 95.8% BOP Comp 42.3% 45.7% 45.4% BOP Comp	\$0	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	62.8% 62.8% 70.8% 8DIV/01 TotMD % 62.8% 62.8% 62.8% 70.8% 8DIV/01 TotMD %	50 50 50 50 50 50 50 50 50 50 50 50 50 5	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	ADJ 50 50 50 50 50 50 50 50 50 50 50 50 50
AUGUST SEPTEMBER OCTOBER  3  3  NOVEMBER DECEMBER JANUAURY  Q  G  G  G  J  J  J  J  J  J  J  J  J  J	#BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01 #BDIV/01	\$42,023 \$43,023 \$43,02	99.3% 99.4% 99.4% 97.2% BOP Comp 97.3% 95.8% BOP Comp 42.3% 45.7% 45.4% BOP Comp	\$0	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	62.8% 62.8% 70.8% 8DIV/01 TotMD % 62.8% 62.8% 62.8% 70.8% 8DIV/01 TotMD %	50 50 50 50 50 50 50 50 50 50 50 50 50 5	-100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0% -100.0%	ADJ  50  ADJ 50 50 50 50 50 50 50 50 50 50
AUGUST SEPTEMBER OCTOBER  3  NOVEMBER DECEMBER JANUAUY  G  FEBRUARY  FEBRUARY  SEM Exclusives Total  AUGUST  SEPTEMBER OCTOBER  3  3  NOVEMBER DECEMBER OCTOBER  4  4  4  4  4  4  4  4  4  4  4  4  4	#BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01	\$42,023 \$43,023 \$43,02	99.3% 99.4% 99.4% 97.2% BDP Comp 497.3% 96.5% 95.8% BOP Comp 82.3% 89.4% 89.4% BDP Comp 91.3% 89.4%	50   50   50   50   50   50   50   50	-100.0% -100.0% -100.00% -100.	62.8% 62.8% 70.8% 800/701 TotMD % 62.8% 62.8% 800/701 BDIV/01 TotMD % 8DIV/01 TotMD % 8DIV/01 TotMD %	\$0	-100.0% -100.0% -100.0% -100.0% Rept Comp -100.0%	ADJ  \$0  ADJ  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$
AUGUST SEPTEMBER OCTOBER QQ	#BDV/01 #BDV/01 #BDV/01 #BDV/01 \$/\$ \$ #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01	\$42,023 \$43,023 \$43,02	99.3% 99.4% 99.4% 97.2% BOP Comp 97.3% 95.8% 95.8% BOP Comp 82.3% 96.2% 99.4% 80.1%	\$0 \$0 \$0 \$0 \$0  NetSis Rti #0 \$0  \$0  NetSis Rti #0 \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$	-100.0% -100.0%	62.8% 62.8% 70.8% 8DIV/01 TotMD % 62.8% 62.8% 62.8% 8DIV/01  TotMD %  BDIV/01  FDIV/01  FDIV/01  FDIV/01  FDIV/01	\$0	-100.0% -100.0%	ADJ  ADJ  ADJ  ADJ  ADJ  ADJ  ADJ  ADJ
AUGUST SEPTEMBER OCTOBER  3  3  NOVEMBER DECEMBER JANUARY  QG  FEBRUARY  ECM Exclusives Total AUGUST SEPTEMBER OCTOBER  3  3  NOVEMBER DECEMBER JANUARY  QG  FEBRUARY  TOTAL W/O CELEBRITY AUGUST  TOT	#BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01	\$42,023 \$43,023 \$43,02	99.4% 99.4% -99.4% -97.2% BOP Comp -47.3% -49.3% -49.3% -49.8% BOP Comp -82.3% -89.4% -89.4% -80.1%	\$0	-100.0% -100.0% -100.00%	62.8% 62.8% 70.8% 80IV/01 TotMD % 62.8% 70.88% 80IV/01 TotMD % 62.8% 70.8% 80IV/01  TotMD %  8DIV/01  TotMD %  101V/01  TotMD %	\$0	-100.0% -100.0% -100.0% -100.0% Rept Comp -100.0% -100	ADJ  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$
AUGUST SEPTEMBER OCTOBER G3 G3 G3 NOVEMBER DECEMBER AUGUST SEPTEMBER OCTOBER G3 G3 HOWENES FEBRUARY DECEMBER AUGUST SEPTEMBER OCTOBER G3 G3 G4 FEBRUARY DECEMBER AUGUST FEBRUARY DECEMBER AUGUST FEBRUARY DOTTOBER G3 G3 G4 FEBRUARY DOTTOBER G3 G4 FEBRUARY AUGUST SEPTEMBER OCTOBER G3 G4 G5 G7 FEBRUARY AUGUST SEPTEMBER OCTOBER G3 G7	#BDV/01 #BDV/01 #BDV/01 #BDV/01 \$/\$ \$ #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01	\$42,023 \$43,023 \$43,02	99.3% 99.4% 99.4% 97.2% BOP Comp 97.3% 95.8% 95.8% BOP Comp 82.3% 96.2% 99.4% 80.1%	\$0	-100.0% -100.0%	62.8% 62.8% 70.8% 80.7% 70.8% 80.7% 70.8% 80.7% 70.8% 80.7% 10.7%	\$0 50 50 50 50 50 50 50 50 50 50 50 50 50	-100.0% -100.0	ADJ  S0  ADJ  S0  S0  S0  S0  S0  S0  S0  S0  S0  S
AUGUST SEPTEMBER OCTOBER G3 G3 G3 NOVEMBER DECEMBER AUGUST SEPTEMBER OCTOBER G3 G3 HOWENES FEBRUARY DECEMBER AUGUST SEPTEMBER OCTOBER G3 G3 G4 FEBRUARY DECEMBER AUGUST FEBRUARY DECEMBER AUGUST FEBRUARY DOTTOBER G3 G3 G4 FEBRUARY DOTTOBER G3 G4 FEBRUARY AUGUST SEPTEMBER OCTOBER G3 G4 G5 G7 FEBRUARY AUGUST SEPTEMBER OCTOBER G3 G7	#BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01 #BDV/01	\$42,023 \$43,023 \$43,02	99.4% 99.4% -99.4% -97.2% BOP Comp -47.3% -49.3% -49.3% -49.8% BOP Comp -82.3% -89.4% -89.4% -80.1%	\$0	-100.0% -100.0% -100.00%	62.8% 62.8% 70.8% 80IV/01 TotMD % 62.8% 70.88% 80IV/01 TotMD % 62.8% 70.8% 80IV/01  TotMD %  8DIV/01  TotMD %  101V/01  TotMD %	\$0	-100.0% -100.0% -100.0% -100.0% Rept Comp -100.0% -100	ADJ  \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0
AUGUST SEPTEMBER OCTOBER  3  NOVEMBER DECEMBER JANUAUY  G  FEBRUARY  FEBRUARY  SEM Exclusives Total  AUGUST  SEPTEMBER OCTOBER  3  3  NOVEMBER DECEMBER JANUAUY  G  G  FEBRUARY  G  G  FEBRUARY  G  G  G  G  G  G  G  G  G  G  G  G  G	#BDV/01 #BDV/0	\$42,073 \$43,073 \$43,07	-99.3% -99.4% -97.2% -97.2% -97.2% -97.3% -9	\$0	-100.0% -100.0%	62.8% 62.8% 70.8% 80.70.8% 80.70.10 80.	50 50 50 50 50 50 50 50 50 50 50 50 50 5	-100.0% -100.0% -100.09% -100.09% -100.09% -100.0%	ADJ  S0  ADJ  S0  S0  S0  S0  S0  S0  S0  S0  S0  S
AUGUST SEPTEMBER OCTOBER  3  NOVEMBER DECEMBER JANUARY  GE  FEBRUARY  FEBRUARY  FEMILIAN  AUGUST  NOVEMBER  OCTOBER  3  3  NOVEMBER  JANUARY  GE  FEBRUARY  TOTAL W/O CELEBRITY  AUGUST  AUGUST  OCTOBER  3  3  AUGUST  AUGUST  OCTOBER  4  4  AUGUST	#BIV/01 #BIV/01 #BIV/01 #BIV/01 #BIV/01 #BIV/01 #BIV/01 #BIV/01 #BIV/01 #BIV/01 #BIV/01 #BIV/01 #BIV/01 #BIV/01 #BIV/01	\$42,023 \$43,023 \$43,02	99.4% 99.4% -99.4% -97.2% BOP Comp -47.3% -49.3% -49.3% -49.8% BOP Comp -82.3% -89.4% -89.4% -80.1%	\$0	-100.0% -100.0%	62.8% 62.8% 70.8% 80.7% 70.8% 80.7% 70.8% 80.7% 70.8% 80.7% 10.7%	\$0 50 50 50 50 50 50 50 50 50 50 50 50 50	-100.0% -100.0	ADJ  \$0  ADJ  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$
AUGUST SEPTEMBER OCTOBER 03 03 03 03 03 NOVEMBER DECEMBER JANUARY 04 ECM Exclusives Total AUGUST SEPTEMBER OCTOBER 03 03 04 05 05 05 05 05 05 05 05 05 05 05 05 05	#BDV/01 #BDV/0	\$42,023 \$43,023 \$43,02	99.3% 99.4% 99.4% 99.72% BOP Comp 497.3% 497.3% 495.8% BOP Comp 80.75% 89.4% 89.4% 80.1% BOP Comp 94.3% 80.1% 80.1%	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	-100.0% -100.0% -100.00% -100.	62.8% 62.8% 70.8% 8DIV/01 TotMD % 62.8% 62.8% 62.8% 80.8% 80.9% 10.6% 8DIV/01  TotMD % 8DIV/01  TotMD % 130.9% 131.9% 131.18% 131.18%	\$0	1-00.0% Rept Comp 1-00.0% Sept Comp 1-00.0% Rept	ADJ  S0  ADJ  S0  S0  S0  S0  S0  S0  S0  S0  S0  S
AUGUST SEPTEMBER OCTOBER  33  NOVEMBER DECEMBER ANNUARY  GENERAL SEPTEMBER DECEMBER ANNUARY  GENERAL SEPTEMBER DECEMBER AUGUST SEPTEMBER DECEMBER AUGUST SEBRUARY  GENERAL SEPTEMBER DECEMBER AUGUST SEBRUARY  OUTOLAL W/O CELEBRITY AUGUST SEPTEMBER DECEMBER AUGUST SEPTEMBER AUGUST S	#BIV/01 #DIV/0	\$42,073 \$43,073 \$43,07	99.3% -99.4% -97.2% -97.2% -97.2% -97.2% -97.2% -97.3% -96.5% -96.5% -96.5% -93.6% -93.6% -93.6% -93.6% -93.6% -94	\$0 50 50 50 50 50 50 50 50 50 50 50 50 50	-100.0% -100.0% -100.00% -100.	62.8% 62.8% 70.8% 80.1% 70.8% 80.1% 70.8% 80.1% 70.8% 80.1% 70.1% 80.1% 70.1% 80.1% 70.1% 80.1% 70.1% 80.1% 90.1%	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	100.0% Regt Comp 100.0%	ADJ  50  ADJ 50 50 50 50 50 50 50 50 50 50 50 50 513,018,541 50 513,018,541 50 50 50 50 50 50
AUGUST SEPTEMBER OCTOBER  33  NOVEMBER DECEMBER ANNUARY  GENERAL SEPTEMBER DECEMBER ANNUARY  GENERAL SEPTEMBER DECEMBER AUGUST SEPTEMBER DECEMBER AUGUST SEBRUARY  GENERAL SEPTEMBER DECEMBER AUGUST SEBRUARY  OUTOLAL W/O CELEBRITY AUGUST SEPTEMBER DECEMBER AUGUST SEPTEMBER AUGUST S	#BIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01	\$42,023 \$43,023 \$43,02	99.3% 99.4% -99.4% -97.2% BOP Comp -97.3% -95.8% -95.8% BOP Comp -82.3% -89.4% -89.4% -89.4% -80.1%	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	-100.0% -100.0% -100.00% -100.	62.8% 62.8% 70.8% 8DIV/01 TotMD % 62.8% 62.8% 62.8% 80.8% 80.9% 10.6% 8DIV/01  TotMD % 8DIV/01  TotMD % 130.9% 131.9% 131.18% 131.18%	\$0	1-00.0% Rept Comp 1-00.0% Sept Comp 1-00.0% Rept	ADJ  \$0  ADJ  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$
AUGUST SEPTEMBER OCTOBER 03 03 03 03 03 03 03 04 04 04 04 05 05 06 06 06 07 06 07 07 07 07 07 07 07 07 07 07 07 07 07	#BIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01 #DIV/01	\$42,023 \$43,023 \$43,02	99.3% 99.4% -99.4% -97.2% BOP Comp -97.3% -95.8% -95.8% BOP Comp -82.3% -89.4% -89.4% -89.4% -80.1%	\$0 50 50 50 50 50 50 50 50 50 50 50 50 50	-100.0% -100.00% -100	62.8% 62.8% 70.8% 80.1% 70.8% 80.1% 70.8% 80.1% 70.8% 80.1% 70.1% 80.1% 70.1% 80.1% 70.1% 80.1% 70.1% 80.1% 90.1%	\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	100.0% Regt Comp 100.0%	ADJ  \$0  ADJ  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$0  \$

AUGUST	p 40 4	000 011	non c	N-401 011	Cl- C- 'C'	T-11/7 01		
MUGUSI	\$/\$ \$ #DIV/0!	BOP Rtl	BOP Comp	NetSls Rtl	Sls Comp (S)	TotMD % #DIV/0!	MMU%	Rec Rtl \$0
SEPTEMBER	#DIV/0!	\$0 \$0	#DIV/0! -100.0%	\$0 \$0	-100.0% -100.0%	#DIV/0!	#DIV/0! #DIV/0!	\$0 \$0
OCTOBER	#DIV/0!	\$0	-100.0%	\$0	-100.0%	#DIV/0!	#DIV/0!	\$0
Q3				\$0	-100.0%	#DIV/0!	#DIV/0!	\$0
	S/S \$	BOP_RtI	BOP Comp	NetSls_Rtl	SIs Comp (S)	TotMD %	MMU%	Rec_Rtl
NOVEMBER	#DIV/0!	\$0	-100.0%	\$0	-100.0%	#DIV/0!	#DIV/0!	\$0
DECEMBER	#DIV/0!	\$0	-100.0%	\$0	-100.0%	#DIV/0!	#DIV/0!	\$0
JANUARY Q4	#DIV/0!	\$0	-100.0%	\$0 \$0	-100.0% -100.0%	#DIV/0!	#DIV/0!	\$0 \$0
Q4				\$0	-100.0%	#DIV/U!	#DIV/U!	\$0
		SEASON		\$0	-100.0%	#DIV/0!	#DIV/0!	\$0
FEBRUARY	l	\$0	1					
D92 GU PLUS								
D93	S/S \$	BOP_Rtl	BOP Comp	NetSls_Rtl	SIs Comp	TotMD %	MMU%	Rec_Rtl
AUGUST	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	#DIV/0!	#DIV/0!	\$0
SEPTEMBER	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	#DIV/0!	#DIV/0!	\$0
OCTOBER	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	#DIV/0!	#DIV/0!	\$0
Q3				\$0	#DIV/0!	#DIV/0!	#DIV/0!	\$0
	s/s \$	BOP Rti	BOP Comp	NetSls Rtl	Sls Comp (S)	TotMD %	MMU %	Rec Rtl
NOVEMBER	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	#DIV/0!	#DIV/0!	\$0
DECEMBER	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	#DIV/0!	#DIV/0!	\$0
JANUARY	#DIV/0!	\$0	#DIV/0!	\$0	#DIV/0!	#DIV/0!	#DIV/0!	\$0
Q4				\$0	#DIV/0!	#DIV/0!	#DIV/0!	\$0
				*-				*-
		SEASON		\$0	#DIV/0!	#DIV/0!	#DIV/0!	\$0
FEBRUARY	[	\$0	1					
D27 KATE HUDSON GU P D93		ROP PH	BOD Como	NotSir Del	SIs Comp	TotMD o/	MMIIO	Por Del
D93 AUGUST	S/S \$ 26.7	BOP_RtI \$1,332,984	#DIV/0!	NetSls_Rtl \$199,574	SIs Comp #DIV/0!	TotMD % 121.4%	MMU % 47.2%	Rec_Rtl \$1,413,492
SEPTEMBER	24.8	\$1,332,984	#DIV/0!	\$199,574	#DIV/0!	121.4%	47.2%	\$1,413,492
OCTOBER	24.8	\$1,746,490	#DIV/0!	\$351,638	#DIV/0!	272.7%	10.9%	\$1,180,052
Q3	20.0	31,003,308	#DIV/O:	\$820,409	#DIV/0!	170.0%	35.0%	\$4,466,668
					,			, , ,
	S/S \$	BOP_RtI	BOP Comp	NetSls_Rtl	Sls Comp (S)	TotMD %	MMU%	Rec_Rtl
NOVEMBER	28.4	\$2,434,261	#DIV/0!	\$343,425	#DIV/0!	61.7%	61.0%	\$896,246
DECEMBER	20.4	\$2,982,592	#DIV/0!	\$730,099	#DIV/0!	161.8%	34.5%	\$555,596
JANUARY	20.1	\$2,235,343	#DIV/0!	\$445,713	#DIV/0!	289.5%	2.2%	\$1,027,938
Q4				\$1,519,238	#DIV/0!	176.6%	31.0%	\$2,479,780
		SEASON		\$2,339,647	#DIV/0!	174.3%	32.4%	\$6,946,448
D131 LINGERIE D93	S/S S	BOP Rti	BOP Comp	NetSls Rtl	SIs Comp	TotMD %	MMU%	Rec Rtl
AUGUST	320.0	\$6,263,737	#DIV/0!	\$78,292	#DIV/0!	80.2%	56.1%	\$1,795,833
SEPTEMBER	500.1	\$7,628,216	#DIV/0!	\$76,264	#DIV/0!	81.2%	56.9%	\$2,551,305
OCTOBER	66.0	\$1,513,001	#DIV/0!	\$91,668	#DIV/0!	1.9%	86.0%	\$309,307
Q3				\$246,223	#DIV/0!	51.4%	67.5%	\$4,656,444
NOVEMBER	S/S \$ 63.2	BOP Rtl \$1.558.806	BOP Comp #DIV/0!	NetSls Rtl \$98.638	SIs Comp (S) #DIV/0!	TotMD % 3.7%	MMU % 85.4%	Rec Rtl
DECEMBER	32.8	\$1,335,358	#DIV/0!	\$203.313		7.4%	81.2%	
								\$25,499
IANII IA DV				£350.643	#DIV/0!			\$0
JANUARY O4	15.4	\$1,001,446	#DIV/0!	\$259,643	#DIV/0!	6.9%	80.4%	\$0 \$53,394
JANUARY Q4		\$1,001,446		\$561,594	#DIV/0!	6.9% 6.5%	80.4% 81.6%	\$0 \$53,394 \$78,893
					#DIV/0!	6.9%	80.4%	\$0 \$53,394
		\$1,001,446 SEASON		\$561,594	#DIV/0!	6.9% 6.5%	80.4% 81.6%	\$0 \$53,394 \$78,893
Q4 FEBRUARY		\$1,001,446		\$561,594	#DIV/0!	6.9% 6.5%	80.4% 81.6%	\$0 \$53,394 \$78,893
Q4 FEBRUARY	15.4	\$1,001,446 SEASON \$479,989	#DIV/0!	\$561,594 \$807,818	#DIV/0! #DIV/0!	6.9% 6.5% 20.2%	80.4% 81.6% 77.3%	\$0 \$53,394 \$78,893 \$4,735,337
Q4 FEBRUARY		\$1,001,446 SEASON		\$561,594	#DIV/0!	6.9% 6.5%	80.4% 81.6%	\$0 \$53,394 \$78,893 \$4,735,337
Q4  FEBRUARY  ECM Exclusives Total  AUGUST  SEPTEMBER	15.4	\$1,001,446  SEASON  \$479,989  BOP_RtI	#DIV/0!	\$561,594 \$807,818 NetSis_Rtl	#DIV/0! #DIV/0!  #DIV/0!	6.9% 6.5% 20.2%	80.4% 81.6% 77.3%	\$0 \$53,394 \$78,893 \$4,735,337 Rec_Rtl \$11,498,055
PEBRUARY  ECM Exclusives Total  AUGUST SEPTEMBER OCTOBER	\$/\$ \$ 16.6	\$1,001,446  SEASON \$479,989  BOP_Rtl \$13,678,774	#DIV/0!  BOP Comp 18.9%	\$561,594 \$807,818 NetSls_Rtl \$3,299,382 \$6,147,356 \$5,478,554	#DIV/0! #DIV/0! #DIV/0! Sis Comp 18.6% 4.8%	6.9% 6.5% 20.2% TotMD % 105.5% 114.0% 124.3%	80.4% 81.6% 77.3% MMU % 60.8% 60.0% 58.6%	\$0 \$53,394 \$78,893 \$4,735,337 Rec_Rtl \$11,498,055 \$18,515,22: \$17,094,33:
Q4  FEBRUARY  ECM Exclusives Total  AUGUST  SEPTEMBER	S/S \$ 16.6 14.8	\$1,001,446 SEASON \$479,989 BOP_Rtl \$13,678,774 \$18,218,073	#DIV/0! BOP Comp 18.9% 15.3%	\$561,594 \$807,818 NetSis_Rtl \$3,299,382 \$6,147,356	#DIV/0! #DIV/0! #DIV/0! SIs Comp 18.6% 4.8%	6.9% 6.5% 20.2% TotMD % 105.5% 114.0%	80.4% 81.6% 77.3% MMU % 60.8% 60.0%	\$0 \$53,394 \$78,893 \$4,735,337 Rec_Rtl \$11,498,055 \$18,515,22: \$17,094,33:
PEBRUARY  ECM Exclusives Total  AUGUST SEPTEMBER OCTOBER	5/S \$ 16.6 14.8 16.7	\$1,001,446 \$EASON \$479,989 BOP_Rtl \$13,678,774 \$18,218,073 \$22,807,420	BOP Comp 18.9% 15.3% 9.7%	\$561,594 \$807,818 NetSis_Rtl \$3,299,382 \$6,147,356 \$5,478,554 \$14,925,292	#DIV/0! #DIV/0! #DIV/0! Sis Comp 18.6% 4.8% 12.9% 10.6%	6.9% 6.5% 20.2% TotMD % 105.5% 114.0% 124.3% 115.9%	80.4% 81.6% 77.3% MMU % 60.8% 60.0% 58.6% 59.7%	\$0 \$53,394 \$78,893 \$4,735,337 Rec Rtl \$11,498,055 \$18,515,22: \$17,094,333 \$47,107,600
Q4  FEBRUARY  ECM Exclusives Total  AUGUST SEPTEMBER OCTOBER Q3	\$/\$\$ \$/\$\$ 16.6 14.8 16.7	\$1,001,446 \$EASON \$479,989 BOP_Rtl \$13,678,774 \$18,218,073 \$22,807,420 BOP_Rtl	BOP Comp 18.9% 15.3% 9.7% BOP Comp	\$561,594 \$807,818 NetSis_Rtl 53,299,382 56,147,356 \$5,478,554 \$14,925,292 NetSis_Rtl	#DIV/0! #DIV/0	6.9% 6.5% 20.2% TotMD % 105.5% 114.0% 124.3% 115.9% TotMD %	80.4% 81.6% 77.3% MMU % 60.8% 60.0% 58.6% 59.7%	\$0 \$53,394 \$78,893 \$4,735,337 Rec_Rtl \$11,498,055 \$18,515,22: \$17,094,33: \$47,107,60:
Q4  FEBRUARY  ECM Exclusives Total  AUGUST  SEPTEMBER  OCTOBER  Q3  NOVEMBER	5/S \$ 16.6 14.8 16.7 5/S \$ 18.9	\$1,001,446  SEASON \$479,989  BOP_Rtl \$13,678,774 \$18,218,073 \$22,807,420  BOP_Rtl \$7,823,504	BOP Comp 18.9% 15.3% 9.7% BOP Comp 7.2%	\$561,594  \$807,818  NetSis_Rti \$3,299,382 \$6,147,356 \$54,725,592 NetSis_Rti \$5,900,708	#DIV/0! #DIV/0!  #DIV/0!  SIS Comp  18.6%  4.8%  12.9%  10.6%  SIS Comp (S)  -16.9%	6.9% 6.5% 20.2% TotMD % 105.5% 114.0% 124.3% 115.9% TotMD % 120.3%	80.4% 81.6% 77.3% MMU % 60.8% 60.0% 58.6% 59.7% MMU % 59.2%	\$0 \$53,394 \$78,893 \$4,735,337 Rec_Rtl \$11,498,055 \$18,515,22: \$17,094,33: \$47,107,60: Rec_Rtl \$7,910,850
Q4  FEBRUARY  ECM Exclusives Total  AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER	5/5 \$ 16.6 14.8 16.7 5/5 \$ 18.9 18.8	\$1,001,446  SEASON \$479,989  BOP_Rti \$13,678,774 \$18,218,073 \$22,807,420  BOP_Rti \$27,823,504 \$22,518,152	BOP Comp 18.9% 15.3% 9.7% BOP Comp 7.2% 53.1%	\$561,594 \$807,818 NetSis_Rti 53,299,382 56,147,356 55,478,554 \$14,925,292 NetSis_Rti 55,900,708	#DIV/0! #DIV/0	6.9% 6.5% 20.2% TotMD % 105.5% 114.0% 124.3% 115.9% TotMD % 120.3% 168.1%	80.4% 81.6% 77.3% MMU % 60.8% 60.0% 58.6% 59.7% MMU % 59.2% 59.2%	50 \$53,394 \$78,893 \$4,735,337 Rec_Rtl \$11,498,055 \$18,515,22: \$17,094,33: \$47,107,60: Rec_Rtl \$7,910,850 \$6,107,631
GQ4  FEBRUARY  ECM Exclusives Total  AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER JANUARY	5/S \$ 16.6 14.8 16.7 5/S \$ 18.9	\$1,001,446  SEASON \$479,989  BOP_Rtl \$13,678,774 \$18,218,073 \$22,807,420  BOP_Rtl \$7,823,504	BOP Comp 18.9% 15.3% 9.7% BOP Comp 7.2%	\$561,594 \$807,818 NetSis_Rtl \$3,299,382 \$6,147,356 \$5,478,554 \$14,925,992 NetSis_Rtl \$5,900,708 \$6,003,619 \$2,900,693	#DIV/01 #DIV/01 #DIV/01 SIs Comp 18.6% 4.8% 12.9% 10.6% SIs Comp (S) -16.9% 46.6% 39.6%	6.9% 6.5% 20.2% TotMD % 105.5% 114.0% 124.3% 115.9% TotMD % 120.3% 168.1% 184.2%	80.4% 81.6% 77.3% MMU % 60.8% 60.0% 58.6% 59.7% MMU % 59.2% 50.8% 45.9%	\$0 \$53,394 \$78,893 \$4,735,337 Rec_Rtl \$11,498,055 \$18,515,22: \$17,094,33; \$47,107,600 Rec_Rtl \$7,910,850 \$6,107,631 \$7,341,349
Q4  FEBRUARY  ECM Exclusives Total  AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER	5/5 \$ 16.6 14.8 16.7 5/5 \$ 18.9 18.8	\$1,001,446  SEASON \$479,989  BOP_Rtl \$13,678,774 \$18,218,073 \$22,807,420  BOP_Rtl \$27,823,504 \$22,518,152 \$12,191,570	BOP Comp 18.9% 15.3% 9.7% BOP Comp 7.2% 53.1%	\$561,594 \$807,818 NetSis_Rti 53,299,382 56,147,356 55,478,554 \$14,925,292 NetSis_Rti 55,900,708	#DIV/0! #DIV/0	6.9% 6.5% 20.2% TotMD % 105.5% 114.0% 124.3% 115.9% TotMD % 120.3% 168.1%	80.4% 81.6% 77.3% MMU % 60.8% 60.0% 58.6% 59.7% MMU % 59.2% 59.2%	\$0 \$53,394 \$78,893 \$4,735,337 Rec_Rtl \$11,498,055 \$18,515,22: \$17,094,33; \$47,107,600 Rec_Rtl \$7,910,850 \$6,107,631 \$7,341,349
GQ4  FEBRUARY  ECM Exclusives Total  AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER JANUARY	5/5 \$ 16.6 14.8 16.7 5/5 \$ 18.9 18.8	\$1,001,446  SEASON \$479,989  BOP_Rti \$13,678,774 \$18,218,073 \$22,807,420  BOP_Rti \$27,823,504 \$22,518,152	BOP Comp 18.9% 15.3% 9.7% BOP Comp 7.2% 53.1%	\$561,594 \$807,818 NetSis_Rtl \$3,299,382 \$6,147,356 \$5,478,554 \$14,925,992 NetSis_Rtl \$5,900,708 \$6,003,619 \$2,900,693	#DIV/01 #DIV/01 #DIV/01 SIs Comp 18.6% 4.8% 12.9% 10.6% SIs Comp (S) -16.9% 46.6% 39.6%	6.9% 6.5% 20.2% TotMD % 105.5% 114.0% 124.3% 115.9% TotMD % 120.3% 168.1% 184.2%	80.4% 81.6% 77.3% MMU % 60.8% 60.0% 58.6% 59.7% MMU % 59.2% 50.8% 45.9%	\$0 \$53,394 \$78,893 \$4,735,337 Rec_Rtl \$11,498,055 \$18,515,221 \$17,094,331 \$47,107,607 Rec_Rtl \$7,910,850
Q4  FEBRUARY  ECM Exclusives Total  AUGUST  SEPTEMBER  OCTOBER  G3  HOVEMBER  DECEMBER  ANUARY  Q4	5/5 \$ 16.6 14.8 16.7 5/5 \$ 18.9 18.8	\$1,001,446  \$EASON \$479,989  BOP_Rtl \$13,678,774 \$18,218,073 \$22,807,420  BOP_Rtl \$27,823,504 \$22,518,152 \$12,191,570  \$EASON	BOP Comp 18.9% 15.3% 9.7% BOP Comp 7.2% 53.1%	\$561,594 \$807,818 Net5is RI \$3,299,382 \$6,147,356 \$54,78,554 \$14,925,292 Net5is RI \$5,900,708 \$6,003,619 \$2,900,693 \$14,805,020	#DIV/01 #DIV/0	6.9% 6.5% 20.2% TotMD % 105.5% 114.0% 124.3% 115.9% TotMD % 120.3% 168.1% 184.2%	80.4% 81.6% 77.3% MMU % 60.8% 60.0% 58.6% 59.7% MMU % 59.2% 50.8% 45.9% 53.2%	\$0 \$53,394 \$78,893 \$4,735,337 Rec_Rtl \$11,498,055 \$18,515,221 \$17,094,331 \$47,107,000 Rec_Rtl \$7,910,850 \$6,107,631 \$7,341,349 \$21,359,830
Q4  FEBRUARY  ECM Exclusives Total  AUGUST SEPTEMBER OCTOBER Q3  NOVEMBER DECEMBER ANGUARY Q4	5/5 \$ 16.6 14.8 16.7 5/5 \$ 18.9 18.8	\$1,001,446  SEASON \$479,989  BOP_Rtl \$13,678,774 \$18,218,073 \$22,807,420  BOP_Rtl \$27,823,504 \$22,518,152 \$12,191,570	BOP Comp 18.9% 15.3% 9.7% BOP Comp 7.2% 53.1%	\$561,594 \$807,818 Net5is RI \$3,299,382 \$6,147,356 \$54,78,554 \$14,925,292 Net5is RI \$5,900,708 \$6,003,619 \$2,900,693 \$14,805,020	#DIV/01 #DIV/0	6.9% 6.5% 20.2% TotMD % 105.5% 114.0% 124.3% 115.9% TotMD % 120.3% 168.1% 184.2%	80.4% 81.6% 77.3% MMU % 60.8% 60.0% 58.6% 59.7% MMU % 59.2% 50.8% 45.9% 53.2%	\$0 \$53,394 \$78,893 \$4,735,337 Rec_Rtl \$11,498,055 \$18,515,221 \$17,094,331 \$47,107,000 Rec_Rtl \$7,910,850 \$6,107,631 \$7,341,349 \$21,359,830
Q4  FEBRUARY  ECM Exclusives Total  AUGUST  SEPTEMBER  OCTOBER  G3  HOVEMBER  DECEMBER  ANUARY  Q4	5/5 \$ 16.6 14.8 16.7 5/5 \$ 18.9 18.8 16.8	\$1,001,446  \$EASON \$479,989  BOP. Rtl \$13,578,774 \$132,136,73 \$22,381,873 \$22,381,873 \$22,381,873 \$21,281,873 \$21,281,873 \$21,281,873 \$21,281,873 \$21,281,873 \$21,281,873 \$21,281,873 \$21,281,873 \$21,281,873 \$21,281,873 \$21,281,873	BOP Comp 18.9% 15.3% 9.7% BOP Comp 7.3% 15.8%	\$561,594 \$807,818 NetSis Rti \$3,299,382 \$61,47,356 \$54,78,554 \$14,925,900,708 \$5,900,708 \$5,000,609 \$14,805,020 \$29,00,693 \$14,805,020	#DIV/OI #DIV/OI #DIV/OI #BIV/OI 18.6% 4.8% 12.9% 10.6% 5is Comp (S) -16.9% 46.9% 14.9% 11.0%	6.9% 6.5% 20.2% TOUMD % 105.5% 114.0% 124.3% 115.9% TOUMD 124.3% 115.9% 120.3% 188.1% 184.2%	80.4% 81.6% 77.3% MMU % 60.3% 60.0% 58.6% 59.7% MMU % 59.2% 50.8% 45.9% 53.2% 56.4%	50 533,394 578,893 54,735,337 Rec. RU 511,498,055 518,515,225 517,094,333 547,107,607 Rec. RU 57,910,850 5,107,431 57,341,349 521,359,834
Q4  FEBRUARY  ECM Exclusives Total  AUGUST  SEPTEMBER  OCTOBER  Q3  NOVEMBER  DECEMBER  ANUMAY  Q4  G4  FEBRUARY	5/5 5 16.6 14.8 16.7 5/5 5 18.9 18.8 16.8	\$1,001,446 \$EASON \$479,989 BOP. Rtl \$13,678,774 \$18,218,072 \$22,807,873 \$22,807,873 \$22,518,152 \$22,518,152 \$12,191,570 \$10,925,248 BOP. Rtl	BOP Comp 18.9% 15.3% 9.7% 80P Comp 7.2% 53.1% 15.8%	\$561,594 \$807,818  NetSis Rtl \$3,299,822 \$5,147,355 \$5,147,355 \$5,147,355 \$14,925,322  NetSis Rtl \$5,900,700 \$5,000,700 \$	#DIV/0! #DIV/0	6.9% 6.5% 20.2% TotMD % 105.5% 114.0% 124.3% 115.9% TotMD % 128.1% 158.1% 158.1% 158.1%	80.4% 81.6% 77.3% MMU 5/ 60.8% 60.0% 58.6% 59.7% MMU 5/ 50.8% 45.9% 50.8% 45.9% 53.2%	50 53,304 578,893 \$4,735,337 Rec. Rtl 511,498,055 518,515,222 517,944,337 547,107,607 56,107,631 57,341,349 521,359,838 \$68,467,344 Rec. Rtl
GEM EXCLUSIVES TOTAL  ALIGUST SEPTEMBER OCTOBER GG GG GG ANOVEMBER DECEMBER JANUARY Q4  FEBRUARY  TOTAL W/O CELEBRITY  ALIGUST	5/5 \$ 16.6 14.8 16.7  \$/5 \$ 18.9 18.9 16.8	\$1,001,446  \$EASON \$479,989  BOP Rtl \$13,678,774 \$182,186,73 \$22,286,73 \$22,286,73 \$22,286,53 \$22,286,53 \$512,182,73 \$512,182,73 \$512,182,73 \$512,182,73 \$600 Rtl \$527,823,504 \$600 Rtl	BOP Comp 18.9% 15.3% 9.7% BOP Comp 7.2% 5.3.% 15.8%	\$561,594 \$807,818 NetSis, RII \$3,299,326 \$5,478,554 \$54,973,554 \$14,925,254 \$5,900,031 \$2,900,093 \$14,805,020	#DIV/OI #DIV/O	6.5%  20.2%  TotMD % 105.5%  114.0% 114.0% 115.9%  TotMD % 124.3% 115.9%  TotMD % 120.3% 168.1% 184.1% 184.1%  170.1% 170	80.4% 81.6% 77.3% MMU 9% 60.0% 60.0% 58.6% 59.7% MMU 9% 59.2% 50.8% 45.9% 55.2% 50.8% 50.8%	50 53,394 578,893 54,735,337 Rec. RI 511,498,055 51,094,331 547,107,600 Rec. RI 57,910,850 57,341,349 52,139 57,341,349 52,139 56,107,631 57,341,349
Q4  FEBRUARY  ECM Exclusives Total  AUGUST  SEPTEMBER  OCTOBER  G3  G3  NOVEMBER  DECEMBER  AMUJANY  Q4  G4  G5  FEBRUARY  TOTAL W/O CELEBRITY  AUGUST  SEPTEMBER  AUGUST  SEPTEMBER	5/5 5 16.6 14.8 16.7 18.9 18.8 16.8 5/5 5 19.9 19.9 19.1 16.8	\$1,001,446  \$EASON  \$479,989  BOP RII \$31,578,774 \$151,278,773 \$22,807,420  BOP RII \$22,837,304 \$22,837,304 \$22,837,304 \$22,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$30,93	BOP Comp 18.9% 15.3% 9.7% 80P Comp 7.2% 53.1% 15.8%	\$561,594 \$807,818  NetSis Rtl \$3,799,827 \$5,147,355 \$5,147,35,327  NetSis Rtl \$5,900,700 \$5,000,700	#DIV/0! #DIV/0	5.9% 6.5% 20.2% TotMD % 105.5% 114.0% 124.3% 124.3% 129.3% 184.2% 152.2% TotMD % 109.7% 116.5%	80.4% 81.6% 77.3% MMU % 60.8% 60.0% 58.6% 59.7% MMU % 59.2% 50.8% 45.9% 53.2%	50 \$33,304 \$78,893 \$4,735,337 Rec. Rtl \$11,498,055 \$13,515,22 \$17,004,33 \$7,910,850 \$7,910,85
OG  FEBRUARY  ECM Exclusives Total  AUGUST SEPTEMBER OCTOBER  GG  NOVEMBER DECEMBER JANUARY  OG  FEBRUARY  AUGUST SEPTEMBER  AUGUST SEPTEMBER  OCTOBER	5/5 \$ 16.6 14.8 16.7  \$/5 \$ 18.9 18.9 16.8	\$1,001,446  \$EASON \$479,989  BOP Rtl \$13,678,774 \$182,186,73 \$22,286,73 \$22,286,73 \$22,286,53 \$22,286,53 \$512,182,73 \$512,182,73 \$512,182,73 \$512,182,73 \$600 Rtl \$527,823,504 \$600 Rtl	BOP Comp 18.9% 15.3% 9.7% BOP Comp 7.2% 5.3.% 15.8%	\$561,594 \$807,818  NetSis, Rtl \$3,299,367,918  NetSis, Rtl \$3,292,309,309,309,309,309,309,309,309,309,309	#DIV/01 #DIV/0	6.9% 6.5% 20.2% 105.5% 114.0% 124.3% 115.9% TotMD % 120.3% 184.2% 134.0%	80.4% 81.6% 77.3% MMU % 60.8% 60.0% 58.6% 59.7% MMU % 59.2% 50.2% 50.4% MMU % 59.8% 59.8% 59.9% 59.9%	50 \$33,304 \$78,893 \$4,735,337 Bec Rtl \$11,408,055 \$15,107,601 \$7,910,80
Q4  FEBRUARY  ECM Exclusives Total  AUGUST  SEPTEMBER  OCTOBER  G3  G3  NOVEMBER  DECEMBER  AMUJANY  Q4  G4  G5  FEBRUARY  TOTAL W/O CELEBRITY  AUGUST  SEPTEMBER  AUGUST  SEPTEMBER	5/5 5 16.6 14.8 16.7 18.9 18.8 16.8 5/5 5 19.9 19.9 19.1 16.8	\$1,001,446  \$EASON  \$479,989  BOP RII \$31,578,774 \$151,278,773 \$22,807,420  BOP RII \$22,837,304 \$22,837,304 \$22,837,304 \$22,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$23,837,304 \$30,93	BOP Comp 18.9% 15.3% 9.7% 80P Comp 7.2% 53.1% 15.8%	\$561,594 \$807,818  NetSis Rtl \$3,799,827 \$5,147,355 \$5,147,35,327  NetSis Rtl \$5,900,700 \$5,000,700	#DIV/0! #DIV/0	5.9% 6.5% 20.2% TotMD % 105.5% 114.0% 124.3% 124.3% 129.3% 184.2% 152.2% TotMD % 109.7% 116.5%	80.4% 81.6% 77.3% MMU % 60.8% 60.0% 58.6% 59.7% MMU % 59.2% 50.8% 45.9% 53.2%	50 \$33,304 \$78,893 \$4,735,337 Bec Rtl \$11,408,055 \$15,107,601 \$7,910,80
OG  FEBRUARY  ECM Exclusives Total  AUGUST SEPTEMBER OCTOBER  GG  NOVEMBER DECEMBER JANUARY  OG  FEBRUARY  AUGUST SEPTEMBER  AUGUST SEPTEMBER  OCTOBER	5/5 5 16.6 14.8 16.8 18.9 18.8 16.8 19.9 21.3 21.6	\$1,001,446 \$EASON \$479,989 BOP RII \$13,678,774 \$182,118,073 \$22,807,873,504 \$27,823,504	BOP Comp 18.9% 15.3% 90 Comp 7.2% 53.1% 15.8%	\$561,594 \$807,818  NetSis Rtl \$3,209,356 \$5,147,356 \$5,147,356 \$5,147,356 \$5,007,818 \$5,003,619 \$5,	#DIV/OI #DIV/O	6.9% 6.5% 20.2% 105.5% 114.0% 124.3% 115.9% TotMD % 120.3% 184.2% 134.0%	80.4% 81.6% 77.3% MMU % 60.8% 60.0% 58.6% 59.2% 50.2% 50.2% 50.2% 50.2% 50.2% 50.2% 50.4% 50.2% 50.4%	50 \$33,304 \$78,893 \$4,735,337 Rec. Rtl \$11,408,055 \$15,153,22 \$15,153,22 \$27,913,85 \$47,107,60 Rec. Rtl \$7,913,85 \$50,107,631 \$7,913,85 \$61,076,931 \$61,076,931 \$63,006,931 \$7,935,67
Q4  FEBRUARY  ECM Exclusives Total  AUGUST  SEPTEMBER OCTOBER  Q3  NOVEMBER DECEMBER JANUARY  Q4  FEBRUARY  TOTAL W/O CELEBRITY  AUGUST  SEPTEMBER OCTOBER  Q3  Q4	5/5 5 16.6 14.8 16.7 5/5 5 18.9 18.9 18.9 10.8	\$1,001,446  \$479,989  BOP RII \$13,676,774 \$131,211,673 \$22,287,120	BOP Comp 18.9% 15.3% 5.7% 7.2% 15.8% 80P Comp 7.2% 5.5% 15.8%	\$561,594 \$807,818  NetSis Rtl \$3,799,822 \$5,147,355 \$5,147,35,722 NetSis Rtl \$5,800,3619 \$2,200,653 \$2,4805,200 \$2,200,653 \$1,400,700 \$2,200,653 \$2,446,115 \$2,200,653 \$2,21,446,115 \$2,21,446,115	BDIV/OI   BDIV	5.9% 6.5% 20.2% TOMD % 105.5% 114.0% 124.3% 115.9% TOMD % 108.1% 188.1% 188.1% 184.0% 104.0% 105.5% 105	80.4% 81.6% 77.3% MMU % 60.8% 60.0% 59.0% 59.2%	50 53,394 578,893 54,735,337 Rec. Rtl 511,498,055 513,515,225 517,094,333 547,107,004 Rec. Rtl 57,910,850 57,213,938 58,467,434 Rec. Rtl 56,107,631 57,431,349 56,107,631 57,435,936 56,107,631 57,435,936 56,107,631 57,435,936 56,107,631 57,935,67 57,935,67 56,920,655 56,920,655 5196,340,668 Rec. Rtl
Q4  FEBRUARY  ECM Exclusives Total  AUGUST  SEPTEMBER  OCTOBER  G3  NOVEMBER  FEBRUARY  O4  FEBRUARY  AUGUST  SEPTEMBER  OCTOBER  G3  NOVEMBER  OCTOBER  G3  NOVEMBER  OCTOBER  G3  NOVEMBER  OCTOBER  G3	5/5 5 16.6 14.8 16.7 18.9 18.8 16.8 5/5 5 18.9 21.3 21.6 5/5 5 20.7	\$1,001,446 \$EASON \$479,989 BOP RII \$11,678,774 \$182,118,073 \$22,807,873,504 \$27,823,504	BOP Comp 18.9% 15.3% 15.3% 80P Comp 7.2% 53.1% 15.8% 80P Comp 5.5% 22.5% 22.5% 24.5% 80P Comp	\$561,594 \$807,818  NetSis Rti \$3,209,318  NetSis Rti \$3,209,318  NetSis Rti \$3,209,319 \$5,407,356 \$5,007,308 \$	#DIV/OI #DIV/O	6.9% 6.5% 20.2% 70tMD % 105.5% 114.0% 124.3% 115.9% 170tMD % 132.2% 134.0% 100.7% 116.5% 116.5% 118.2% 100.7% 118.2%	80.4% 81.6% 77.3% MMU % 60.8% 60.0% 58.6% 59.7% MMU % 59.2% 59.2% 59.2% 59.0%	50 \$33,304 \$78,893 \$4,735,337 Rec. Rtl \$11,496,052 \$17,043,052 \$47,107,60 Rec. Rtl \$7,910,50 \$5,107,631 \$7,910,50 \$5,107,631 \$7,910,50 \$6,107,631 \$7,910,50 \$6,200,55 \$5,00,00 \$5,00,00 \$6
Q4  FEBRUARY  ECM Exclusives Total  AUGUST  SEPTEMBER  OCTOBER  Q3  NOVEMBER  DECEMBER  JANUARY  Q4  FEBRUARY  TOTAL W/O CELEBRITY  AUGUST  SEPTEMBER  OCTOBER  Q3	5/5 5 16.6 14.8 16.7 18.9 18.9 18.9 18.9 21.3 21.6 5/5 5 20.7 20.1	\$1,001,446  \$EASON \$479,989  BOP RII \$13,676,774 \$136,218,073 \$22,807,207 \$22,807,207 \$22,807,207 \$22,807,207 \$22,807,207 \$22,807,207 \$22,807,207 \$22,807,207 \$22,807,207 \$23,807 \$23,807 \$23,807 \$24,807 \$24,807 \$24,807 \$25,	BOP Comp 18.9% 15.3% 9.7% 7.28 5.3% 16.3% 16	\$561,594 \$807,818  NetSis Ril \$3,799,832 \$5,147,355 \$5,147,35,792 NetSis Ril \$5,900,019 \$2,900,093	SIS Comp   18.6%   4.8%   12.9%   14.6%   3.6%   39.6%   11.0%   3.6%   2.6%   2.6%   39.6%   11.0%   3.6	6.9% 6.9% 10.2% 20.2%  TotMD % 105.5% 114.0% 124.3% 115.9% 120.3% 188.1% 184.2% 134.0%  TotMD % 109.7% 116.5% 109.7% 116.5% 116.5% 116.5% 118.2% 118.3%	80.4% 81.6% 77.3% MMU % 60.8% 60.0% 38.6% 59.7% 59.2% 50.8% 45.9% 53.2% 50.8% 50.8% 50.8% 50.8% 50.8% 50.8% 50.8% 50.8%	50 53,394 578,893 54,735,337 Rec. Rtl 511,498,055 518,515,25 517,094,333 547,107.00 Rec. Rtl 57,910,850 521,359,884 561,467,434 S60,448,344,349 S60,448,344,349 S60,448,344,349 S60,448,344,349 Rec. Rtl S60,448,344,349 S60,448,344 S60,448 S60,448,344 S60,448,344 S60,448,344 S60,448,344 S6
Q4  FEBRUARY  ECM Exclusives Total  AUGUST  SEPTEMBER  OCTOBER  G3  NOVEMBER  FEBRUARY  O4  FEBRUARY  AUGUST  SEPTEMBER  OCTOBER  G3  NOVEMBER  OCTOBER  G3  NOVEMBER  OCTOBER  G3  NOVEMBER  OCTOBER  G3	5/5 5 16.6 14.8 16.7 18.9 18.8 16.8 5/5 5 18.9 21.3 21.6 5/5 5 20.7	\$1,001,446 \$EASON \$479,989 BOP RII \$11,678,774 \$182,118,073 \$22,807,873,504 \$27,823,504	BOP Comp 18.9% 15.3% 15.3% 80P Comp 7.2% 53.1% 15.8% 80P Comp 5.5% 22.5% 22.5% 24.5% 80P Comp	\$561,594 \$807,818  NetSis Ril \$3,299,382 \$5,147,355 \$5,907,938 \$5,007,365 \$5,007,365 \$5,007,365 \$5,007,367 \$5,900,999 \$14,805,020  NetSis Ril \$13,954,356 \$23,900,999 \$14,805,020  NetSis Ril \$13,954,356 \$25,900,999 \$14,805,020  NetSis Ril \$13,954,356 \$25,900,999 \$14,805,020  NetSis Ril \$13,954,356 \$25,900,999 \$14,805,020 \$25,900,999 \$14,805,020 \$25,900,999 \$14,805,020 \$25,900,999 \$14,805,020 \$25,900,999 \$15,900,900,900,900,900,900,900,900,900,90	#DIV/OI #DIV/O	6.9% 6.5% 20.2% 70tMD % 105.5% 114.0% 124.3% 115.9% 170tMD % 132.2% 134.0% 100.7% 116.5% 116.5% 118.2% 100.7% 118.2%	80.4% 81.6% 77.3% MMU % 60.8% 60.0% 58.6% 59.7% MMU % 59.2% 59.2% 59.2% 59.0%	50 \$33,304 \$78,893 \$4,735,337 Rec. Rtl \$11,496,022 \$37,107,600 Rec. Rtl \$7,910,507 \$51,07,631 \$7,910,507 \$7,910,507 \$7,910,507 \$10,930,57
Q4  FEBRUARY  ECM Exclusives Total  AUGUST  SEPTEMBER  OCTOBER  GS  NOVEMBER  DECEMBER  AMULARY  Q4  FEBRUARY  TOTAL W/O CELEBRITY  AUGUST  SEPTEMBER  OCTOBER  GS  OCTOBER  GS  OCTOBER  OCTOBE	5/5 5 16.6 14.8 16.7 18.9 18.9 18.9 18.9 21.3 21.6 5/5 5 20.7 20.1	\$1,001,446 \$479,989 5479,989 BOP RII \$13,678,774 \$182,118,073 \$22,807,873,504 \$27,823,504	BOP Comp 18.9% 15.3% 9.7% 7.28 5.3% 16.3% 16	S561,594  S807,818  NetSis Ril 53,299,382  S5,147,355  S5,147,355  S5,147,355  S5,007,393  S5,007,393  S14,805,020  NetSis Ril 513,943,356  S2,900,939  S14,805,020  NetSis Ril S13,943,356  S2,390,1391  NetSis Ril S13,943,356  S2,391,1377  S14,805,020  S26,818,042  S26,81	#DIV/OI #DIV/O	6.9% 6.5% 20.2% 70tMD % 105.5% 114.0% 124.3% 115.9% 120.3% 168.1% 184.2% 152.2% 134.0% 70tMD % 115.5% 118.2% 70tMD % 118.2% 70tMD % 118.2% 70tMD % 118.1% 118.2%	80.4% 81.6% 77.3% MMU % 60.8% 60.0% 58.6% MMU % 59.2% 50.8% 45.9% 59.2% 59.0%	50 \$33,394 \$78,893 \$4,735,337 Rec. Rti \$11,496,202 \$1,004,232 \$1,004,232 \$1,004,232 \$1,004,232 \$1,004,232 \$1,004,232 \$1,004,232 \$2,139,888 \$62,407,631 \$62,002 \$1,004,232
Q4  FEBRUARY  ECM Exclusives Total  AUGUST  SEPTEMBER  OCTOBER  GS  NOVEMBER  DECEMBER  AMULARY  Q4  FEBRUARY  TOTAL W/O CELEBRITY  AUGUST  SEPTEMBER  OCTOBER  GS  OCTOBER  GS  OCTOBER  OCTOBE	5/5 5 16.6 14.8 16.7 18.9 18.9 18.9 18.9 21.3 21.6 5/5 5 20.7 20.1	\$1,001,446  \$EASON \$479,989  BOP RII \$13,676,774 \$136,218,073 \$22,807,207 \$22,807,207 \$22,807,207 \$22,807,207 \$22,807,207 \$22,807,207 \$22,807,207 \$22,807,207 \$22,807,207 \$23,807 \$23,807 \$23,807 \$24,807 \$24,807 \$24,807 \$25,	BOP Comp 18.9% 15.3% 9.7% 7.28 5.3% 16.3% 16	\$561,594 \$807,818  NetSis Ril \$3,299,382 \$5,147,355 \$5,907,938 \$5,007,365 \$5,007,365 \$5,007,365 \$5,007,367 \$5,900,999 \$14,805,020  NetSis Ril \$13,954,356 \$23,900,999 \$14,805,020  NetSis Ril \$13,954,356 \$25,900,999 \$14,805,020  NetSis Ril \$13,954,356 \$25,900,999 \$14,805,020  NetSis Ril \$13,954,356 \$25,900,999 \$14,805,020 \$25,900,999 \$14,805,020 \$25,900,999 \$14,805,020 \$25,900,999 \$14,805,020 \$25,900,999 \$15,900,900,900,900,900,900,900,900,900,90	#DIV/OI #DIV/O	6.9% 6.5% 20.2% 70ctMD % 105.5% 114.0% 124.3% 115.9% 70ctMD % 120.3% 168.1% 164.2% 109.7% 116.5% 118.2% 70ctMD % 118.2% 70ctMD % 118.2%	80.4% 81.6% 77.3% MMU % 60.8% 60.0% 58.6% MMU % 59.2% 59.2% 59.2% 59.0% 59.2% 59.0%	50 \$33,304 \$78,893 \$4,735,337 Rec. Rtl \$11,496,022 \$37,107,600 Rec. Rtl \$7,910,507 \$51,07,631 \$7,910,507 \$7,910,507 \$7,910,507 \$10,930,57

#### **EXHIBIT H**

See attached.

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RTW Retailwinds, Inc.					
Document Request					
	and will be updated upon closing				
Data current as or 6/15/20 8	and will be appeared apon closing				
					Store
Entity Holding Balance	Deposit with	Description of the Deposit	Value of Deposit	Value as of Date	Dependant
RTW Retailwinds, Inc.	The Hartford	Worker's Compensation Insurance Claim Security Deposit	\$45,925.00	8/13/2020	Y
RTW Retailwinds, Inc.	Sedwick	Worker's Compensation Insurance Claim Security Deposit	\$229,667.00	8/13/2020	У
Lerner New York, Inc	CON EDISON	Store 12 Electric Deposit	\$5,474.06	8/13/2020	У
Lerner New York, Inc	THE MALL AT BAY PLAZA	Store 45 Storage Unit Deposit	\$5,000.00	8/13/2020	У
Lerner New York, Inc	CON EDISON	Store 60 Electric Deposit	\$1,000.00	8/13/2020	
Lerner New York, Inc	CON EDISON	Store 62 Electric Deposit	\$3,345.00	8/13/2020	Y
Lerner New York, Inc	ENERGYWORKS LANCASTER	Store 65 Electric Deposit	\$4,447.90	8/13/2020	Y Y
	CON EDISON	·		8/13/2020	Y
Lerner New York, Inc Lerner New York, Inc	MURFREESBORO ELEC	Store 85 Electric Deposit  Store 126 Electric Deposit	\$9,375.39 \$1,450.00	8/13/2020	Y Y
Lerner New York, Inc	HL&P	Store 140 Electric Deposit	\$1,430.00	8/13/2020	
Lerner New York, Inc	PENN NATURAL GAS	Store 153 Gas Deposit	\$180.00	8/13/2020	Y
	FP&L	·	\$2,765.00		т У
Lerner New York, Inc	PEPCO	Store 163 Electric Deposit	\$2,765.00	8/13/2020 8/13/2020	Y Y
Lerner New York, Inc	DUKE POWER	Store 177 Electric Deposit			Y
Lerner New York, Inc		Store 189 Electric Deposit	\$25.00	8/13/2020	Y Y
Lerner New York, Inc	FPL	Store 191 Electric Deposit	\$2,770.00	8/13/2020	Y Y
Lerner New York, Inc	CITY OF TAMPA UTILITIES	Store 193 Water Deposit	\$4,010.00	8/13/2020	Y Y
Lerner New York, Inc	Middllesex Tennessee	Store 293 Electric Deposit	\$1,170.00	8/13/2020	Y Y
Lerner New York, Inc	Progress Energy	Store 294 Electric Deposit	\$1,052.00	8/13/2020	Y Y
Lerner New York, Inc	TXU CG&E	Store 315 Electric Deposit	\$1,322.03	8/13/2020	Y Y
Lerner New York, Inc		Store 329 Electric Deposit	\$874.81	8/13/2020	<u>ү</u> Ү
Lerner New York, Inc	CITY OF HIALEAH FLORIDA	Store 346 Water Deposit	\$3,767.00	8/13/2020	
Lerner New York, Inc	CUMBERLAND MALL	Store 362 Misc Deposit	\$1,850.00	8/13/2020	Y
Lerner New York, Inc	CITY OF DAYTONA BEACH	Store 369 Water Deposit	\$5,209.00	8/13/2020	· · · · · · · · · · · · · · · · · · ·
Lerner New York, Inc	Tuscon Electric Power	Store 408 Electric Deposit	\$11,788.00	8/13/2020	Y
Lerner New York, Inc	EL PASO WATER UTILITIES	Store 471 Water Deposit	\$30.00	8/13/2020	Y
Lerner New York, Inc	City of Trussville	Store 491 Gas Deposit	\$115.00	8/13/2020	Y
Lerner New York, Inc	FP&L	Store 519 Electrtic Deposit	\$2,617.00	8/13/2020	Y
Lerner New York, Inc	PPL UTILITIES	Store 530 Electric Deposit	\$1,083.34	8/13/2020	Y
Lerner New York, Inc	PIEDMONT NATURAL GAS	Store 533 Gas Deposit	\$179.95	8/13/2020	Y
Lerner New York, Inc	Central Georiga EMC	Store 573 Electric Deposit	\$4,005.00	8/13/2020	Y
Lerner New York, Inc	FP&L	Store 611 Electrtic Deposit	\$3,421.00	8/13/2020	Y
Lerner New York, Inc	CON EDISON	Store 612 Electric Deposit	\$3,550.16	8/13/2020	Y
Lerner New York, Inc	GEORGICA POWER	Store 662 Electric Deposit	\$2,135.00	8/13/2020	Y
Lerner New York, Inc	ENTERGY LOUSIANA	Store 667 Electric Deposit	\$4,067.70	8/13/2020	Υ
Lerner New York, Inc	FP&L	Store 672 Electrtic Deposit	\$2,199.00	8/13/2020	Y
Lerner New York, Inc	Florida Power & Light	Store 682 Electric Deposit	\$6,101.00	8/13/2020	Υ
Lerner New York, Inc	NEVEDA POWER CO	Store 697 Electric Deposit	\$650.00	8/13/2020	Υ
Lerner New York, Inc	COLUMBIA GAS OF OHIO	Store 709 Gas Deposit	\$827.00	8/13/2020	Υ
Lerner New York, Inc	Excel Energy	Store 728 Electic Deposit	\$336.91	8/13/2020	Υ
Lerner New York, Inc	Nashvilee Electric	Store 732 Electric Deposit	\$2,950.00	8/13/2020	Υ

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					Store
Entity Holding Balance	Deposit with	Description of the Deposit	Value of Deposit	Value as of Date	Dependant
Lerner New York, Inc	Cross Keys Elec	Store 790 Electric Deposit	\$820.00	8/13/2020	Υ
Lerner New York, Inc	Riviera Utilities	Store 812 Electric Deposit	\$2,000.00	8/13/2020	Υ
Lerner New York, Inc	Florida Power & Light	Store 853 Electric Deposit	\$1,460.00	8/13/2020	Υ
Lerner New York, Inc	ENTERGY	Store 876 Electrtic Deposit	\$2,094.00	8/13/2020	Υ
Lerner New York, Inc	FP&L	Store 879 Electrtic Deposit	\$2,428.00	8/13/2020	Υ
Lerner New York, Inc	PEACHTREE MALL	Store 882 Misc Deposit	\$5,535.13	8/13/2020	Υ
Lerner New York, Inc	FP&L	Store 895 Electrtic Deposit	\$5,291.00	8/13/2020	Υ
Lerner New York, Inc	UGI Utilities	Store 921 Electric Deposit	\$1,390.00	8/13/2020	Υ
Lerner New York, Inc	ORLANDO UTILITIES	Store 932 Electric Deposit	\$4,058.46	8/13/2020	Υ
Lerner New York, Inc	Dixie electric	Store 946 Electric Deposit	\$2,915.00	8/13/2020	Υ
Lerner New York, Inc	ORLANDO UTILITIES	Store 3531 Electric Deposit	\$1,300.00	8/13/2020	Υ
Lerner New York, Inc	WE Energies	Store 3532 Electric Deposit	\$1,318.00	8/13/2020	Υ
Lerner New York, Inc	San Marcus Elec	Store 3533 Electric Deposit	\$100.00	8/13/2020	Υ
Lerner New York, Inc	FP&L	Store 3534 Electrtic Deposit	\$1,605.00	8/13/2020	Υ
Lerner New York, Inc	Board of public works	Store 3537 Electric Deposit	\$2,050.00	8/13/2020	Υ
Lerner New York, Inc	FP&L	Store 3538 Electric Deposit	\$1,559.00	8/13/2020	Y
Lerner New York, Inc	Board of public works	Store 3539 Electric Deposit	\$337.99	8/13/2020	Y
Lerner New York, Inc	CenterPoint Energy Minnegasco	Store 3540 Electric Deposit	\$800.00	8/13/2020	Y
Lerner New York, Inc	Town of Smithfield	Store 3541 Electric Deposit	\$2,400.00	8/13/2020	Y
Lerner New York, Inc	MYRTLE BEACH OUTLET	Store 3547 Electric Deposit	\$1,500.00	8/13/2020	Y
Lerner New York, Inc	DOLPHIN MALL OUTLETS	Store 3554 Electric Deposit	\$3,893.00	8/13/2020	Y
Lerner New York, Inc	POTOMAC MILLS	Store 3564 Electric Deposit	\$2,300.00	8/13/2020	Y
Lerner New York, Inc	GONZALES OUTLET	Store 3567 Electric Deposit	\$653.00	8/13/2020	Y
Lerner New York, Inc	HILTON HEAD OUTLET	Store 3568 Electric Deposit	\$1,500.00	8/13/2020	Y
Lerner New York, Inc	RIVERHEAD OUTLET	Store 3571 Electric Deposit	\$8,701.80	8/13/2020	, У
Lerner New York, Inc	South Jersey Gas Company Deposit	Store 3578 Gas Deposit	\$258.00	8/13/2020	, У
Lerner New York, Inc	FP&L	Store 3580 Electrtic Deposit	\$1,907.00	8/13/2020	, У
Lerner New York, Inc	GEORGIA POWER	Store 3582 Electric Deposit	\$2,000.00	8/13/2020	Υ Υ
Lerner New York, Inc	Florida Power & Light Co	Store 3582 Electric Deposit	\$4,755.00	8/13/2020	Y
Lerner New York, Inc	The Empire District Electric	Store 3587 Electric Deposit	\$2,000.00	8/13/2020	Y
Lerner New York, Inc	Shelby Energy Cooperative, Inc	Store 3589 Electric Deposit	\$3,310.00	8/13/2020	Y
Lerner New York, Inc		Store 3601 Ele/Gas Deposit	\$3,850.00	8/13/2020	Y
Lerner New York, Inc	Sevier County Utility Destrict/Service Count Electric Washington Gas Deposit	Store 3604 Gas Deposit	\$45.00	8/13/2020	Y
Lerner New York, Inc	GEORGIA POWER	Store 3674 Electric Deposit	\$3,510.00	8/13/2020	Y
Lerner New York, Inc	GEORGIA POWER	Store 3681 Electric Deposit	\$485.00	8/13/2020	Y
· · · · · · · · · · · · · · · · · · ·	GEORGIA POWER	·	\$1,355.00	8/13/2020	Y
Fashion to Figure, LLC	PSEGLI	Store 2501 Electric Deposit			Y
Fashion to Figure, LLC		Store 2507 Electric Deposit	\$3,000.00	8/13/2020	Y
Fashion to Figure, LLC	BGE an Excelon Company	Store 2517 Electric Deposit	\$963.00	8/13/2020	
Lerner New York, Inc	MC/VISA	Credit Card Deposits	\$1,150.00	8/13/2020	Partial
Lerner New York, Inc	Discover	Credit Card Deposits	\$50.00	8/13/2020	Partial
Lerner New York, Inc	PayPal	Credit Card Deposits	\$200.00	8/13/2020	Partial
Lerner New York, Inc	ADS	Credit Card Deposits	\$150.00	8/13/2020	Partial
Lerner New York, Inc	Duke Energy Carolinas	Utiltiy Deposit	\$6,851.00	8/13/2020	Y
Lerner New York, Inc	Duke Energy Ohio, Inc.	Utiltiy Deposit	\$630.00	8/13/2020	Y
Lerner New York, Inc	Duke Energy Kentucky, Inc.	Utiltiy Deposit	\$1,910.00	8/13/2020	Y
Lerner New York, Inc	Piedmont Natural Gas Co	Utiltiy Deposit	\$1,498.00	8/13/2020	Υ
Lerner New York, Inc	Progress Energy	Utiltiy Deposit	\$6,464.00	8/13/2020	Υ

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					Store
Entity Holding Balance	Deposit with	Description of the Deposit	Value of Deposit	Value as of Date	Dependant
Lerner New York, Inc	Progress Energy FL, LLC	Utiltiy Deposit	\$4,865.00	8/13/2020	Υ
Lerner New York, Inc	Centeral Georgia EMC	Utiltiy Deposit	\$4,500.00	8/13/2020	Υ
Lerner New York, Inc	On Deposit with Wells Fargo Bank	Utility Escrow	\$168,000.00	8/13/2020	Υ
Notes:					
-Data as August 13, 2020	and will be updated as of closing				
-Professional Fees Escrov	v and any other retainers are not included				

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DTW/ Detailmin de Jule	T				
RTW Retailwinds, Inc.					
Document Request					
Data as of Fiscal June dated 7/4/20 and v	will be updated upon closing				
Fakita Haldina Balansa	December of weight	Description of the Dress went	Value of Dec Decement	Valuation Data	Chara Danandant
Entity Holding Balance	Prepaid with	Description of the Prepayment	Value of Pre Payment	Valuation Date	Store Dependant
RTW Retailwinds, Inc.	Misc Taxing Authorities	Prepaid Income tax	\$ 190,065.09 \$ 125,327.08	7/4/2020	Partial Partial
Lernco, Inc.	Misc Taxing Authorities	Prepaid Income tax		7/4/2020	
Lerner New York, Inc	Misc Taxing Authorities	Prepaid Income tax	' '	7/4/2020	Partial
Lerner New York, Inc	MMP Mulimedia Plus	Prepaid Subscription	\$137,182.50	7/4/2020	N
Fashion to Figure, LLC		Store 2507 - GREEN ACRES Misc Real Estate Related Prepaid	\$266.44	7/4/2020	Y
Fashion to Figure, LLC		Store 2509 - KINGS PLAZA Misc Real Estate Related Prepaid	\$340.00	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 2 - BROADWAY MALL	Store 2 - BROADWAY MALL Misc Real Estate Related Prepaid	\$712.66	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 5 - PERIMETER MALL	Store 5 - PERIMETER MALL Misc Real Estate Related Prepaid	\$550.22	7/4/2020	Y
Lerner New York, Inc		Store 12 - CROSS COUNTY SHOPPING C Misc Real Estate Related	\$1,771.61	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 15 - OAKRIDGE MALL	Store 15 - OAKRIDGE MALL Misc Real Estate Related Prepaid	\$778.11	7/4/2020	Υ
Lerner New York, Inc		Store 22 - GREAT SOUTH BAY Misc Real Estate Related Prepaid	\$1,232.24	7/4/2020	Υ
Lerner New York, Inc		Store 25 - WHITE MARSH MALL Misc Real Estate Related Prepaid	· · · · · · · · · · · · · · · · · · ·	7/4/2020	Υ
Lerner New York, Inc		Store 31 - KINGS PLAZA MALL Misc Real Estate Related Prepaid	\$644.14	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 34 - NORTH STAR MALL	Store 34 - NORTH STAR MALL Misc Real Estate Related Prepaid	\$348.13	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 43 - VALLEY PLAZA	Store 43 - VALLEY PLAZA Misc Real Estate Related Prepaid	\$580.49	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 45 - BAY PLAZA	Store 45 - BAY PLAZA Misc Real Estate Related Prepaid	\$813.95	7/4/2020	Υ
Lerner New York, Inc		Store 46 - WILLOWBROOK MALL Misc Real Estate Related Prepai	· · · · · · · · · · · · · · · · · · ·	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 56 - IMPERIAL VALLEY MALL	Store 56 - IMPERIAL VALLEY MALL Misc Real Estate Related Prep	\$187.55	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 60 - PARKCHESTER	Store 60 - PARKCHESTER Misc Real Estate Related Prepaid	\$157.87	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 75 - STATEN ISLAND MALL	Store 75 - STATEN ISLAND MALL Misc Real Estate Related Prepai	\$1,017.23	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 79 - WOODBRIDGE CENTER	Store 79 - WOODBRIDGE CENTER Misc Real Estate Related Prepa	\$755.12	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 84 - WESTFIELD TRUMBULL MA	Store 84 - WESTFIELD TRUMBULL MALL Misc Real Estate Related	\$1,716.10	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 91 - ARBOR PLACE	Store 91 - ARBOR PLACE Misc Real Estate Related Prepaid	\$199.14	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 95 - GALLERIA	Store 95 - GALLERIA Misc Real Estate Related Prepaid	\$387.36	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 96 - WILLOW GROVE PARK	Store 96 - WILLOW GROVE PARK Misc Real Estate Related Prepai	\$381.69	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 102 - MIDDLETOWN STATION	Store 102 - MIDDLETOWN STATION Misc Real Estate Related Pre	\$638.47	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 103 - VICTORIA GARDENS	Store 103 - VICTORIA GARDENS Misc Real Estate Related Prepaid	\$171.34	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 109 - FIRST COLONY MALL	Store 109 - FIRST COLONY MALL Misc Real Estate Related Prepai	\$568.24	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 111 - STREETS AT SOUTHPOINT	Store 111 - STREETS AT SOUTHPOINT Misc Real Estate Related Pr	\$649.31	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 135 - DANBURY FAIR MALL	Store 135 - DANBURY FAIR MALL Misc Real Estate Related Prepa	\$644.95	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 136 - DEERBROOK MALL	Store 136 - DEERBROOK MALL Misc Real Estate Related Prepaid	\$831.44	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 140 - MEMORIAL CITY MALL	Store 140 - MEMORIAL CITY MALL Misc Real Estate Related Prep	\$338.32	7/4/2020	Υ
Lerner New York, Inc		Store 141 - NESHAMINY MALL Misc Real Estate Related Prepaid	\$499.08	7/4/2020	Υ
Lerner New York, Inc		Store 152 - WESTLAND CENTER Misc Real Estate Related Prepaid		7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 177 - WHEATON	Store 177 - WHEATON Misc Real Estate Related Prepaid	\$1,052.69	7/4/2020	Υ
Lerner New York, Inc		Store 182 - PROMENADE AT TEMECULA Misc Real Estate Related	\$174.68	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 184 - PARAMUS PARK MALL	Store 184 - PARAMUS PARK MALL Misc Real Estate Related Prep	\$656.57	7/4/2020	Υ
Lerner New York, Inc		Store 224 - COLONIE MALL Misc Real Estate Related Prepaid	\$584.65	7/4/2020	Υ
Lerner New York, Inc		Store 225 - MACARTHUR CENTER Misc Real Estate Related Prepa		7/4/2020	Υ
Lerner New York, Inc		Store 237 - GALLERIA AT SUNSET Misc Real Estate Related Prepa		7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 240 - SOUTHPARK MALL	Store 240 - SOUTHPARK MALL Misc Real Estate Related Prepaid	\$676.96	7/4/2020	Y
Lerner New York, Inc		Store 241 - BRANDON TOWN CTR Misc Real Estate Related Prepa	,	7/4/2020	Y

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Entity Holding Balance	Prepaid with	Description of the Prepayment	Value of Pre Payment	Valuation Date	Store Dependant
Lerner New York, Inc	Landlord of Store 247 - HARLEM IRVING PLAZA	Store 247 - HARLEM IRVING PLAZA Misc Real Estate Related Prep	\$4.68	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 250 - BAYBROOK	Store 250 - BAYBROOK Misc Real Estate Related Prepaid	\$461.68	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 269 - MALL @ WELLINGTON G	R Store 269 - MALL @ WELLINGTON GREEN Misc Real Estate Relati	\$764.85	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 281 - WESTFIELD CT POST	Store 281 - WESTFIELD CT POST Misc Real Estate Related Prepaid	\$841.41	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 293 - COLONIAL TOWN PARK	Store 293 - COLONIAL TOWN PARK Misc Real Estate Related Pre	\$330.69	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 295 - SOLANO TOWN CTR	Store 295 - SOLANO TOWN CTR Misc Real Estate Related Prepaid	\$865.65	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 305 - SHOPS AT LA CANTERA	Store 305 - SHOPS AT LA CANTERA Misc Real Estate Related Pres	\$526.20	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 316 - WILLOWBROOK MALL	Store 316 - WILLOWBROOK MALL Misc Real Estate Related Prepa	\$1,497.44	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 323 - COLUMBIA MALL	Store 323 - COLUMBIA MALL Misc Real Estate Related Prepaid	\$633.09	7/4/2020	Υ
Lerner New York, Inc		L Store 324 - WESTFIELD SUNRISE MALL Misc Real Estate Related F	\$896.96	7/4/2020	Υ
Lerner New York, Inc		Store 329 - ROOKWOOD COMMONS Misc Real Estate Related Pr	\$105.67	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 343 - VALLEY SQUARE	Store 343 - VALLEY SQUARE Misc Real Estate Related Prepaid	\$357.19	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 346 - WESTLAND MALL	Store 346 - WESTLAND MALL Misc Real Estate Related Prepaid	\$487.93	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 358 - NORTHWOODS MALL	Store 358 - NORTHWOODS MALL Misc Real Estate Related Prepa	\$403.34	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 362 - CUMBERLAND MALL	Store 362 - CUMBERLAND MALL Misc Real Estate Related Prepai	\$731.70	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 364 - CROSS CREEK MALL	Store 364 - CROSS CREEK MALL Misc Real Estate Related Prepaid	\$299.61	7/4/2020	Y
Lerner New York, Inc		Store 372 - ANTELOPE VALLEY MALL Misc Real Estate Related Pre	\$180.68	7/4/2020	· Y
Lerner New York, Inc	Landlord of Store 383 - GREENVILLE MALL	Store 383 - GREENVILLE MALL Misc Real Estate Related Prepaid	\$287.22	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 393 - MAINPLACE MALL	Store 393 - MAINPLACE MALL Misc Real Estate Related Prepaid	\$657.02	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 394 - SPRINGFIELD MALL	Store 394 - SPRINGFIELD MALL Misc Real Estate Related Prepaid	\$562.28	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 399 - DEPTFORD MALL	Store 399 - DEPTFORD MALL Misc Real Estate Related Prepaid	\$495.73	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 408 - PARK PLACE MALL	Store 408 - PARK PLACE MALL Misc Real Estate Related Prepaid	\$564.45	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 414 - MONTCLAIR PLAZA	Store 414 - MONTCLAIR PLAZA Misc Real Estate Related Prepaid	\$337.48	7/4/2020	Y
Lerner New York, Inc		LI Store 418 - PROVIDENCE PLACE MALL Misc Real Estate Related P	\$735.52	7/4/2020	Y
Lerner New York, Inc		T Store 419 - YONKERS GATEWAY CENTER Misc Real Estate Related	\$554.18	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 427 - FAIR OAKS MALL	Store 427 - FAIR OAKS MALL Misc Real Estate Related Prepaid	\$432.97	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 435 - STONEWOOD CENTER	Store 435 - STONEWOOD CENTER Misc Real Estate Related Preparation	\$453.76	7/4/2020	V
Lerner New York, Inc		Store 442 - EASTON TOWN CENTER Misc Real Estate Related Pre	\$195.57	7/4/2020	Y
Lerner New York, Inc		Store 445 - THE WOODLANDS MALL Misc Real Estate Related Pre	\$420.62	7/4/2020	Y
	Landlord of Store 453 - THE WOODLANDS MALE	Store 453 - SHOPPES AT WEBB GIN Misc Real Estate Related Pre	\$216.42	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 455 - MALL OF LOUISIANA	Store 455 - MALL OF LOUISIANA Misc Real Estate Related Prepai	\$388.12	7/4/2020	Y
Lerner New York, Inc Lerner New York, Inc	Landlord of Store 456 - BELDEN VILLAGE	Store 456 - BELDEN VILLAGE Misc Real Estate Related Prepaid	\$469.02	7/4/2020	Y
	Landlord of Store 455 - SOUTHLAND CENTER	·	\$350.53	7/4/2020	Y
Lerner New York, Inc Lerner New York, Inc	Landlord of Store 465 - SOUTHLAND CENTER  Landlord of Store 466 - SERRAMONTE	Store 465 - SOUTHLAND CENTER Misc Real Estate Related Prepa Store 466 - SERRAMONTE Misc Real Estate Related Prepaid	\$175.23	7/4/2020	Y
•		·			Y
Lerner New York, Inc	Landlord of Store 469 - WESTFIELD MISSION VAL	Il Store 469 - WESTFIELD MISSION VALLE Misc Real Estate Related	\$760.10 \$267.10	7/4/2020 7/4/2020	Y
Lerner New York, Inc		Store 472 - CHULA VISTA CENTER Misc Real Estate Related Preparation 779 TOWGON TOWARD CENTER Misc Real Estate Related Preparation 779 TOWARD PROJECT P	,		Y
Lerner New York, Inc		Store 478 - TOWSON TOWN CENTER Misc Real Estate Related Pr	\$244.93	7/4/2020	Y
Lerner New York, Inc		E Store 486 - THE SHOPS AT WILLOWBEND Misc Real Estate Relate	\$684.45	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 487 - MANASSAS MALL	Store 487 - MANASSAS MALL Misc Real Estate Related Prepaid	\$482.33	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 500 - FASHION FAIR MALL	Store 500 - FASHION FAIR MALL Misc Real Estate Related Prepair	\$742.81	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 502 - LOS CERRITOS CENTER	Store 502 - LOS CERRITOS CENTER Misc Real Estate Related Prep	\$851.90	7/4/2020	•
Lerner New York, Inc		Store 504 - NORTHRIDGE SHOPPING CTR Misc Real Estate Relate	\$748.41	7/4/2020	Y
Lerner New York, Inc		Store 506 - CHANDLER FASHION CTR Misc Real Estate Related Pr	\$251.72	7/4/2020	Y
Lerner New York, Inc		Store 508 - WESTFIELD CULVER CITY Misc Real Estate Related Pre	\$609.45	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 509 - GALLERIA AT TYLER	Store 509 - GALLERIA AT TYLER Misc Real Estate Related Prepaid	\$391.13	7/4/2020	Y
Lerner New York, Inc		Store 511 - THE PROM. BOLINGBROOK Misc Real Estate Related	\$447.58	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 513 - LAKE SUCCESS	Store 513 - LAKE SUCCESS Misc Real Estate Related Prepaid	\$372.59	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 522 - CORONADO CENTER	Store 522 - CORONADO CENTER Misc Real Estate Related Prepai	\$942.52	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 527 - CONCORD MALL	Store 527 - CONCORD MALL Misc Real Estate Related Prepaid	\$697.06	7/4/2020	Υ

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Entity Holding Balance	Prepaid with	Description of the Prepayment	Value of Pre Payment	Valuation Date	Store Dependant
Lerner New York, Inc	Landlord of Store 530 - SHOPS AT SAUCON VALLE Sto	ore 530 - SHOPS AT SAUCON VALLEY Misc Real Estate Related	\$297.40	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 533 - BLAKENEY TOWNE CENTE Sto	ore 533 - BLAKENEY TOWNE CENTER Misc Real Estate Related	\$143.88	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 541 - SOUTHLAKE MALL Sto	ore 541 - SOUTHLAKE MALL Misc Real Estate Related Prepaid	\$565.02	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 543 - NORTHLAKE MALL Sto	ore 543 - NORTHLAKE MALL Misc Real Estate Related Prepaid	\$484.57	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 551 - PALISADES CENTER MALL Sto	ore 551 - PALISADES CENTER MALL Misc Real Estate Related Pr	\$616.03	7/4/2020	Υ
Lerner New York, Inc		ore 564 - SOUTHLAKE MALL Misc Real Estate Related Prepaid	\$356.45	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 573 - SHOPPES @ RIVER CROSS Sto	ore 573 - SHOPPES @ RIVER CROSSIN Misc Real Estate Related	\$386.05	7/4/2020	Υ
Lerner New York, Inc		ore 592 - CHERRY HILL MALL Misc Real Estate Related Prepaid	\$570.15	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 600 - BURBANK TOWN CENTER Sto	ore 600 - BURBANK TOWN CENTER Misc Real Estate Related Pi	\$434.84	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 601 - CHESTERFIELD TOWNE CT Sto	ore 601 - CHESTERFIELD TOWNE CTR Misc Real Estate Related	\$471.78	7/4/2020	Υ
Lerner New York, Inc		ore 606 - PARKS AT ARLINGTON Misc Real Estate Related Prep	\$946.60	7/4/2020	Υ
Lerner New York, Inc		ore 615 - POTOMAC YARD Misc Real Estate Related Prepaid	\$190.31	7/4/2020	Υ
Lerner New York, Inc		ore 630 - AUGUSTA MALL Misc Real Estate Related Prepaid	\$642.83	7/4/2020	Y
Lerner New York, Inc		ore 638 - GALLERIA AT ROSEVILLE Misc Real Estate Related Pre	\$631.77	7/4/2020	Y
Lerner New York, Inc		ore 656 - LOUIS JOLIET MALL Misc Real Estate Related Prepaid	\$619.47	7/4/2020	Y
Lerner New York, Inc		ore 657 - SAN TAN VILLAGE Misc Real Estate Related Prepaid	\$198.88	7/4/2020	Y
Lerner New York, Inc		ore 662 - MALL AT STONE CREST Misc Real Estate Related Prep	\$165.17	7/4/2020	Y
Lerner New York, Inc		ore 667 - OAKWOOD CENTER Misc Real Estate Related Prepaid	\$521.29	7/4/2020	Y
Lerner New York, Inc		ore 670 - SPRINGFIELD TOWN CENTER Misc Real Estate Related	\$236.87	7/4/2020	Y
Lerner New York, Inc		ore 682 - BROWARD MALL Misc Real Estate Related Prepaid	\$906.33	7/4/2020	Y
Lerner New York, Inc		ore 683 - SOMERSET SHOPPING CTR Misc Real Estate Related F	\$309.52	7/4/2020	Y
Lerner New York, Inc		ore 697 - MEADOWS MALL Misc Real Estate Related Prepaid	\$740.38	7/4/2020	V
		ore 698 - ARDEN FAIR Misc Real Estate Related Prepaid		7/4/2020	Y
Lerner New York, Inc Lerner New York, Inc		ore 728 - NORTHFIELD AT STAPLETON Misc Real Estate Related	\$350.68 \$284.79	7/4/2020	Y
· · · · · · · · · · · · · · · · · · ·				7/4/2020	Y Y
Lerner New York, Inc Lerner New York, Inc		ore 748 - RIVER RIDGE MALL Misc Real Estate Related Prepaid ore 749 - MALL ST VINCENT Misc Real Estate Related Prepaid	\$575.24 \$446.27	7/4/2020	V
		·			Y
Lerner New York, Inc		ore 766 - QUEENS CENTER MALL Misc Real Estate Related Prec	\$1,140.59	7/4/2020	Y
Lerner New York, Inc		ore 769 - ANNAPOLIS MALL Misc Real Estate Related Prepaid	\$491.58	7/4/2020	Y
Lerner New York, Inc		ore 773 - MALL ST MATTHEWS Misc Real Estate Related Prepai	\$696.02	7/4/2020	Y
Lerner New York, Inc		ore 774 - PEARLAND TOWN CENTER Misc Real Estate Related F	\$236.91	7/4/2020	Y
Lerner New York, Inc		ore 779 - LYNNHAVEN MALL Misc Real Estate Related Prepaid	\$401.56	7/4/2020	
Lerner New York, Inc		ore 804 - WESTFIELD SANTA ANITA Misc Real Estate Related P	\$996.68	7/4/2020	Y
Lerner New York, Inc		ore 809 - VALENCIA TOWN CENTER Misc Real Estate Related P	\$1,004.16	7/4/2020	Y
Lerner New York, Inc		ore 812 - EASTERN SHORE Misc Real Estate Related Prepaid	\$96.27	7/4/2020	Y
Lerner New York, Inc		ore 819 - WEST VALLEY MALL Misc Real Estate Related Prepaid	\$793.80	7/4/2020	Y
Lerner New York, Inc		ore 823 - GLENBROOK SQUARE MALL Misc Real Estate Related	\$281.51	7/4/2020	Y
Lerner New York, Inc		ore 830 - CHICAGO RIDGE MALL Misc Real Estate Related Prep	\$556.62	7/4/2020	Y
Lerner New York, Inc		ore 835 - MIDLAND PARK Misc Real Estate Related Prepaid	\$477.96	7/4/2020	Y
Lerner New York, Inc		ore 839 - WESTFIELD PALM DESERT Misc Real Estate Related P	\$679.39	7/4/2020	Y
Lerner New York, Inc		ore 852 - WESTFIELD PLAZA BONITA Misc Real Estate Related	\$774.82	7/4/2020	Y
Lerner New York, Inc		ore 853 - LAKESIDE VILLAGE Misc Real Estate Related Prepaid	\$315.70	7/4/2020	Y
Lerner New York, Inc		ore 868 - MORENO VALLEY MALL Misc Real Estate Related Pre	\$429.77	7/4/2020	Y
Lerner New York, Inc		ore 871 - CAROLINA PLACE Misc Real Estate Related Prepaid	\$602.99	7/4/2020	Υ
Lerner New York, Inc		ore 879 - PEMBROKE LAKES MALL Misc Real Estate Related Pre	\$1,192.46	7/4/2020	Υ
Lerner New York, Inc		ore 882 - PEACHTREE MALL Misc Real Estate Related Prepaid	\$396.18	7/4/2020	Υ
Lerner New York, Inc		ore 885 - FREEHOLD RACEWAY MALL Misc Real Estate Related	\$821.44	7/4/2020	Υ
Lerner New York, Inc		ore 11 - MYRTLE AVE. Misc Real Estate Related Prepaid	\$598.81	7/4/2020	Υ
Lerner New York, Inc		ore 16 - 5TH AVE (BKLYN) Misc Real Estate Related Prepaid	\$382.38	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 23 - GREEN ACRES Sto	ore 23 - GREEN ACRES Misc Real Estate Related Prepaid	\$682.78	7/4/2020	Υ

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Entity Holding Balance	Prepaid with	Description of the Prepayment	Value of Pre Payment	Valuation Date	Store Dependant
Lerner New York, Inc	Landlord of Store 62 - HYLAN COMMONS	Store 62 - HYLAN COMMONS Misc Real Estate Related Prepaid	\$412.64	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 65 - PARK CITY CENTER	Store 65 - PARK CITY CENTER Misc Real Estate Related Prepaid	\$325.15	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 70 - DWNTN UNION CITY	Store 70 - DWNTN UNION CITY Misc Real Estate Related Prepaid	\$577.19	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 85 - 86TH STREET	Store 85 - 86TH STREET Misc Real Estate Related Prepaid	\$600.20	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 126 - AVENUE AT MURFREESB	C Store 126 - AVENUE AT MURFREESBORO Misc Real Estate Relate	\$180.87	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 169 - WARWICK MALL	Store 169 - WARWICK MALL Misc Real Estate Related Prepaid	\$423.06	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 189 - FRIENDLY CENTER	Store 189 - FRIENDLY CENTER Misc Real Estate Related Prepaid	\$262.73	7/4/2020	Υ
Lerner New York, Inc		Store 425 - ENGLEWOOD TOWN CENTER Misc Real Estate Relate	\$96.64	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 426 - SHOPS AT DOS LAGOS	Store 426 - SHOPS AT DOS LAGOS Misc Real Estate Related Preparation	\$359.89	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 501 - EASTRIDGE MALL	Store 501 - EASTRIDGE MALL Misc Real Estate Related Prepaid	\$475.28	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 515 - LAKESIDE MALL	Store 515 - LAKESIDE MALL Misc Real Estate Related Prepaid	\$581.03	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 542 - WESTFIELD FOX VALLEY	Store 542 - WESTFIELD FOX VALLEY Misc Real Estate Related Pre	\$442.90	7/4/2020	Y
Lerner New York, Inc		Store 557 - GREAT NORTHERN MALL Misc Real Estate Related Pr	\$657.27	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 576 - ZONA ROSA	Store 576 - ZONA ROSA Misc Real Estate Related Prepaid	\$138.78	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 570 - 20NA NOSA  Landlord of Store 621 - SOUTHLAND CENTER	Store 621 - SOUTHLAND CENTER Misc Real Estate Related Prepai	\$218.00	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 621 - 300 TILAND CENTER  Landlord of Store 660 - STEINWAY STREET	Store 660 - STEINWAY STREET Misc Real Estate Related Prepaid	\$465.06	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 806 - OAKLAND MALL	Store 806 - OAKLAND MALL Misc Real Estate Related Prepaid	\$356.50	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 800 - CARRIAGE CROSSING	Store 814 - CARRIAGE CROSSING Misc Real Estate Related Prepa	\$286.52	7/4/2020	Y
Lerner New York, Inc		A Store 876 - DOGWOOD FESTIVAL MARKET Misc Real Estate Relat	\$231.58	7/4/2020	Y
Lerner New York, Inc		Store 912 - RIVERTOWN CROSSINGS Misc Real Estate Related Pre	\$587.12	7/4/2020	Y
Lerner New York, Inc		Store 936 - SHOPS AT MONTEBELLO Misc Real Estate Related Pre	\$524.10	7/4/2020	Y
Lerner New York, Inc		R Store 886 - THE CENTRE AT SALISBURY Misc Real Estate Related	\$448.59	7/4/2020	Y
					Y
Lerner New York, Inc		Store 935 - RIVERCHASE GALLERIA Misc Real Estate Related Prep	\$486.11	7/4/2020	Y
Lerner New York, Inc		Store 946 - THE SHOPPES AT EASTCHAS Misc Real Estate Related	\$360.98	7/4/2020	Y
Lerner New York, Inc		Store 950 - SHORT PUMP TOWN CENTER Misc Real Estate Relate	\$219.76	7/4/2020	Y
Lerner New York, Inc		Store 961 - SHOPPES @BUCKLAND HILLS Misc Real Estate Relate	\$585.08	7/4/2020	Y
Lerner New York, Inc		Store 966 - COLUMBIANA CENTRE Misc Real Estate Related Prep	\$451.63	7/4/2020	· · · · · · · · · · · · · · · · · · ·
Lerner New York, Inc		Store 3529 - GREAT LAKES CROSSING Misc Real Estate Related Pi	\$199.21	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3589 - BLUEGRASS OUTLET	Store 3589 - BLUEGRASS OUTLET Misc Real Estate Related Prepa	\$357.30	7/4/2020	Y
Lerner New York, Inc		Store 3605 - FASHION OUTLET CHICAGO Misc Real Estate Relate	\$273.51	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3622 - GEORGIA SQUARE	Store 3622 - GEORGIA SQUARE Misc Real Estate Related Prepaid	\$328.59	7/4/2020	Y
Lerner New York, Inc	Landlord of Store 3667 - SUMTER OUTLET	Store 3667 - SUMTER OUTLET Misc Real Estate Related Prepaid	\$281.31	7/4/2020	Y
Lerner New York, Inc		( Store 3670 - PENINSULA TOWN CTR OUTL Misc Real Estate Relat	\$200.20	7/4/2020	Y
Lerner New York, Inc		Store 3681 - OUTLET SHOPPES AT ATLAN Misc Real Estate Relate	\$293.28	7/4/2020	Y
Lerner New York, Inc		1 Store 3553 - BERGEN TOWN CTR OUTLET Misc Real Estate Relate	\$1,005.12	7/4/2020	Υ
Lerner New York, Inc		Store 3554 - DOLPHIN MALL OUTLETS Misc Real Estate Related P	\$551.28	7/4/2020	Y
Lerner New York, Inc		Store 3556 - JERSEY GARDENS OUTLET Misc Real Estate Related	\$807.65	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 3580 - MIROMAR OUTLETS	Store 3580 - MIROMAR OUTLETS Misc Real Estate Related Prepa	\$420.53	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 3587 - PALM BEACH OUTLET	Store 3587 - PALM BEACH OUTLET Misc Real Estate Related Prep	\$262.16	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 3590 - SHOPPES OF EL PASO	Store 3590 - SHOPPES OF EL PASO Misc Real Estate Related Prep	\$439.36	7/4/2020	Υ
Lerner New York, Inc		Store 3591 - FASHION OUTLETS NIAGARA Misc Real Estate Relate	\$316.49	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 3599 - OUTLET SHOPPES AT LA	F Store 3599 - OUTLET SHOPPES AT LAREDO Misc Real Estate Rela	\$391.06	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 3602 - ASHEVILLE OUTLET	Store 3602 - ASHEVILLE OUTLET Misc Real Estate Related Prepaid	\$222.08	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 3609 - FOUR SEASONS TWN C	Store 3609 - FOUR SEASONS TWN CTR Misc Real Estate Related	\$208.56	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 3610 - PARKWAY PLAZA	Store 3610 - PARKWAY PLAZA Misc Real Estate Related Prepaid	\$572.60	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 3614 - HARRISBURG MALL	Store 3614 - HARRISBURG MALL Misc Real Estate Related Prepai	\$369.05	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 3617 - GOVERNORS SQUARE	Store 3617 - GOVERNORS SQUARE Misc Real Estate Related Prep	\$749.00	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 3621 - PLYMOUTH MEETING	Store 3621 - PLYMOUTH MEETING Misc Real Estate Related Prep	\$414.37	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 3623 - PARADISE VALLEY	Store 3623 - PARADISE VALLEY Misc Real Estate Related Prepaid	\$296.66	7/4/2020	Υ

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Entity Holding Balance	Prepaid with	Description of the Prepayment	Value of Pre Payment	Valuation Date	Store Dependant
Lerner New York, Inc	Landlord of Store 3631 - MID RIVERS MALL	Store 3631 - MID RIVERS MALL Misc Real Estate Related Prepaid	\$423.25	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 3635 - EASTRIDGE MALL	Store 3635 - EASTRIDGE MALL Misc Real Estate Related Prepaid	\$346.38	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 3638 - GREENWOOD MALL	Store 3638 - GREENWOOD MALL Misc Real Estate Related Prepa	\$497.59	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 3641 - TOWN MALL OF WEST	M Store 3641 - TOWN MALL OF WESTMINSTE Misc Real Estate Rela	\$663.95	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 3643 - BRASS MILLS CENTER	Store 3643 - BRASS MILLS CENTER Misc Real Estate Related Prep	\$646.43	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 3647 - HULEN MALL	Store 3647 - HULEN MALL Misc Real Estate Related Prepaid	\$554.58	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 3649 - CITADEL MALL	Store 3649 - CITADEL MALL Misc Real Estate Related Prepaid	\$805.49	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 3651 - ALAMANCE CROSSING	S Store 3651 - ALAMANCE CROSSINGS Misc Real Estate Related Pr	\$314.75	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 3659 - TOWN EAST MALL	Store 3659 - TOWN EAST MALL Misc Real Estate Related Prepaid	\$590.55	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 3660 - ALEMEDA MALL	Store 3660 - ALEMEDA MALL Misc Real Estate Related Prepaid	\$273.22	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 3662 - CAPITAL CITY MALL	Store 3662 - CAPITAL CITY MALL Misc Real Estate Related Prepai	\$358.31	7/4/2020	Υ
Lerner New York, Inc	Landlord of Store 3671 - VISTA RIDGE MALL	Store 3671 - VISTA RIDGE MALL Misc Real Estate Related Prepaic	\$452.49	7/4/2020	Υ
RTW Retailwinds, Inc.	David H.Edwab	Prepaid Director Fees	\$60,000.00	7/4/2020	N
RTW Retailwinds, Inc.	Grace Nicholas	Prepaid Director Fees	\$60,000.00	7/4/2020	N
RTW Retailwinds, Inc.	James O. Egan	Prepaid Director Fees	\$50,000.00	7/4/2020	N
RTW Retailwinds, Inc.	Susan J. Riley	Prepaid Director Fees	\$70,000.00	7/4/2020	N
RTW Retailwinds, Inc.	Misc Variance	Prepaid Director Fees	-\$0.02	7/4/2020	N
RTW Retailwinds, Inc.	D&O - AWA -INI-XLSI-BI-HI 2019-2020 (ARC )	Insurance Premium - D&O Coverage Dec2019 - Nov2020	\$151,041.69	7/4/2020	N
RTW Retailwinds, Inc.	D&O Runout Coverage Dec- May 6months	Insurance Premium - E&O Runout Coverages May2020 - Nov202	\$483,333.34	7/4/2020	N
RTW Retailwinds, Inc.	Hugh Woods Travel Accident 2019- 02/2021	Insurance Premium - Travel Accident Dec2019 - Nov2022	\$10,902.72	7/4/2020	N
RTW Retailwinds, Inc.	Blanket Crime -ARC 2019-2020	Insurance Premium - Crime Coverage Dec2019 - Nov2020	\$9,305.81	7/4/2020	N
RTW Retailwinds, Inc.		th Insurance Premium - Property Coverage Dec2019 - Nov2020	\$192,406.08	7/4/2020	N
RTW Retailwinds, Inc.	·	8 Insurance Premium - Stock Throughput Coverage - May2019 - No	\$133,833.13	7/4/2020	N
,				7/4/2020	N
RTW Retailwinds, Inc.		go Insurance Premium - Stock Throughput Excess Coverage - May20	\$29,412.28		N
RTW Retailwinds, Inc.	<u> </u>	3 Insurance Premium - Stock Throughput Excess Coverage - May2(	\$5,746.76	7/4/2020 7/4/2020	N N
RTW Retailwinds, Inc.		Insurance Premium - Worker's Compensation (excl NY/OH/WI) -	\$79,403.61		
RTW Retailwinds, Inc.	IOA Northeast Ins AXIS -G/L 2020	Insurance Premium - General Liabilitiy - Dec2019 - Nov2020	\$443,562.06	7/4/2020	N
RTW Retailwinds, Inc.	IOA Northeast -Services Fee G/L 2020	Insurance Consulting - Broker/Service Fee General Liability - Dec	\$18,750.00	7/4/2020	N
RTW Retailwinds, Inc.	Marsh-Hartford Auto 2020	Insurance Premium - Auto Coverage - Dec2019 - Nov2020	\$11,485.50	7/4/2020	N
RTW Retailwinds, Inc.	Marsh-Consulting Fee 2020	Insurance Consulting - Broker/Service Fee Auto/Property/WC - D	\$6,666.69	7/4/2020	N
RTW Retailwinds, Inc.		0 Insurance Premium - Umbrella Excess-Prim,2,3,4 Layers - Dec201	\$39,243.31	7/4/2020	N
RTW Retailwinds, Inc.	Employment Practices Liability -ARC 2020	Insurance Premium - EPLI - Dec2019 - Nov2020	\$39,608.31	7/4/2020	N
RTW Retailwinds, Inc.	Pension Fiduciary Liability -ARC 2020	Insurance Premium - Fiduciary - Dec2019 - Nov2020	\$6,597.06	7/4/2020	N
RTW Retailwinds, Inc.	Retail Council of NYS -Membership Dues 2020	Insurance Consulting - NY State WC Dec2019 - Nov2020	\$1,181.25	7/4/2020	N
RTW Retailwinds, Inc.	AmWins Kidnap and Ramson 3yrs	Insurance Premium - Kidnap & Ransom Dec2019 - Nov2022	\$2,416.49	7/4/2020	N
RTW Retailwinds, Inc.	Willis-Consulting Fee 2020	Insurance Consulting - Broker/Service Fee General Liability - Dec	\$12,500.00	7/4/2020	N
RTW Retailwinds, Inc.	Cyber -Arc	Insurance Premium - Cyber - Feb2020 - Aug2021	\$192,488.28	7/4/2020	N
Lerner New York, Inc	Culvature Proactive Care	Prepaid Contract - Amortization	\$15,600.00	7/4/2020	N
Lerner New York, Inc	Exxextec	Prepaid Contract - Amortization	\$18,802.00	7/4/2020	N
Lerner New York, Inc	Gerber	Prepaid Contract - Amortization	\$12,280.00	7/4/2020	N
Lerner New York, Inc	HP	Prepaid Contract - Amortization	\$602.00	7/4/2020	N
Lerner New York, Inc	Misc	Prepaid Contract - Amortization	-\$43,164.00	7/4/2020	N
Lerner New York, Inc	NWN	Prepaid Contract - Amortization	\$31,440.00	7/4/2020	N
Lerner New York, Inc	PCM	Prepaid Contract - Amortization	\$12,207.00	7/4/2020	N
Lerner New York, Inc	SHI International	Prepaid Contract - Amortization	\$35,685.96	7/4/2020	N
Lerner New York, Inc	Teradata	Prepaid Contract - Amortization	\$78,841.00	7/4/2020	N
Lerner New York, Inc	Vsphere	Prepaid Contract - Amortization	\$858.00	7/4/2020	N
RTW Retailwinds, Inc.	Agilence	Prepaid Contract - Amortization	\$13,500.00	7/4/2020	N
RTW Retailwinds, Inc.	Applied Engineering	Prepaid Contract - Amortization	\$9,688.00	7/4/2020	N

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Entity Holding Balance	Prepaid with	Description of the Prepayment	Value of Pre Payment	Valuation Date	Store Dependant
RTW Retailwinds, Inc.	Bamboo Rose	Prepaid Contract - Amortization	\$45,210.00	7/4/2020	N
RTW Retailwinds, Inc.	ВМС	Prepaid Contract - Amortization	\$39,669.00	7/4/2020	N
RTW Retailwinds, Inc.	CDW	Prepaid Contract - Amortization	\$49,204.00	7/4/2020	N
RTW Retailwinds, Inc.	CyberArk	Prepaid Contract - Amortization	\$635.00	7/4/2020	N
RTW Retailwinds, Inc.	Extol	Prepaid Contract - Amortization	\$4,070.00	7/4/2020	N
RTW Retailwinds, Inc.	Gerber	Prepaid Contract - Amortization	\$35,658.00	7/4/2020	N
RTW Retailwinds, Inc.	Gotham	Prepaid Contract - Amortization	\$33,058.00	7/4/2020	N
RTW Retailwinds, Inc.	Informatica	Prepaid Contract - Amortization	\$12,774.00	7/4/2020	N
RTW Retailwinds, Inc.	Island Pacific	Prepaid Contract - Amortization	\$22,703.50	7/4/2020	N
RTW Retailwinds, Inc.	JDA	Prepaid Contract - Amortization	\$19,908.00	7/4/2020	N
RTW Retailwinds, Inc.	Lectra	Prepaid Contract - Amortization	\$24,792.00	7/4/2020	N
RTW Retailwinds, Inc.	Manhattan Associates	Prepaid Contract - Amortization	\$45,990.00	7/4/2020	N
RTW Retailwinds, Inc.	Microsoft	Prepaid Contract - Amortization	\$3,047.60	7/4/2020	N
RTW Retailwinds, Inc.	Misc	Prepaid Contract - Amortization	-\$996.00	7/4/2020	N
RTW Retailwinds, Inc.	Onetrust	Prepaid Contract - Amortization	\$7,464.00	7/4/2020	N
RTW Retailwinds, Inc.	Oracle	Prepaid Contract - Amortization	\$148,876.00	7/4/2020	N N
RTW Retailwinds, Inc.	PCM	Prepaid Contract - Amortization	\$13,927.00	7/4/2020	N
RTW Retailwinds, Inc.	Rocket	Prepaid Contract - Amortization	\$2,712.00	7/4/2020	N
RTW Retailwinds, Inc.	SHI International	Prepaid Contract - Amortization	\$7,349.00	7/4/2020	N
RTW Retailwinds, Inc.	Teradata	Prepaid Contract - Amortization	\$14,455.00	7/4/2020	N
RTW Retailwinds, Inc.	ThinkLP	Prepaid Contract - Amortization	\$14,490.00	7/4/2020	N
·			\$28,903.00	7/4/2020	N
RTW Retailwinds, Inc.	Trintech	Prepaid Contract - Amortization	\$28,903.00	7/4/2020	N N
RTW Retailwinds, Inc.	Verifone Convercent	Prepaid Contract - Amortization		<u> </u>	N N
RTW Retailwinds, Inc.		Prepaid Contract - Amortization	\$8,642.50	7/4/2020	
RTW Retailwinds, Inc.	Talx	Prepaid Contract - Amortization	\$17,534.39	7/4/2020	N
RTW Retailwinds, Inc.	Cohn-UIC	Prepaid Contract - Amortization	\$67,451.00	7/4/2020	N
FTF IP Company, Inc.	Misc State Level Tax Prepayments	Prepaid Tax (Net of Open Liabitlites due to timing differnece)	\$1,250.00	7/4/2020	N
Lernco, Inc.	Misc State Level Tax Prepayments	Prepaid Tax (Net of Open Liabitlites due to timing differnece)	\$26,327.08	7/4/2020	N
Lerner New York, Inc	Misc State Level Tax Prepayments	Prepaid Tax (Net of Open Liabitlites due to timing differnece)	\$24,050.00	7/4/2020	N
Lerner New York, Inc	ULTIMATE SIGNS AND DESIGNS	Store 2508 Signs	\$11,504.84	7/4/2020	Y
RTW Retailwinds, Inc.	RTW Retailwinds, Inc.	IT Cap Payroll	\$323.35	7/4/2020	N
Lerner New York, Inc	LERNER NEW YORK	IT Cap Payroll	\$187,981.58	7/4/2020	N
Lerner New York, Inc	Knight Watch Security	MISC STORE RELATED ITEMS	\$7,752.84	7/4/2020	N
RTW Retailwinds, Inc.	GREAT AMERICAN	Prepayment of Expenses related to Liquidation Sales	\$969,000.00	7/4/2020	Y
Lerner New York, Inc	BIRDIE LICENSING LLC	Prepayment of Kate Hudson Royalties via Stock Based Comp Tax	\$144,000.00	7/4/2020	N
Lerner New York, Inc	SECUREWORKS, INC.	Prepayment of IT Contract	\$128,412.87	7/4/2020	N
RTW Retailwinds, Inc.	HPL Licensing Agreement	Prepayment of IT Contract	\$91,667.00	7/4/2020	N
Lerner New York, Inc	PREDICTSPRING, INC.	Prepayment of IT Contract	\$71,668.00	7/4/2020	N
Lerner New York, Inc	LINKEDIN CORPORATION	Prepayment of HR Membership	\$65,953.58	7/4/2020	N
Lerner New York, Inc	APPDYNAMICS INC	Prepayment of IT Contract	\$55,284.00	7/4/2020	N
Lerner New York, Inc	NY&C CLOSET	Prepament of Closet Program Service Fees	\$47,375.40	7/4/2020	N
Lerner New York, Inc	HP Capital Lease	Prepayment of Capital Lease items. (offset in LT Liab)	\$38,019.85	7/4/2020	N
Lerner New York, Inc	SUNGARD AVAILABILITY SRVE	Prepayment of IT Contract	\$18,676.00	7/4/2020	N
Lerner New York, Inc	RUNWAY GLOBAL LIMITED	Merchandise On Order Prepayment	\$12,891.97	7/4/2020	N
Fashion to Figure, LLC	FTF CLOSET	Prepament of Closet Program Service Fees	\$11,768.04	7/4/2020	N
Lerner New York, Inc	EASY FASHION MACAO	Merchandise On Order Prepayment	\$11,448.00	7/4/2020	N
Lerner New York, Inc	PROFILE INDUSTRIES, INC.	Prepayment of IT Contract	\$10,000.00	7/4/2020	N
Lerner New York, Inc	VNO RENT RECEIPT ACCOUNT	Amortization of HVAC Payment to BHQ Landlord	\$9,624.00	7/4/2020	N
Lerner New York, Inc	RETAIL PROCESS ENG.	Prepayment of IT Contract	\$8,124.10	7/4/2020	N

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Entity Holding Balance	Prepaid with	Description of the Prepayment	Value of Pre Payment	Valuation Date	Store Dependant
Lerner New York, Inc	SWN COMMUNICATIONS, INC.	Prepayment of IT Contract	\$5,570.00	7/4/2020	N
Lerner New York, Inc	NEUSTAR, INC.	Prepayment of IT Contract	\$2,600.00	7/4/2020	N
Lerner New York, Inc	MEDICAL PPD PREMIUMS	Prepament of Medical Premiums	\$2,346.70	7/4/2020	N
Lerner New York, Inc	BRANCH	Prepayment of IT Contract	\$907.00	7/4/2020	N
Lerner New York, Inc	F.O.B. GARMENTS LIMITED	Merchandise On Order Prepayment	\$686.88	7/4/2020	N
Lerner New York, Inc	CONCUR TECHNOLOGIES, INC.	Monthly Prepayment of Services (Researching why Credit)	-\$9,523.41	7/4/2020	N
Lerner New York, Inc	NYSE MARKET (DE), INC.	NYSE Fees (Based on Calendar Year)	\$38,163.51	7/4/2020	N
Lerner New York, Inc	PCAOB	PCAOB Fees (Based on Calendar Year)	\$800.02	7/4/2020	N
Lerner New York, Inc	FASB	FASB Fees (Based on Calendar Year)	\$99.99	7/4/2020	N
Lerner New York, Inc	NYC DEPARTMENT OF FINANCE	Store 11 - MYRTLE AVE. Prepaid Property Taxes	\$168,144.88	7/4/2020	Υ
Lerner New York, Inc	NYC DEPARTMENT OF FINANCE	Store 16 - 5TH AVE (BKLYN) Prepaid Property Taxes	\$82,002.69	7/4/2020	Y
Lerner New York, Inc	Store 70 Landlord	Store 70 - BERGENLINE AVE Prepaid Property Taxes	\$5,242.53	7/4/2020	Y
Lerner New York, Inc	GATEWAY CENTER PROPERTIES	Store 613 - GATEWAY CENTER Prepaid Property Taxes	\$3,080.13	7/4/2020	Y
Lerner New York, Inc	BII STIENWAY LLC	Store 660 - STEINWAY STREET Prepaid Property Taxes	\$14,747.60	7/4/2020	Y
Lerner New York, Inc	Numerous Marketing Photoshoots	Prepaid Markeing - Pending Amortization	\$329,592.90	7/4/2020	N N
Lerner New York, Inc	SAILTHRU, INC.	Prepaid Markeing - Pending Amortization	\$295,744.23	7/4/2020	N
Lerner New York, Inc	ALLIED PRINTING	Prepaid Markeing - Pending Amortization	\$187,128.17	7/4/2020	N
Lerner New York, Inc	ADOBE SYSTEMS INC.	Prepaid Markeing - Pending Amortization	\$186,192.94	7/4/2020	N
Lerner New York, Inc	US POSTAL SERVICE	Prepaid Markeing - Pending Amortization	\$99,966.99	7/4/2020	N
Lerner New York, Inc	SPOOKY, INC.	Prepaid Markeing - Pending Amortization	\$83,333.34	7/4/2020	N
Lerner New York, Inc	STORED VALUE SOLUTIONS	Prepaid Markeing - Pending Amortization  Prepaid Markeing - Pending Amortization	\$77,335.05	7/4/2020	N
Lerner New York, Inc	ZMAGS CORP.		\$44,212.50	7/4/2020	N
Lerner New York, Inc	THE WALL GROUP CORP.	Prepaid Markeing - Pending Amortization	\$22,756.82	7/4/2020	N
Lerner New York, Inc	COPIOUS MANAGEMENT, INC	Prepaid Markeing - Pending Amortization	\$15,936.43	7/4/2020	N
· · · · · · · · · · · · · · · · · · ·	·	Prepaid Markeing - Pending Amortization		7/4/2020	N
Lerner New York, Inc Lerner New York, Inc	THE BIG TREE LLC. MELTWATER NEWS US INC.	Prepaid Markeing - Pending Amortization	\$12,949.21 \$12,429.60	7/4/2020	N
	ATLAS PRODUCTIONS NY INC	Prepaid Markeing - Pending Amortization			N
Lerner New York, Inc	EXTREME REACH TALENT.INC.	Prepaid Markeing - Pending Amortization	\$12,034.27	7/4/2020	N N
Lerner New York, Inc Lerner New York, Inc	NO-NAME MANAGEMENT/PRODUC	Prepaid Markeing - Pending Amortization	\$10,056.19 \$9,826.38	7/4/2020 7/4/2020	N
,	·	Prepaid Markeing - Pending Amortization			
Lerner New York, Inc	BAZAARVOICE INC	Prepaid Markeing - Pending Amortization	\$9,166.67	7/4/2020	N
Lerner New York, Inc	STACKLA INC	Prepaid Markeing - Pending Amortization	\$4,580.00	7/4/2020	N
Lerner New York, Inc	STREETERS	Prepaid Markeing - Pending Amortization	\$4,532.19	7/4/2020	N
Lerner New York, Inc	AMERICAN EXPRESS	Prepaid Markeing - Pending Amortization	\$3,439.37	7/4/2020	N
Lerner New York, Inc	FORWARD ARTISTS, LLC	Prepaid Markeing - Pending Amortization	\$3,428.67	7/4/2020	N
Lerner New York, Inc	TRACEY MATTINGLY, LLC	Prepaid Markeing - Pending Amortization	\$3,054.54	7/4/2020	N
Lerner New York, Inc	PAULINE VABRINSKAS	Prepaid Markeing - Pending Amortization	\$2,485.60	7/4/2020	N
Lerner New York, Inc	STARWORKS ARTISTS, LLC	Prepaid Markeing - Pending Amortization	\$2,096.54	7/4/2020	N
Lerner New York, Inc	OWL AND THE ELEPHANT, INC.	Prepaid Markeing - Pending Amortization	\$1,918.18	7/4/2020	N
Lerner New York, Inc	MUSE MANAGEMENT INC.	Prepaid Markeing - Pending Amortization	\$980.45	7/4/2020	N
Lerner New York, Inc	ANGELA DE BONA AGENCY INC	Prepaid Markeing - Pending Amortization	\$909.10	7/4/2020	N
Lerner New York, Inc	LUBA'S TAILORING INC	Prepaid Markeing - Pending Amortization	\$763.71	7/4/2020	N
Lerner New York, Inc	MAKEUPBYMARIO, INC.	Prepaid Markeing - Pending Amortization	\$711.11	7/4/2020	N
Lerner New York, Inc	GEN AND GUS PHOTOGRAPHY	Prepaid Markeing - Pending Amortization	\$444.45	7/4/2020	N
Lerner New York, Inc	ART DEPARTMENT LA	Prepaid Markeing - Pending Amortization	\$404.29	7/4/2020	N
Lerner New York, Inc	ISA TAILORED & MADE LLC	Prepaid Markeing - Pending Amortization	\$240.96	7/4/2020	N
Lerner New York, Inc	RJ BENNETT REPRESENTS INC	Prepaid Markeing - Pending Amortization	\$130.90	7/4/2020	N
Lerner New York, Inc	MAXIMIZE BEAUTY LLC	Prepaid Markeing - Pending Amortization	\$115.11	7/4/2020	N
Lerner New York, Inc	AUGUSTO FERRER	Prepaid Markeing - Pending Amortization	\$88.89	7/4/2020	N
Lerner New York, Inc	BIRDIE LICENSING LLC	Prepaid Markeing - Pending Amortization	\$63.62	7/4/2020	N

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Entity Holding Balance	Prepaid with	Description of the Prepayment	Value of Pre Payment	Valuation Date	Store Dependant
Lerner New York, Inc	MICHELLE LERNER	Prepaid Markeing - Pending Amortization	\$59.88	7/4/2020	N
Lerner New York, Inc	FEDEX	Prepaid Markeing - Pending Amortization	\$6.62	7/4/2020	N
Lerner New York, Inc	THE HOUSE OF MJ	Prepaid Markeing - Pending Amortization	-\$851.87	7/4/2020	N
Lerner New York, Inc	ELITE MODEL MANAGEMENT	Prepaid Markeing - Pending Amortization	-\$1,012.50	7/4/2020	N
Lerner New York, Inc	NEXT MANAGEMENT LLC.	Prepaid Markeing - Pending Amortization	-\$1,513.33	7/4/2020	N
Lerner New York, Inc	MARIAN SELL	Prepaid Markeing - Pending Amortization	-\$9,321.44	7/4/2020	N
Lerner New York, Inc	FLAWLESS STYLE LLC	Prepaid Markeing - Pending Amortization	-\$16,281.02	7/4/2020	N
Fashion to Figure, LLC	Numerous Marketing Photoshoots	Prepaid Markeing - Pending Amortization	\$115,734.99	7/4/2020	N
Fashion to Figure, LLC	DIGITAL BRAND PRODUCTS	Prepaid Markeing - Pending Amortization	\$58,333.34	7/4/2020	N
Fashion to Figure, LLC	NATURAL MODEL MANAGEMENT,	Prepaid Markeing - Pending Amortization	\$32,500.00	7/4/2020	N
Fashion to Figure, LLC	PRODUCTIONX INC.	Prepaid Markeing - Pending Amortization	\$13,053.85	7/4/2020	N
Fashion to Figure, LLC	LERNER N.Y	Prepaid Markeing - Pending Amortization	\$5,253.23	7/4/2020	N
Fashion to Figure, LLC	MARTHA ROSS	Prepaid Markeing - Pending Amortization	\$5,000.00	7/4/2020	N
Fashion to Figure, LLC	WEARETHELOST, LLC	Prepaid Markeing - Pending Amortization	\$4,500.00	7/4/2020	N
Fashion to Figure, LLC	JOSE MARQUEZ	Prepaid Markeing - Pending Amortization	\$4,169.98	7/4/2020	N
Fashion to Figure, LLC	BAZAARVOICE INC	Prepaid Markeing - Pending Amortization	\$2,500.00	7/4/2020	N
Fashion to Figure, LLC	C.B.A.V. INC	Prepaid Markeing - Pending Amortization	\$2,290.00	7/4/2020	N
Fashion to Figure, LLC	NKLD INC.	Prepaid Markeing - Pending Amortization	\$1,777.98	7/4/2020	N
Fashion to Figure, LLC	ANNA LAMB	Prepaid Markeing - Pending Amortization	\$1,575.32	7/4/2020	N
Fashion to Figure, LLC	ANASTASIA GARCIA	Prepaid Markeing - Pending Amortization	\$1,372.80	7/4/2020	N
Fashion to Figure, LLC	TONIA DAY	Prepaid Markeing - Pending Amortization	\$817.14	7/4/2020	N
Fashion to Figure, LLC	D-FACTORY NYC,INC.	Prepaid Markeing - Pending Amortization	\$742.87	7/4/2020	N
Fashion to Figure, LLC	STORED VALUE SOLUTIONS	Prepaid Markeing - Pending Amortization	\$574.65	7/4/2020	N
Fashion to Figure, LLC	JULIA C. CARRIZOSA	Prepaid Markeing - Pending Amortization	\$533.33	7/4/2020	N
Fashion to Figure, LLC	MARIANA MCGRATH	Prepaid Markeing - Pending Amortization	\$371.42	7/4/2020	N
Fashion to Figure, LLC	ANDREA COSTIGAN	Prepaid Markeing - Pending Amortization	\$371.41	7/4/2020	N
Fashion to Figure, LLC	MEGHAN O'CONNOR	Prepaid Markeing - Pending Amortization	\$297.14	7/4/2020	N
Fashion to Figure, LLC	JOSEPH ELGAR	Prepaid Markeing - Pending Amortization	\$297.13	7/4/2020	N
Fashion to Figure, LLC	JORGE MONROY	Prepaid Markeing - Pending Amortization	\$278.59	7/4/2020	N
Fashion to Figure, LLC	ALLIED PRINTING	Prepaid Markeing - Pending Amortization	\$268.94	7/4/2020	N
Fashion to Figure, LLC	ERICA SOMMER	Prepaid Markeing - Pending Amortization	\$250.00	7/4/2020	N
Fashion to Figure, LLC	MARCUS SOTO	Prepaid Markeing - Pending Amortization	\$111.42	7/4/2020	N
Fashion to Figure, LLC	JENNIFER SALDIVAR	Prepaid Markeing - Pending Amortization	\$92.87	7/4/2020	N
Lerner New York, Inc	TRI COUNTY TELEPHONE	Prepaid Maintenance Contract	\$588.60	7/4/2020	N
Lerner New York, Inc	HEWLETT PACKARD	Prepaid Capital Lease	\$8,780.50	7/4/2020	N
Lerner New York, Inc	Misc Variance	MISC STORE RELATED ITEMS	-\$0.01	7/4/2020	N
Notes:					
-Data as of Fiscal June, July 4, 2	2020 and will be updated as of closing				
-Professional Fees Escrow and	any other retainers are not included				
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#### **EXHIBIT I**

#### L. Brands Distribution Center

Warehouse Management System and related Hardware.

#### Corporate Office\*

Data center/room and related servers/hardware
All Seller owned computer equipment of Transferred Employees
Leasehold Improvements
Branding/signage/graphics

\*Note :Office furniture, including desks, chairs, cubicles and telephones are leased and not owned.

# EXHIBIT 2

#### **EXHIBIT 2**

(Schedule of Contracts)

DEBTOR	CONTRACT COUNTERPARTY	CONTRACT(S)/CONTRACT DESCRIPTION	PROPOSED CURE AMOUNT	NOTICE DATE/OBJECTION DEADLINE
Lerner New York, Inc.	Bank of America Merchant Services	Merchant Services Bankcard Agreement including addenda and amendments (Start Date December 2016)	\$0.00	August 25, 2020 & September 8, 2020
RTW Retailwinds, Inc.	Comenity Bank	Second Amended and Restated Private Label Credit Card Program Agreement including amendments	\$0.00	August 25, 2020 & September 8, 2020
Lerner New York, Inc.	Radial, Inc.	Amended and Restated Master Services Agreement including statements of work, addenda, amendments, and letter agreements	\$0.00	August 25, 2020 & September 8, 2020
RTW Retailwinds, Inc.	Afterpay U.S.	Afterpay Merchant Agreement and Letter Agreement	\$0.00	August 25, 2020 & September 8, 2020
RTW Retailwinds, Inc. and New York & Co., Inc.	BlueCore	Master Services Agreement; Statement of Work dated October 17, 2018; Statement of Work dated May 15, 2019; Bluecore Statement of Work dated May 14, 2020; Master Amendment dated May 12, 2020	\$0.00	August 25, 2020 & September 8, 2020

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RTW Retailwinds, Inc.	Zmags, Inc.	Master Subscription Agreement (Start Date November 2014); Services Order Form (Start Date February 2020)	\$0.00	August 25, 2020 & September 8, 2020
New York & Co., Inc.	Airwatch	End User License Agreement (Start Date March 2013)	\$0.00	August 25, 2020 & September 8, 2020
RTW Retailwinds, Inc.	AppDynamics LLC	End User License Agreement (Start Date September 2018); Order Form	\$0.00	August 25, 2020 & September 8, 2020
New York & Co., Inc.	Archroma Global Color Services	Color Services Agreement (Start Date February 2017); First Amendment to Archroma Color Services Agreement	\$0.00	August 25, 2020 & September 8, 2020
RTW Retailwinds, Inc.	Atlassian	Online Subscription	\$0.00	August 25, 2020 & September 8, 2020
New York & Co., Inc.	Experian Marketing Solutions Inc.	Experian Standard Terms and Conditions; Statement of Work dated May 9, 2013; Experian Data Quality Software and Services Schedule; Order Form	\$0.00	August 25, 2020 & September 8, 2020
New York & Co., Inc.	Gerber Technology, Inc.	Agreement Regarding Standard Terms and Condtions of Sale License of Computer Programs; Purchase Agreement	\$0.00	August 25, 2020 & September 8, 2020
New York & Co., Inc.	JDA Software, Inc.	Customer Agreement and subsequent Schedules (Start Date November 2003)	\$0.00	August 25, 2020 & September 8, 2020
New York & Co., Inc.	Lectra USA Inc.	Equipment Purchase, Software License, and Services Agreement (Start Date January 2017)	\$0.00	August 25, 2020 & September 8, 2020
RTW Retailwinds, Inc.	Manhattan Associates	Software License, Services Support and Enhancements Agreement; Addendum to	\$0.00	August 25, 2020 & September 8, 2020

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		Software License, Services Support and Enhancements Agreement		
RTW Retailwinds, Inc.	Mulesoft LLC	Master Subscription Agreement; Order Form	\$0.00	August 25, 2020 & September 8, 2020
RTW Retailwinds, Inc.	NetX Information Systems, Inc.	Master Services Agreement; Statement of Work (Start Date January 2019)	\$0.00	August 25, 2020 & September 8, 2020
RTW Retailwinds, Inc.	PCM Sales, Inc.	Statement of Work for HP Server Storage and Virtualization Assessmen	\$0.00	August 25, 2020 & September 8, 2020
RTW Retailwinds, Inc.	Predict Spring, Inc.	Customer Agreement (Start Date October 2015); Amendment to Customer Agreement; Second Amendment to Customer Agreement; Third Amendment to Customer Agreement; Fourth Amendment to Customer Agreement	\$0.00	August 25, 2020 & September 8, 2020
RTW Retailwinds, Inc.	Secureworks, Inc.	Security Services Customer Master Services Agreement; Statement of Work (Start Date February 2020)	\$0.00	August 25, 2020 & September 8, 2020
New York & Co., Inc.	SHI International Corp./Mimecast North America	Mimecast General Terms and Conditions; Customer Confirmation	\$0.00	August 25, 2020 & September 8, 2020
RTW Retailwinds, Inc.	Sungard, AS	MSA - Disaster Recovery Services	\$0.00	August 25, 2020 & September 8, 2020
New York & Co., Inc.	CyberSource Corp.	ECM CC Processing, Fraud Detection, and Sales Tax Calculation Services (October 2011)	\$229,085.01	August 12, 2020 & August 26, 2020

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New York & Co.,	Oracle America, Inc.	Oracle Standard Edition DB OMS Annual	\$19,234.99	August 12, 2020 &
Inc.; RTW	,	Review 2019; ATG Product & Support		August 26, 2020
Retailwinds, Inc.		Order Form (March 2006); ATG Product &		
,		Services Order Form and& ATG		
		OnDemand MSP Services Order Form		
		(March 2008); ATG Licenses and Support		
		Amendment (May 22, 2012); ATG OD		
		WebCommerce and OFD Agreement (June		
		2016); On Demand Services Ordering		
		Document for E-com Web Hosting (April		
		2013); Oracle ATG Hosting Services (May		
		2016); Oracle Managed Cloud Services		
		Amendment Eleven – ATG Hosting		
		Services Extension (May 2020); Oracle 12c		
		Enterprise Edition Database Licenses for		
		ATG (May 2016); Oracle DNS Domain		
		Names; Oracle Hyperion/Essbase Licenses		
		(EZORDER #4430530)		
New York & Co.,	Microsoft Licensing,	Microsoft License Agreements (June 2017)	\$36,571.20	August 12, 2020 &
Inc.	GP			August 26, 2020
New York & Co.,	Island Pacific Inc.	Software Support Agreement	\$1,480.66	August 12, 2020 &
Inc.	island I define me.	Software Support Agreement	\$1,400.00	August 26, 2020 &
				1145450 20, 2020
RTW	Trustwave Holdings,	Provide Managed security testing to	\$11,337.26	August 12, 2020 &
Retailwinds, Inc.	Inc.	payment card industry data security (Start		August 26, 2020
		Date October 2019)		
			<b>*</b>	10.000
RTW	Merkle, Inc.	Direct mail database platform (Start Date	\$174,318.00	August 12, 2020 &
Retailwinds, Inc.		March 2017)		August 26, 2020
		Verification integration services for third		
		party service provider (Start Date		
		December 2020)		
		,		

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Microsoft Online,		\$21,066.67	August 12, 2020 &
Inc.			August 26, 2020
Commission Junction, LLC	Advertiser's Program (Start Date November 2019); CJ Affiliate Service Order and Services Agreement (Start Date February 2018)	\$435,614.05	August 12, 2020 & August 26, 2020
Teradata Operations, Inc.	Master Services Agreement including statements of work, addenda, amendments, and letter agreements	\$91,039.12	August 12, 2020 & August 26, 2020
HCL Technologies Corp.	Master Services Agreement including statements of work, addenda, amendments, and letter agreements	\$101,843.00	August 12, 2020 & August 26, 2020
BMC Software, Inc.	Renew software maintenance & tech support services for BMC Control-M- provides work flow automation & scheduling (Start Date March 2019)	\$68,000.00	August 12, 2020 & August 26, 2020
Miracle Software Systems Inc.	Master Services Agreement including statements of work, addenda, amendments, and letter agreements	\$63,007.00	August 12, 2020 & August 26, 2020
Cyxtera Communications	NJ and VA Data Center Colocation hosting Services	\$17,533.04	August 12, 2020 & August 26, 2020
Akamai Technologies Inc.	SSL certificates for websites (Start Date February 2019); image manager for mobile devices (Start Date January 2019)	\$20,684.18	August 12, 2020 & August 26, 2020
Centurylink Communication	Internet circuits to RTW apps/systems in NJ & VA Data Centers & Stores (Start Date August 2014)	\$36,573.44	August 12, 2020 & August 26, 2020
	Inc.  Commission Junction, LLC  Teradata Operations, Inc.  HCL Technologies Corp.  BMC Software, Inc.  Miracle Software Systems Inc.  Cyxtera Communications  Akamai Technologies Inc.  Centurylink	Inc.   Commission   Advertiser's Program (Start Date November 2019); CJ Affiliate Service Order and Services Agreement (Start Date February 2018)	Inc.  Commission Junction, LLC  Advertiser's Program (Start Date November 2019); CJ Affiliate Service Order and Services Agreement (Start Date February 2018)  Teradata Operations, Inc.  Master Services Agreement including statements of work, addenda, amendments, and letter agreements  Master Services Agreement including statements of work, addenda, amendments, and letter agreements  Master Services Agreement including statements of work, addenda, amendments, and letter agreements  BMC Software, Inc.  Renew software maintenance & tech support services for BMC Control-M- provides work flow automation & scheduling (Start Date March 2019)  Miracle Software Systems Inc.  Master Services Agreement including statements of work, addenda, amendments, and letter agreements  Cyxtera Communications  NJ and VA Data Center Colocation hosting Services  SSL certificates for websites (Start Date February 2019); image manager for mobile devices (Start Date January 2019)  Centurylink Communication  Internet circuits to RTW apps/systems in NJ & VA Data Centers & Stores (Start Date

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New York & Co., Inc.; Lerner New York, Inc.	Bazaarvoice Inc.	master application service provider agreement (Start Date January 2011); provide/manage/host product review platform on ECM website (Start Date June 2018)	\$0.00	August 12, 2020 & August 26, 2020
New York & Co., Inc.; RTW Retailwinds, Inc.	Gotham Technology Group	Master Services Agreement including statements of work, addenda, amendments, and letter agreements	\$13,248.89	August 12, 2020 & August 26, 2020
RTW Retailwinds, Inc.	Retail Process Engineering		\$8,124.10	August 12, 2020 & August 26, 2020
RTW Retailwinds, Inc.	Digital Envoy, Inc.	Start Date July 2019	\$7,500.00	August 12, 2020 & August 26, 2020
RTW Retailwinds, Inc.	Stored Value Solutions	Giftcard and loyalty reward provider	\$6,706.64	August 12, 2020 & August 26, 2020
RTW Retailwinds, Inc.	Security Services, LLC/Neustar, Inc.	Master Services Agreement including statements of work, addenda, amendments, and letter agreements	\$600.00	August 12, 2020 & August 26, 2020
New York & Co., Inc.	Google Inc.	Affiliate marketing services (Start Date July 2010)	\$141,041.66	August 12, 2020 & August 26, 2020
RTW Retailwinds, Inc.	ANSR Consulting India PVT	Start Date September 2019	\$14,741.03	August 12, 2020 & August 26, 2020
RTW Retailwinds, Inc.	Attentive Mobile Inc.	SMS/MMS Services and Influence Collaborator	\$26,106.53	August 12, 2020 & August 26, 2020

# EXHIBIT 3

#### FIRST AMENDMENT TO ASSET PURCHASE AGREEMENT

THIS FIRST AMENDMENT TO ASSET PURCHASE AGREEMENT (this "<u>Amendment</u>") is entered into on September \_\_\_\_, 2020, by and between RTW Retailwinds, Inc., a Delaware corporation (the "<u>Company</u>"), and the other direct and indirect wholly-owned Subsidiaries or Affiliates of the Company that are signatories hereto (together with the Company, the "<u>Sellers</u>") and Saadia Group, LLC or its wholly owned Subsidiary ("<u>Buyer</u>").

#### WITNESSETH:

**WHEREAS**, Buyer and Sellers are parties to that certain Asset Purchase Agreement dated August 28, 2020 (the "Purchase Agreement");

**WHEREAS**, pursuant to the terms of the Purchase Agreement, Sellers desire to sell to Buyer, and Buyer desires to purchase from Sellers, certain assets of the Sellers; and

**WHEREAS**, Buyer and Sellers desire to amend the Purchase Agreement to reflect the modifications set forth in this Amendment.

- **NOW, THEREFORE,** in consideration of the mutual covenants and agreements contained in the Purchase Agreement, the parties hereto, intending to be legally bound, agree as follows:
- 1. <u>Amendment to Whereas Clauses</u>. The fifth Whereas clause to the Purchase Agreement is hereby deleted in its entirety and replaced with the following:

**WHEREAS**, Buyer desires to acquire the Assumed Leases (as defined below);

- 2. <u>Deletions to Article I.</u> The definitions of "Designated Contract", "Designated Lease", "Designation Counterparty", "Designation Notice" and "Designation Rights Period" in the Purchase Agreement are hereby deleted in their entirety.
- 3. <u>Amendment to Section 2.3(b)</u>. <u>Section 2.3(b)</u> of the Purchase Agreement is hereby amended by deleting it in its entirety and replacing it with the following:
  - (b) Buyer has made a deposit with the Escrow Agent in the amount of \$8,000,000.00 by wire transfer of immediately available funds (the "Deposit"). The Deposit shall not be subject to any lien, attachment, trustee process, or any other judicial process of any creditor of any of the Sellers or the Buyer and shall be released (together with all accrued investment income thereon, if any) (and Buyer and Sellers shall deliver any joint written instructions required to effect the distribution of the Deposit that is held pursuant to the Deposit Escrow Agreement) solely as follows:
- 4. <u>Amendment to Section 2.6</u>. <u>Section 2.6</u> of the Purchase Agreement is hereby amended by deleting it in its entirety and replacing it with the following:

- 2.6 <u>Assumption/Rejection of Certain Contracts and Leases; Non-Assignment.</u>
  - (a) <u>Schedule 2.6(a)</u> sets forth, to the Knowledge of Sellers, a true and complete list, as of the date hereof, of all executory Contracts and unexpired Leases to which any Seller is a party.
  - From and after the date hereof until 5:00 pm EST on September 25, 2020, Buyer may, in its sole discretion, (i) designate the Contracts listed on Schedule 2.6(b) for assumption and assignment to Buyer or its designee-Affiliate, effective on and as of the Closing (such Contracts, together with any other Contracts assumed by Seller and assigned to Buyer or its designee-Affiliate pursuant to this Agreement, the "Transferred Contracts"), and (ii) designate any Leases listed on Schedule 2.6(b) for possible assumption and assignment to its designee-Affiliates, effective on and as of the Closing (such Leases, together with any other Leases assumed by Seller and assigned to Buyer or its designee pursuant to this Agreement, the "Assumed Leases") and/or (iii) designate all other Contracts and/or Leases which are not designated as a Contract or Lease on Schedule 2.6(b) for rejection effective on and as of the Closing. The Transferred Contracts and Assumed Leases (subject to the conditions and required consents herein) as of the date hereof that are to be assumed and assigned effective on and as of the Closing are set forth on Schedule 2.6(b) hereto, which Schedule shall be (and shall be deemed) modified or supplemented by no later than 5:00 pm EST on September 25, 2020 to reflect additions or removals, as applicable, of Leases and Contracts that are (i) designated for assumption and assignment as set forth in this Section 2.6(b), and (ii) designated for rejection.
  - (c) Sellers shall take all actions reasonably required to assume and assign the Transferred Contracts and Assumed Leases to Buyer or its designee, including taking all actions reasonably necessary to facilitate any negotiations with the counterparties to such Contracts or Leases and, if necessary, to obtain an order of the Bankruptcy Court containing a finding that the proposed assumption and assignment of the Contracts or Leases to Buyer or its designee satisfies all applicable requirements of section 365 of the Bankruptcy Code.
  - (d) Buyer shall take all actions reasonably required for Sellers to assume and assign the Transferred Contracts and Assumed Leases to Buyer, including taking all actions reasonably necessary to facilitate any negotiations with the counterparties to such Contracts or Leases and, if necessary, to obtain an order of the Bankruptcy Court containing a finding that the proposed assumption and assignment of the Contracts or Leases to Buyer

satisfies all applicable requirements of section 365 of the Bankruptcy Code.

- (e) Buyer shall as promptly as reasonably practicable, but in any event upon assumption of any Transferred Contract or Assumed Lease hereunder, pay all Cure Costs (if any) in connection with any such assumption.
- (f) Notwithstanding the foregoing and anything herein to the contrary, and subject to Section 5.4, a Contract or Lease shall not be assigned to, or assumed by, Buyer or its designee hereunder to the extent that such Contract or Lease (i) is terminated by a Seller (subject to Section 5.2(b)(vi)) or the counterparty thereto, or terminates or expires by and in accordance with its terms, on or prior to the Closing and is not continued or otherwise extended upon assumption, or (ii) requires a consent or authorization from a Governmental Authority (other than, and in addition to, that of the Bankruptcy Court) in order to permit the sale or transfer to Buyer or its designee of the applicable Seller's rights under such Contract or Lease, and such consent or authorization has not been obtained prior to the Closing. In the event that any Transferred Contract or Assumed Lease is deemed not to be assigned pursuant to clause (ii) of this Section 2.6(f), the Closing shall nonetheless occur subject to the terms and conditions set forth herein and, thereafter, through the earlier of such time as such consent or authorization is obtained and six (6) months following the Closing (or the remaining term of such Contract or Lease or the closing of the Bankruptcy Cases, if shorter), Sellers and Buyer shall (A) use reasonable best efforts to secure such consent or authorization as promptly as practicable after the Closing, and (B) cooperate in good faith to allow Buyer or its designee to perform the services thereunder on Sellers' behalf, in all cases, without infringing upon the legal rights of any third party, including by good faith cooperation with any lawful and commercially reasonable arrangement reasonably proposed by Buyer, including subcontracting, licensing or sublicensing to Buyer any or all of any Sellers' rights and obligations with respect to any such Contract or Lease, under which (1) Buyer shall obtain (without infringing upon the legal rights of such third party or violating any Law) the economic rights and benefits (net of the amount of any related Tax costs imposed on Sellers or their respective Affiliates) under such Contract or Lease with respect to which the consent and/or authorization has not been obtained, and (2) Buyer shall assume any related burden (net of the amount of any related Tax benefit obtained by Sellers or their respective Affiliates) and obligation (including performance) with respect to such Contract or Lease. Upon satisfying all such requisite consent or authorization requirements applicable to such Contract or Lease after the Closing, such Contract or Lease shall promptly be

transferred and assigned to Buyer in accordance with the terms of this Agreement.

- 5. <u>Deletion of Section 5.10</u>. <u>Section 5.10</u> of the Purchase Agreement is hereby deleted in its entirety.
- 6. <u>Confirmation of Availability of Closing Cash Payment</u>. Buyer shall provide Sellers, no later than September 10, 2020, 5:00 pm EST, with documentation and/or other proof, reasonably acceptable to Sellers and the Official Committee of Unsecured Creditors, that it has available funds to consummate the transactions contemplated by the Purchase Agreement by no later than the Outside Date.
- 7. <u>Time of Essence</u>. TIME IS OF THE ESSENCE WITH RESPECT TO THIS AMENDMENT.
- 8. <u>Integration of Amendment and Purchase Agreement</u>. From and after the effective date of this Amendment, the Purchase Agreement and this Amendment shall be read as one agreement. Except as set forth in this Amendment, all other terms and conditions of the Purchase Agreement are not being modified or amended, and shall remain in full force and effect. To the extent of any inconsistency between the terms and conditions of this Amendment and the terms and conditions of the Purchase Agreement, the terms and conditions of this Amendment shall prevail. Capitalized terms used, but not otherwise defined herein, shall have the meanings ascribed to them in the Purchase Agreement.
- 9. <u>Counterparts</u>. This Amendment may be executed in any number of counterparts, and each when so executed and delivered shall be an original, but all the counterparts shall together constitute one and the same instrument. Facsimile signatures shall be sufficient for execution of this Amendment.

[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, the undersigned have executed this First Amendment to Asset Purchase Agreement as of the day and year first above written.

#### **SELLERS**:

RTW RETAILWINDS, INC. LERNER NEW YORK HOLDING, INC. LERNCO, INC. LERNER NEW YORK, INC. NEW YORK & COMPANY, INC. LERNER NEW YORK GC, LLC LERNER NEW YORK OUTLET, LLC NEW YORK & COMPANY STORES, INC. FTF GC, LLC LERNER NEW YORK FTF, LLC FASHION TO FIGURE, LLC FTF IP COMPANY, INC.

By:

Name: Sheamus Toal

**Authorized Signatory** Title:

#### **BUYER:**

SAADIA GROUP LLC

By: Name: Title:

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**IN WITNESS WHEREOF,** the undersigned have executed this First Amendment to Asset Purchase Agreement as of the day and year first above written.

#### **SELLERS**:

RTW RETAILWINDS, INC.
LERNER NEW YORK HOLDING, INC.
LERNCO, INC.
LERNER NEW YORK, INC.
NEW YORK & COMPANY, INC.
LERNER NEW YORK GC, LLC
LERNER NEW YORK OUTLET, LLC
NEW YORK & COMPANY STORES, INC.
FTF GC, LLC
LERNER NEW YORK FTF, LLC
FASHION TO FIGURE, LLC
FTF IP COMPANY, INC.

By:\_\_\_\_\_

Name: Sheamus Toal

Title: Authorized Signatory

#### **BUYER:**

SAADIA GROUP LLC